

Local Market Update for September 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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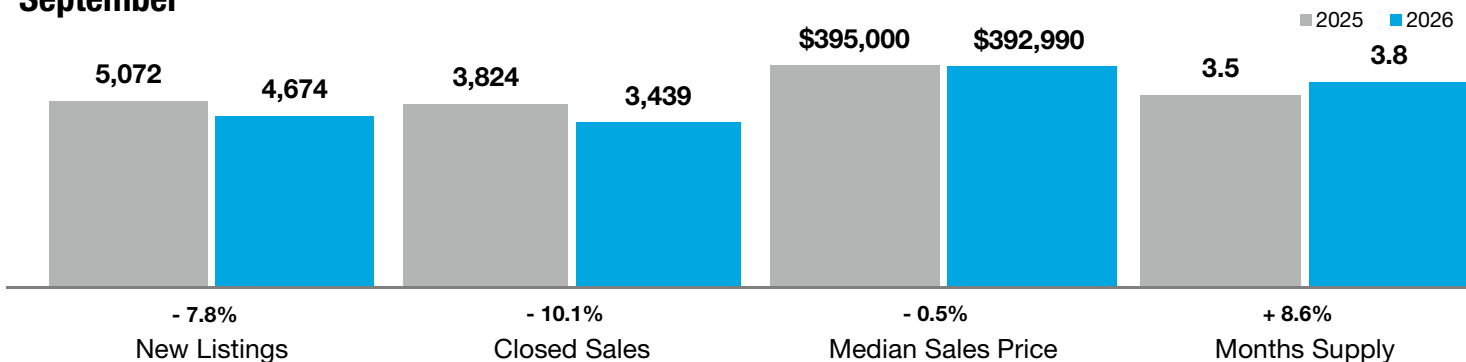
Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	5,072	4,674	- 7.8%	48,012	48,696	+ 1.4%
Pending Sales	3,528	3,370	- 4.5%	34,463	34,275	- 0.5%
Closed Sales	3,824	3,439	- 10.1%	33,300	32,696	- 1.8%
Median Sales Price*	\$395,000	\$392,990	- 0.5%	\$399,500	\$400,000	+ 0.1%
Average Sales Price*	\$503,802	\$512,541	+ 1.7%	\$509,492	\$522,466	+ 2.5%
Percent of Original List Price Received*	95.1%	95.1%	0.0%	96.0%	95.7%	- 0.3%
List to Close	100	101	+ 1.0%	94	100	+ 6.4%
Days on Market Until Sale	54	54	0.0%	49	55	+ 12.2%
Cumulative Days on Market Until Sale	60	62	+ 3.3%	55	63	+ 14.5%
Average List Price	\$535,585	\$557,134	+ 4.0%	\$535,731	\$550,372	+ 2.7%
Inventory of Homes for Sale	12,831	13,558	+ 5.7%	--	--	--
Months Supply of Inventory	3.5	3.8	+ 8.6%	--	--	--

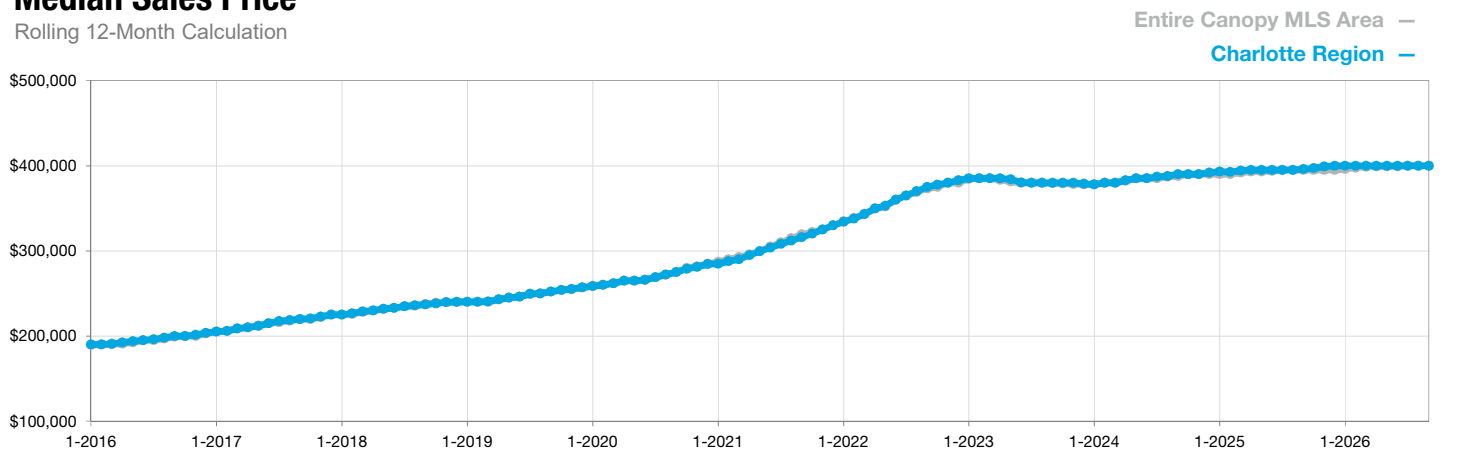
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September



Median Sales Price

Rolling 12-Month Calculation



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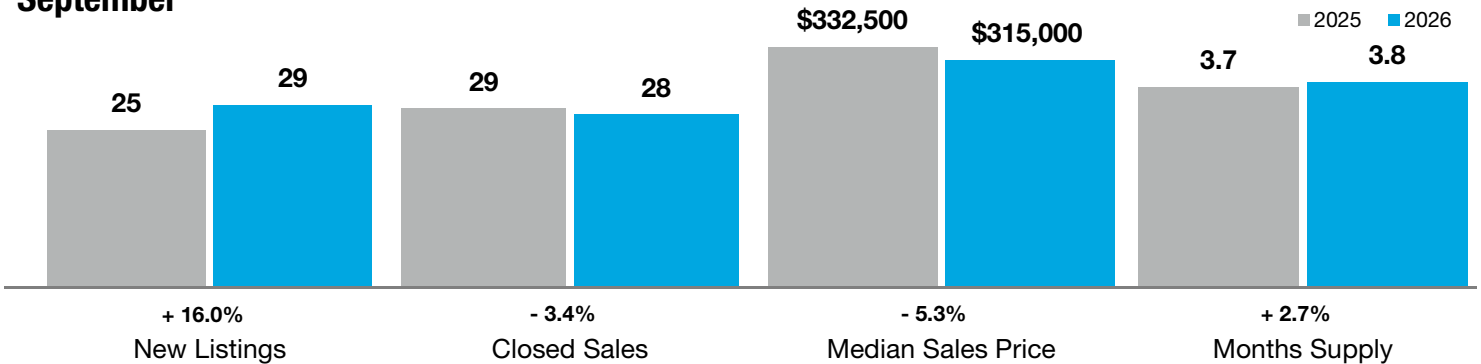
Alexander County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	25	29	+ 16.0%	273	293	+ 7.3%
Pending Sales	25	31	+ 24.0%	216	210	- 2.8%
Closed Sales	29	28	- 3.4%	212	195	- 8.0%
Median Sales Price*	\$332,500	\$315,000	- 5.3%	\$285,000	\$314,900	+ 10.5%
Average Sales Price*	\$369,014	\$339,659	- 8.0%	\$363,924	\$378,047	+ 3.9%
Percent of Original List Price Received*	95.9%	95.3%	- 0.6%	95.5%	95.0%	- 0.5%
List to Close	86	87	+ 1.2%	98	95	- 3.1%
Days on Market Until Sale	48	50	+ 4.2%	54	50	- 7.4%
Cumulative Days on Market Until Sale	48	64	+ 33.3%	63	57	- 9.5%
Average List Price	\$488,230	\$419,538	- 14.1%	\$393,652	\$428,653	+ 8.9%
Inventory of Homes for Sale	83	90	+ 8.4%	--	--	--
Months Supply of Inventory	3.7	3.8	+ 2.7%	--	--	--

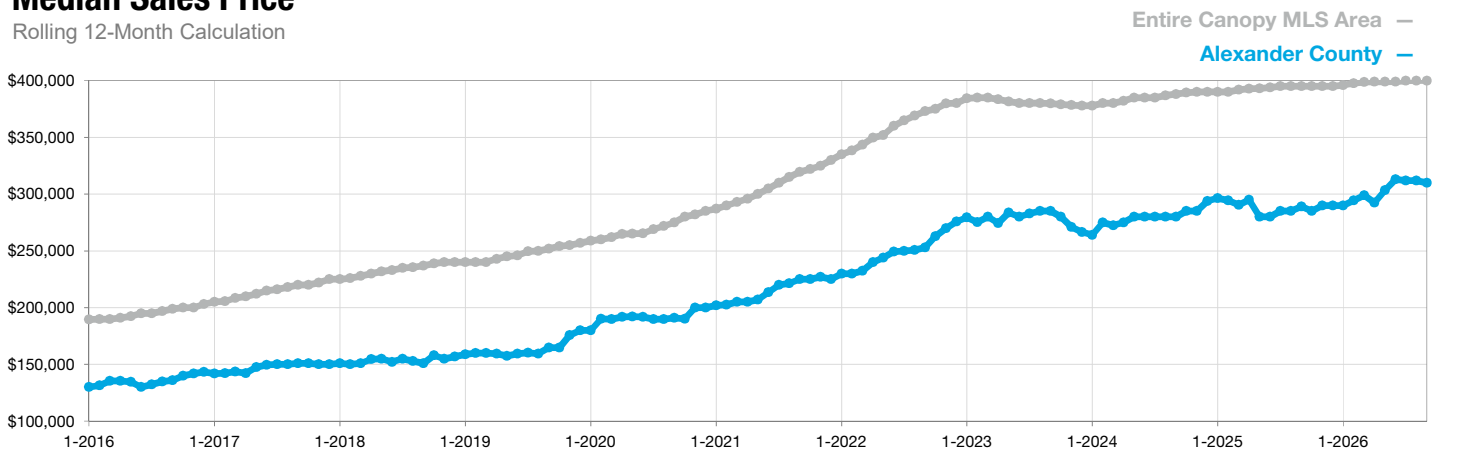
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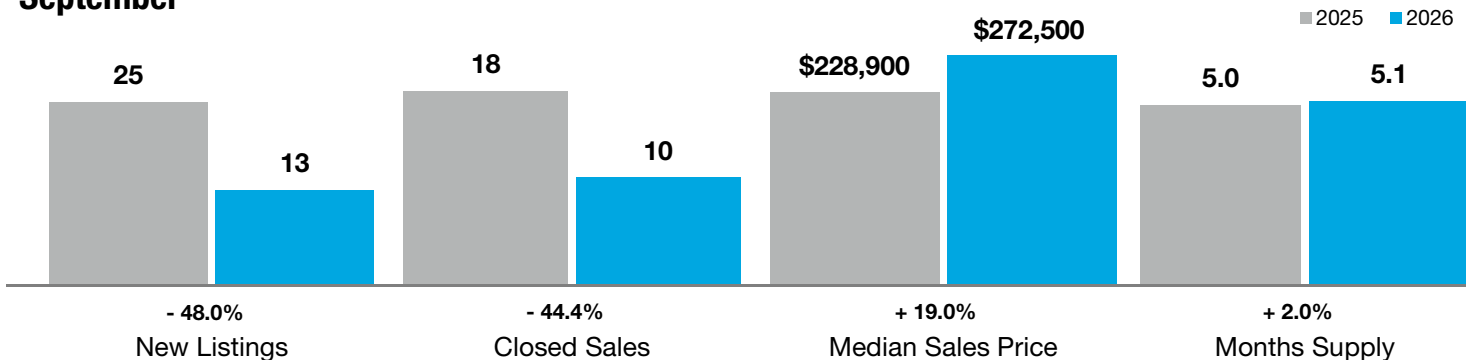
Anson County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	25	13	- 48.0%	190	187	- 1.6%
Pending Sales	16	11	- 31.3%	134	119	- 11.2%
Closed Sales	18	10	- 44.4%	117	111	- 5.1%
Median Sales Price*	\$228,900	\$272,500	+ 19.0%	\$199,900	\$206,000	+ 3.1%
Average Sales Price*	\$247,006	\$329,600	+ 33.4%	\$252,692	\$222,558	- 11.9%
Percent of Original List Price Received*	92.0%	94.9%	+ 3.2%	91.2%	92.8%	+ 1.8%
List to Close	133	86	- 35.3%	121	114	- 5.8%
Days on Market Until Sale	80	54	- 32.5%	69	58	- 15.9%
Cumulative Days on Market Until Sale	90	54	- 40.0%	77	70	- 9.1%
Average List Price	\$303,508	\$411,292	+ 35.5%	\$250,899	\$245,053	- 2.3%
Inventory of Homes for Sale	68	61	- 10.3%	--	--	--
Months Supply of Inventory	5.0	5.1	+ 2.0%	--	--	--

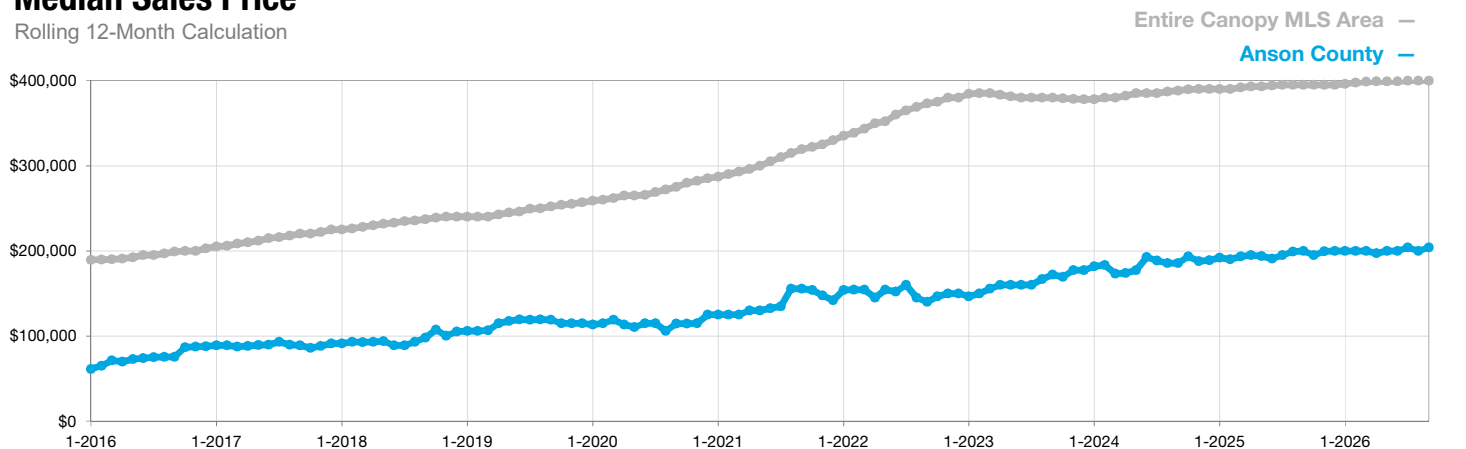
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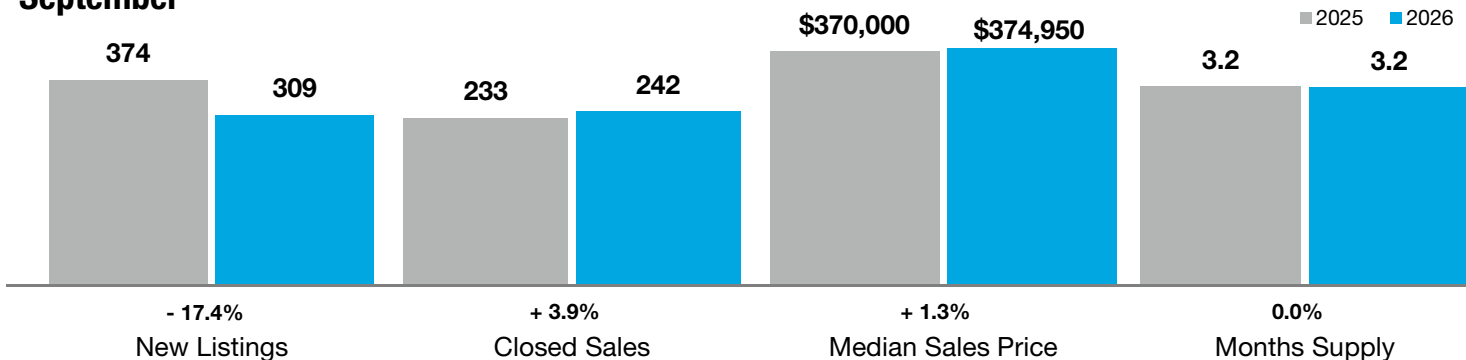
Cabarrus County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	374	309	- 17.4%	3,164	3,081	- 2.6%
Pending Sales	242	252	+ 4.1%	2,357	2,281	- 3.2%
Closed Sales	233	242	+ 3.9%	2,256	2,154	- 4.5%
Median Sales Price*	\$370,000	\$374,950	+ 1.3%	\$385,450	\$380,000	- 1.4%
Average Sales Price*	\$408,857	\$432,552	+ 5.8%	\$434,528	\$438,412	+ 0.9%
Percent of Original List Price Received*	94.2%	95.2%	+ 1.1%	95.6%	95.4%	- 0.2%
List to Close	102	95	- 6.9%	93	97	+ 4.3%
Days on Market Until Sale	58	51	- 12.1%	51	54	+ 5.9%
Cumulative Days on Market Until Sale	65	61	- 6.2%	55	64	+ 16.4%
Average List Price	\$478,504	\$462,659	- 3.3%	\$460,834	\$462,350	+ 0.3%
Inventory of Homes for Sale	794	757	- 4.7%	--	--	--
Months Supply of Inventory	3.2	3.2	0.0%	--	--	--

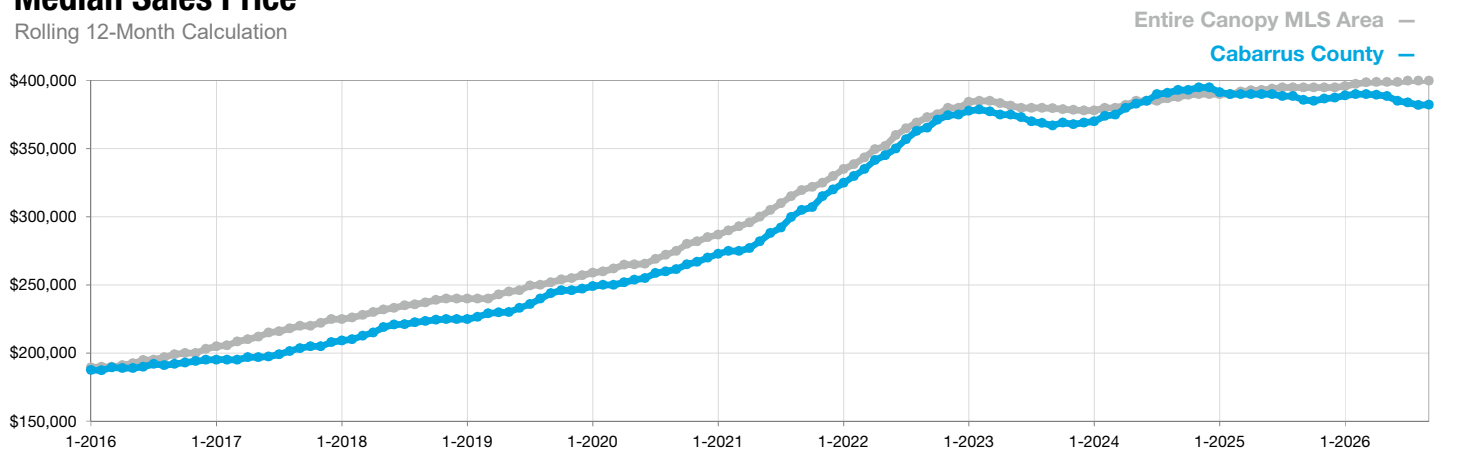
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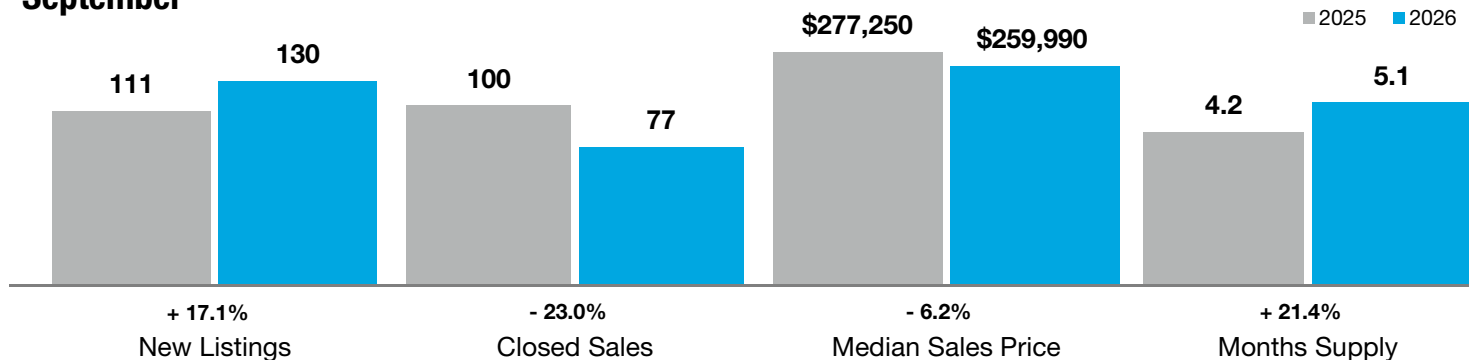
Cleveland County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	111	130	+ 17.1%	1,138	1,278	+ 12.3%
Pending Sales	88	78	- 11.4%	825	838	+ 1.6%
Closed Sales	100	77	- 23.0%	784	777	- 0.9%
Median Sales Price*	\$277,250	\$259,990	- 6.2%	\$264,900	\$265,000	+ 0.0%
Average Sales Price*	\$324,293	\$280,495	- 13.5%	\$292,225	\$291,663	- 0.2%
Percent of Original List Price Received*	92.4%	94.0%	+ 1.7%	93.5%	93.7%	+ 0.2%
List to Close	106	105	- 0.9%	111	109	- 1.8%
Days on Market Until Sale	60	59	- 1.7%	66	66	0.0%
Cumulative Days on Market Until Sale	89	68	- 23.6%	81	79	- 2.5%
Average List Price	\$334,486	\$320,416	- 4.2%	\$310,710	\$311,932	+ 0.4%
Inventory of Homes for Sale	358	436	+ 21.8%	--	--	--
Months Supply of Inventory	4.2	5.1	+ 21.4%	--	--	--

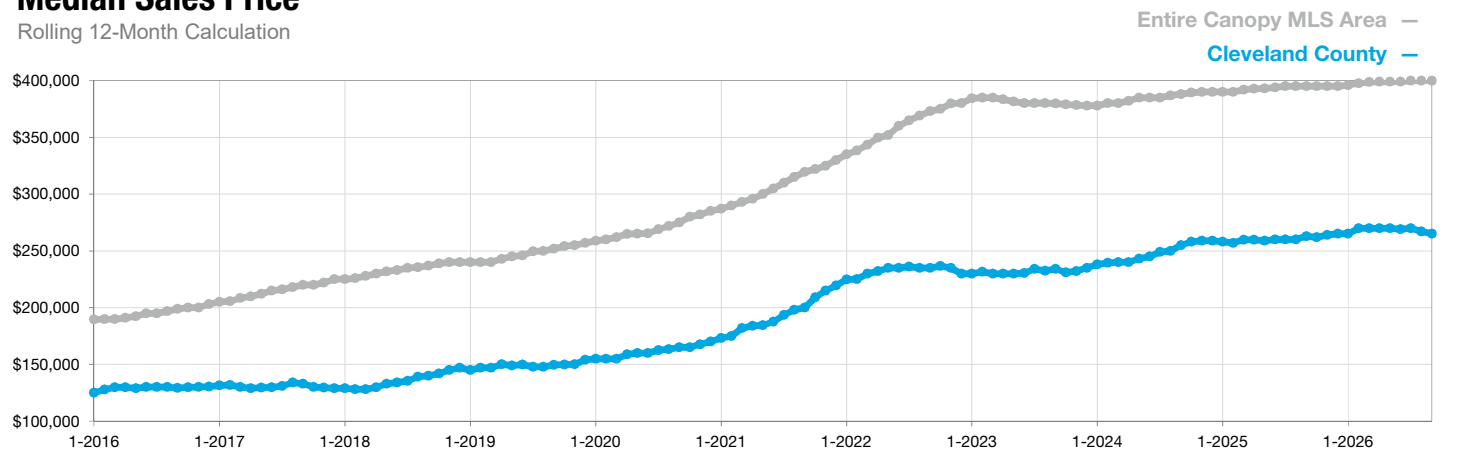
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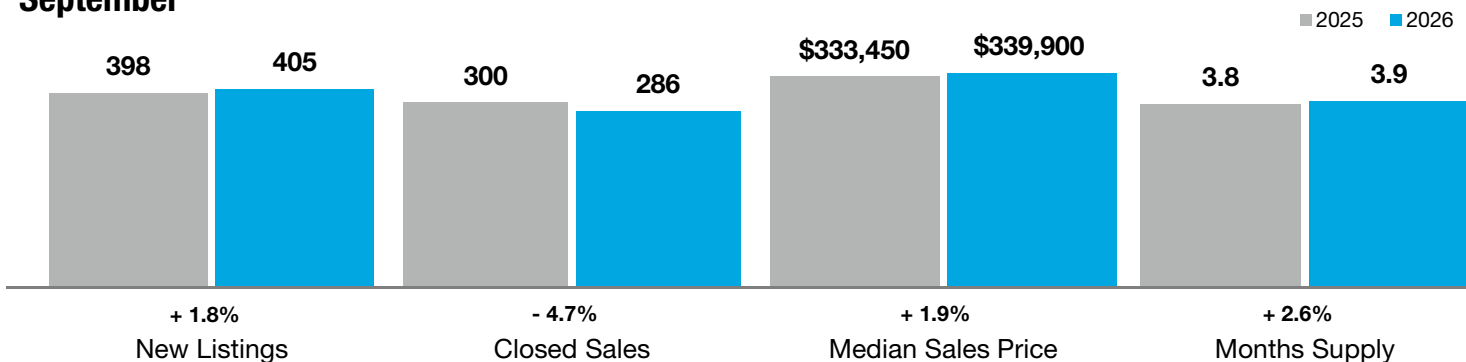
Gaston County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	398	405	+ 1.8%	3,885	3,839	- 1.2%
Pending Sales	267	301	+ 12.7%	2,714	2,767	+ 2.0%
Closed Sales	300	286	- 4.7%	2,643	2,659	+ 0.6%
Median Sales Price*	\$333,450	\$339,900	+ 1.9%	\$320,000	\$327,000	+ 2.2%
Average Sales Price*	\$391,705	\$382,779	- 2.3%	\$364,276	\$384,576	+ 5.6%
Percent of Original List Price Received*	94.1%	95.3%	+ 1.3%	95.4%	95.2%	- 0.2%
List to Close	106	97	- 8.5%	97	104	+ 7.2%
Days on Market Until Sale	62	52	- 16.1%	54	59	+ 9.3%
Cumulative Days on Market Until Sale	63	51	- 19.0%	60	67	+ 11.7%
Average List Price	\$389,522	\$392,278	+ 0.7%	\$376,420	\$394,372	+ 4.8%
Inventory of Homes for Sale	1,103	1,122	+ 1.7%	--	--	--
Months Supply of Inventory	3.8	3.9	+ 2.6%	--	--	--

