

Local Market Update for July 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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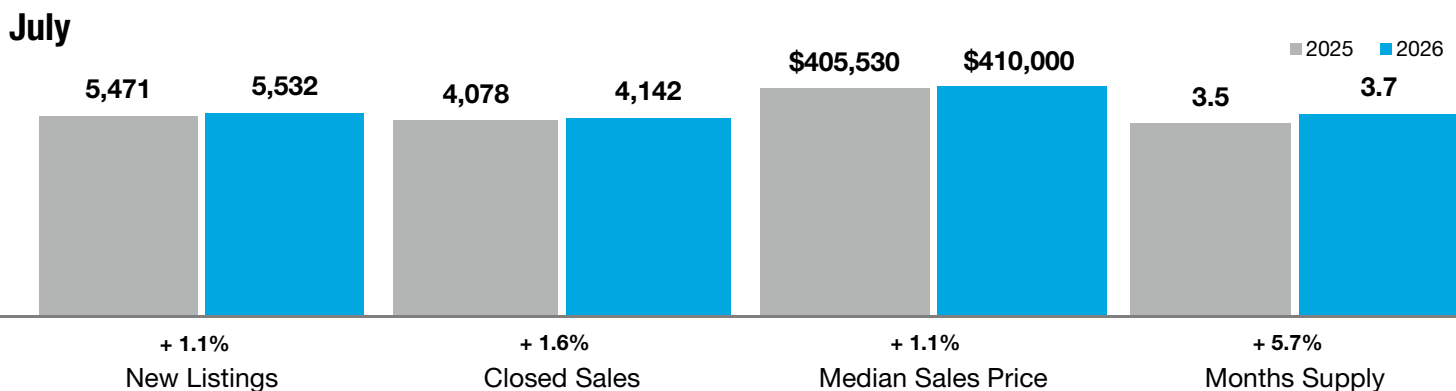


Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

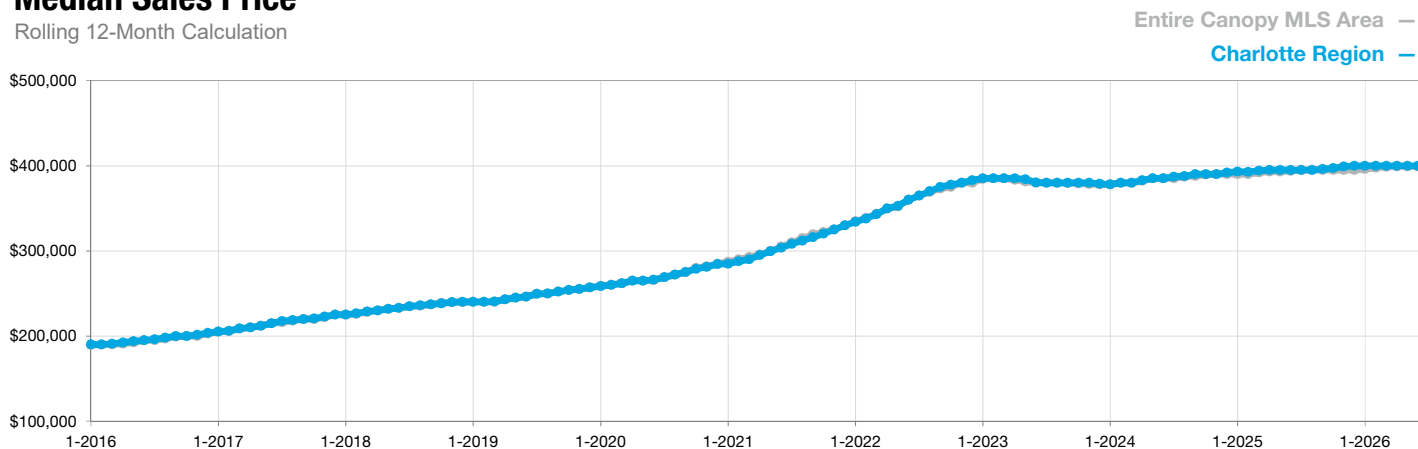
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	5,471	5,532	+ 1.1%	37,889	38,947	+ 2.8%
Pending Sales	3,883	3,963	+ 2.1%	27,106	27,673	+ 2.1%
Closed Sales	4,078	4,142	+ 1.6%	25,576	25,431	- 0.6%
Median Sales Price*	\$405,530	\$410,000	+ 1.1%	\$399,900	\$400,000	+ 0.0%
Average Sales Price*	\$509,227	\$545,079	+ 7.0%	\$510,021	\$523,478	+ 2.6%
Percent of Original List Price Received*	95.9%	96.0%	+ 0.1%	96.2%	95.8%	- 0.4%
List to Close	87	94	+ 8.0%	93	100	+ 7.5%
Days on Market Until Sale	44	47	+ 6.8%	49	55	+ 12.2%
Cumulative Days on Market Until Sale	49	54	+ 10.2%	55	64	+ 16.4%
Average List Price	\$504,276	\$546,191	+ 8.3%	\$538,809	\$557,984	+ 3.6%
Inventory of Homes for Sale	12,717	13,589	+ 6.9%	--	--	--
Months Supply of Inventory	3.5	3.7	+ 5.7%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price

Rolling 12-Month Calculation



Current as of August 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

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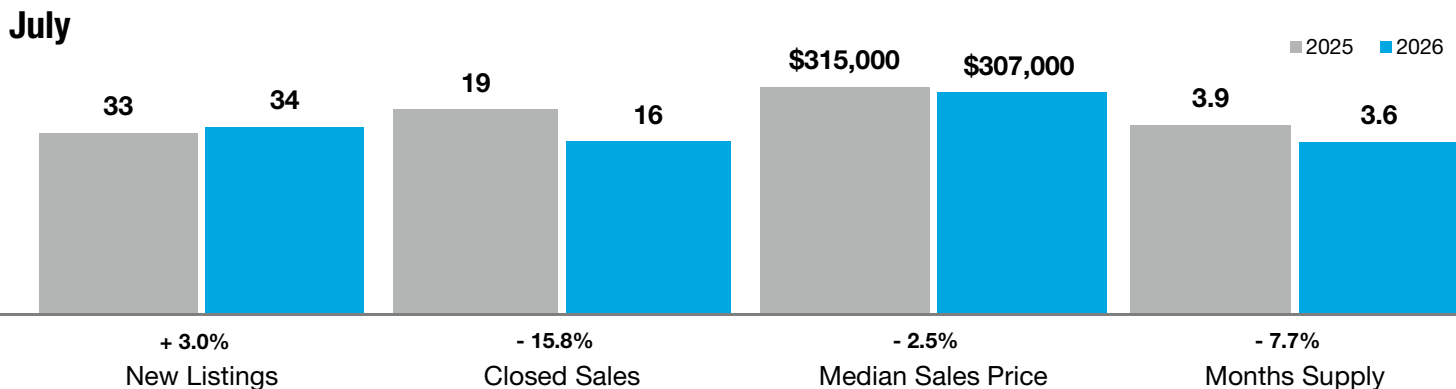


Alexander County

North Carolina

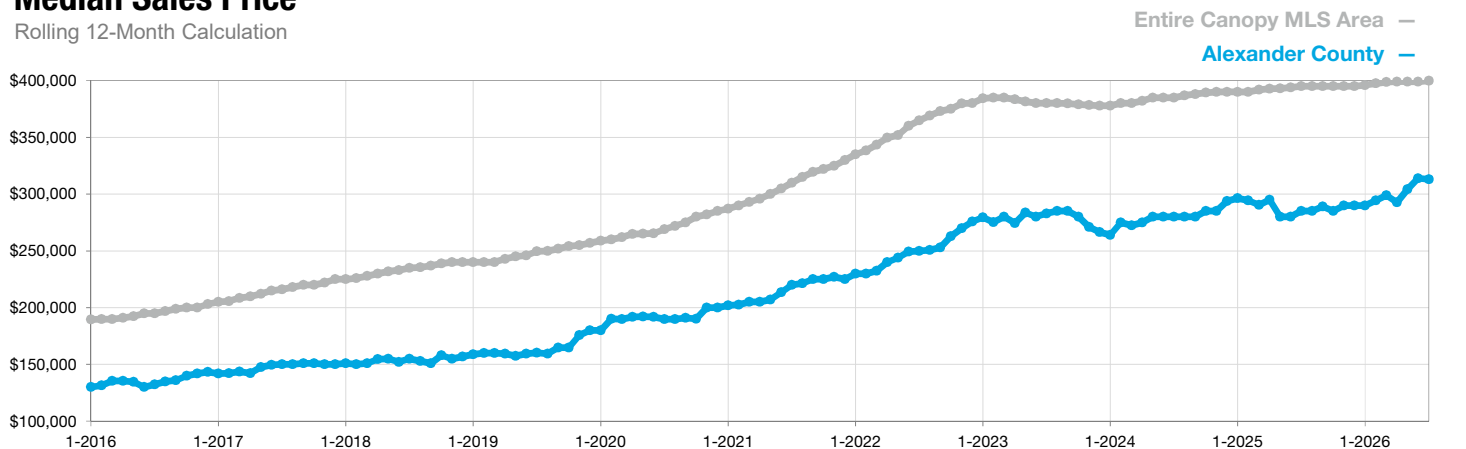
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	33	34	+ 3.0%	215	217	+ 0.9%
Pending Sales	26	24	- 7.7%	168	157	- 6.5%
Closed Sales	19	16	- 15.8%	161	148	- 8.1%
Median Sales Price*	\$315,000	\$307,000	- 2.5%	\$280,500	\$317,500	+ 13.2%
Average Sales Price*	\$344,300	\$439,722	+ 27.7%	\$360,312	\$377,278	+ 4.7%
Percent of Original List Price Received*	91.8%	93.3%	+ 1.6%	95.7%	94.4%	- 1.4%
List to Close	94	122	+ 29.8%	95	100	+ 5.3%
Days on Market Until Sale	60	67	+ 11.7%	50	53	+ 6.0%
Cumulative Days on Market Until Sale	75	68	- 9.3%	61	59	- 3.3%
Average List Price	\$392,515	\$412,979	+ 5.2%	\$368,125	\$430,778	+ 17.0%
Inventory of Homes for Sale	87	84	- 3.4%	--	--	--
Months Supply of Inventory	3.9	3.6	- 7.7%	--	--	--

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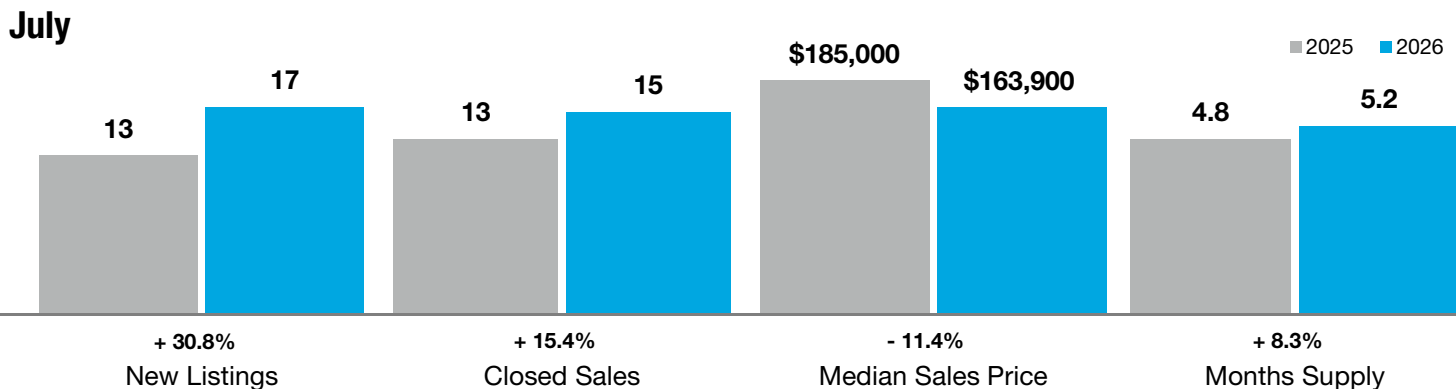


Anson County

North Carolina

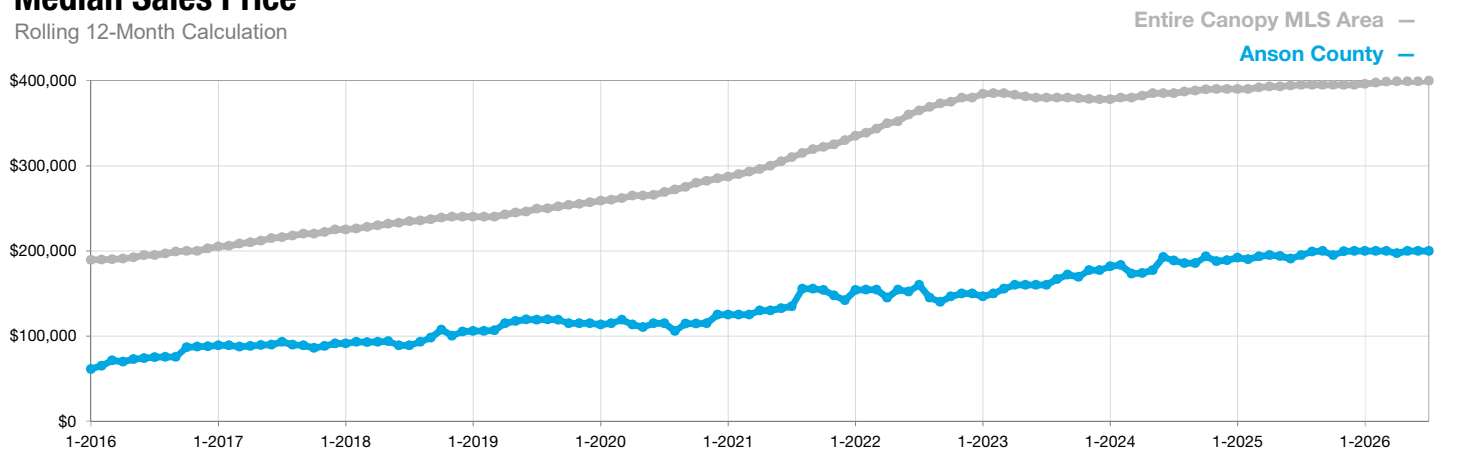
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	13	17	+ 30.8%	138	153	+ 10.9%
Pending Sales	15	14	- 6.7%	100	96	- 4.0%
Closed Sales	13	15	+ 15.4%	87	83	- 4.6%
Median Sales Price*	\$185,000	\$163,900	- 11.4%	\$197,925	\$199,900	+ 1.0%
Average Sales Price*	\$211,969	\$186,873	- 11.8%	\$250,467	\$212,139	- 15.3%
Percent of Original List Price Received*	91.9%	93.0%	+ 1.2%	90.9%	92.5%	+ 1.8%
List to Close	154	86	- 44.2%	121	117	- 3.3%
Days on Market Until Sale	95	46	- 51.6%	70	63	- 10.0%
Cumulative Days on Market Until Sale	97	63	- 35.1%	79	77	- 2.5%
Average List Price	\$279,131	\$250,194	- 10.4%	\$234,905	\$229,275	- 2.4%
Inventory of Homes for Sale	65	67	+ 3.1%	--	--	--
Months Supply of Inventory	4.8	5.2	+ 8.3%	--	--	--

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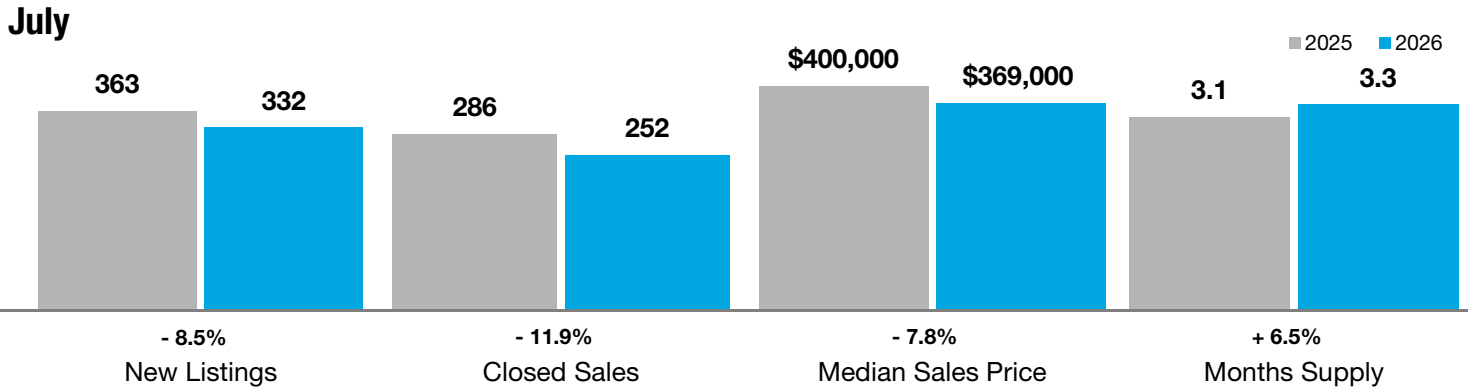


Cabarrus County

North Carolina

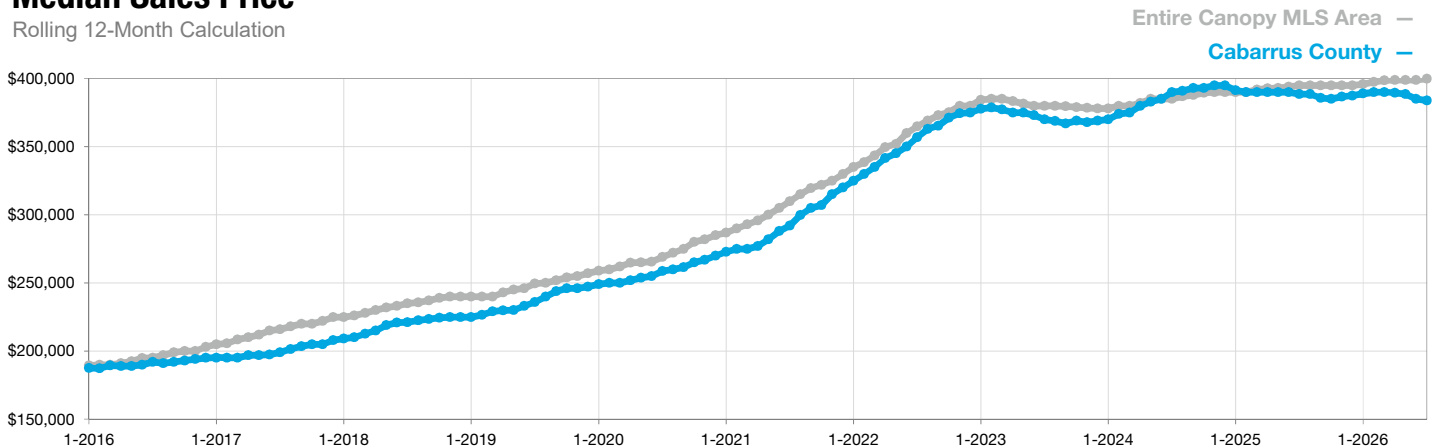
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	363	332	- 8.5%	2,485	2,451	- 1.4%
Pending Sales	242	260	+ 7.4%	1,880	1,819	- 3.2%
Closed Sales	286	252	- 11.9%	1,751	1,675	- 4.3%
Median Sales Price*	\$400,000	\$369,000	- 7.8%	\$387,000	\$380,000	- 1.8%
Average Sales Price*	\$459,972	\$452,635	- 1.6%	\$436,031	\$438,787	+ 0.6%
Percent of Original List Price Received*	95.8%	95.5%	- 0.3%	95.8%	95.5%	- 0.3%
List to Close	85	89	+ 4.7%	93	98	+ 5.4%
Days on Market Until Sale	46	45	- 2.2%	51	55	+ 7.8%
Cumulative Days on Market Until Sale	46	52	+ 13.0%	55	63	+ 14.5%
Average List Price	\$453,578	\$477,966	+ 5.4%	\$460,678	\$468,038	+ 1.6%
Inventory of Homes for Sale	767	792	+ 3.3%	--	--	--
Months Supply of Inventory	3.1	3.3	+ 6.5%	--	--	--

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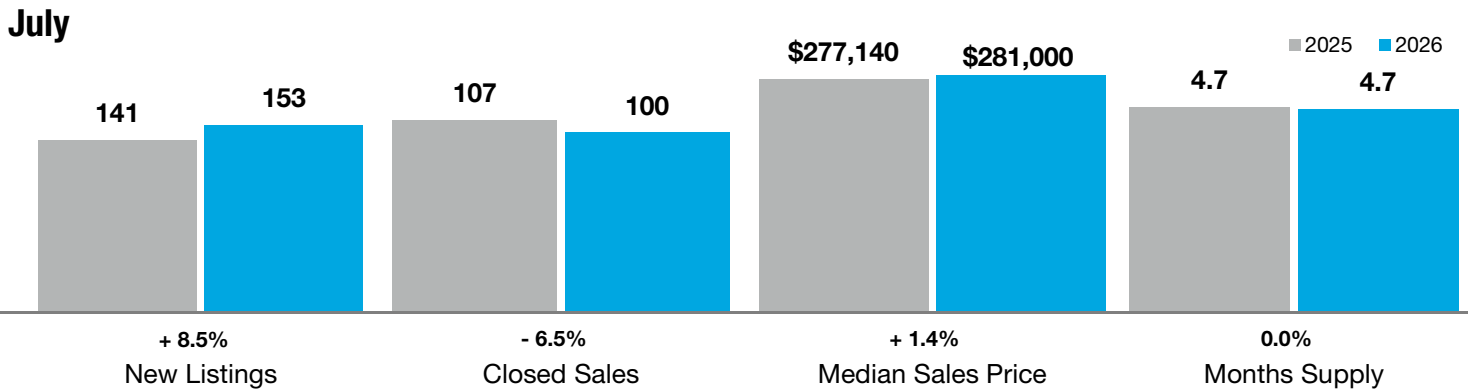


Cleveland County

North Carolina

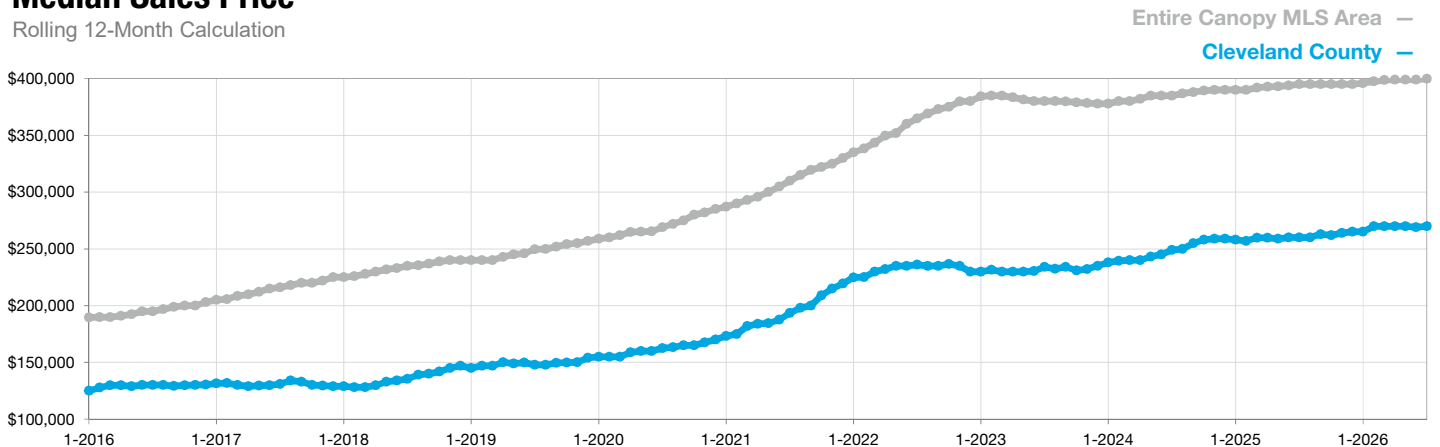
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	141	153	+ 8.5%	909	1,003	+ 10.3%
Pending Sales	94	111	+ 18.1%	646	685	+ 6.0%
Closed Sales	107	100	- 6.5%	595	607	+ 2.0%
Median Sales Price*	\$277,140	\$281,000	+ 1.4%	\$259,840	\$269,000	+ 3.5%
Average Sales Price*	\$287,291	\$308,545	+ 7.4%	\$279,955	\$297,914	+ 6.4%
Percent of Original List Price Received*	94.3%	93.9%	- 0.4%	94.1%	93.8%	- 0.3%
List to Close	110	99	- 10.0%	111	109	- 1.8%
Days on Market Until Sale	66	57	- 13.6%	68	66	- 2.9%
Cumulative Days on Market Until Sale	74	61	- 17.6%	81	80	- 1.2%
Average List Price	\$301,697	\$333,495	+ 10.5%	\$308,971	\$314,760	+ 1.9%
Inventory of Homes for Sale	383	413	+ 7.8%	--	--	--
Months Supply of Inventory	4.7	4.7	0.0%	--	--	--

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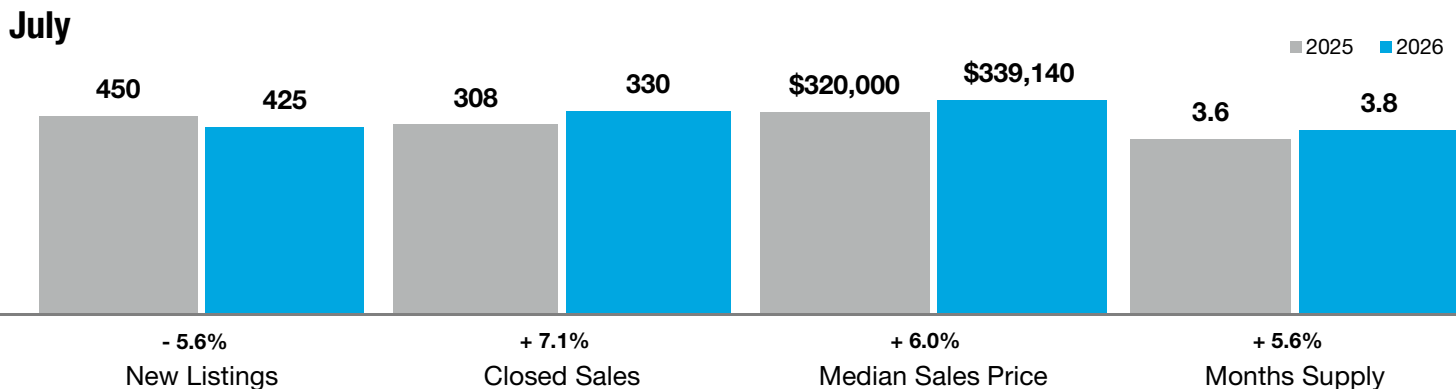


Gaston County

North Carolina

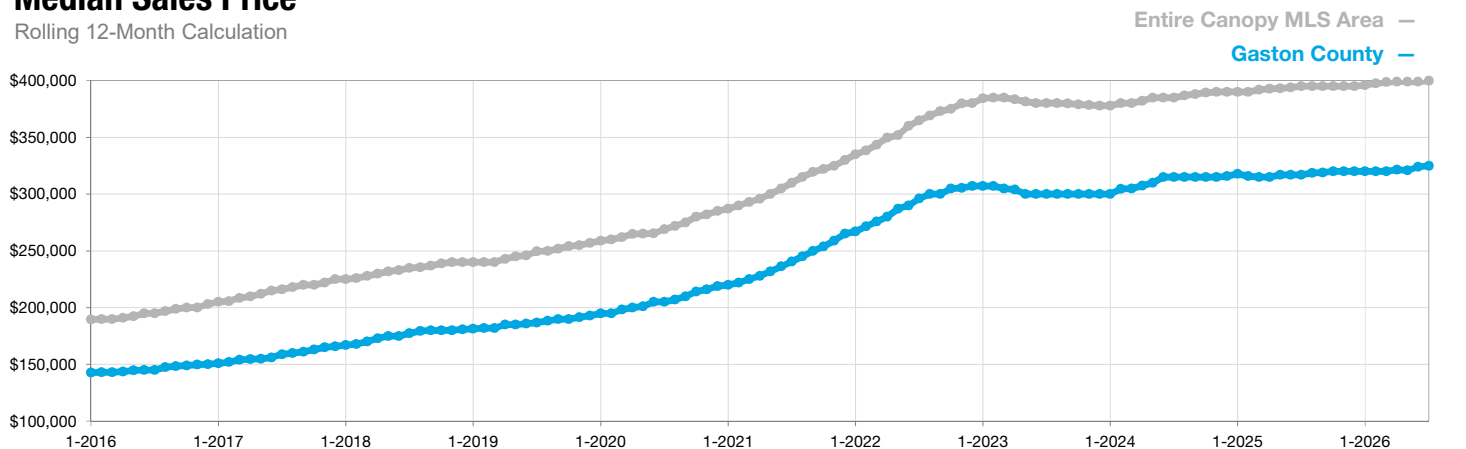
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	450	425	- 5.6%	3,000	3,044	+ 1.5%
Pending Sales	267	296	+ 10.9%	2,127	2,192	+ 3.1%
Closed Sales	308	330	+ 7.1%	2,055	2,066	+ 0.5%
Median Sales Price*	\$320,000	\$339,140	+ 6.0%	\$317,500	\$324,900	+ 2.3%
Average Sales Price*	\$370,414	\$393,225	+ 6.2%	\$360,075	\$384,584	+ 6.8%
Percent of Original List Price Received*	96.0%	95.8%	- 0.2%	95.6%	95.3%	- 0.3%
List to Close	84	95	+ 13.1%	96	105	+ 9.4%
Days on Market Until Sale	42	49	+ 16.7%	54	60	+ 11.1%
Cumulative Days on Market Until Sale	46	53	+ 15.2%	61	70	+ 14.8%
Average List Price	\$366,581	\$401,201	+ 9.4%	\$373,731	\$399,758	+ 7.0%
Inventory of Homes for Sale	1,051	1,115	+ 6.1%	--	--	--
Months Supply of Inventory	3.6	3.8	+ 5.6%	--	--	--

