

Local Market Update for August 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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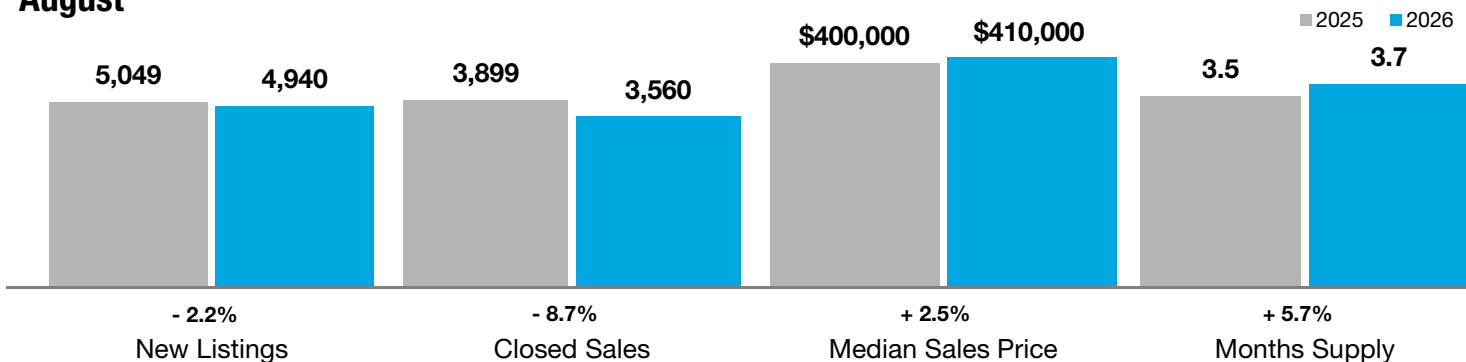
Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	5,049	4,940	- 2.2%	42,940	43,955	+ 2.4%
Pending Sales	3,831	3,763	- 1.8%	30,936	31,165	+ 0.7%
Closed Sales	3,899	3,560	- 8.7%	29,476	29,159	- 1.1%
Median Sales Price*	\$400,000	\$410,000	+ 2.5%	\$399,900	\$402,000	+ 0.5%
Average Sales Price*	\$511,538	\$530,308	+ 3.7%	\$510,231	\$524,073	+ 2.7%
Percent of Original List Price Received*	95.3%	95.5%	+ 0.2%	96.1%	95.7%	- 0.4%
List to Close	93	97	+ 4.3%	93	100	+ 7.5%
Days on Market Until Sale	48	50	+ 4.2%	49	55	+ 12.2%
Cumulative Days on Market Until Sale	53	59	+ 11.3%	55	63	+ 14.5%
Average List Price	\$513,356	\$520,021	+ 1.3%	\$535,791	\$551,473	+ 2.9%
Inventory of Homes for Sale	12,679	13,574	+ 7.1%	--	--	--
Months Supply of Inventory	3.5	3.7	+ 5.7%	--	--	--

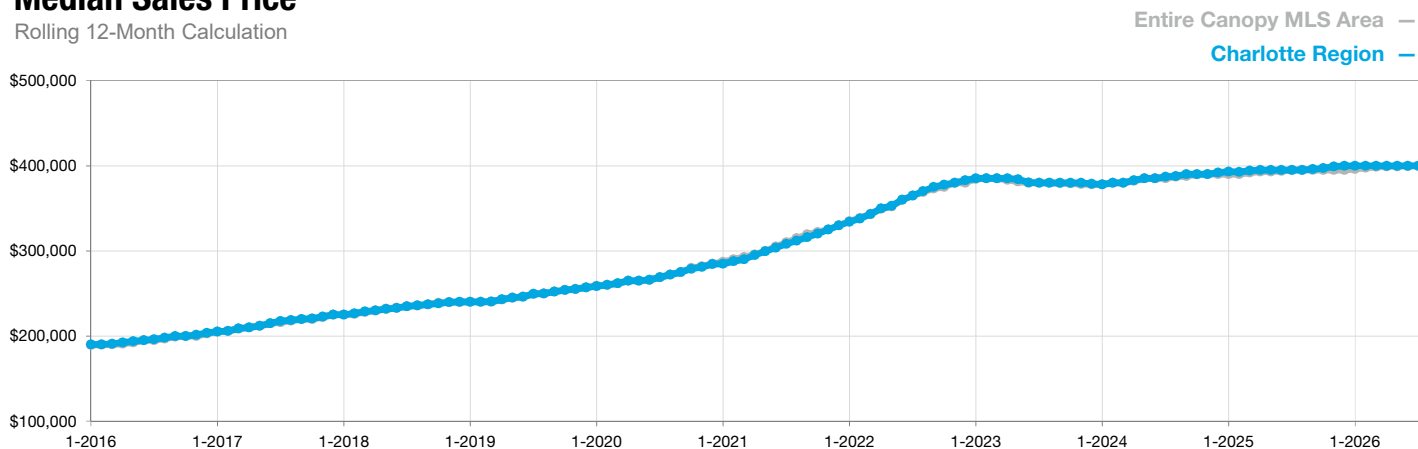
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August



Median Sales Price

Rolling 12-Month Calculation



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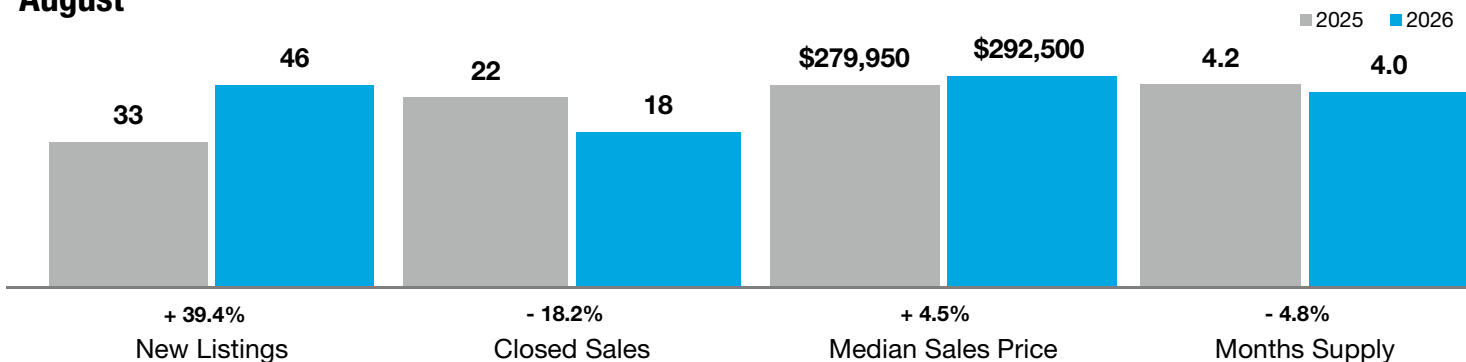
Alexander County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	33	46	+ 39.4%	248	263	+ 6.0%
Pending Sales	23	27	+ 17.4%	191	181	- 5.2%
Closed Sales	22	18	- 18.2%	183	167	- 8.7%
Median Sales Price*	\$279,950	\$292,500	+ 4.5%	\$280,500	\$314,900	+ 12.3%
Average Sales Price*	\$383,649	\$456,050	+ 18.9%	\$363,117	\$384,484	+ 5.9%
Percent of Original List Price Received*	93.1%	97.4%	+ 4.6%	95.4%	94.9%	- 0.5%
List to Close	132	58	- 56.1%	99	97	- 2.0%
Days on Market Until Sale	91	20	- 78.0%	55	50	- 9.1%
Cumulative Days on Market Until Sale	93	30	- 67.7%	65	56	- 13.8%
Average List Price	\$482,900	\$462,313	- 4.3%	\$383,841	\$431,859	+ 12.5%
Inventory of Homes for Sale	92	95	+ 3.3%	--	--	--
Months Supply of Inventory	4.2	4.0	- 4.8%	--	--	--

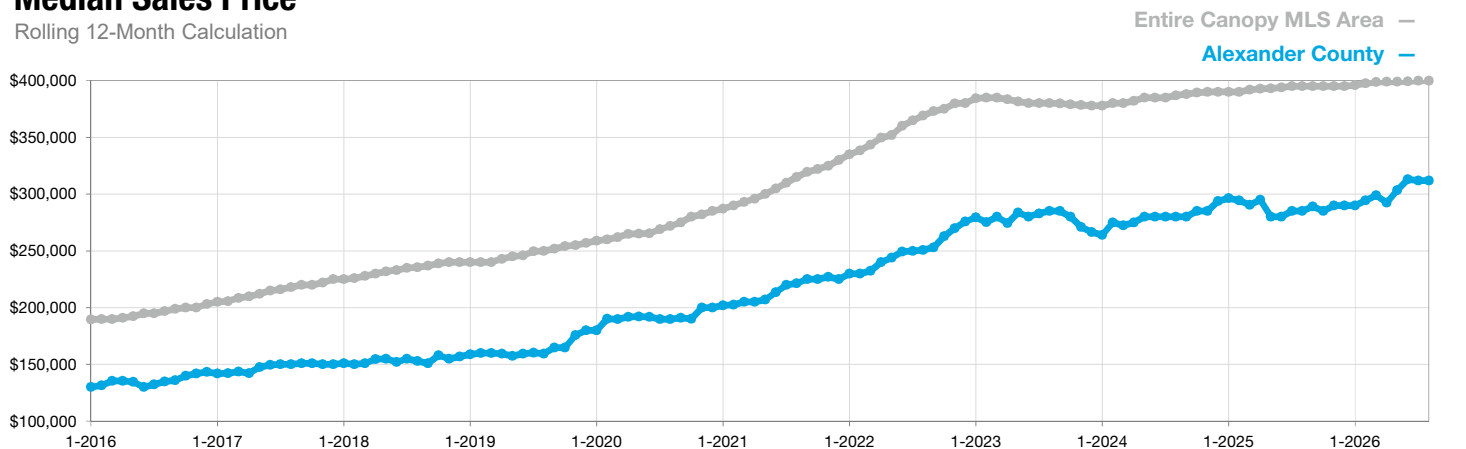
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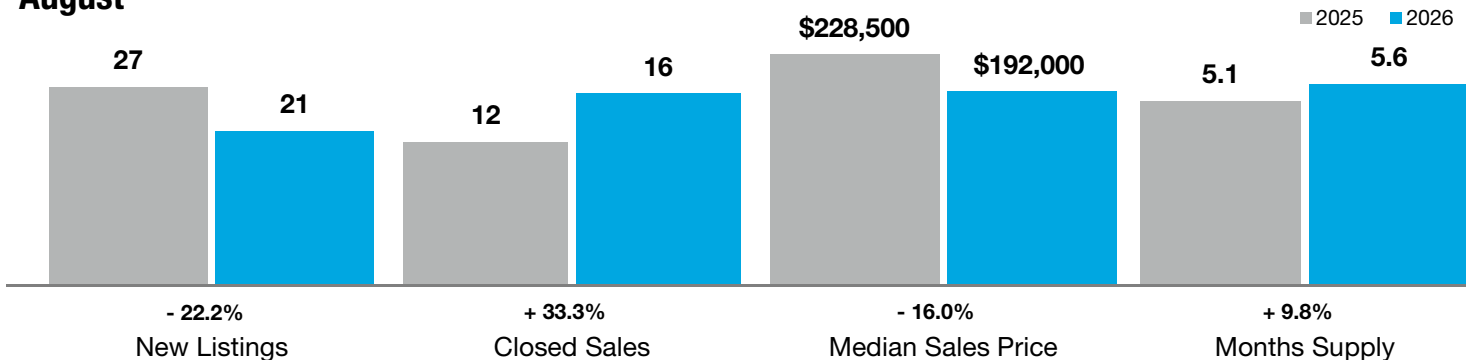
Anson County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	27	21	- 22.2%	165	174	+ 5.5%
Pending Sales	18	17	- 5.6%	118	110	- 6.8%
Closed Sales	12	16	+ 33.3%	99	101	+ 2.0%
Median Sales Price*	\$228,500	\$192,000	- 16.0%	\$199,900	\$198,000	- 1.0%
Average Sales Price*	\$277,167	\$206,587	- 25.5%	\$253,736	\$211,960	- 16.5%
Percent of Original List Price Received*	92.4%	92.4%	0.0%	91.1%	92.6%	+ 1.6%
List to Close	100	121	+ 21.0%	119	116	- 2.5%
Days on Market Until Sale	43	39	- 9.3%	67	59	- 11.9%
Cumulative Days on Market Until Sale	45	48	+ 6.7%	75	71	- 5.3%
Average List Price	\$283,977	\$275,476	- 3.0%	\$242,780	\$233,571	- 3.8%
Inventory of Homes for Sale	69	70	+ 1.4%	--	--	--
Months Supply of Inventory	5.1	5.6	+ 9.8%	--	--	--

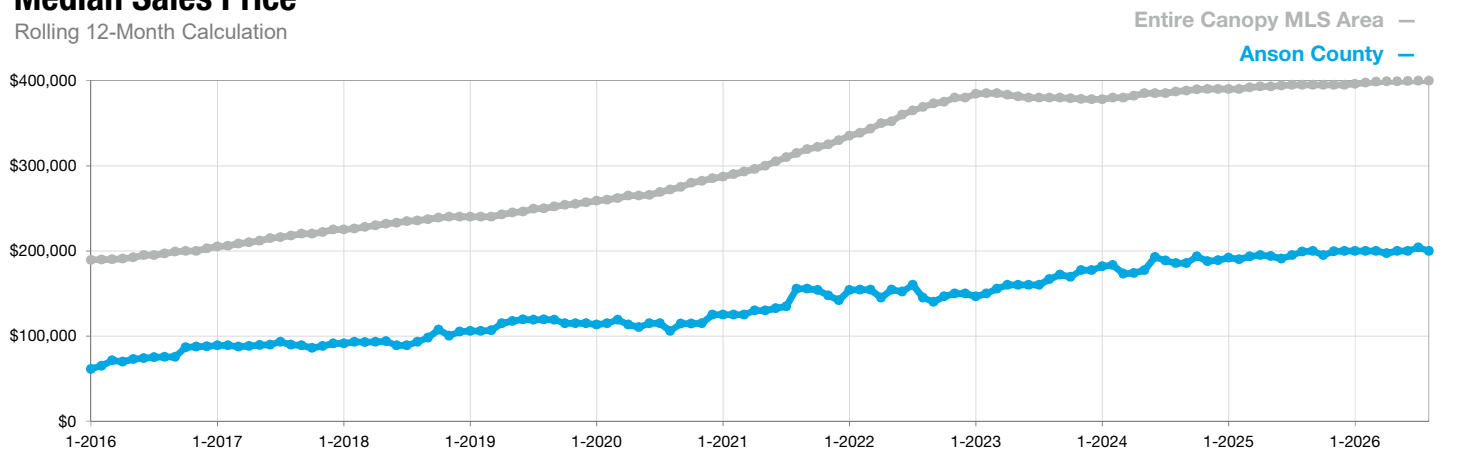
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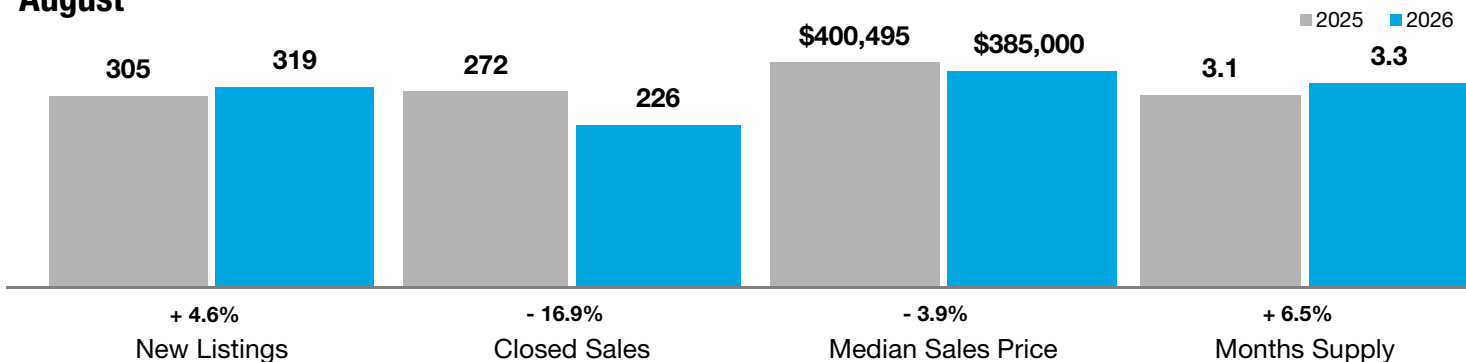
Cabarrus County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	305	319	+ 4.6%	2,790	2,771	- 0.7%
Pending Sales	235	261	+ 11.1%	2,115	2,053	- 2.9%
Closed Sales	272	226	- 16.9%	2,023	1,910	- 5.6%
Median Sales Price*	\$400,495	\$385,000	- 3.9%	\$389,000	\$380,000	- 2.3%
Average Sales Price*	\$446,842	\$442,571	- 1.0%	\$437,485	\$439,300	+ 0.4%
Percent of Original List Price Received*	95.9%	95.4%	- 0.5%	95.8%	95.4%	- 0.4%
List to Close	86	93	+ 8.1%	92	98	+ 6.5%
Days on Market Until Sale	44	48	+ 9.1%	50	54	+ 8.0%
Cumulative Days on Market Until Sale	44	68	+ 54.5%	54	64	+ 18.5%
Average List Price	\$440,363	\$448,338	+ 1.8%	\$458,428	\$463,763	+ 1.2%
Inventory of Homes for Sale	758	785	+ 3.6%	--	--	--
Months Supply of Inventory	3.1	3.3	+ 6.5%	--	--	--

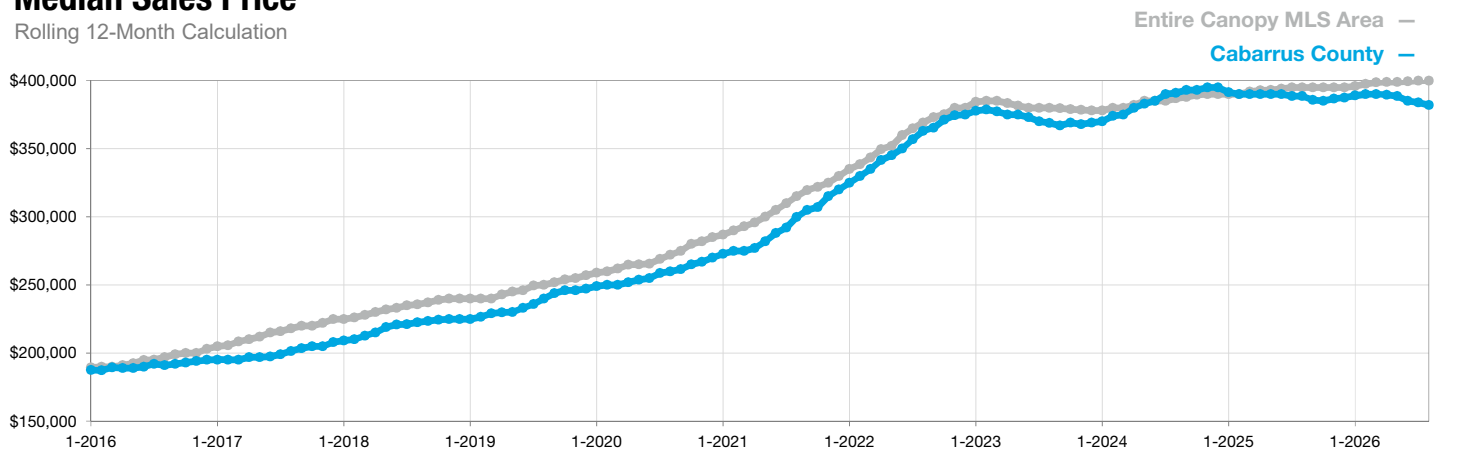
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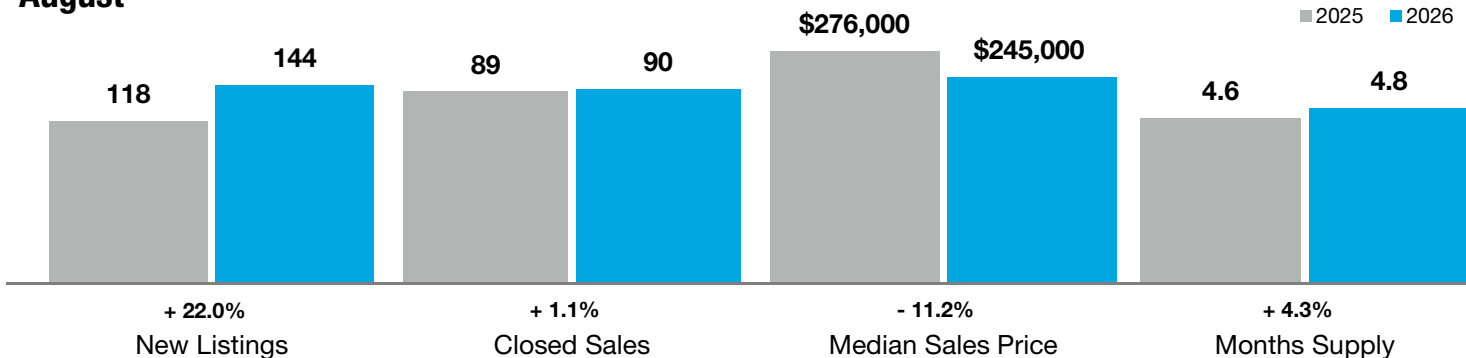
Cleveland County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	118	144	+ 22.0%	1,027	1,147	+ 11.7%
Pending Sales	91	97	+ 6.6%	737	767	+ 4.1%
Closed Sales	89	90	+ 1.1%	684	699	+ 2.2%
Median Sales Price*	\$276,000	\$245,000	- 11.2%	\$260,000	\$265,000	+ 1.9%
Average Sales Price*	\$337,816	\$259,796	- 23.1%	\$287,517	\$292,982	+ 1.9%
Percent of Original List Price Received*	90.5%	92.4%	+ 2.1%	93.7%	93.7%	0.0%
List to Close	115	119	+ 3.5%	112	110	- 1.8%
Days on Market Until Sale	63	70	+ 11.1%	67	67	0.0%
Cumulative Days on Market Until Sale	74	83	+ 12.2%	80	80	0.0%
Average List Price	\$303,077	\$313,896	+ 3.6%	\$308,270	\$312,681	+ 1.4%
Inventory of Homes for Sale	377	424	+ 12.5%	--	--	--
Months Supply of Inventory	4.6	4.8	+ 4.3%	--	--	--

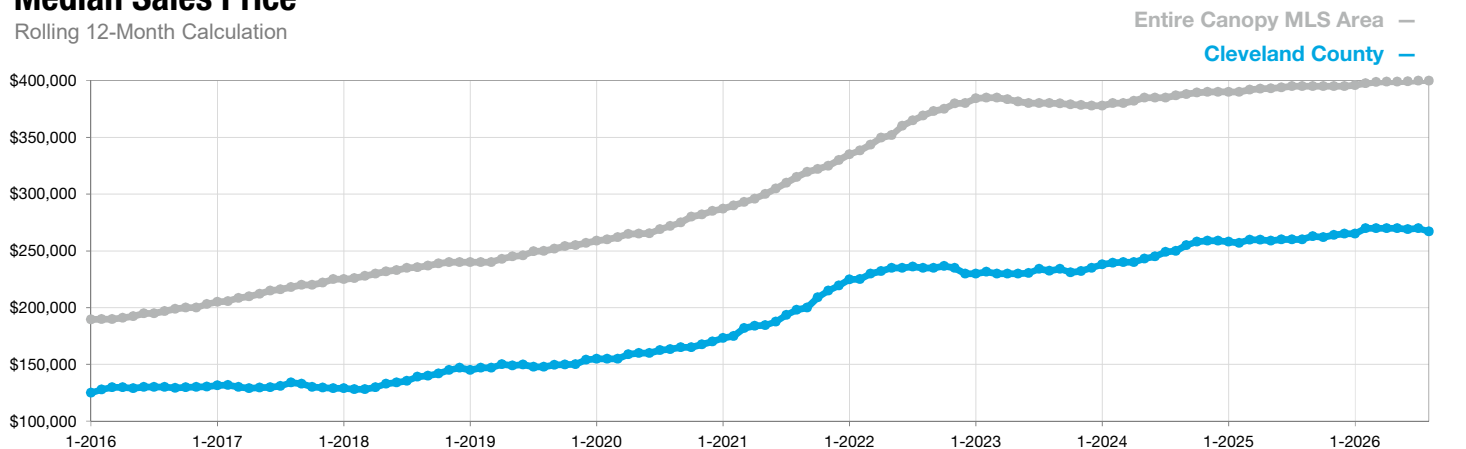
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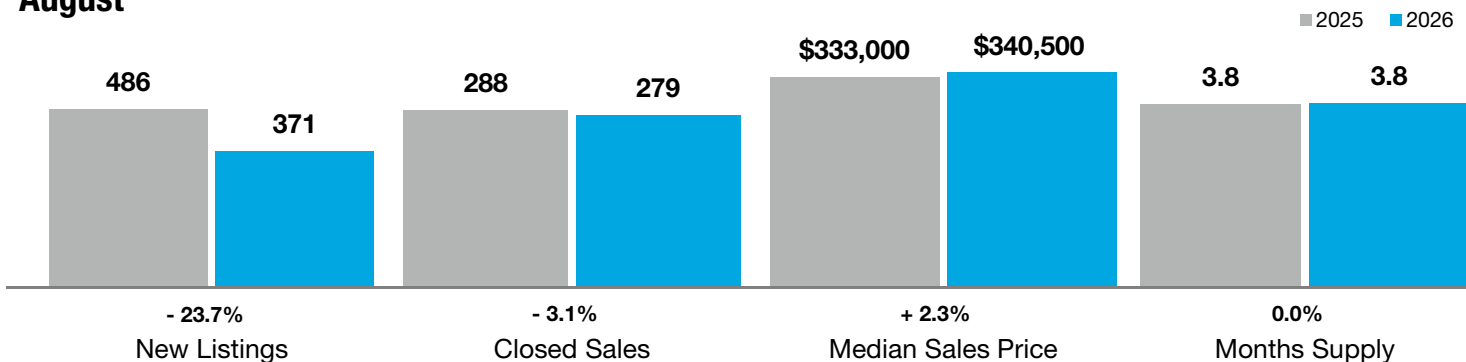
Gaston County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	486	371	- 23.7%	3,487	3,422	- 1.9%
Pending Sales	320	307	- 4.1%	2,447	2,479	+ 1.3%
Closed Sales	288	279	- 3.1%	2,343	2,364	+ 0.9%
Median Sales Price*	\$333,000	\$340,500	+ 2.3%	\$319,900	\$325,440	+ 1.7%
Average Sales Price*	\$365,684	\$387,578	+ 6.0%	\$360,764	\$384,884	+ 6.7%
Percent of Original List Price Received*	95.2%	94.5%	- 0.7%	95.6%	95.2%	- 0.4%
List to Close	89	99	+ 11.2%	96	104	+ 8.3%
Days on Market Until Sale	48	54	+ 12.5%	53	59	+ 11.3%
Cumulative Days on Market Until Sale	50	62	+ 24.0%	59	69	+ 16.9%
Average List Price	\$382,197	\$375,915	- 1.6%	\$374,912	\$395,728	+ 5.6%
Inventory of Homes for Sale	1,109	1,101	- 0.7%	--	--	--
Months Supply of Inventory	3.8	3.8	0.0%	--	--	--