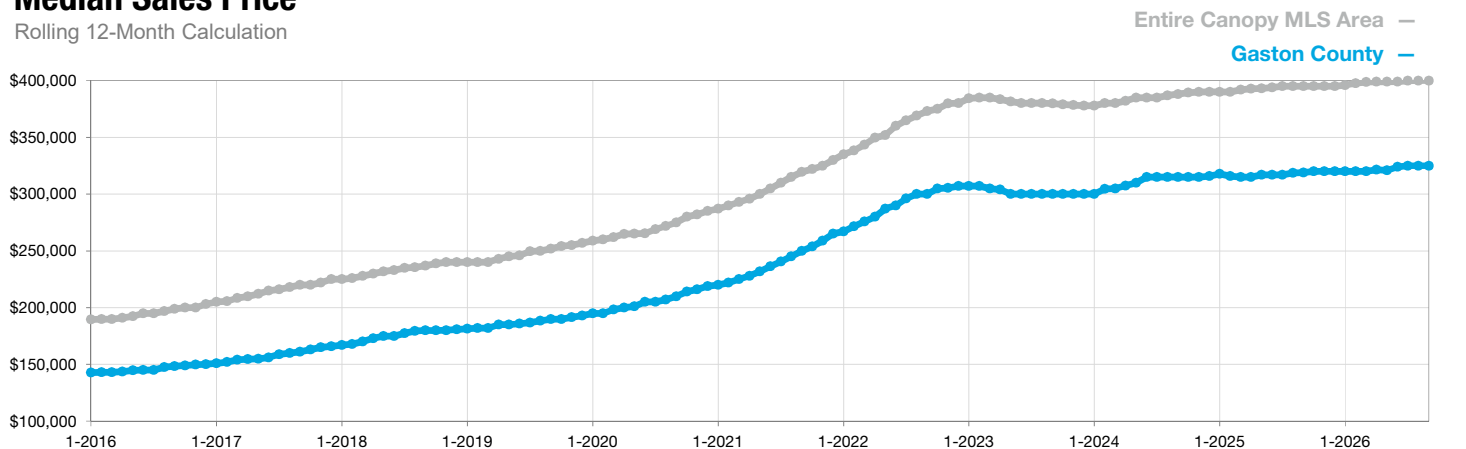
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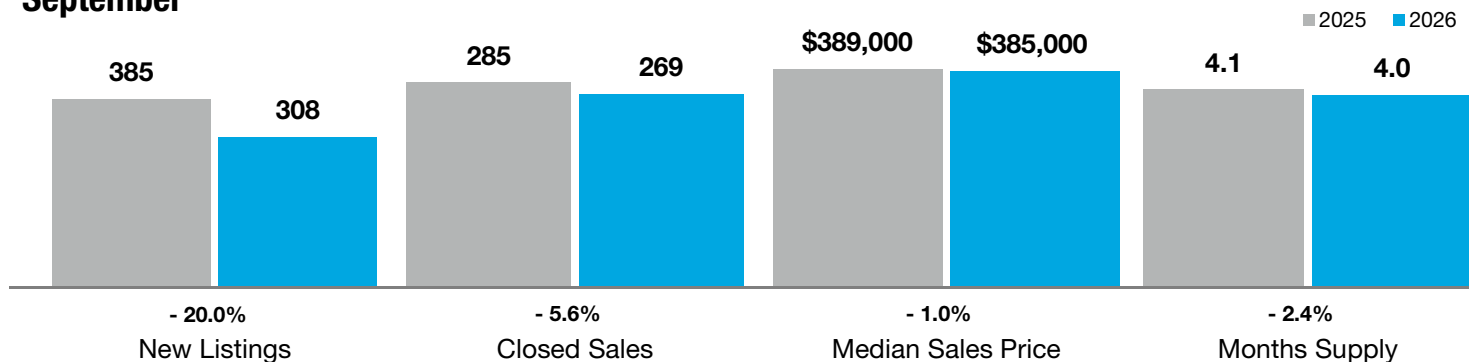
Iredell County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	385	308	- 20.0%	3,740	3,505	- 6.3%
Pending Sales	245	262	+ 6.9%	2,652	2,478	- 6.6%
Closed Sales	285	269	- 5.6%	2,598	2,322	- 10.6%
Median Sales Price*	\$389,000	\$385,000	- 1.0%	\$395,000	\$399,900	+ 1.2%
Average Sales Price*	\$597,760	\$618,544	+ 3.5%	\$540,101	\$577,118	+ 6.9%
Percent of Original List Price Received*	94.5%	94.2%	- 0.3%	95.2%	94.7%	- 0.5%
List to Close	105	101	- 3.8%	102	105	+ 2.9%
Days on Market Until Sale	60	58	- 3.3%	57	62	+ 8.8%
Cumulative Days on Market Until Sale	64	67	+ 4.7%	64	73	+ 14.1%
Average List Price	\$630,851	\$626,006	- 0.8%	\$614,636	\$633,316	+ 3.0%
Inventory of Homes for Sale	1,137	1,036	- 8.9%	--	--	--
Months Supply of Inventory	4.1	4.0	- 2.4%	--	--	--

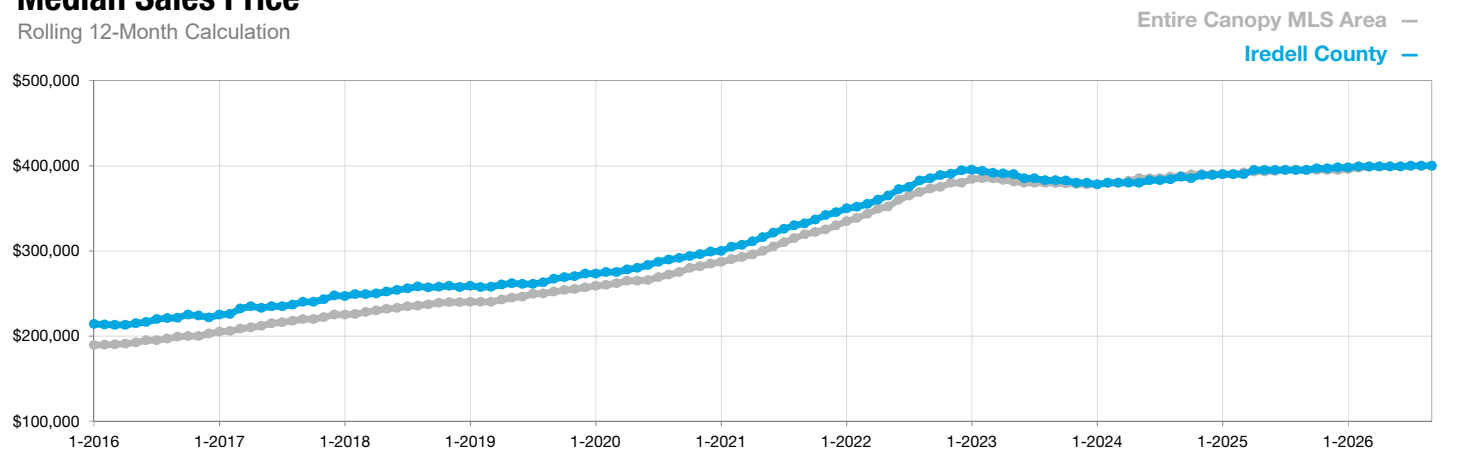
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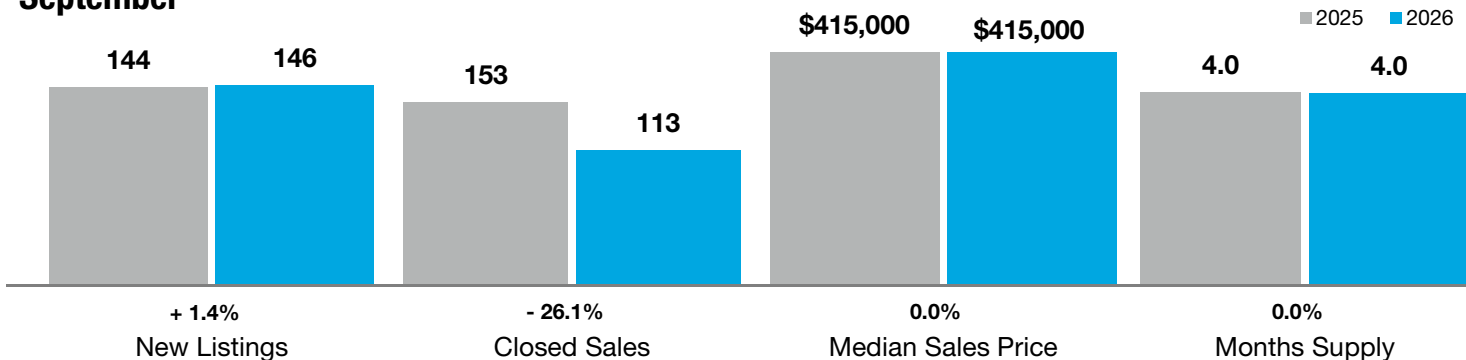
Lincoln County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	144	146	+ 1.4%	1,631	1,617	- 0.9%
Pending Sales	126	126	0.0%	1,121	1,122	+ 0.1%
Closed Sales	153	113	- 26.1%	1,073	1,048	- 2.3%
Median Sales Price*	\$415,000	\$415,000	0.0%	\$419,500	\$428,250	+ 2.1%
Average Sales Price*	\$461,671	\$542,256	+ 17.5%	\$506,282	\$546,642	+ 8.0%
Percent of Original List Price Received*	94.7%	94.9%	+ 0.2%	95.0%	94.9%	- 0.1%
List to Close	113	97	- 14.2%	102	105	+ 2.9%
Days on Market Until Sale	65	56	- 13.8%	58	61	+ 5.2%
Cumulative Days on Market Until Sale	56	62	+ 10.7%	63	73	+ 15.9%
Average List Price	\$577,886	\$656,656	+ 13.6%	\$572,551	\$601,275	+ 5.0%
Inventory of Homes for Sale	471	467	- 0.8%	--	--	--
Months Supply of Inventory	4.0	4.0	0.0%	--	--	--

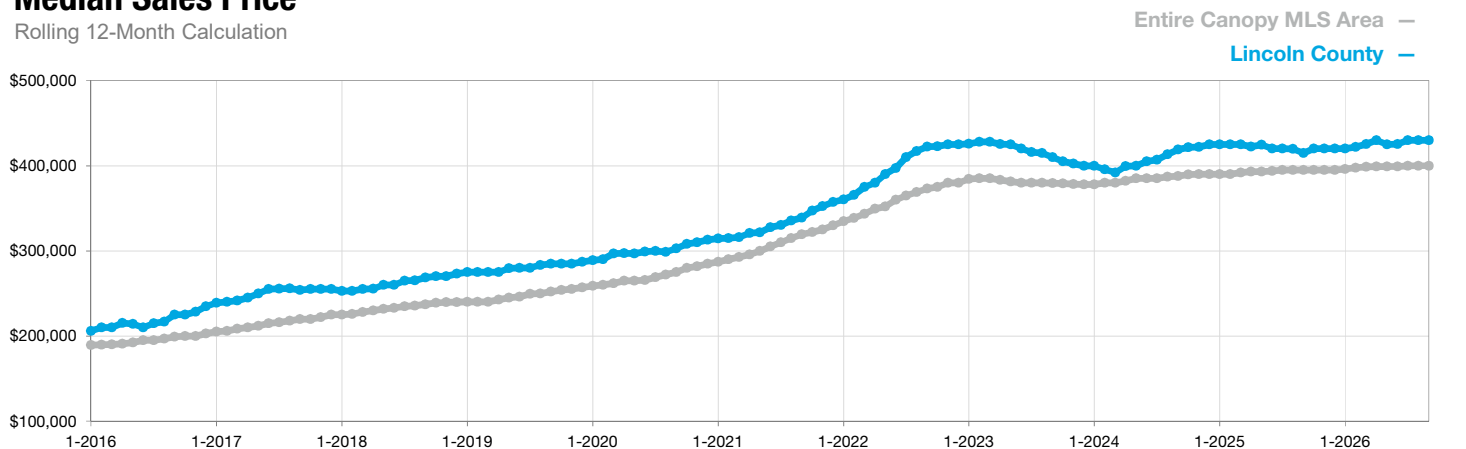
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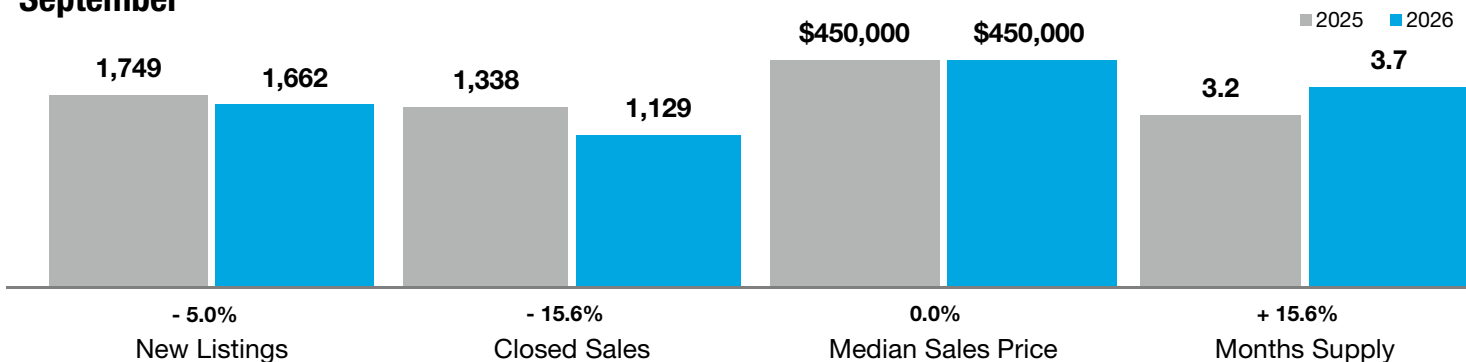
Mecklenburg County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	1,749	1,662	- 5.0%	16,903	17,390	+ 2.9%
Pending Sales	1,229	1,077	- 12.4%	12,288	11,972	- 2.6%
Closed Sales	1,338	1,129	- 15.6%	11,917	11,495	- 3.5%
Median Sales Price*	\$450,000	\$450,000	0.0%	\$451,500	\$459,500	+ 1.8%
Average Sales Price*	\$595,996	\$616,046	+ 3.4%	\$609,800	\$629,375	+ 3.2%
Percent of Original List Price Received*	96.1%	95.5%	- 0.6%	96.9%	96.3%	- 0.6%
List to Close	93	100	+ 7.5%	87	94	+ 8.0%
Days on Market Until Sale	47	51	+ 8.5%	42	48	+ 14.3%
Cumulative Days on Market Until Sale	52	59	+ 13.5%	47	56	+ 19.1%
Average List Price	\$645,497	\$690,632	+ 7.0%	\$627,823	\$653,998	+ 4.2%
Inventory of Homes for Sale	4,104	4,622	+ 12.6%	--	--	--
Months Supply of Inventory	3.2	3.7	+ 15.6%	--	--	--

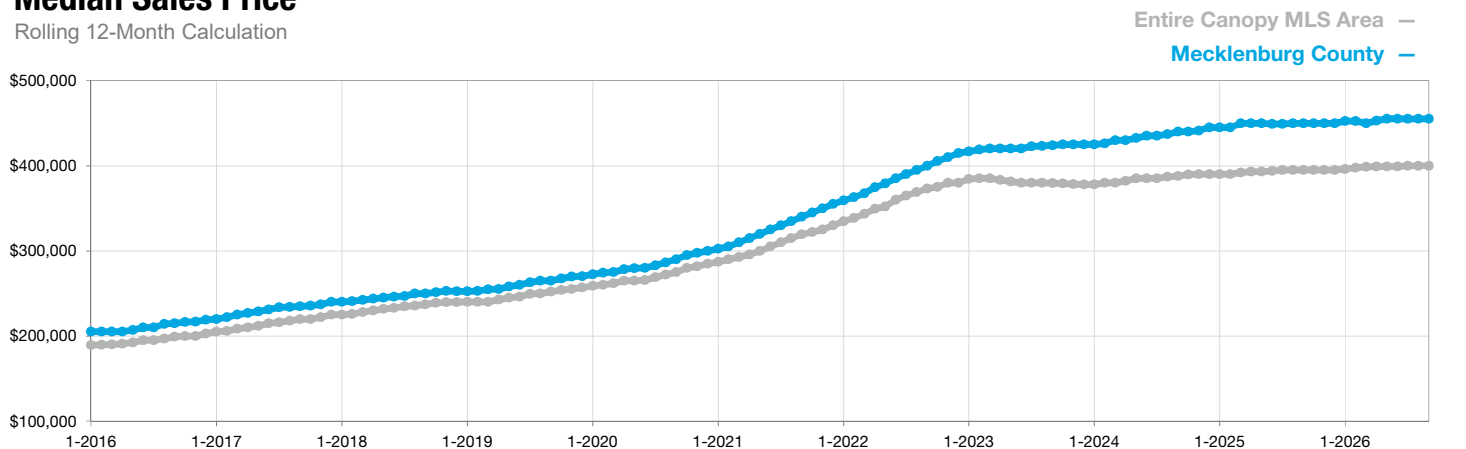
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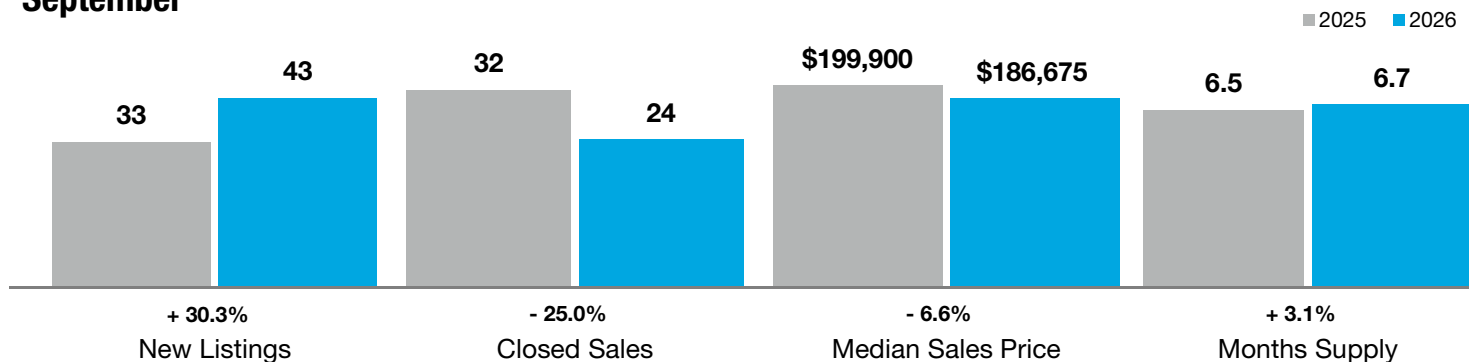
Montgomery County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	33	43	+ 30.3%	370	339	- 8.4%
Pending Sales	34	34	0.0%	248	224	- 9.7%
Closed Sales	32	24	- 25.0%	232	209	- 9.9%
Median Sales Price*	\$199,900	\$186,675	- 6.6%	\$210,000	\$195,000	- 7.1%
Average Sales Price*	\$376,996	\$322,069	- 14.6%	\$358,953	\$351,181	- 2.2%
Percent of Original List Price Received*	88.0%	89.2%	+ 1.4%	90.3%	90.0%	- 0.3%
List to Close	110	137	+ 24.5%	122	143	+ 17.2%
Days on Market Until Sale	67	105	+ 56.7%	85	105	+ 23.5%
Cumulative Days on Market Until Sale	85	111	+ 30.6%	99	120	+ 21.2%
Average List Price	\$283,934	\$518,190	+ 82.5%	\$390,913	\$488,425	+ 24.9%
Inventory of Homes for Sale	159	152	- 4.4%	--	--	--
Months Supply of Inventory	6.5	6.7	+ 3.1%	--	--	--

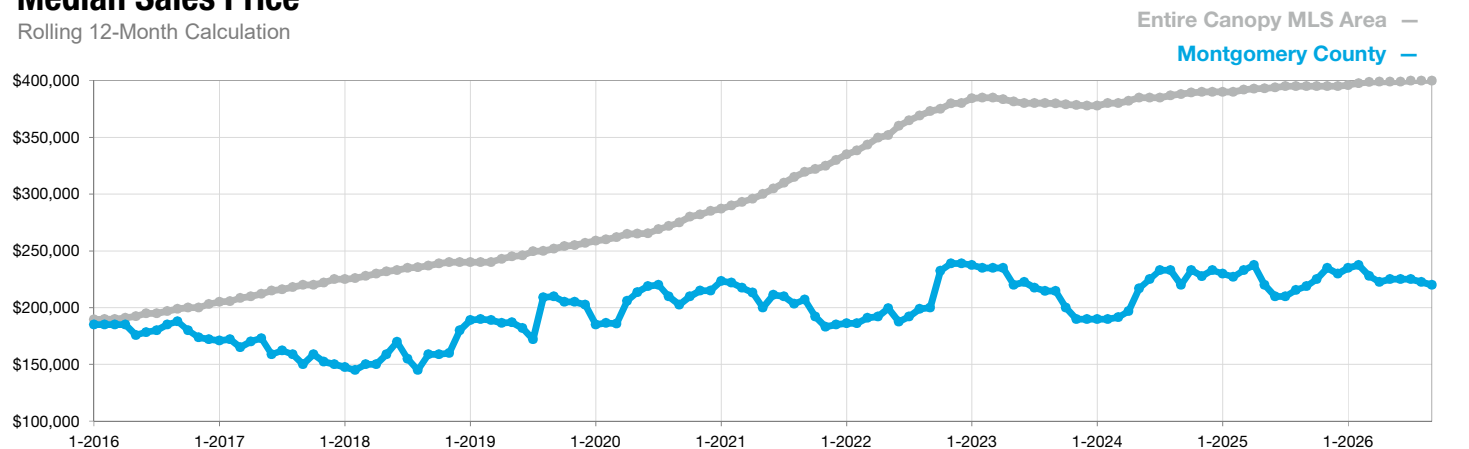
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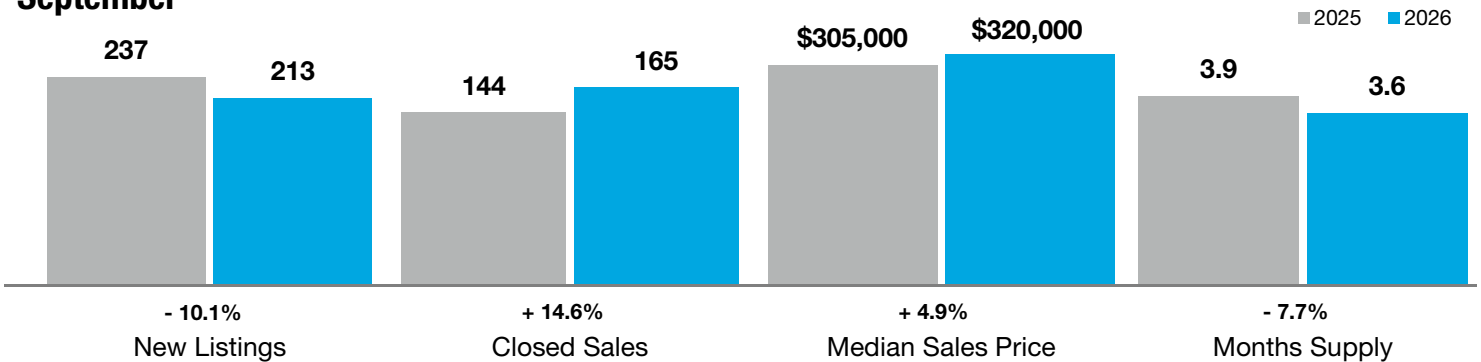
Rowan County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	237	213	- 10.1%	1,982	2,085	+ 5.2%
Pending Sales	154	169	+ 9.7%	1,423	1,572	+ 10.5%
Closed Sales	144	165	+ 14.6%	1,361	1,466	+ 7.7%
Median Sales Price*	\$305,000	\$320,000	+ 4.9%	\$290,000	\$312,000	+ 7.6%
Average Sales Price*	\$366,118	\$380,888	+ 4.0%	\$337,523	\$348,987	+ 3.4%
Percent of Original List Price Received*	95.1%	94.4%	- 0.7%	94.4%	95.2%	+ 0.8%
List to Close	97	107	+ 10.3%	96	105	+ 9.4%
Days on Market Until Sale	54	56	+ 3.7%	53	58	+ 9.4%
Cumulative Days on Market Until Sale	57	67	+ 17.5%	61	67	+ 9.8%
Average List Price	\$353,984	\$358,004	+ 1.1%	\$360,585	\$364,272	+ 1.0%
Inventory of Homes for Sale	587	581	- 1.0%	--	--	--
Months Supply of Inventory	3.9	3.6	- 7.7%	--	--	--

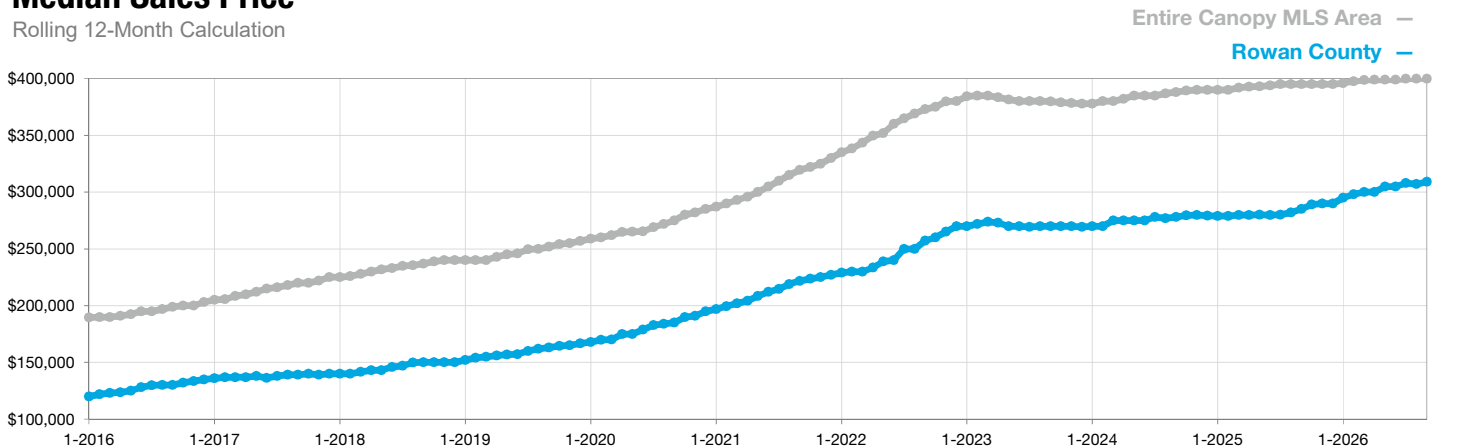
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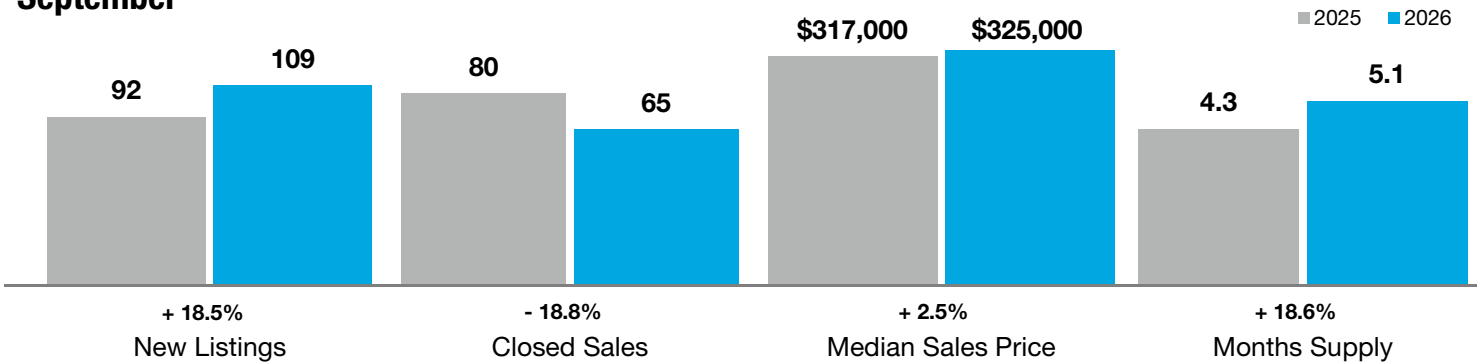
Stanly County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	92	109	+ 18.5%	916	949	+ 3.6%
Pending Sales	81	65	- 19.8%	615	627	+ 2.0%
Closed Sales	80	65	- 18.8%	598	614	+ 2.7%
Median Sales Price*	\$317,000	\$325,000	+ 2.5%	\$305,000	\$329,900	+ 8.2%
Average Sales Price*	\$346,819	\$334,352	- 3.6%	\$345,878	\$365,023	+ 5.5%
Percent of Original List Price Received*	94.4%	94.0%	- 0.4%	94.4%	94.1%	- 0.3%
List to Close	81	111	+ 37.0%	92	112	+ 21.7%
Days on Market Until Sale	44	67	+ 52.3%	51	72	+ 41.2%
Cumulative Days on Market Until Sale	57	70	+ 22.8%	63	80	+ 27.0%
Average List Price	\$346,471	\$404,945	+ 16.9%	\$400,075	\$397,421	- 0.7%
Inventory of Homes for Sale	285	336	+ 17.9%	--	--	--
Months Supply of Inventory	4.3	5.1	+ 18.6%	--	--	--