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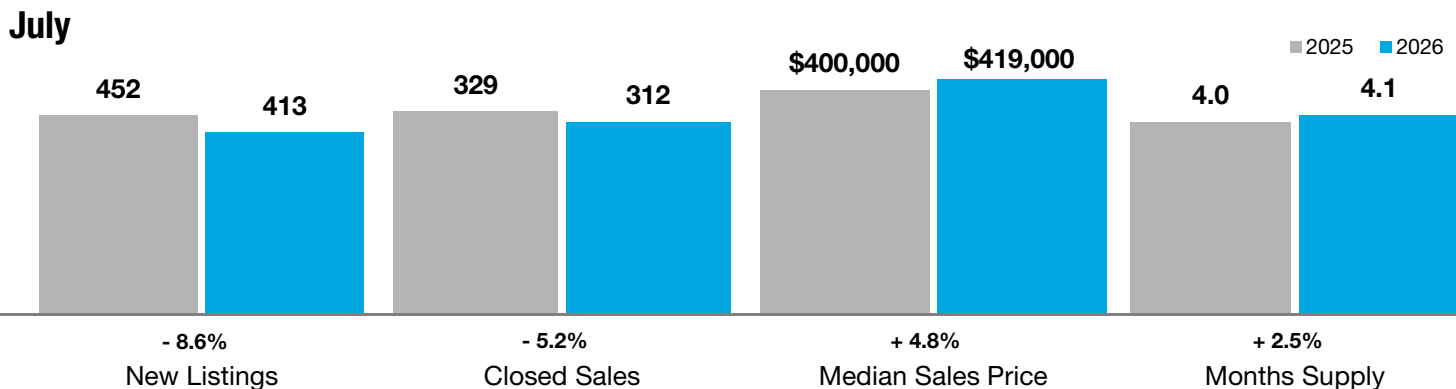


Iredell County

North Carolina

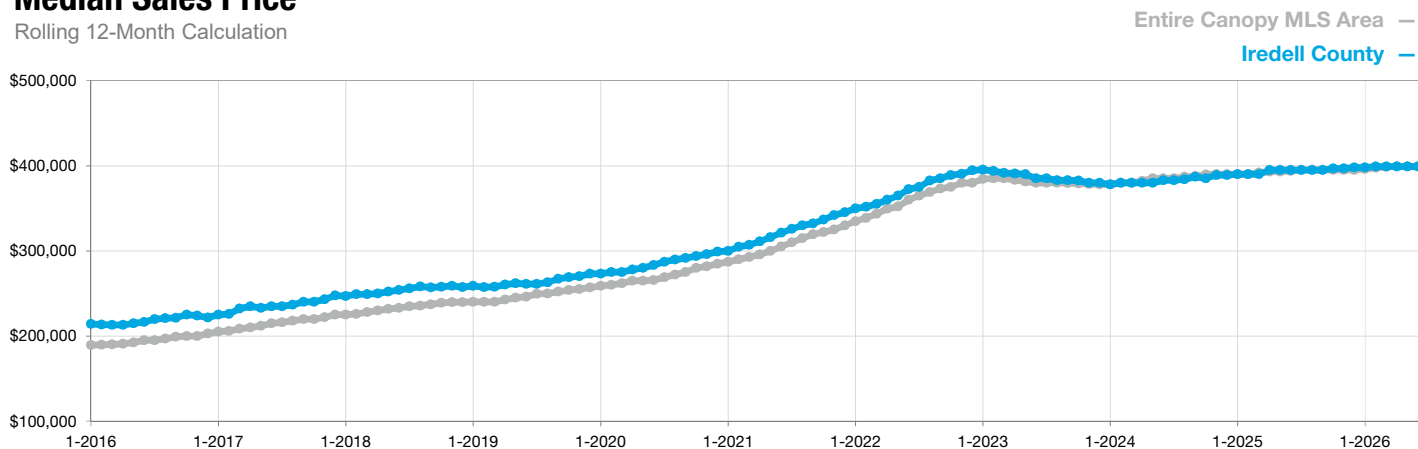
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	452	413	- 8.6%	2,990	2,819	- 5.7%
Pending Sales	315	328	+ 4.1%	2,128	1,989	- 6.5%
Closed Sales	329	312	- 5.2%	1,998	1,775	- 11.2%
Median Sales Price*	\$400,000	\$419,000	+ 4.8%	\$395,000	\$399,900	+ 1.2%
Average Sales Price*	\$493,816	\$588,386	+ 19.2%	\$525,483	\$563,788	+ 7.3%
Percent of Original List Price Received*	95.4%	94.8%	- 0.6%	95.3%	94.6%	- 0.7%
List to Close	87	99	+ 13.8%	103	107	+ 3.9%
Days on Market Until Sale	44	57	+ 29.5%	57	64	+ 12.3%
Cumulative Days on Market Until Sale	51	68	+ 33.3%	65	75	+ 15.4%
Average List Price	\$560,874	\$674,255	+ 20.2%	\$612,326	\$645,891	+ 5.5%
Inventory of Homes for Sale	1,125	1,085	- 3.6%	--	--	--
Months Supply of Inventory	4.0	4.1	+ 2.5%	--	--	--

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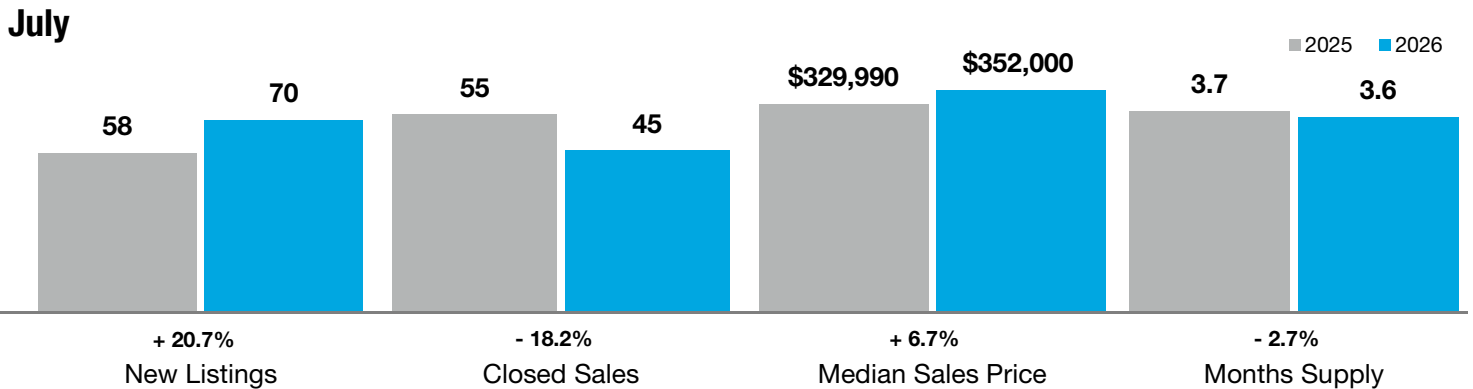


Lincoln County

North Carolina

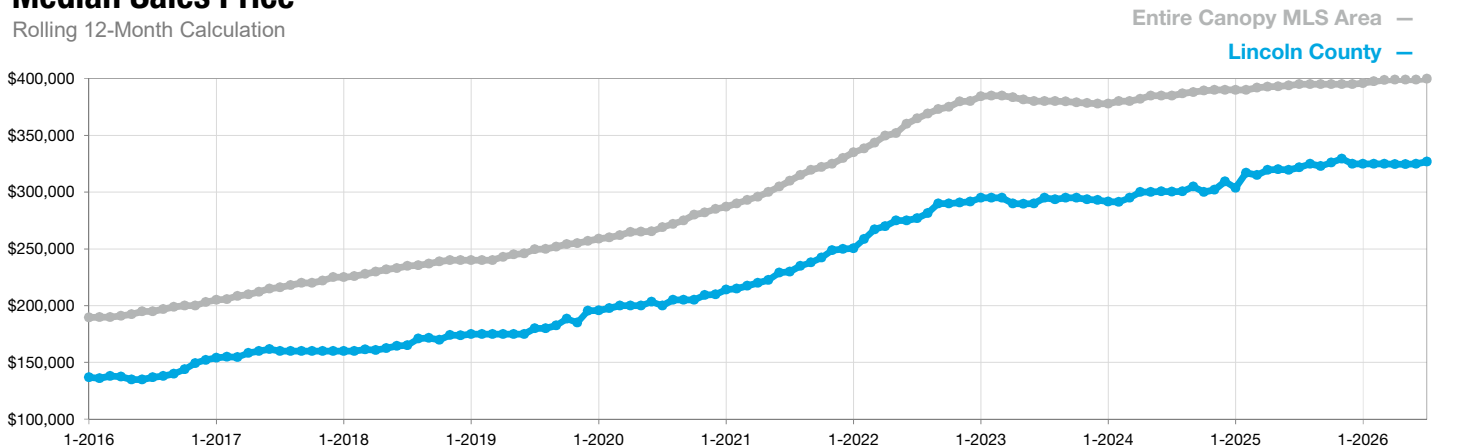
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	58	70	+ 20.7%	423	462	+ 9.2%
Pending Sales	53	38	- 28.3%	326	318	- 2.5%
Closed Sales	55	45	- 18.2%	313	290	- 7.3%
Median Sales Price*	\$329,990	\$352,000	+ 6.7%	\$326,000	\$327,250	+ 0.4%
Average Sales Price*	\$331,673	\$374,190	+ 12.8%	\$341,416	\$354,255	+ 3.8%
Percent of Original List Price Received*	94.7%	95.1%	+ 0.4%	95.0%	94.0%	- 1.1%
List to Close	93	104	+ 11.8%	105	104	- 1.0%
Days on Market Until Sale	52	58	+ 11.5%	61	63	+ 3.3%
Cumulative Days on Market Until Sale	56	77	+ 37.5%	72	75	+ 4.2%
Average List Price	\$389,403	\$370,782	- 4.8%	\$376,166	\$374,041	- 0.6%
Inventory of Homes for Sale	158	153	- 3.2%	--	--	--
Months Supply of Inventory	3.7	3.6	- 2.7%	--	--	--

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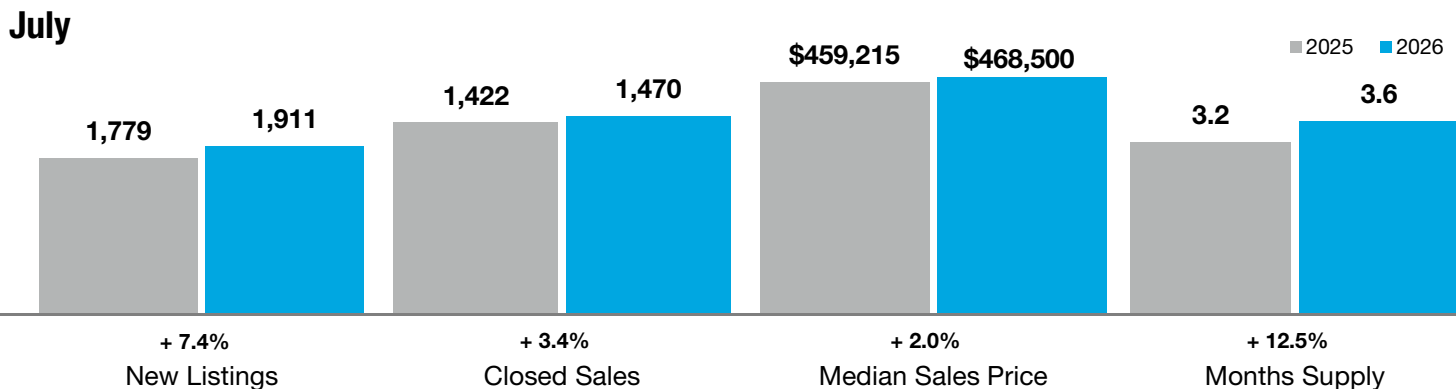


Mecklenburg County

North Carolina

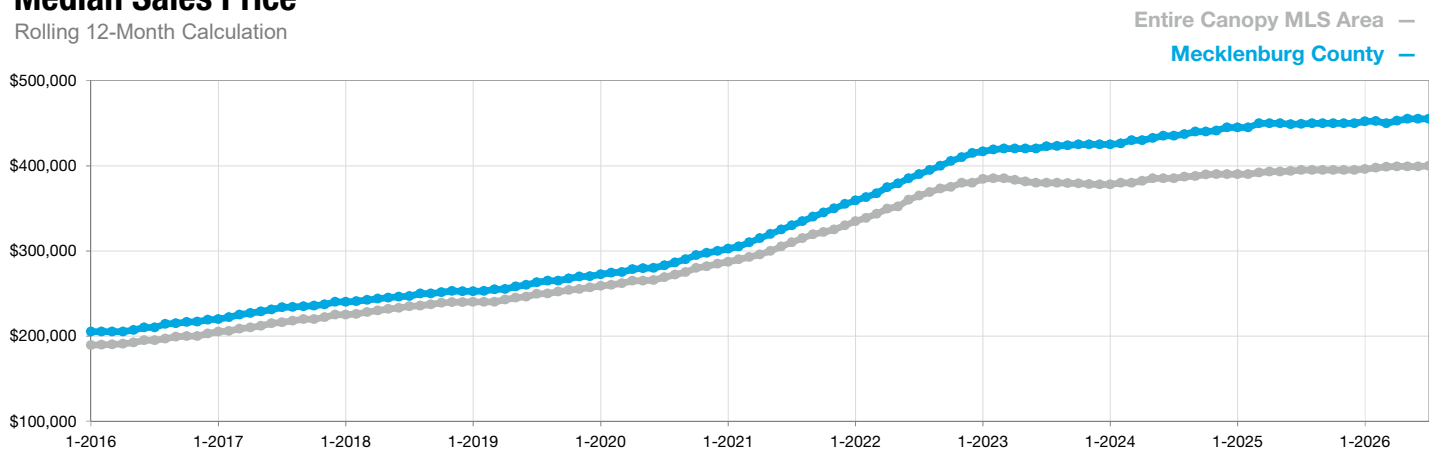
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	1,779	1,911	+ 7.4%	13,429	14,036	+ 4.5%
Pending Sales	1,326	1,322	- 0.3%	9,721	9,811	+ 0.9%
Closed Sales	1,422	1,470	+ 3.4%	9,264	9,032	- 2.5%
Median Sales Price*	\$459,215	\$468,500	+ 2.0%	\$450,000	\$459,918	+ 2.2%
Average Sales Price*	\$601,942	\$658,489	+ 9.4%	\$613,414	\$634,418	+ 3.4%
Percent of Original List Price Received*	96.8%	96.5%	- 0.3%	97.2%	96.5%	- 0.7%
List to Close	82	88	+ 7.3%	86	94	+ 9.3%
Days on Market Until Sale	38	40	+ 5.3%	41	48	+ 17.1%
Cumulative Days on Market Until Sale	42	46	+ 9.5%	46	56	+ 21.7%
Average List Price	\$580,367	\$619,327	+ 6.7%	\$627,112	\$660,576	+ 5.3%
Inventory of Homes for Sale	4,060	4,593	+ 13.1%	--	--	--
Months Supply of Inventory	3.2	3.6	+ 12.5%	--	--	--

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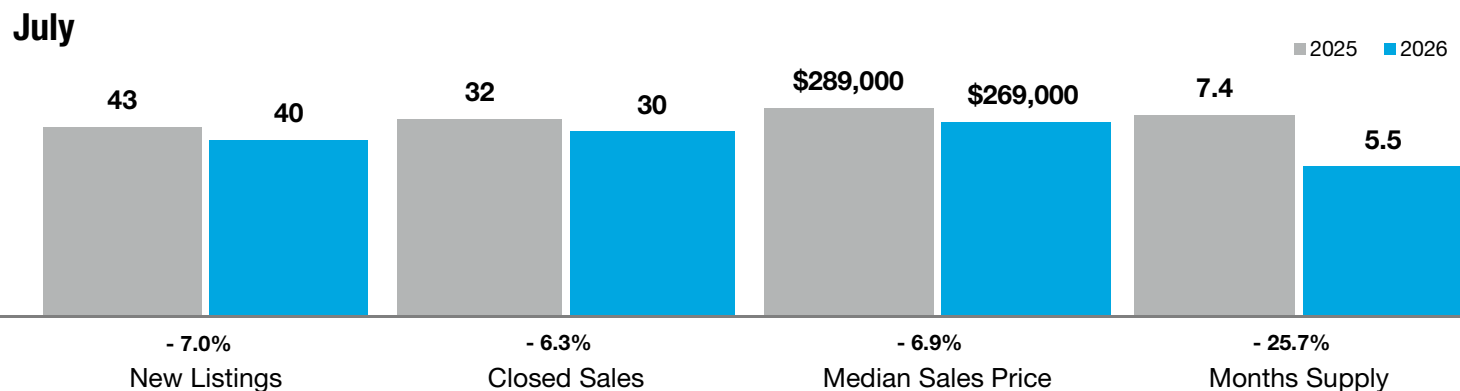


Montgomery County

North Carolina

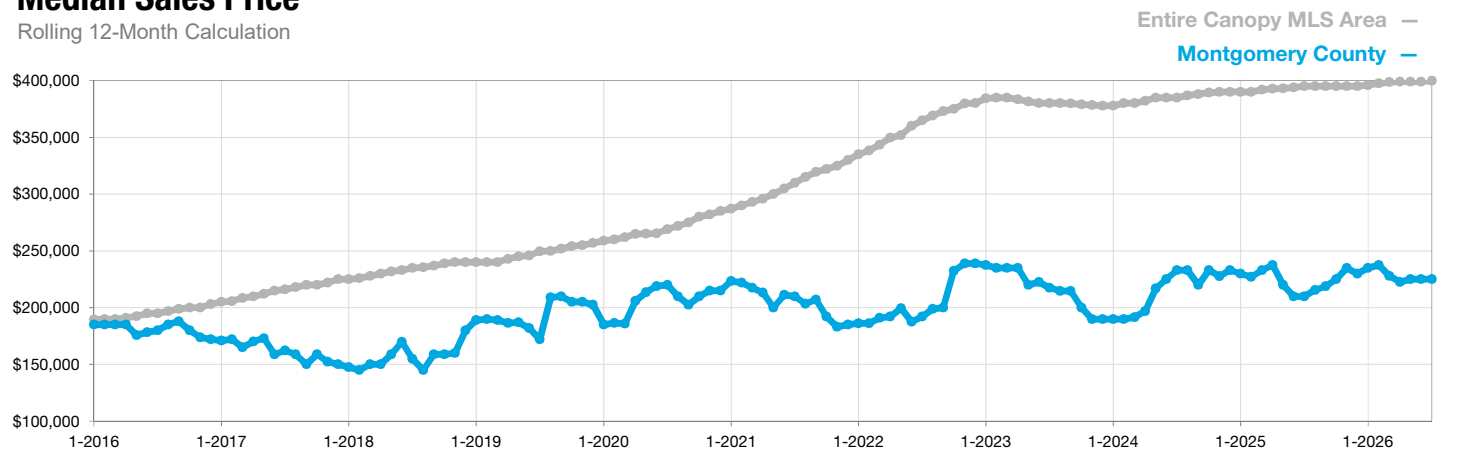
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	43	40	- 7.0%	285	253	- 11.2%
Pending Sales	22	30	+ 36.4%	178	177	- 0.6%
Closed Sales	32	30	- 6.3%	177	168	- 5.1%
Median Sales Price*	\$289,000	\$269,000	- 6.9%	\$210,000	\$195,000	- 7.1%
Average Sales Price*	\$551,856	\$361,827	- 34.4%	\$347,427	\$333,987	- 3.9%
Percent of Original List Price Received*	88.7%	92.0%	+ 3.7%	90.5%	89.6%	- 1.0%
List to Close	105	118	+ 12.4%	124	148	+ 19.4%
Days on Market Until Sale	78	80	+ 2.6%	87	109	+ 25.3%
Cumulative Days on Market Until Sale	80	90	+ 12.5%	99	125	+ 26.3%
Average List Price	\$436,093	\$648,021	+ 48.6%	\$402,003	\$452,228	+ 12.5%
Inventory of Homes for Sale	169	135	- 20.1%	--	--	--
Months Supply of Inventory	7.4	5.5	- 25.7%	--	--	--

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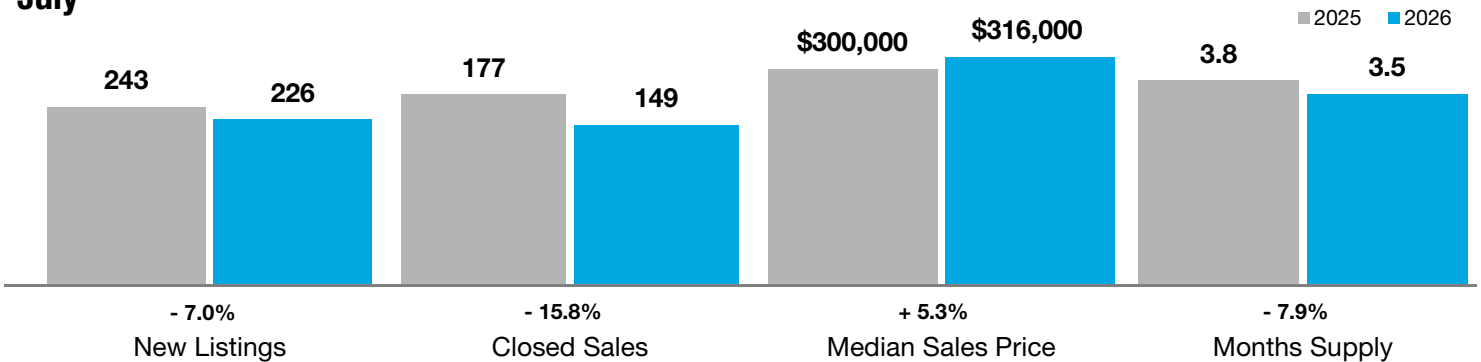
Rowan County

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	243	226	- 7.0%	1,539	1,634	+ 6.2%
Pending Sales	161	174	+ 8.1%	1,109	1,265	+ 14.1%
Closed Sales	177	149	- 15.8%	1,053	1,143	+ 8.5%
Median Sales Price*	\$300,000	\$316,000	+ 5.3%	\$287,000	\$312,000	+ 8.7%
Average Sales Price*	\$331,085	\$355,923	+ 7.5%	\$335,475	\$345,264	+ 2.9%
Percent of Original List Price Received*	94.2%	95.7%	+ 1.6%	94.3%	95.2%	+ 1.0%
List to Close	93	101	+ 8.6%	97	104	+ 7.2%
Days on Market Until Sale	49	52	+ 6.1%	54	58	+ 7.4%
Cumulative Days on Market Until Sale	53	68	+ 28.3%	62	68	+ 9.7%
Average List Price	\$350,649	\$360,468	+ 2.8%	\$361,342	\$367,746	+ 1.8%
Inventory of Homes for Sale	563	575	+ 2.1%	--	--	--
Months Supply of Inventory	3.8	3.5	- 7.9%	--	--	--

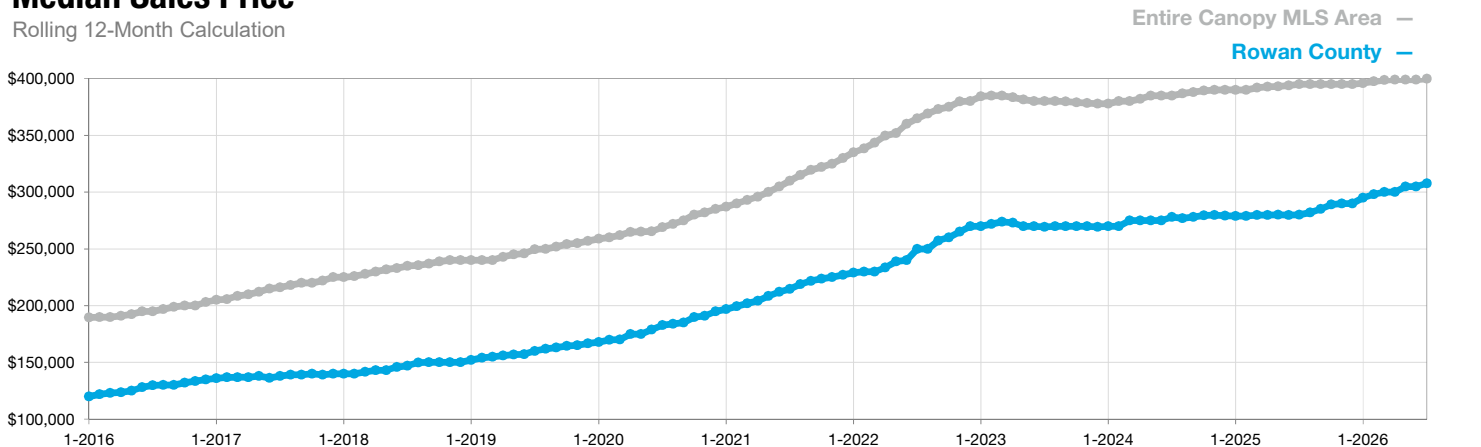
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July



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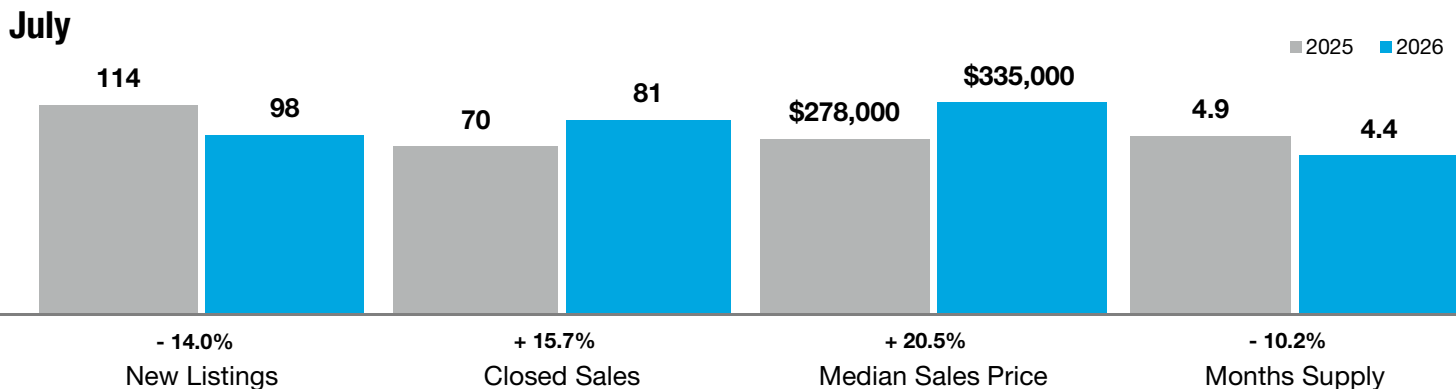