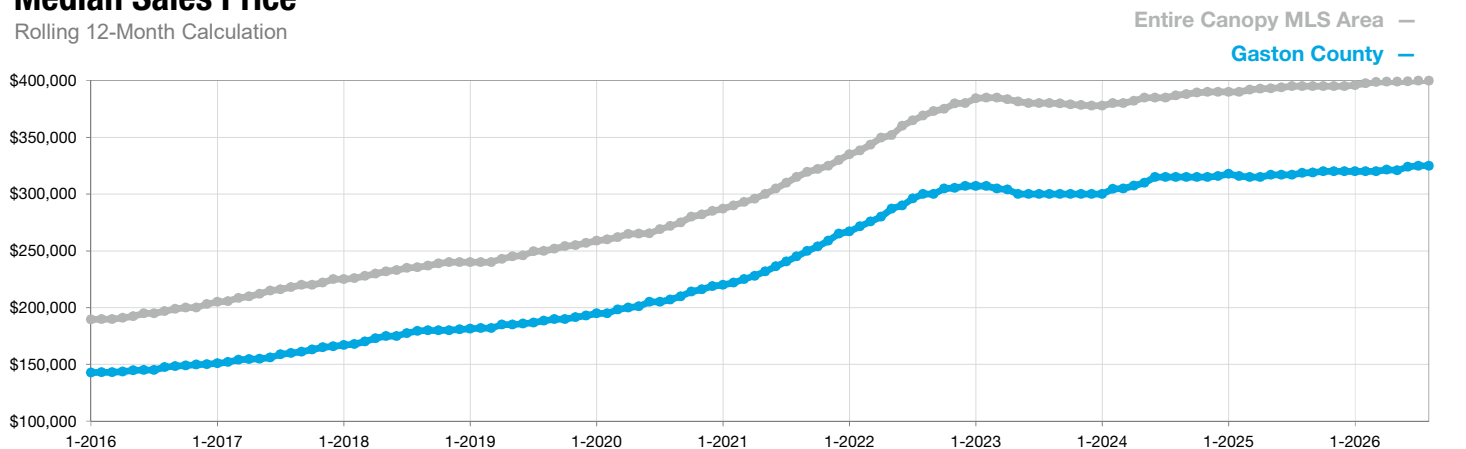
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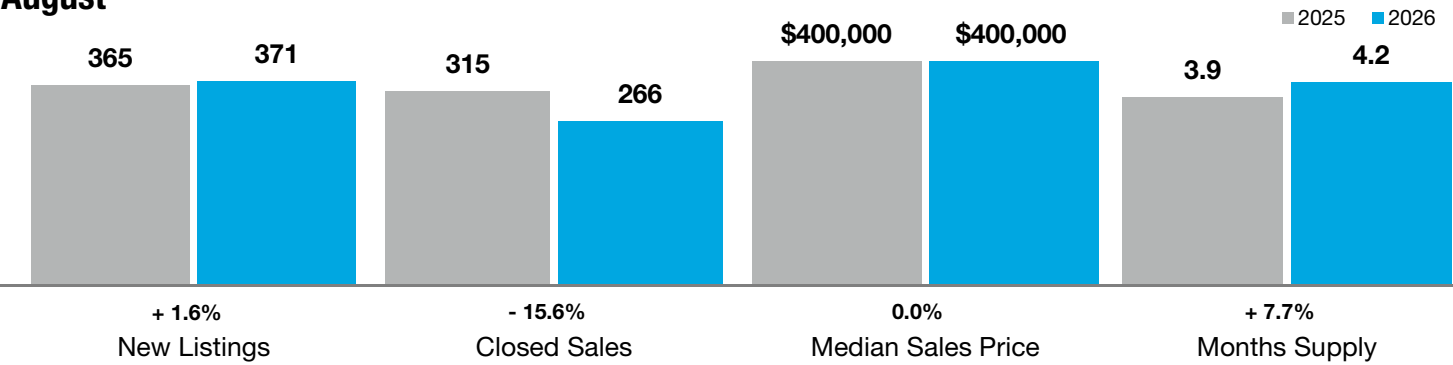
Iredell County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	365	371	+ 1.6%	3,355	3,192	- 4.9%
Pending Sales	279	280	+ 0.4%	2,407	2,236	- 7.1%
Closed Sales	315	266	- 15.6%	2,313	2,048	- 11.5%
Median Sales Price*	\$400,000	\$400,000	0.0%	\$395,000	\$400,000	+ 1.3%
Average Sales Price*	\$580,650	\$626,308	+ 7.9%	\$532,996	\$572,202	+ 7.4%
Percent of Original List Price Received*	94.5%	96.0%	+ 1.6%	95.2%	94.7%	- 0.5%
List to Close	99	96	- 3.0%	102	106	+ 3.9%
Days on Market Until Sale	53	50	- 5.7%	57	62	+ 8.8%
Cumulative Days on Market Until Sale	59	65	+ 10.2%	64	73	+ 14.1%
Average List Price	\$620,254	\$601,003	- 3.1%	\$613,153	\$637,140	+ 3.9%
Inventory of Homes for Sale	1,096	1,096	0.0%	--	--	--
Months Supply of Inventory	3.9	4.2	+ 7.7%	--	--	--

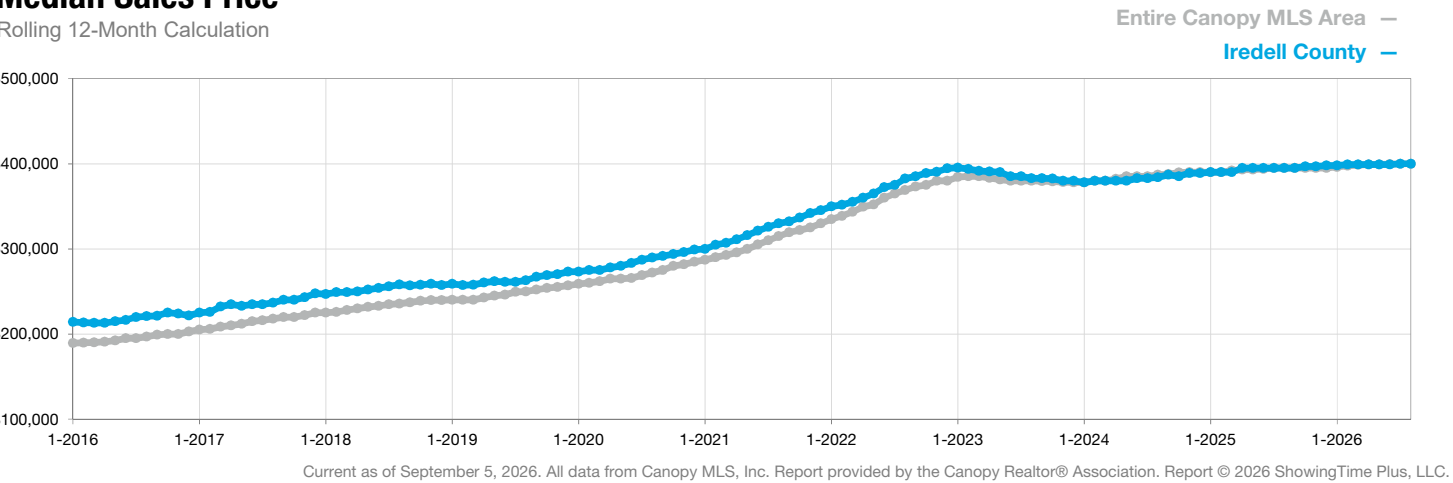
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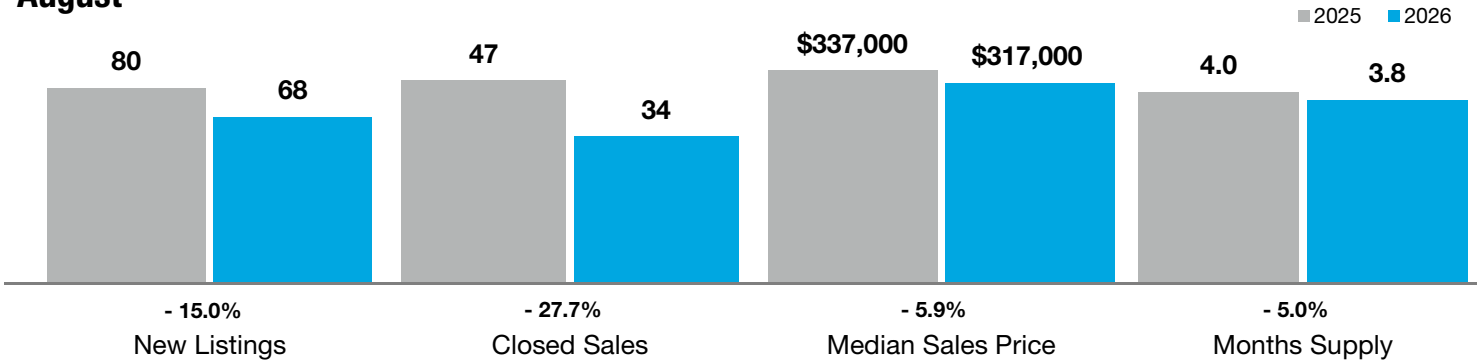
Lincoln County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	80	68	- 15.0%	503	533	+ 6.0%
Pending Sales	49	50	+ 2.0%	375	365	- 2.7%
Closed Sales	47	34	- 27.7%	360	327	- 9.2%
Median Sales Price*	\$337,000	\$317,000	- 5.9%	\$329,945	\$326,990	- 0.9%
Average Sales Price*	\$398,799	\$338,147	- 15.2%	\$348,908	\$352,367	+ 1.0%
Percent of Original List Price Received*	94.3%	94.1%	- 0.2%	94.9%	94.0%	- 0.9%
List to Close	97	100	+ 3.1%	104	104	0.0%
Days on Market Until Sale	53	53	0.0%	60	62	+ 3.3%
Cumulative Days on Market Until Sale	61	71	+ 16.4%	71	75	+ 5.6%
Average List Price	\$337,331	\$375,007	+ 11.2%	\$369,915	\$372,966	+ 0.8%
Inventory of Homes for Sale	171	161	- 5.8%	--	--	--
Months Supply of Inventory	4.0	3.8	- 5.0%	--	--	--

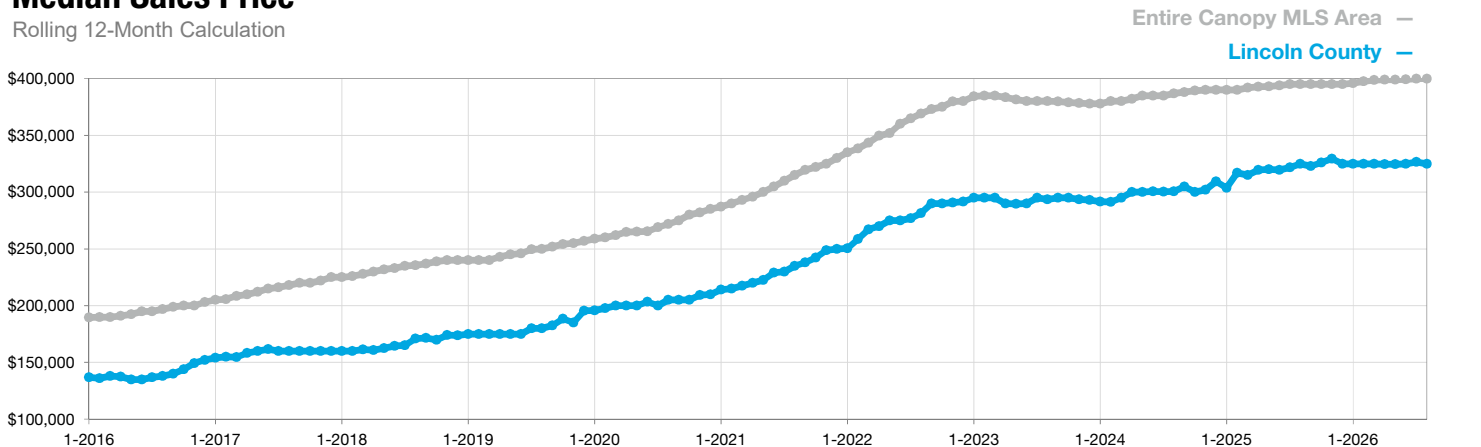
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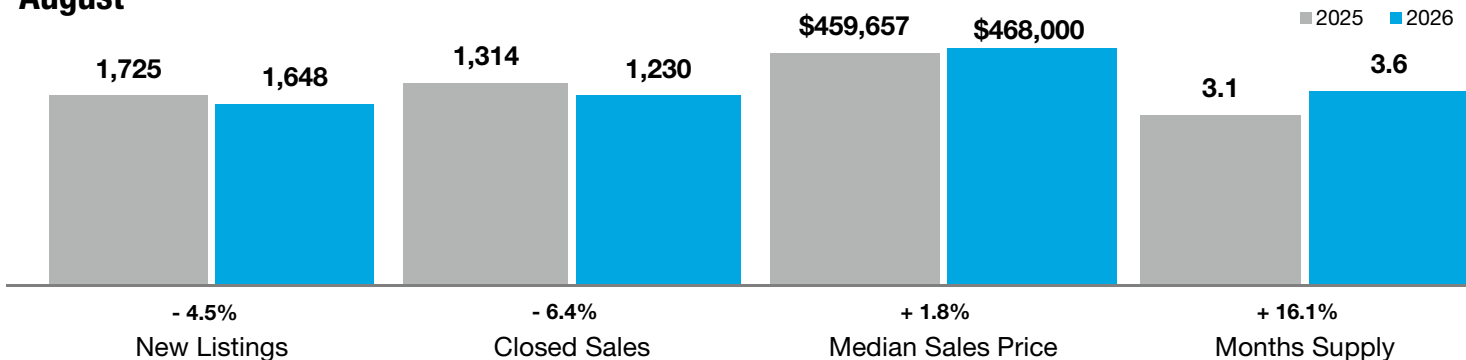
Mecklenburg County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	1,725	1,648	- 4.5%	15,154	15,705	+ 3.6%
Pending Sales	1,340	1,232	- 8.1%	11,060	10,970	- 0.8%
Closed Sales	1,314	1,230	- 6.4%	10,579	10,311	- 2.5%
Median Sales Price*	\$459,657	\$468,000	+ 1.8%	\$452,000	\$460,000	+ 1.8%
Average Sales Price*	\$598,262	\$614,667	+ 2.7%	\$611,546	\$631,937	+ 3.3%
Percent of Original List Price Received*	96.2%	96.1%	- 0.1%	97.1%	96.4%	- 0.7%
List to Close	89	94	+ 5.6%	86	94	+ 9.3%
Days on Market Until Sale	44	45	+ 2.3%	41	48	+ 17.1%
Cumulative Days on Market Until Sale	48	53	+ 10.4%	46	55	+ 19.6%
Average List Price	\$616,016	\$600,029	- 2.6%	\$625,855	\$652,001	+ 4.2%
Inventory of Homes for Sale	4,032	4,543	+ 12.7%	--	--	--
Months Supply of Inventory	3.1	3.6	+ 16.1%	--	--	--

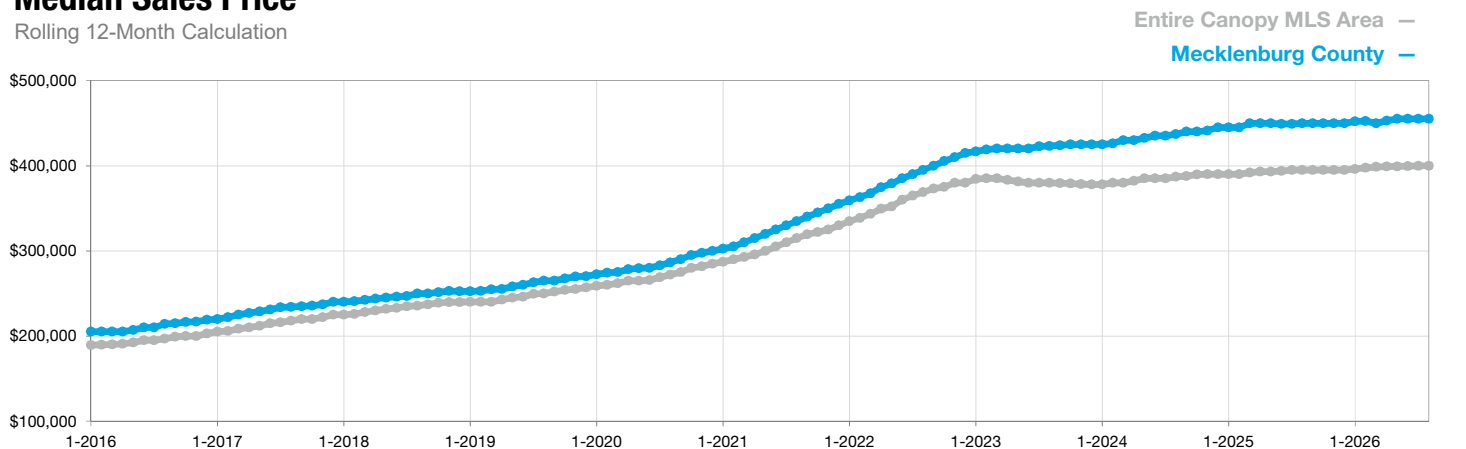
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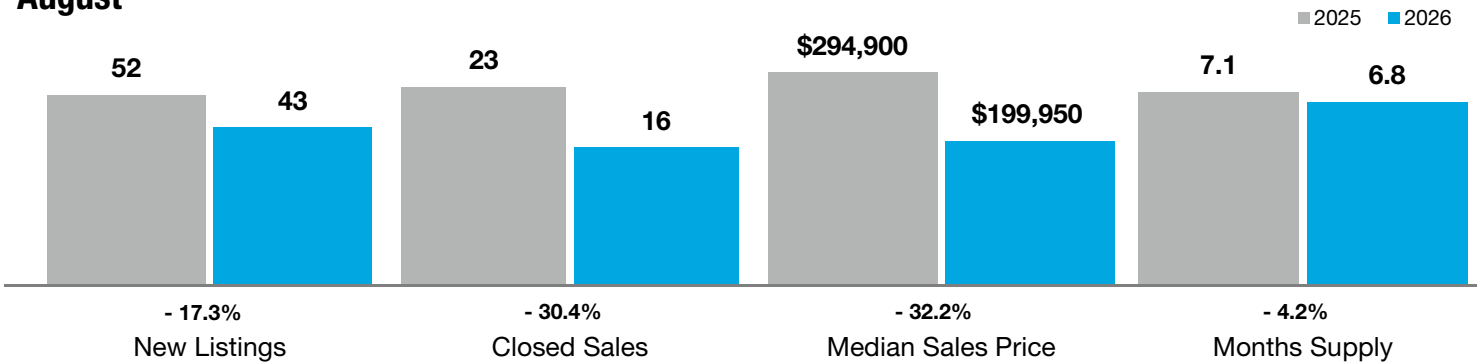
Montgomery County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	52	43	- 17.3%	337	296	- 12.2%
Pending Sales	36	17	- 52.8%	214	191	- 10.7%
Closed Sales	23	16	- 30.4%	200	185	- 7.5%
Median Sales Price*	\$294,900	\$199,950	- 32.2%	\$215,500	\$198,000	- 8.1%
Average Sales Price*	\$423,339	\$551,400	+ 30.3%	\$356,157	\$354,958	- 0.3%
Percent of Original List Price Received*	92.3%	94.5%	+ 2.4%	90.7%	90.1%	- 0.7%
List to Close	126	105	- 16.7%	124	143	+ 15.3%
Days on Market Until Sale	95	75	- 21.1%	88	105	+ 19.3%
Cumulative Days on Market Until Sale	127	85	- 33.1%	102	121	+ 18.6%
Average List Price	\$397,225	\$680,757	+ 71.4%	\$401,224	\$486,798	+ 21.3%
Inventory of Homes for Sale	170	153	- 10.0%	--	--	--
Months Supply of Inventory	7.1	6.8	- 4.2%	--	--	--

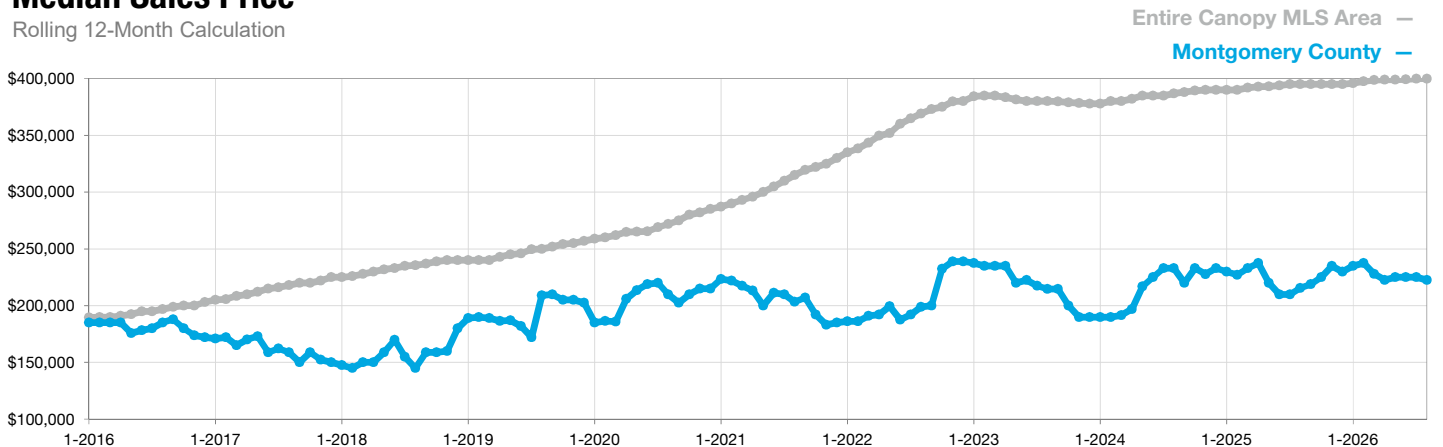
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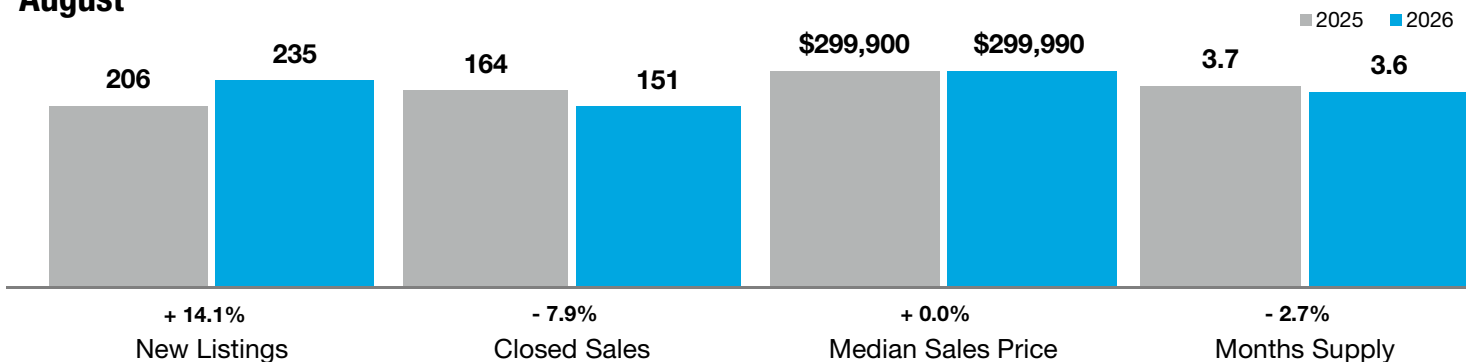
Rowan County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	206	235	+ 14.1%	1,745	1,871	+ 7.2%
Pending Sales	160	179	+ 11.9%	1,269	1,432	+ 12.8%
Closed Sales	164	151	- 7.9%	1,217	1,301	+ 6.9%
Median Sales Price*	\$299,900	\$299,990	+ 0.0%	\$290,000	\$309,950	+ 6.9%
Average Sales Price*	\$325,491	\$343,755	+ 5.6%	\$334,136	\$344,938	+ 3.2%
Percent of Original List Price Received*	94.4%	96.1%	+ 1.8%	94.3%	95.3%	+ 1.1%
List to Close	86	109	+ 26.7%	95	105	+ 10.5%
Days on Market Until Sale	46	52	+ 13.0%	53	58	+ 9.4%
Cumulative Days on Market Until Sale	56	59	+ 5.4%	61	67	+ 9.8%
Average List Price	\$362,661	\$372,653	+ 2.8%	\$361,488	\$366,632	+ 1.4%
Inventory of Homes for Sale	553	587	+ 6.1%	--	--	--
Months Supply of Inventory	3.7	3.6	- 2.7%	--	--	--

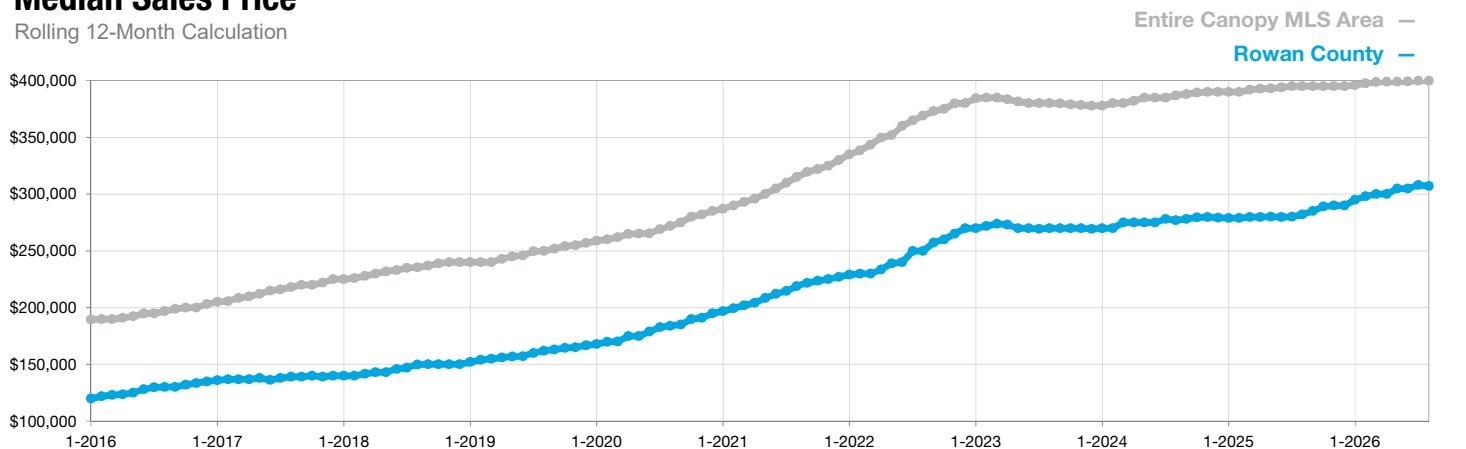
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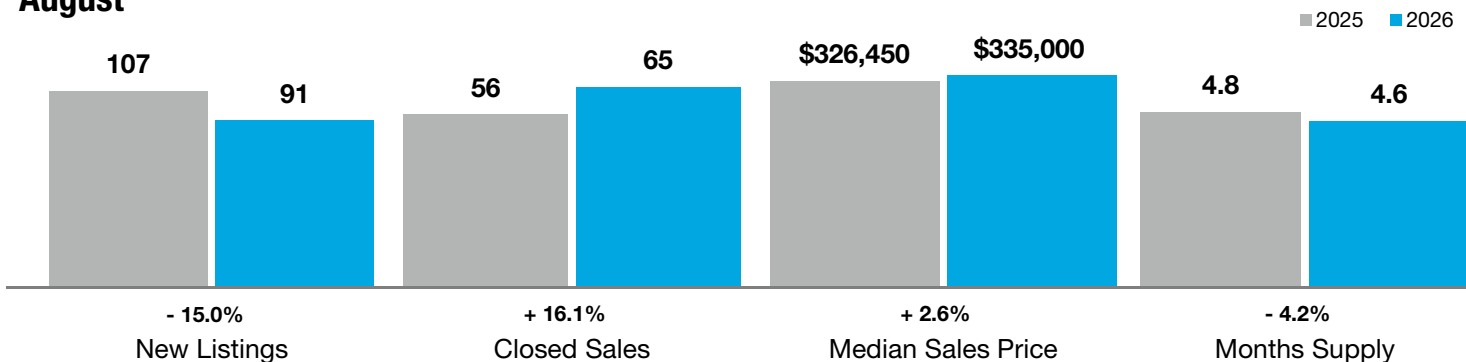
Stanly County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	107	91	- 15.0%	824	836	+ 1.5%
Pending Sales	78	63	- 19.2%	534	570	+ 6.7%
Closed Sales	56	65	+ 16.1%	518	549	+ 6.0%
Median Sales Price*	\$326,450	\$335,000	+ 2.6%	\$299,000	\$330,000	+ 10.4%
Average Sales Price*	\$414,796	\$376,930	- 9.1%	\$345,733	\$368,654	+ 6.6%
Percent of Original List Price Received*	94.9%	92.8%	- 2.2%	94.4%	94.1%	- 0.3%
List to Close	78	145	+ 85.9%	94	112	+ 19.1%
Days on Market Until Sale	40	99	+ 147.5%	52	73	+ 40.4%
Cumulative Days on Market Until Sale	54	106	+ 96.3%	64	81	+ 26.6%
Average List Price	\$401,685	\$385,334	- 4.1%	\$405,895	\$398,935	- 1.7%
Inventory of Homes for Sale	310	313	+ 1.0%	--	--	--
Months Supply of Inventory	4.8	4.6	- 4.2%	--	--	--