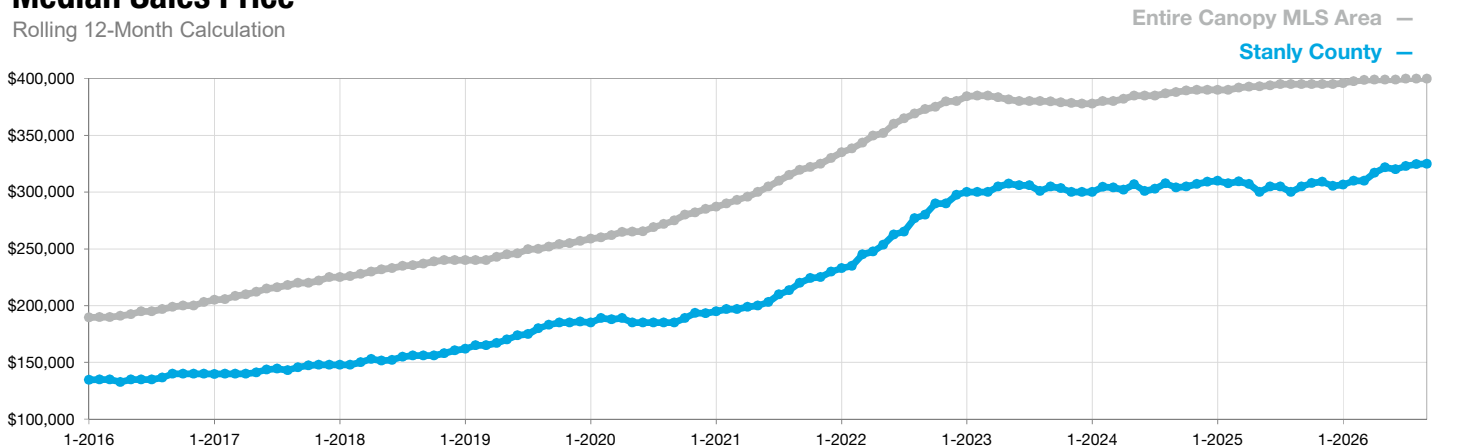
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September



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for September 2026

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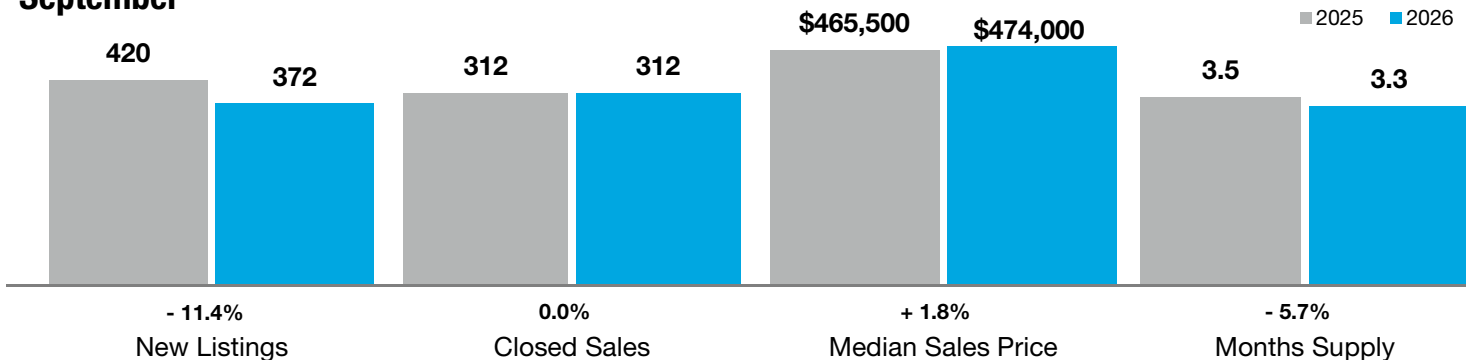
Union County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	420	372	- 11.4%	3,954	4,264	+ 7.8%
Pending Sales	309	284	- 8.1%	2,899	3,096	+ 6.8%
Closed Sales	312	312	0.0%	2,752	3,029	+ 10.1%
Median Sales Price*	\$465,500	\$474,000	+ 1.8%	\$485,000	\$485,000	0.0%
Average Sales Price*	\$575,645	\$591,544	+ 2.8%	\$624,156	\$611,877	- 2.0%
Percent of Original List Price Received*	95.5%	95.7%	+ 0.2%	96.8%	96.3%	- 0.5%
List to Close	109	104	- 4.6%	98	100	+ 2.0%
Days on Market Until Sale	54	51	- 5.6%	51	52	+ 2.0%
Cumulative Days on Market Until Sale	55	59	+ 7.3%	52	58	+ 11.5%
Average List Price	\$681,108	\$593,715	- 12.8%	\$667,823	\$648,643	- 2.9%
Inventory of Homes for Sale	1,041	1,083	+ 4.0%	--	--	--
Months Supply of Inventory	3.5	3.3	- 5.7%	--	--	--

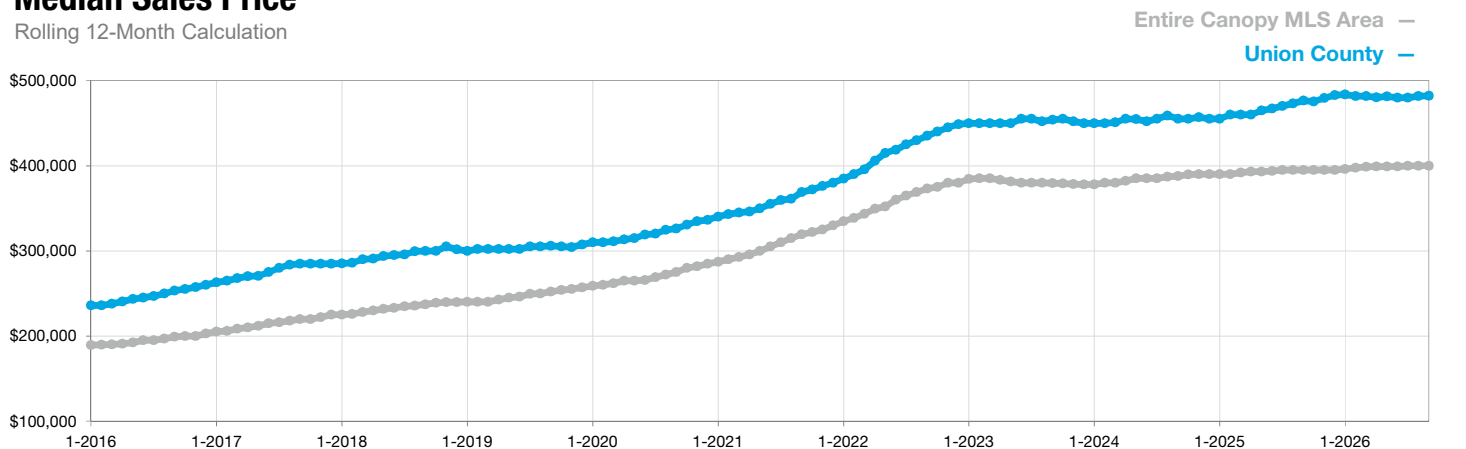
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September



Median Sales Price

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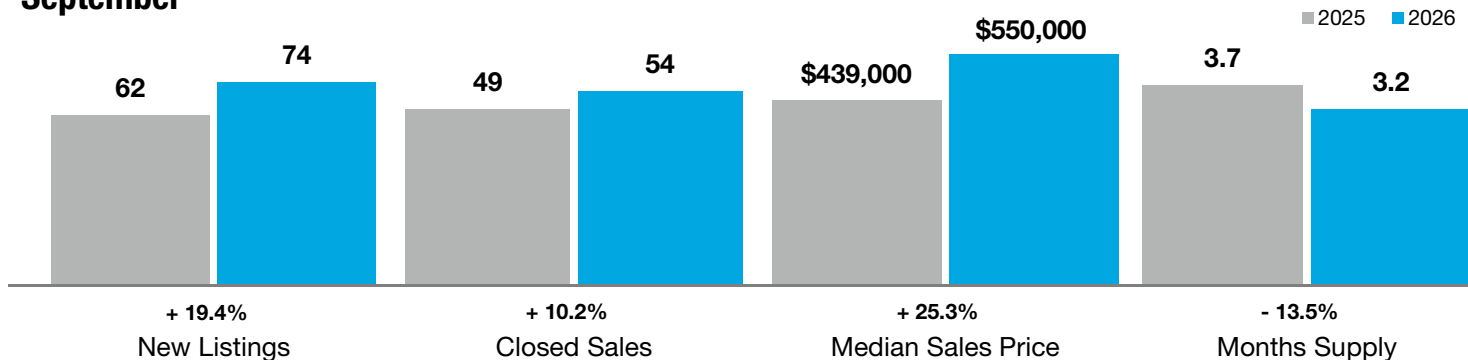
Belmont

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	62	74	+ 19.4%	590	706	+ 19.7%
Pending Sales	39	58	+ 48.7%	419	522	+ 24.6%
Closed Sales	49	54	+ 10.2%	402	507	+ 26.1%
Median Sales Price*	\$439,000	\$550,000	+ 25.3%	\$479,750	\$504,999	+ 5.3%
Average Sales Price*	\$687,301	\$584,857	- 14.9%	\$570,149	\$595,079	+ 4.4%
Percent of Original List Price Received*	95.7%	95.3%	- 0.4%	96.6%	96.0%	- 0.6%
List to Close	115	99	- 13.9%	98	97	- 1.0%
Days on Market Until Sale	78	61	- 21.8%	59	57	- 3.4%
Cumulative Days on Market Until Sale	37	50	+ 35.1%	50	57	+ 14.0%
Average List Price	\$656,223	\$540,670	- 17.6%	\$562,881	\$582,405	+ 3.5%
Inventory of Homes for Sale	165	171	+ 3.6%	--	--	--
Months Supply of Inventory	3.7	3.2	- 13.5%	--	--	--

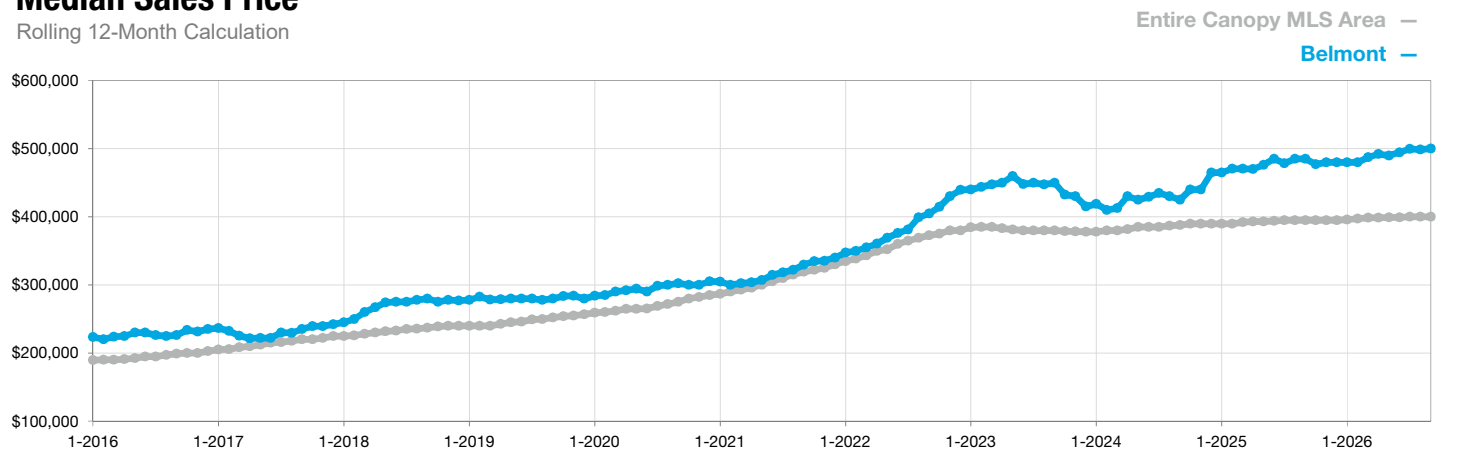
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September



Median Sales Price

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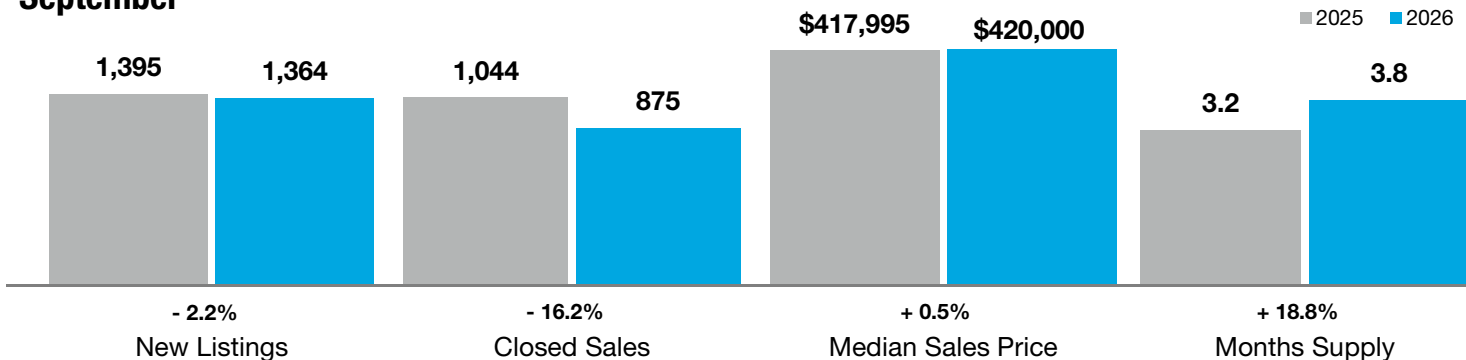
City of Charlotte

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	1,395	1,364	- 2.2%	13,534	14,167	+ 4.7%
Pending Sales	952	860	- 9.7%	9,768	9,567	- 2.1%
Closed Sales	1,044	875	- 16.2%	9,521	9,148	- 3.9%
Median Sales Price*	\$417,995	\$420,000	+ 0.5%	\$425,000	\$430,000	+ 1.2%
Average Sales Price*	\$553,346	\$599,001	+ 8.3%	\$589,330	\$605,691	+ 2.8%
Percent of Original List Price Received*	96.1%	95.5%	- 0.6%	96.9%	96.3%	- 0.6%
List to Close	92	97	+ 5.4%	87	95	+ 9.2%
Days on Market Until Sale	46	49	+ 6.5%	42	48	+ 14.3%
Cumulative Days on Market Until Sale	52	56	+ 7.7%	47	56	+ 19.1%
Average List Price	\$621,669	\$681,721	+ 9.7%	\$597,963	\$626,722	+ 4.8%
Inventory of Homes for Sale	3,314	3,827	+ 15.5%	--	--	--
Months Supply of Inventory	3.2	3.8	+ 18.8%	--	--	--

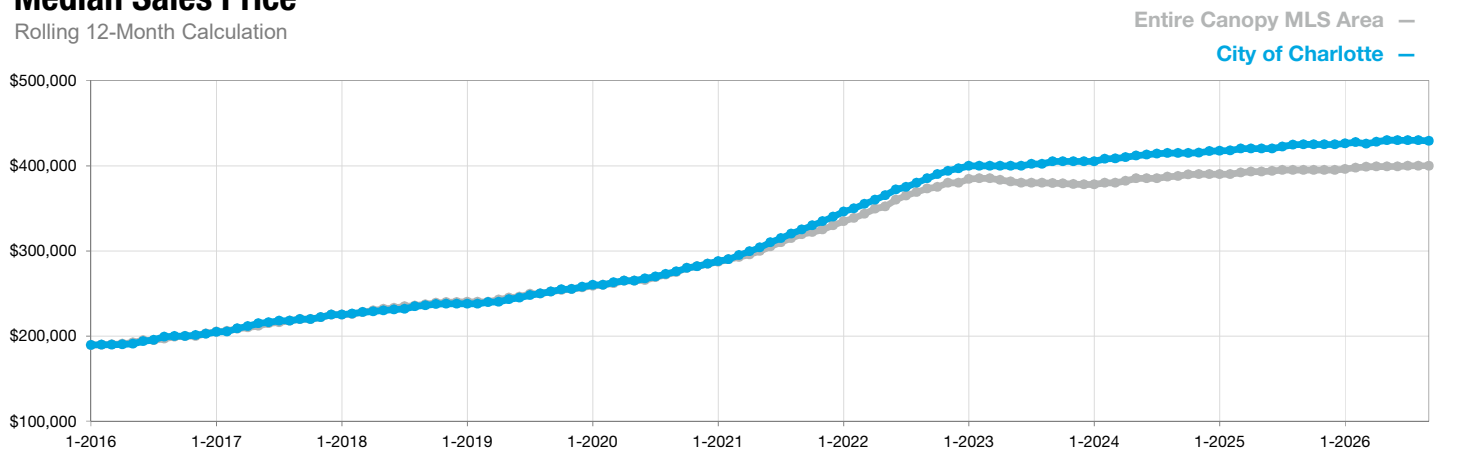
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September



Median Sales Price

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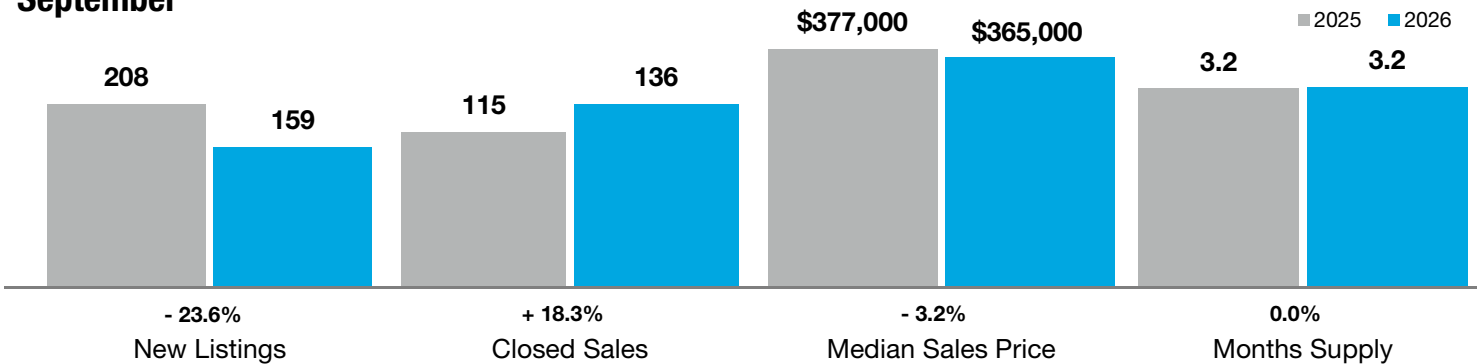
Concord

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	208	159	- 23.6%	1,704	1,662	- 2.5%
Pending Sales	131	134	+ 2.3%	1,250	1,209	- 3.3%
Closed Sales	115	136	+ 18.3%	1,192	1,121	- 6.0%
Median Sales Price*	\$377,000	\$365,000	- 3.2%	\$380,390	\$373,415	- 1.8%
Average Sales Price*	\$409,863	\$419,985	+ 2.5%	\$436,592	\$436,699	+ 0.0%
Percent of Original List Price Received*	94.3%	95.5%	+ 1.3%	95.7%	95.5%	- 0.2%
List to Close	94	92	- 2.1%	90	93	+ 3.3%
Days on Market Until Sale	54	47	- 13.0%	47	50	+ 6.4%
Cumulative Days on Market Until Sale	62	52	- 16.1%	52	59	+ 13.5%
Average List Price	\$480,451	\$413,831	- 13.9%	\$464,569	\$457,901	- 1.4%
Inventory of Homes for Sale	423	406	- 4.0%	--	--	--
Months Supply of Inventory	3.2	3.2	0.0%	--	--	--

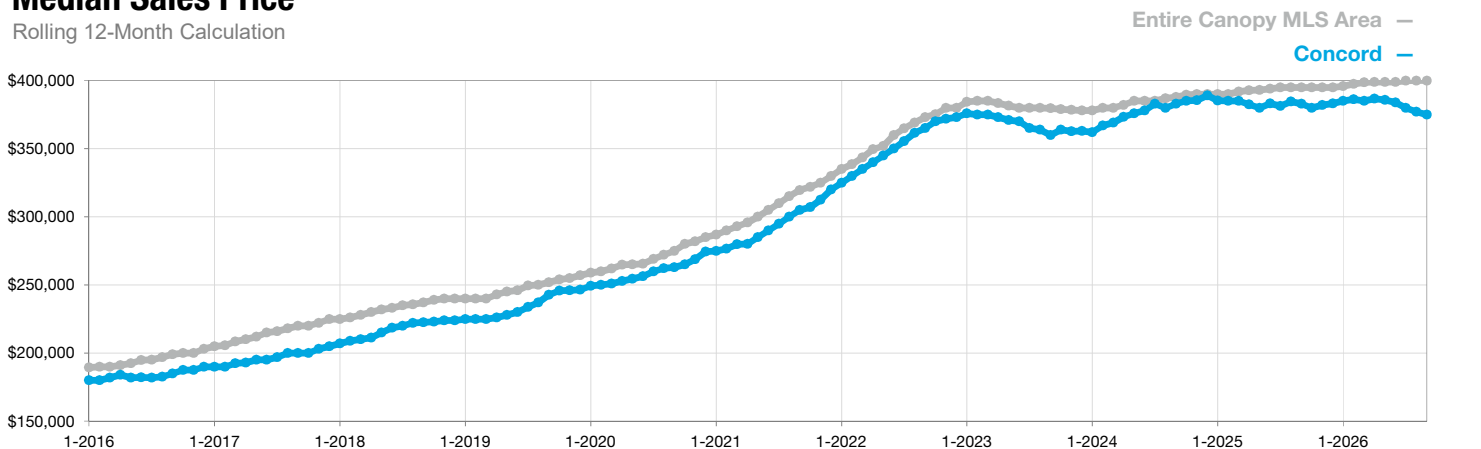
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September



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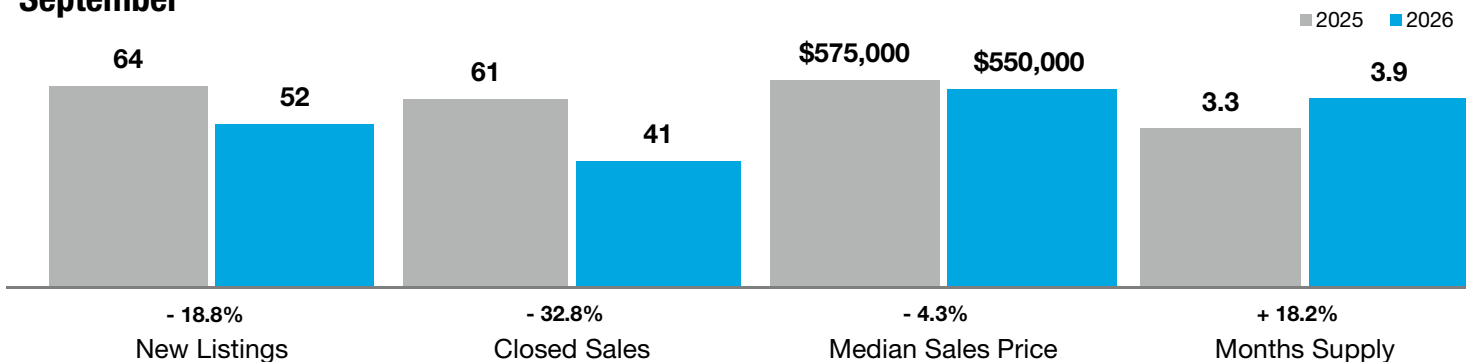
Cornelius

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	64	52	- 18.8%	603	684	+ 13.4%
Pending Sales	43	39	- 9.3%	445	447	+ 0.4%
Closed Sales	61	41	- 32.8%	445	429	- 3.6%
Median Sales Price*	\$575,000	\$550,000	- 4.3%	\$545,000	\$595,000	+ 9.2%
Average Sales Price*	\$1,066,144	\$1,021,197	- 4.2%	\$847,380	\$1,010,999	+ 19.3%
Percent of Original List Price Received*	95.0%	92.8%	- 2.3%	96.1%	95.1%	- 1.0%
List to Close	90	112	+ 24.4%	88	87	- 1.1%
Days on Market Until Sale	49	73	+ 49.0%	44	47	+ 6.8%
Cumulative Days on Market Until Sale	55	84	+ 52.7%	51	58	+ 13.7%
Average List Price	\$994,060	\$929,316	- 6.5%	\$1,003,670	\$1,056,083	+ 5.2%
Inventory of Homes for Sale	153	181	+ 18.3%	--	--	--
Months Supply of Inventory	3.3	3.9	+ 18.2%	--	--	--

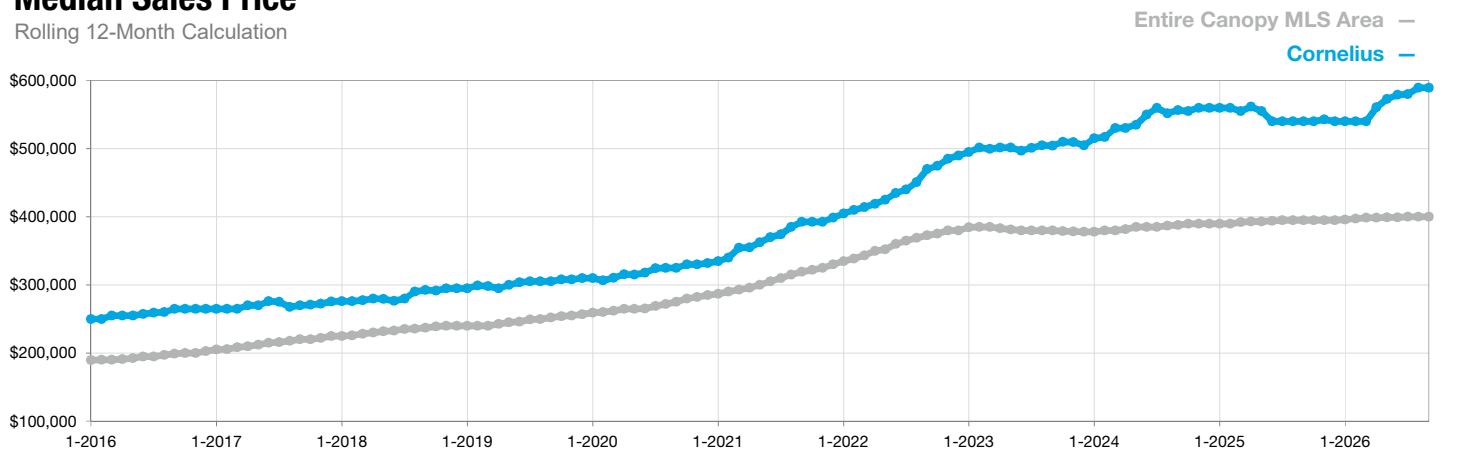
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September



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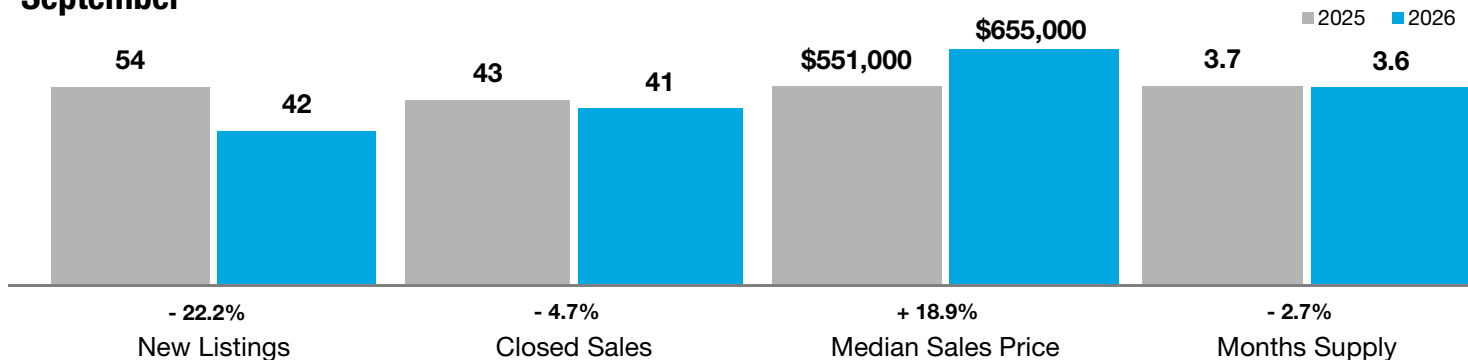
Davidson

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	54	42	- 22.2%	504	404	- 19.8%
Pending Sales	35	30	- 14.3%	350	286	- 18.3%
Closed Sales	43	41	- 4.7%	336	286	- 14.9%
Median Sales Price*	\$551,000	\$655,000	+ 18.9%	\$641,000	\$699,950	+ 9.2%
Average Sales Price*	\$726,223	\$824,392	+ 13.5%	\$843,499	\$913,836	+ 8.3%
Percent of Original List Price Received*	94.6%	94.2%	- 0.4%	95.9%	95.7%	- 0.2%
List to Close	98	118	+ 20.4%	100	110	+ 10.0%
Days on Market Until Sale	49	78	+ 59.2%	49	60	+ 22.4%
Cumulative Days on Market Until Sale	54	94	+ 74.1%	57	74	+ 29.8%
Average List Price	\$1,123,576	\$1,079,309	- 3.9%	\$1,000,039	\$1,013,253	+ 1.3%
Inventory of Homes for Sale	135	112	- 17.0%	--	--	--
Months Supply of Inventory	3.7	3.6	- 2.7%	--	--	--