Stanly County

North Carolina

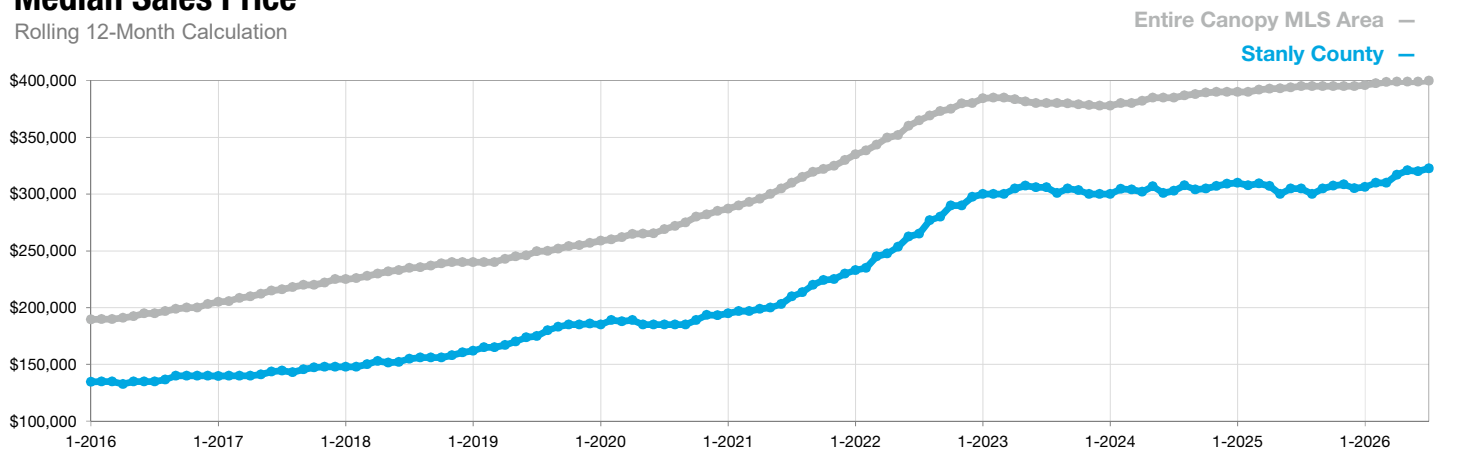
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	114	98	- 14.0%	717	742	+ 3.5%
Pending Sales	59	71	+ 20.3%	456	513	+ 12.5%
Closed Sales	70	81	+ 15.7%	462	480	+ 3.9%
Median Sales Price*	\$278,000	\$335,000	+ 20.5%	\$299,000	\$329,450	+ 10.2%
Average Sales Price*	\$331,981	\$349,777	+ 5.4%	\$337,343	\$368,099	+ 9.1%
Percent of Original List Price Received*	94.2%	94.1%	- 0.1%	94.4%	94.3%	- 0.1%
List to Close	87	105	+ 20.7%	96	108	+ 12.5%
Days on Market Until Sale	49	60	+ 22.4%	54	69	+ 27.8%
Cumulative Days on Market Until Sale	58	63	+ 8.6%	65	77	+ 18.5%
Average List Price	\$389,511	\$497,569	+ 27.7%	\$406,730	\$404,056	- 0.7%
Inventory of Homes for Sale	307	306	- 0.3%	--	--	--
Months Supply of Inventory	4.9	4.4	- 10.2%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for July 2026

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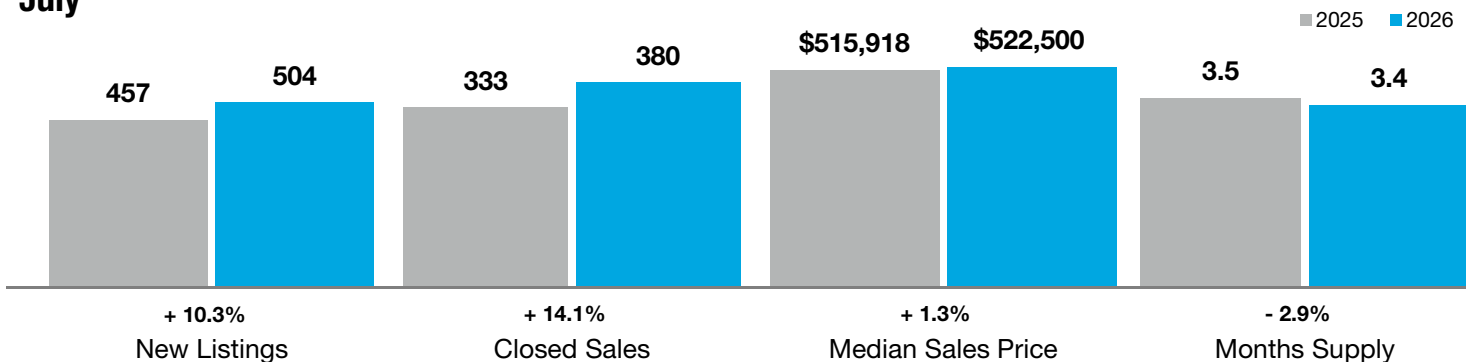
Union County

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	457	504	+ 10.3%	3,118	3,452	+ 10.7%
Pending Sales	334	367	+ 9.9%	2,275	2,511	+ 10.4%
Closed Sales	333	380	+ 14.1%	2,093	2,332	+ 11.4%
Median Sales Price*	\$515,918	\$522,500	+ 1.3%	\$485,000	\$481,568	- 0.7%
Average Sales Price*	\$673,688	\$644,395	- 4.3%	\$630,460	\$611,370	- 3.0%
Percent of Original List Price Received*	96.4%	96.7%	+ 0.3%	97.2%	96.4%	- 0.8%
List to Close	98	96	- 2.0%	96	100	+ 4.2%
Days on Market Until Sale	47	44	- 6.4%	50	53	+ 6.0%
Cumulative Days on Market Until Sale	50	51	+ 2.0%	51	59	+ 15.7%
Average List Price	\$658,932	\$676,334	+ 2.6%	\$677,809	\$662,591	- 2.2%
Inventory of Homes for Sale	1,034	1,113	+ 7.6%	--	--	--
Months Supply of Inventory	3.5	3.4	- 2.9%	--	--	--

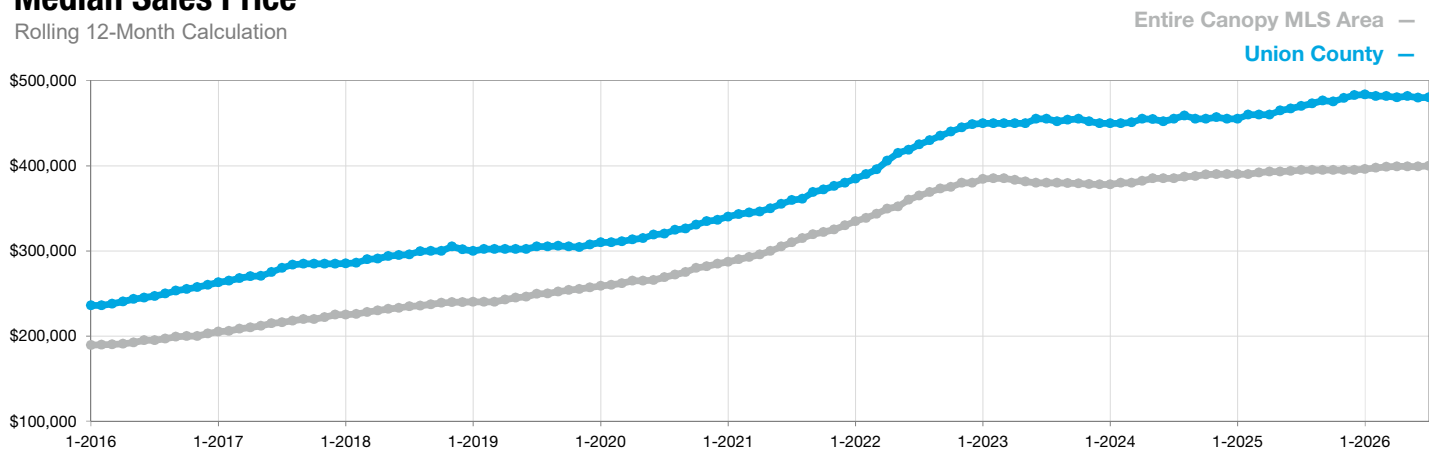
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July



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for July 2026

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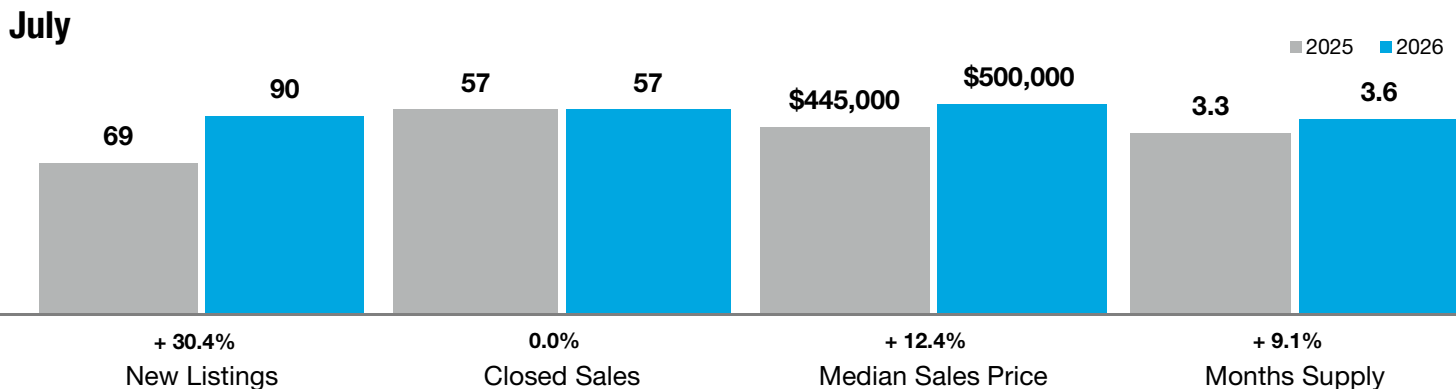


Belmont

North Carolina

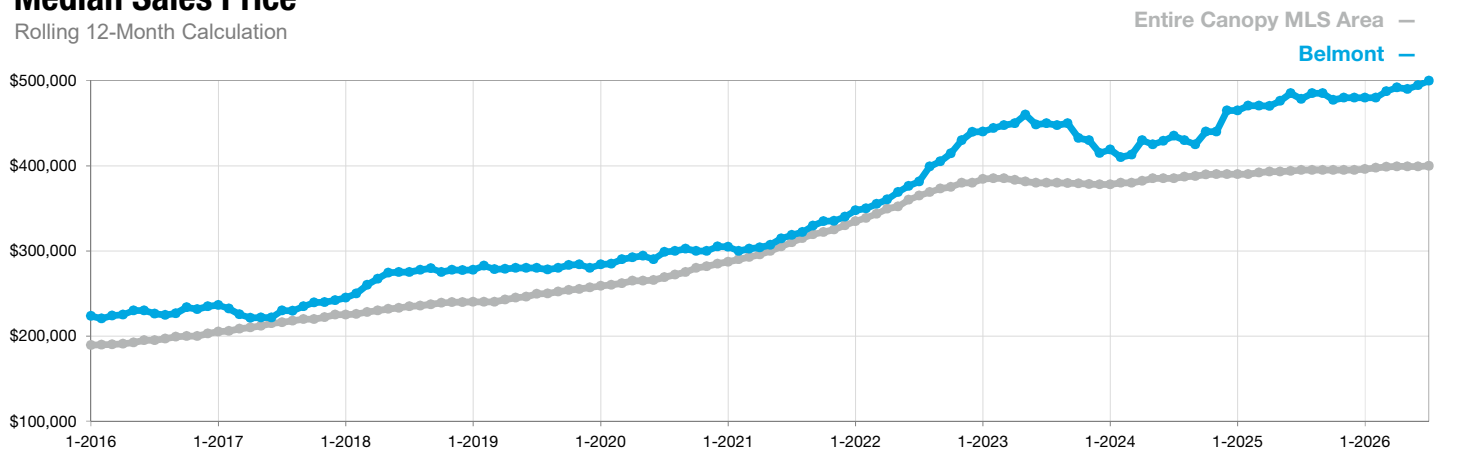
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	69	90	+ 30.4%	449	575	+ 28.1%
Pending Sales	46	56	+ 21.7%	327	409	+ 25.1%
Closed Sales	57	57	0.0%	314	384	+ 22.3%
Median Sales Price*	\$445,000	\$500,000	+ 12.4%	\$478,500	\$508,750	+ 6.3%
Average Sales Price*	\$514,891	\$606,741	+ 17.8%	\$552,412	\$608,564	+ 10.2%
Percent of Original List Price Received*	97.4%	97.0%	- 0.4%	96.9%	96.3%	- 0.6%
List to Close	82	88	+ 7.3%	96	95	- 1.0%
Days on Market Until Sale	41	52	+ 26.8%	57	55	- 3.5%
Cumulative Days on Market Until Sale	32	37	+ 15.6%	52	56	+ 7.7%
Average List Price	\$509,246	\$569,156	+ 11.8%	\$558,472	\$590,895	+ 5.8%
Inventory of Homes for Sale	148	183	+ 23.6%	--	--	--
Months Supply of Inventory	3.3	3.6	+ 9.1%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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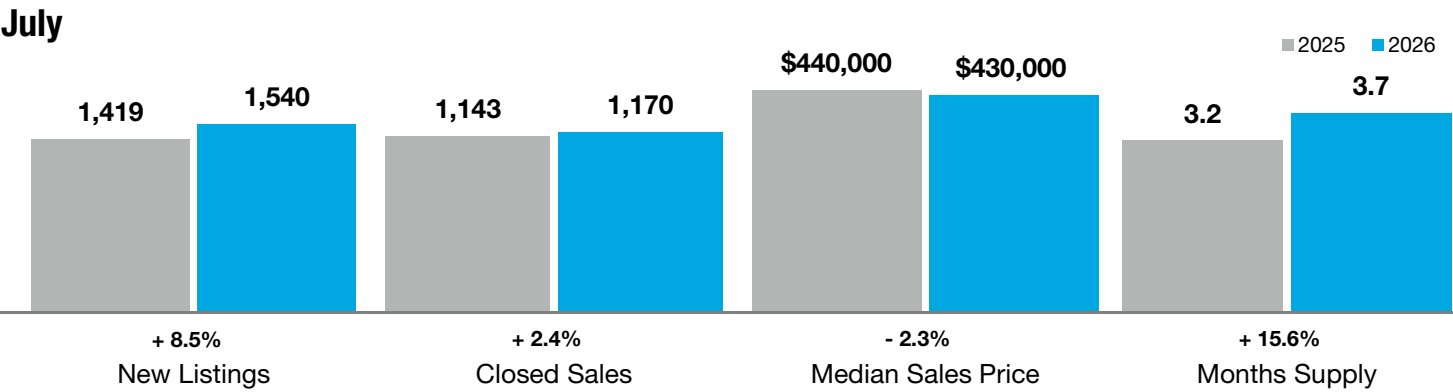


City of Charlotte

North Carolina

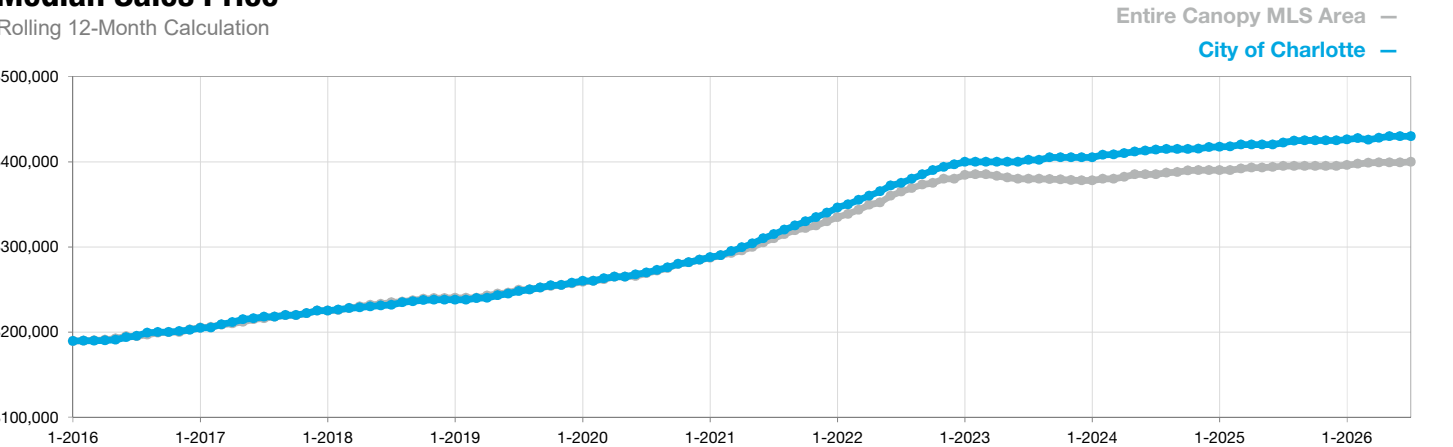
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	1,419	1,540	+ 8.5%	10,788	11,405	+ 5.7%
Pending Sales	1,034	1,041	+ 0.7%	7,790	7,846	+ 0.7%
Closed Sales	1,143	1,170	+ 2.4%	7,452	7,212	- 3.2%
Median Sales Price*	\$440,000	\$430,000	- 2.3%	\$427,125	\$430,000	+ 0.7%
Average Sales Price*	\$582,056	\$629,472	+ 8.1%	\$594,961	\$610,856	+ 2.7%
Percent of Original List Price Received*	96.9%	96.5%	- 0.4%	97.1%	96.5%	- 0.6%
List to Close	83	89	+ 7.2%	86	94	+ 9.3%
Days on Market Until Sale	38	40	+ 5.3%	41	48	+ 17.1%
Cumulative Days on Market Until Sale	42	46	+ 9.5%	46	56	+ 21.7%
Average List Price	\$550,804	\$587,606	+ 6.7%	\$598,629	\$631,761	+ 5.5%
Inventory of Homes for Sale	3,242	3,754	+ 15.8%	--	--	--
Months Supply of Inventory	3.2	3.7	+ 15.6%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for July 2026

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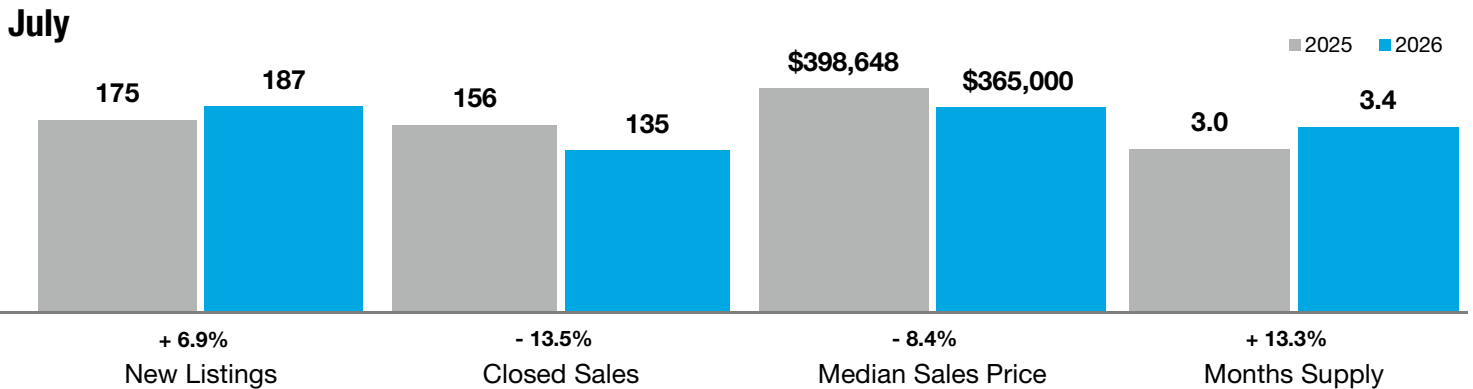


Concord

North Carolina

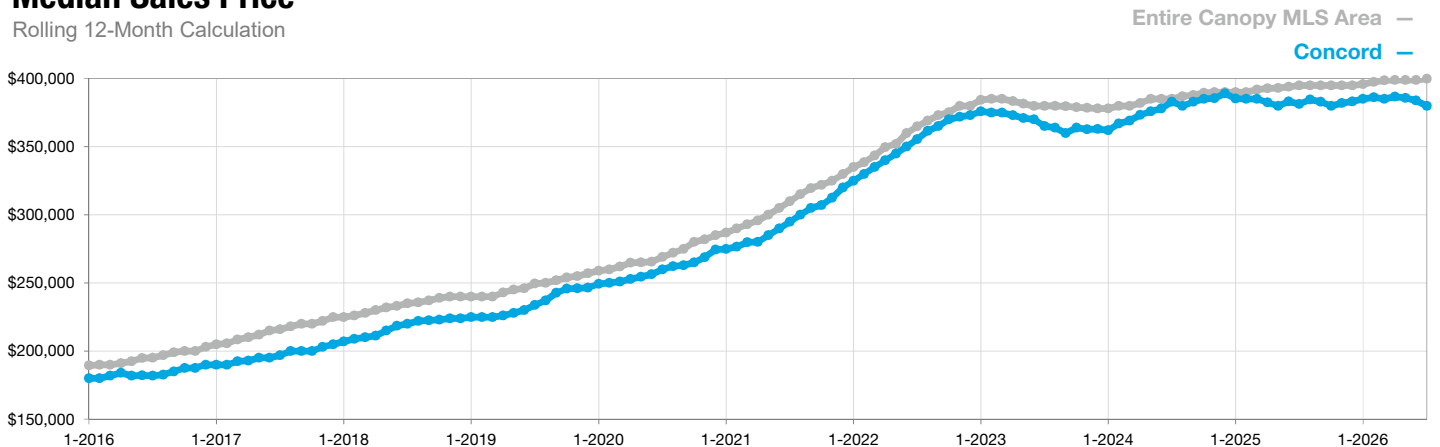
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	175	187	+ 6.9%	1,323	1,318	- 0.4%
Pending Sales	130	137	+ 5.4%	995	950	- 4.5%
Closed Sales	156	135	- 13.5%	931	865	- 7.1%
Median Sales Price*	\$398,648	\$365,000	- 8.4%	\$380,000	\$375,000	- 1.3%
Average Sales Price*	\$465,643	\$451,919	- 2.9%	\$439,147	\$441,321	+ 0.5%
Percent of Original List Price Received*	95.5%	96.0%	+ 0.5%	95.8%	95.6%	- 0.2%
List to Close	83	80	- 3.6%	91	95	+ 4.4%
Days on Market Until Sale	43	38	- 11.6%	48	52	+ 8.3%
Cumulative Days on Market Until Sale	43	47	+ 9.3%	53	61	+ 15.1%
Average List Price	\$434,336	\$497,375	+ 14.5%	\$463,066	\$469,600	+ 1.4%
Inventory of Homes for Sale	399	429	+ 7.5%	--	--	--
Months Supply of Inventory	3.0	3.4	+ 13.3%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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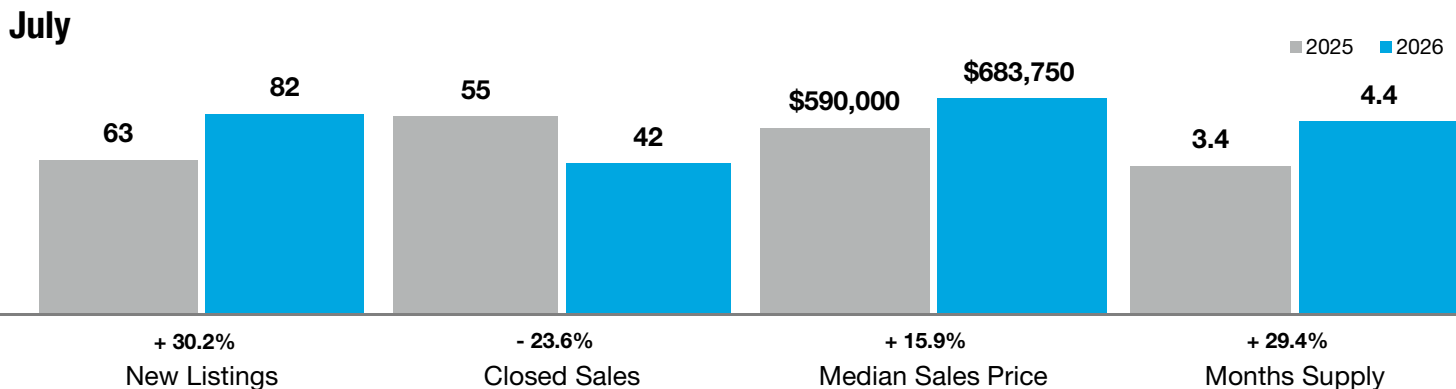


Cornelius

North Carolina

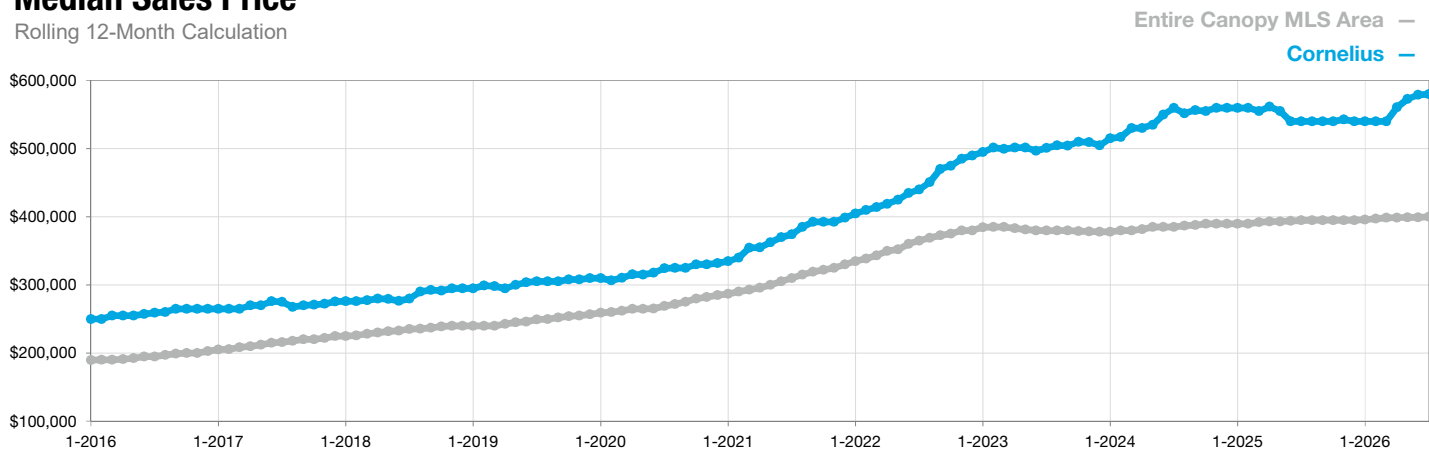
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	63	82	+ 30.2%	475	570	+ 20.0%
Pending Sales	63	59	- 6.3%	345	359	+ 4.1%
Closed Sales	55	42	- 23.6%	329	331	+ 0.6%
Median Sales Price*	\$590,000	\$683,750	+ 15.9%	\$545,000	\$615,000	+ 12.8%
Average Sales Price*	\$949,121	\$1,460,539	+ 53.9%	\$829,560	\$1,019,004	+ 22.8%
Percent of Original List Price Received*	95.2%	93.0%	- 2.3%	96.2%	95.3%	- 0.9%
List to Close	88	83	- 5.7%	88	85	- 3.4%
Days on Market Until Sale	50	44	- 12.0%	44	46	+ 4.5%
Cumulative Days on Market Until Sale	56	61	+ 8.9%	52	56	+ 7.7%
Average List Price	\$979,530	\$956,741	- 2.3%	\$994,751	\$1,071,795	+ 7.7%
Inventory of Homes for Sale	159	210	+ 32.1%	--	--	--
Months Supply of Inventory	3.4	4.4	+ 29.4%	--	--	--

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Median Sales Price

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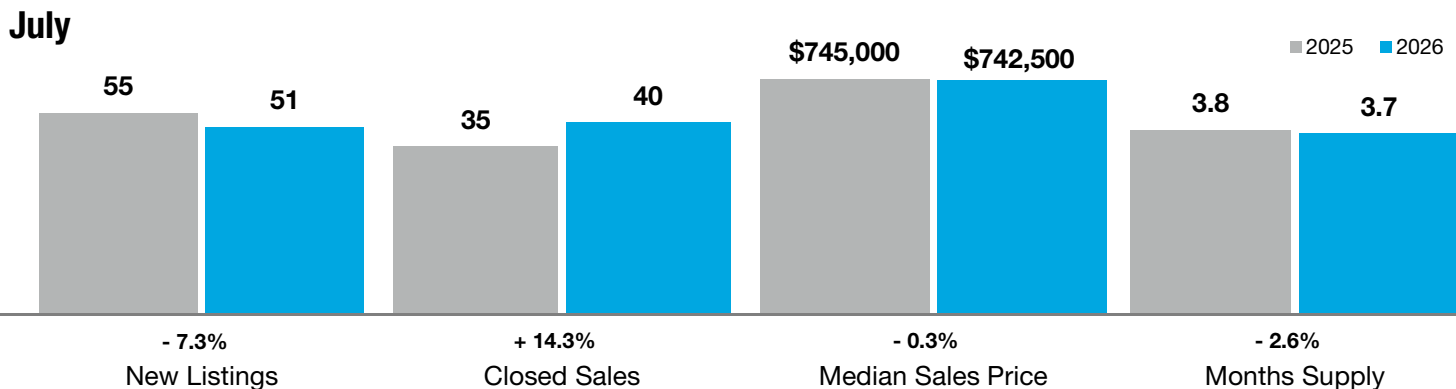