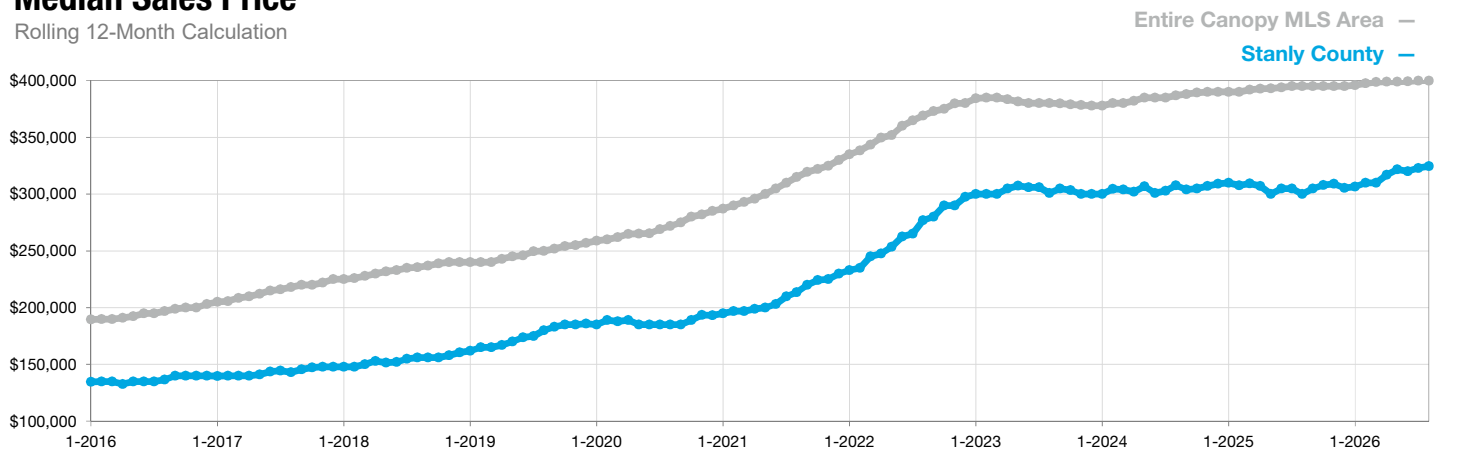
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August



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for August 2026

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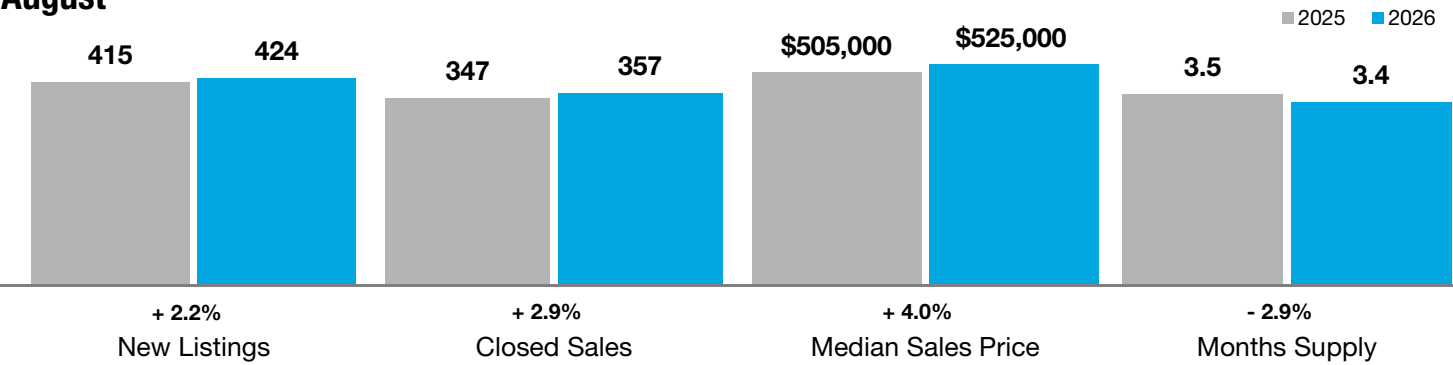
Union County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	415	424	+ 2.2%	3,534	3,889	+ 10.0%
Pending Sales	315	325	+ 3.2%	2,590	2,826	+ 9.1%
Closed Sales	347	357	+ 2.9%	2,440	2,713	+ 11.2%
Median Sales Price*	\$505,000	\$525,000	+ 4.0%	\$489,000	\$486,500	- 0.5%
Average Sales Price*	\$629,767	\$641,323	+ 1.8%	\$630,362	\$614,453	- 2.5%
Percent of Original List Price Received*	95.5%	96.1%	+ 0.6%	96.9%	96.4%	- 0.5%
List to Close	98	94	- 4.1%	96	99	+ 3.1%
Days on Market Until Sale	53	46	- 13.2%	50	52	+ 4.0%
Cumulative Days on Market Until Sale	55	50	- 9.1%	51	58	+ 13.7%
Average List Price	\$580,824	\$620,526	+ 6.8%	\$666,232	\$655,960	- 1.5%
Inventory of Homes for Sale	1,045	1,116	+ 6.8%	--	--	--
Months Supply of Inventory	3.5	3.4	- 2.9%	--	--	--

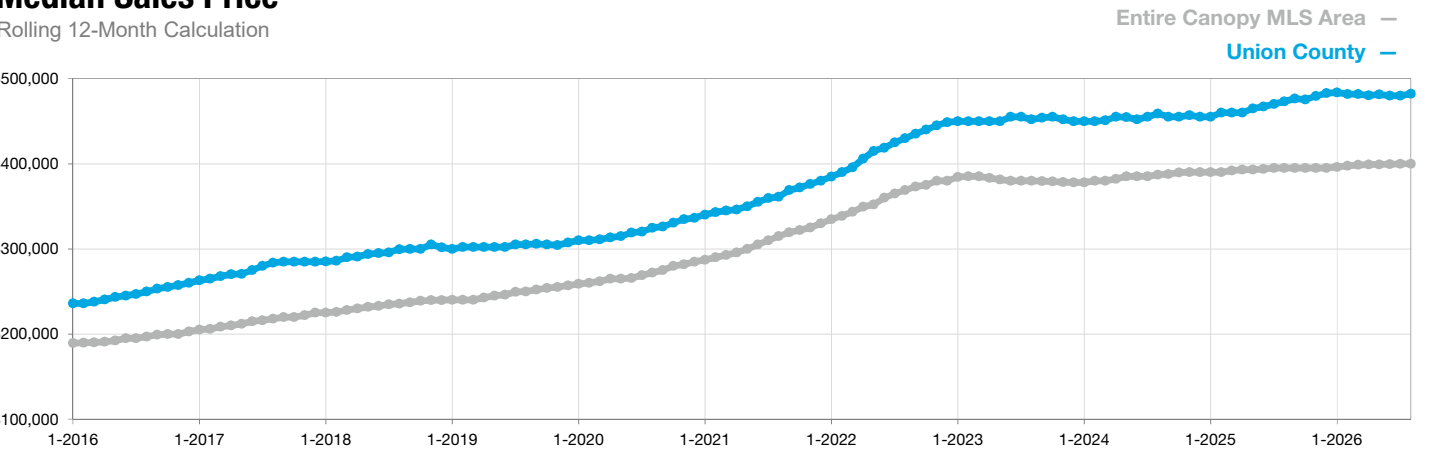
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August



Median Sales Price

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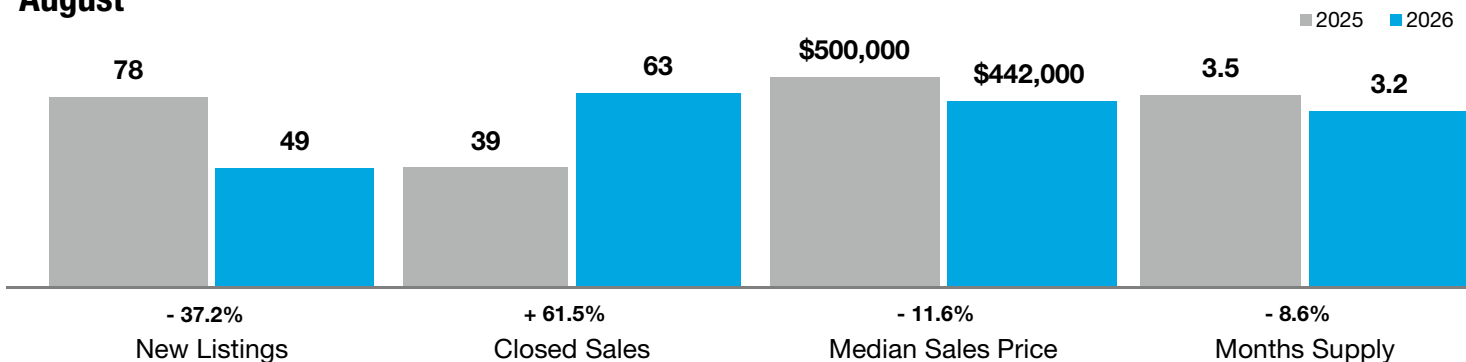
Belmont

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	78	49	- 37.2%	528	626	+ 18.6%
Pending Sales	52	57	+ 9.6%	380	461	+ 21.3%
Closed Sales	39	63	+ 61.5%	353	451	+ 27.8%
Median Sales Price*	\$500,000	\$442,000	- 11.6%	\$480,000	\$502,635	+ 4.7%
Average Sales Price*	\$565,759	\$534,604	- 5.5%	\$553,887	\$597,003	+ 7.8%
Percent of Original List Price Received*	95.9%	94.7%	- 1.3%	96.8%	96.1%	- 0.7%
List to Close	95	99	+ 4.2%	95	96	+ 1.1%
Days on Market Until Sale	52	61	+ 17.3%	56	56	0.0%
Cumulative Days on Market Until Sale	46	63	+ 37.0%	51	57	+ 11.8%
Average List Price	\$516,242	\$591,767	+ 14.6%	\$552,197	\$589,117	+ 6.7%
Inventory of Homes for Sale	159	165	+ 3.8%	--	--	--
Months Supply of Inventory	3.5	3.2	- 8.6%	--	--	--

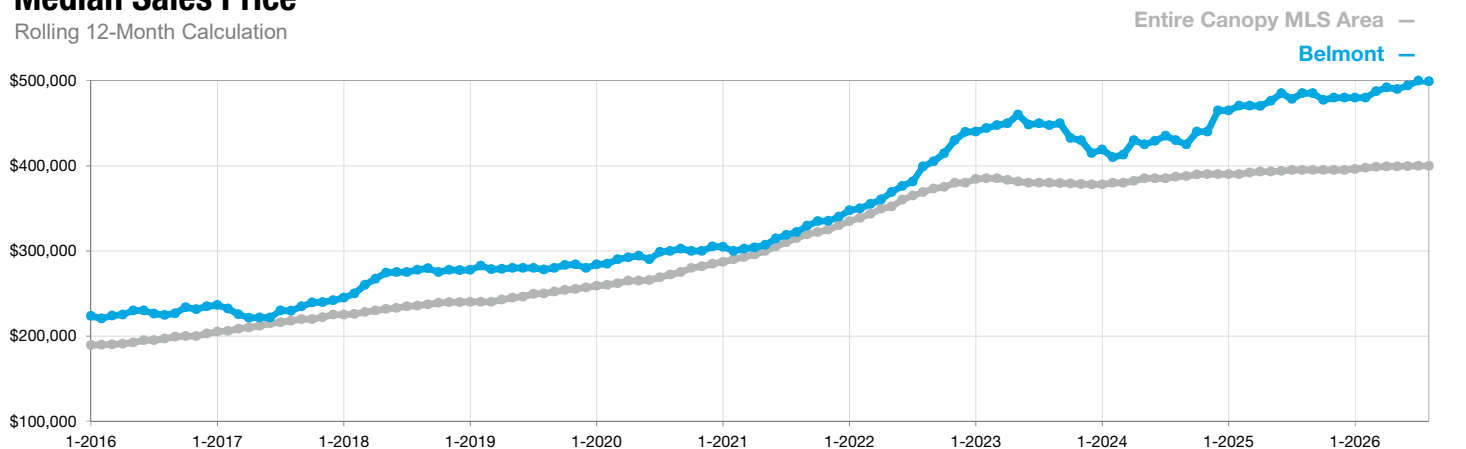
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August



Median Sales Price

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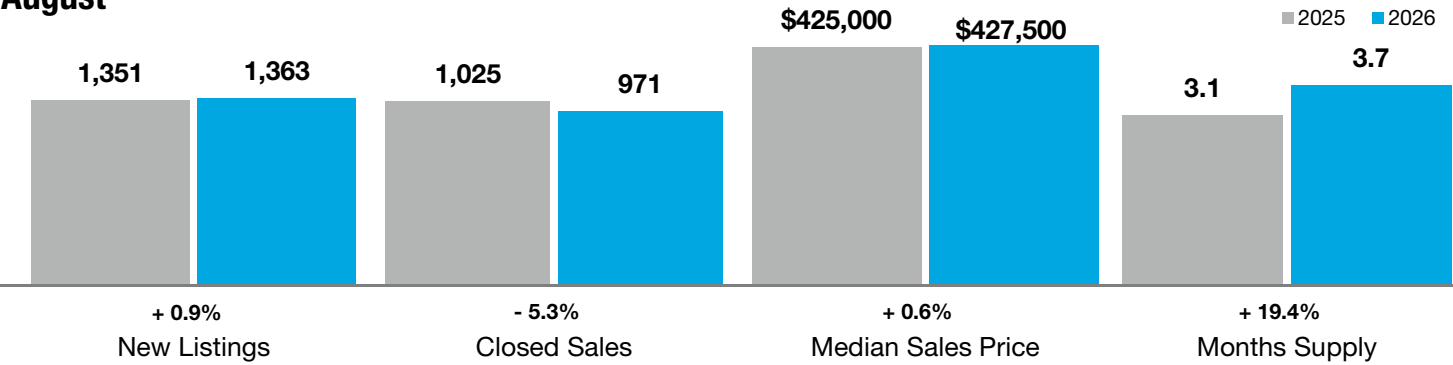
City of Charlotte

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	1,351	1,363	+ 0.9%	12,139	12,784	+ 5.3%
Pending Sales	1,028	983	- 4.4%	8,817	8,767	- 0.6%
Closed Sales	1,025	971	- 5.3%	8,477	8,222	- 3.0%
Median Sales Price*	\$425,000	\$427,500	+ 0.6%	\$426,685	\$430,000	+ 0.8%
Average Sales Price*	\$585,041	\$584,158	- 0.2%	\$593,762	\$607,575	+ 2.3%
Percent of Original List Price Received*	96.1%	95.9%	- 0.2%	97.0%	96.4%	- 0.6%
List to Close	90	95	+ 5.6%	87	94	+ 8.0%
Days on Market Until Sale	44	47	+ 6.8%	41	48	+ 17.1%
Cumulative Days on Market Until Sale	48	55	+ 14.6%	46	56	+ 21.7%
Average List Price	\$568,916	\$564,825	- 0.7%	\$595,321	\$622,598	+ 4.6%
Inventory of Homes for Sale	3,229	3,737	+ 15.7%	--	--	--
Months Supply of Inventory	3.1	3.7	+ 19.4%	--	--	--

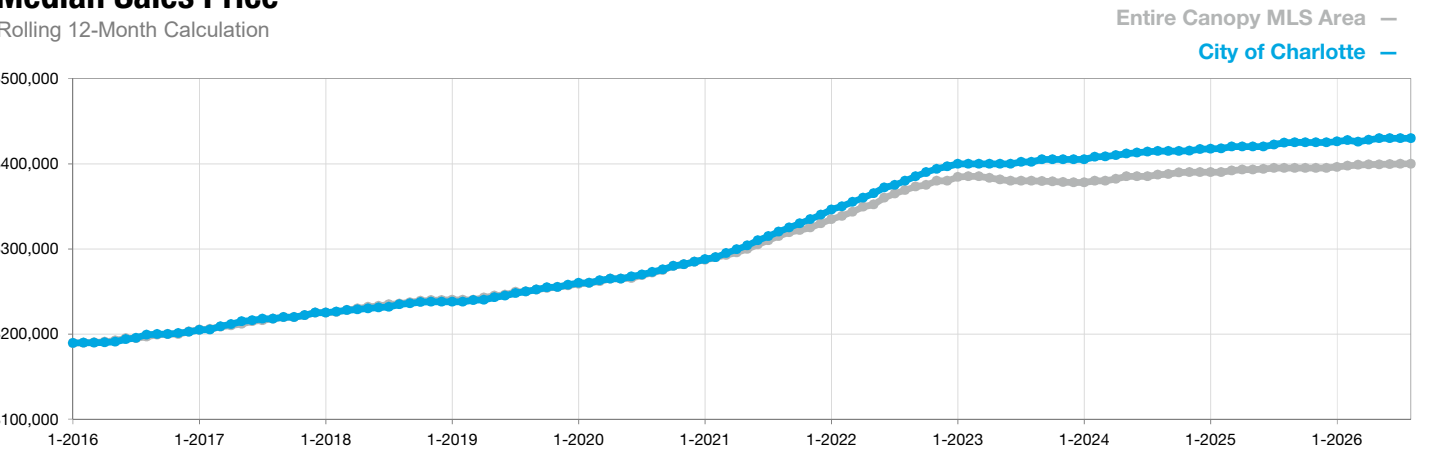
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August



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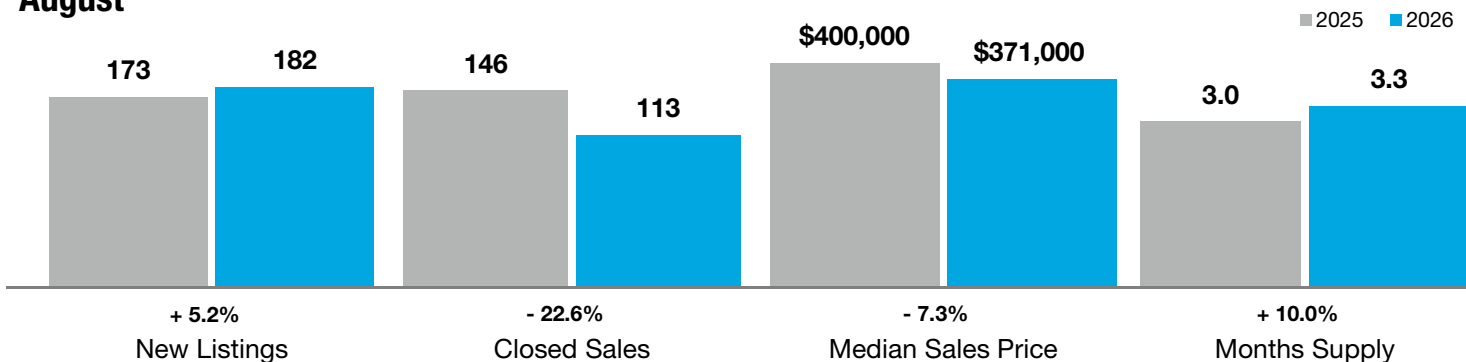
Concord

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	173	182	+ 5.2%	1,496	1,502	+ 0.4%
Pending Sales	124	153	+ 23.4%	1,119	1,090	- 2.6%
Closed Sales	146	113	- 22.6%	1,077	983	- 8.7%
Median Sales Price*	\$400,000	\$371,000	- 7.3%	\$382,000	\$375,000	- 1.8%
Average Sales Price*	\$441,348	\$425,097	- 3.7%	\$439,446	\$439,289	- 0.0%
Percent of Original List Price Received*	96.2%	94.9%	- 1.4%	95.9%	95.5%	- 0.4%
List to Close	77	87	+ 13.0%	89	94	+ 5.6%
Days on Market Until Sale	37	44	+ 18.9%	46	50	+ 8.7%
Cumulative Days on Market Until Sale	40	60	+ 50.0%	51	60	+ 17.6%
Average List Price	\$456,887	\$442,269	- 3.2%	\$462,324	\$464,086	+ 0.4%
Inventory of Homes for Sale	399	423	+ 6.0%	--	--	--
Months Supply of Inventory	3.0	3.3	+ 10.0%	--	--	--

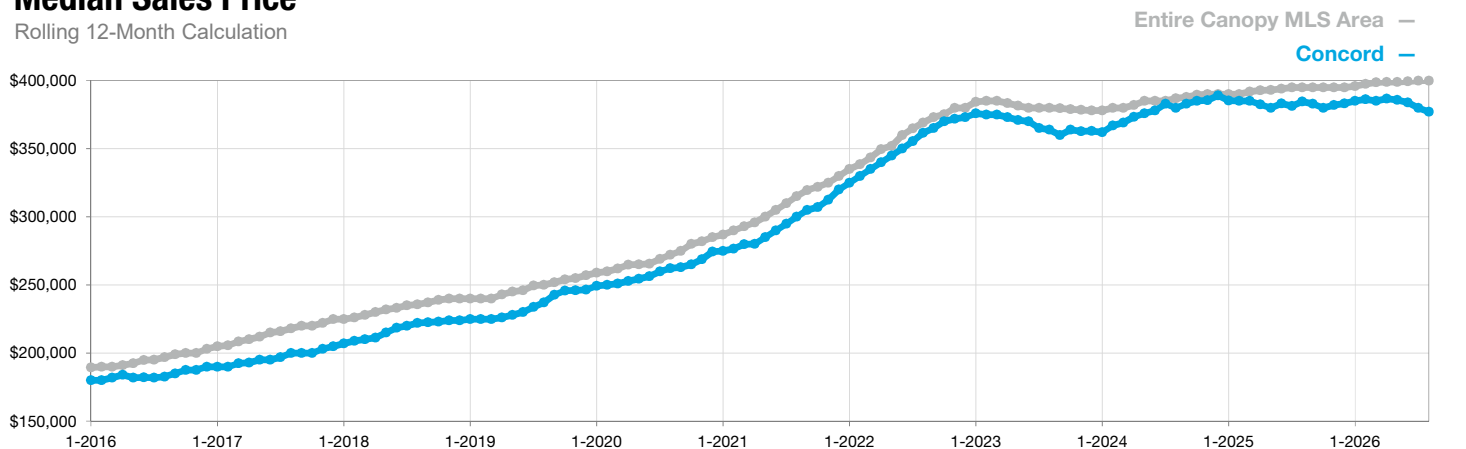
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August



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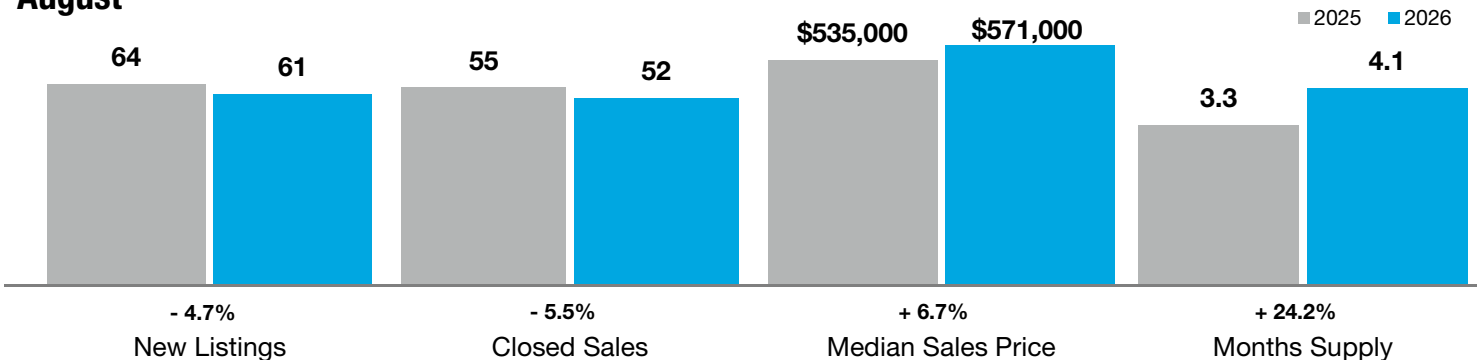
Cornelius

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	64	61	- 4.7%	539	631	+ 17.1%
Pending Sales	57	51	- 10.5%	402	409	+ 1.7%
Closed Sales	55	52	- 5.5%	384	386	+ 0.5%
Median Sales Price*	\$535,000	\$571,000	+ 6.7%	\$540,000	\$602,500	+ 11.6%
Average Sales Price*	\$711,344	\$996,331	+ 40.1%	\$812,628	\$1,012,576	+ 24.6%
Percent of Original List Price Received*	96.3%	95.5%	- 0.8%	96.3%	95.4%	- 0.9%
List to Close	81	78	- 3.7%	87	84	- 3.4%
Days on Market Until Sale	38	39	+ 2.6%	43	45	+ 4.7%
Cumulative Days on Market Until Sale	39	48	+ 23.1%	50	55	+ 10.0%
Average List Price	\$1,080,703	\$1,084,923	+ 0.4%	\$1,004,906	\$1,069,151	+ 6.4%
Inventory of Homes for Sale	155	191	+ 23.2%	--	--	--
Months Supply of Inventory	3.3	4.1	+ 24.2%	--	--	--

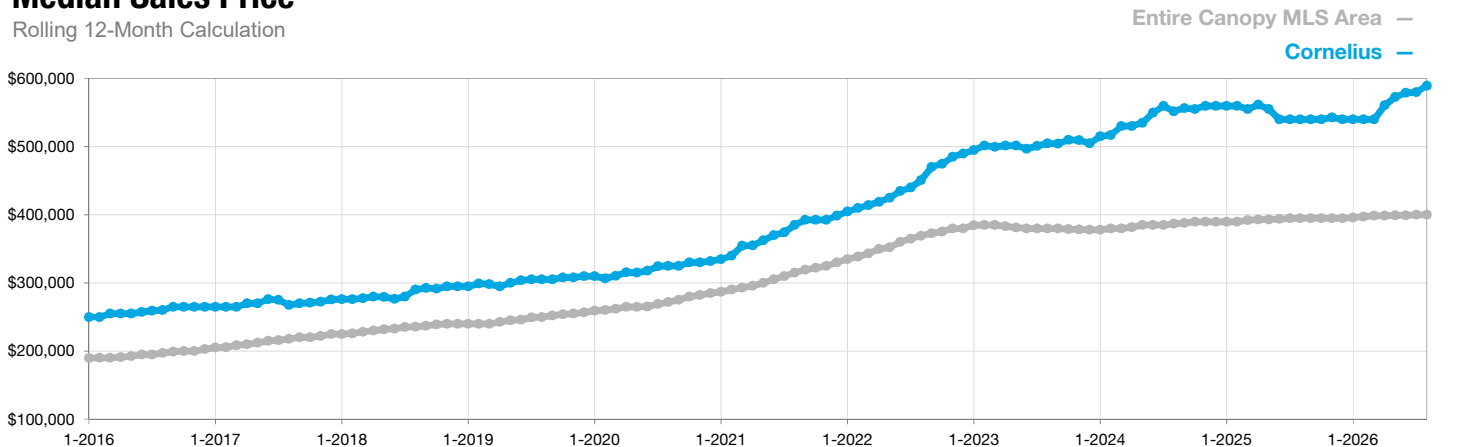
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August



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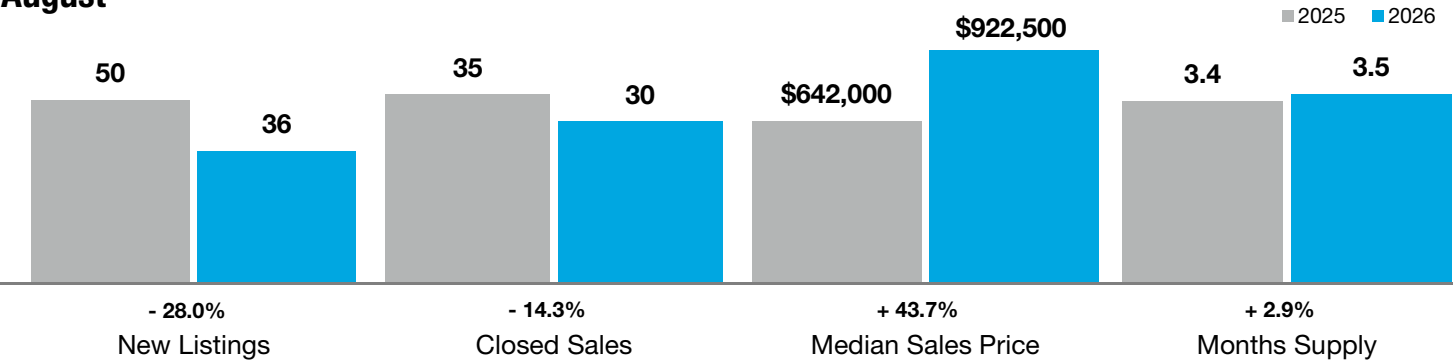
Davidson

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	50	36	- 28.0%	450	363	- 19.3%
Pending Sales	50	38	- 24.0%	315	257	- 18.4%
Closed Sales	35	30	- 14.3%	293	245	- 16.4%
Median Sales Price*	\$642,000	\$922,500	+ 43.7%	\$655,000	\$715,000	+ 9.2%
Average Sales Price*	\$823,315	\$1,033,838	+ 25.6%	\$860,710	\$928,804	+ 7.9%
Percent of Original List Price Received*	95.6%	97.0%	+ 1.5%	96.1%	95.9%	- 0.2%
List to Close	112	93	- 17.0%	101	109	+ 7.9%
Days on Market Until Sale	63	42	- 33.3%	49	57	+ 16.3%
Cumulative Days on Market Until Sale	58	51	- 12.1%	58	71	+ 22.4%
Average List Price	\$1,183,645	\$826,737	- 30.2%	\$985,339	\$1,008,459	+ 2.3%
Inventory of Homes for Sale	126	109	- 13.5%	--	--	--
Months Supply of Inventory	3.4	3.5	+ 2.9%	--	--	--