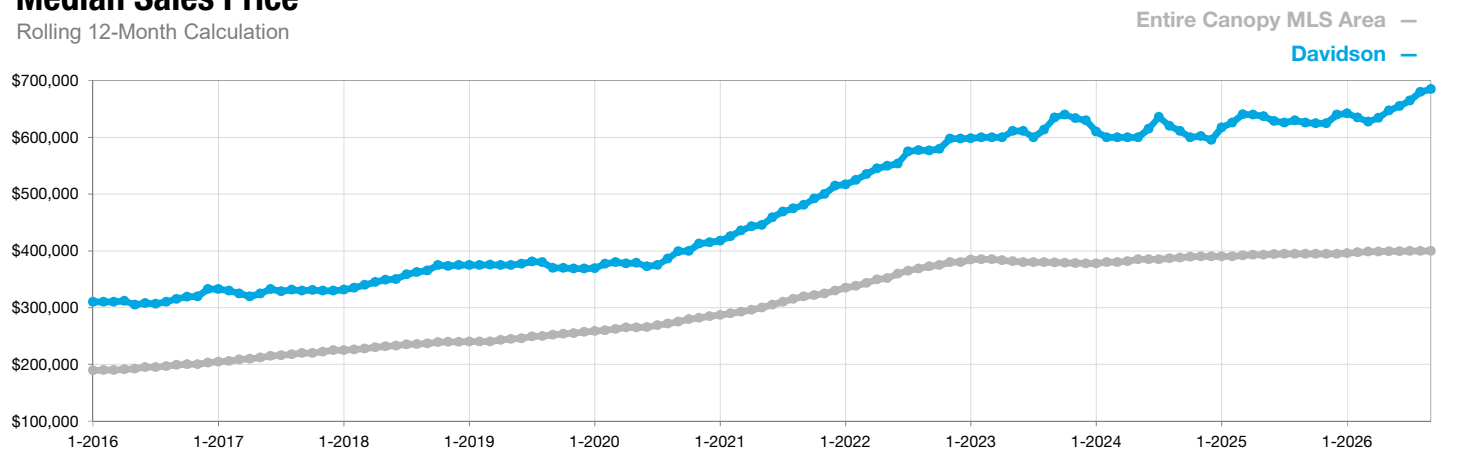
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September



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Local Market Update for September 2026

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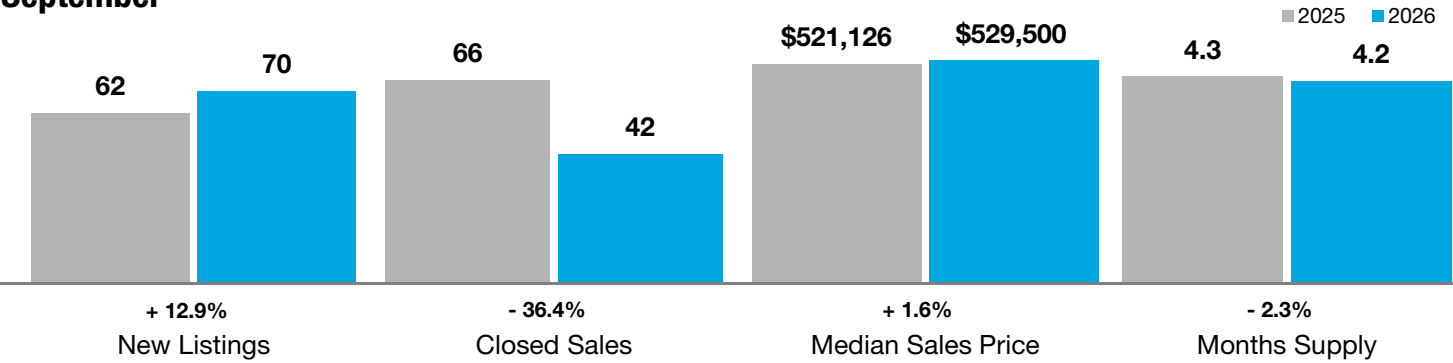
Denver

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	62	70	+ 12.9%	773	725	- 6.2%
Pending Sales	58	51	- 12.1%	497	500	+ 0.6%
Closed Sales	66	42	- 36.4%	481	462	- 4.0%
Median Sales Price*	\$521,126	\$529,500	+ 1.6%	\$534,000	\$551,346	+ 3.2%
Average Sales Price*	\$577,852	\$808,438	+ 39.9%	\$674,445	\$743,883	+ 10.3%
Percent of Original List Price Received*	94.9%	93.3%	- 1.7%	95.2%	95.1%	- 0.1%
List to Close	148	119	- 19.6%	108	106	- 1.9%
Days on Market Until Sale	84	75	- 10.7%	60	61	+ 1.7%
Cumulative Days on Market Until Sale	61	75	+ 23.0%	60	72	+ 20.0%
Average List Price	\$694,531	\$896,395	+ 29.1%	\$758,696	\$811,898	+ 7.0%
Inventory of Homes for Sale	229	220	- 3.9%	--	--	--
Months Supply of Inventory	4.3	4.2	- 2.3%	--	--	--

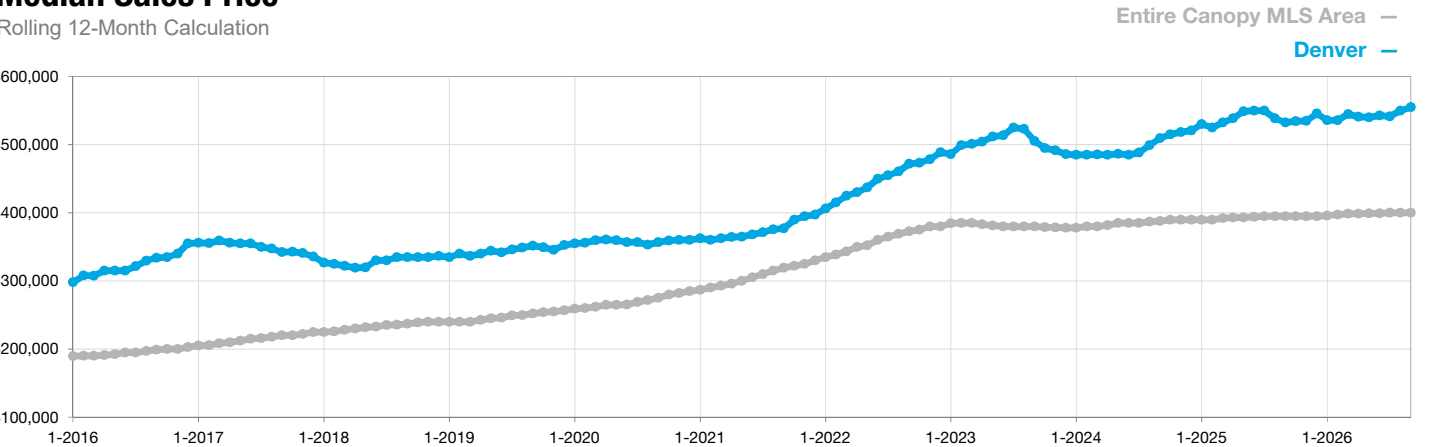
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September



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Local Market Update for September 2026

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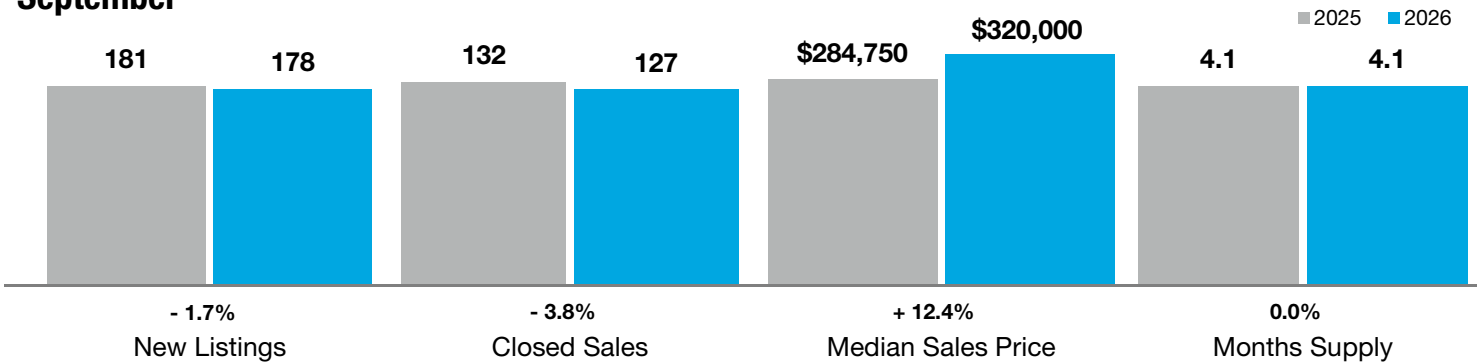
Gastonia

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	181	178	- 1.7%	1,872	1,726	- 7.8%
Pending Sales	124	142	+ 14.5%	1,271	1,223	- 3.8%
Closed Sales	132	127	- 3.8%	1,228	1,175	- 4.3%
Median Sales Price*	\$284,750	\$320,000	+ 12.4%	\$295,900	\$297,900	+ 0.7%
Average Sales Price*	\$296,218	\$335,002	+ 13.1%	\$310,260	\$319,490	+ 3.0%
Percent of Original List Price Received*	93.0%	95.7%	+ 2.9%	95.2%	94.9%	- 0.3%
List to Close	102	102	0.0%	96	111	+ 15.6%
Days on Market Until Sale	57	52	- 8.8%	51	63	+ 23.5%
Cumulative Days on Market Until Sale	65	51	- 21.5%	62	73	+ 17.7%
Average List Price	\$321,575	\$347,586	+ 8.1%	\$327,893	\$337,708	+ 3.0%
Inventory of Homes for Sale	552	539	- 2.4%	--	--	--
Months Supply of Inventory	4.1	4.1	0.0%	--	--	--

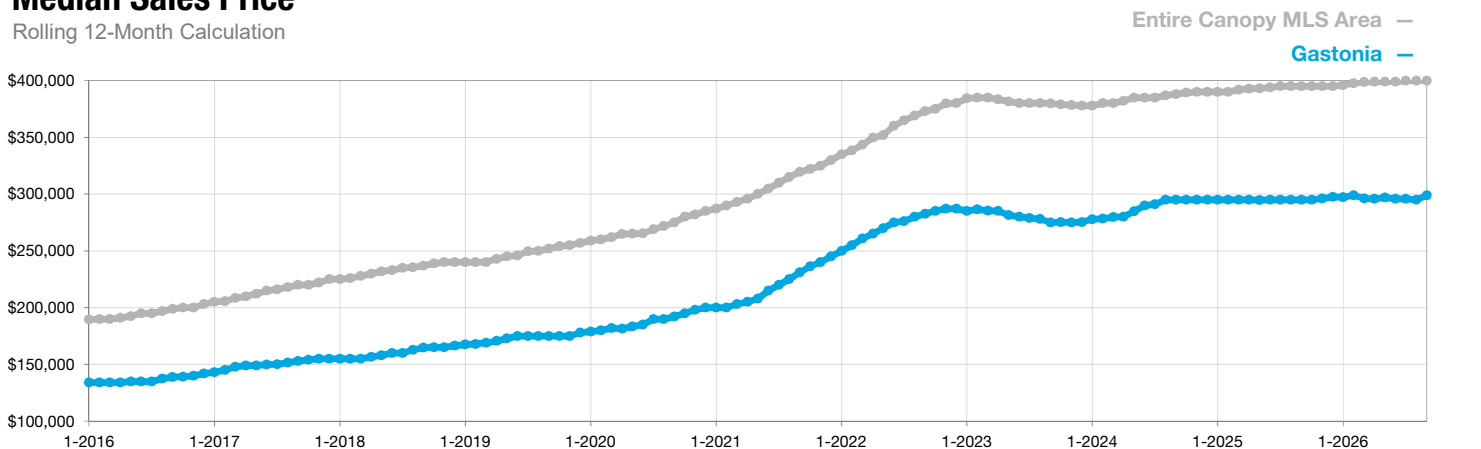
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September



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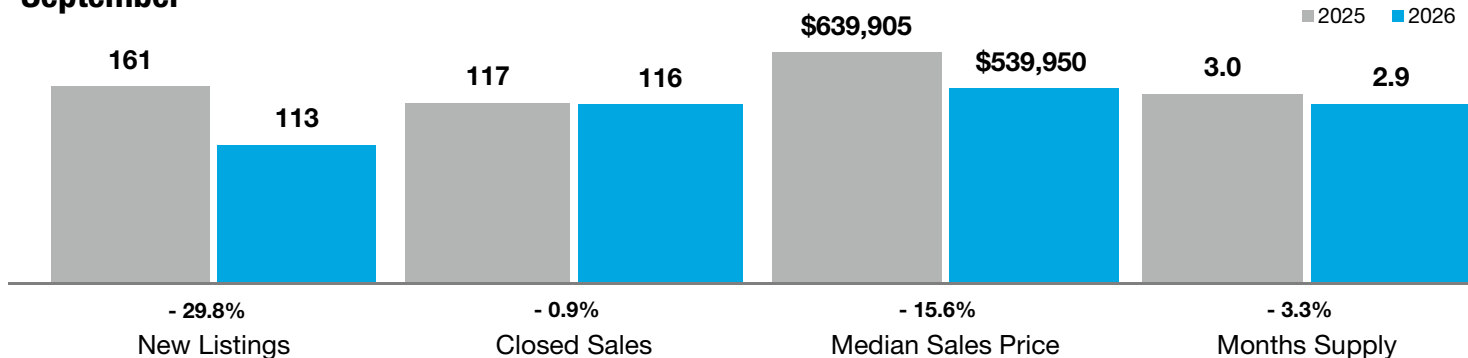
Huntersville

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	161	113	- 29.8%	1,371	1,315	- 4.1%
Pending Sales	122	99	- 18.9%	1,032	1,017	- 1.5%
Closed Sales	117	116	- 0.9%	970	984	+ 1.4%
Median Sales Price*	\$639,905	\$539,950	- 15.6%	\$587,055	\$560,320	- 4.6%
Average Sales Price*	\$702,748	\$593,564	- 15.5%	\$661,110	\$643,311	- 2.7%
Percent of Original List Price Received*	97.1%	97.2%	+ 0.1%	97.4%	97.1%	- 0.3%
List to Close	100	114	+ 14.0%	92	97	+ 5.4%
Days on Market Until Sale	51	55	+ 7.8%	44	47	+ 6.8%
Cumulative Days on Market Until Sale	47	60	+ 27.7%	49	54	+ 10.2%
Average List Price	\$627,172	\$702,551	+ 12.0%	\$664,662	\$664,099	- 0.1%
Inventory of Homes for Sale	320	309	- 3.4%	--	--	--
Months Supply of Inventory	3.0	2.9	- 3.3%	--	--	--

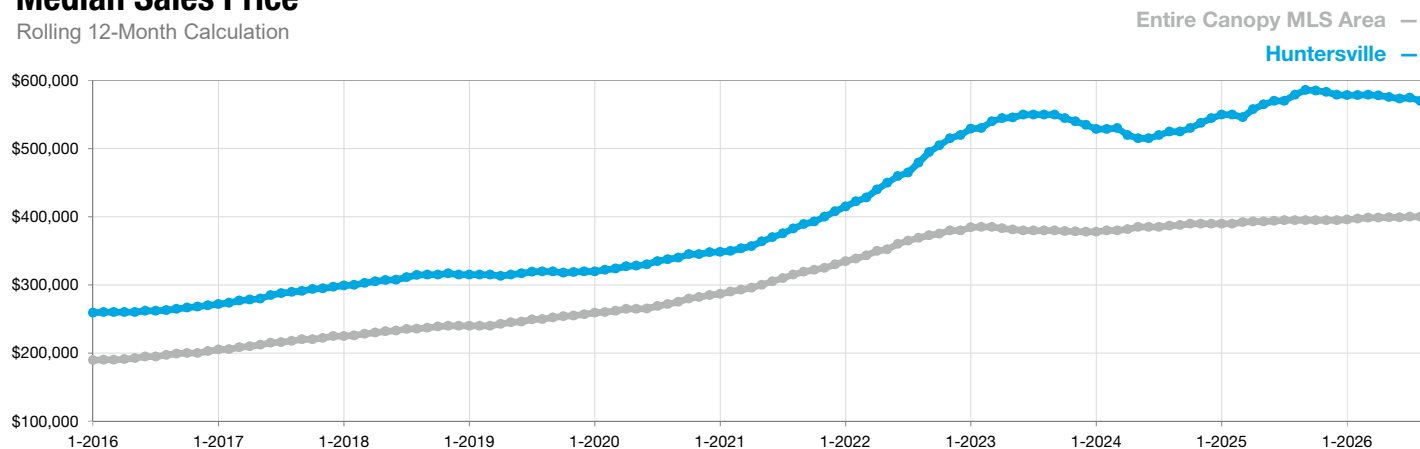
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September



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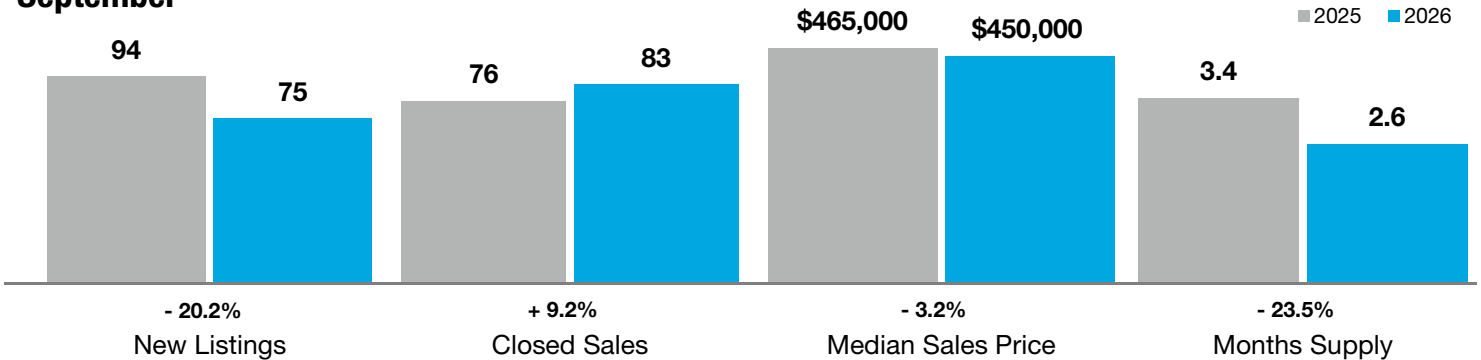
Indian Trail

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	94	75	- 20.2%	773	860	+ 11.3%
Pending Sales	72	67	- 6.9%	570	694	+ 21.8%
Closed Sales	76	83	+ 9.2%	493	707	+ 43.4%
Median Sales Price*	\$465,000	\$450,000	- 3.2%	\$450,000	\$459,000	+ 2.0%
Average Sales Price*	\$455,486	\$464,726	+ 2.0%	\$472,768	\$477,558	+ 1.0%
Percent of Original List Price Received*	97.2%	98.4%	+ 1.2%	97.4%	97.3%	- 0.1%
List to Close	118	128	+ 8.5%	97	113	+ 16.5%
Days on Market Until Sale	42	48	+ 14.3%	46	52	+ 13.0%
Cumulative Days on Market Until Sale	42	49	+ 16.7%	44	56	+ 27.3%
Average List Price	\$522,715	\$466,070	- 10.8%	\$489,452	\$475,998	- 2.7%
Inventory of Homes for Sale	200	195	- 2.5%	--	--	--
Months Supply of Inventory	3.4	2.6	- 23.5%	--	--	--

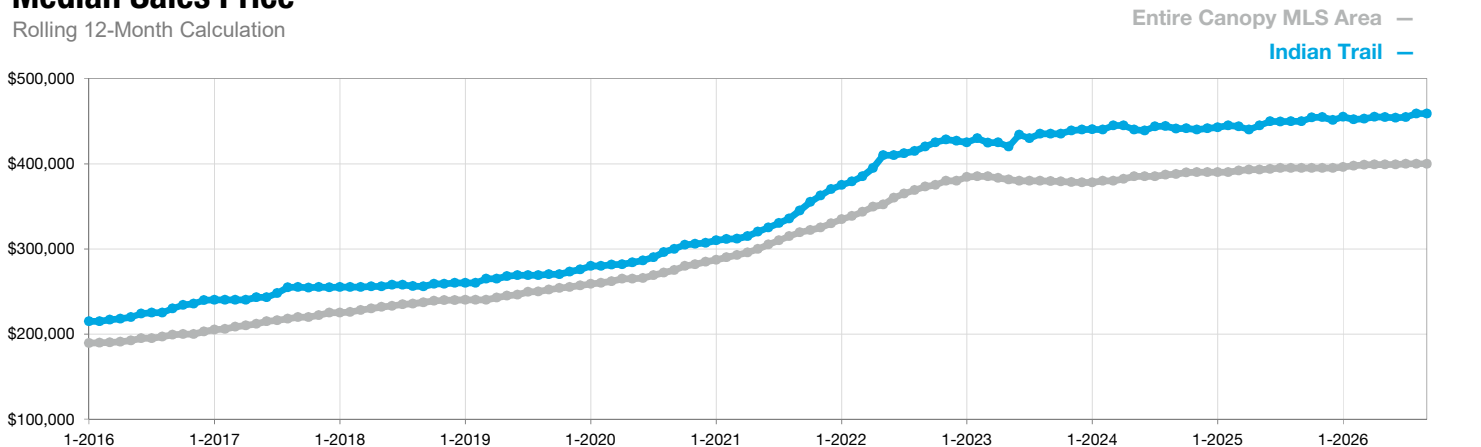
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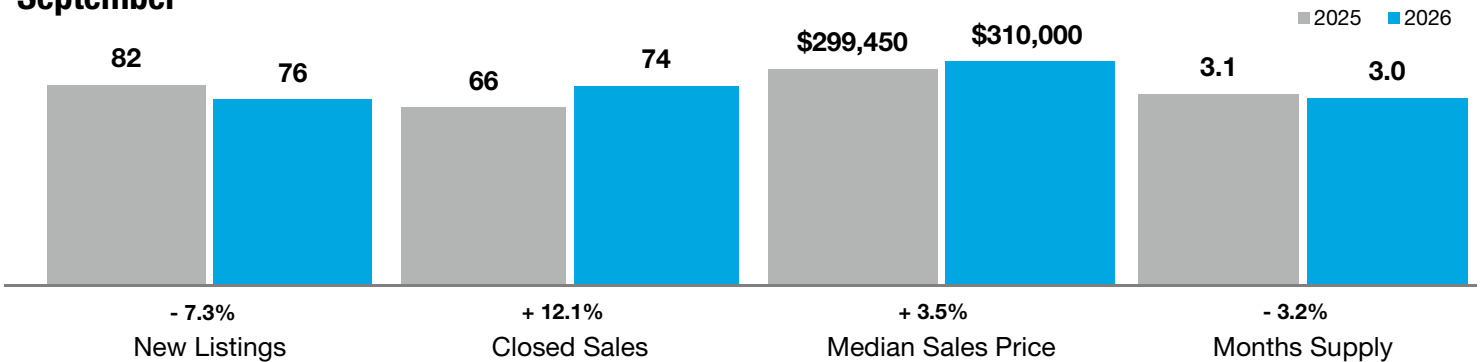
Kannapolis

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	82	76	- 7.3%	851	892	+ 4.8%
Pending Sales	72	67	- 6.9%	667	689	+ 3.3%
Closed Sales	66	74	+ 12.1%	633	673	+ 6.3%
Median Sales Price*	\$299,450	\$310,000	+ 3.5%	\$305,000	\$309,990	+ 1.6%
Average Sales Price*	\$329,334	\$335,828	+ 2.0%	\$324,778	\$327,344	+ 0.8%
Percent of Original List Price Received*	94.5%	95.8%	+ 1.4%	94.9%	95.0%	+ 0.1%
List to Close	90	88	- 2.2%	93	93	0.0%
Days on Market Until Sale	44	50	+ 13.6%	49	51	+ 4.1%
Cumulative Days on Market Until Sale	53	63	+ 18.9%	55	62	+ 12.7%
Average List Price	\$341,535	\$440,244	+ 28.9%	\$343,482	\$354,171	+ 3.1%
Inventory of Homes for Sale	212	217	+ 2.4%	--	--	--
Months Supply of Inventory	3.1	3.0	- 3.2%	--	--	--

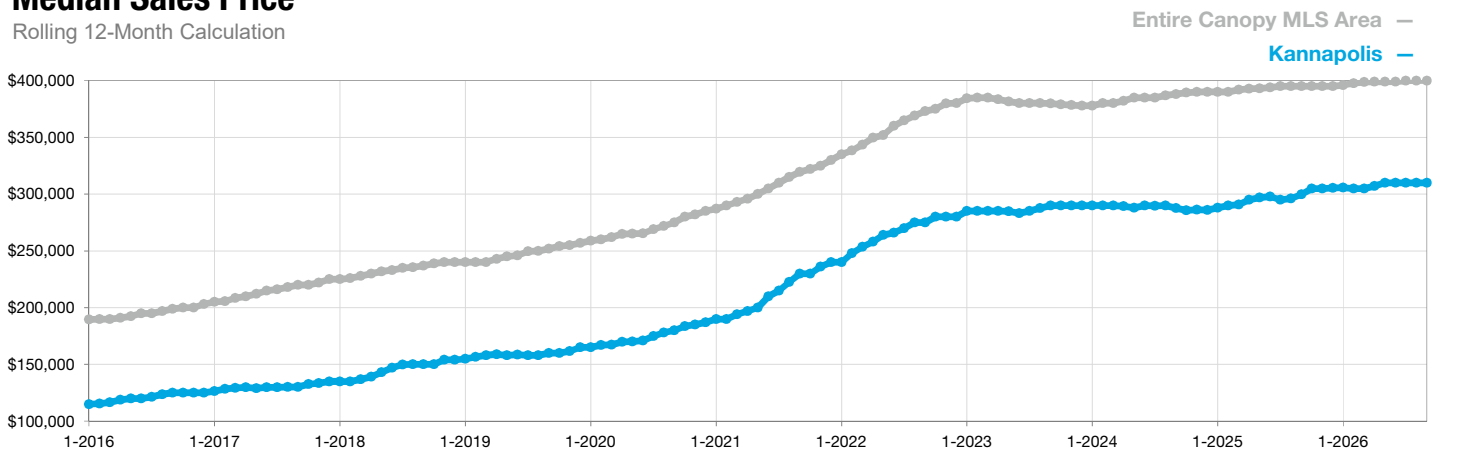
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September



Median Sales Price

Rolling 12-Month Calculation



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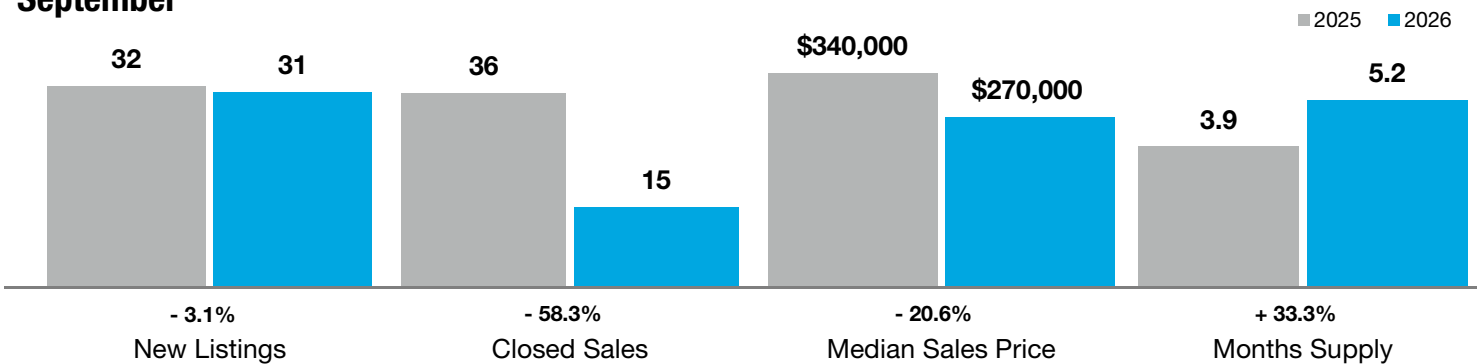
Kings Mountain

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	32	31	- 3.1%	372	316	- 15.1%
Pending Sales	30	22	- 26.7%	255	199	- 22.0%
Closed Sales	36	15	- 58.3%	250	191	- 23.6%
Median Sales Price*	\$340,000	\$270,000	- 20.6%	\$300,000	\$285,000	- 5.0%
Average Sales Price*	\$367,222	\$280,113	- 23.7%	\$321,690	\$303,106	- 5.8%
Percent of Original List Price Received*	94.1%	96.7%	+ 2.8%	94.3%	93.7%	- 0.6%
List to Close	106	86	- 18.9%	103	118	+ 14.6%
Days on Market Until Sale	52	47	- 9.6%	55	73	+ 32.7%
Cumulative Days on Market Until Sale	77	43	- 44.2%	66	82	+ 24.2%
Average List Price	\$370,213	\$307,165	- 17.0%	\$358,264	\$355,835	- 0.7%
Inventory of Homes for Sale	106	117	+ 10.4%	--	--	--
Months Supply of Inventory	3.9	5.2	+ 33.3%	--	--	--