Davidson

North Carolina

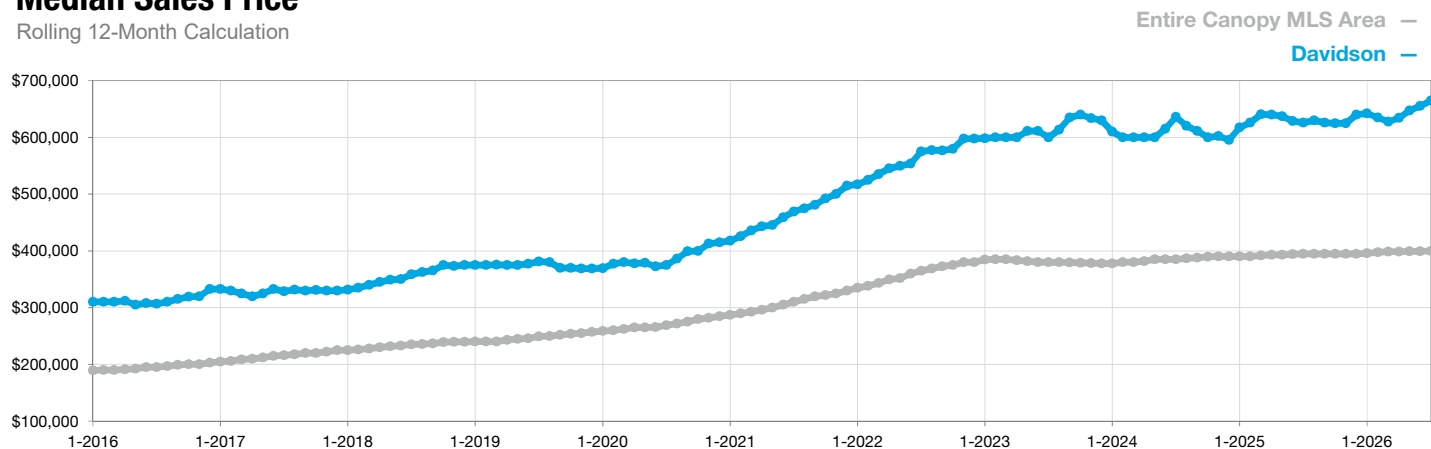
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	55	51	- 7.3%	400	326	- 18.5%
Pending Sales	34	33	- 2.9%	265	220	- 17.0%
Closed Sales	35	40	+ 14.3%	258	215	- 16.7%
Median Sales Price*	\$745,000	\$742,500	- 0.3%	\$657,500	\$709,114	+ 7.9%
Average Sales Price*	\$871,781	\$927,172	+ 6.4%	\$865,783	\$914,148	+ 5.6%
Percent of Original List Price Received*	94.3%	95.7%	+ 1.5%	96.1%	95.7%	- 0.4%
List to Close	96	105	+ 9.4%	99	111	+ 12.1%
Days on Market Until Sale	51	53	+ 3.9%	47	59	+ 25.5%
Cumulative Days on Market Until Sale	60	78	+ 30.0%	57	74	+ 29.8%
Average List Price	\$840,451	\$1,005,714	+ 19.7%	\$961,228	\$1,037,773	+ 8.0%
Inventory of Homes for Sale	139	121	- 12.9%	--	--	--
Months Supply of Inventory	3.8	3.7	- 2.6%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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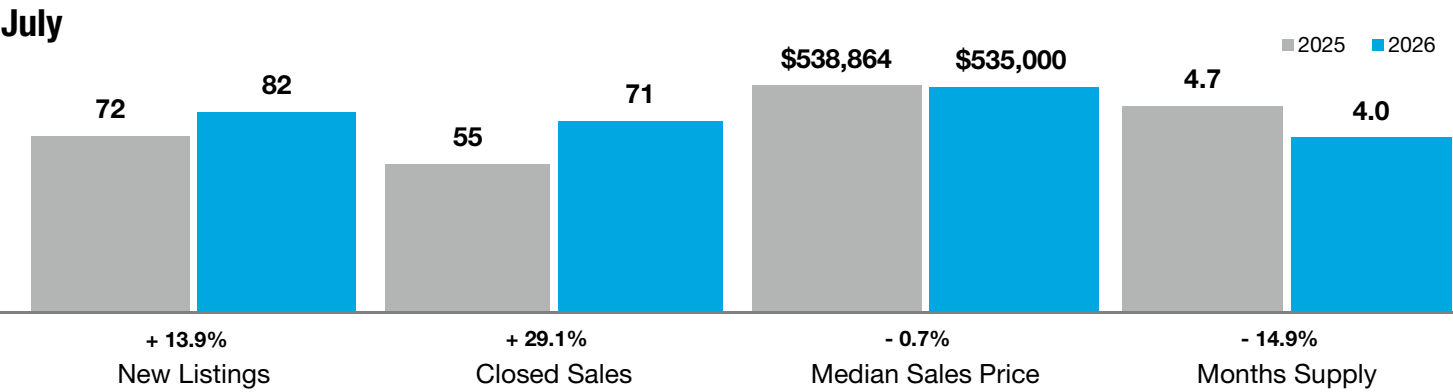


Denver

North Carolina

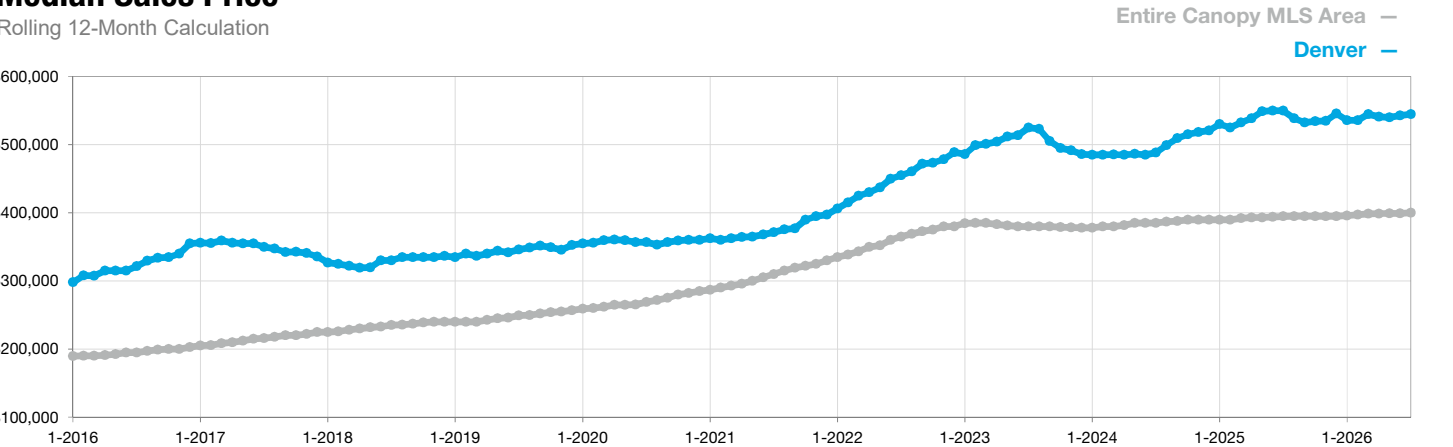
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	72	82	+ 13.9%	636	572	- 10.1%
Pending Sales	54	74	+ 37.0%	378	395	+ 4.5%
Closed Sales	55	71	+ 29.1%	350	349	- 0.3%
Median Sales Price*	\$538,864	\$535,000	- 0.7%	\$550,000	\$558,415	+ 1.5%
Average Sales Price*	\$742,539	\$744,684	+ 0.3%	\$687,470	\$720,128	+ 4.8%
Percent of Original List Price Received*	94.3%	95.3%	+ 1.1%	95.3%	95.3%	0.0%
List to Close	97	97	0.0%	97	110	+ 13.4%
Days on Market Until Sale	52	51	- 1.9%	52	64	+ 23.1%
Cumulative Days on Market Until Sale	53	52	- 1.9%	60	77	+ 28.3%
Average List Price	\$665,166	\$790,368	+ 18.8%	\$770,541	\$804,356	+ 4.4%
Inventory of Homes for Sale	253	216	- 14.6%	--	--	--
Months Supply of Inventory	4.7	4.0	- 14.9%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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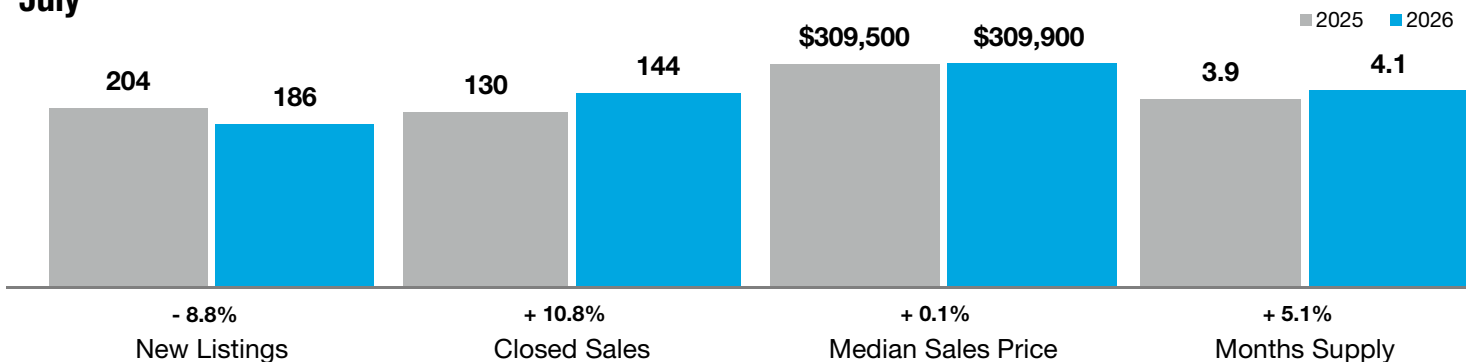
Gastonia

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	204	186	- 8.8%	1,429	1,367	- 4.3%
Pending Sales	106	128	+ 20.8%	997	970	- 2.7%
Closed Sales	130	144	+ 10.8%	967	918	- 5.1%
Median Sales Price*	\$309,500	\$309,900	+ 0.1%	\$295,000	\$294,450	- 0.2%
Average Sales Price*	\$328,930	\$322,191	- 2.0%	\$311,219	\$316,452	+ 1.7%
Percent of Original List Price Received*	95.8%	95.4%	- 0.4%	95.4%	94.9%	- 0.5%
List to Close	88	102	+ 15.9%	96	113	+ 17.7%
Days on Market Until Sale	43	55	+ 27.9%	51	65	+ 27.5%
Cumulative Days on Market Until Sale	51	66	+ 29.4%	63	77	+ 22.2%
Average List Price	\$332,244	\$337,190	+ 1.5%	\$328,318	\$340,956	+ 3.8%
Inventory of Homes for Sale	519	540	+ 4.0%	--	--	--
Months Supply of Inventory	3.9	4.1	+ 5.1%	--	--	--

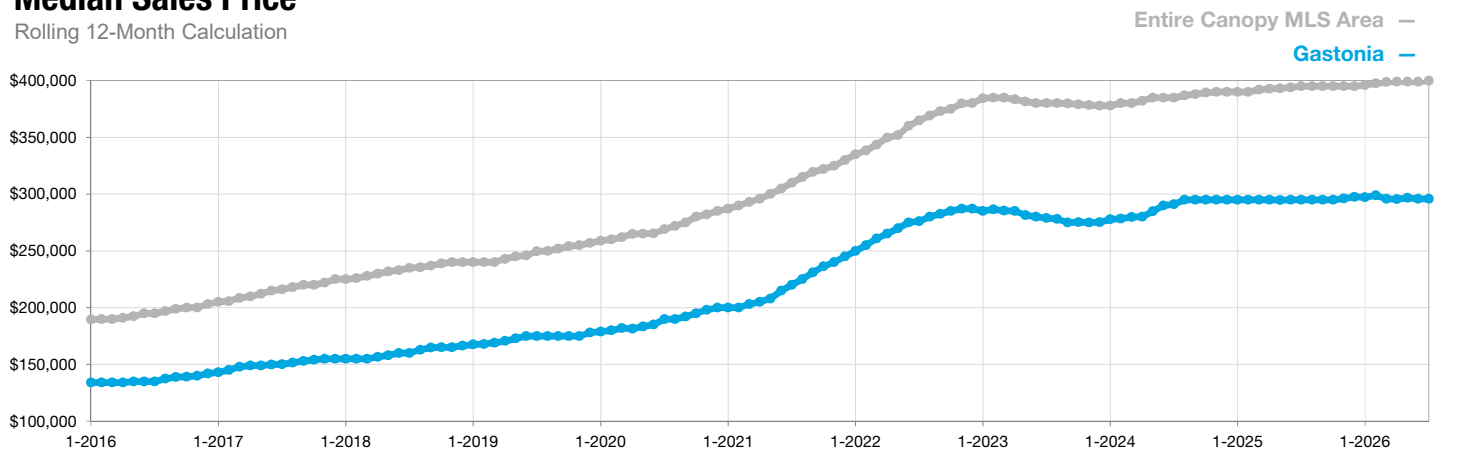
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July



Median Sales Price

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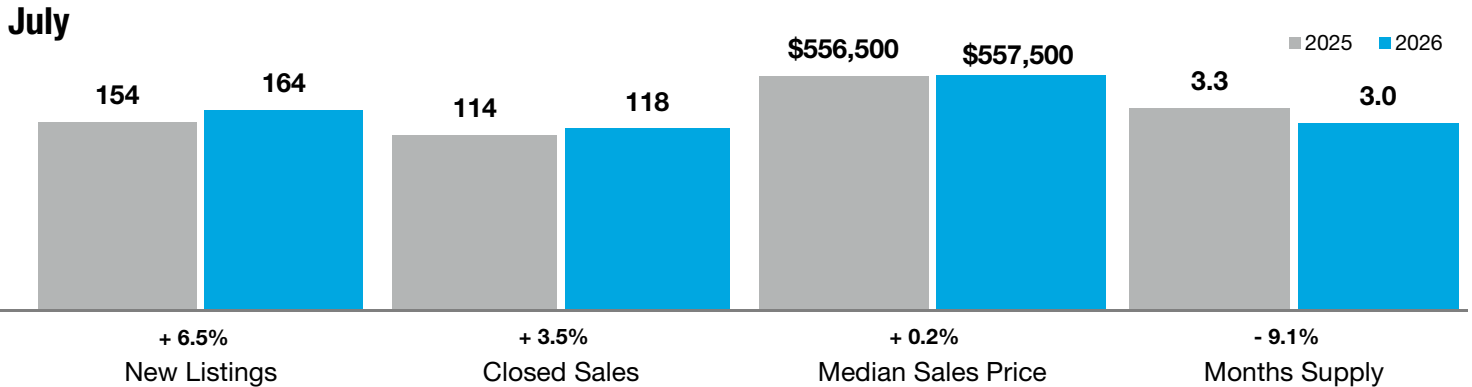


Huntersville

North Carolina

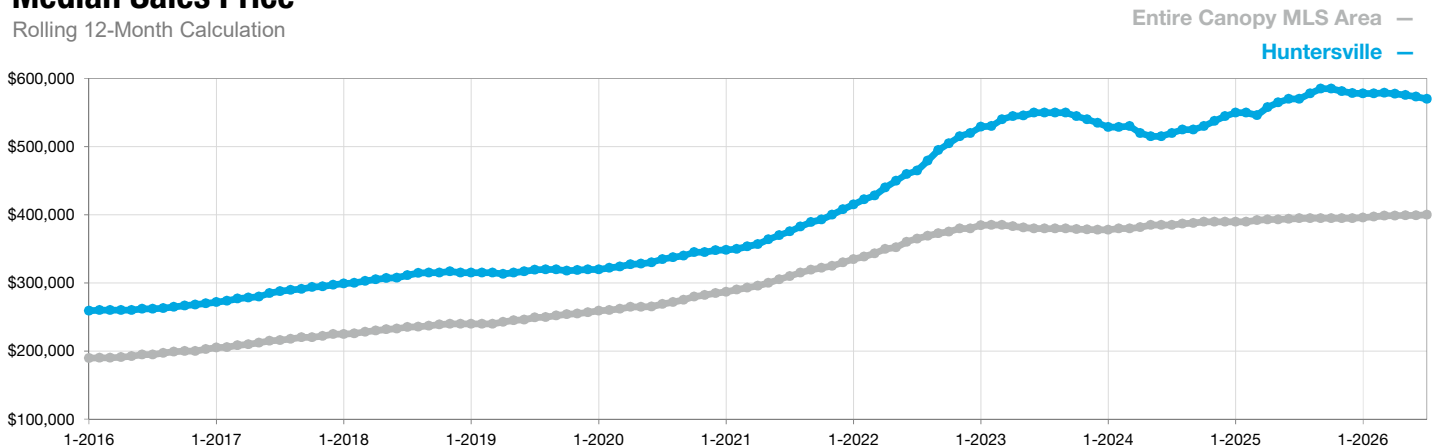
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	154	164	+ 6.5%	1,060	1,094	+ 3.2%
Pending Sales	118	130	+ 10.2%	791	844	+ 6.7%
Closed Sales	114	118	+ 3.5%	738	740	+ 0.3%
Median Sales Price*	\$556,500	\$557,500	+ 0.2%	\$574,630	\$560,320	- 2.5%
Average Sales Price*	\$607,510	\$645,286	+ 6.2%	\$654,596	\$648,750	- 0.9%
Percent of Original List Price Received*	96.3%	97.2%	+ 0.9%	97.6%	97.0%	- 0.6%
List to Close	87	84	- 3.4%	90	93	+ 3.3%
Days on Market Until Sale	48	36	- 25.0%	43	45	+ 4.7%
Cumulative Days on Market Until Sale	49	40	- 18.4%	48	53	+ 10.4%
Average List Price	\$636,401	\$649,648	+ 2.1%	\$670,216	\$665,097	- 0.8%
Inventory of Homes for Sale	328	339	+ 3.4%	--	--	--
Months Supply of Inventory	3.3	3.0	- 9.1%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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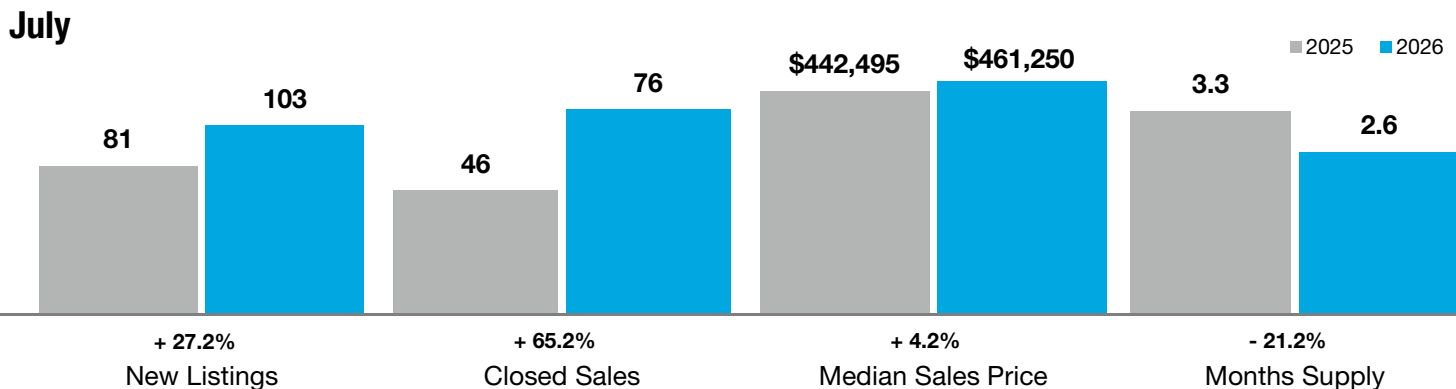


Indian Trail

North Carolina

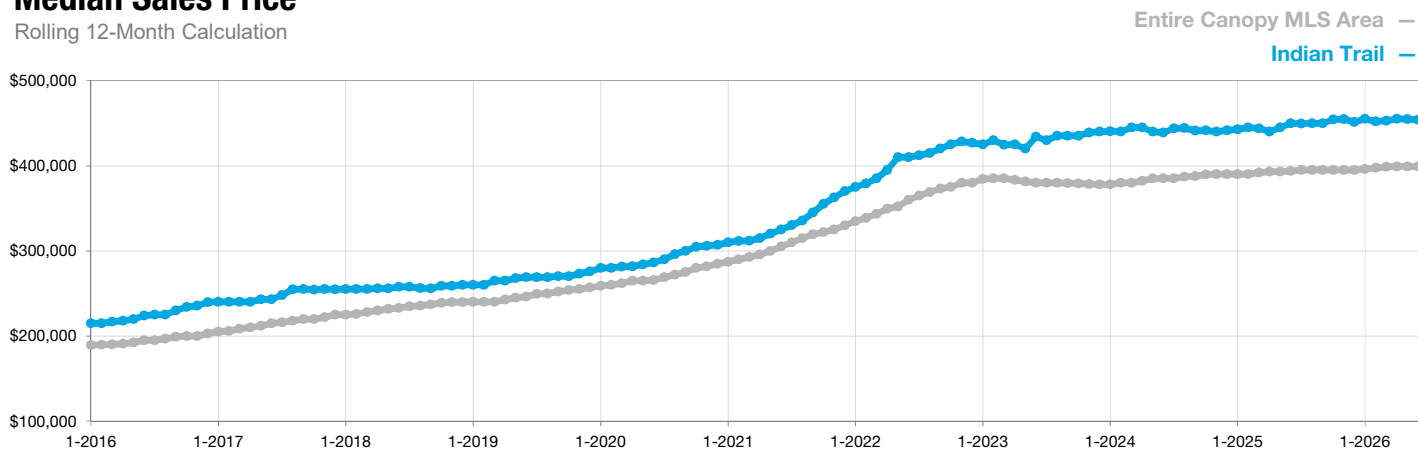
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	81	103	+ 27.2%	589	695	+ 18.0%
Pending Sales	72	87	+ 20.8%	438	564	+ 28.8%
Closed Sales	46	76	+ 65.2%	337	530	+ 57.3%
Median Sales Price*	\$442,495	\$461,250	+ 4.2%	\$450,000	\$453,273	+ 0.7%
Average Sales Price*	\$469,266	\$513,354	+ 9.4%	\$474,315	\$478,577	+ 0.9%
Percent of Original List Price Received*	94.6%	98.4%	+ 4.0%	97.6%	97.0%	- 0.6%
List to Close	106	117	+ 10.4%	88	114	+ 29.5%
Days on Market Until Sale	54	39	- 27.8%	41	55	+ 34.1%
Cumulative Days on Market Until Sale	47	40	- 14.9%	42	60	+ 42.9%
Average List Price	\$459,852	\$506,345	+ 10.1%	\$483,463	\$482,029	- 0.3%
Inventory of Homes for Sale	183	199	+ 8.7%	--	--	--
Months Supply of Inventory	3.3	2.6	- 21.2%	--	--	--

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Median Sales Price

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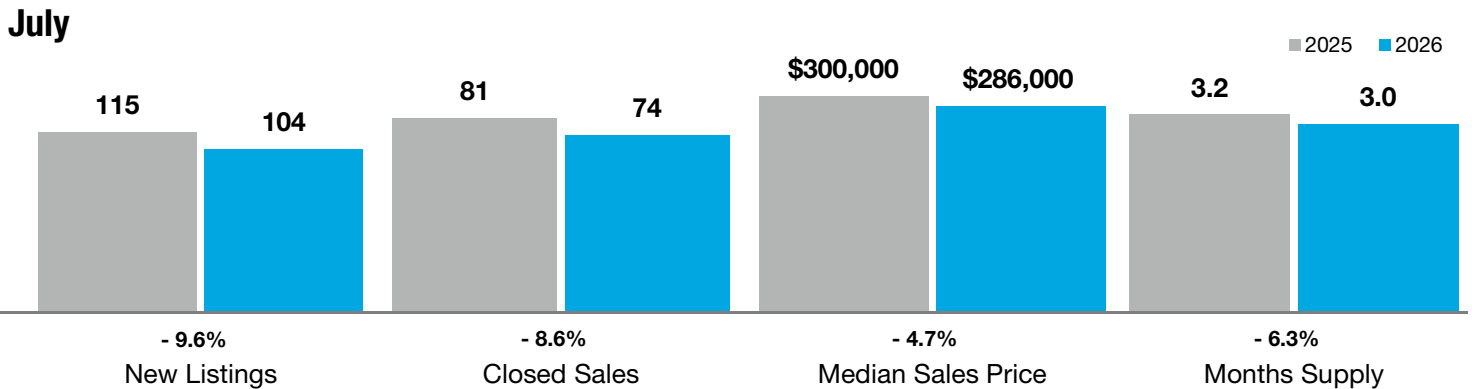


Kannapolis

North Carolina

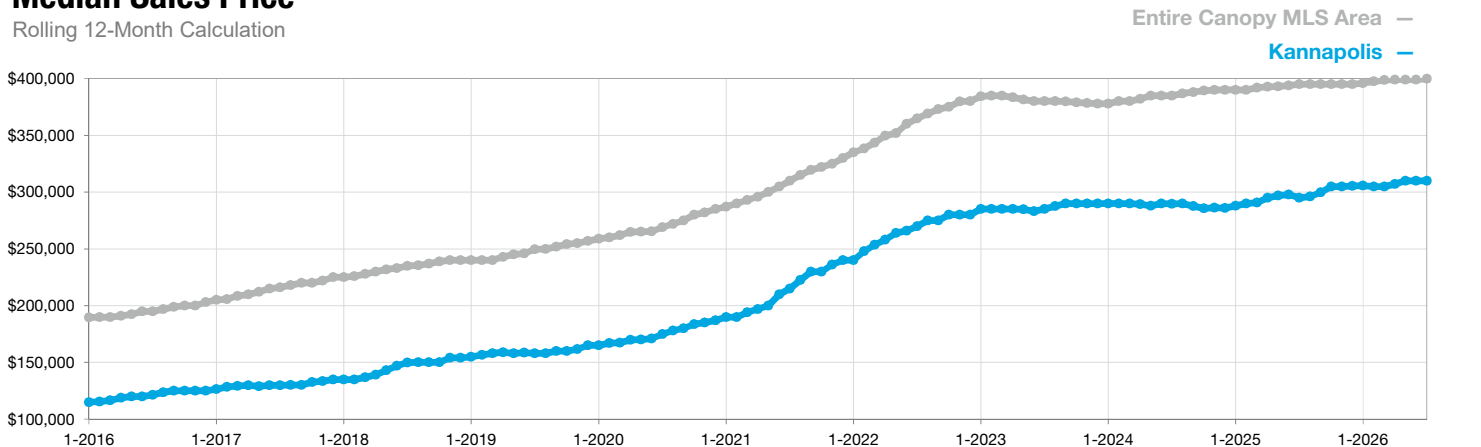
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	115	104	- 9.6%	683	710	+ 4.0%
Pending Sales	69	79	+ 14.5%	526	555	+ 5.5%
Closed Sales	81	74	- 8.6%	492	522	+ 6.1%
Median Sales Price*	\$300,000	\$286,000	- 4.7%	\$305,000	\$309,995	+ 1.6%
Average Sales Price*	\$329,607	\$318,273	- 3.4%	\$324,729	\$325,847	+ 0.3%
Percent of Original List Price Received*	95.6%	93.6%	- 2.1%	95.0%	94.9%	- 0.1%
List to Close	78	104	+ 33.3%	93	93	0.0%
Days on Market Until Sale	35	56	+ 60.0%	49	52	+ 6.1%
Cumulative Days on Market Until Sale	38	69	+ 81.6%	56	59	+ 5.4%
Average List Price	\$353,037	\$340,086	- 3.7%	\$342,832	\$342,661	- 0.0%
Inventory of Homes for Sale	218	219	+ 0.5%	--	--	--
Months Supply of Inventory	3.2	3.0	- 6.3%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for July 2026