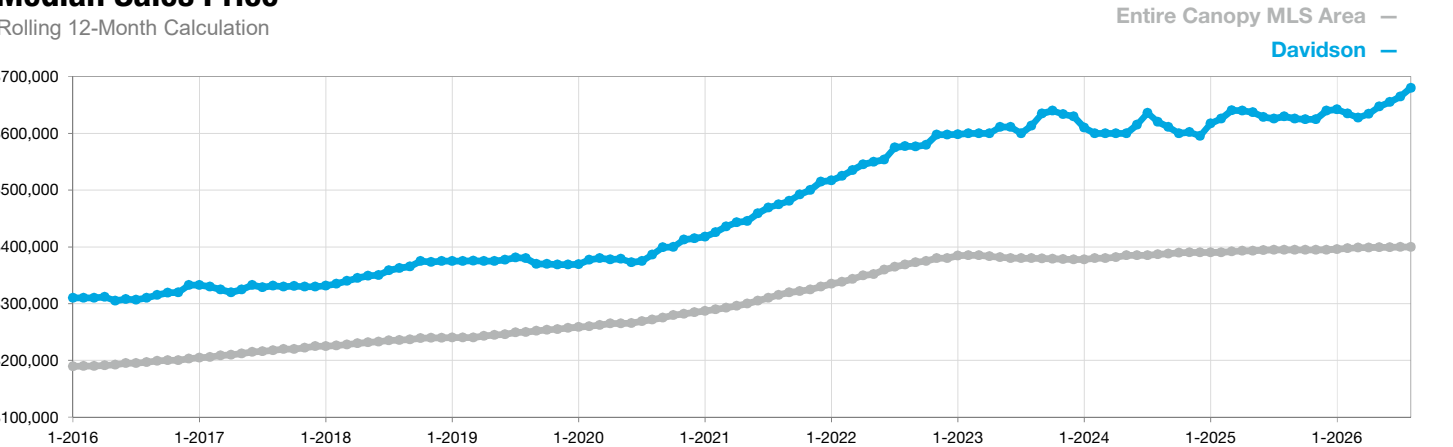
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August



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Local Market Update for August 2026

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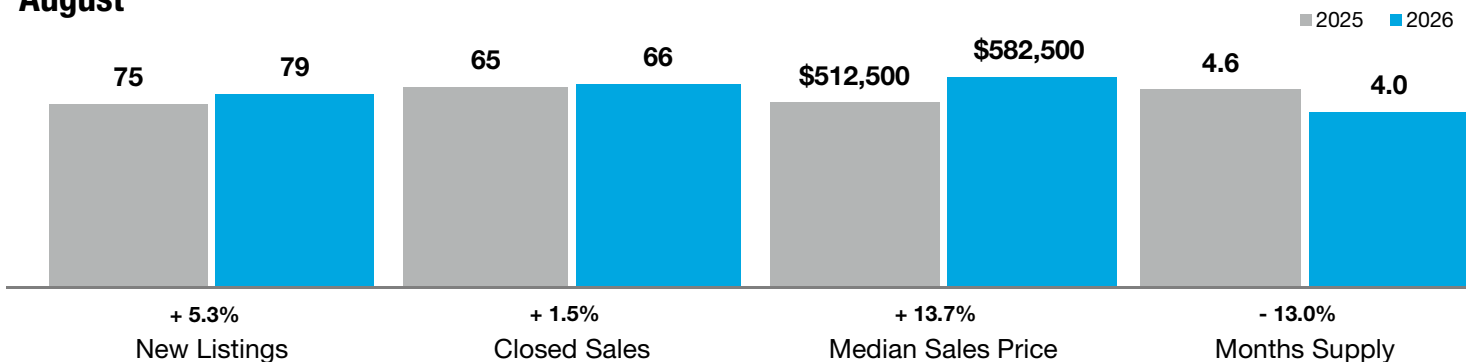
Denver

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	75	79	+ 5.3%	711	653	- 8.2%
Pending Sales	61	58	- 4.9%	439	448	+ 2.1%
Closed Sales	65	66	+ 1.5%	415	418	+ 0.7%
Median Sales Price*	\$512,500	\$582,500	+ 13.7%	\$541,261	\$558,708	+ 3.2%
Average Sales Price*	\$702,391	\$855,637	+ 21.8%	\$689,807	\$739,236	+ 7.2%
Percent of Original List Price Received*	94.6%	96.0%	+ 1.5%	95.2%	95.4%	+ 0.2%
List to Close	123	74	- 39.8%	101	104	+ 3.0%
Days on Market Until Sale	78	34	- 56.4%	56	60	+ 7.1%
Cumulative Days on Market Until Sale	54	47	- 13.0%	59	72	+ 22.0%
Average List Price	\$707,935	\$849,975	+ 20.1%	\$764,012	\$806,325	+ 5.5%
Inventory of Homes for Sale	244	213	- 12.7%	--	--	--
Months Supply of Inventory	4.6	4.0	- 13.0%	--	--	--

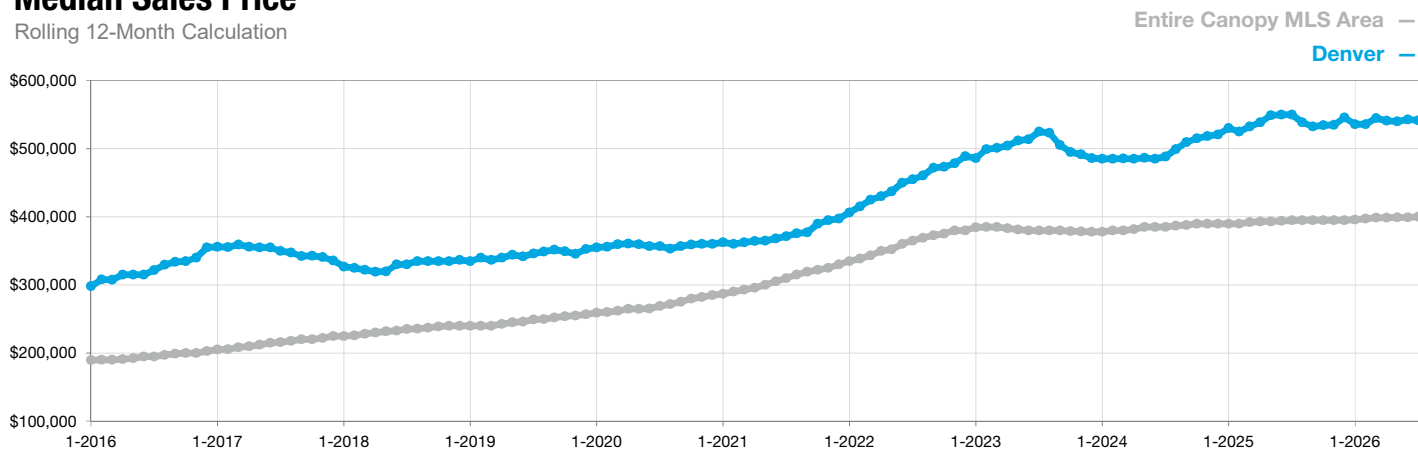
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August



Median Sales Price

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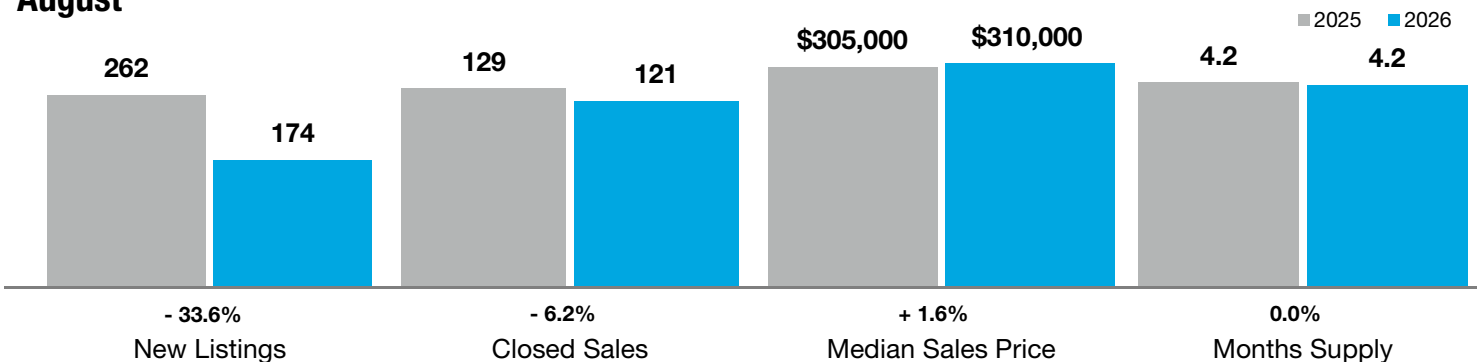
Gastonia

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	262	174	- 33.6%	1,691	1,543	- 8.8%
Pending Sales	150	126	- 16.0%	1,147	1,088	- 5.1%
Closed Sales	129	121	- 6.2%	1,096	1,043	- 4.8%
Median Sales Price*	\$305,000	\$310,000	+ 1.6%	\$297,750	\$295,000	- 0.9%
Average Sales Price*	\$317,443	\$326,725	+ 2.9%	\$311,951	\$317,769	+ 1.9%
Percent of Original List Price Received*	95.3%	94.6%	- 0.7%	95.4%	94.8%	- 0.6%
List to Close	88	104	+ 18.2%	95	112	+ 17.9%
Days on Market Until Sale	46	56	+ 21.7%	50	64	+ 28.0%
Cumulative Days on Market Until Sale	50	65	+ 30.0%	61	76	+ 24.6%
Average List Price	\$329,986	\$325,170	- 1.5%	\$328,570	\$337,698	+ 2.8%
Inventory of Homes for Sale	572	544	- 4.9%	--	--	--
Months Supply of Inventory	4.2	4.2	0.0%	--	--	--

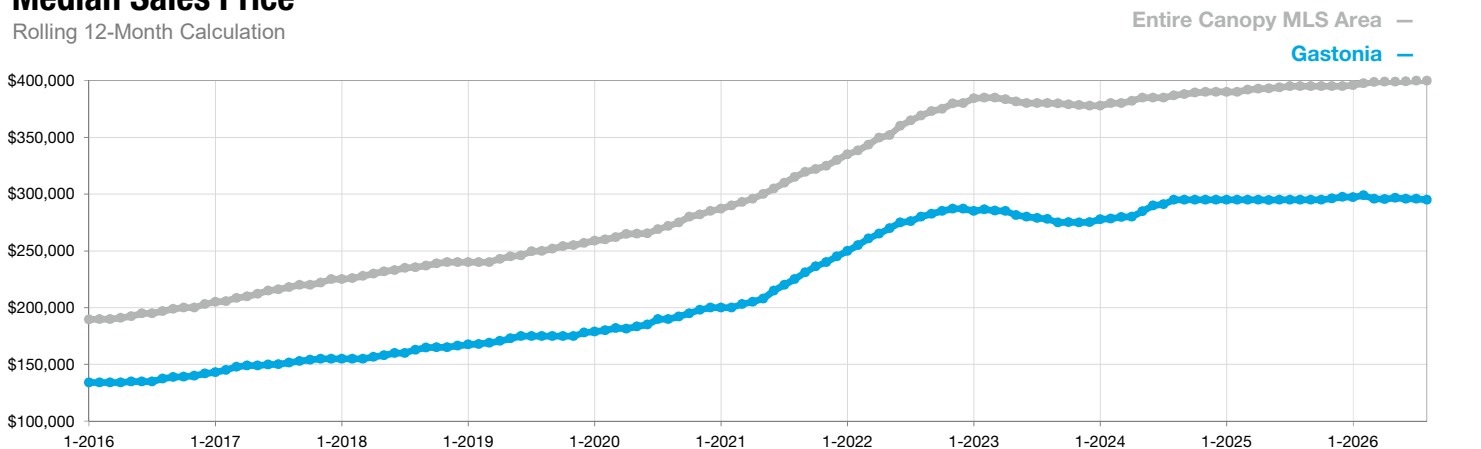
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August



Median Sales Price

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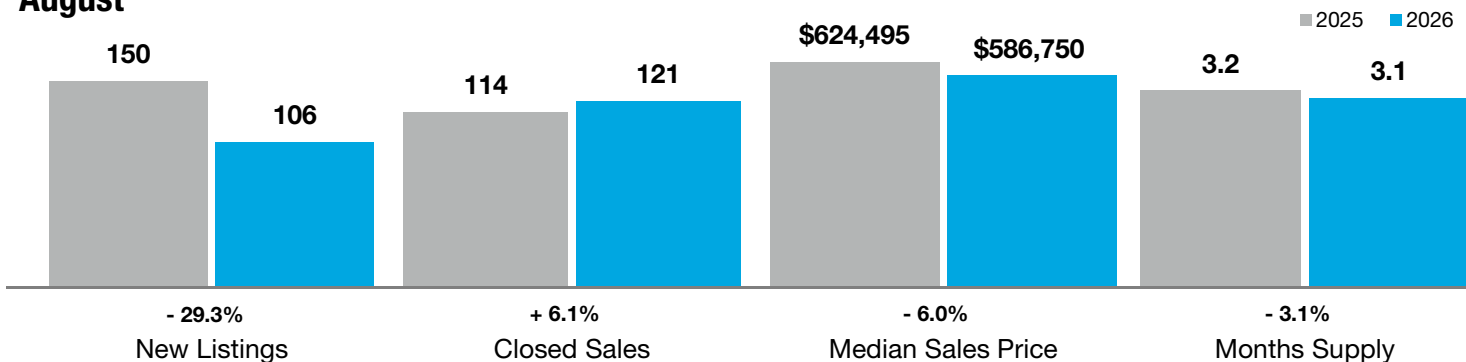
Huntersville

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	150	106	- 29.3%	1,210	1,200	- 0.8%
Pending Sales	119	87	- 26.9%	910	924	+ 1.5%
Closed Sales	114	121	+ 6.1%	853	867	+ 1.6%
Median Sales Price*	\$624,495	\$586,750	- 6.0%	\$580,000	\$565,000	- 2.6%
Average Sales Price*	\$659,629	\$651,912	- 1.2%	\$655,399	\$649,891	- 0.8%
Percent of Original List Price Received*	96.3%	97.4%	+ 1.1%	97.4%	97.1%	- 0.3%
List to Close	95	100	+ 5.3%	91	94	+ 3.3%
Days on Market Until Sale	49	42	- 14.3%	44	45	+ 2.3%
Cumulative Days on Market Until Sale	56	45	- 19.6%	49	52	+ 6.1%
Average List Price	\$665,301	\$667,546	+ 0.3%	\$669,614	\$663,303	- 0.9%
Inventory of Homes for Sale	325	334	+ 2.8%	--	--	--
Months Supply of Inventory	3.2	3.1	- 3.1%	--	--	--

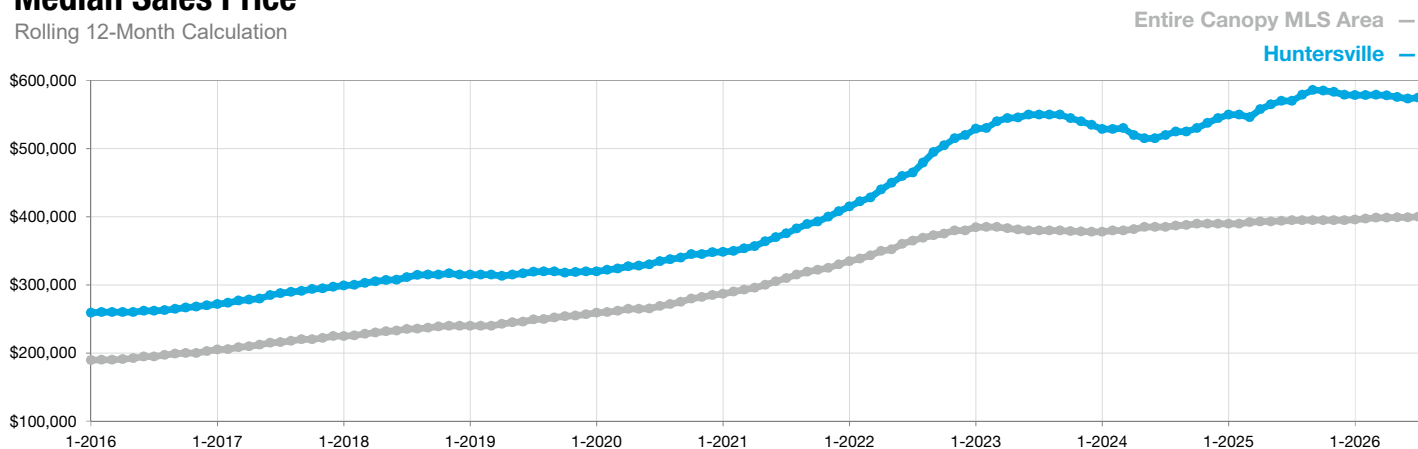
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August



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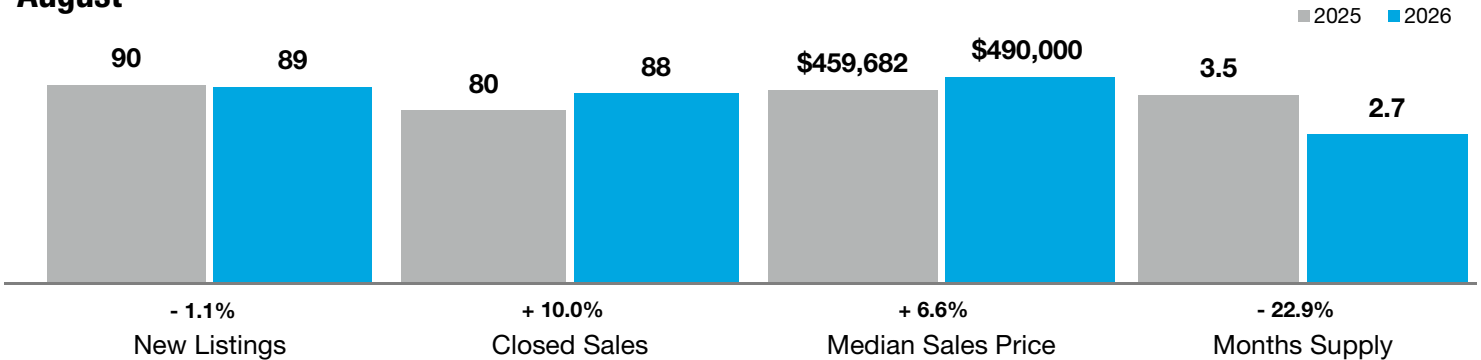
Indian Trail

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	90	89	- 1.1%	679	786	+ 15.8%
Pending Sales	60	67	+ 11.7%	498	628	+ 26.1%
Closed Sales	80	88	+ 10.0%	417	622	+ 49.2%
Median Sales Price*	\$459,682	\$490,000	+ 6.6%	\$450,000	\$459,450	+ 2.1%
Average Sales Price*	\$482,672	\$490,493	+ 1.6%	\$475,918	\$479,445	+ 0.7%
Percent of Original List Price Received*	96.6%	98.0%	+ 1.4%	97.4%	97.2%	- 0.2%
List to Close	118	92	- 22.0%	94	111	+ 18.1%
Days on Market Until Sale	66	36	- 45.5%	46	52	+ 13.0%
Cumulative Days on Market Until Sale	58	42	- 27.6%	45	57	+ 26.7%
Average List Price	\$492,722	\$453,158	- 8.0%	\$484,715	\$478,366	- 1.3%
Inventory of Homes for Sale	195	210	+ 7.7%	--	--	--
Months Supply of Inventory	3.5	2.7	- 22.9%	--	--	--

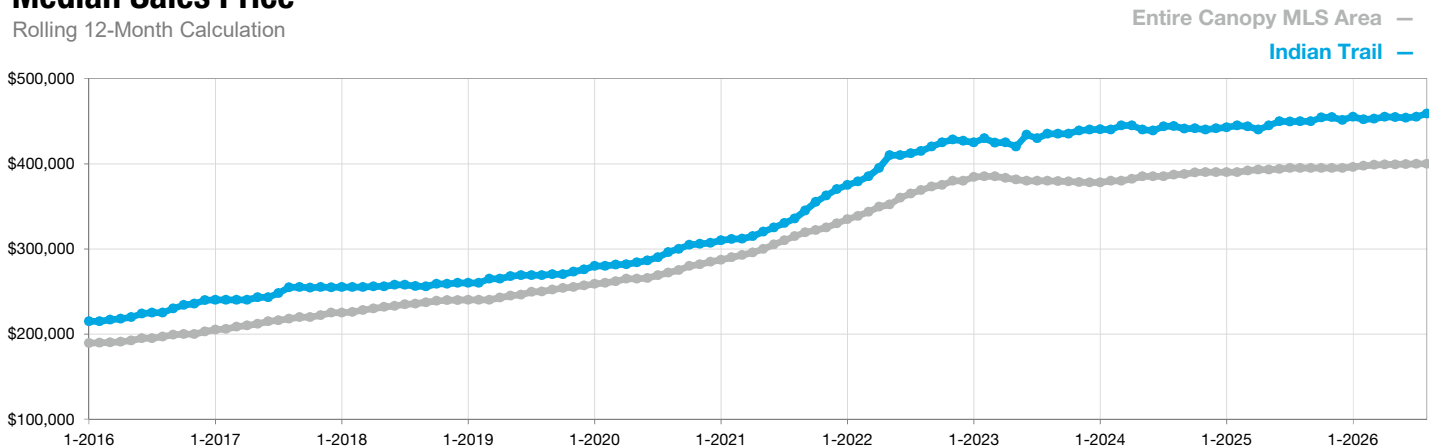
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August



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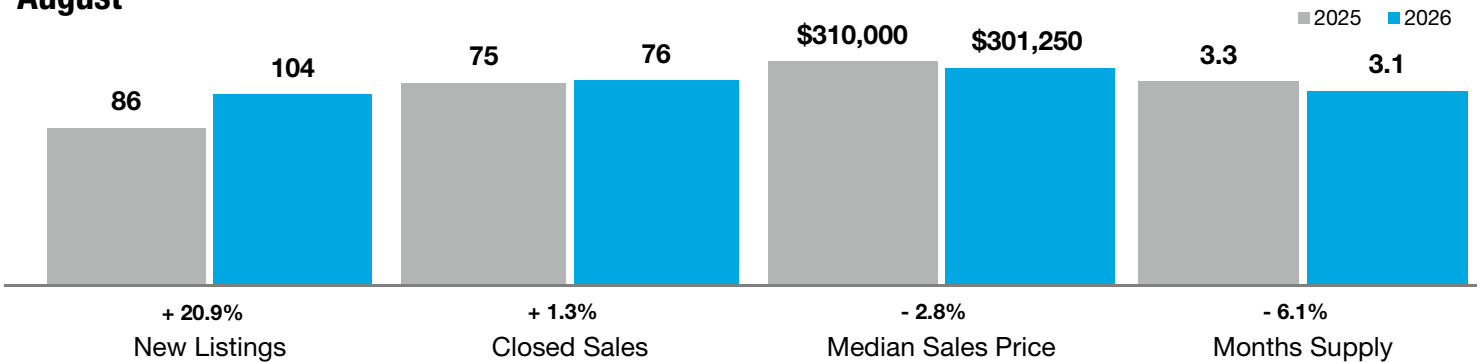
Kannapolis

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	86	104	+ 20.9%	769	815	+ 6.0%
Pending Sales	69	73	+ 5.8%	595	624	+ 4.9%
Closed Sales	75	76	+ 1.3%	567	599	+ 5.6%
Median Sales Price*	\$310,000	\$301,250	- 2.8%	\$305,000	\$309,990	+ 1.6%
Average Sales Price*	\$321,087	\$329,487	+ 2.6%	\$324,247	\$326,296	+ 0.6%
Percent of Original List Price Received*	94.5%	95.4%	+ 1.0%	94.9%	94.9%	0.0%
List to Close	93	94	+ 1.1%	93	93	0.0%
Days on Market Until Sale	50	52	+ 4.0%	49	52	+ 6.1%
Cumulative Days on Market Until Sale	50	77	+ 54.0%	55	61	+ 10.9%
Average List Price	\$350,603	\$390,299	+ 11.3%	\$343,702	\$347,285	+ 1.0%
Inventory of Homes for Sale	225	227	+ 0.9%	--	--	--
Months Supply of Inventory	3.3	3.1	- 6.1%	--	--	--

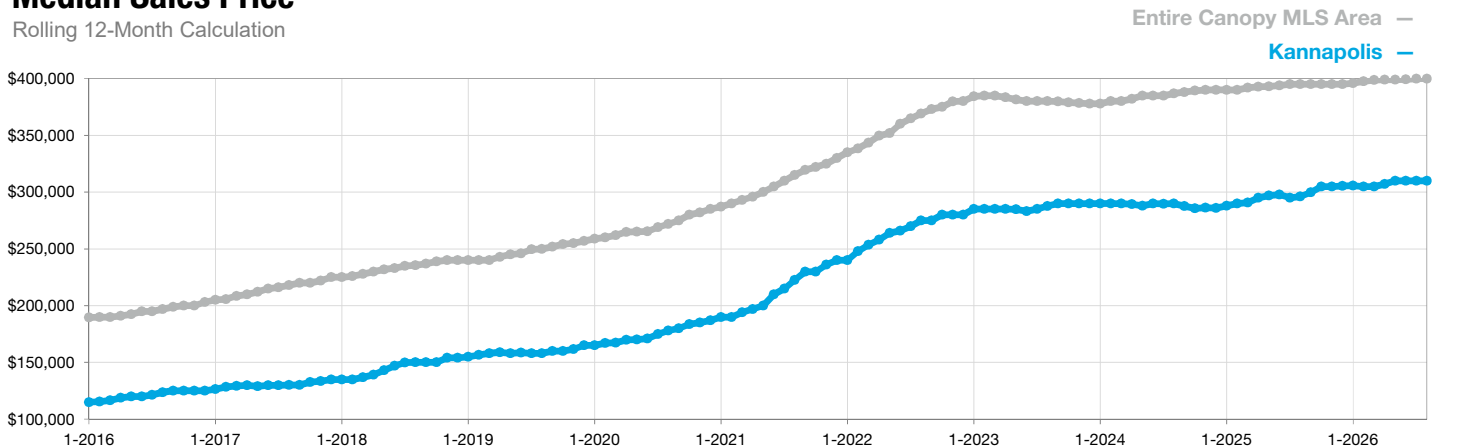
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August



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for August 2026

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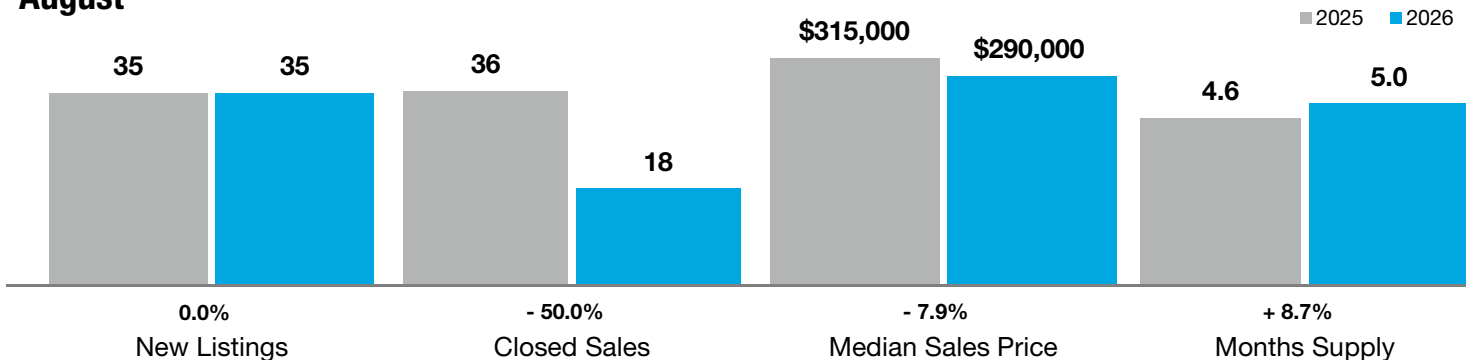
Kings Mountain