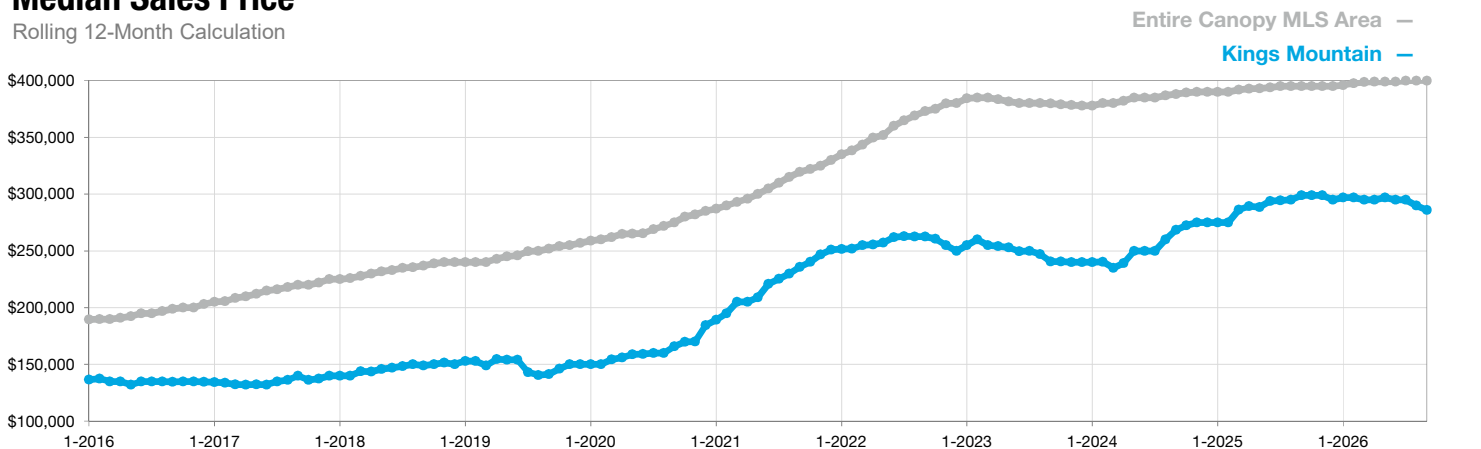
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September



Median Sales Price

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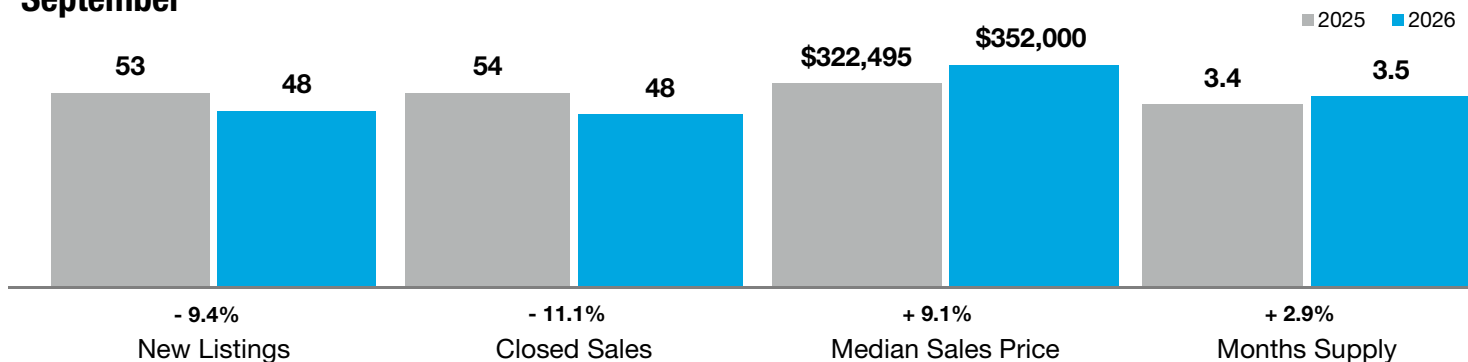
Lincolnton

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	53	48	- 9.4%	556	582	+ 4.7%
Pending Sales	48	49	+ 2.1%	423	410	- 3.1%
Closed Sales	54	48	- 11.1%	414	376	- 9.2%
Median Sales Price*	\$322,495	\$352,000	+ 9.1%	\$327,935	\$328,250	+ 0.1%
Average Sales Price*	\$327,467	\$355,696	+ 8.6%	\$346,111	\$352,467	+ 1.8%
Percent of Original List Price Received*	93.4%	95.8%	+ 2.6%	94.7%	94.2%	- 0.5%
List to Close	89	95	+ 6.7%	102	103	+ 1.0%
Days on Market Until Sale	51	58	+ 13.7%	59	62	+ 5.1%
Cumulative Days on Market Until Sale	58	71	+ 22.4%	69	75	+ 8.7%
Average List Price	\$420,377	\$366,280	- 12.9%	\$374,190	\$371,847	- 0.6%
Inventory of Homes for Sale	149	148	- 0.7%	--	--	--
Months Supply of Inventory	3.4	3.5	+ 2.9%	--	--	--

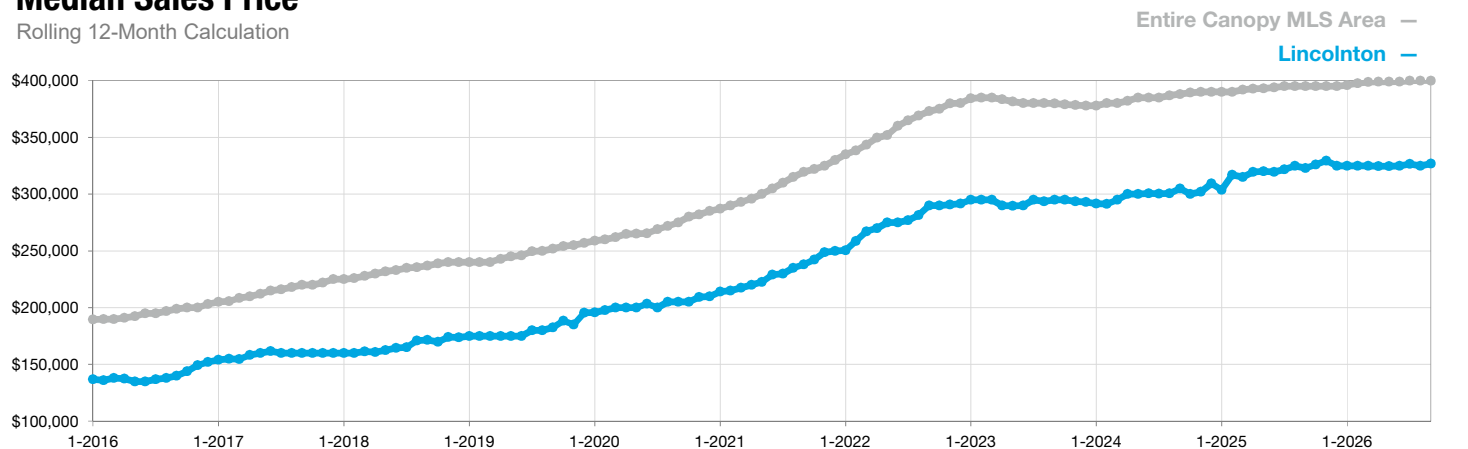
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September



Median Sales Price

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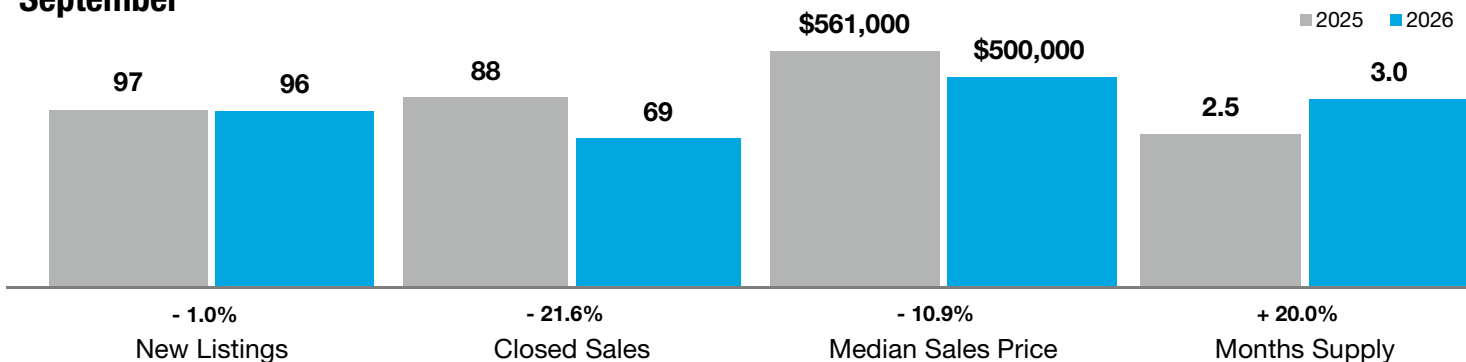
Matthews

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	97	96	- 1.0%	1,034	989	- 4.4%
Pending Sales	95	53	- 44.2%	800	750	- 6.3%
Closed Sales	88	69	- 21.6%	759	745	- 1.8%
Median Sales Price*	\$561,000	\$500,000	- 10.9%	\$550,000	\$520,000	- 5.5%
Average Sales Price*	\$629,853	\$586,375	- 6.9%	\$630,785	\$625,880	- 0.8%
Percent of Original List Price Received*	96.0%	95.9%	- 0.1%	97.9%	96.7%	- 1.2%
List to Close	81	89	+ 9.9%	74	84	+ 13.5%
Days on Market Until Sale	36	48	+ 33.3%	28	43	+ 53.6%
Cumulative Days on Market Until Sale	40	58	+ 45.0%	33	49	+ 48.5%
Average List Price	\$630,559	\$506,125	- 19.7%	\$648,041	\$640,769	- 1.1%
Inventory of Homes for Sale	203	236	+ 16.3%	--	--	--
Months Supply of Inventory	2.5	3.0	+ 20.0%	--	--	--

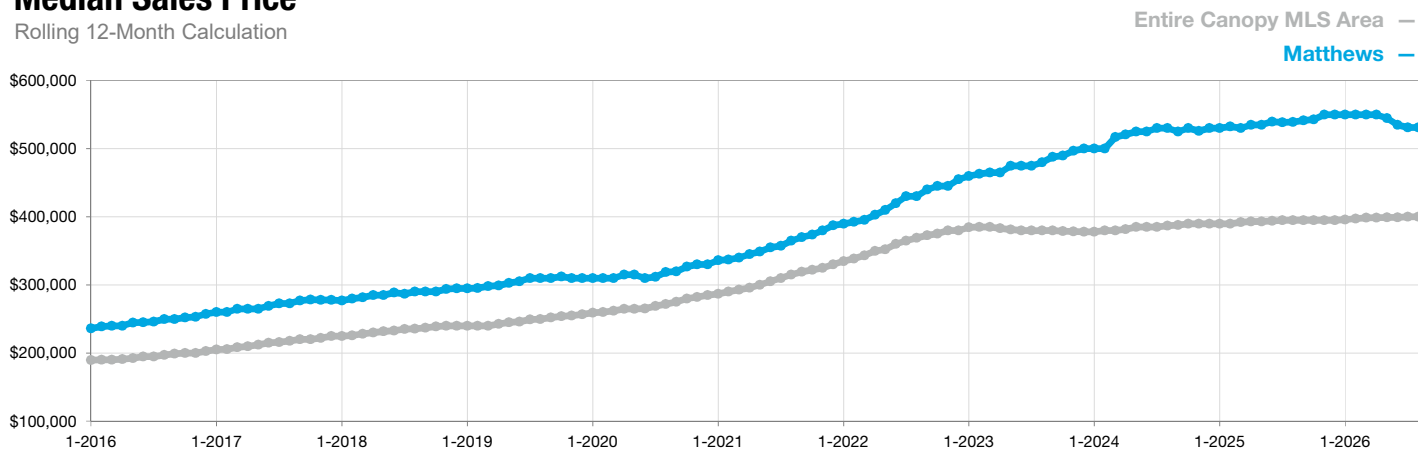
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September



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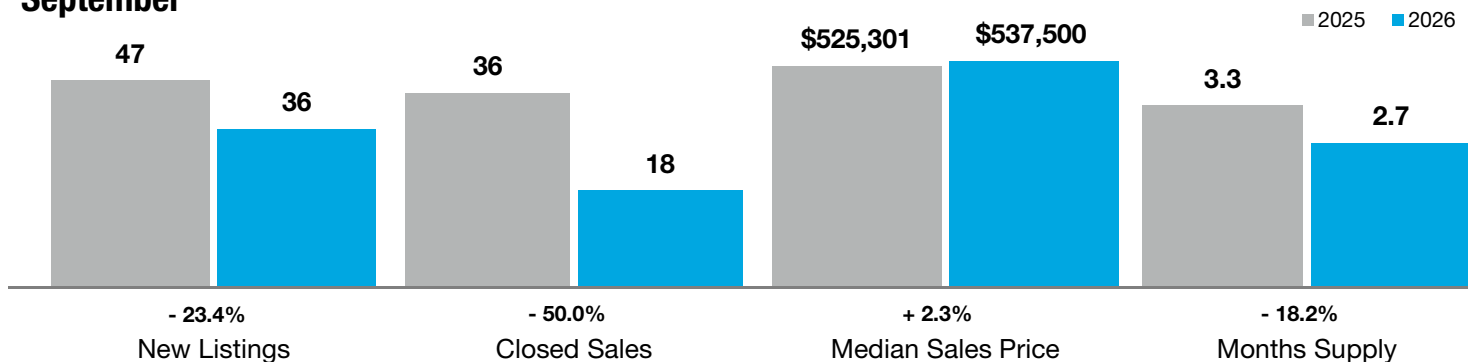
Mint Hill

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	47	36	- 23.4%	419	387	- 7.6%
Pending Sales	26	23	- 11.5%	309	309	0.0%
Closed Sales	36	18	- 50.0%	288	318	+ 10.4%
Median Sales Price*	\$525,301	\$537,500	+ 2.3%	\$544,965	\$551,464	+ 1.2%
Average Sales Price*	\$548,735	\$626,471	+ 14.2%	\$571,542	\$626,883	+ 9.7%
Percent of Original List Price Received*	95.4%	94.2%	- 1.3%	96.8%	96.3%	- 0.5%
List to Close	105	117	+ 11.4%	90	97	+ 7.8%
Days on Market Until Sale	64	68	+ 6.3%	47	51	+ 8.5%
Cumulative Days on Market Until Sale	73	97	+ 32.9%	53	54	+ 1.9%
Average List Price	\$669,790	\$704,339	+ 5.2%	\$634,153	\$663,689	+ 4.7%
Inventory of Homes for Sale	109	89	- 18.3%	--	--	--
Months Supply of Inventory	3.3	2.7	- 18.2%	--	--	--

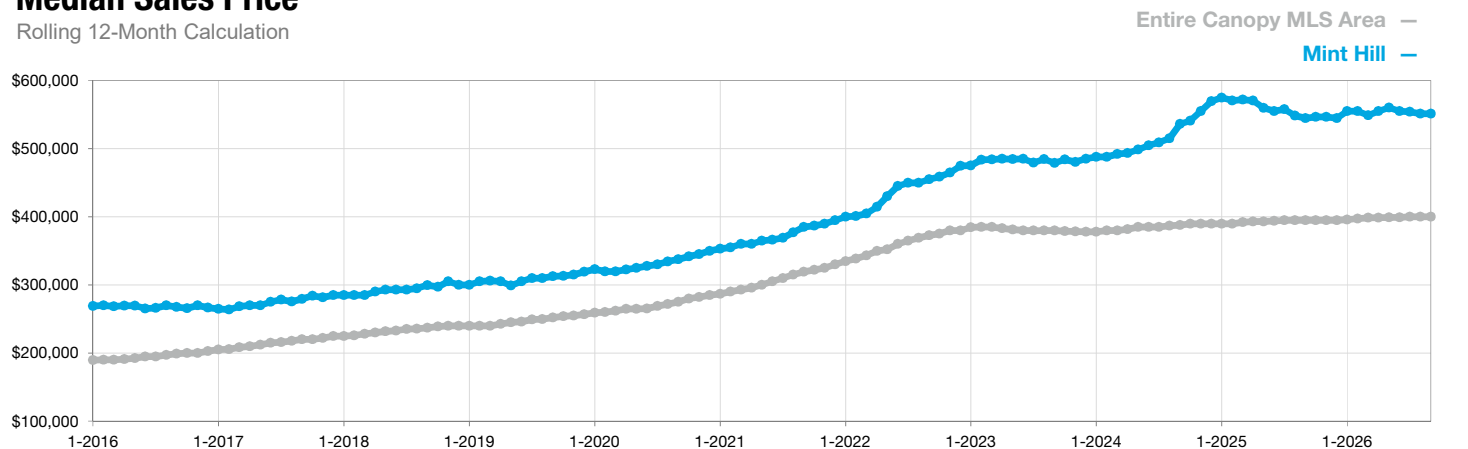
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September



Median Sales Price

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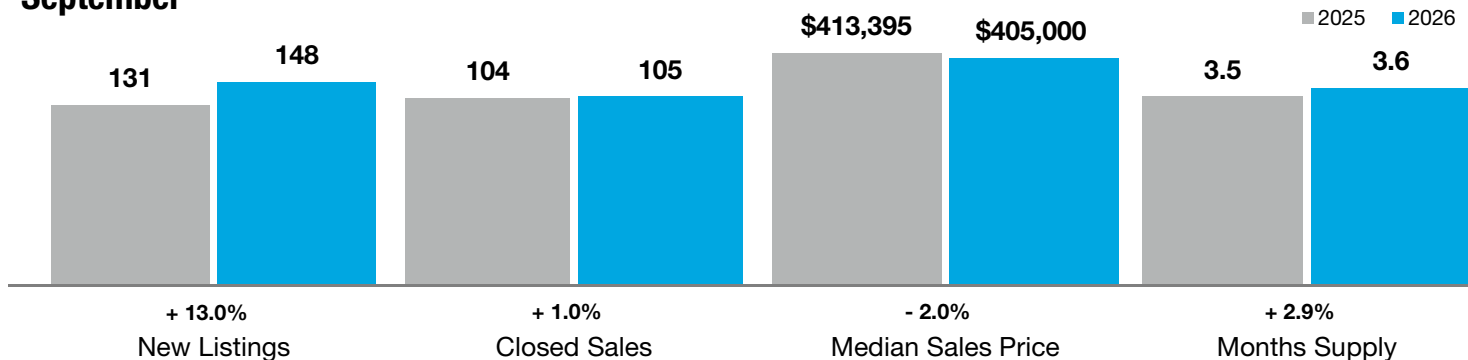
Monroe

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	131	148	+ 13.0%	1,244	1,358	+ 9.2%
Pending Sales	94	107	+ 13.8%	949	941	- 0.8%
Closed Sales	104	105	+ 1.0%	915	893	- 2.4%
Median Sales Price*	\$413,395	\$405,000	- 2.0%	\$400,000	\$397,491	- 0.6%
Average Sales Price*	\$410,405	\$409,730	- 0.2%	\$424,194	\$431,319	+ 1.7%
Percent of Original List Price Received*	94.9%	94.2%	- 0.7%	96.2%	95.7%	- 0.5%
List to Close	109	102	- 6.4%	104	99	- 4.8%
Days on Market Until Sale	59	63	+ 6.8%	57	56	- 1.8%
Cumulative Days on Market Until Sale	63	70	+ 11.1%	57	63	+ 10.5%
Average List Price	\$501,682	\$486,626	- 3.0%	\$461,815	\$455,252	- 1.4%
Inventory of Homes for Sale	343	369	+ 7.6%	--	--	--
Months Supply of Inventory	3.5	3.6	+ 2.9%	--	--	--

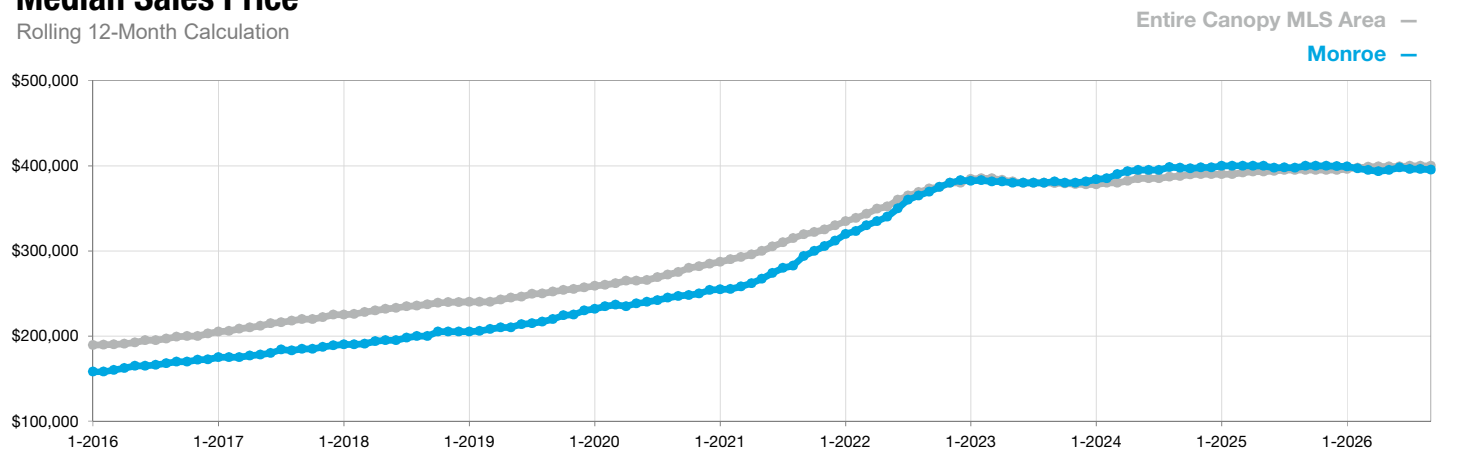
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September



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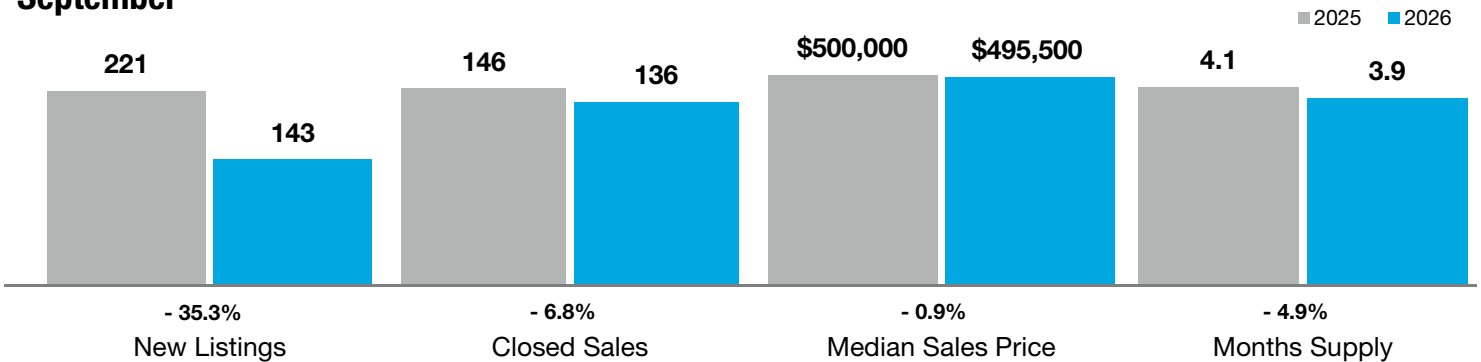
Mooreville

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	221	143	- 35.3%	1,880	1,788	- 4.9%
Pending Sales	129	133	+ 3.1%	1,303	1,274	- 2.2%
Closed Sales	146	136	- 6.8%	1,271	1,187	- 6.6%
Median Sales Price*	\$500,000	\$495,500	- 0.9%	\$500,000	\$500,000	0.0%
Average Sales Price*	\$792,343	\$828,058	+ 4.5%	\$728,066	\$742,118	+ 1.9%
Percent of Original List Price Received*	94.2%	93.6%	- 0.6%	95.0%	94.9%	- 0.1%
List to Close	106	104	- 1.9%	96	103	+ 7.3%
Days on Market Until Sale	64	62	- 3.1%	54	59	+ 9.3%
Cumulative Days on Market Until Sale	67	75	+ 11.9%	60	71	+ 18.3%
Average List Price	\$741,030	\$842,781	+ 13.7%	\$804,538	\$823,758	+ 2.4%
Inventory of Homes for Sale	549	512	- 6.7%	--	--	--
Months Supply of Inventory	4.1	3.9	- 4.9%	--	--	--

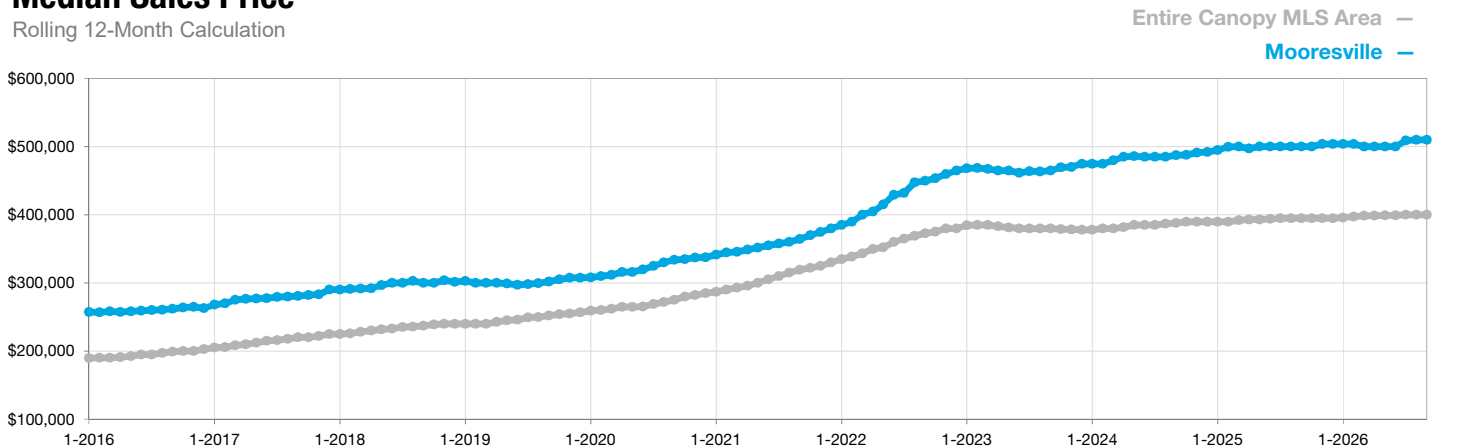
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September



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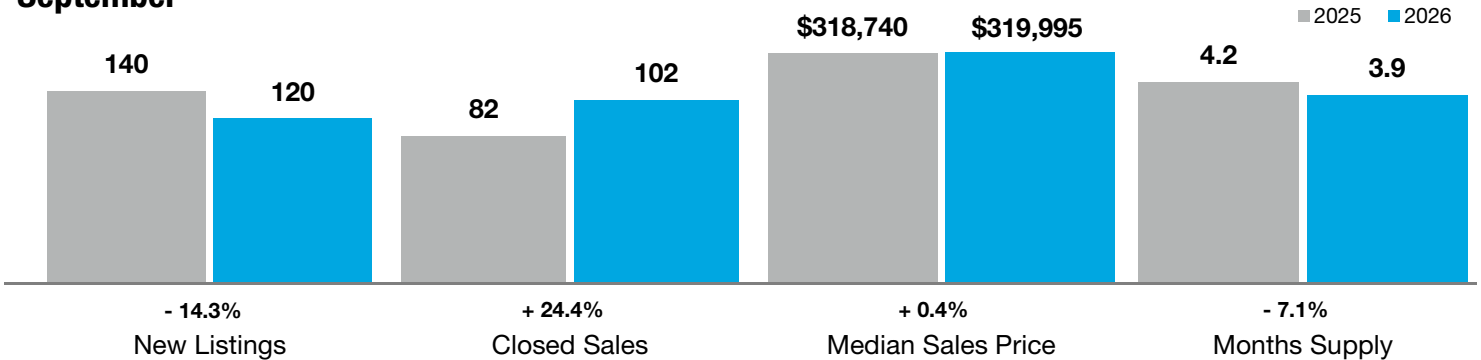
Salisbury

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	140	120	- 14.3%	1,111	1,167	+ 5.0%
Pending Sales	96	108	+ 12.5%	788	868	+ 10.2%
Closed Sales	82	102	+ 24.4%	741	808	+ 9.0%
Median Sales Price*	\$318,740	\$319,995	+ 0.4%	\$299,343	\$315,000	+ 5.2%
Average Sales Price*	\$353,995	\$372,385	+ 5.2%	\$328,240	\$349,334	+ 6.4%
Percent of Original List Price Received*	94.5%	93.4%	- 1.2%	94.1%	94.9%	+ 0.9%
List to Close	95	113	+ 18.9%	98	111	+ 13.3%
Days on Market Until Sale	54	63	+ 16.7%	56	62	+ 10.7%
Cumulative Days on Market Until Sale	59	78	+ 32.2%	65	70	+ 7.7%
Average List Price	\$351,166	\$338,133	- 3.7%	\$348,794	\$353,538	+ 1.4%
Inventory of Homes for Sale	344	349	+ 1.5%	--	--	--
Months Supply of Inventory	4.2	3.9	- 7.1%	--	--	--