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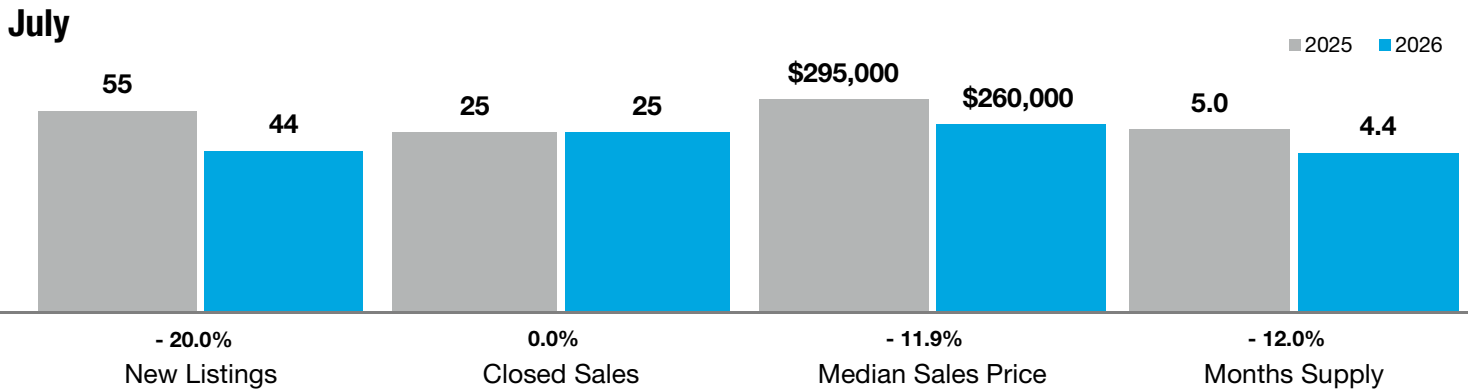


Kings Mountain

North Carolina

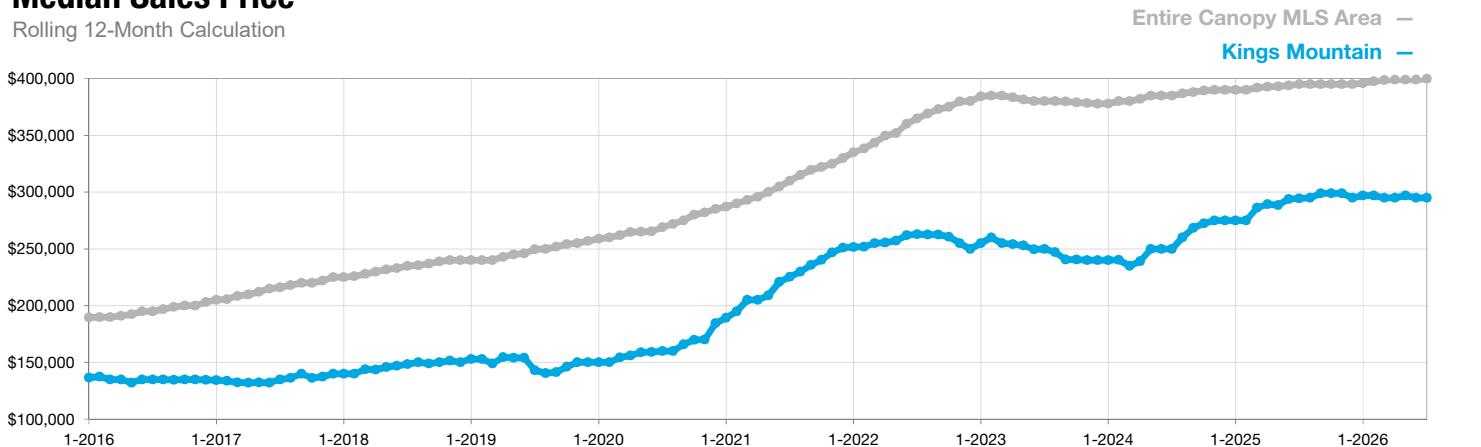
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	55	44	- 20.0%	305	249	- 18.4%
Pending Sales	33	20	- 39.4%	194	161	- 17.0%
Closed Sales	25	25	0.0%	178	158	- 11.2%
Median Sales Price*	\$295,000	\$260,000	- 11.9%	\$293,000	\$285,000	- 2.7%
Average Sales Price*	\$292,832	\$297,004	+ 1.4%	\$300,107	\$307,505	+ 2.5%
Percent of Original List Price Received*	94.2%	93.9%	- 0.3%	94.6%	93.9%	- 0.7%
List to Close	86	129	+ 50.0%	100	119	+ 19.0%
Days on Market Until Sale	49	83	+ 69.4%	54	74	+ 37.0%
Cumulative Days on Market Until Sale	51	84	+ 64.7%	64	85	+ 32.8%
Average List Price	\$341,439	\$445,694	+ 30.5%	\$362,435	\$370,275	+ 2.2%
Inventory of Homes for Sale	130	108	- 16.9%	--	--	--
Months Supply of Inventory	5.0	4.4	- 12.0%	--	--	--

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Median Sales Price

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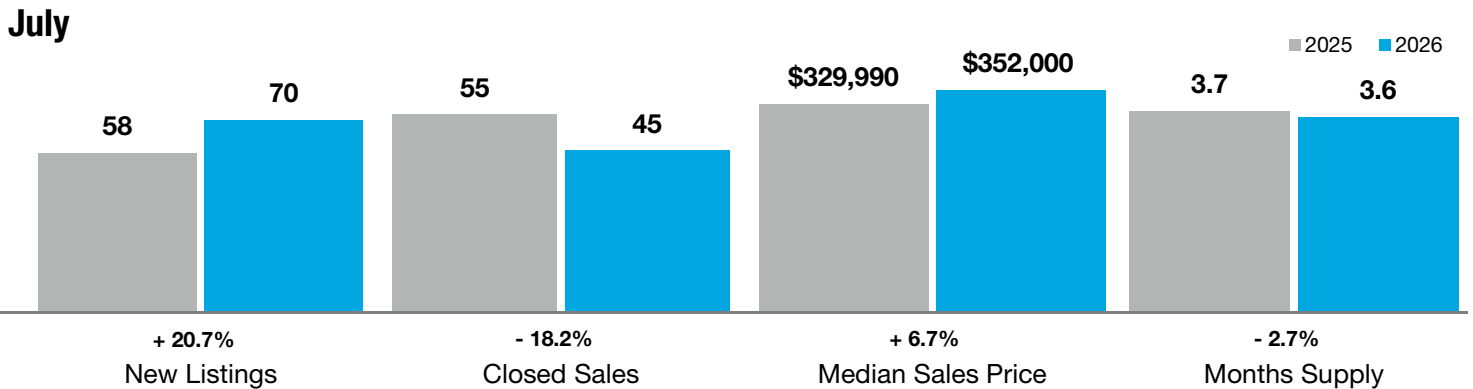


Lincolnton

North Carolina

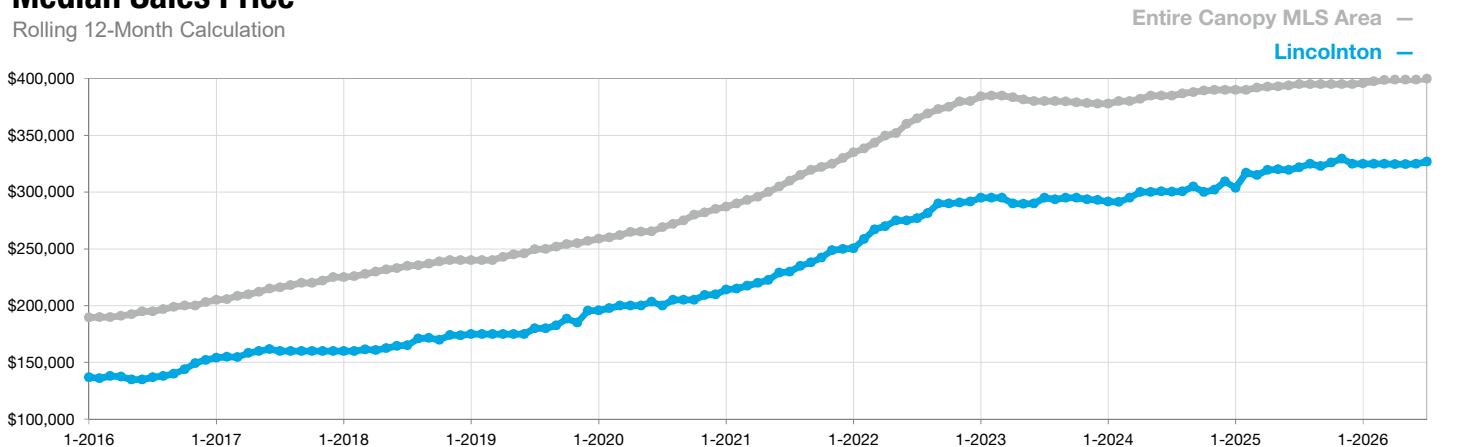
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	58	70	+ 20.7%	423	462	+ 9.2%
Pending Sales	53	38	- 28.3%	326	318	- 2.5%
Closed Sales	55	45	- 18.2%	313	290	- 7.3%
Median Sales Price*	\$329,990	\$352,000	+ 6.7%	\$326,000	\$327,250	+ 0.4%
Average Sales Price*	\$331,673	\$374,190	+ 12.8%	\$341,416	\$354,255	+ 3.8%
Percent of Original List Price Received*	94.7%	95.1%	+ 0.4%	95.0%	94.0%	- 1.1%
List to Close	93	104	+ 11.8%	105	104	- 1.0%
Days on Market Until Sale	52	58	+ 11.5%	61	63	+ 3.3%
Cumulative Days on Market Until Sale	56	77	+ 37.5%	72	75	+ 4.2%
Average List Price	\$389,403	\$370,782	- 4.8%	\$376,166	\$374,041	- 0.6%
Inventory of Homes for Sale	158	153	- 3.2%	--	--	--
Months Supply of Inventory	3.7	3.6	- 2.7%	--	--	--

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Median Sales Price

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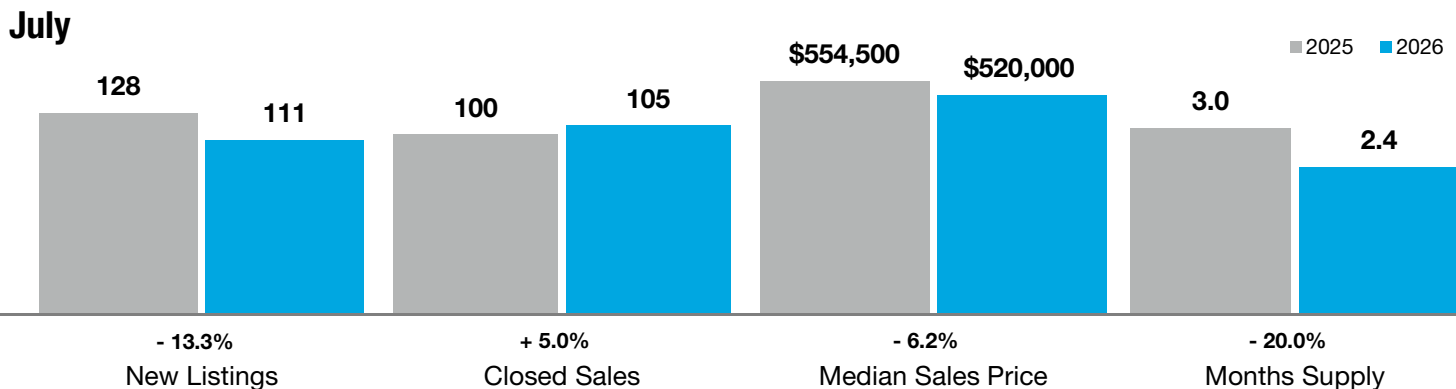


Matthews

North Carolina

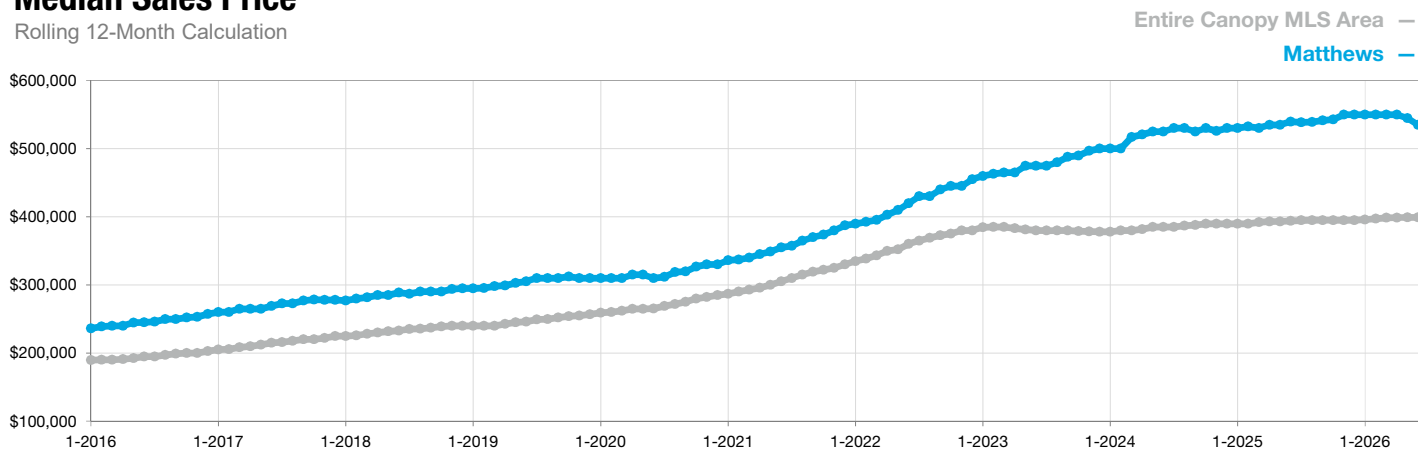
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	128	111	- 13.3%	832	787	- 5.4%
Pending Sales	83	85	+ 2.4%	611	625	+ 2.3%
Closed Sales	100	105	+ 5.0%	574	589	+ 2.6%
Median Sales Price*	\$554,500	\$520,000	- 6.2%	\$550,000	\$520,000	- 5.5%
Average Sales Price*	\$647,097	\$611,410	- 5.5%	\$632,147	\$635,542	+ 0.5%
Percent of Original List Price Received*	98.1%	96.3%	- 1.8%	98.4%	96.7%	- 1.7%
List to Close	76	78	+ 2.6%	72	84	+ 16.7%
Days on Market Until Sale	24	35	+ 45.8%	27	43	+ 59.3%
Cumulative Days on Market Until Sale	24	39	+ 62.5%	31	50	+ 61.3%
Average List Price	\$642,229	\$724,005	+ 12.7%	\$653,121	\$668,597	+ 2.4%
Inventory of Homes for Sale	236	198	- 16.1%	--	--	--
Months Supply of Inventory	3.0	2.4	- 20.0%	--	--	--

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Median Sales Price

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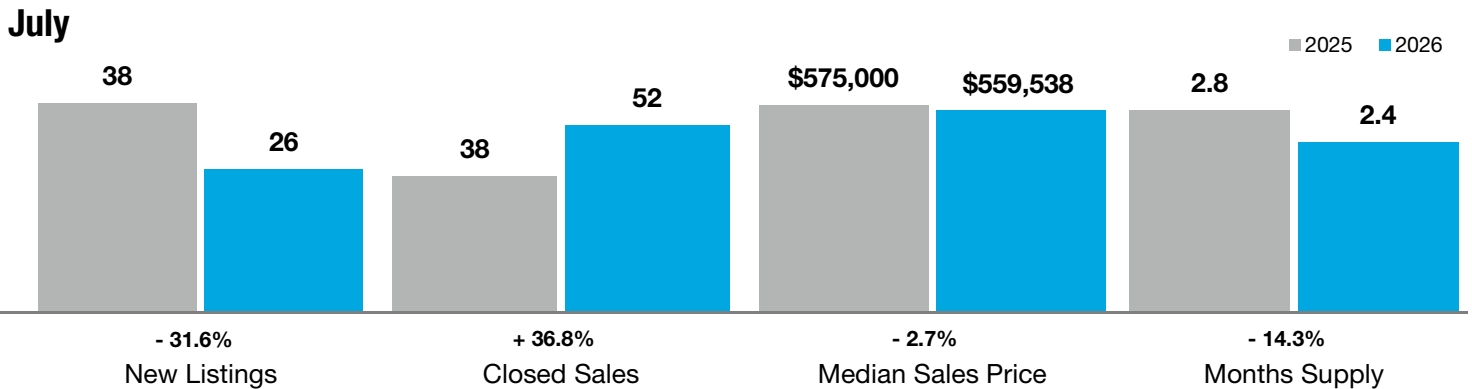


Mint Hill

North Carolina

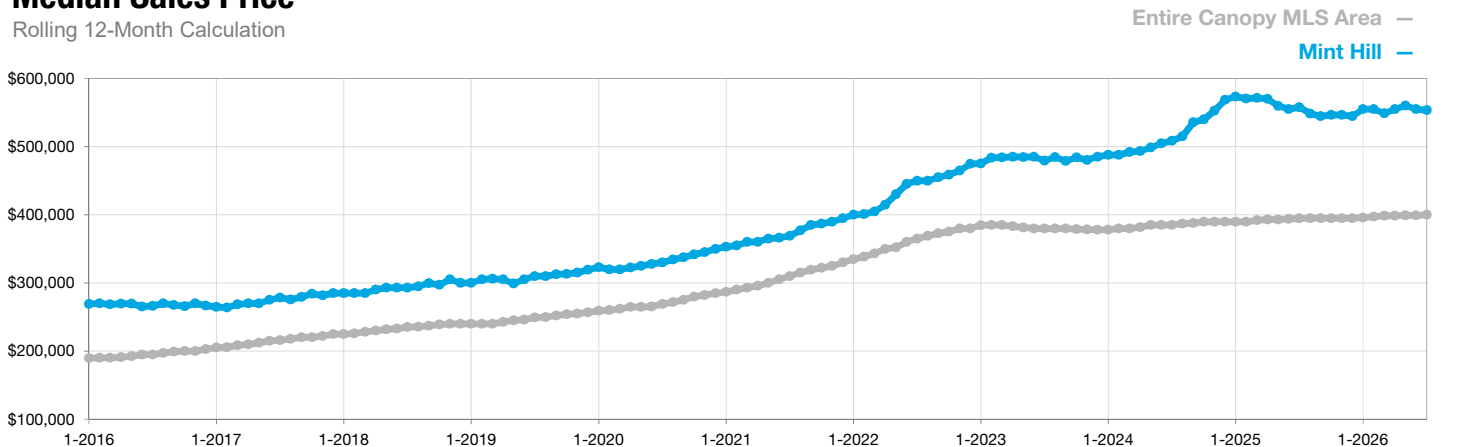
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	38	26	- 31.6%	318	318	0.0%
Pending Sales	35	27	- 22.9%	248	268	+ 8.1%
Closed Sales	38	52	+ 36.8%	220	272	+ 23.6%
Median Sales Price*	\$575,000	\$559,538	- 2.7%	\$545,000	\$556,250	+ 2.1%
Average Sales Price*	\$599,927	\$669,433	+ 11.6%	\$573,709	\$630,197	+ 9.8%
Percent of Original List Price Received*	97.6%	96.3%	- 1.3%	97.2%	96.4%	- 0.8%
List to Close	74	83	+ 12.2%	87	95	+ 9.2%
Days on Market Until Sale	31	38	+ 22.6%	44	50	+ 13.6%
Cumulative Days on Market Until Sale	34	41	+ 20.6%	50	51	+ 2.0%
Average List Price	\$583,586	\$626,139	+ 7.3%	\$619,363	\$654,245	+ 5.6%
Inventory of Homes for Sale	89	83	- 6.7%	--	--	--
Months Supply of Inventory	2.8	2.4	- 14.3%	--	--	--

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Median Sales Price

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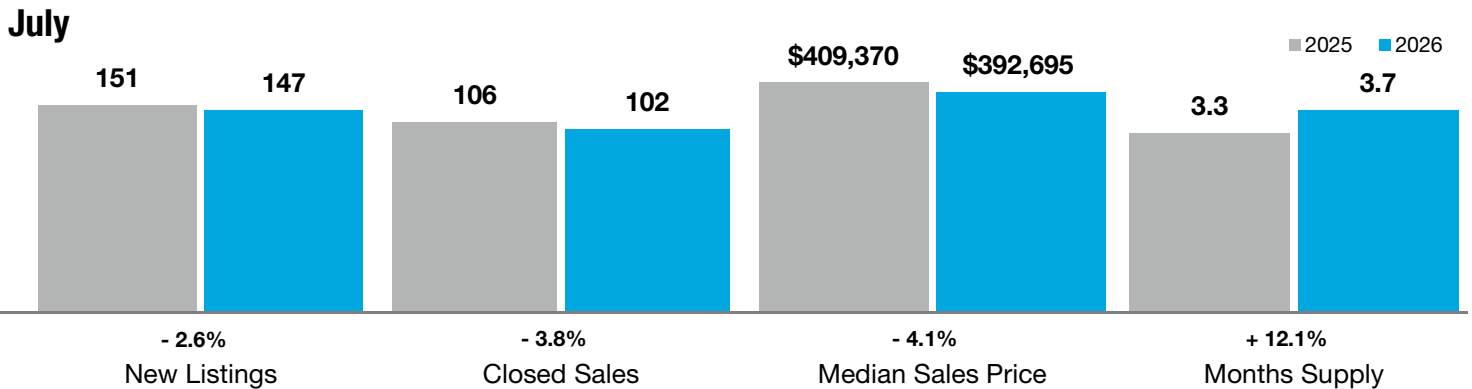


Monroe

North Carolina

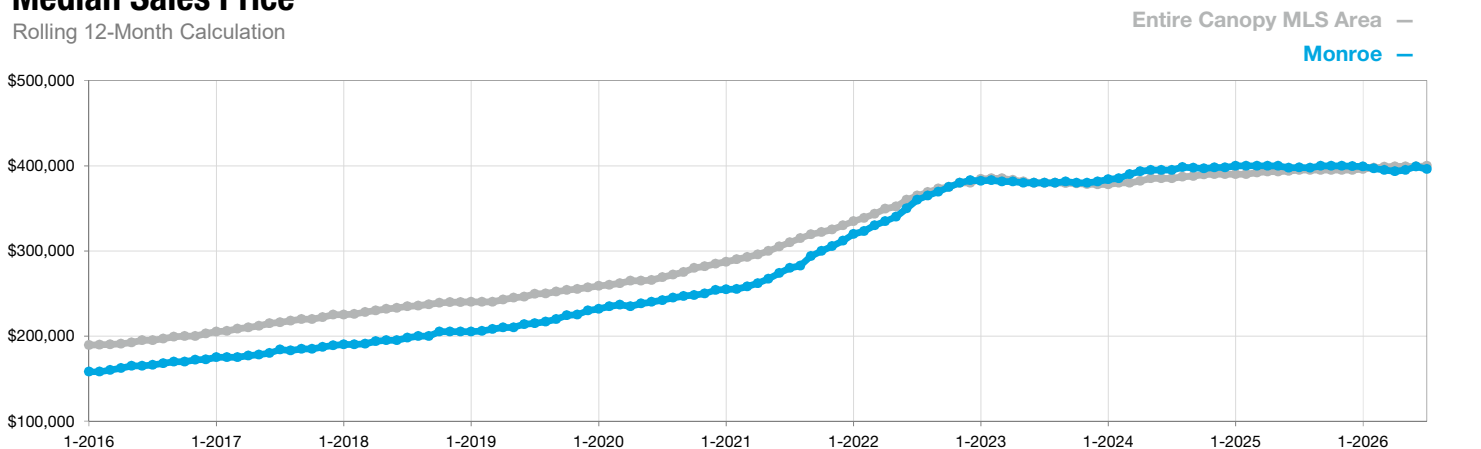
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	151	147	- 2.6%	966	1,067	+ 10.5%
Pending Sales	101	93	- 7.9%	747	737	- 1.3%
Closed Sales	106	102	- 3.8%	716	696	- 2.8%
Median Sales Price*	\$409,370	\$392,695	- 4.1%	\$400,000	\$395,500	- 1.1%
Average Sales Price*	\$434,353	\$428,884	- 1.3%	\$425,503	\$434,553	+ 2.1%
Percent of Original List Price Received*	95.9%	95.5%	- 0.4%	96.6%	96.0%	- 0.6%
List to Close	92	93	+ 1.1%	104	99	- 4.8%
Days on Market Until Sale	43	52	+ 20.9%	57	55	- 3.5%
Cumulative Days on Market Until Sale	51	63	+ 23.5%	56	63	+ 12.5%
Average List Price	\$427,469	\$439,727	+ 2.9%	\$460,840	\$452,806	- 1.7%
Inventory of Homes for Sale	325	378	+ 16.3%	--	--	--
Months Supply of Inventory	3.3	3.7	+ 12.1%	--	--	--

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Median Sales Price

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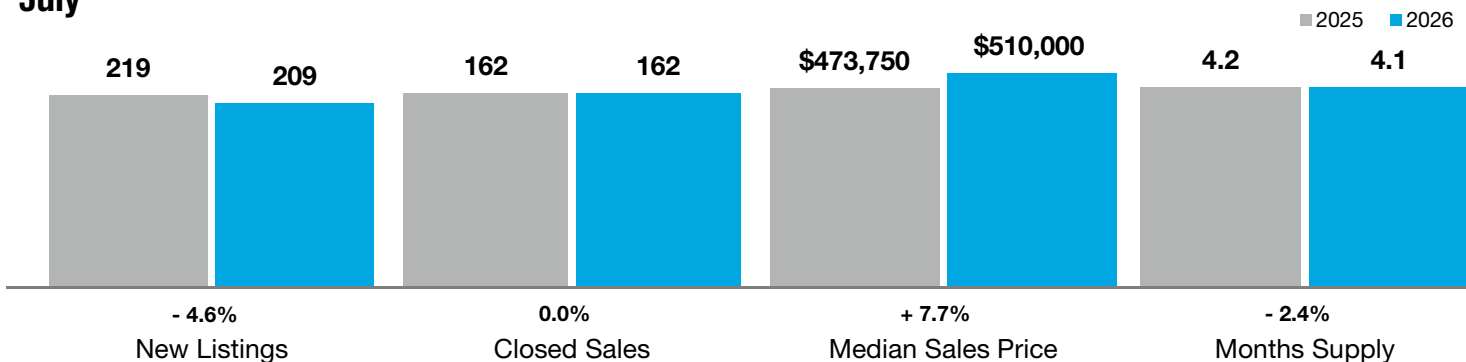
Mooreville

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	219	209	- 4.6%	1,484	1,441	- 2.9%
Pending Sales	157	161	+ 2.5%	1,024	1,019	- 0.5%
Closed Sales	162	162	0.0%	955	914	- 4.3%
Median Sales Price*	\$473,750	\$510,000	+ 7.7%	\$499,990	\$500,000	+ 0.0%
Average Sales Price*	\$594,161	\$704,941	+ 18.6%	\$712,309	\$716,794	+ 0.6%
Percent of Original List Price Received*	95.0%	94.7%	- 0.3%	95.3%	94.8%	- 0.5%
List to Close	82	100	+ 22.0%	94	104	+ 10.6%
Days on Market Until Sale	41	57	+ 39.0%	52	61	+ 17.3%
Cumulative Days on Market Until Sale	48	66	+ 37.5%	60	72	+ 20.0%
Average List Price	\$727,504	\$911,576	+ 25.3%	\$807,999	\$845,761	+ 4.7%
Inventory of Homes for Sale	548	555	+ 1.3%	--	--	--
Months Supply of Inventory	4.2	4.1	- 2.4%	--	--	--

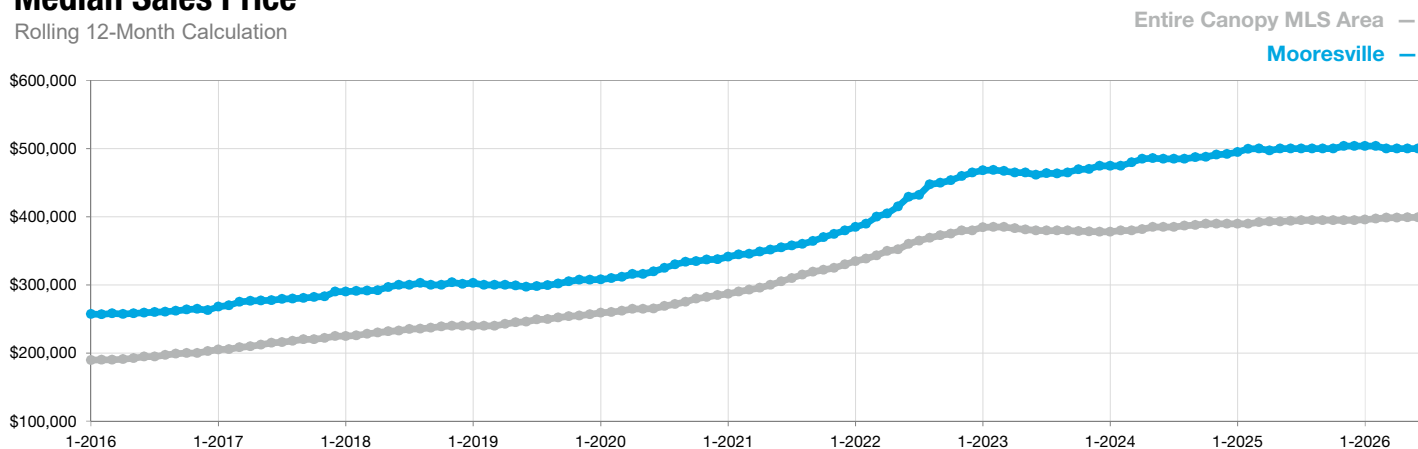
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July