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	35	35	0.0%	340	284	- 16.5%
Pending Sales	31	21	- 32.3%	225	177	- 21.3%
Closed Sales	36	18	- 50.0%	214	176	- 17.8%
Median Sales Price*	\$315,000	\$290,000	- 7.9%	\$296,000	\$285,000	- 3.7%
Average Sales Price*	\$382,879	\$283,661	- 25.9%	\$314,031	\$305,066	- 2.9%
Percent of Original List Price Received*	93.4%	89.1%	- 4.6%	94.4%	93.4%	- 1.1%
List to Close	112	131	+ 17.0%	102	120	+ 17.6%
Days on Market Until Sale	64	79	+ 23.4%	56	75	+ 33.9%
Cumulative Days on Market Until Sale	67	86	+ 28.4%	64	85	+ 32.8%
Average List Price	\$312,175	\$339,946	+ 8.9%	\$357,152	\$363,994	+ 1.9%
Inventory of Homes for Sale	123	117	- 4.9%	--	--	--
Months Supply of Inventory	4.6	5.0	+ 8.7%	--	--	--

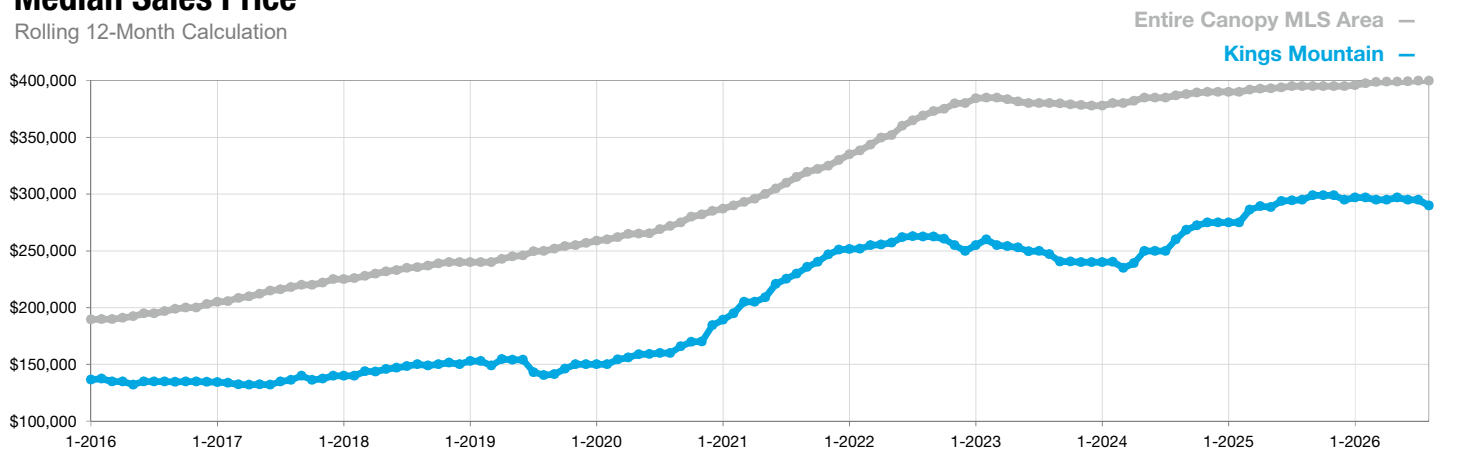
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August



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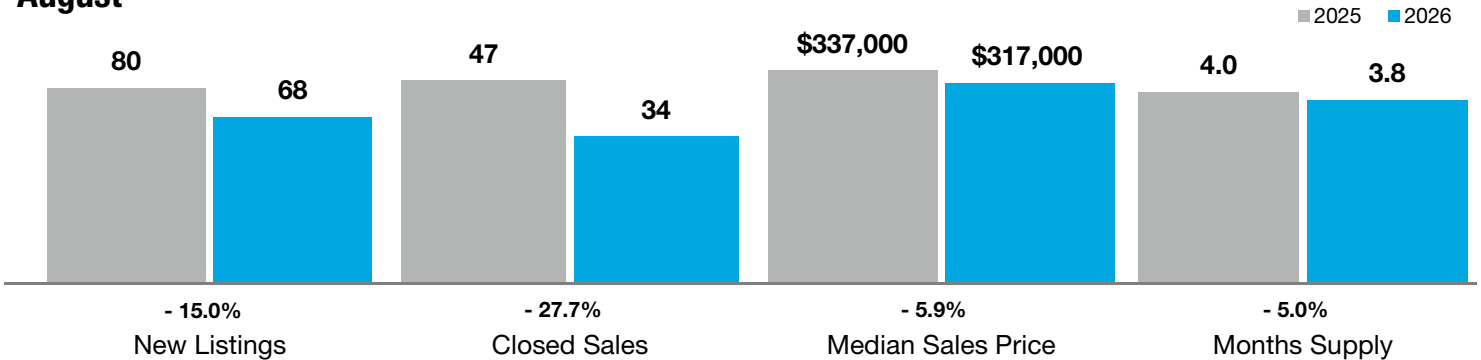
Lincolnton

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	80	68	- 15.0%	503	533	+ 6.0%
Pending Sales	49	50	+ 2.0%	375	365	- 2.7%
Closed Sales	47	34	- 27.7%	360	327	- 9.2%
Median Sales Price*	\$337,000	\$317,000	- 5.9%	\$329,945	\$326,990	- 0.9%
Average Sales Price*	\$398,799	\$338,147	- 15.2%	\$348,908	\$352,367	+ 1.0%
Percent of Original List Price Received*	94.3%	94.1%	- 0.2%	94.9%	94.0%	- 0.9%
List to Close	97	100	+ 3.1%	104	104	0.0%
Days on Market Until Sale	53	53	0.0%	60	62	+ 3.3%
Cumulative Days on Market Until Sale	61	71	+ 16.4%	71	75	+ 5.6%
Average List Price	\$337,331	\$375,007	+ 11.2%	\$369,915	\$372,966	+ 0.8%
Inventory of Homes for Sale	171	161	- 5.8%	--	--	--
Months Supply of Inventory	4.0	3.8	- 5.0%	--	--	--

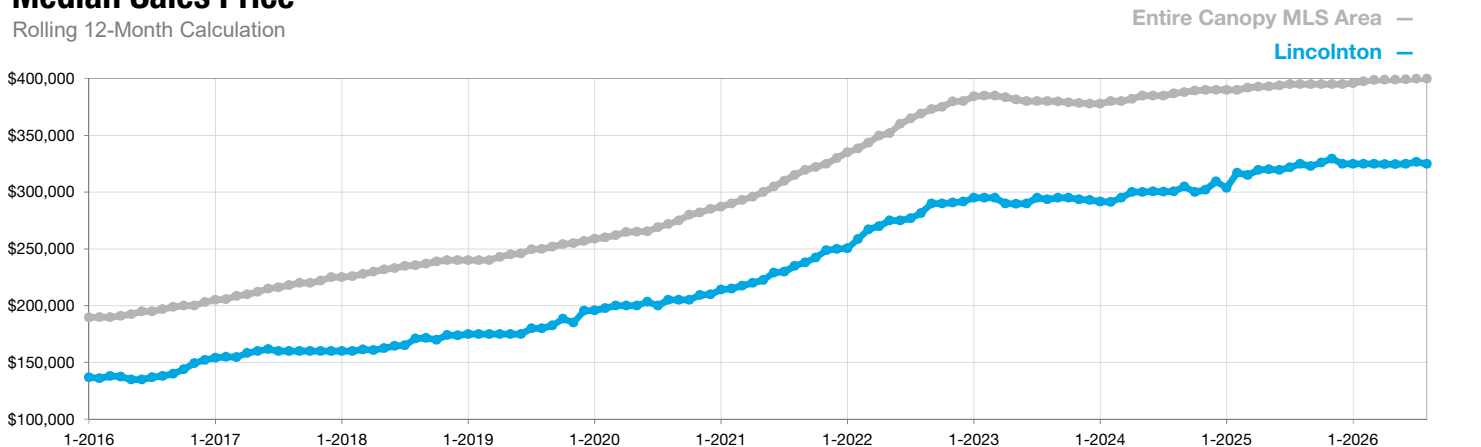
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August



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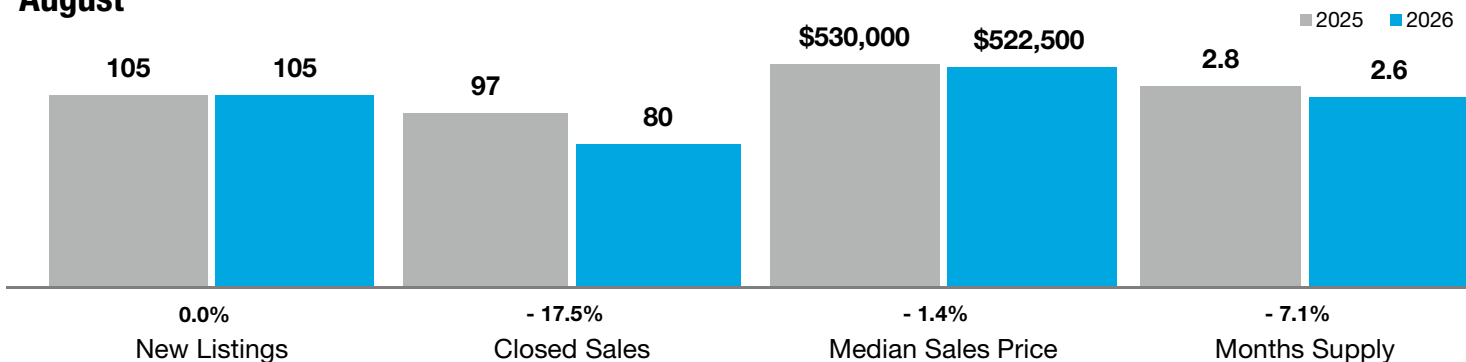
Matthews

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	105	105	0.0%	937	893	- 4.7%
Pending Sales	94	84	- 10.6%	705	703	- 0.3%
Closed Sales	97	80	- 17.5%	671	674	+ 0.4%
Median Sales Price*	\$530,000	\$522,500	- 1.4%	\$550,000	\$522,450	- 5.0%
Average Sales Price*	\$623,580	\$592,154	- 5.0%	\$630,907	\$630,466	- 0.1%
Percent of Original List Price Received*	96.6%	96.8%	+ 0.2%	98.2%	96.7%	- 1.5%
List to Close	75	74	- 1.3%	73	83	+ 13.7%
Days on Market Until Sale	29	35	+ 20.7%	27	42	+ 55.6%
Cumulative Days on Market Until Sale	38	37	- 2.6%	32	49	+ 53.1%
Average List Price	\$624,584	\$597,589	- 4.3%	\$649,878	\$658,224	+ 1.3%
Inventory of Homes for Sale	224	215	- 4.0%	--	--	--
Months Supply of Inventory	2.8	2.6	- 7.1%	--	--	--

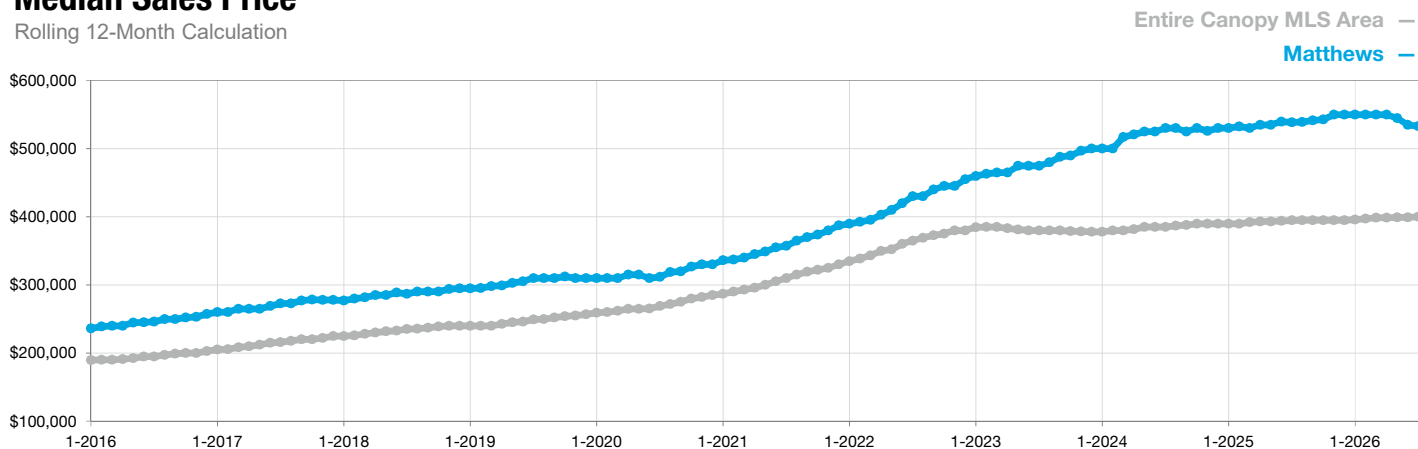
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August



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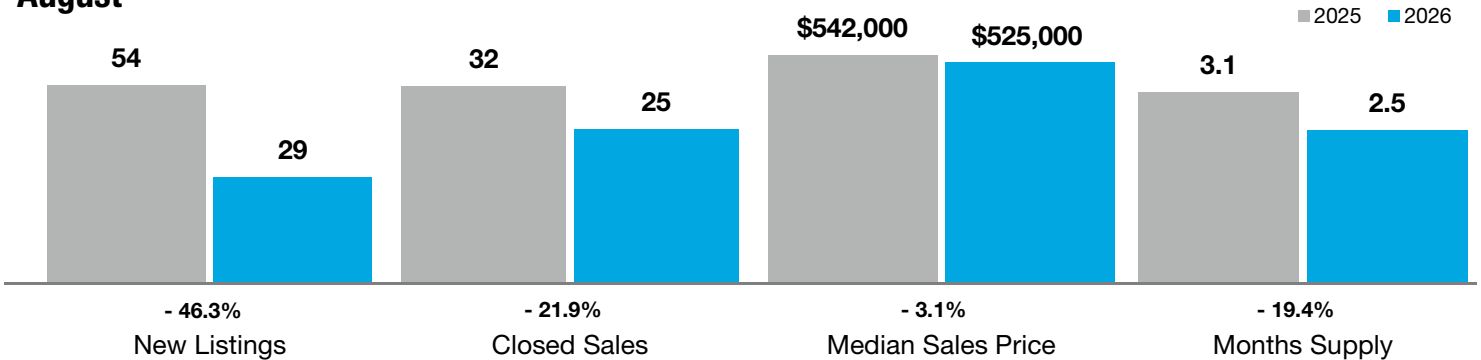
Mint Hill

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	54	29	- 46.3%	372	349	- 6.2%
Pending Sales	35	22	- 37.1%	283	288	+ 1.8%
Closed Sales	32	25	- 21.9%	252	300	+ 19.0%
Median Sales Price*	\$542,000	\$525,000	- 3.1%	\$545,000	\$553,959	+ 1.6%
Average Sales Price*	\$582,301	\$567,120	- 2.6%	\$574,800	\$626,908	+ 9.1%
Percent of Original List Price Received*	95.8%	96.6%	+ 0.8%	97.0%	96.4%	- 0.6%
List to Close	90	96	+ 6.7%	88	96	+ 9.1%
Days on Market Until Sale	54	48	- 11.1%	45	50	+ 11.1%
Cumulative Days on Market Until Sale	55	48	- 12.7%	51	51	0.0%
Average List Price	\$688,202	\$748,256	+ 8.7%	\$629,599	\$660,664	+ 4.9%
Inventory of Homes for Sale	101	84	- 16.8%	--	--	--
Months Supply of Inventory	3.1	2.5	- 19.4%	--	--	--

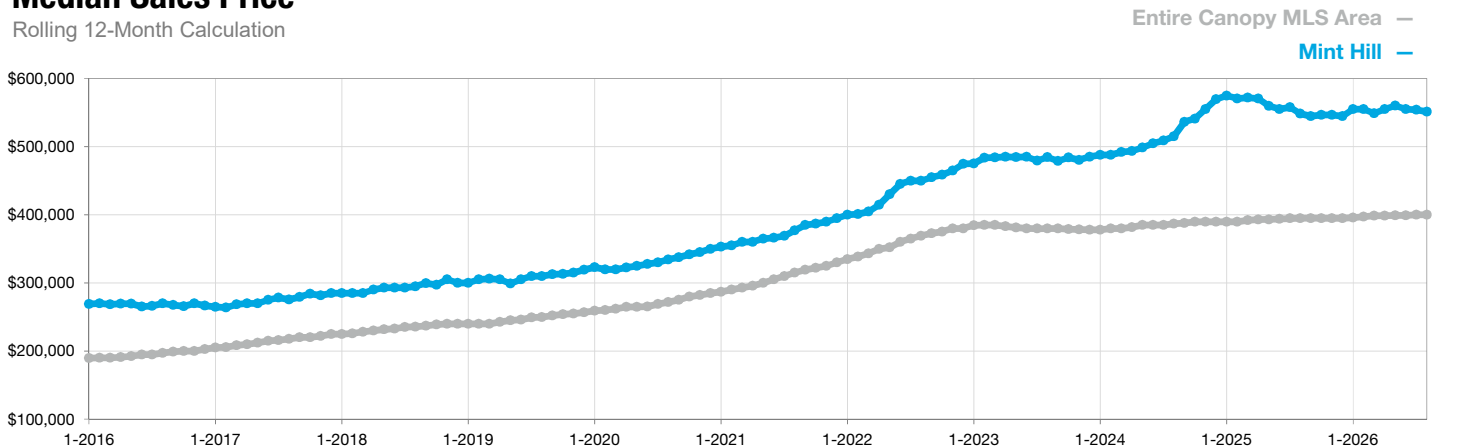
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August



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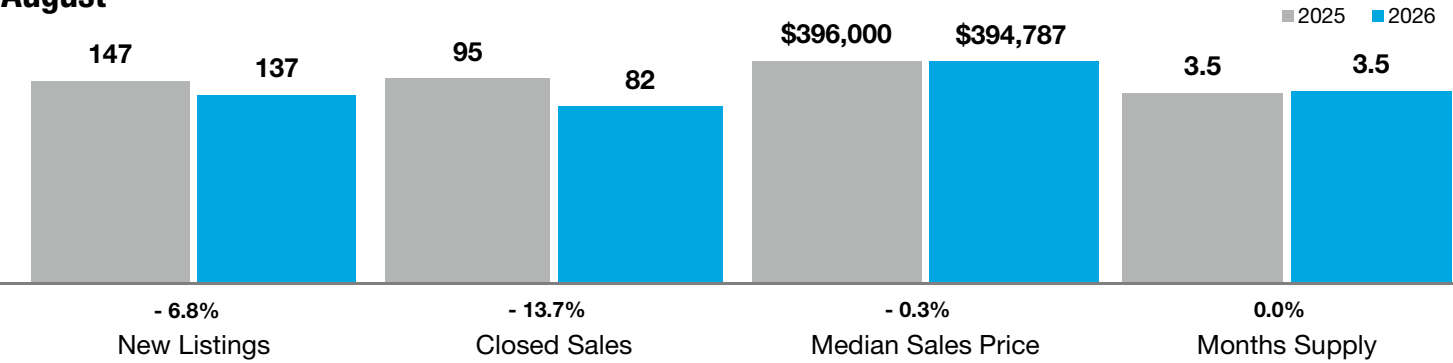
Monroe

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	147	137	- 6.8%	1,113	1,209	+ 8.6%
Pending Sales	108	109	+ 0.9%	855	844	- 1.3%
Closed Sales	95	82	- 13.7%	811	787	- 3.0%
Median Sales Price*	\$396,000	\$394,787	- 0.3%	\$400,000	\$395,500	- 1.1%
Average Sales Price*	\$429,423	\$432,728	+ 0.8%	\$425,962	\$434,287	+ 2.0%
Percent of Original List Price Received*	95.1%	95.1%	0.0%	96.4%	95.9%	- 0.5%
List to Close	100	97	- 3.0%	103	99	- 3.9%
Days on Market Until Sale	53	50	- 5.7%	56	55	- 1.8%
Cumulative Days on Market Until Sale	58	52	- 10.3%	57	62	+ 8.8%
Average List Price	\$432,449	\$465,449	+ 7.6%	\$457,058	\$451,900	- 1.1%
Inventory of Homes for Sale	345	360	+ 4.3%	--	--	--
Months Supply of Inventory	3.5	3.5	0.0%	--	--	--

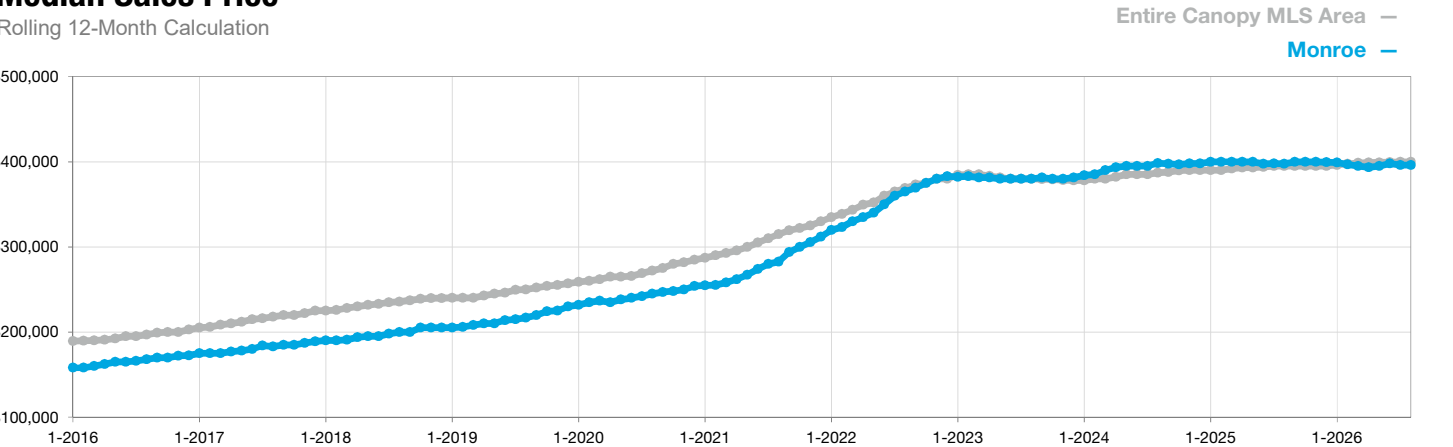
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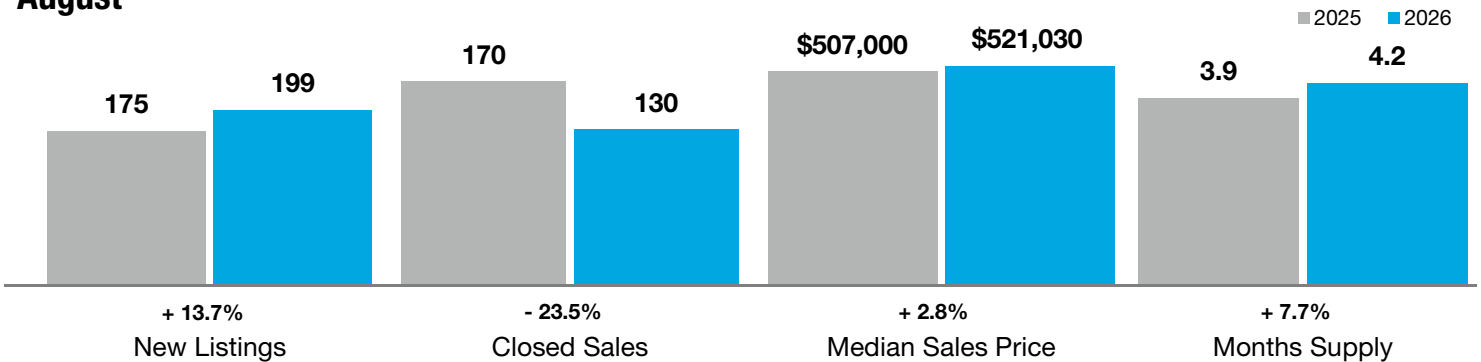
Mooreville

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	175	199	+ 13.7%	1,659	1,641	- 1.1%
Pending Sales	150	148	- 1.3%	1,174	1,154	- 1.7%
Closed Sales	170	130	- 23.5%	1,125	1,049	- 6.8%
Median Sales Price*	\$507,000	\$521,030	+ 2.8%	\$500,000	\$502,000	+ 0.4%
Average Sales Price*	\$761,381	\$839,777	+ 10.3%	\$719,724	\$731,681	+ 1.7%
Percent of Original List Price Received*	94.2%	96.6%	+ 2.5%	95.1%	95.0%	- 0.1%
List to Close	95	96	+ 1.1%	94	103	+ 9.6%
Days on Market Until Sale	53	47	- 11.3%	52	59	+ 13.5%
Cumulative Days on Market Until Sale	59	63	+ 6.8%	60	71	+ 18.3%
Average List Price	\$859,262	\$727,622	- 15.3%	\$813,310	\$826,519	+ 1.6%
Inventory of Homes for Sale	514	555	+ 8.0%	--	--	--
Months Supply of Inventory	3.9	4.2	+ 7.7%	--	--	--

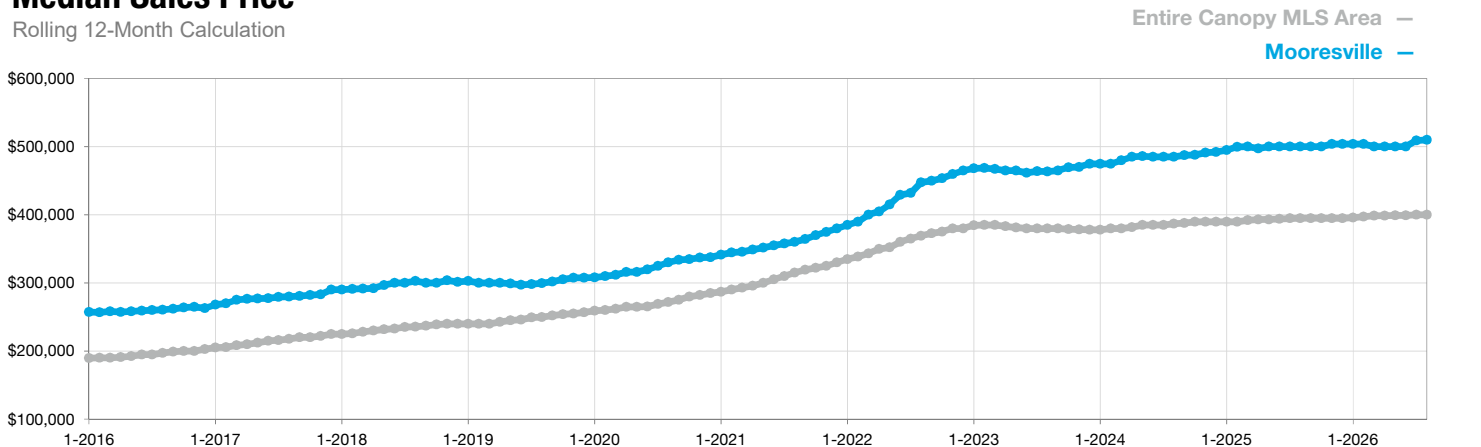
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August



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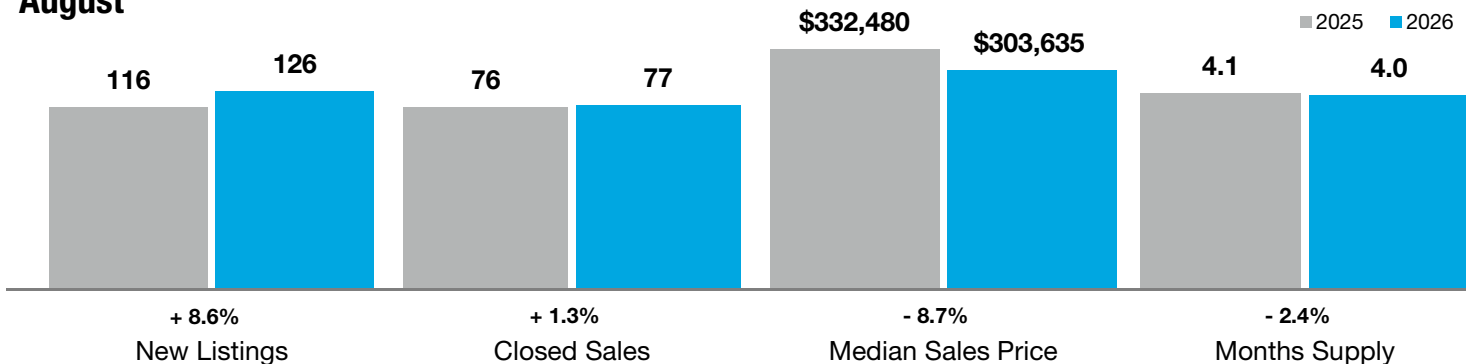
Salisbury