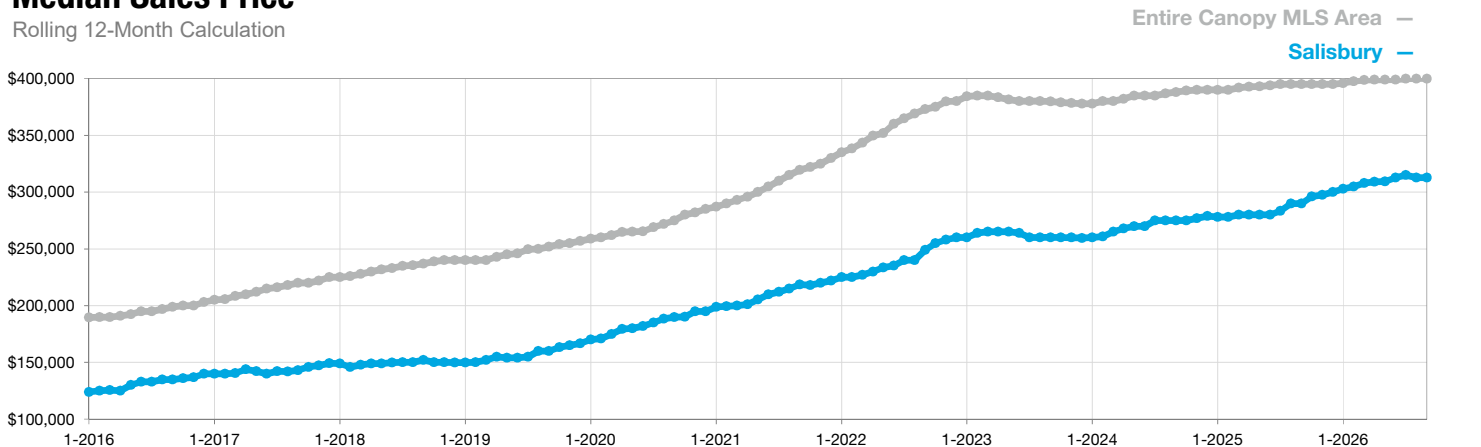
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September



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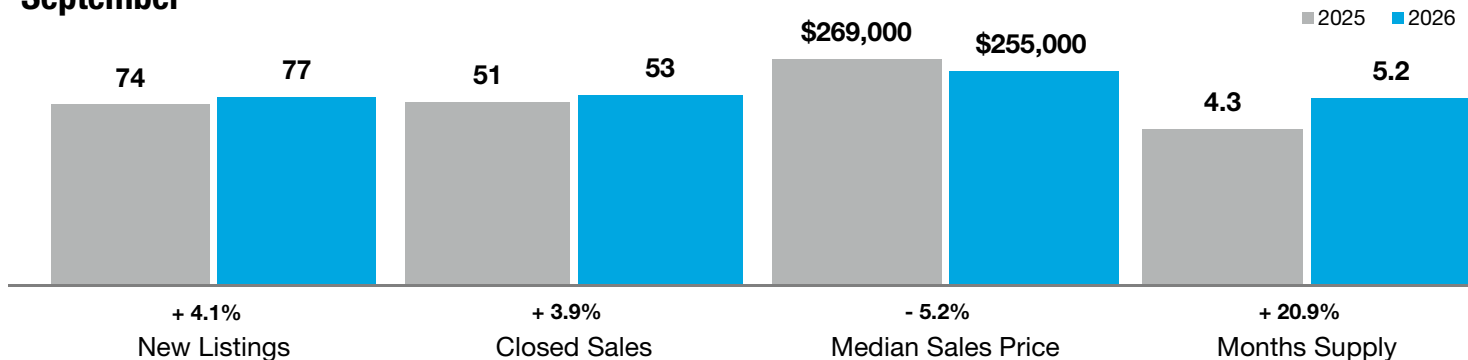
Shelby

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	74	77	+ 4.1%	642	797	+ 24.1%
Pending Sales	47	47	0.0%	471	523	+ 11.0%
Closed Sales	51	53	+ 3.9%	453	476	+ 5.1%
Median Sales Price*	\$269,000	\$255,000	- 5.2%	\$257,000	\$260,250	+ 1.3%
Average Sales Price*	\$332,678	\$276,802	- 16.8%	\$286,336	\$286,052	- 0.1%
Percent of Original List Price Received*	90.6%	93.6%	+ 3.3%	93.0%	93.8%	+ 0.9%
List to Close	106	108	+ 1.9%	116	109	- 6.0%
Days on Market Until Sale	64	58	- 9.4%	73	65	- 11.0%
Cumulative Days on Market Until Sale	112	67	- 40.2%	91	79	- 13.2%
Average List Price	\$317,744	\$321,485	+ 1.2%	\$302,285	\$298,947	- 1.1%
Inventory of Homes for Sale	210	271	+ 29.0%	--	--	--
Months Supply of Inventory	4.3	5.2	+ 20.9%	--	--	--

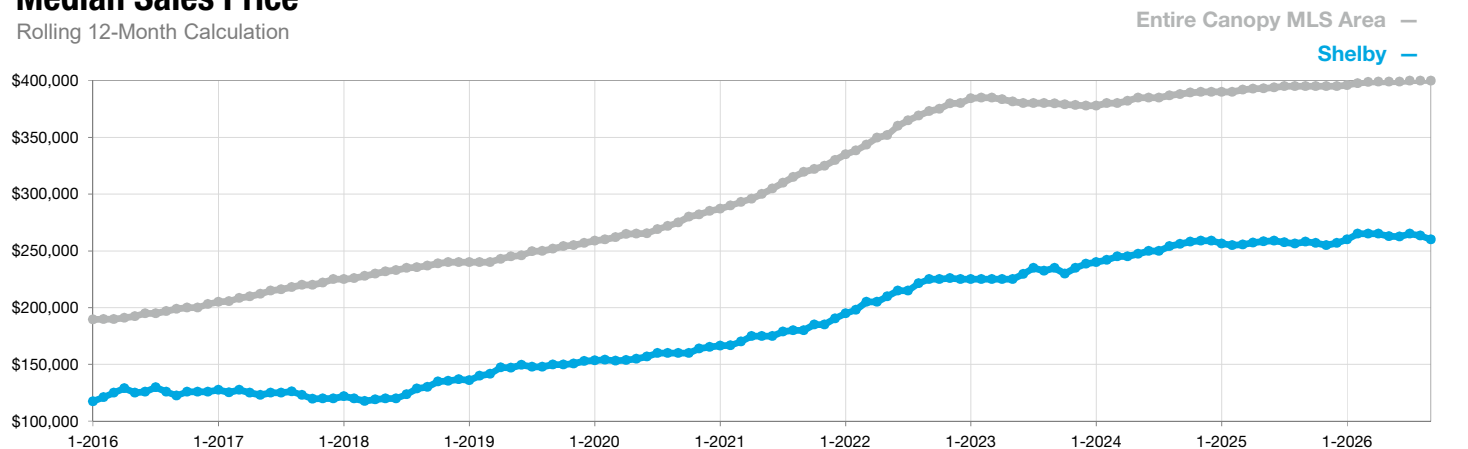
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September



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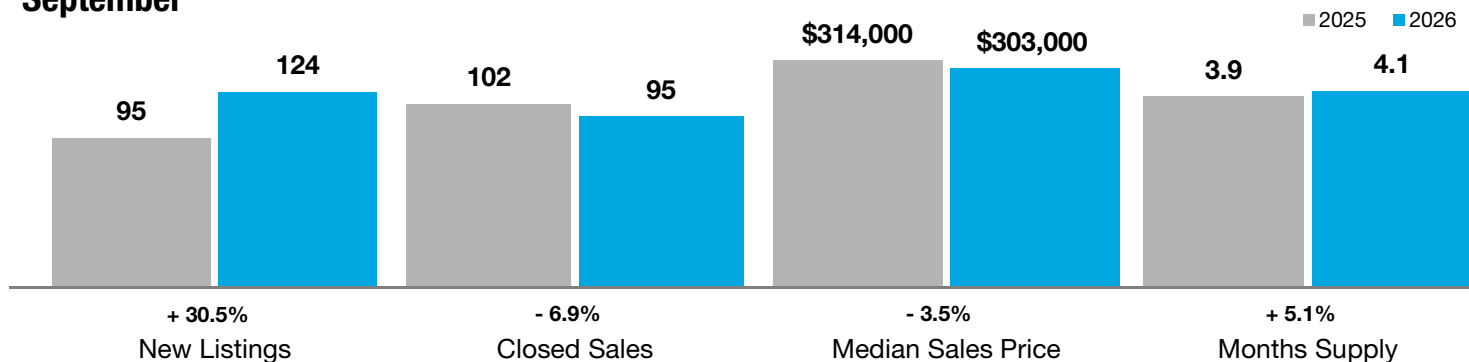
Statesville

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	95	124	+ 30.5%	1,190	1,178	- 1.0%
Pending Sales	75	88	+ 17.3%	870	813	- 6.6%
Closed Sales	102	95	- 6.9%	846	758	- 10.4%
Median Sales Price*	\$314,000	\$303,000	- 3.5%	\$309,000	\$317,675	+ 2.8%
Average Sales Price*	\$327,037	\$352,100	+ 7.7%	\$329,381	\$351,265	+ 6.6%
Percent of Original List Price Received*	94.5%	94.8%	+ 0.3%	94.8%	94.2%	- 0.6%
List to Close	95	95	0.0%	103	107	+ 3.9%
Days on Market Until Sale	51	52	+ 2.0%	59	65	+ 10.2%
Cumulative Days on Market Until Sale	58	58	0.0%	69	78	+ 13.0%
Average List Price	\$390,364	\$384,423	- 1.5%	\$370,897	\$370,045	- 0.2%
Inventory of Homes for Sale	366	352	- 3.8%	--	--	--
Months Supply of Inventory	3.9	4.1	+ 5.1%	--	--	--

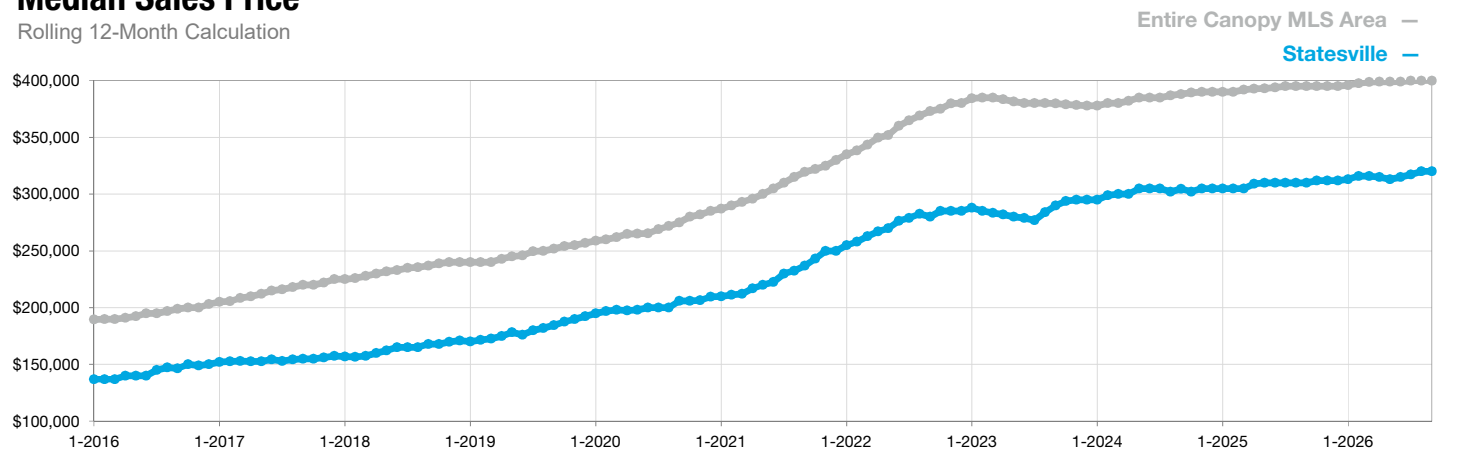
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September



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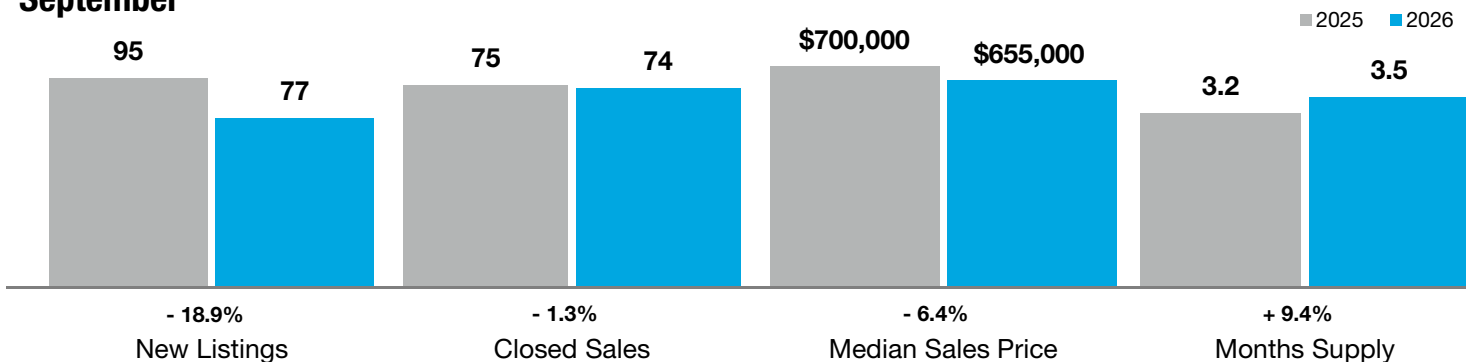
Waxhaw

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	95	77	- 18.9%	1,063	1,112	+ 4.6%
Pending Sales	76	62	- 18.4%	765	795	+ 3.9%
Closed Sales	75	74	- 1.3%	734	764	+ 4.1%
Median Sales Price*	\$700,000	\$655,000	- 6.4%	\$725,000	\$698,500	- 3.7%
Average Sales Price*	\$881,600	\$842,155	- 4.5%	\$870,804	\$834,732	- 4.1%
Percent of Original List Price Received*	94.3%	95.1%	+ 0.8%	96.8%	96.2%	- 0.6%
List to Close	114	79	- 30.7%	93	92	- 1.1%
Days on Market Until Sale	65	42	- 35.4%	54	52	- 3.7%
Cumulative Days on Market Until Sale	61	50	- 18.0%	52	57	+ 9.6%
Average List Price	\$901,942	\$881,476	- 2.3%	\$925,299	\$911,001	- 1.5%
Inventory of Homes for Sale	256	279	+ 9.0%	--	--	--
Months Supply of Inventory	3.2	3.5	+ 9.4%	--	--	--

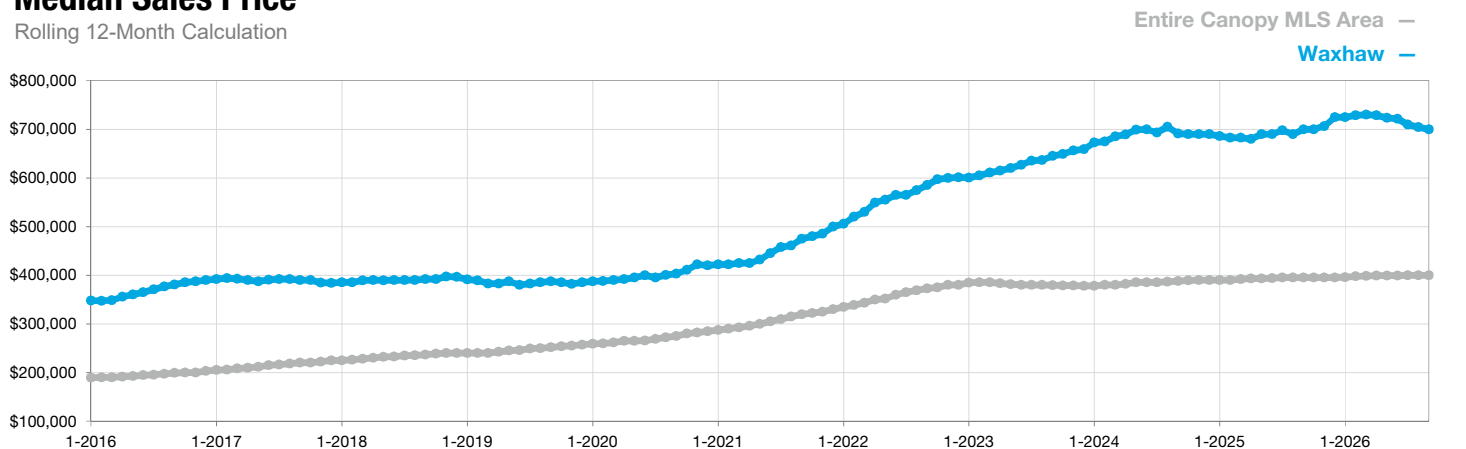
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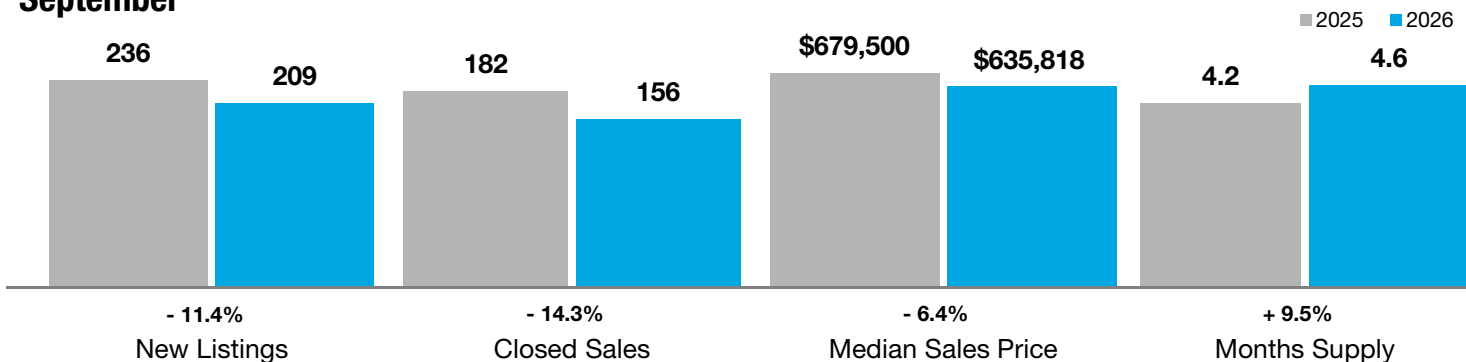
Lake Norman

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	236	209	- 11.4%	2,394	2,341	- 2.2%
Pending Sales	165	171	+ 3.6%	1,625	1,528	- 6.0%
Closed Sales	182	156	- 14.3%	1,571	1,432	- 8.8%
Median Sales Price*	\$679,500	\$635,818	- 6.4%	\$575,000	\$640,750	+ 11.4%
Average Sales Price*	\$1,029,936	\$1,082,886	+ 5.1%	\$876,696	\$1,000,825	+ 14.2%
Percent of Original List Price Received*	93.4%	92.6%	- 0.9%	94.3%	94.5%	+ 0.2%
List to Close	114	109	- 4.4%	103	103	0.0%
Days on Market Until Sale	67	69	+ 3.0%	58	60	+ 3.4%
Cumulative Days on Market Until Sale	82	80	- 2.4%	71	71	0.0%
Average List Price	\$948,561	\$1,118,050	+ 17.9%	\$994,742	\$1,089,788	+ 9.6%
Inventory of Homes for Sale	724	737	+ 1.8%	--	--	--
Months Supply of Inventory	4.2	4.6	+ 9.5%	--	--	--

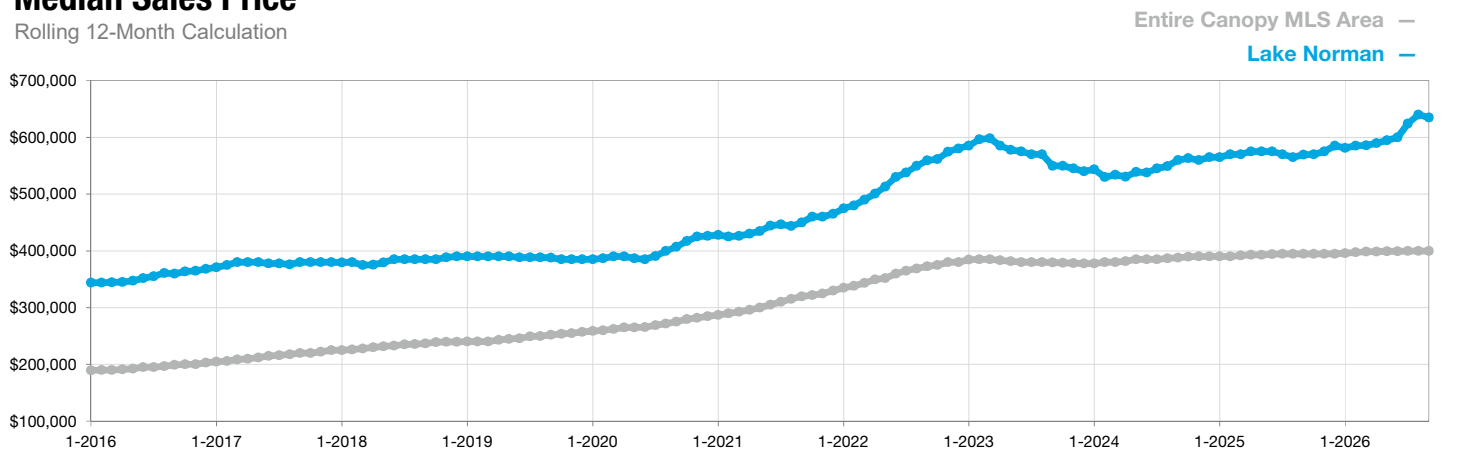
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September



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for September 2026

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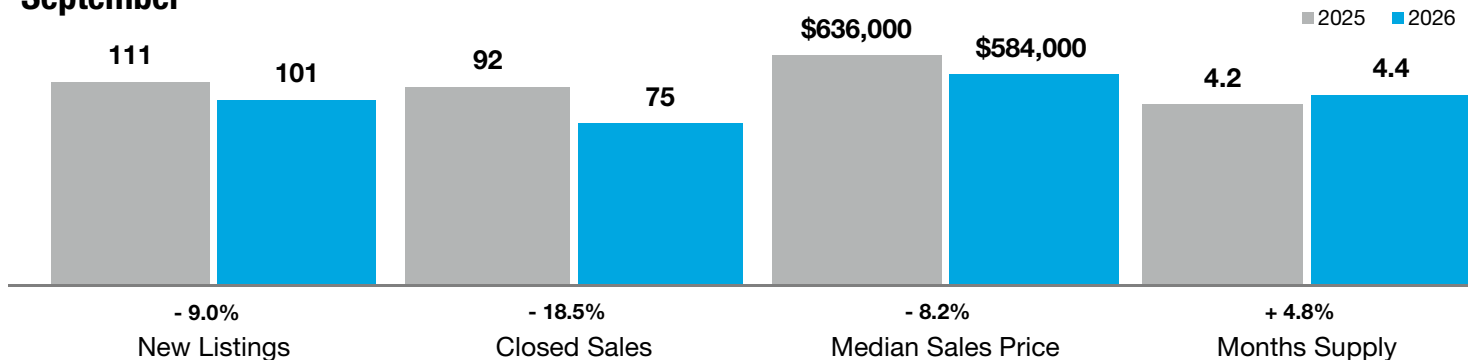
Lake Wylie

North Carolina and South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	111	101	- 9.0%	1,104	1,187	+ 7.5%
Pending Sales	81	60	- 25.9%	726	758	+ 4.4%
Closed Sales	92	75	- 18.5%	714	734	+ 2.8%
Median Sales Price*	\$636,000	\$584,000	- 8.2%	\$584,995	\$588,500	+ 0.6%
Average Sales Price*	\$739,448	\$733,262	- 0.8%	\$692,085	\$712,112	+ 2.9%
Percent of Original List Price Received*	94.4%	95.2%	+ 0.8%	96.1%	95.7%	- 0.4%
List to Close	106	92	- 13.2%	100	98	- 2.0%
Days on Market Until Sale	64	50	- 21.9%	60	55	- 8.3%
Cumulative Days on Market Until Sale	82	58	- 29.3%	63	66	+ 4.8%
Average List Price	\$712,107	\$775,264	+ 8.9%	\$742,321	\$798,018	+ 7.5%
Inventory of Homes for Sale	317	338	+ 6.6%	--	--	--
Months Supply of Inventory	4.2	4.4	+ 4.8%	--	--	--

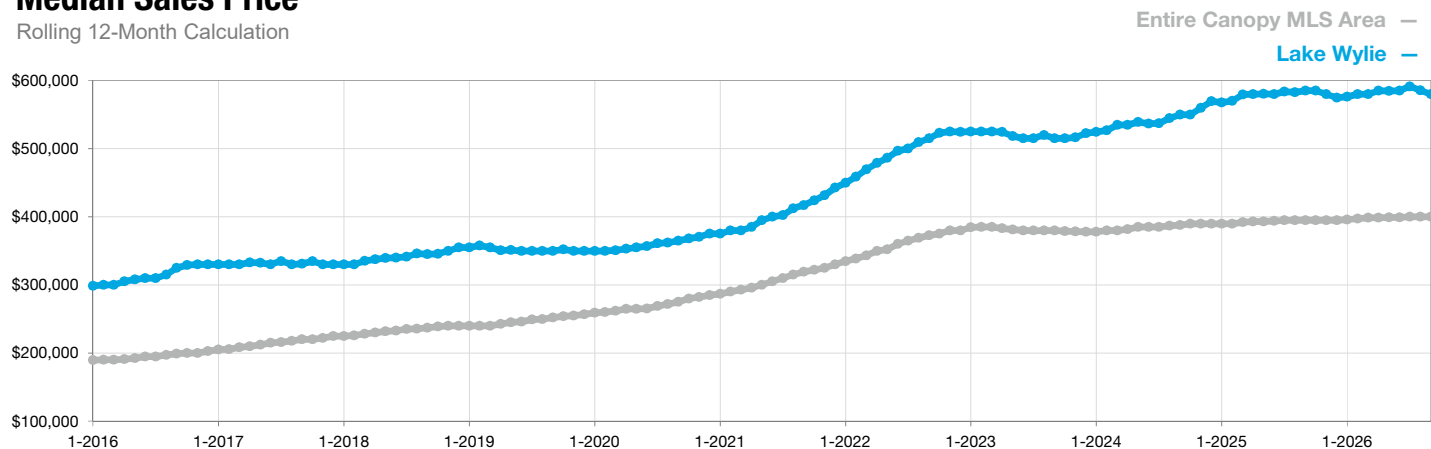
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September



Median Sales Price

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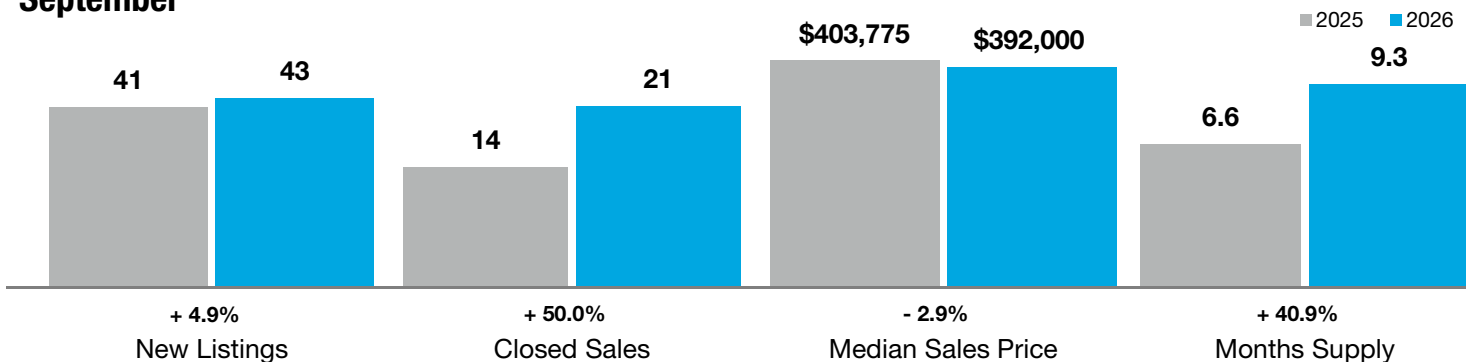
Uptown Charlotte