Median Sales Price

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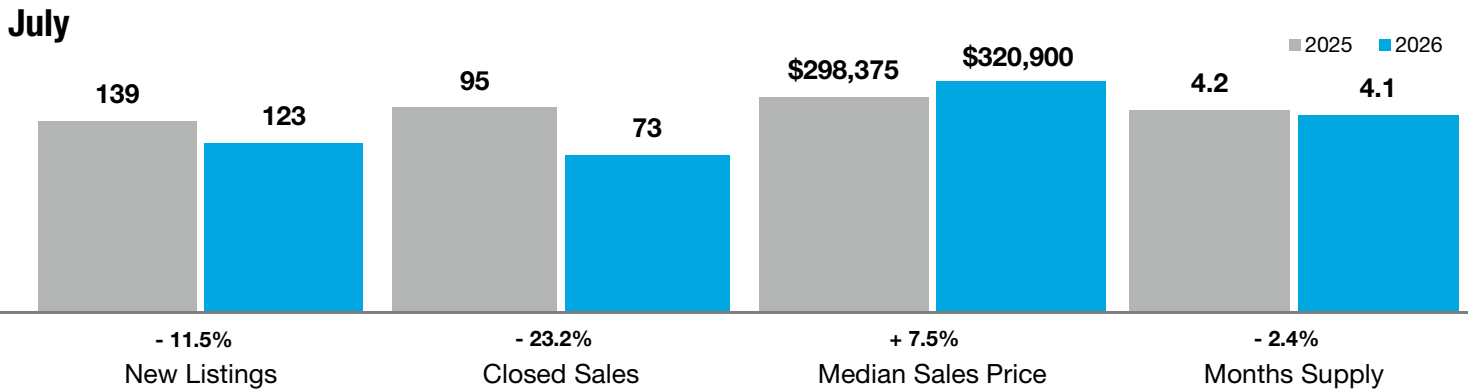


Salisbury

North Carolina

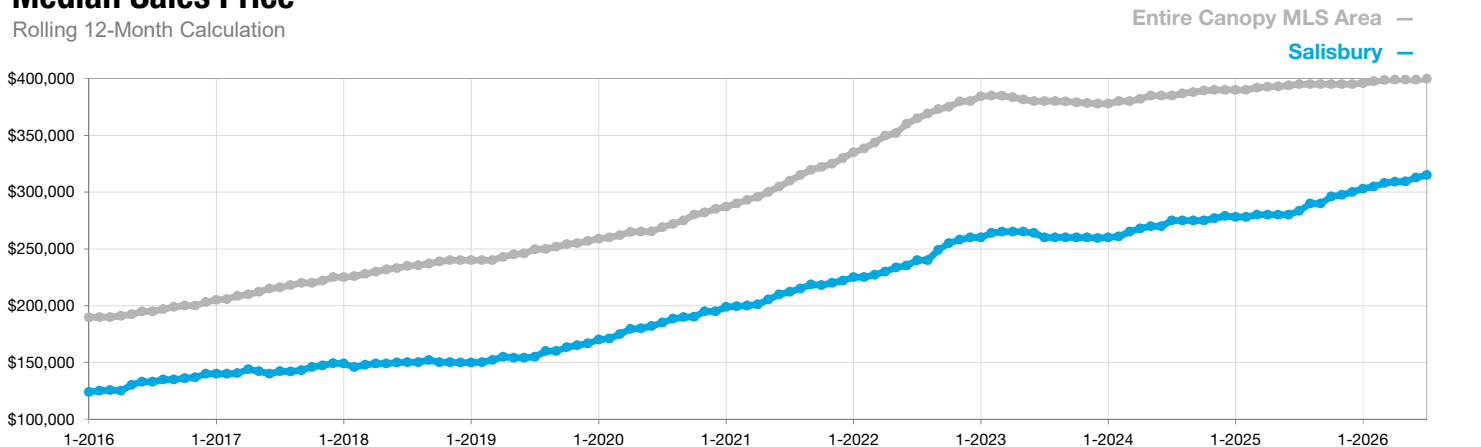
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	139	123	- 11.5%	855	921	+ 7.7%
Pending Sales	77	96	+ 24.7%	605	688	+ 13.7%
Closed Sales	95	73	- 23.2%	583	623	+ 6.9%
Median Sales Price*	\$298,375	\$320,900	+ 7.5%	\$290,000	\$315,000	+ 8.6%
Average Sales Price*	\$320,915	\$333,920	+ 4.1%	\$321,919	\$344,507	+ 7.0%
Percent of Original List Price Received*	94.3%	95.8%	+ 1.6%	94.1%	95.0%	+ 1.0%
List to Close	97	90	- 7.2%	100	109	+ 9.0%
Days on Market Until Sale	58	47	- 19.0%	58	62	+ 6.9%
Cumulative Days on Market Until Sale	64	54	- 15.6%	66	69	+ 4.5%
Average List Price	\$354,256	\$332,178	- 6.2%	\$347,489	\$358,560	+ 3.2%
Inventory of Homes for Sale	333	367	+ 10.2%	--	--	--
Months Supply of Inventory	4.2	4.1	- 2.4%	--	--	--

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Median Sales Price

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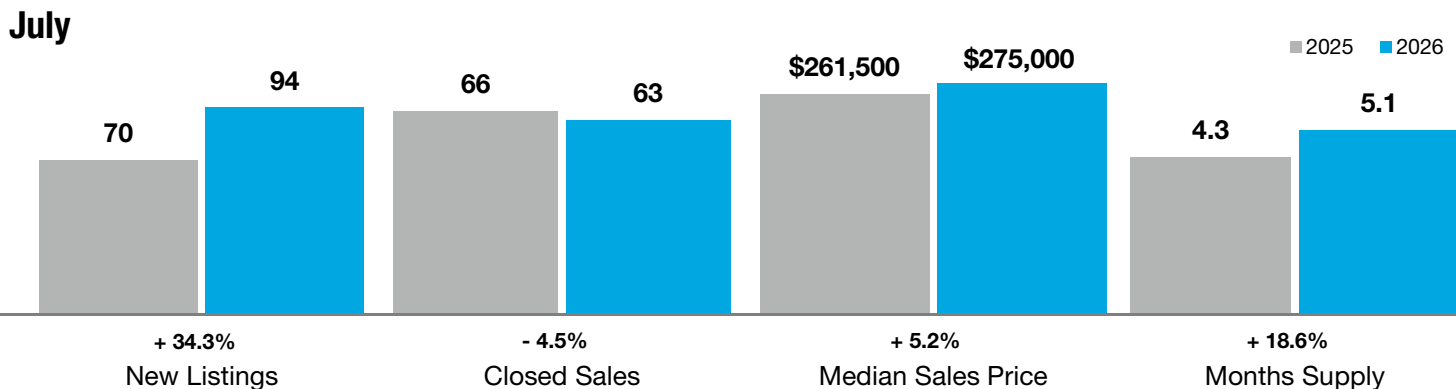


Shelby

North Carolina

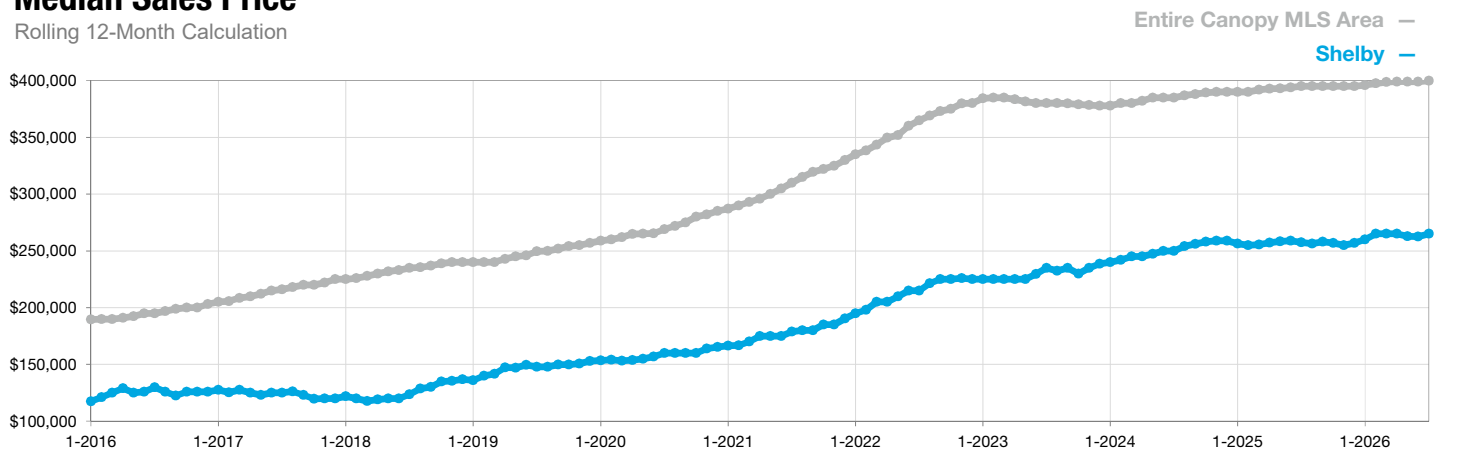
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	70	94	+ 34.3%	502	624	+ 24.3%
Pending Sales	50	78	+ 56.0%	380	424	+ 11.6%
Closed Sales	66	63	- 4.5%	360	361	+ 0.3%
Median Sales Price*	\$261,500	\$275,000	+ 5.2%	\$250,000	\$265,000	+ 6.0%
Average Sales Price*	\$286,933	\$303,669	+ 5.8%	\$276,269	\$292,133	+ 5.7%
Percent of Original List Price Received*	94.4%	94.7%	+ 0.3%	94.0%	94.0%	0.0%
List to Close	116	91	- 21.6%	118	107	- 9.3%
Days on Market Until Sale	70	49	- 30.0%	76	65	- 14.5%
Cumulative Days on Market Until Sale	82	54	- 34.1%	91	81	- 11.0%
Average List Price	\$310,830	\$280,465	- 9.8%	\$298,545	\$296,570	- 0.7%
Inventory of Homes for Sale	207	263	+ 27.1%	--	--	--
Months Supply of Inventory	4.3	5.1	+ 18.6%	--	--	--

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Median Sales Price

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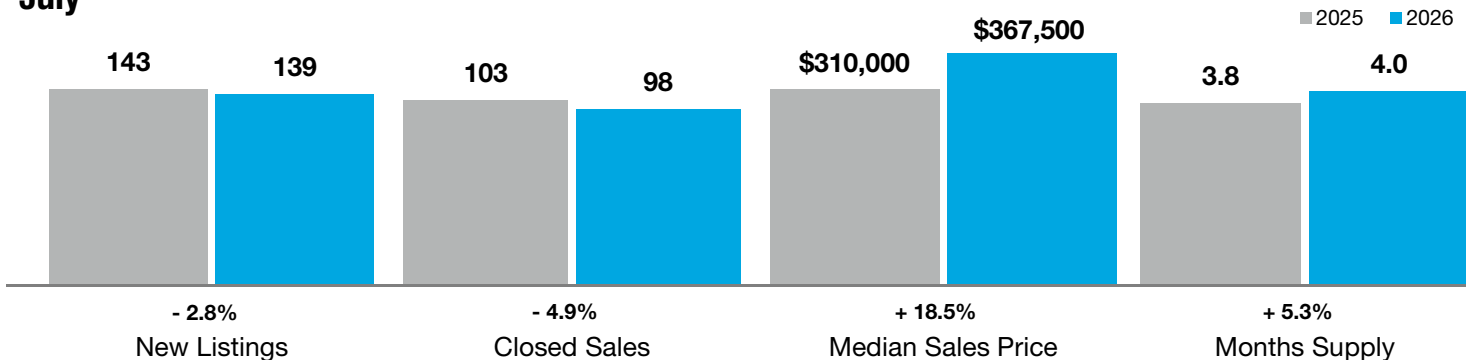
Statesville

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	143	139	- 2.8%	962	931	- 3.2%
Pending Sales	100	110	+ 10.0%	705	647	- 8.2%
Closed Sales	103	98	- 4.9%	671	567	- 15.5%
Median Sales Price*	\$310,000	\$367,500	+ 18.5%	\$310,000	\$319,000	+ 2.9%
Average Sales Price*	\$345,928	\$390,794	+ 13.0%	\$329,772	\$353,994	+ 7.3%
Percent of Original List Price Received*	95.9%	94.5%	- 1.5%	95.0%	93.8%	- 1.3%
List to Close	83	100	+ 20.5%	104	110	+ 5.8%
Days on Market Until Sale	42	59	+ 40.5%	59	69	+ 16.9%
Cumulative Days on Market Until Sale	53	71	+ 34.0%	70	82	+ 17.1%
Average List Price	\$353,569	\$380,109	+ 7.5%	\$368,845	\$368,678	- 0.0%
Inventory of Homes for Sale	364	347	- 4.7%	--	--	--
Months Supply of Inventory	3.8	4.0	+ 5.3%	--	--	--

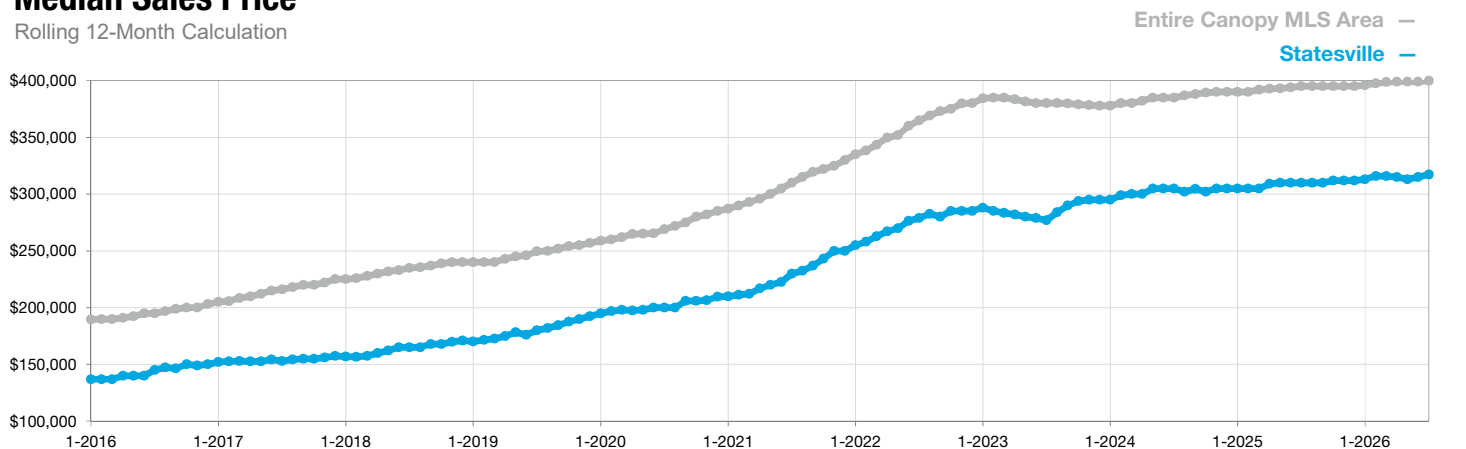
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July



Median Sales Price

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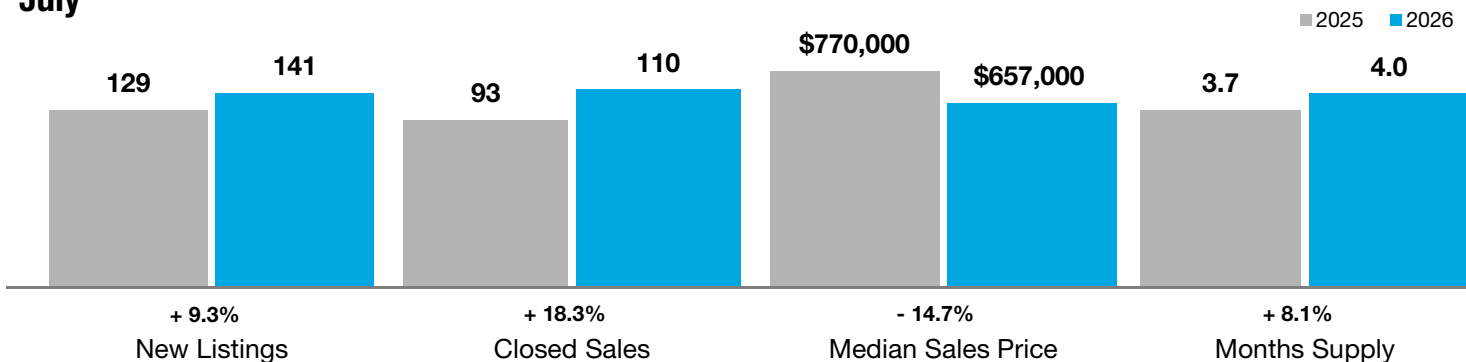
Waxhaw

North Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	129	141	+ 9.3%	872	937	+ 7.5%
Pending Sales	97	108	+ 11.3%	607	653	+ 7.6%
Closed Sales	93	110	+ 18.3%	558	586	+ 5.0%
Median Sales Price*	\$770,000	\$657,000	- 14.7%	\$731,000	\$701,703	- 4.0%
Average Sales Price*	\$971,108	\$819,465	- 15.6%	\$876,637	\$839,729	- 4.2%
Percent of Original List Price Received*	96.9%	96.6%	- 0.3%	97.4%	96.6%	- 0.8%
List to Close	97	88	- 9.3%	90	93	+ 3.3%
Days on Market Until Sale	55	44	- 20.0%	52	53	+ 1.9%
Cumulative Days on Market Until Sale	54	54	0.0%	50	58	+ 16.0%
Average List Price	\$957,929	\$915,257	- 4.5%	\$940,797	\$916,217	- 2.6%
Inventory of Homes for Sale	286	325	+ 13.6%	--	--	--
Months Supply of Inventory	3.7	4.0	+ 8.1%	--	--	--

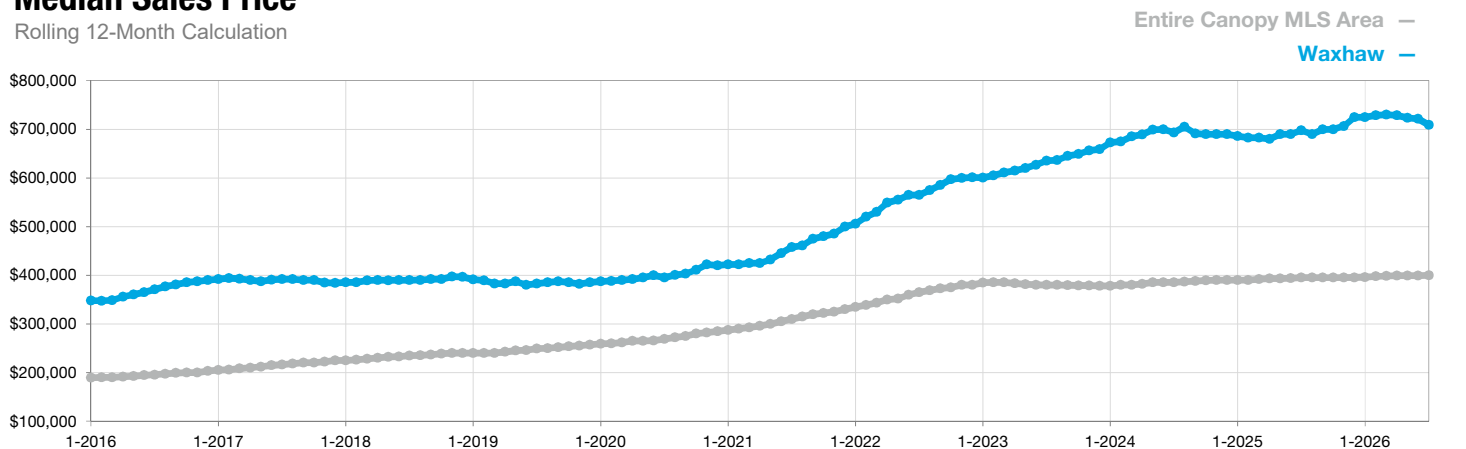
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July



Median Sales Price

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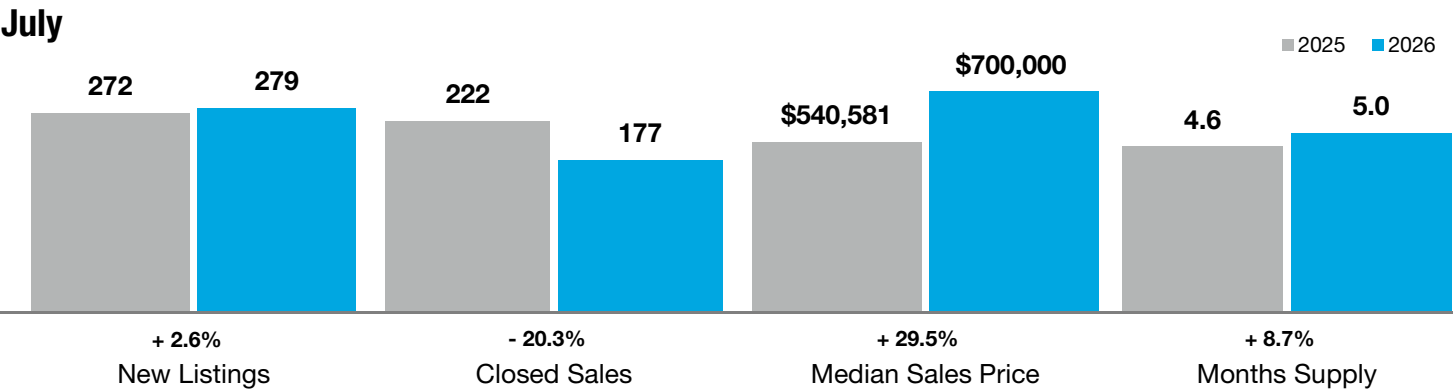


Lake Norman

North Carolina

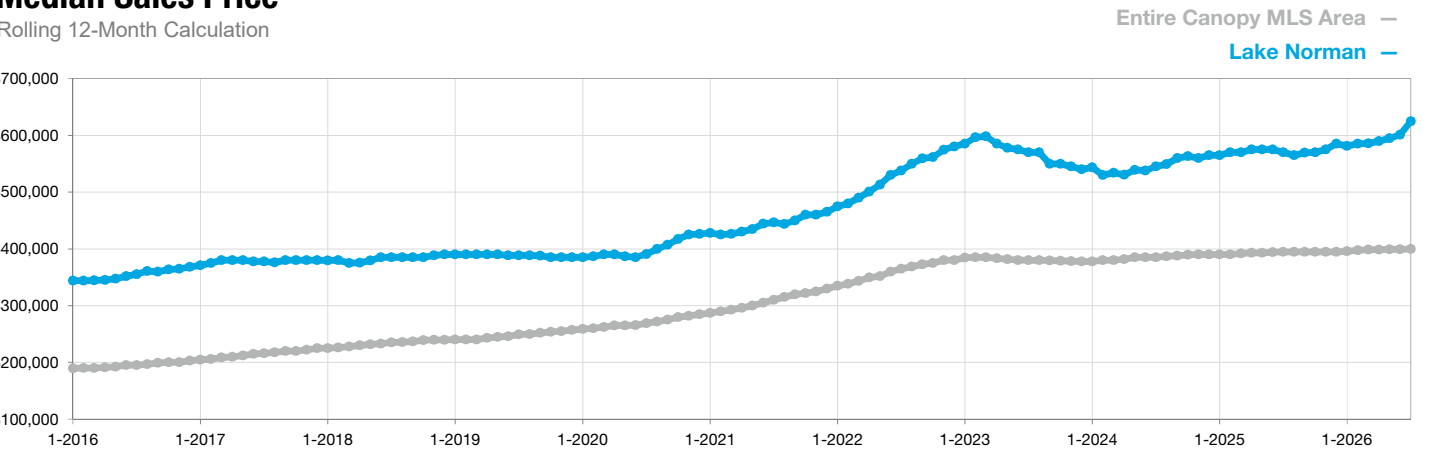
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	272	279	+ 2.6%	1,959	1,891	- 3.5%
Pending Sales	229	196	- 14.4%	1,280	1,201	- 6.2%
Closed Sales	222	177	- 20.3%	1,178	1,085	- 7.9%
Median Sales Price*	\$540,581	\$700,000	+ 29.5%	\$574,697	\$640,000	+ 11.4%
Average Sales Price*	\$776,870	\$1,065,679	+ 37.2%	\$861,177	\$972,106	+ 12.9%
Percent of Original List Price Received*	94.2%	94.0%	- 0.2%	94.6%	94.7%	+ 0.1%
List to Close	98	97	- 1.0%	102	102	0.0%
Days on Market Until Sale	53	58	+ 9.4%	57	60	+ 5.3%
Cumulative Days on Market Until Sale	65	67	+ 3.1%	69	71	+ 2.9%
Average List Price	\$875,624	\$1,088,821	+ 24.3%	\$990,534	\$1,096,816	+ 10.7%
Inventory of Homes for Sale	784	792	+ 1.0%	--	--	--
Months Supply of Inventory	4.6	5.0	+ 8.7%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price

Rolling 12-Month Calculation



Local Market Update for July 2026

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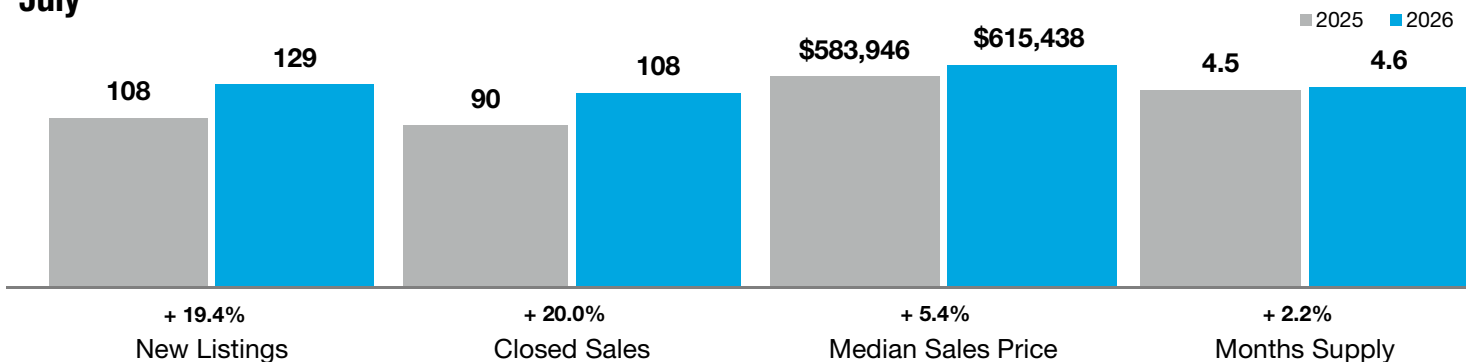
Lake Wylie

North Carolina and South Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	108	129	+ 19.4%	881	972	+ 10.3%
Pending Sales	82	90	+ 9.8%	550	621	+ 12.9%
Closed Sales	90	108	+ 20.0%	543	576	+ 6.1%
Median Sales Price*	\$583,946	\$615,438	+ 5.4%	\$569,000	\$589,250	+ 3.6%
Average Sales Price*	\$668,311	\$705,621	+ 5.6%	\$675,695	\$712,337	+ 5.4%
Percent of Original List Price Received*	96.1%	96.4%	+ 0.3%	96.5%	95.7%	- 0.8%
List to Close	83	88	+ 6.0%	97	100	+ 3.1%
Days on Market Until Sale	48	43	- 10.4%	57	57	0.0%
Cumulative Days on Market Until Sale	54	49	- 9.3%	60	67	+ 11.7%
Average List Price	\$713,541	\$782,789	+ 9.7%	\$753,467	\$803,438	+ 6.6%
Inventory of Homes for Sale	341	372	+ 9.1%	--	--	--
Months Supply of Inventory	4.5	4.6	+ 2.2%	--	--	--