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	116	126	+ 8.6%	971	1,047	+ 7.8%
Pending Sales	87	104	+ 19.5%	692	782	+ 13.0%
Closed Sales	76	77	+ 1.3%	659	706	+ 7.1%
Median Sales Price*	\$332,480	\$303,635	- 8.7%	\$295,000	\$315,000	+ 6.8%
Average Sales Price*	\$349,221	\$359,300	+ 2.9%	\$325,031	\$345,999	+ 6.5%
Percent of Original List Price Received*	94.1%	96.0%	+ 2.0%	94.1%	95.2%	+ 1.2%
List to Close	85	122	+ 43.5%	98	111	+ 13.3%
Days on Market Until Sale	45	64	+ 42.2%	56	62	+ 10.7%
Cumulative Days on Market Until Sale	61	70	+ 14.8%	65	69	+ 6.2%
Average List Price	\$355,592	\$365,960	+ 2.9%	\$348,452	\$357,385	+ 2.6%
Inventory of Homes for Sale	328	363	+ 10.7%	--	--	--
Months Supply of Inventory	4.1	4.0	- 2.4%	--	--	--

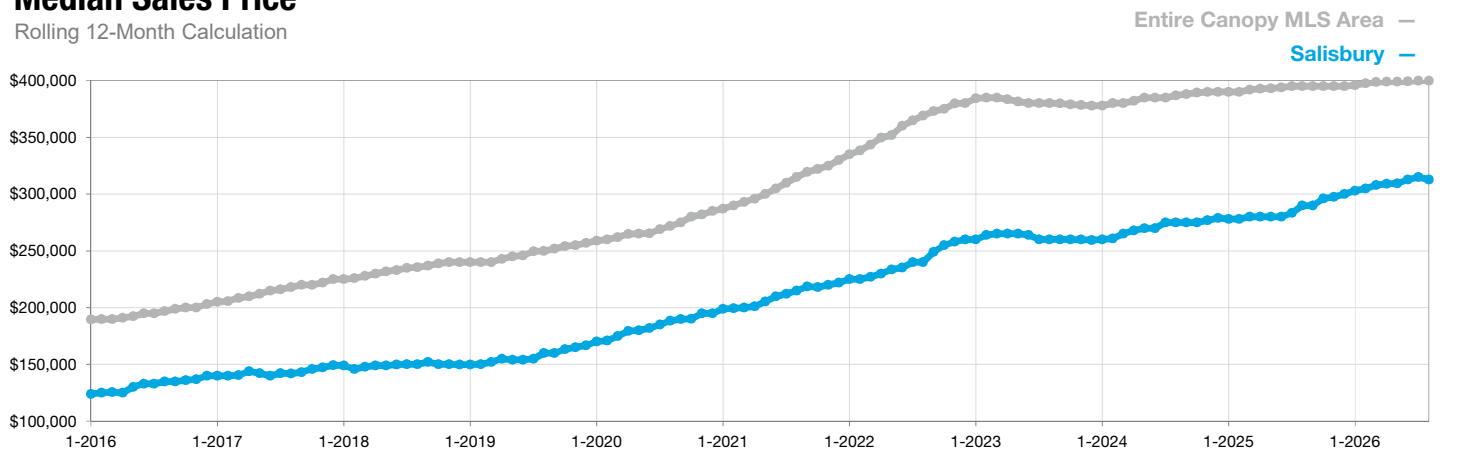
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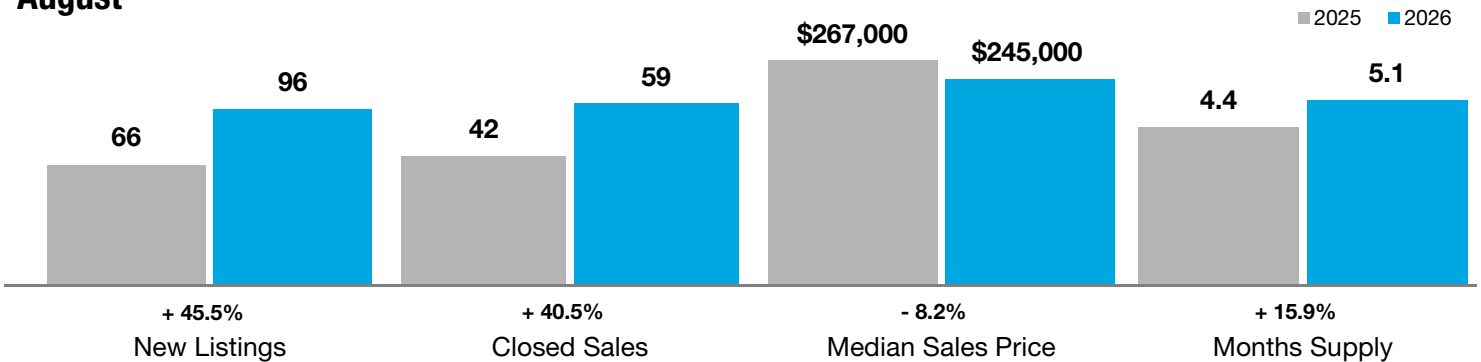
Shelby

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	66	96	+ 45.5%	568	720	+ 26.8%
Pending Sales	44	62	+ 40.9%	424	480	+ 13.2%
Closed Sales	42	59	+ 40.5%	402	422	+ 5.0%
Median Sales Price*	\$267,000	\$245,000	- 8.2%	\$250,000	\$262,495	+ 5.0%
Average Sales Price*	\$315,873	\$257,998	- 18.3%	\$280,427	\$287,348	+ 2.5%
Percent of Original List Price Received*	87.4%	92.6%	+ 5.9%	93.3%	93.8%	+ 0.5%
List to Close	119	121	+ 1.7%	118	109	- 7.6%
Days on Market Until Sale	58	73	+ 25.9%	74	66	- 10.8%
Cumulative Days on Market Until Sale	65	85	+ 30.8%	88	81	- 8.0%
Average List Price	\$314,496	\$319,252	+ 1.5%	\$300,413	\$298,102	- 0.8%
Inventory of Homes for Sale	208	270	+ 29.8%	--	--	--
Months Supply of Inventory	4.4	5.1	+ 15.9%	--	--	--

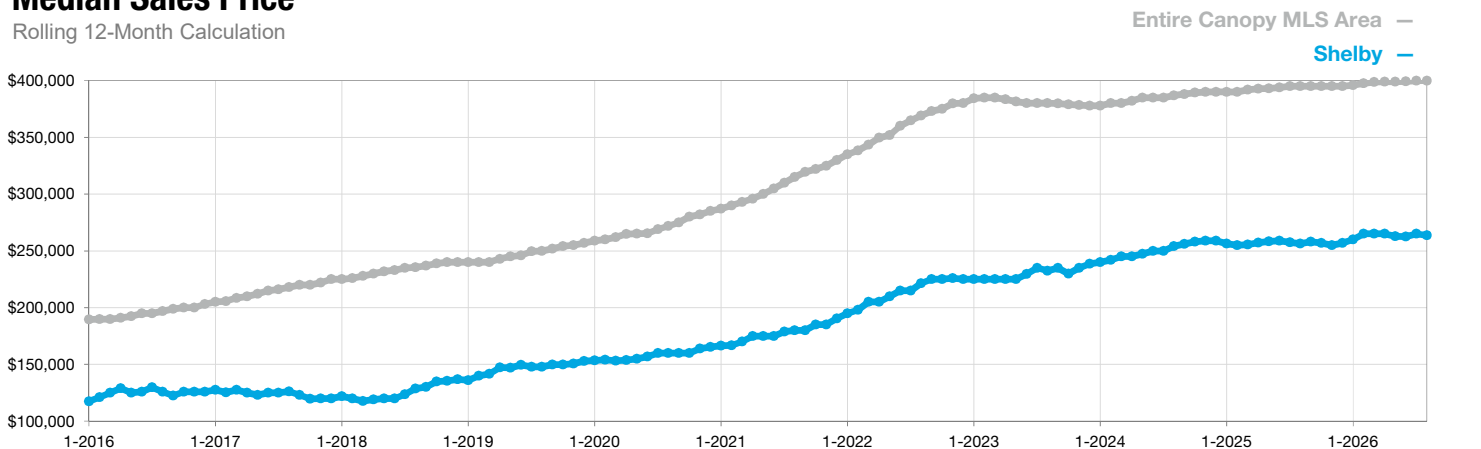
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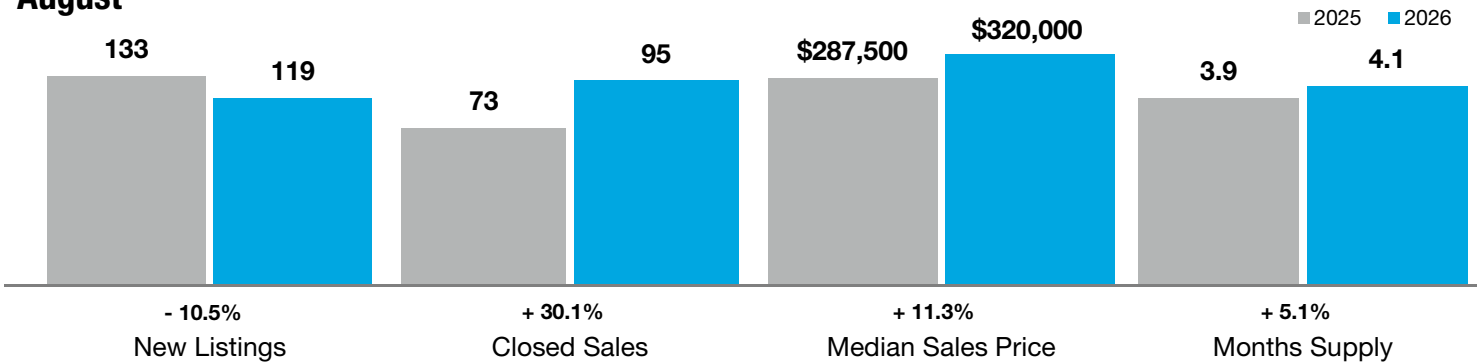
Statesville

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	133	119	- 10.5%	1,095	1,052	- 3.9%
Pending Sales	90	92	+ 2.2%	795	726	- 8.7%
Closed Sales	73	95	+ 30.1%	744	662	- 11.0%
Median Sales Price*	\$287,500	\$320,000	+ 11.3%	\$307,250	\$319,000	+ 3.8%
Average Sales Price*	\$329,067	\$334,894	+ 1.8%	\$329,703	\$351,245	+ 6.5%
Percent of Original List Price Received*	92.6%	96.0%	+ 3.7%	94.8%	94.1%	- 0.7%
List to Close	104	100	- 3.8%	104	109	+ 4.8%
Days on Market Until Sale	62	58	- 6.5%	60	67	+ 11.7%
Cumulative Days on Market Until Sale	72	73	+ 1.4%	70	81	+ 15.7%
Average List Price	\$372,069	\$395,243	+ 6.2%	\$369,221	\$369,953	+ 0.2%
Inventory of Homes for Sale	369	353	- 4.3%	--	--	--
Months Supply of Inventory	3.9	4.1	+ 5.1%	--	--	--

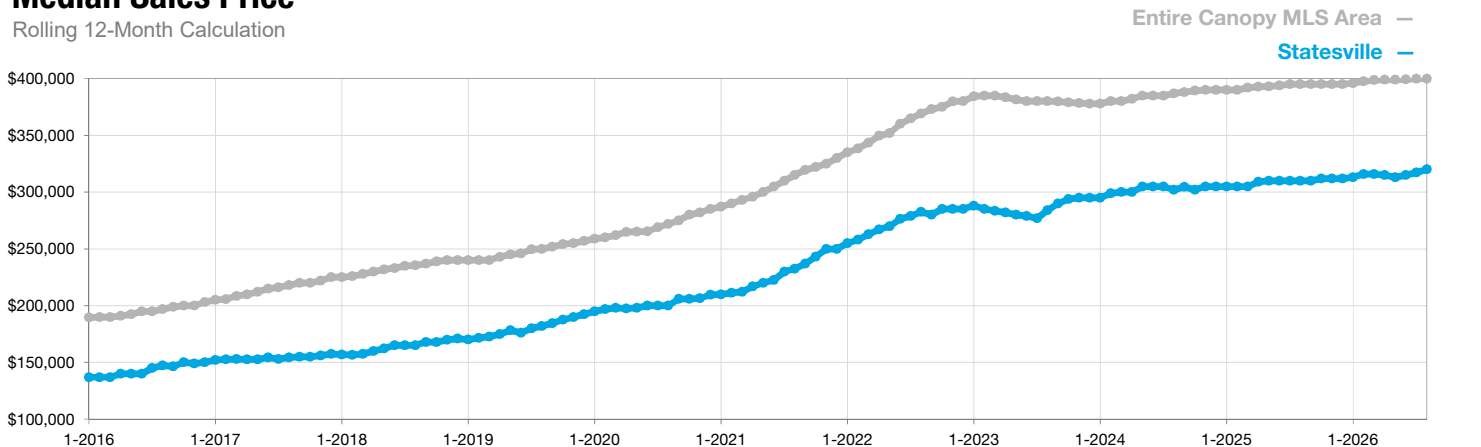
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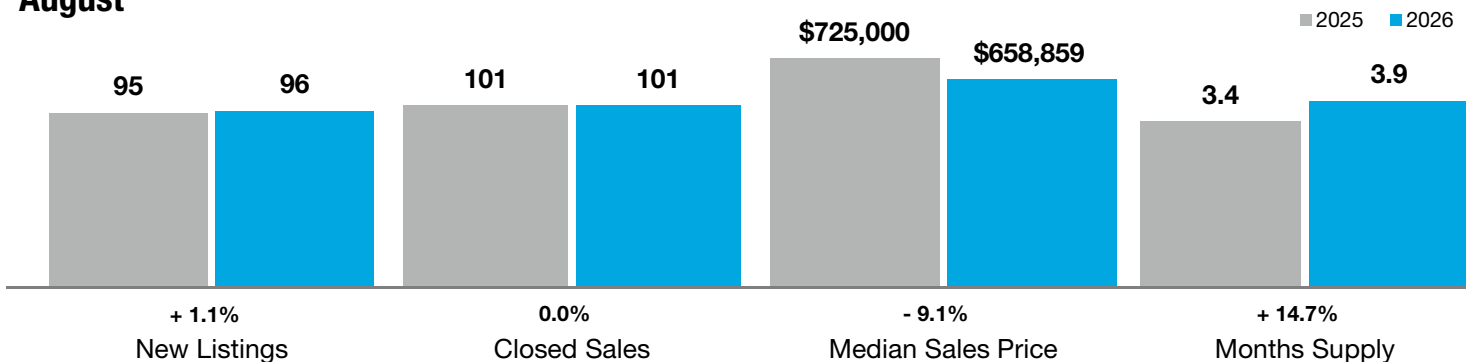
Waxhaw

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	95	96	+ 1.1%	968	1,035	+ 6.9%
Pending Sales	82	84	+ 2.4%	689	734	+ 6.5%
Closed Sales	101	101	0.0%	659	690	+ 4.7%
Median Sales Price*	\$725,000	\$658,859	- 9.1%	\$728,000	\$700,000	- 3.8%
Average Sales Price*	\$830,563	\$801,856	- 3.5%	\$869,575	\$833,936	- 4.1%
Percent of Original List Price Received*	94.9%	94.9%	0.0%	97.0%	96.3%	- 0.7%
List to Close	93	92	- 1.1%	91	93	+ 2.2%
Days on Market Until Sale	56	56	0.0%	52	53	+ 1.9%
Cumulative Days on Market Until Sale	59	58	- 1.7%	51	58	+ 13.7%
Average List Price	\$808,331	\$964,896	+ 19.4%	\$927,614	\$916,961	- 1.1%
Inventory of Homes for Sale	269	312	+ 16.0%	--	--	--
Months Supply of Inventory	3.4	3.9	+ 14.7%	--	--	--

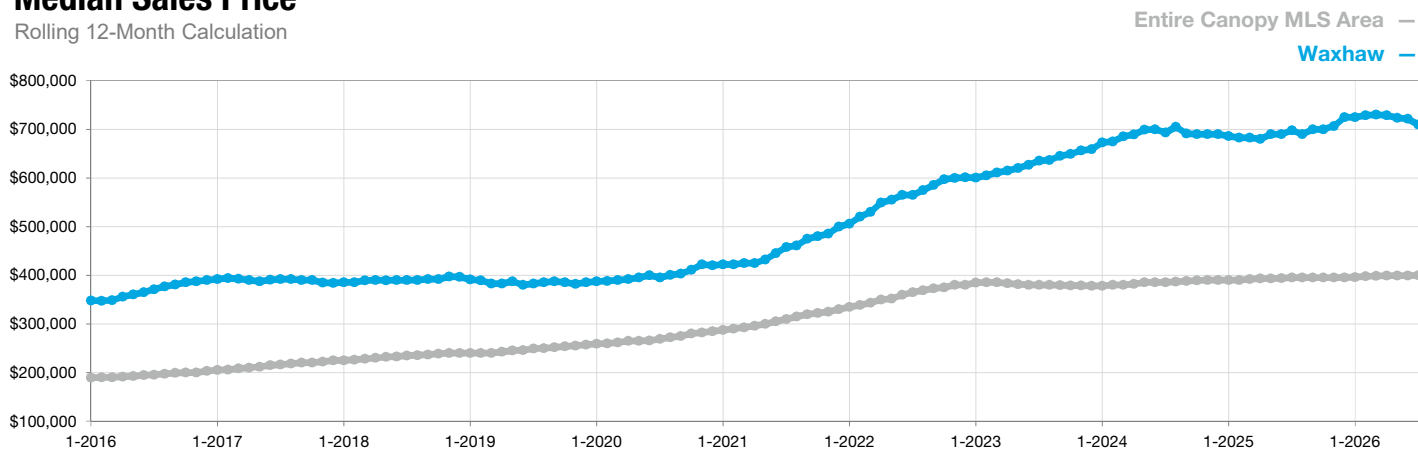
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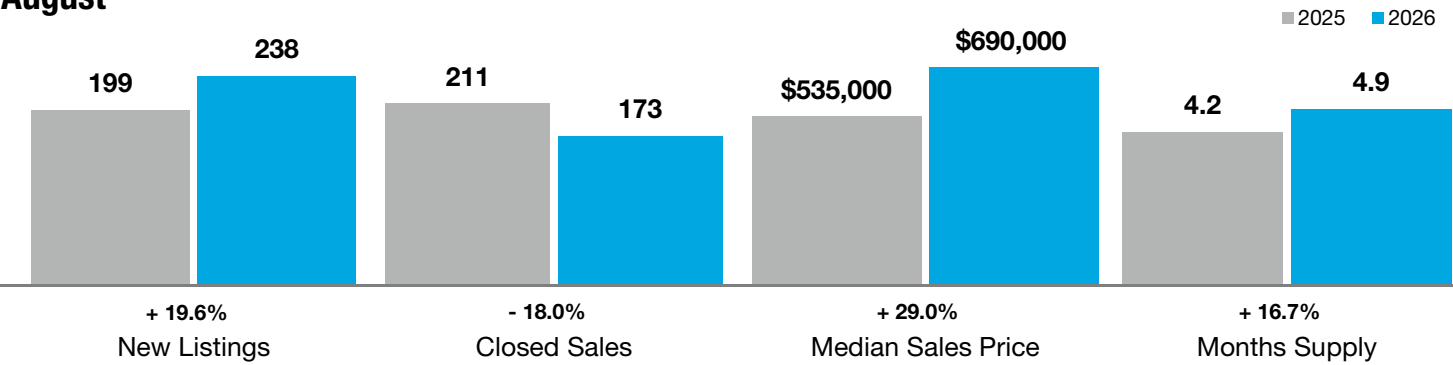
Lake Norman

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	199	238	+ 19.6%	2,158	2,128	- 1.4%
Pending Sales	180	182	+ 1.1%	1,460	1,367	- 6.4%
Closed Sales	211	173	- 18.0%	1,389	1,271	- 8.5%
Median Sales Price*	\$535,000	\$690,000	+ 29.0%	\$565,000	\$647,000	+ 14.5%
Average Sales Price*	\$831,155	\$1,154,365	+ 38.9%	\$856,617	\$993,134	+ 15.9%
Percent of Original List Price Received*	93.5%	94.9%	+ 1.5%	94.5%	94.8%	+ 0.3%
List to Close	99	92	- 7.1%	101	102	+ 1.0%
Days on Market Until Sale	61	45	- 26.2%	57	58	+ 1.8%
Cumulative Days on Market Until Sale	72	61	- 15.3%	70	70	0.0%
Average List Price	\$1,092,007	\$1,103,064	+ 1.0%	\$999,813	\$1,092,529	+ 9.3%
Inventory of Homes for Sale	724	772	+ 6.6%	--	--	--
Months Supply of Inventory	4.2	4.9	+ 16.7%	--	--	--

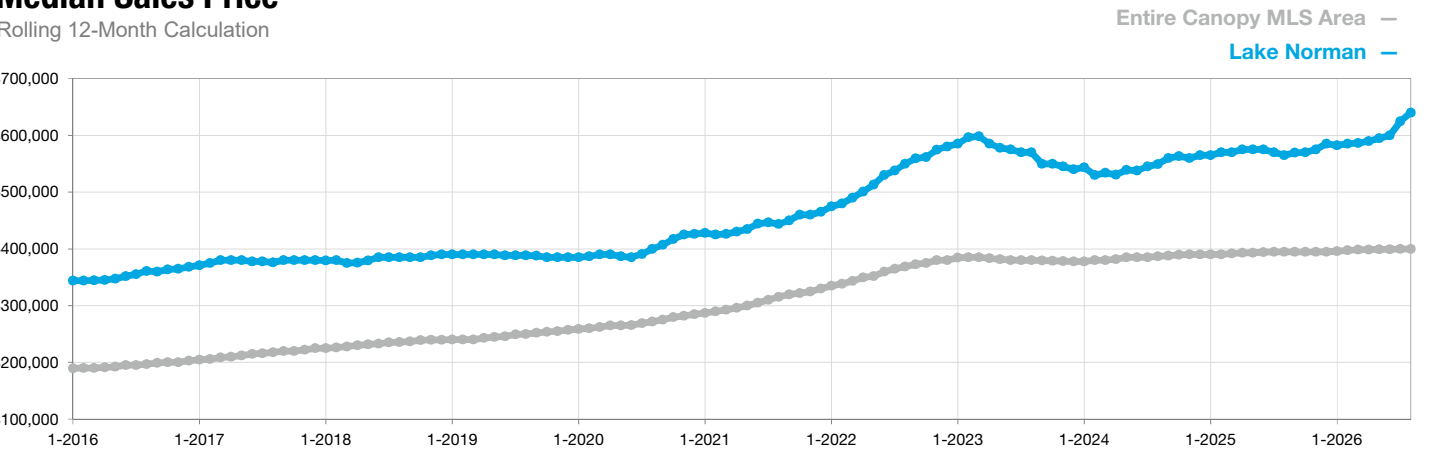
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Rolling 12-Month Calculation



Local Market Update for August 2026

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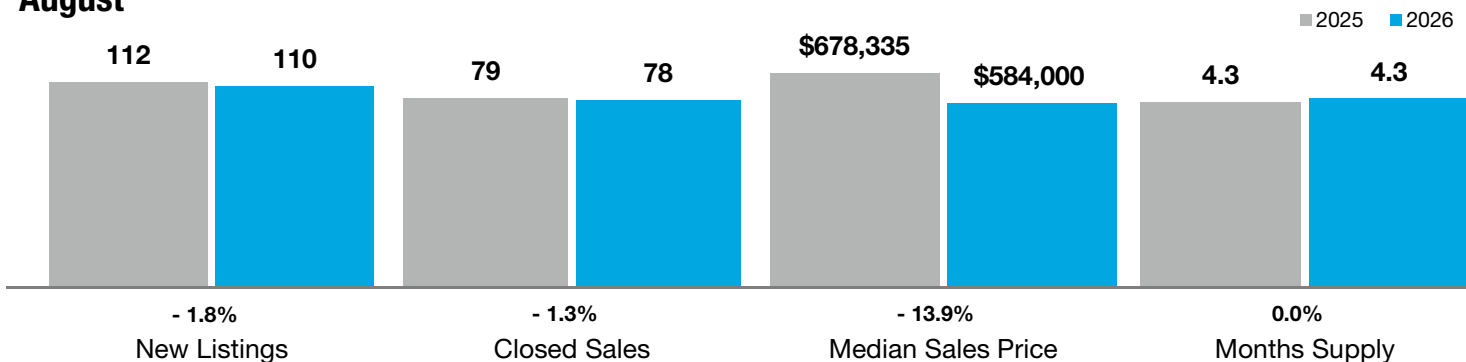
Lake Wylie

North Carolina and South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	112	110	- 1.8%	993	1,084	+ 9.2%
Pending Sales	95	91	- 4.2%	645	708	+ 9.8%
Closed Sales	79	78	- 1.3%	622	659	+ 5.9%
Median Sales Price*	\$678,335	\$584,000	- 13.9%	\$577,450	\$589,500	+ 2.1%
Average Sales Price*	\$749,588	\$690,314	- 7.9%	\$685,080	\$709,705	+ 3.6%
Percent of Original List Price Received*	95.3%	95.8%	+ 0.5%	96.3%	95.8%	- 0.5%
List to Close	115	86	- 25.2%	99	99	0.0%
Days on Market Until Sale	75	44	- 41.3%	60	56	- 6.7%
Cumulative Days on Market Until Sale	56	64	+ 14.3%	60	67	+ 11.7%
Average List Price	\$682,447	\$820,366	+ 20.2%	\$745,690	\$803,093	+ 7.7%
Inventory of Homes for Sale	319	347	+ 8.8%	--	--	--
Months Supply of Inventory	4.3	4.3	0.0%	--	--	--

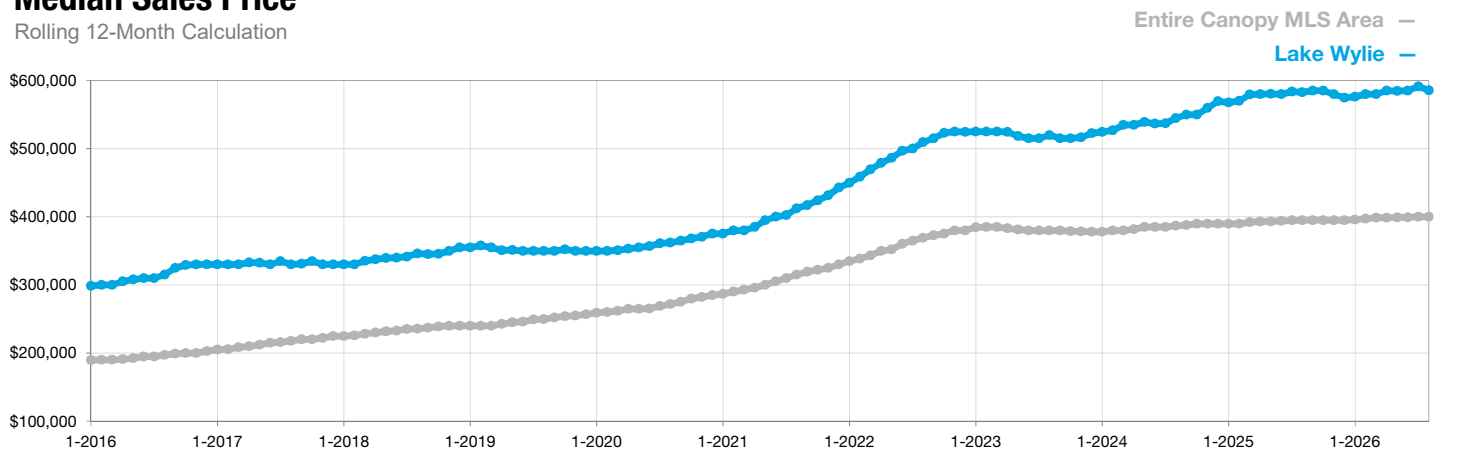
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August



Median Sales Price

Rolling 12-Month Calculation



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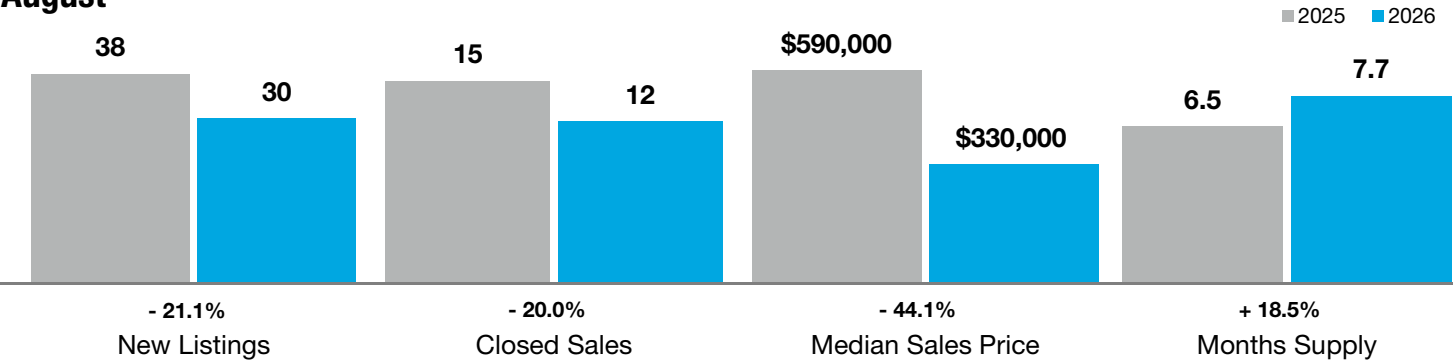
Uptown Charlotte