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	41	43	+ 4.9%	304	344	+ 13.2%
Pending Sales	21	12	- 42.9%	169	154	- 8.9%
Closed Sales	14	21	+ 50.0%	162	151	- 6.8%
Median Sales Price*	\$403,775	\$392,000	- 2.9%	\$421,250	\$374,000	- 11.2%
Average Sales Price*	\$532,611	\$602,471	+ 13.1%	\$512,201	\$448,620	- 12.4%
Percent of Original List Price Received*	95.5%	88.9%	- 6.9%	95.6%	92.9%	- 2.8%
List to Close	94	209	+ 122.3%	91	133	+ 46.2%
Days on Market Until Sale	59	148	+ 150.8%	52	91	+ 75.0%
Cumulative Days on Market Until Sale	88	152	+ 72.7%	71	112	+ 57.7%
Average List Price	\$462,861	\$478,067	+ 3.3%	\$505,710	\$457,077	- 9.6%
Inventory of Homes for Sale	118	147	+ 24.6%	--	--	--
Months Supply of Inventory	6.6	9.3	+ 40.9%	--	--	--

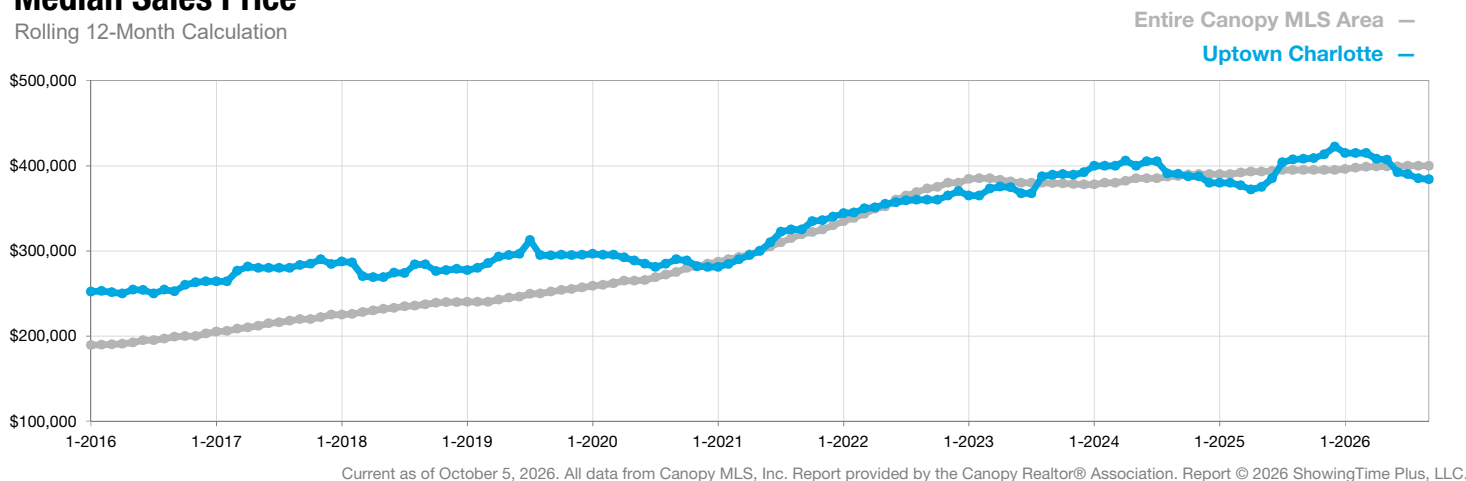
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September



Median Sales Price

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Local Market Update for September 2026

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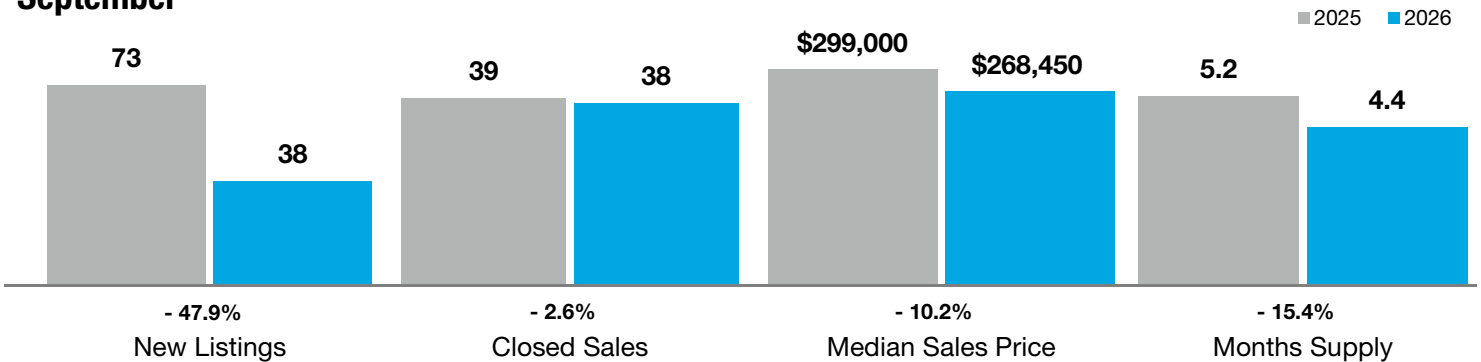
Chester County

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	73	38	- 47.9%	545	463	- 15.0%
Pending Sales	42	35	- 16.7%	312	329	+ 5.4%
Closed Sales	39	38	- 2.6%	282	290	+ 2.8%
Median Sales Price*	\$299,000	\$268,450	- 10.2%	\$290,000	\$288,000	- 0.7%
Average Sales Price*	\$278,359	\$315,088	+ 13.2%	\$275,699	\$305,350	+ 10.8%
Percent of Original List Price Received*	94.1%	90.5%	- 3.8%	92.7%	93.0%	+ 0.3%
List to Close	97	129	+ 33.0%	92	119	+ 29.3%
Days on Market Until Sale	47	77	+ 63.8%	47	67	+ 42.6%
Cumulative Days on Market Until Sale	63	99	+ 57.1%	69	83	+ 20.3%
Average List Price	\$286,505	\$404,926	+ 41.3%	\$290,323	\$334,618	+ 15.3%
Inventory of Homes for Sale	173	151	- 12.7%	--	--	--
Months Supply of Inventory	5.2	4.4	- 15.4%	--	--	--

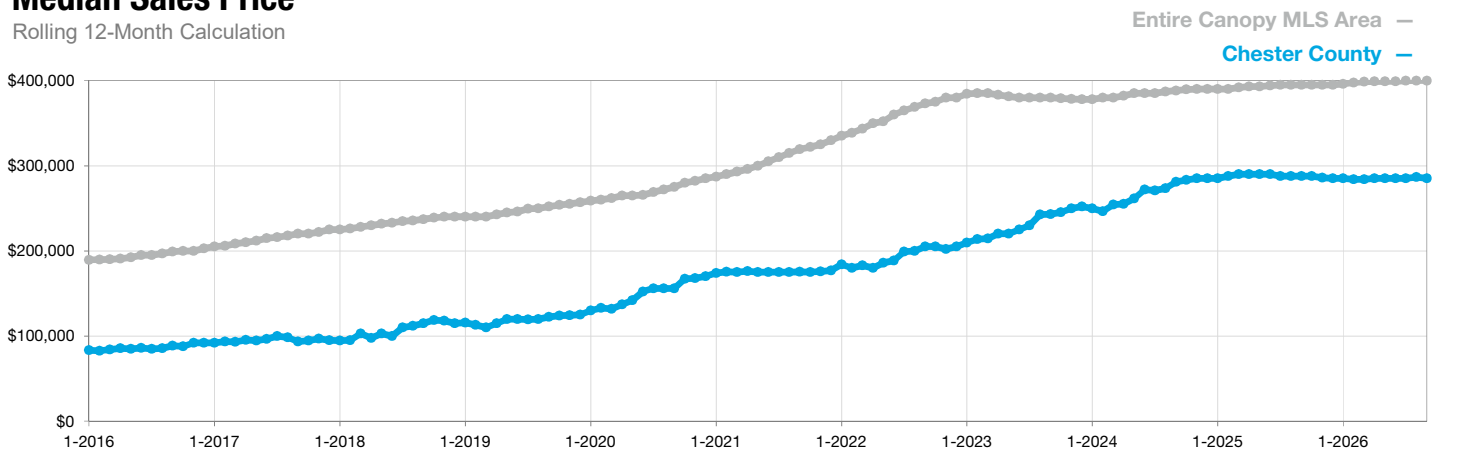
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September



Median Sales Price

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Local Market Update for September 2026

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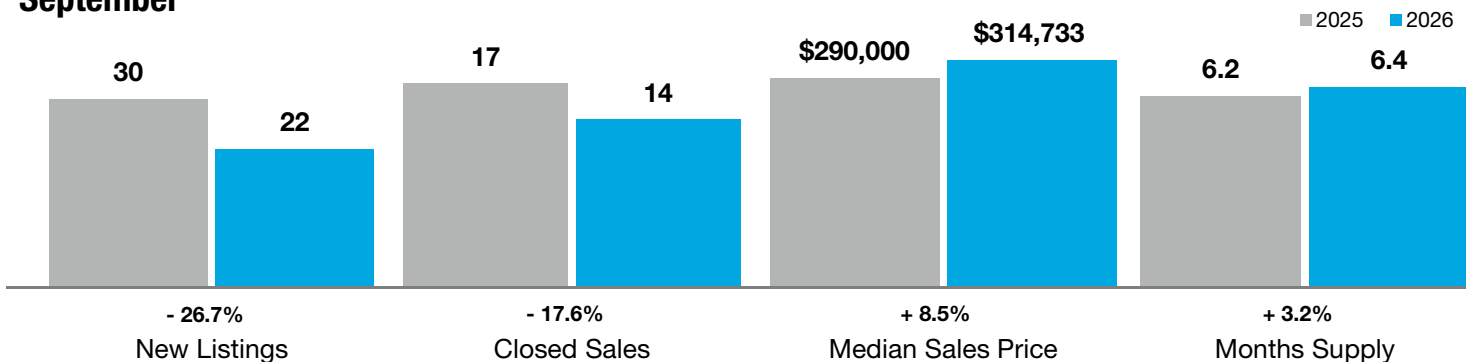
Chesterfield County

North Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	30	22	- 26.7%	205	207	+ 1.0%
Pending Sales	12	12	0.0%	132	124	- 6.1%
Closed Sales	17	14	- 17.6%	122	131	+ 7.4%
Median Sales Price*	\$290,000	\$314,733	+ 8.5%	\$251,000	\$266,170	+ 6.0%
Average Sales Price*	\$269,731	\$347,084	+ 28.7%	\$257,473	\$270,828	+ 5.2%
Percent of Original List Price Received*	97.9%	100.8%	+ 3.0%	94.3%	96.0%	+ 1.8%
List to Close	94	166	+ 76.6%	122	138	+ 13.1%
Days on Market Until Sale	33	79	+ 139.4%	73	70	- 4.1%
Cumulative Days on Market Until Sale	61	93	+ 52.5%	86	90	+ 4.7%
Average List Price	\$305,901	\$326,800	+ 6.8%	\$282,034	\$317,567	+ 12.6%
Inventory of Homes for Sale	82	88	+ 7.3%	--	--	--
Months Supply of Inventory	6.2	6.4	+ 3.2%	--	--	--

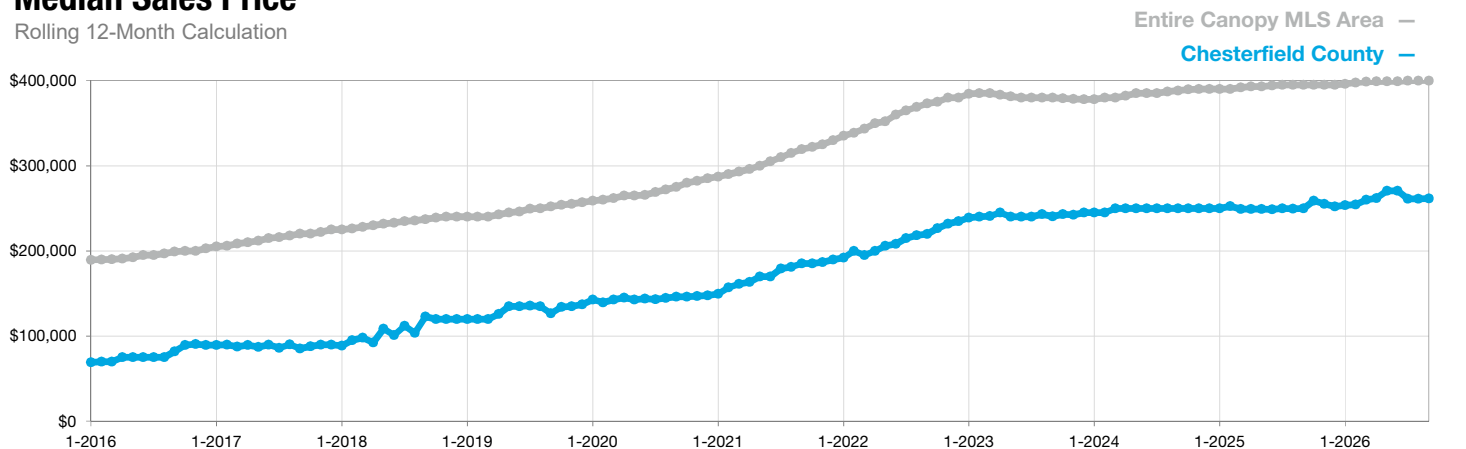
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September



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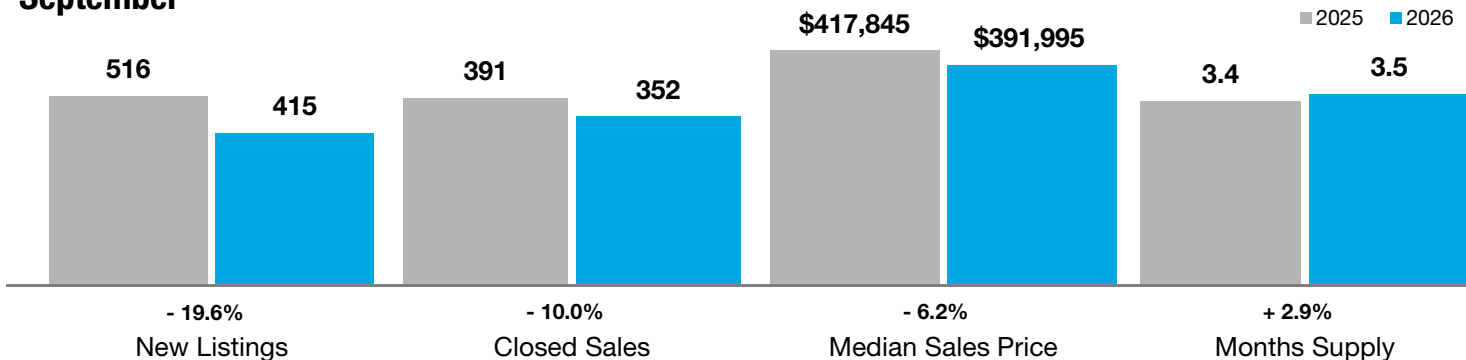
York County

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	516	415	- 19.6%	4,839	4,819	- 0.4%
Pending Sales	361	312	- 13.6%	3,543	3,476	- 1.9%
Closed Sales	391	352	- 10.0%	3,410	3,322	- 2.6%
Median Sales Price*	\$417,845	\$391,995	- 6.2%	\$410,000	\$415,000	+ 1.2%
Average Sales Price*	\$500,386	\$474,812	- 5.1%	\$484,238	\$482,522	- 0.4%
Percent of Original List Price Received*	94.5%	95.1%	+ 0.6%	95.9%	95.9%	0.0%
List to Close	103	102	- 1.0%	93	97	+ 4.3%
Days on Market Until Sale	57	57	0.0%	50	53	+ 6.0%
Cumulative Days on Market Until Sale	69	63	- 8.7%	56	63	+ 12.5%
Average List Price	\$453,088	\$490,757	+ 8.3%	\$499,599	\$504,960	+ 1.1%
Inventory of Homes for Sale	1,243	1,264	+ 1.7%	--	--	--
Months Supply of Inventory	3.4	3.5	+ 2.9%	--	--	--

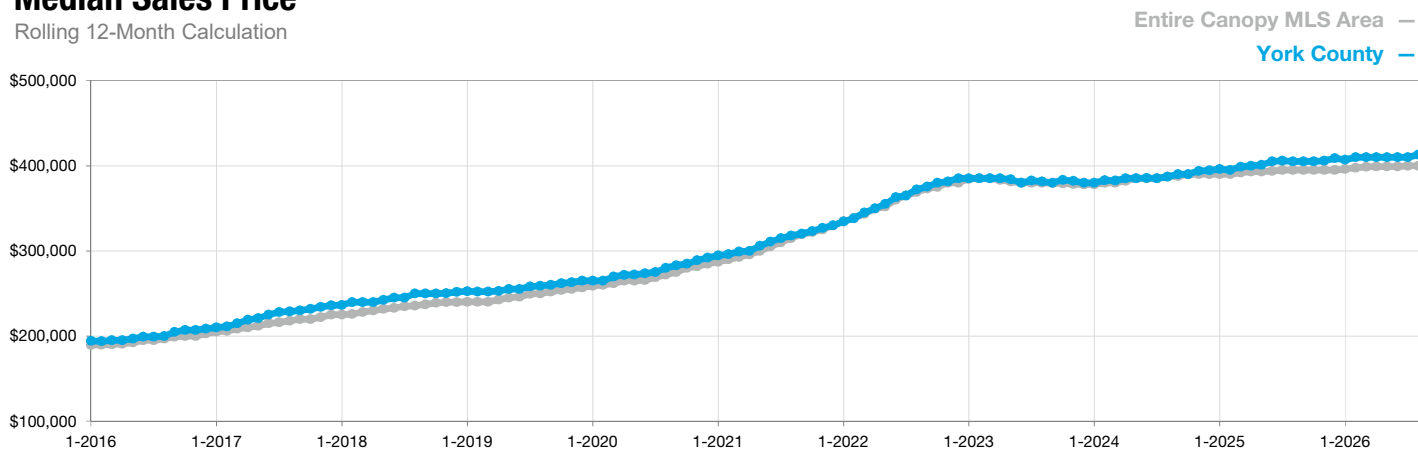
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September



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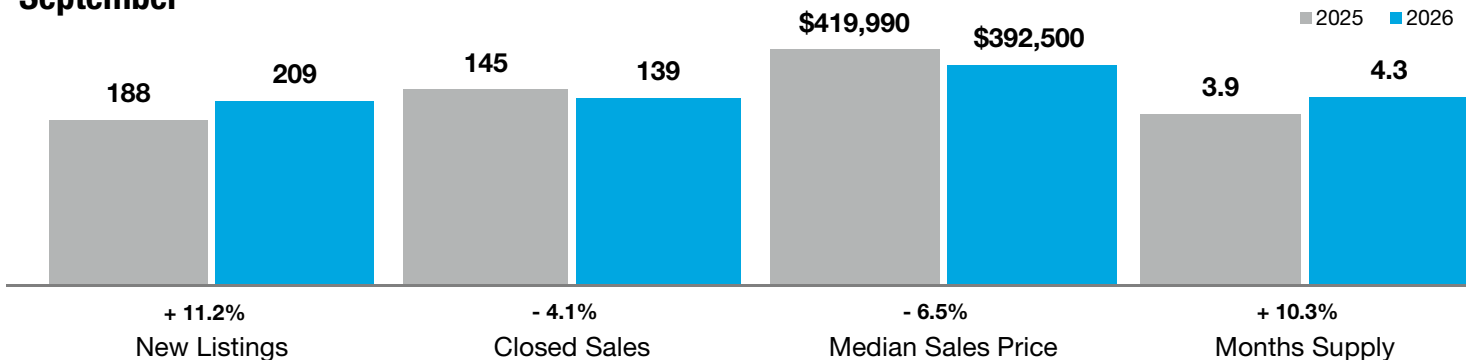
Lancaster County

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	188	209	+ 11.2%	1,904	1,996	+ 4.8%
Pending Sales	131	131	0.0%	1,307	1,408	+ 7.7%
Closed Sales	145	139	- 4.1%	1,291	1,352	+ 4.7%
Median Sales Price*	\$419,990	\$392,500	- 6.5%	\$450,000	\$435,000	- 3.3%
Average Sales Price*	\$454,303	\$427,961	- 5.8%	\$475,862	\$471,462	- 0.9%
Percent of Original List Price Received*	95.4%	94.1%	- 1.4%	96.4%	95.6%	- 0.8%
List to Close	106	108	+ 1.9%	102	115	+ 12.7%
Days on Market Until Sale	54	65	+ 20.4%	51	68	+ 33.3%
Cumulative Days on Market Until Sale	63	71	+ 12.7%	57	77	+ 35.1%
Average List Price	\$435,732	\$489,681	+ 12.4%	\$487,137	\$492,007	+ 1.0%
Inventory of Homes for Sale	541	634	+ 17.2%	--	--	--
Months Supply of Inventory	3.9	4.3	+ 10.3%	--	--	--

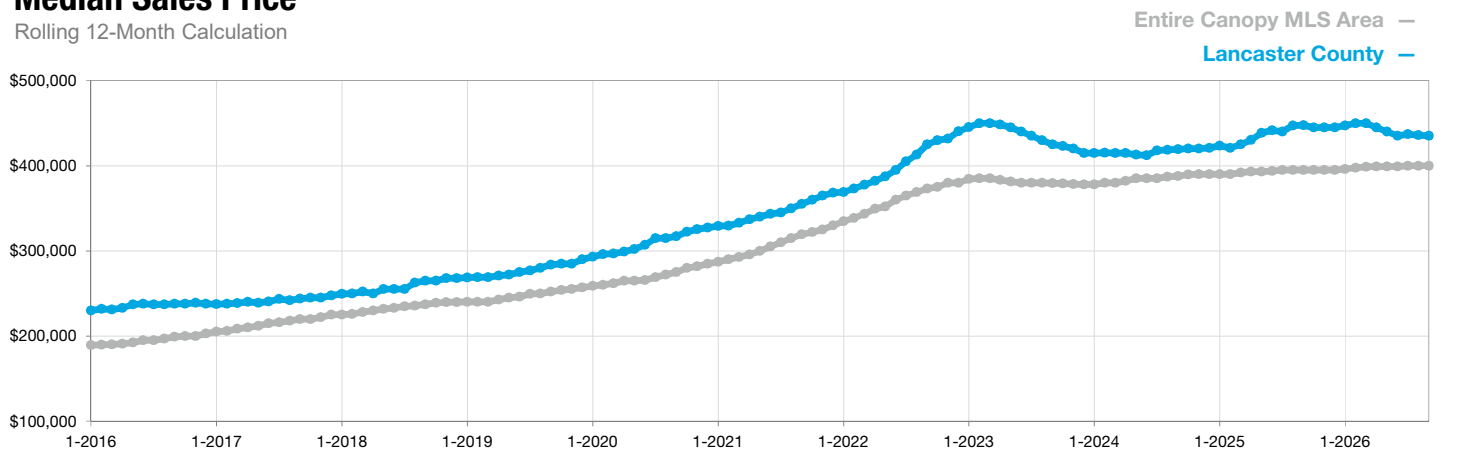
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September



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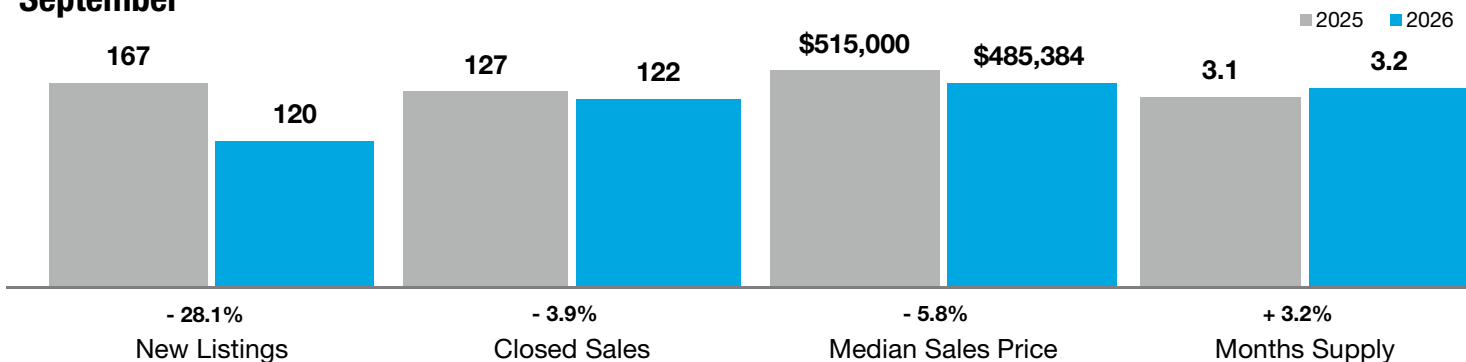
Fort Mill

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	167	120	- 28.1%	1,740	1,784	+ 2.5%
Pending Sales	102	93	- 8.8%	1,272	1,288	+ 1.3%
Closed Sales	127	122	- 3.9%	1,251	1,247	- 0.3%
Median Sales Price*	\$515,000	\$485,384	- 5.8%	\$529,000	\$505,000	- 4.5%
Average Sales Price*	\$579,018	\$581,024	+ 0.3%	\$589,513	\$578,801	- 1.8%
Percent of Original List Price Received*	94.8%	95.8%	+ 1.1%	96.7%	96.5%	- 0.2%
List to Close	89	100	+ 12.4%	87	91	+ 4.6%
Days on Market Until Sale	48	53	+ 10.4%	43	49	+ 14.0%
Cumulative Days on Market Until Sale	55	59	+ 7.3%	48	58	+ 20.8%
Average List Price	\$521,077	\$552,759	+ 6.1%	\$597,719	\$589,562	- 1.4%
Inventory of Homes for Sale	403	426	+ 5.7%	--	--	--
Months Supply of Inventory	3.1	3.2	+ 3.2%	--	--	--

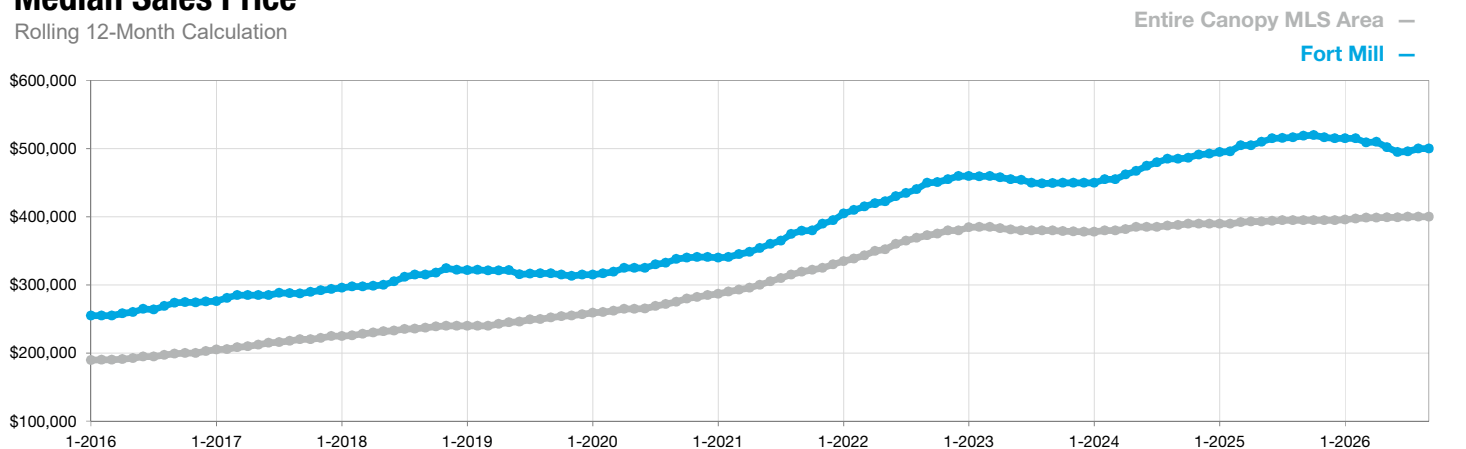
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September



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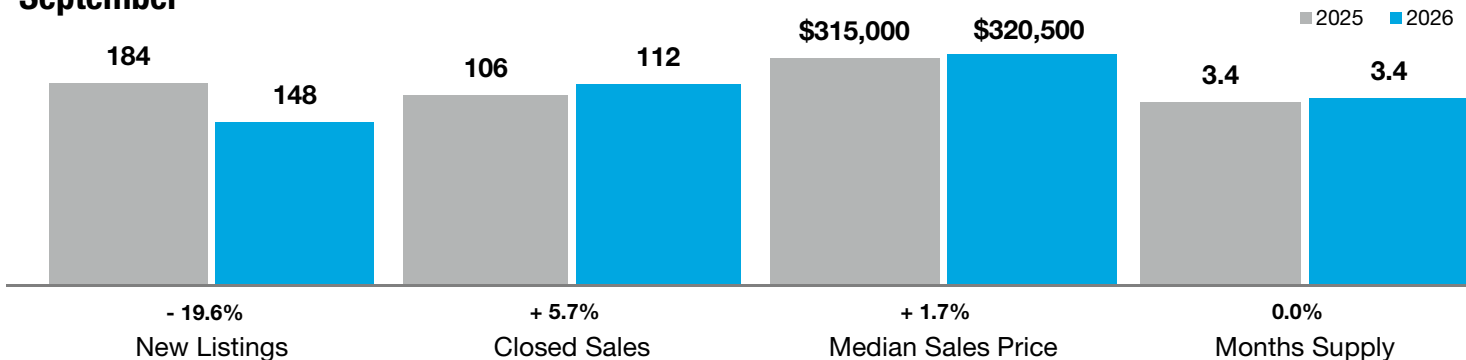
Rock Hill