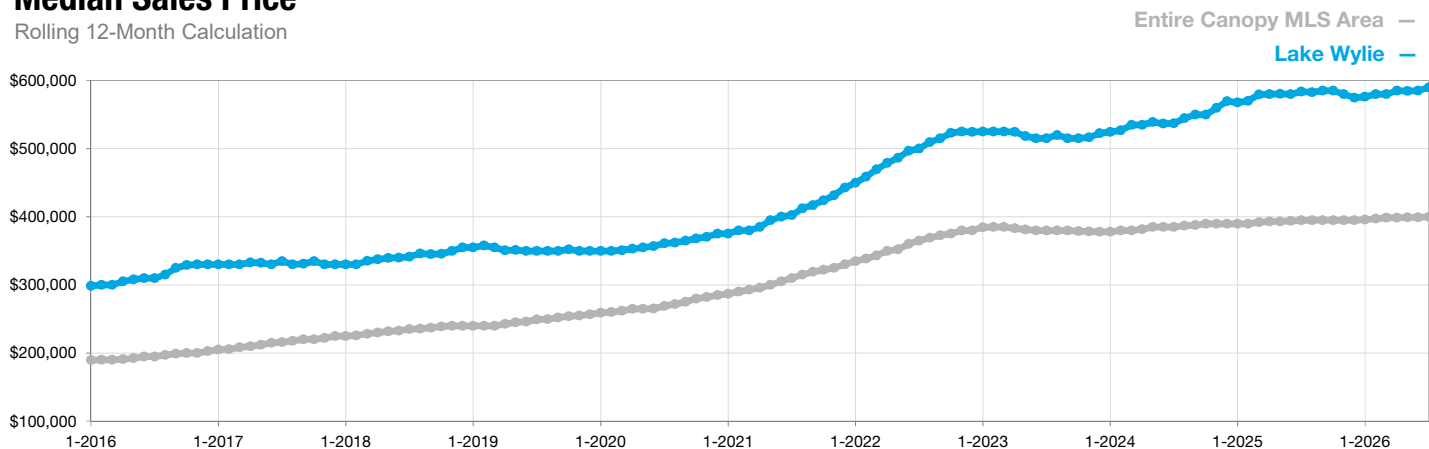
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July



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for July 2026

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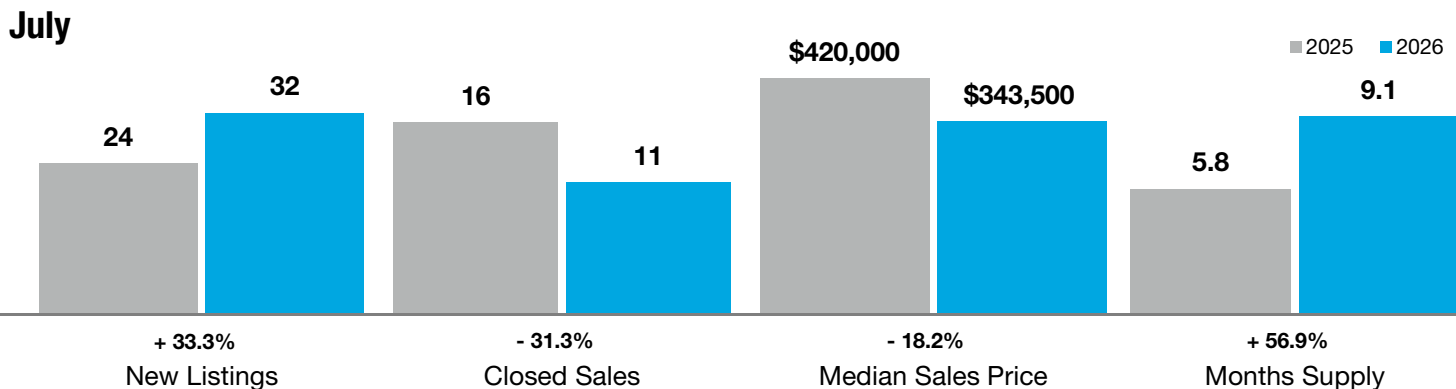


Uptown Charlotte

North Carolina

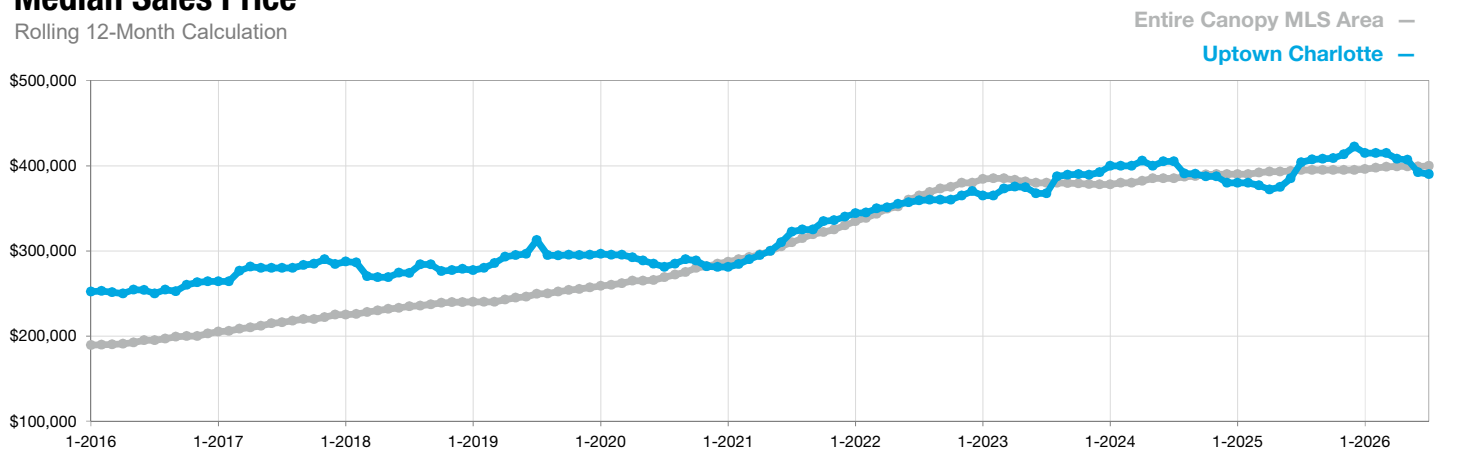
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	24	32	+ 33.3%	225	271	+ 20.4%
Pending Sales	12	12	0.0%	134	120	- 10.4%
Closed Sales	16	11	- 31.3%	133	117	- 12.0%
Median Sales Price*	\$420,000	\$343,500	- 18.2%	\$415,000	\$374,000	- 9.9%
Average Sales Price*	\$463,563	\$372,545	- 19.6%	\$495,069	\$419,690	- 15.2%
Percent of Original List Price Received*	98.0%	90.1%	- 8.1%	95.5%	93.9%	- 1.7%
List to Close	67	142	+ 111.9%	92	115	+ 25.0%
Days on Market Until Sale	27	103	+ 281.5%	53	78	+ 47.2%
Cumulative Days on Market Until Sale	45	118	+ 162.2%	72	101	+ 40.3%
Average List Price	\$449,037	\$400,194	- 10.9%	\$514,195	\$467,131	- 9.2%
Inventory of Homes for Sale	104	144	+ 38.5%	--	--	--
Months Supply of Inventory	5.8	9.1	+ 56.9%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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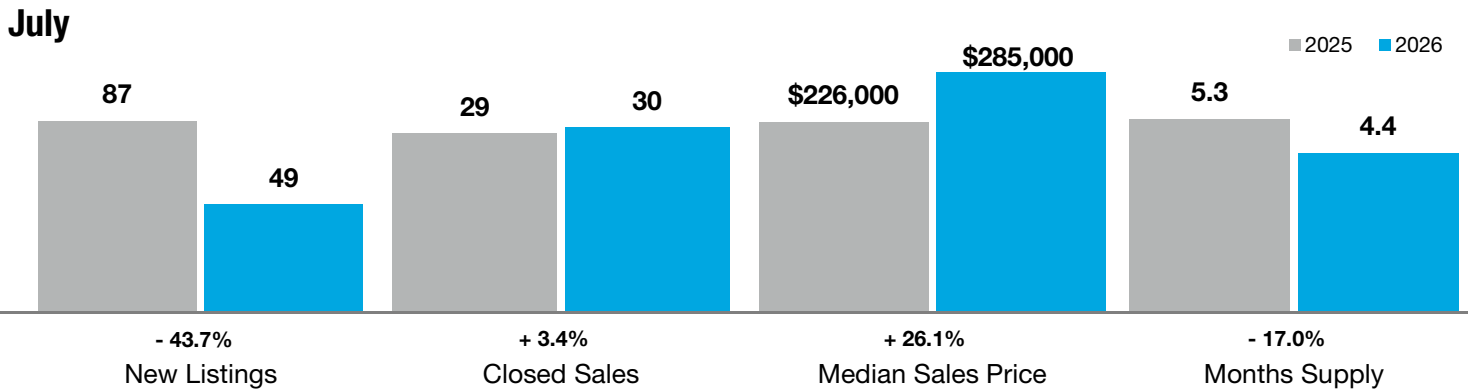


Chester County

South Carolina

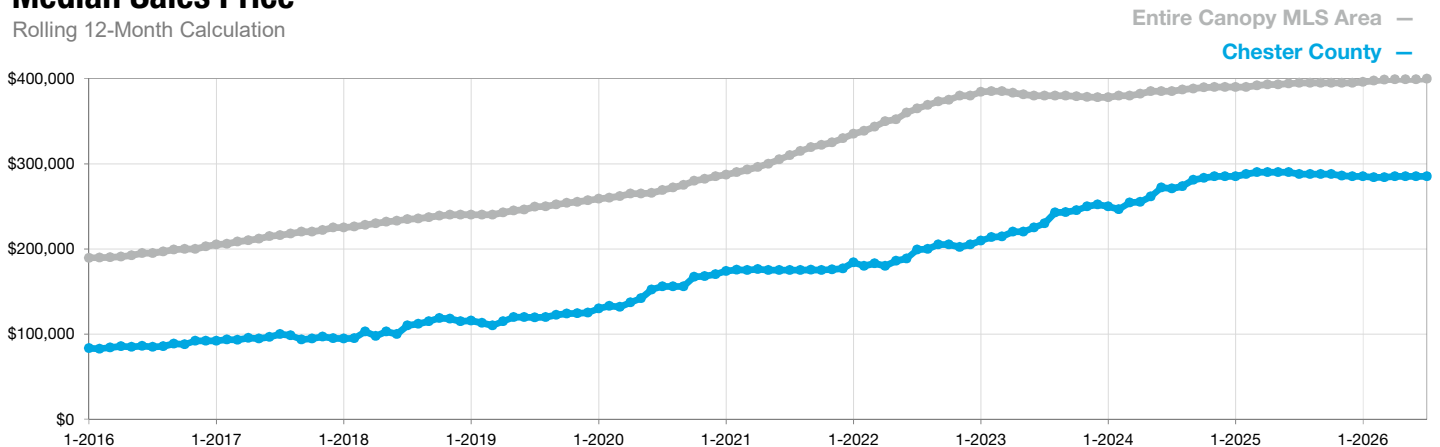
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	87	49	- 43.7%	427	367	- 14.1%
Pending Sales	41	33	- 19.5%	232	255	+ 9.9%
Closed Sales	29	30	+ 3.4%	206	220	+ 6.8%
Median Sales Price*	\$226,000	\$285,000	+ 26.1%	\$289,999	\$288,000	- 0.7%
Average Sales Price*	\$225,817	\$304,905	+ 35.0%	\$274,912	\$298,115	+ 8.4%
Percent of Original List Price Received*	88.8%	95.2%	+ 7.2%	93.0%	93.0%	0.0%
List to Close	93	99	+ 6.5%	92	123	+ 33.7%
Days on Market Until Sale	43	54	+ 25.6%	47	71	+ 51.1%
Cumulative Days on Market Until Sale	53	54	+ 1.9%	68	87	+ 27.9%
Average List Price	\$298,294	\$321,432	+ 7.8%	\$291,774	\$331,519	+ 13.6%
Inventory of Homes for Sale	170	154	- 9.4%	--	--	--
Months Supply of Inventory	5.3	4.4	- 17.0%	--	--	--

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Median Sales Price

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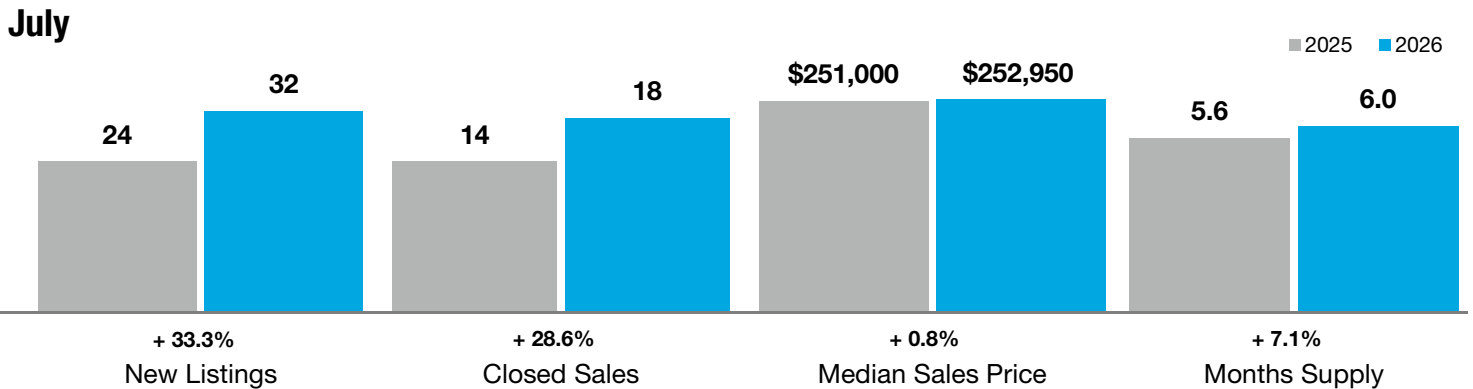


Chesterfield County

North Carolina

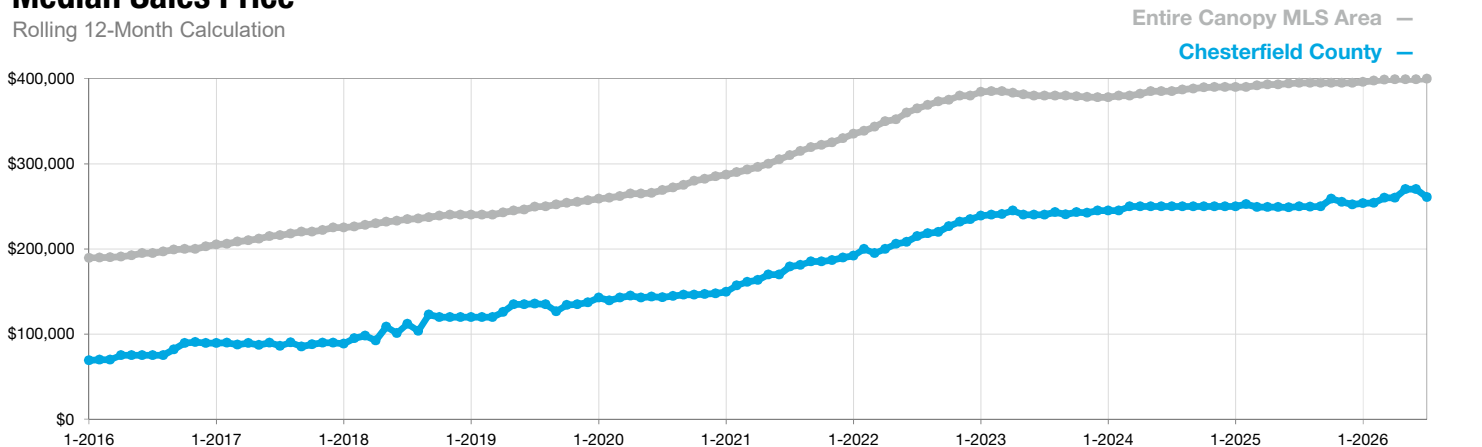
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	24	32	+ 33.3%	157	165	+ 5.1%
Pending Sales	18	13	- 27.8%	109	105	- 3.7%
Closed Sales	14	18	+ 28.6%	95	105	+ 10.5%
Median Sales Price*	\$251,000	\$252,950	+ 0.8%	\$248,800	\$259,900	+ 4.5%
Average Sales Price*	\$233,016	\$235,469	+ 1.1%	\$255,959	\$263,250	+ 2.8%
Percent of Original List Price Received*	87.7%	94.8%	+ 8.1%	93.4%	95.0%	+ 1.7%
List to Close	150	133	- 11.3%	128	136	+ 6.3%
Days on Market Until Sale	102	87	- 14.7%	80	68	- 15.0%
Cumulative Days on Market Until Sale	103	79	- 23.3%	91	85	- 6.6%
Average List Price	\$326,712	\$332,410	+ 1.7%	\$274,473	\$326,235	+ 18.9%
Inventory of Homes for Sale	72	84	+ 16.7%	--	--	--
Months Supply of Inventory	5.6	6.0	+ 7.1%	--	--	--

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Median Sales Price

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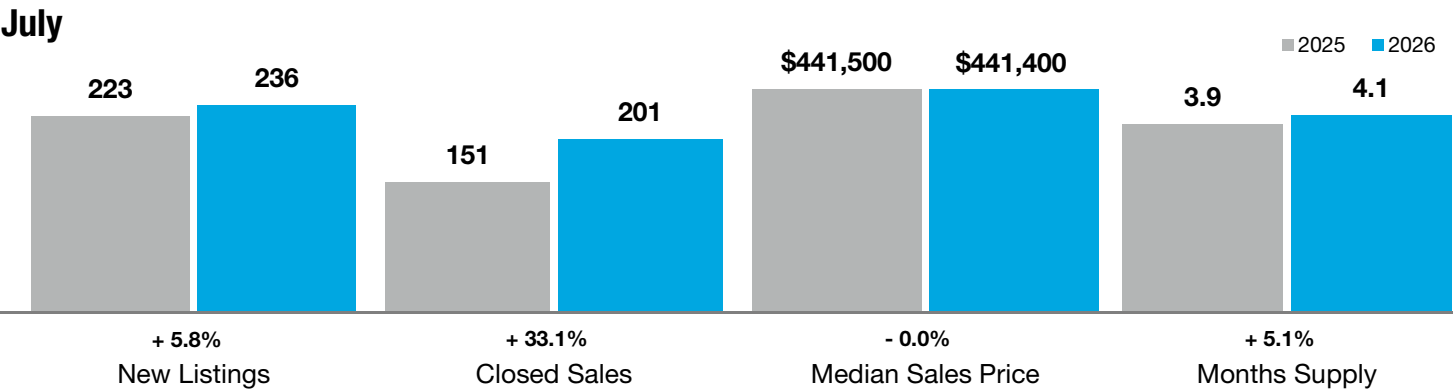


Lancaster County

South Carolina

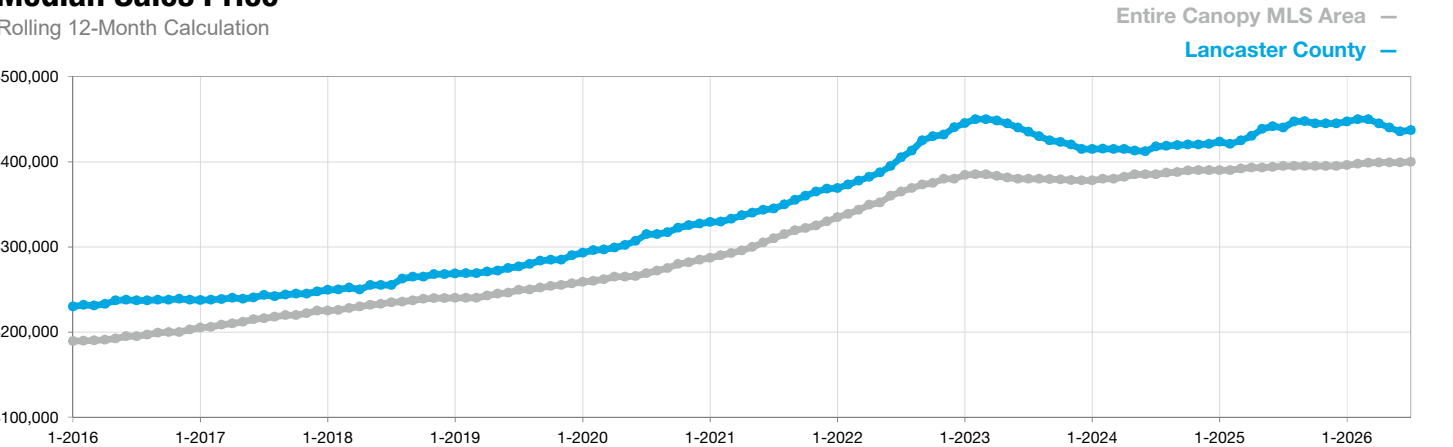
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	223	236	+ 5.8%	1,514	1,544	+ 2.0%
Pending Sales	160	172	+ 7.5%	1,028	1,127	+ 9.6%
Closed Sales	151	201	+ 33.1%	964	1,067	+ 10.7%
Median Sales Price*	\$441,500	\$441,400	- 0.0%	\$449,436	\$435,000	- 3.2%
Average Sales Price*	\$478,574	\$468,017	- 2.2%	\$477,032	\$471,615	- 1.1%
Percent of Original List Price Received*	96.5%	96.0%	- 0.5%	96.6%	95.9%	- 0.7%
List to Close	87	114	+ 31.0%	99	116	+ 17.2%
Days on Market Until Sale	44	64	+ 45.5%	50	68	+ 36.0%
Cumulative Days on Market Until Sale	51	70	+ 37.3%	55	77	+ 40.0%
Average List Price	\$467,888	\$498,690	+ 6.6%	\$494,921	\$504,203	+ 1.9%
Inventory of Homes for Sale	538	595	+ 10.6%	--	--	--
Months Supply of Inventory	3.9	4.1	+ 5.1%	--	--	--

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Median Sales Price

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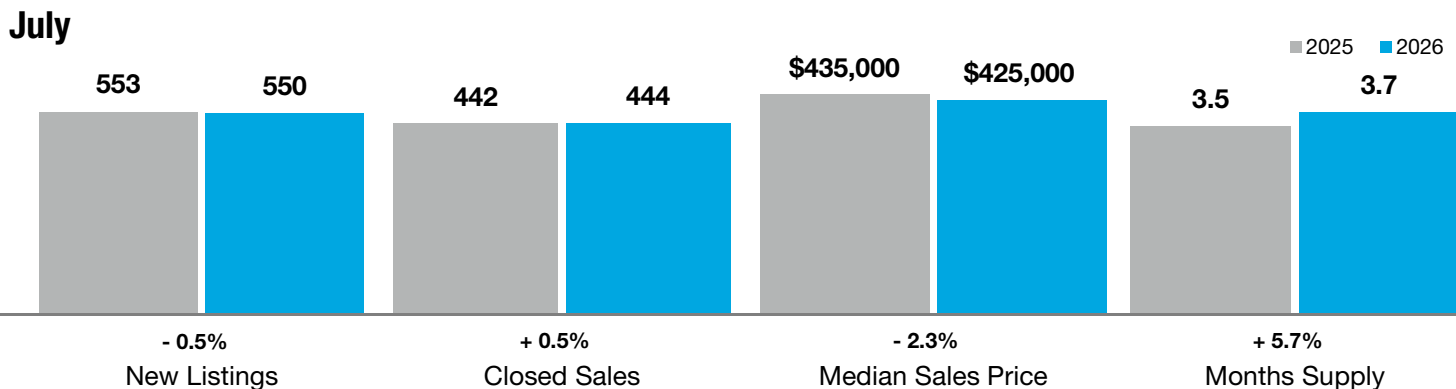


York County

South Carolina

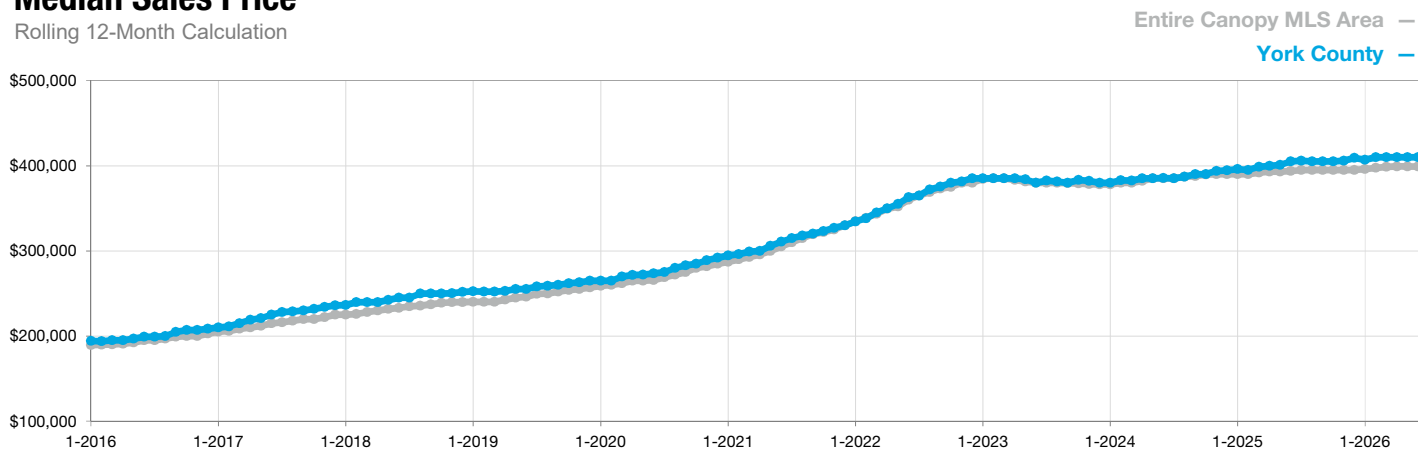
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	553	550	- 0.5%	3,814	3,932	+ 3.1%
Pending Sales	424	402	- 5.2%	2,763	2,809	+ 1.7%
Closed Sales	442	444	+ 0.5%	2,617	2,578	- 1.5%
Median Sales Price*	\$435,000	\$425,000	- 2.3%	\$413,000	\$415,000	+ 0.5%
Average Sales Price*	\$499,242	\$504,190	+ 1.0%	\$481,416	\$484,845	+ 0.7%
Percent of Original List Price Received*	96.1%	96.5%	+ 0.4%	96.2%	96.1%	- 0.1%
List to Close	84	88	+ 4.8%	92	96	+ 4.3%
Days on Market Until Sale	44	43	- 2.3%	49	53	+ 8.2%
Cumulative Days on Market Until Sale	50	50	0.0%	55	63	+ 14.5%
Average List Price	\$479,052	\$497,885	+ 3.9%	\$510,603	\$510,553	- 0.0%
Inventory of Homes for Sale	1,240	1,374	+ 10.8%	--	--	--
Months Supply of Inventory	3.5	3.7	+ 5.7%	--	--	--

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Median Sales Price

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Local Market Update for July 2026

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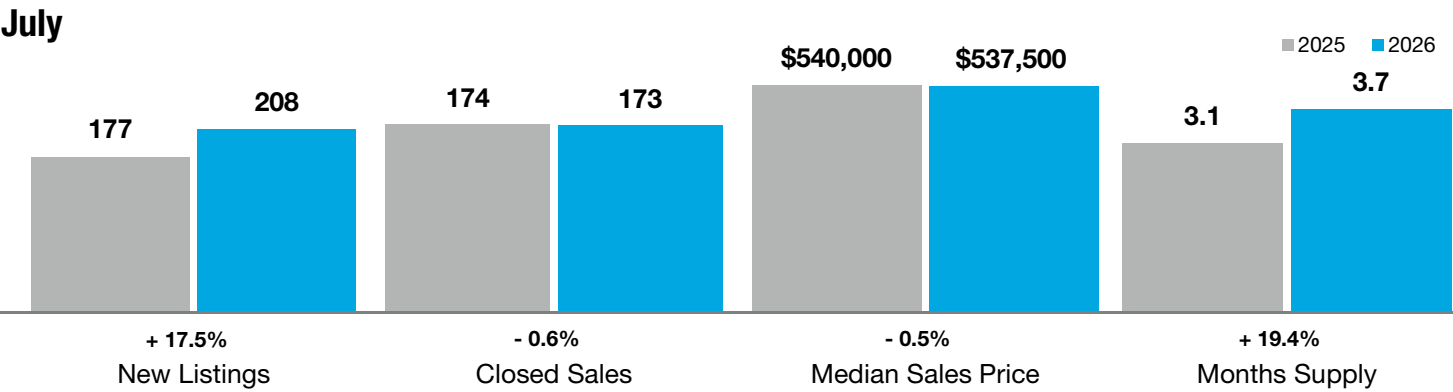


