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**Matrix Conversion Data Done Better!** 

#### **Timeline**

- The conversion will be complete **BEFORE** the busy spring market begins!
- Jan 20: Beta Testers completed work with wrapped-up
  Jan. 24: Matrix RESO DD lockdown
- Feb 2: Banner In Matrix<sup>TW</sup> with countdown timer
   Message about Feb 6 will be in yellow banner
   ind on Feb 6) will be in yellow banner
   Gone on Feb 7
- Feb. 6: "Search Only" in Converted Matrix™ starts (exact time TBD). No access to Add/Edit for 24 hours
- Feb. 7: Go live with Add/Edit in Matrix RESO DD (exact time TBD)

## Why are we changing?

- Our database is outdated, circa 2014, and highly customized to Canopy MLS.
- To interface with other system, our data must be remapped according to the Real Estate Standards Organization (RESO) Data Dictionary.
- We have a history of leadership and embracing industry initiatives to improve data standards and licensing through RESO and MLS Grid.
- Converting to a RESO native database at the core (native) level, when listings are entered in add/edit, is the best way to ensure the data is consistent whether in Matrix, an IDX website, Realtor.com or OneHome.
- We've been preparing for this database conversion for the past few years by only implemented new fields and enumerations that comply.

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### Outcome

- Fields and field names are logical and easily understandable.
- RESO DD compliance at the native level makes it easier for brokers to operate in today's environment of emerging technologies.
- Enables us to effectively, efficiently, and consistently deliver a quality service to our members

# No parallel period

- What? Why?
- A simple cutover makes it easier to convert contacts and saved searches and sync them with multiple systems including OneHome and MLS Touch.
- Enhanced functionality in the new system is minimal and easy to learn.
- Checking your listings, contacts and saved searches is a good idea.

# **Vendors and Frameable IDX**

- Frameable IDX users, Update the IDX code from Matrix IDX Search settings
- MLS Grid handles communications with vendors Canopy MLS staff (AJ Sulayman) will post reminders for vendors at key intervals.
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- Vendors will see some differences from the current MLS Grid Web API data feed for Canopy MLS, but they shouldn't be too burdensome. The current data feeds were already RESO DD compliant We have been conscientious about ensuring any new fields and enumerations comply with RESO DD standards for the past few years.

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#### **The Future of Listing Data Checker**

- After Feb 7 Matrix Conversion, LDC will also be converting
- 3 weeks of becoming accustomed to the changes to the data in Matrix, and testing by MLS Compliance Staff
- While LDC is offline, we will accept alleged violations of the Canopy MLS Rules and Regulations submitted by email to <u>compliance@canopyrealtors.com</u>
- New LDC system live on Feb 28ReportIt icon will reappear

## **Exciting New Changes?**

The new Matrix RESO DD system will have almost the same user interface. The differences will be:

- New Add/Edit entry screens (with automatic geo-coding!)
- One Residential Add/Edit that combines Single Family and Condo/Townhouse (which will be separated)
- A new property type for Commercial Lease
- New Property Data Forms
- New, reorganized and/or consolidated data fields for input and search gives flexibility and specificity.
- New drop-down choices in fieldsNew reports with more convenient smart links
- Increased Image size to XXL(2048x1536)
- Let's take a look!

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