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	184	148	- 19.6%	1,646	1,584	- 3.8%
Pending Sales	132	109	- 17.4%	1,175	1,145	- 2.6%
Closed Sales	106	112	+ 5.7%	1,115	1,096	- 1.7%
Median Sales Price*	\$315,000	\$320,500	+ 1.7%	\$330,000	\$345,000	+ 4.5%
Average Sales Price*	\$383,606	\$374,116	- 2.5%	\$377,252	\$380,927	+ 1.0%
Percent of Original List Price Received*	95.0%	94.0%	- 1.1%	95.6%	95.3%	- 0.3%
List to Close	96	104	+ 8.3%	86	93	+ 8.1%
Days on Market Until Sale	54	61	+ 13.0%	45	52	+ 15.6%
Cumulative Days on Market Until Sale	58	66	+ 13.8%	54	64	+ 18.5%
Average List Price	\$385,645	\$416,643	+ 8.0%	\$403,056	\$408,044	+ 1.2%
Inventory of Homes for Sale	417	409	- 1.9%	--	--	--
Months Supply of Inventory	3.4	3.4	0.0%	--	--	--

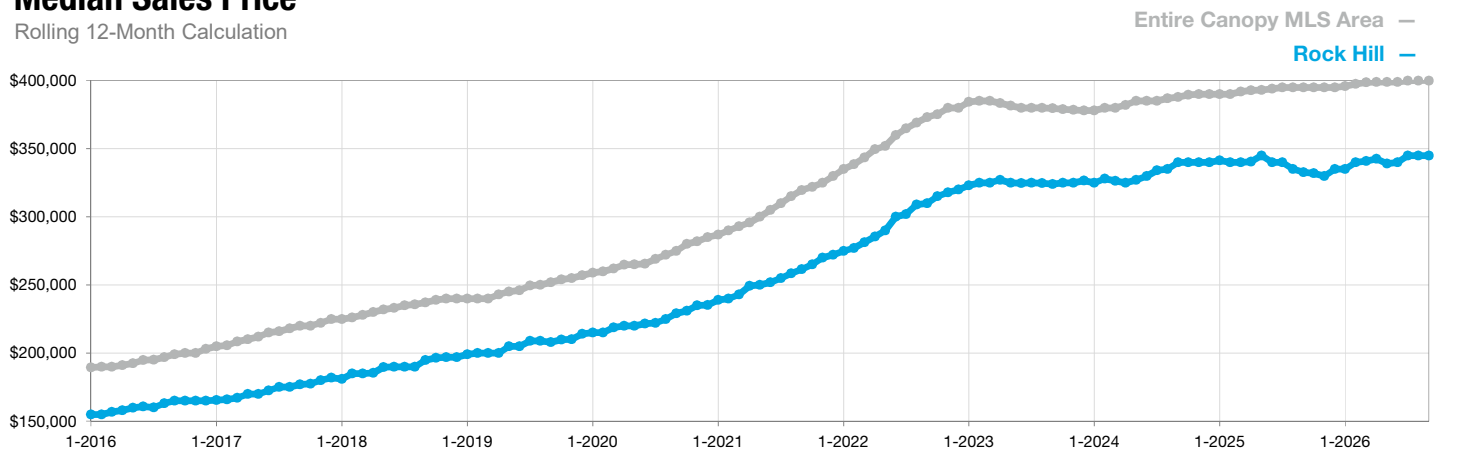
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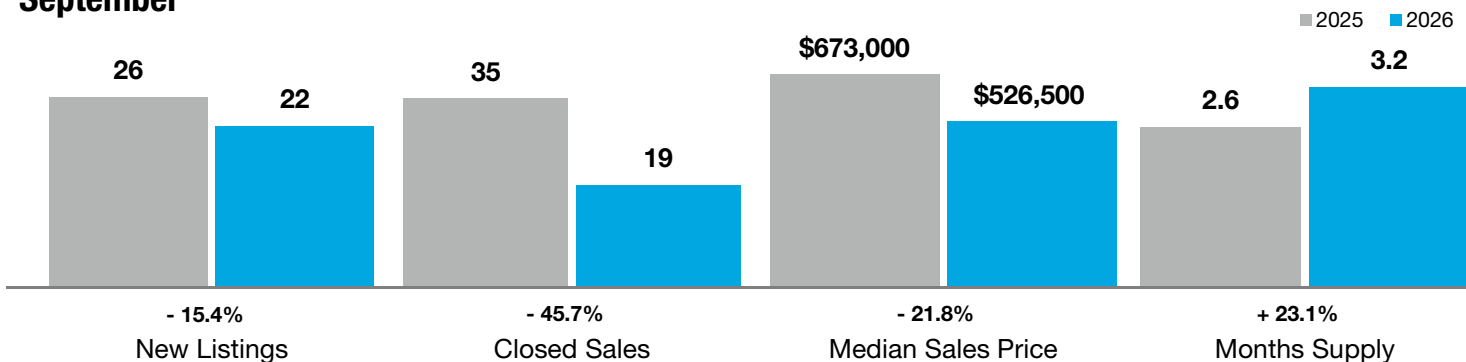
Tega Cay

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	26	22	- 15.4%	245	222	- 9.4%
Pending Sales	25	17	- 32.0%	194	161	- 17.0%
Closed Sales	35	19	- 45.7%	183	156	- 14.8%
Median Sales Price*	\$673,000	\$526,500	- 21.8%	\$585,000	\$597,320	+ 2.1%
Average Sales Price*	\$779,792	\$608,775	- 21.9%	\$658,551	\$635,027	- 3.6%
Percent of Original List Price Received*	93.7%	95.9%	+ 2.3%	95.5%	96.7%	+ 1.3%
List to Close	114	106	- 7.0%	105	102	- 2.9%
Days on Market Until Sale	65	58	- 10.8%	62	54	- 12.9%
Cumulative Days on Market Until Sale	67	63	- 6.0%	59	58	- 1.7%
Average List Price	\$613,827	\$523,332	- 14.7%	\$658,521	\$626,470	- 4.9%
Inventory of Homes for Sale	50	52	+ 4.0%	--	--	--
Months Supply of Inventory	2.6	3.2	+ 23.1%	--	--	--

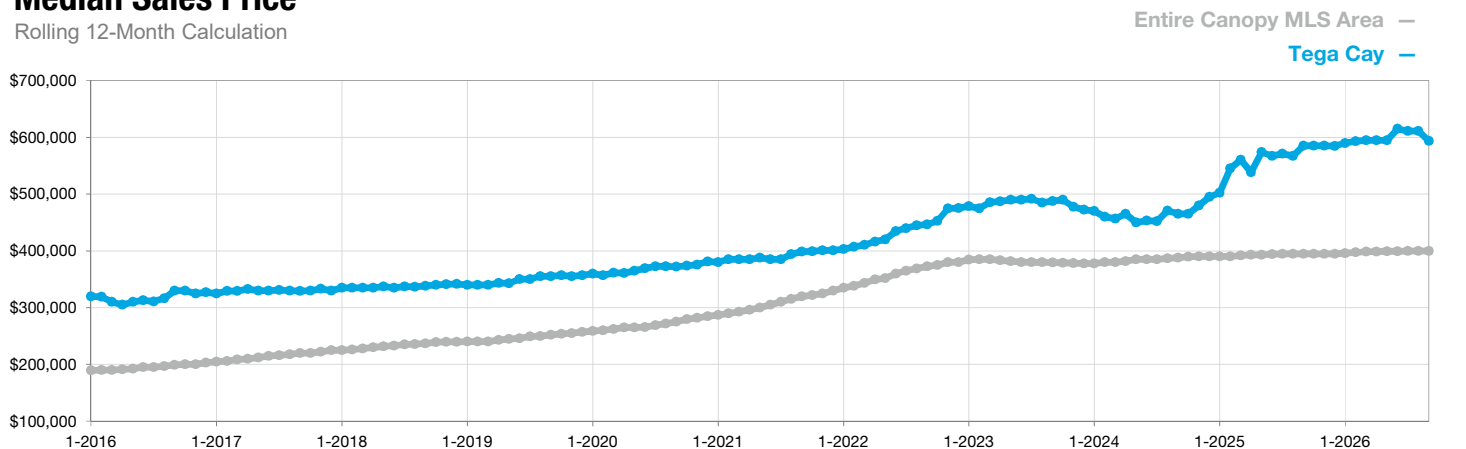
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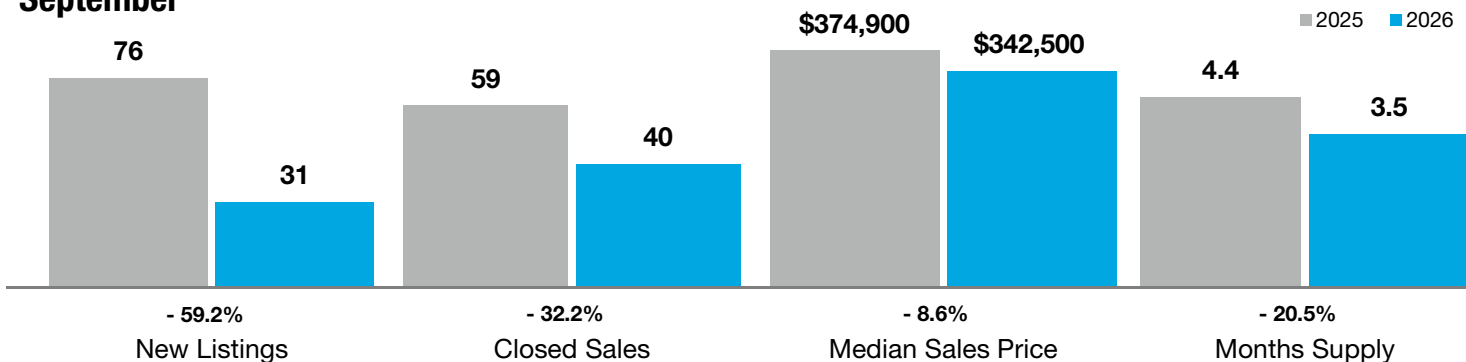
Town of Clover

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	76	31	- 59.2%	658	571	- 13.2%
Pending Sales	46	37	- 19.6%	439	422	- 3.9%
Closed Sales	59	40	- 32.2%	423	401	- 5.2%
Median Sales Price*	\$374,900	\$342,500	- 8.6%	\$415,000	\$400,000	- 3.6%
Average Sales Price*	\$491,955	\$493,948	+ 0.4%	\$509,537	\$494,502	- 3.0%
Percent of Original List Price Received*	95.0%	96.0%	+ 1.1%	96.2%	96.1%	- 0.1%
List to Close	111	97	- 12.6%	99	105	+ 6.1%
Days on Market Until Sale	61	55	- 9.8%	55	60	+ 9.1%
Cumulative Days on Market Until Sale	92	60	- 34.8%	67	69	+ 3.0%
Average List Price	\$477,002	\$495,830	+ 3.9%	\$507,567	\$541,657	+ 6.7%
Inventory of Homes for Sale	196	153	- 21.9%	--	--	--
Months Supply of Inventory	4.4	3.5	- 20.5%	--	--	--

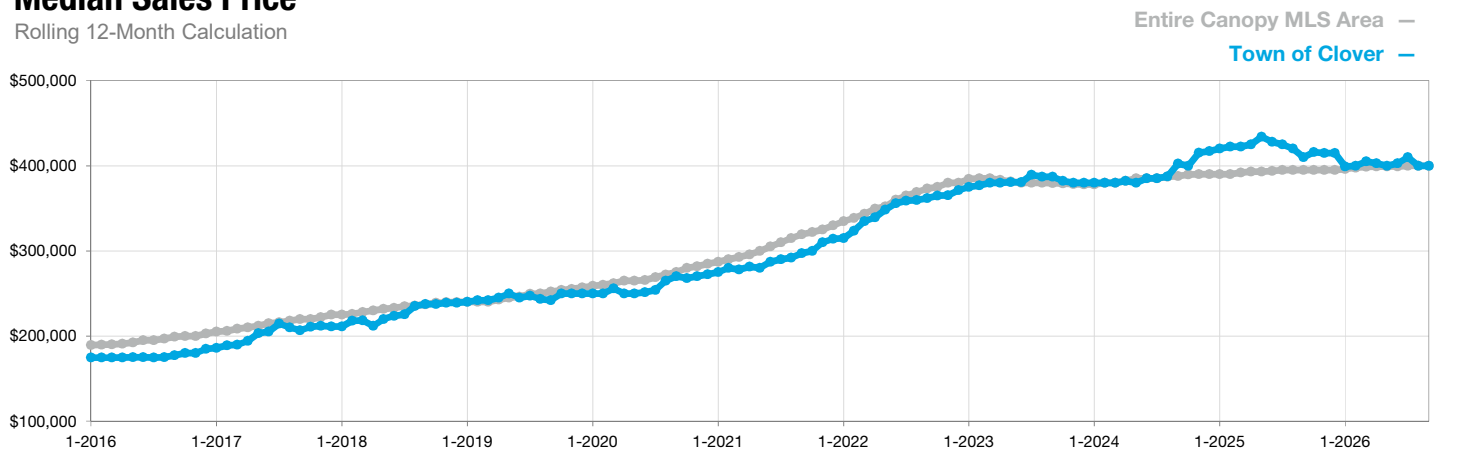
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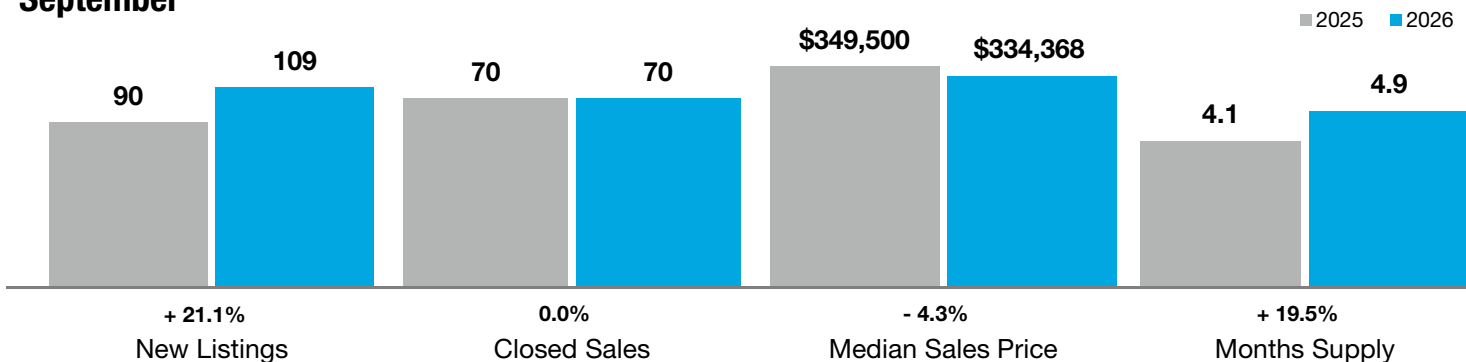
Town of Lancaster

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	90	109	+ 21.1%	931	1,006	+ 8.1%
Pending Sales	72	56	- 22.2%	649	678	+ 4.5%
Closed Sales	70	70	0.0%	620	666	+ 7.4%
Median Sales Price*	\$349,500	\$334,368	- 4.3%	\$348,000	\$375,000	+ 7.8%
Average Sales Price*	\$392,526	\$377,532	- 3.8%	\$398,494	\$409,726	+ 2.8%
Percent of Original List Price Received*	94.8%	93.6%	- 1.3%	95.9%	95.4%	- 0.5%
List to Close	122	105	- 13.9%	104	116	+ 11.5%
Days on Market Until Sale	62	65	+ 4.8%	55	70	+ 27.3%
Cumulative Days on Market Until Sale	73	71	- 2.7%	61	77	+ 26.2%
Average List Price	\$382,003	\$420,880	+ 10.2%	\$423,635	\$426,306	+ 0.6%
Inventory of Homes for Sale	270	346	+ 28.1%	--	--	--
Months Supply of Inventory	4.1	4.9	+ 19.5%	--	--	--

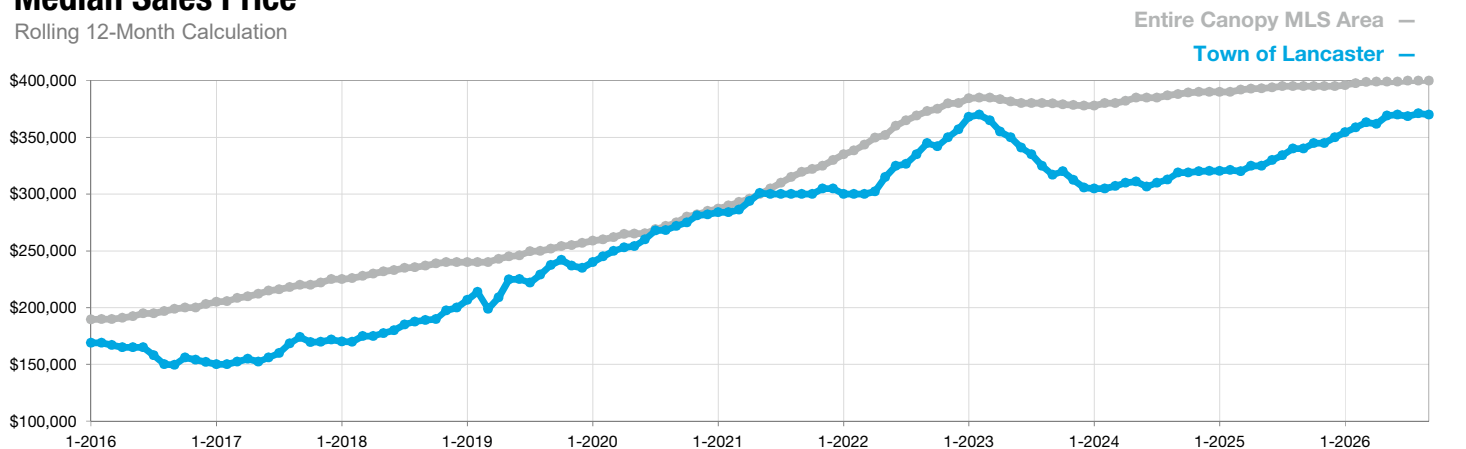
* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

September



Median Sales Price

Rolling 12-Month Calculation



Current as of October 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

Local Market Update for September 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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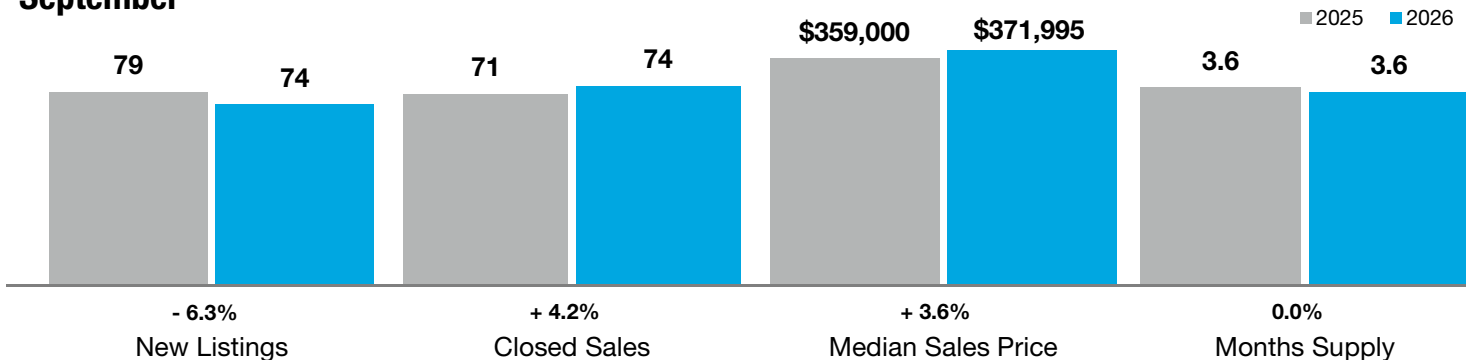
Town of York

South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	79	74	- 6.3%	786	835	+ 6.2%
Pending Sales	67	64	- 4.5%	607	619	+ 2.0%
Closed Sales	71	74	+ 4.2%	580	582	+ 0.3%
Median Sales Price*	\$359,000	\$371,995	+ 3.6%	\$359,735	\$375,641	+ 4.4%
Average Sales Price*	\$406,999	\$423,877	+ 4.1%	\$421,582	\$444,554	+ 5.4%
Percent of Original List Price Received*	94.7%	94.4%	- 0.3%	96.0%	95.4%	- 0.6%
List to Close	110	103	- 6.4%	103	110	+ 6.8%
Days on Market Until Sale	60	57	- 5.0%	57	62	+ 8.8%
Cumulative Days on Market Until Sale	73	65	- 11.0%	63	72	+ 14.3%
Average List Price	\$401,251	\$494,776	+ 23.3%	\$454,680	\$464,535	+ 2.2%
Inventory of Homes for Sale	231	229	- 0.9%	--	--	--
Months Supply of Inventory	3.6	3.6	0.0%	--	--	--

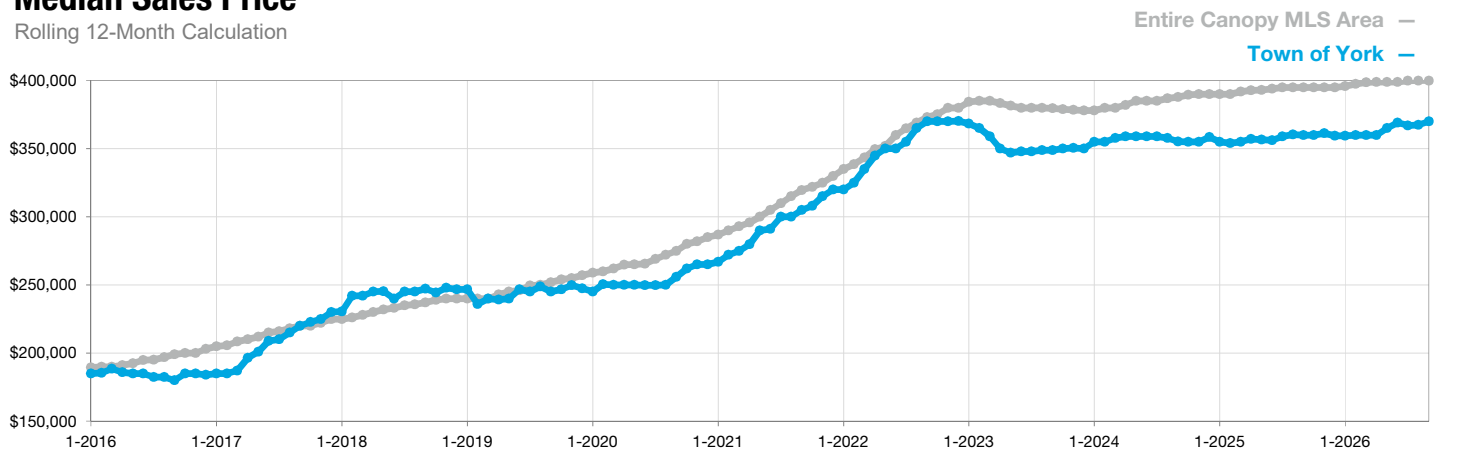
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September



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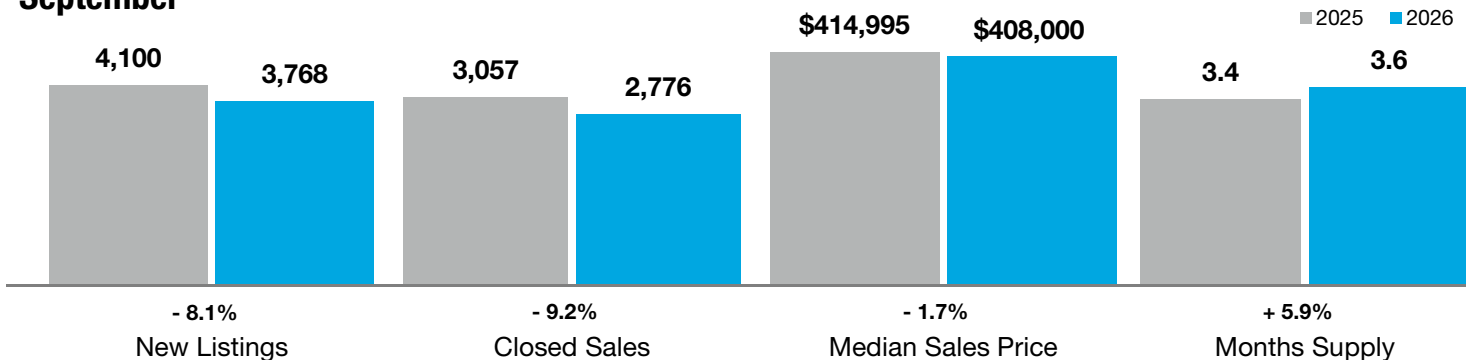
Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

Key Metrics	September			Year to Date		
	2025	2026	Percent Change	Thru 9-2025	Thru 9-2026	Percent Change
New Listings	4,100	3,768	- 8.1%	38,815	39,559	+ 1.9%
Pending Sales	2,861	2,687	- 6.1%	27,970	28,027	+ 0.2%
Closed Sales	3,057	2,776	- 9.2%	26,991	26,818	- 0.6%
Median Sales Price*	\$414,995	\$408,000	- 1.7%	\$415,255	\$419,900	+ 1.1%
Average Sales Price*	\$518,916	\$524,836	+ 1.1%	\$528,986	\$539,576	+ 2.0%
Percent of Original List Price Received*	95.3%	95.2%	- 0.1%	96.3%	95.9%	- 0.4%
List to Close	100	101	+ 1.0%	92	99	+ 7.6%
Days on Market Until Sale	53	54	+ 1.9%	47	53	+ 12.8%
Cumulative Days on Market Until Sale	58	61	+ 5.2%	53	61	+ 15.1%
Average List Price	\$549,435	\$574,335	+ 4.5%	\$549,455	\$565,809	+ 3.0%
Inventory of Homes for Sale	10,058	10,682	+ 6.2%	--	--	--
Months Supply of Inventory	3.4	3.6	+ 5.9%	--	--	--

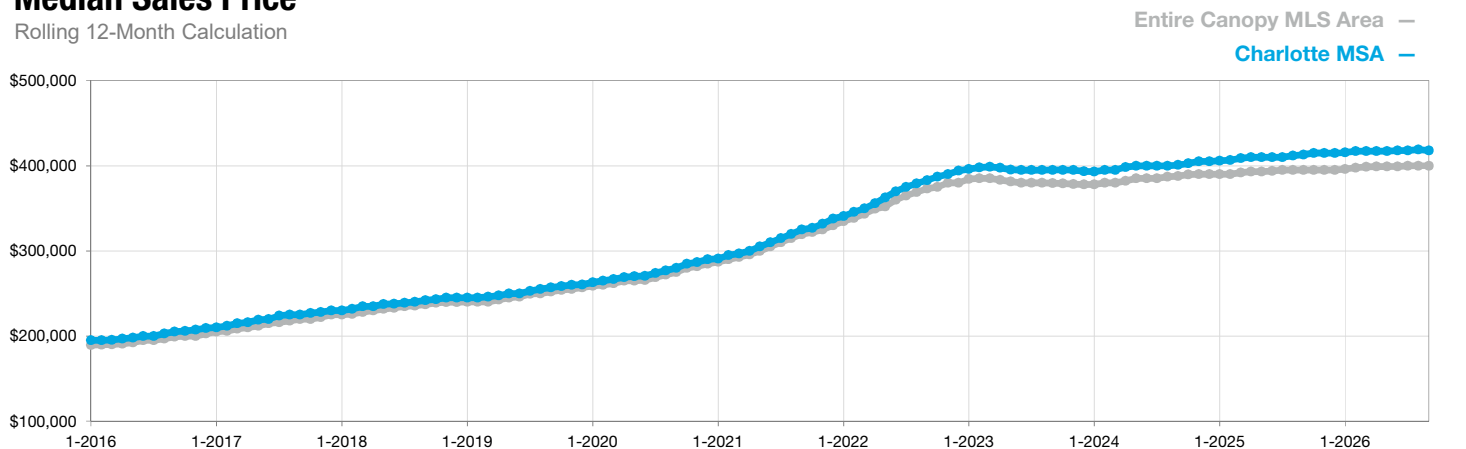
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September



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