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	38	30	- 21.1%	263	301	+ 14.4%
Pending Sales	14	25	+ 78.6%	148	144	- 2.7%
Closed Sales	15	12	- 20.0%	148	129	- 12.8%
Median Sales Price*	\$590,000	\$330,000	- 44.1%	\$423,750	\$374,000	- 11.7%
Average Sales Price*	\$645,060	\$469,492	- 27.2%	\$510,271	\$424,323	- 16.8%
Percent of Original List Price Received*	96.3%	90.4%	- 6.1%	95.6%	93.6%	- 2.1%
List to Close	81	175	+ 116.0%	91	121	+ 33.0%
Days on Market Until Sale	44	118	+ 168.2%	52	82	+ 57.7%
Cumulative Days on Market Until Sale	44	149	+ 238.6%	69	105	+ 52.2%
Average List Price	\$520,502	\$388,665	- 25.3%	\$515,106	\$457,704	- 11.1%
Inventory of Homes for Sale	112	129	+ 15.2%	--	--	--
Months Supply of Inventory	6.5	7.7	+ 18.5%	--	--	--

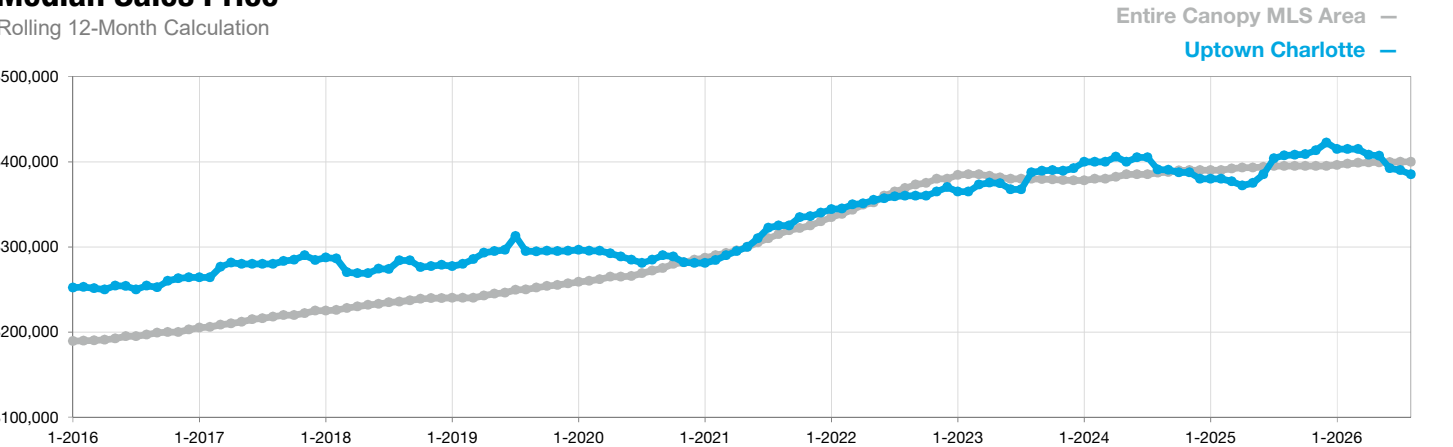
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August



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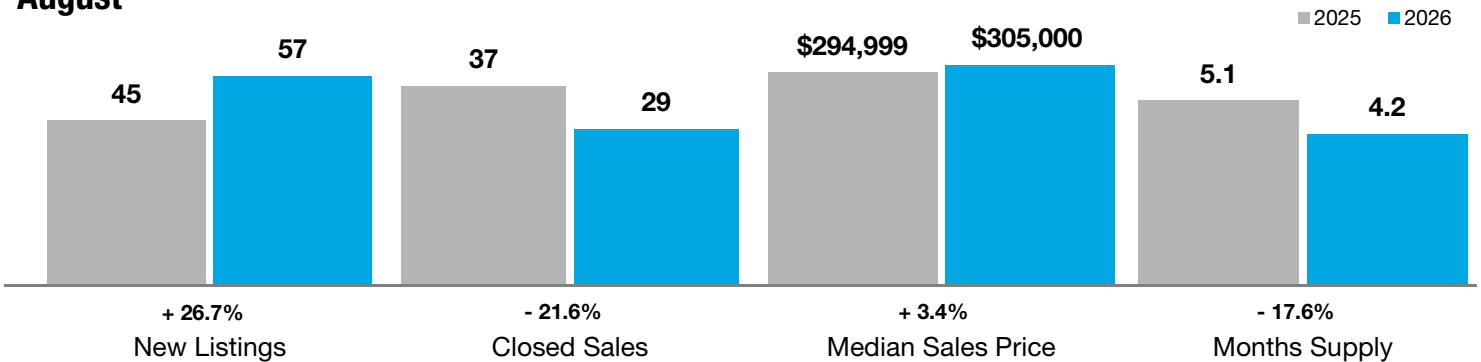
Chester County

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	45	57	+ 26.7%	472	425	- 10.0%
Pending Sales	38	51	+ 34.2%	270	301	+ 11.5%
Closed Sales	37	29	- 21.6%	243	252	+ 3.7%
Median Sales Price*	\$294,999	\$305,000	+ 3.4%	\$290,000	\$289,000	- 0.3%
Average Sales Price*	\$277,256	\$347,394	+ 25.3%	\$275,271	\$303,875	+ 10.4%
Percent of Original List Price Received*	90.0%	95.7%	+ 6.3%	92.5%	93.4%	+ 1.0%
List to Close	84	84	0.0%	91	117	+ 28.6%
Days on Market Until Sale	47	26	- 44.7%	47	66	+ 40.4%
Cumulative Days on Market Until Sale	80	36	- 55.0%	70	80	+ 14.3%
Average List Price	\$282,798	\$329,113	+ 16.4%	\$290,911	\$329,373	+ 13.2%
Inventory of Homes for Sale	162	149	- 8.0%	--	--	--
Months Supply of Inventory	5.1	4.2	- 17.6%	--	--	--

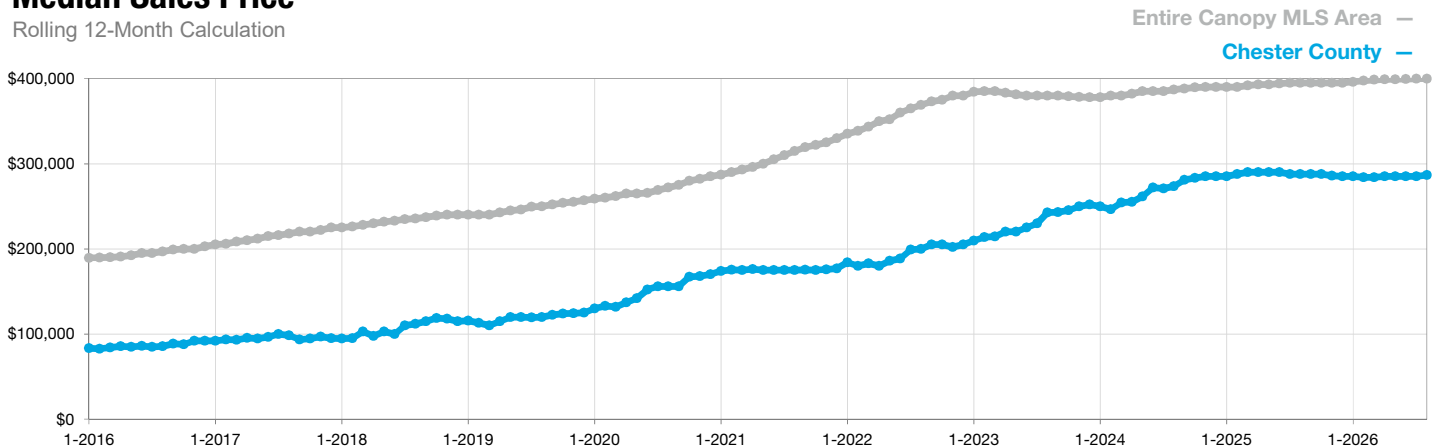
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August



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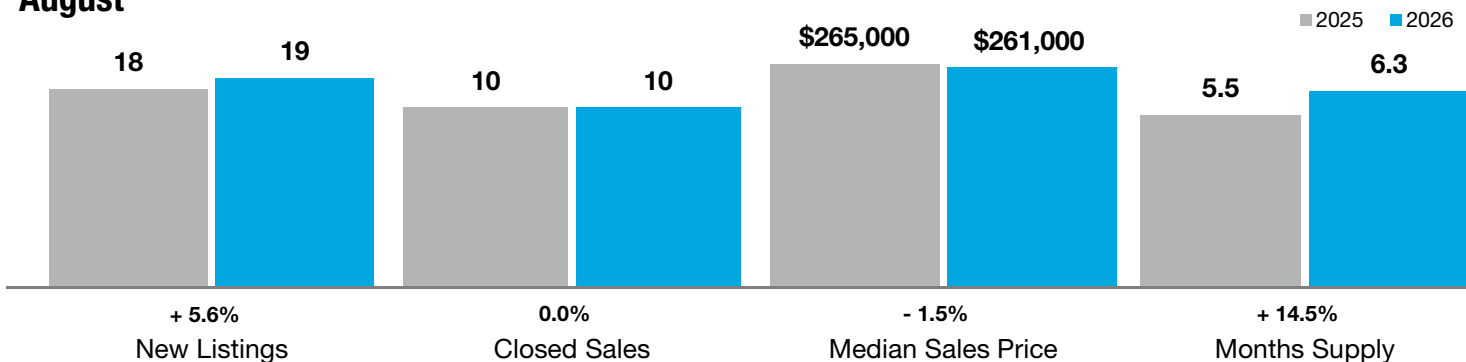
Chesterfield County

North Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	18	19	+ 5.6%	175	185	+ 5.7%
Pending Sales	11	9	- 18.2%	120	113	- 5.8%
Closed Sales	10	10	0.0%	105	115	+ 9.5%
Median Sales Price*	\$265,000	\$261,000	- 1.5%	\$248,800	\$259,900	+ 4.5%
Average Sales Price*	\$251,015	\$240,550	- 4.2%	\$255,488	\$261,276	+ 2.3%
Percent of Original List Price Received*	97.7%	100.0%	+ 2.4%	93.8%	95.4%	+ 1.7%
List to Close	115	93	- 19.1%	126	132	+ 4.8%
Days on Market Until Sale	71	40	- 43.7%	79	66	- 16.5%
Cumulative Days on Market Until Sale	72	108	+ 50.0%	90	87	- 3.3%
Average List Price	\$333,425	\$255,474	- 23.4%	\$277,938	\$318,008	+ 14.4%
Inventory of Homes for Sale	72	87	+ 20.8%	--	--	--
Months Supply of Inventory	5.5	6.3	+ 14.5%	--	--	--

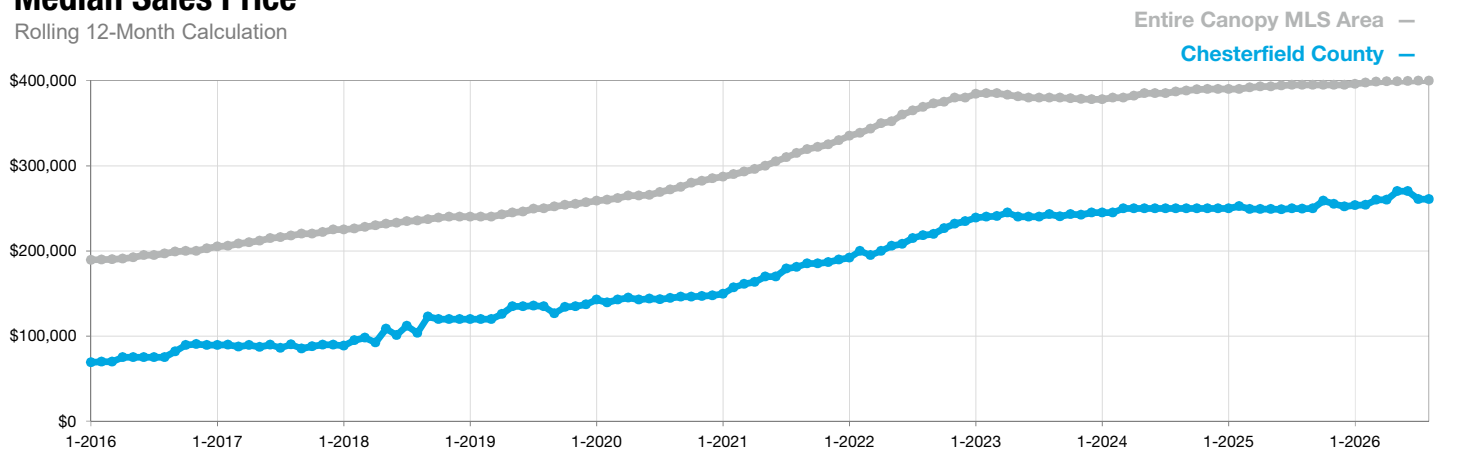
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August



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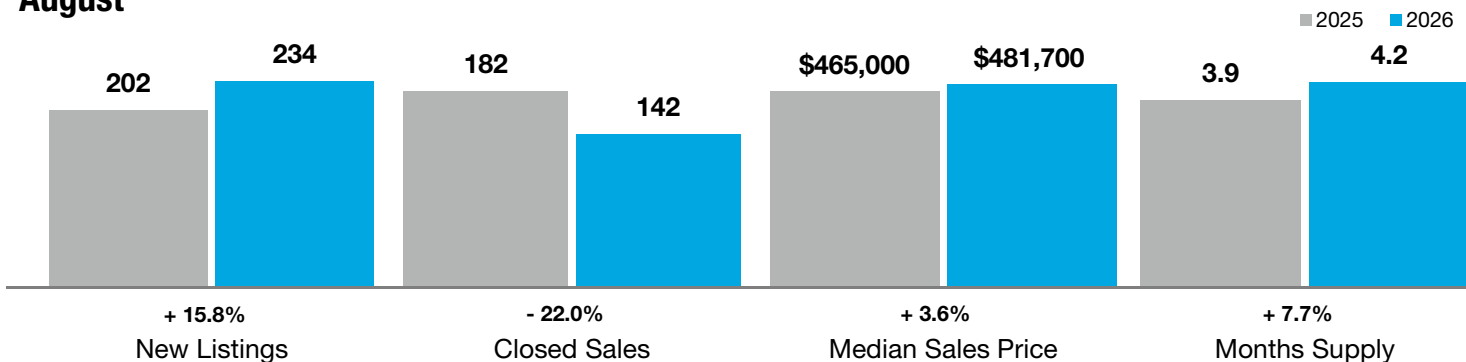
Lancaster County

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	202	234	+ 15.8%	1,716	1,782	+ 3.8%
Pending Sales	148	163	+ 10.1%	1,176	1,281	+ 8.9%
Closed Sales	182	142	- 22.0%	1,146	1,211	+ 5.7%
Median Sales Price*	\$465,000	\$481,700	+ 3.6%	\$452,000	\$440,000	- 2.7%
Average Sales Price*	\$486,846	\$512,361	+ 5.2%	\$478,592	\$476,351	- 0.5%
Percent of Original List Price Received*	95.7%	95.1%	- 0.6%	96.5%	95.8%	- 0.7%
List to Close	110	117	+ 6.4%	101	116	+ 14.9%
Days on Market Until Sale	55	74	+ 34.5%	51	69	+ 35.3%
Cumulative Days on Market Until Sale	61	79	+ 29.5%	56	77	+ 37.5%
Average List Price	\$477,193	\$445,394	- 6.7%	\$492,805	\$494,136	+ 0.3%
Inventory of Homes for Sale	536	622	+ 16.0%	--	--	--
Months Supply of Inventory	3.9	4.2	+ 7.7%	--	--	--

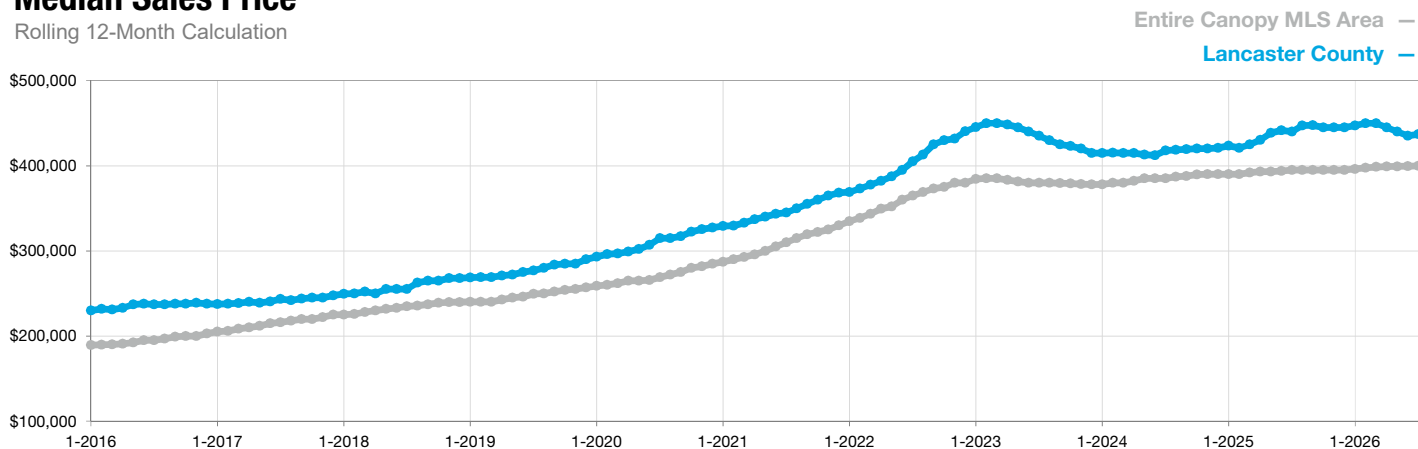
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August



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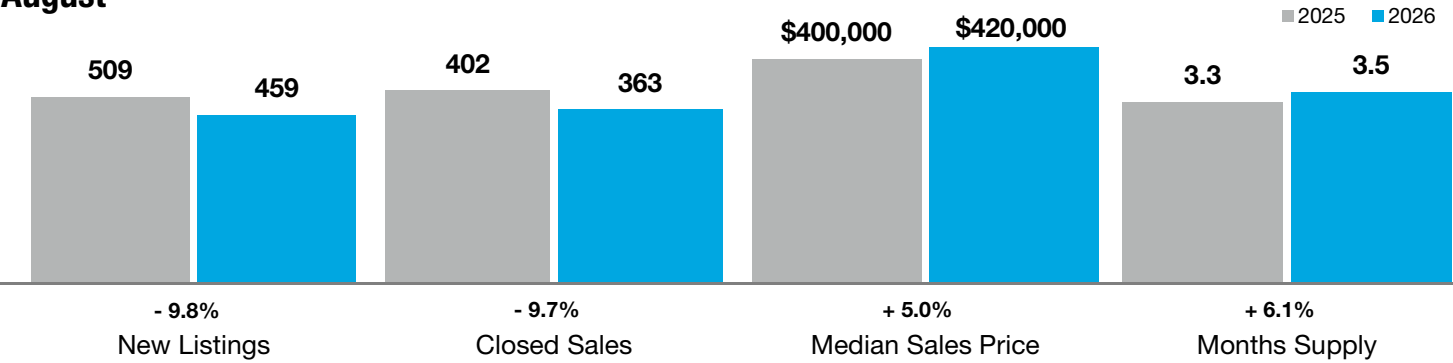
York County

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	509	459	- 9.8%	4,323	4,397	+ 1.7%
Pending Sales	419	406	- 3.1%	3,182	3,194	+ 0.4%
Closed Sales	402	363	- 9.7%	3,019	2,960	- 2.0%
Median Sales Price*	\$400,000	\$420,000	+ 5.0%	\$410,000	\$415,000	+ 1.2%
Average Sales Price*	\$486,924	\$480,116	- 1.4%	\$482,150	\$483,809	+ 0.3%
Percent of Original List Price Received*	95.5%	95.3%	- 0.2%	96.1%	96.0%	- 0.1%
List to Close	88	92	+ 4.5%	92	96	+ 4.3%
Days on Market Until Sale	49	48	- 2.0%	49	53	+ 8.2%
Cumulative Days on Market Until Sale	53	59	+ 11.3%	55	63	+ 14.5%
Average List Price	\$462,871	\$501,881	+ 8.4%	\$504,993	\$507,951	+ 0.6%
Inventory of Homes for Sale	1,211	1,287	+ 6.3%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

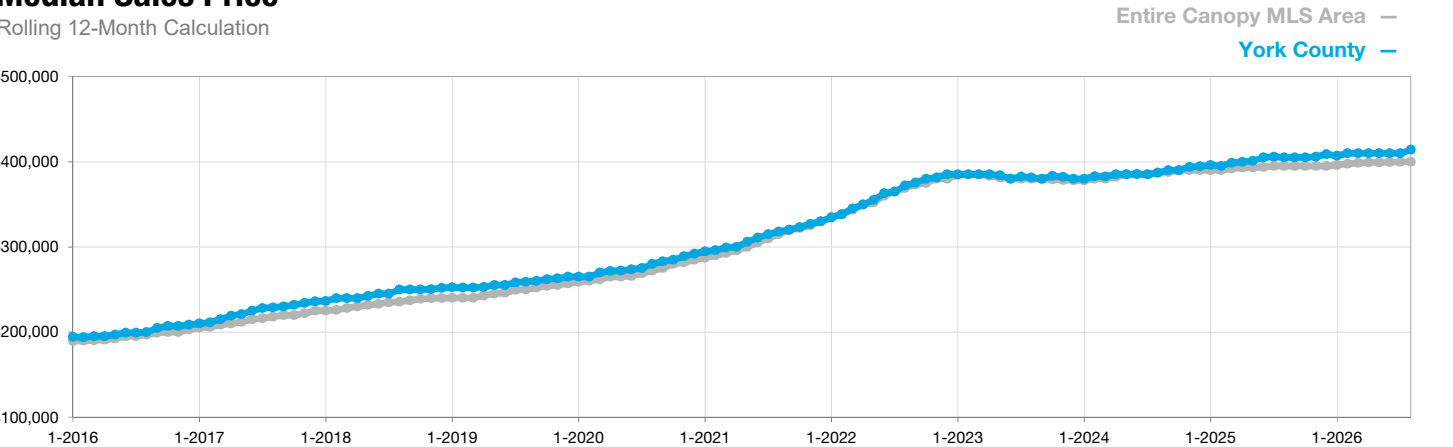
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August



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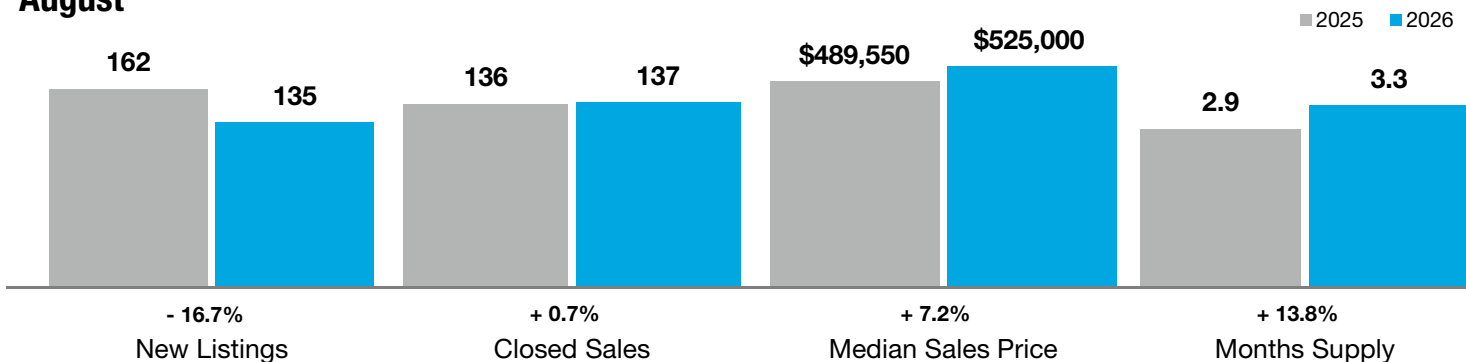
Fort Mill

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	162	135	- 16.7%	1,573	1,665	+ 5.8%
Pending Sales	147	136	- 7.5%	1,170	1,204	+ 2.9%
Closed Sales	136	137	+ 0.7%	1,124	1,121	- 0.3%
Median Sales Price*	\$489,550	\$525,000	+ 7.2%	\$530,000	\$510,000	- 3.8%
Average Sales Price*	\$592,297	\$612,542	+ 3.4%	\$590,690	\$578,888	- 2.0%
Percent of Original List Price Received*	96.1%	95.5%	- 0.6%	96.9%	96.5%	- 0.4%
List to Close	86	94	+ 9.3%	87	90	+ 3.4%
Days on Market Until Sale	39	53	+ 35.9%	42	48	+ 14.3%
Cumulative Days on Market Until Sale	44	62	+ 40.9%	47	58	+ 23.4%
Average List Price	\$589,276	\$548,851	- 6.9%	\$605,475	\$593,583	- 2.0%
Inventory of Homes for Sale	387	450	+ 16.3%	--	--	--
Months Supply of Inventory	2.9	3.3	+ 13.8%	--	--	--

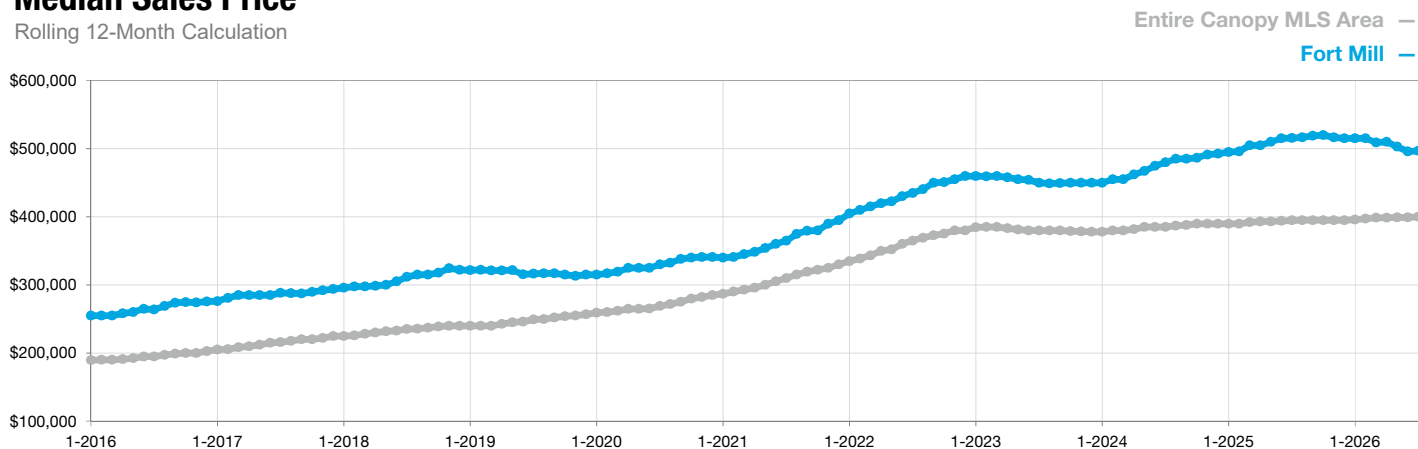
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August



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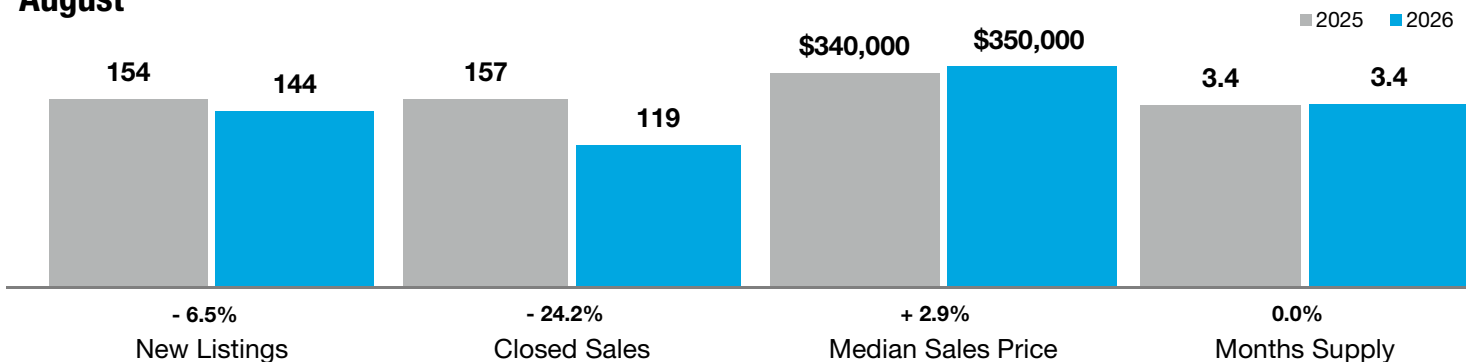
Rock Hill

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	154	144	- 6.5%	1,462	1,430	- 2.2%
Pending Sales	123	135	+ 9.8%	1,043	1,043	0.0%
Closed Sales	157	119	- 24.2%	1,009	979	- 3.0%
Median Sales Price*	\$340,000	\$350,000	+ 2.9%	\$335,000	\$349,950	+ 4.5%
Average Sales Price*	\$378,104	\$357,227	- 5.5%	\$376,583	\$382,152	+ 1.5%
Percent of Original List Price Received*	96.1%	94.3%	- 1.9%	95.7%	95.5%	- 0.2%
List to Close	83	85	+ 2.4%	85	91	+ 7.1%
Days on Market Until Sale	42	47	+ 11.9%	44	51	+ 15.9%
Cumulative Days on Market Until Sale	50	58	+ 16.0%	54	64	+ 18.5%
Average List Price	\$363,174	\$420,974	+ 15.9%	\$405,249	\$408,328	+ 0.8%
Inventory of Homes for Sale	408	410	+ 0.5%	--	--	--
Months Supply of Inventory	3.4	3.4	0.0%	--	--	--

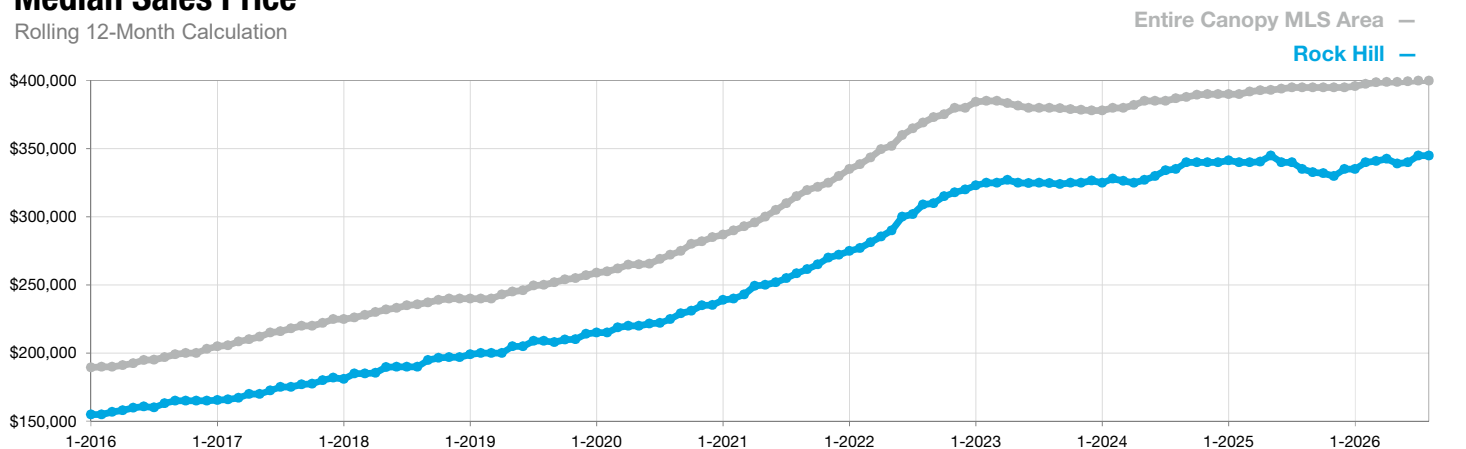
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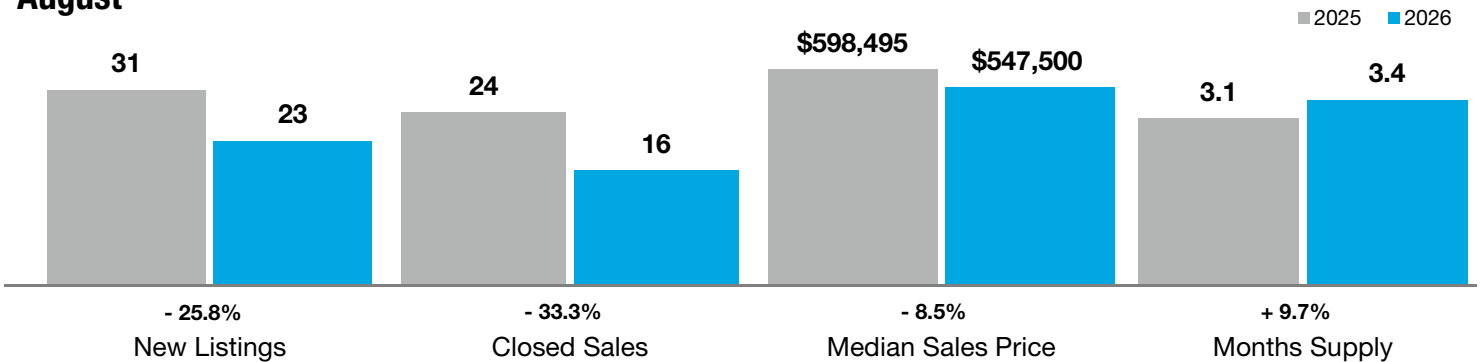
Tega Cay

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	31	23	- 25.8%	219	199	- 9.1%
Pending Sales	28	20	- 28.6%	169	144	- 14.8%
Closed Sales	24	16	- 33.3%	148	137	- 7.4%
Median Sales Price*	\$598,495	\$547,500	- 8.5%	\$571,250	\$601,160	+ 5.2%
Average Sales Price*	\$659,810	\$610,531	- 7.5%	\$629,880	\$638,668	+ 1.4%
Percent of Original List Price Received*	92.4%	96.4%	+ 4.3%	95.9%	96.8%	+ 0.9%
List to Close	123	94	- 23.6%	103	101	- 1.9%
Days on Market Until Sale	91	44	- 51.6%	61	53	- 13.1%
Cumulative Days on Market Until Sale	75	70	- 6.7%	58	57	- 1.7%
Average List Price	\$575,295	\$634,590	+ 10.3%	\$663,892	\$640,629	- 3.5%
Inventory of Homes for Sale	58	57	- 1.7%	--	--	--
Months Supply of Inventory	3.1	3.4	+ 9.7%	--	--	--

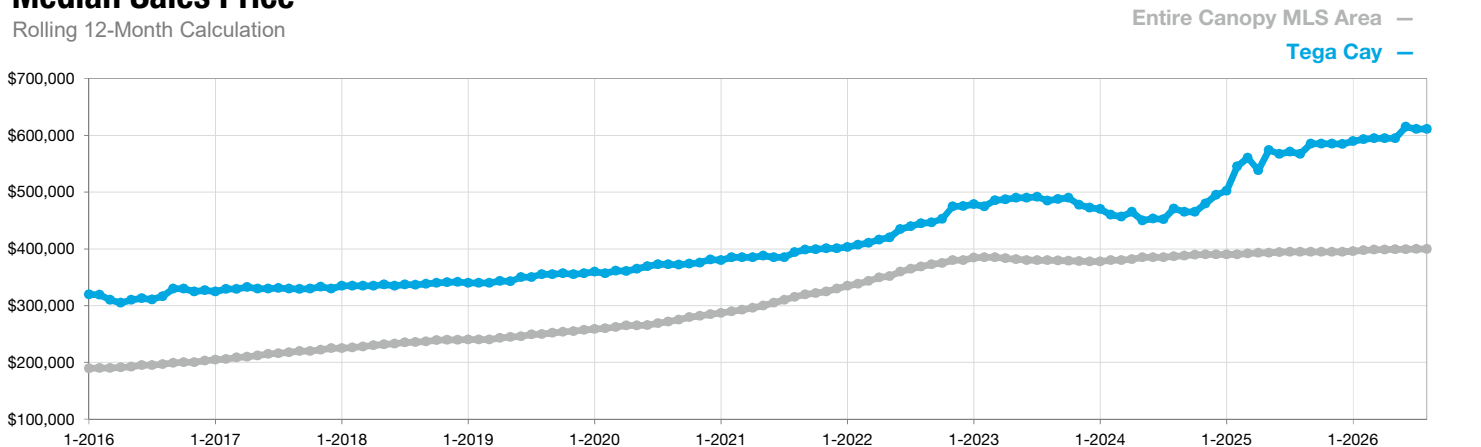
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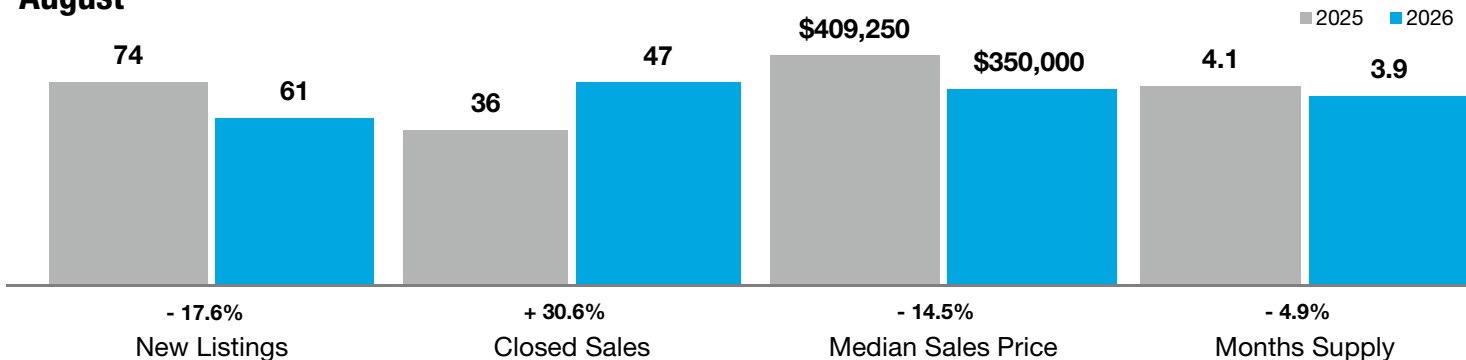
Town of Clover

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	74	61	- 17.6%	582	541	- 7.0%
Pending Sales	52	38	- 26.9%	393	390	- 0.8%
Closed Sales	36	47	+ 30.6%	364	361	- 0.8%
Median Sales Price*	\$409,250	\$350,000	- 14.5%	\$420,000	\$410,000	- 2.4%
Average Sales Price*	\$504,769	\$461,898	- 8.5%	\$512,386	\$494,563	- 3.5%
Percent of Original List Price Received*	94.6%	95.4%	+ 0.8%	96.4%	96.2%	- 0.2%
List to Close	93	111	+ 19.4%	98	106	+ 8.2%
Days on Market Until Sale	56	56	0.0%	54	60	+ 11.1%
Cumulative Days on Market Until Sale	72	75	+ 4.2%	63	70	+ 11.1%
Average List Price	\$487,679	\$531,194	+ 8.9%	\$511,621	\$546,854	+ 6.9%
Inventory of Homes for Sale	180	175	- 2.8%	--	--	--
Months Supply of Inventory	4.1	3.9	- 4.9%	--	--	--

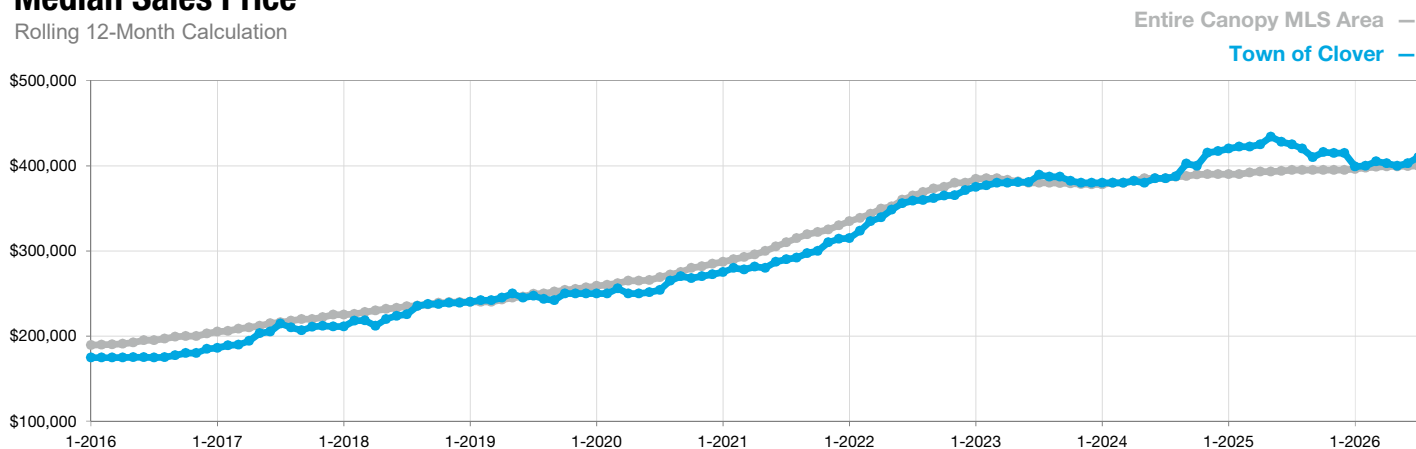
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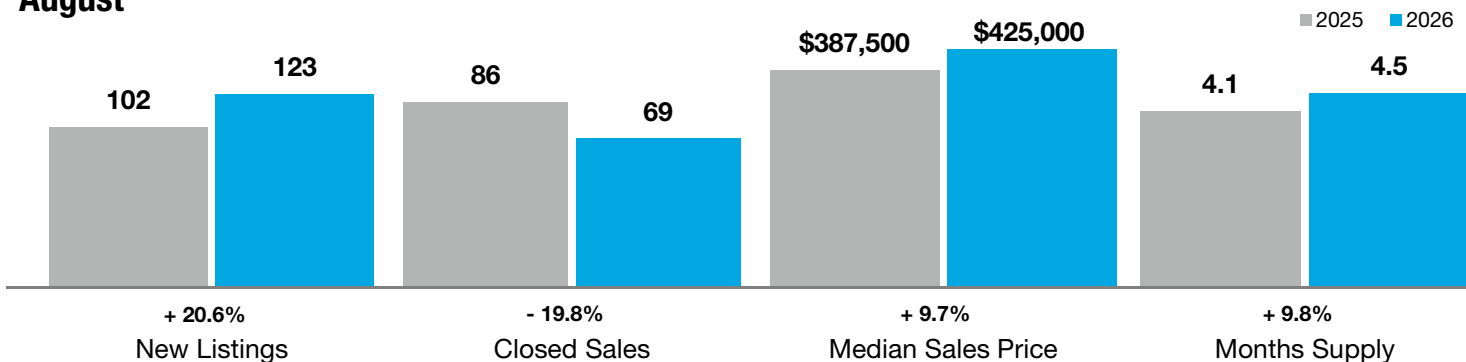
Town of Lancaster

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	102	123	+ 20.6%	841	892	+ 6.1%
Pending Sales	67	92	+ 37.3%	577	623	+ 8.0%
Closed Sales	86	69	- 19.8%	550	595	+ 8.2%
Median Sales Price*	\$387,500	\$425,000	+ 9.7%	\$347,000	\$380,000	+ 9.5%
Average Sales Price*	\$410,987	\$433,220	+ 5.4%	\$399,255	\$413,513	+ 3.6%
Percent of Original List Price Received*	94.8%	94.7%	- 0.1%	96.1%	95.6%	- 0.5%
List to Close	119	108	- 9.2%	102	117	+ 14.7%
Days on Market Until Sale	64	63	- 1.6%	54	71	+ 31.5%
Cumulative Days on Market Until Sale	68	67	- 1.5%	60	78	+ 30.0%
Average List Price	\$416,599	\$414,912	- 0.4%	\$428,135	\$428,928	+ 0.2%
Inventory of Homes for Sale	270	324	+ 20.0%	--	--	--
Months Supply of Inventory	4.1	4.5	+ 9.8%	--	--	--

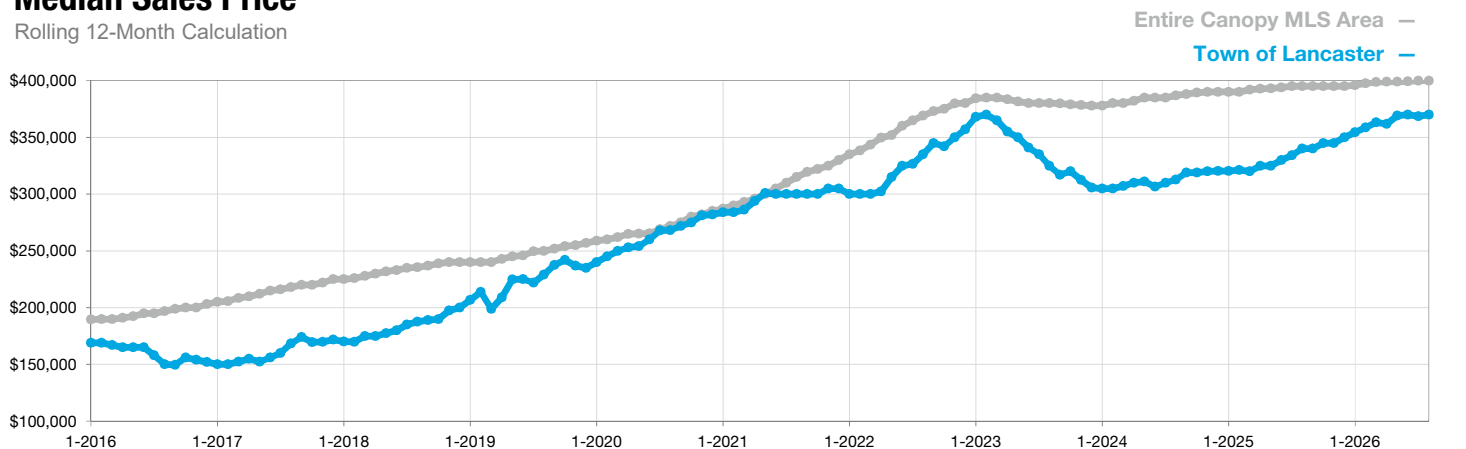
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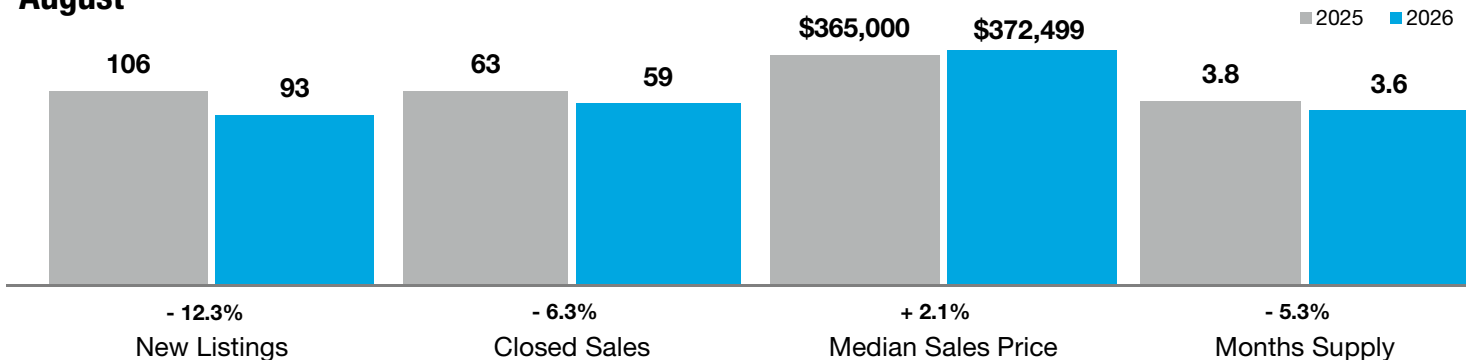
Town of York

South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	106	93	- 12.3%	707	762	+ 7.8%
Pending Sales	82	85	+ 3.7%	540	565	+ 4.6%
Closed Sales	63	59	- 6.3%	509	507	- 0.4%
Median Sales Price*	\$365,000	\$372,499	+ 2.1%	\$360,000	\$378,000	+ 5.0%
Average Sales Price*	\$473,517	\$408,026	- 13.8%	\$423,617	\$447,828	+ 5.7%
Percent of Original List Price Received*	95.6%	95.8%	+ 0.2%	96.1%	95.5%	- 0.6%
List to Close	98	98	0.0%	102	111	+ 8.8%
Days on Market Until Sale	53	46	- 13.2%	57	63	+ 10.5%
Cumulative Days on Market Until Sale	49	58	+ 18.4%	62	73	+ 17.7%
Average List Price	\$403,807	\$453,098	+ 12.2%	\$460,622	\$463,592	+ 0.6%
Inventory of Homes for Sale	238	237	- 0.4%	--	--	--
Months Supply of Inventory	3.8	3.6	- 5.3%	--	--	--

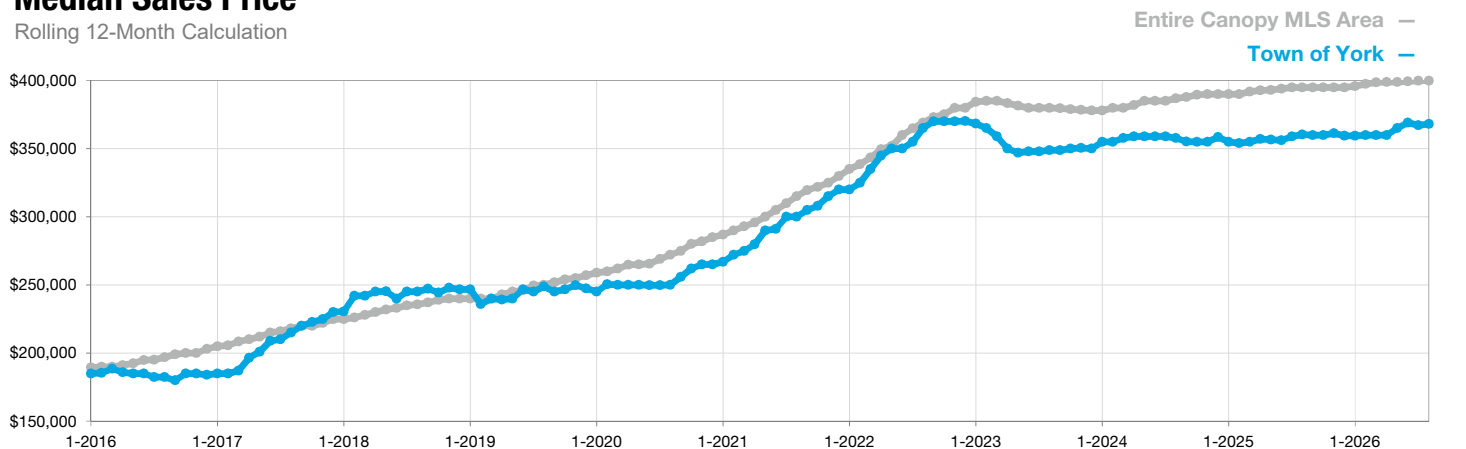
* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

August



Median Sales Price

Rolling 12-Month Calculation



Current as of September 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

Local Market Update for August 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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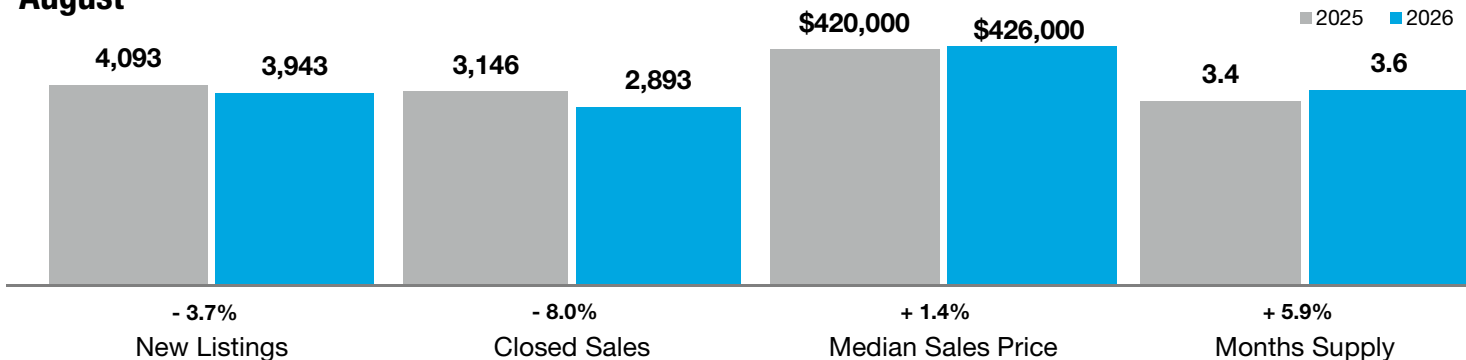
Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

Key Metrics	August			Year to Date		
	2025	2026	Percent Change	Thru 8-2025	Thru 8-2026	Percent Change
New Listings	4,093	3,943	- 3.7%	34,715	35,737	+ 2.9%
Pending Sales	3,117	3,058	- 1.9%	25,110	25,544	+ 1.7%
Closed Sales	3,146	2,893	- 8.0%	23,934	23,957	+ 0.1%
Median Sales Price*	\$420,000	\$426,000	+ 1.4%	\$416,500	\$420,000	+ 0.8%
Average Sales Price*	\$525,678	\$545,710	+ 3.8%	\$530,272	\$541,753	+ 2.2%
Percent of Original List Price Received*	95.6%	95.7%	+ 0.1%	96.4%	96.0%	- 0.4%
List to Close	92	96	+ 4.3%	91	98	+ 7.7%
Days on Market Until Sale	48	48	0.0%	47	53	+ 12.8%
Cumulative Days on Market Until Sale	51	57	+ 11.8%	52	61	+ 17.3%
Average List Price	\$523,120	\$532,535	+ 1.8%	\$549,469	\$566,631	+ 3.1%
Inventory of Homes for Sale	9,915	10,667	+ 7.6%	--	--	--
Months Supply of Inventory	3.4	3.6	+ 5.9%	--	--	--

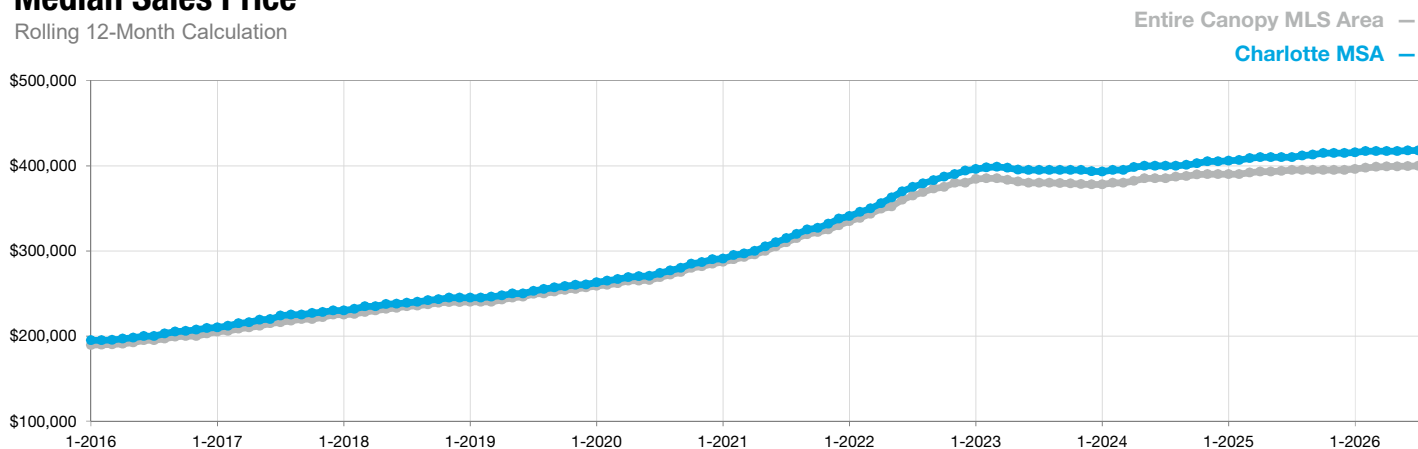
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August



Median Sales Price

Rolling 12-Month Calculation



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