Fort Mill

South Carolina

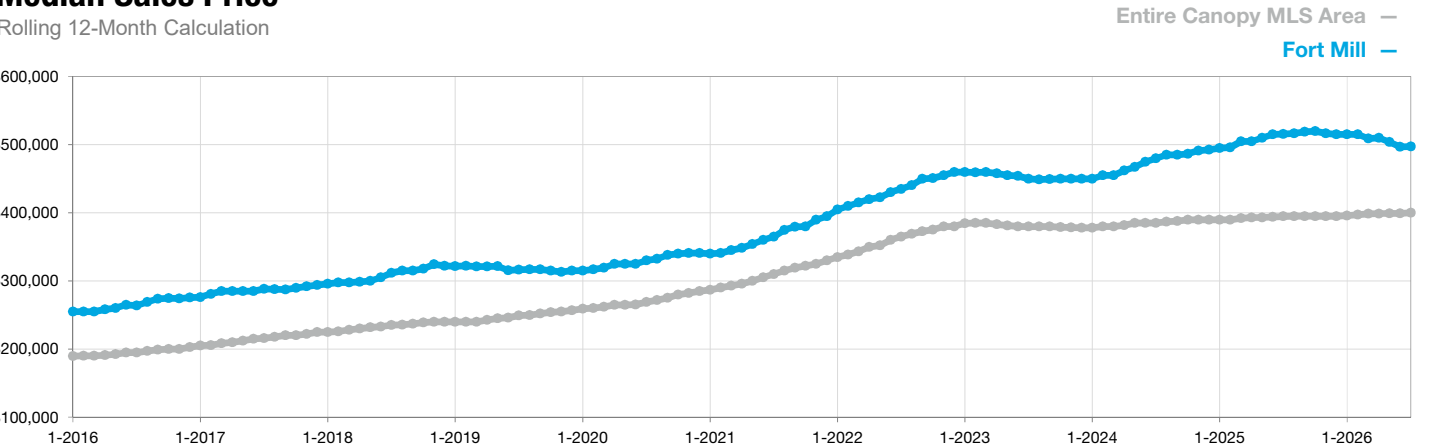
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	177	208	+ 17.5%	1,411	1,536	+ 8.9%
Pending Sales	142	156	+ 9.9%	1,023	1,074	+ 5.0%
Closed Sales	174	173	- 0.6%	988	983	- 0.5%
Median Sales Price*	\$540,000	\$537,500	- 0.5%	\$535,000	\$505,000	- 5.6%
Average Sales Price*	\$604,648	\$622,723	+ 3.0%	\$590,469	\$574,304	- 2.7%
Percent of Original List Price Received*	96.4%	96.4%	0.0%	97.0%	96.7%	- 0.3%
List to Close	79	86	+ 8.9%	87	89	+ 2.3%
Days on Market Until Sale	42	44	+ 4.8%	43	47	+ 9.3%
Cumulative Days on Market Until Sale	47	51	+ 8.5%	47	57	+ 21.3%
Average List Price	\$576,932	\$618,481	+ 7.2%	\$607,325	\$599,560	- 1.3%
Inventory of Homes for Sale	411	507	+ 23.4%	--	--	--
Months Supply of Inventory	3.1	3.7	+ 19.4%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for July 2026

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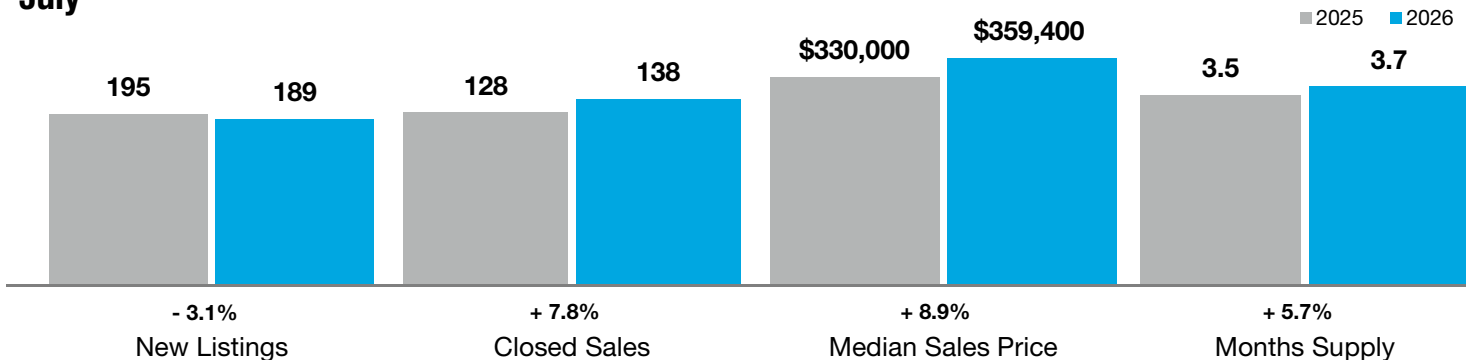
Rock Hill

South Carolina

Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	195	189	- 3.1%	1,308	1,285	- 1.8%
Pending Sales	147	137	- 6.8%	920	920	0.0%
Closed Sales	128	138	+ 7.8%	852	853	+ 0.1%
Median Sales Price*	\$330,000	\$359,400	+ 8.9%	\$333,000	\$350,000	+ 5.1%
Average Sales Price*	\$382,127	\$396,133	+ 3.7%	\$376,302	\$386,759	+ 2.8%
Percent of Original List Price Received*	95.2%	95.9%	+ 0.7%	95.6%	95.6%	0.0%
List to Close	84	80	- 4.8%	86	92	+ 7.0%
Days on Market Until Sale	46	39	- 15.2%	45	52	+ 15.6%
Cumulative Days on Market Until Sale	50	48	- 4.0%	54	65	+ 20.4%
Average List Price	\$391,563	\$383,345	- 2.1%	\$410,194	\$408,692	- 0.4%
Inventory of Homes for Sale	424	444	+ 4.7%	--	--	--
Months Supply of Inventory	3.5	3.7	+ 5.7%	--	--	--

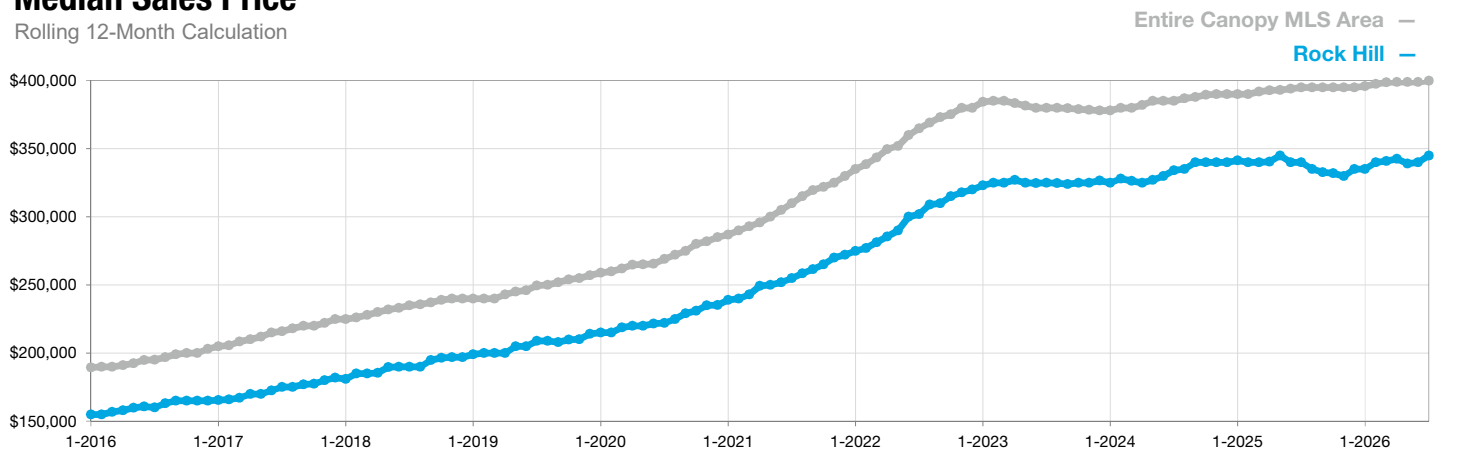
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July



Median Sales Price

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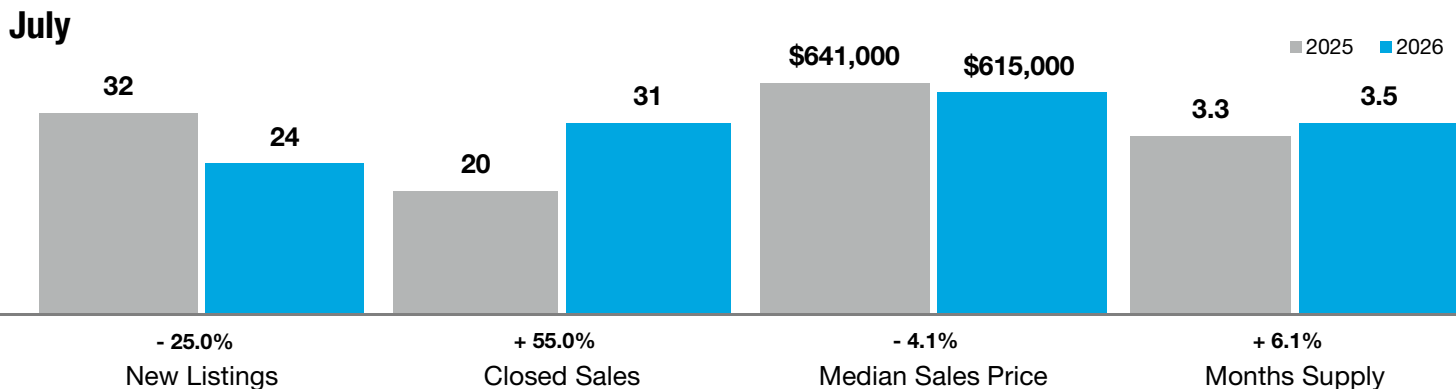


Tega Cay

South Carolina

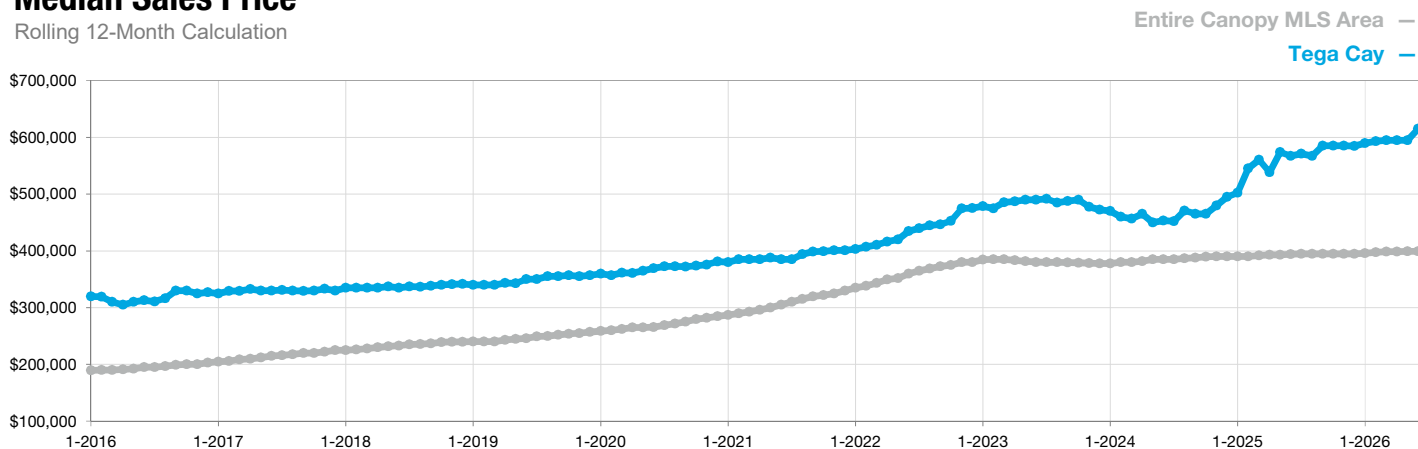
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	32	24	- 25.0%	188	173	- 8.0%
Pending Sales	34	20	- 41.2%	141	123	- 12.8%
Closed Sales	20	31	+ 55.0%	124	119	- 4.0%
Median Sales Price*	\$641,000	\$615,000	- 4.1%	\$564,500	\$607,500	+ 7.6%
Average Sales Price*	\$701,775	\$655,738	- 6.6%	\$624,087	\$642,034	+ 2.9%
Percent of Original List Price Received*	95.9%	96.8%	+ 0.9%	96.5%	96.8%	+ 0.3%
List to Close	96	87	- 9.4%	99	102	+ 3.0%
Days on Market Until Sale	56	41	- 26.8%	55	54	- 1.8%
Cumulative Days on Market Until Sale	52	34	- 34.6%	55	55	0.0%
Average List Price	\$657,033	\$684,755	+ 4.2%	\$678,825	\$643,742	- 5.2%
Inventory of Homes for Sale	58	61	+ 5.2%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

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Median Sales Price

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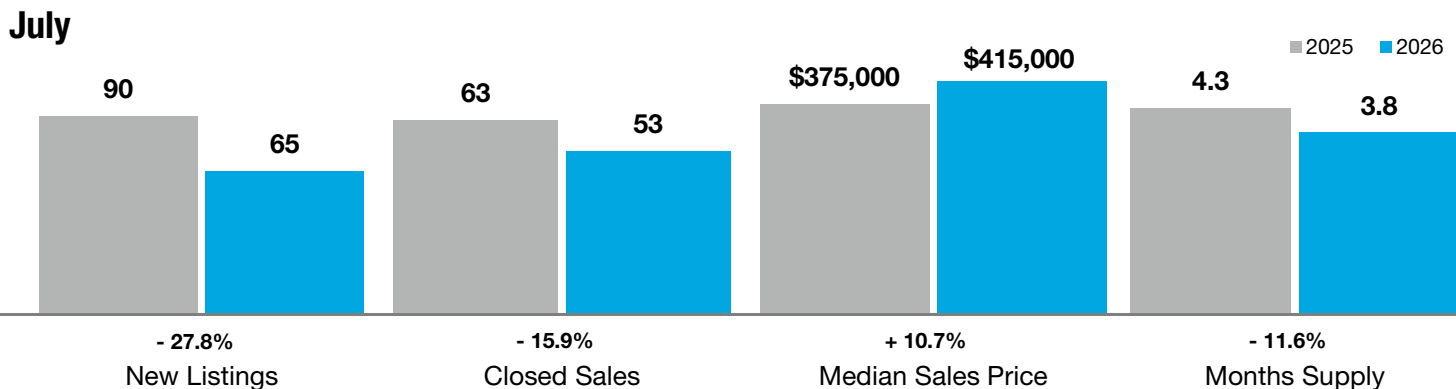


Town of Clover

South Carolina

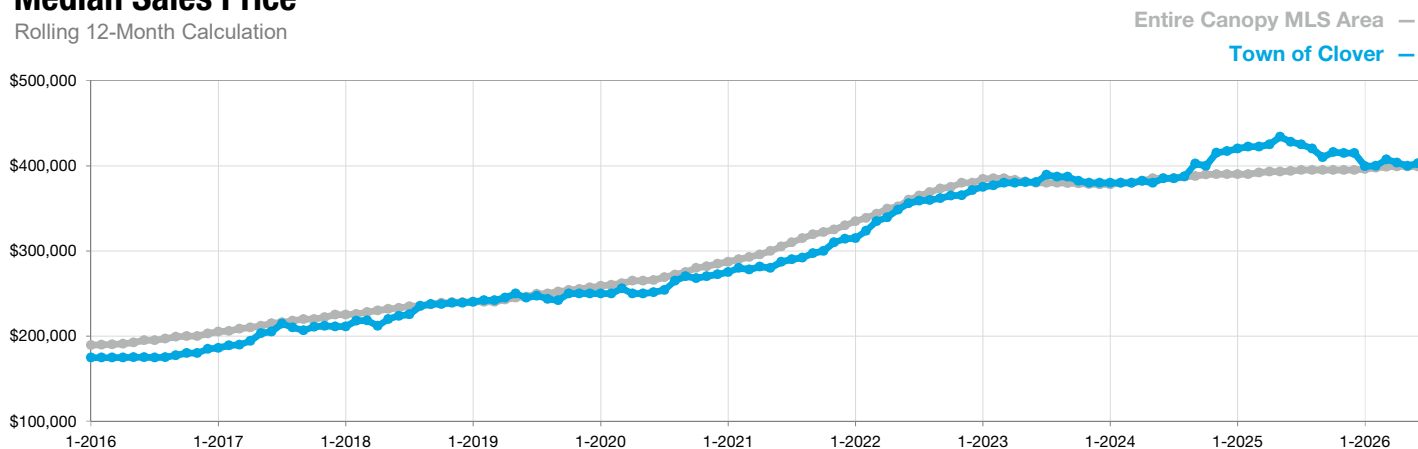
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	90	65	- 27.8%	508	480	- 5.5%
Pending Sales	51	55	+ 7.8%	341	354	+ 3.8%
Closed Sales	63	53	- 15.9%	328	309	- 5.8%
Median Sales Price*	\$375,000	\$415,000	+ 10.7%	\$425,000	\$415,000	- 2.4%
Average Sales Price*	\$522,371	\$507,879	- 2.8%	\$513,222	\$501,591	- 2.3%
Percent of Original List Price Received*	97.3%	96.8%	- 0.5%	96.6%	96.3%	- 0.3%
List to Close	88	97	+ 10.2%	98	106	+ 8.2%
Days on Market Until Sale	44	53	+ 20.5%	54	61	+ 13.0%
Cumulative Days on Market Until Sale	53	57	+ 7.5%	62	69	+ 11.3%
Average List Price	\$528,002	\$501,361	- 5.0%	\$515,007	\$551,796	+ 7.1%
Inventory of Homes for Sale	180	173	- 3.9%	--	--	--
Months Supply of Inventory	4.3	3.8	- 11.6%	--	--	--

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Median Sales Price

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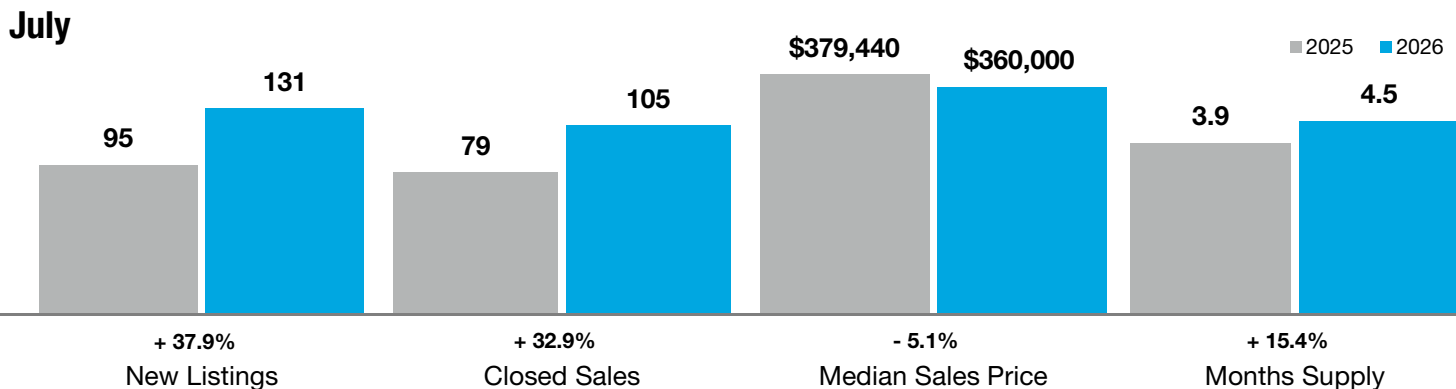


Town of Lancaster

South Carolina

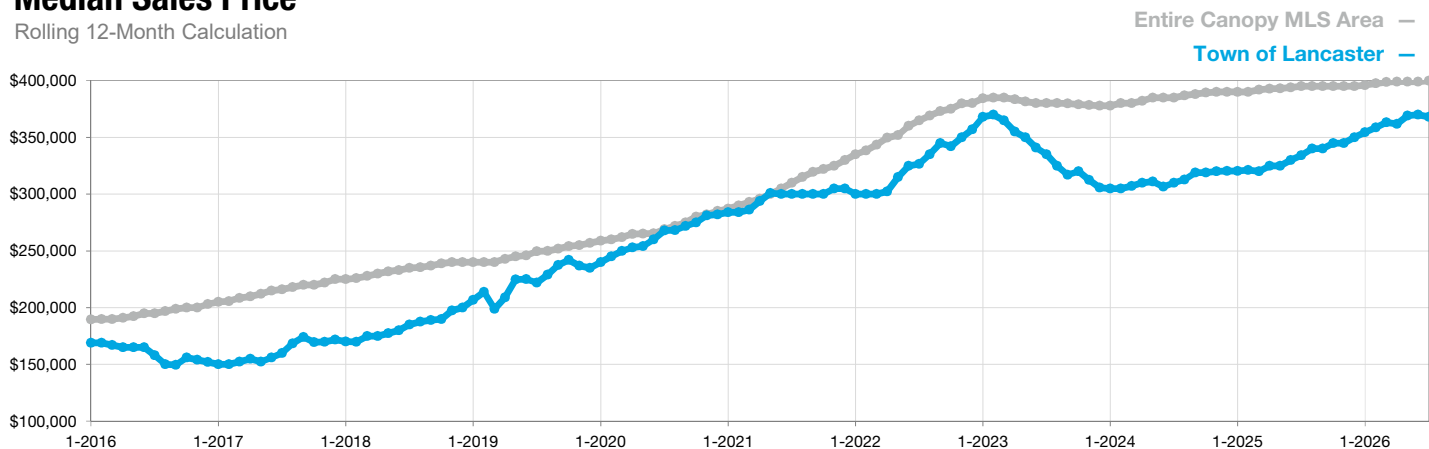
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	95	131	+ 37.9%	739	766	+ 3.7%
Pending Sales	77	70	- 9.1%	510	535	+ 4.9%
Closed Sales	79	105	+ 32.9%	464	524	+ 12.9%
Median Sales Price*	\$379,440	\$360,000	- 5.1%	\$339,500	\$374,950	+ 10.4%
Average Sales Price*	\$431,336	\$403,203	- 6.5%	\$397,076	\$410,801	+ 3.5%
Percent of Original List Price Received*	95.9%	95.4%	- 0.5%	96.3%	95.7%	- 0.6%
List to Close	93	113	+ 21.5%	98	118	+ 20.4%
Days on Market Until Sale	47	68	+ 44.7%	52	72	+ 38.5%
Cumulative Days on Market Until Sale	58	74	+ 27.6%	58	79	+ 36.2%
Average List Price	\$376,225	\$448,262	+ 19.1%	\$429,742	\$434,071	+ 1.0%
Inventory of Homes for Sale	265	315	+ 18.9%	--	--	--
Months Supply of Inventory	3.9	4.5	+ 15.4%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Current as of August 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

Local Market Update for July 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
FOR MORE INFORMATION, CONTACT A REALTOR®

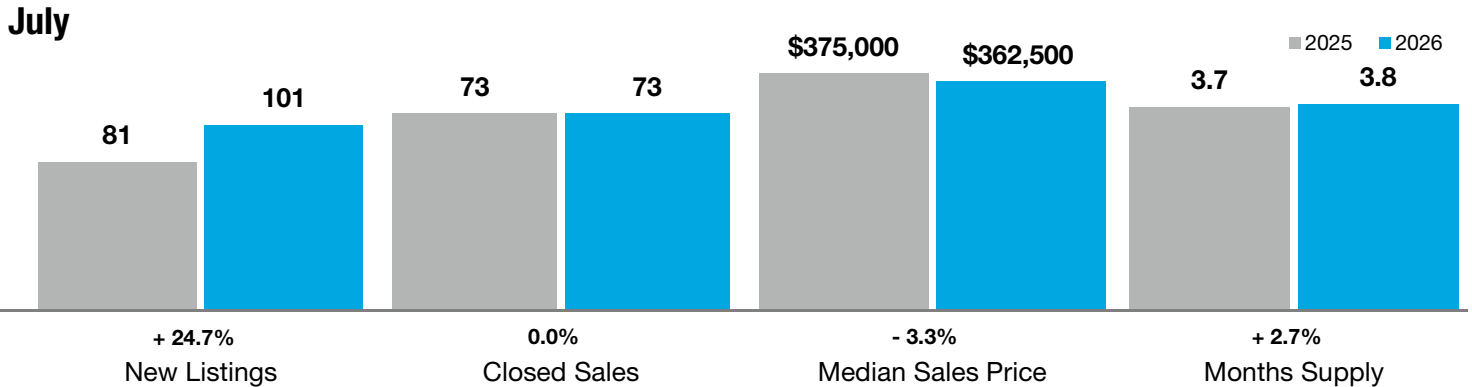


Town of York

South Carolina

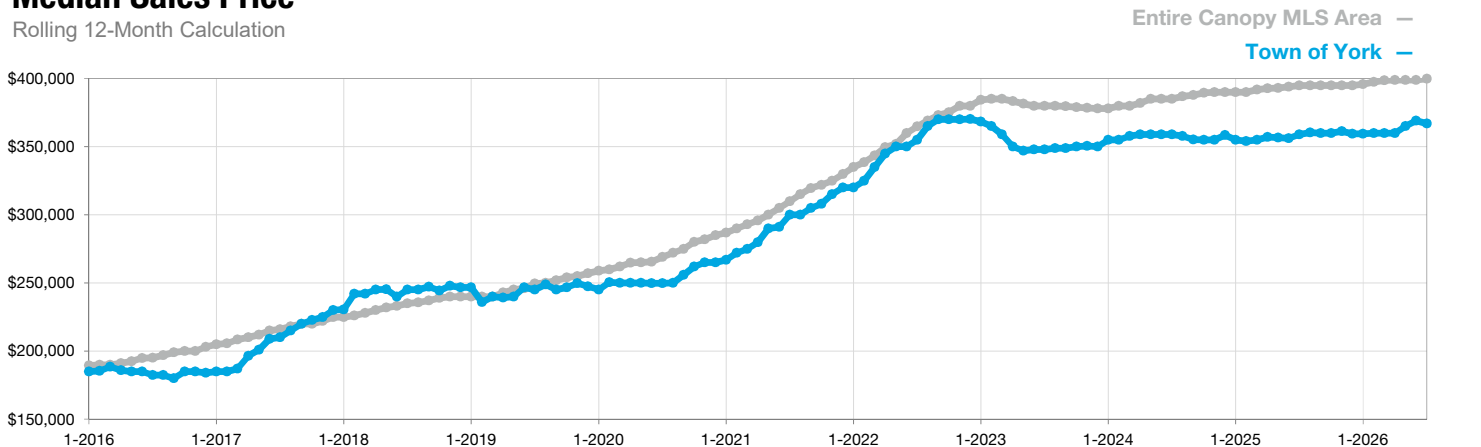
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	81	101	+ 24.7%	601	667	+ 11.0%
Pending Sales	57	68	+ 19.3%	458	483	+ 5.5%
Closed Sales	73	73	0.0%	446	445	- 0.2%
Median Sales Price*	\$375,000	\$362,500	- 3.3%	\$359,000	\$378,000	+ 5.3%
Average Sales Price*	\$420,496	\$417,586	- 0.7%	\$416,568	\$452,419	+ 8.6%
Percent of Original List Price Received*	96.1%	97.1%	+ 1.0%	96.2%	95.6%	- 0.6%
List to Close	81	105	+ 29.6%	103	111	+ 7.8%
Days on Market Until Sale	41	48	+ 17.1%	57	63	+ 10.5%
Cumulative Days on Market Until Sale	51	58	+ 13.7%	64	73	+ 14.1%
Average List Price	\$429,795	\$447,211	+ 4.1%	\$470,722	\$467,038	- 0.8%
Inventory of Homes for Sale	227	249	+ 9.7%	--	--	--
Months Supply of Inventory	3.7	3.8	+ 2.7%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



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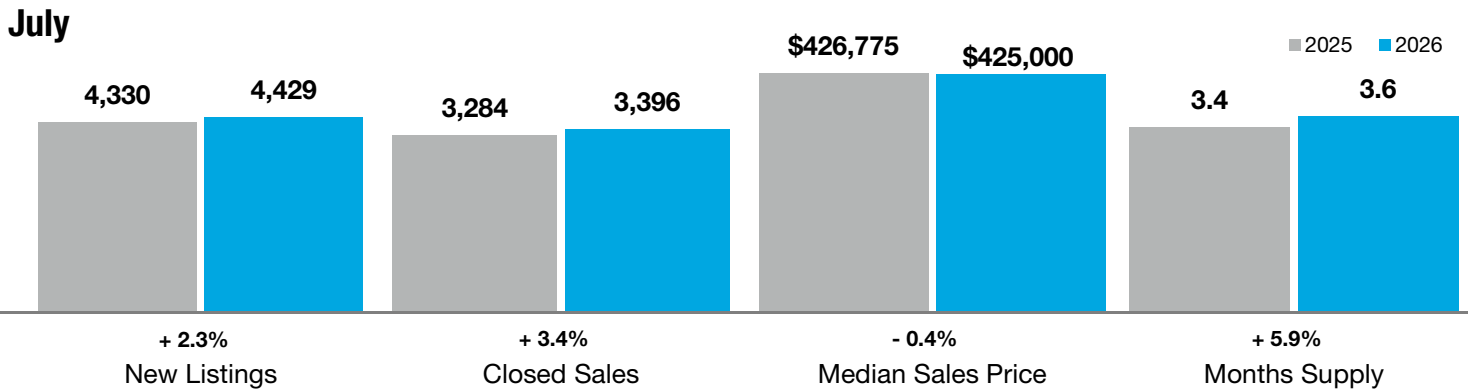


Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

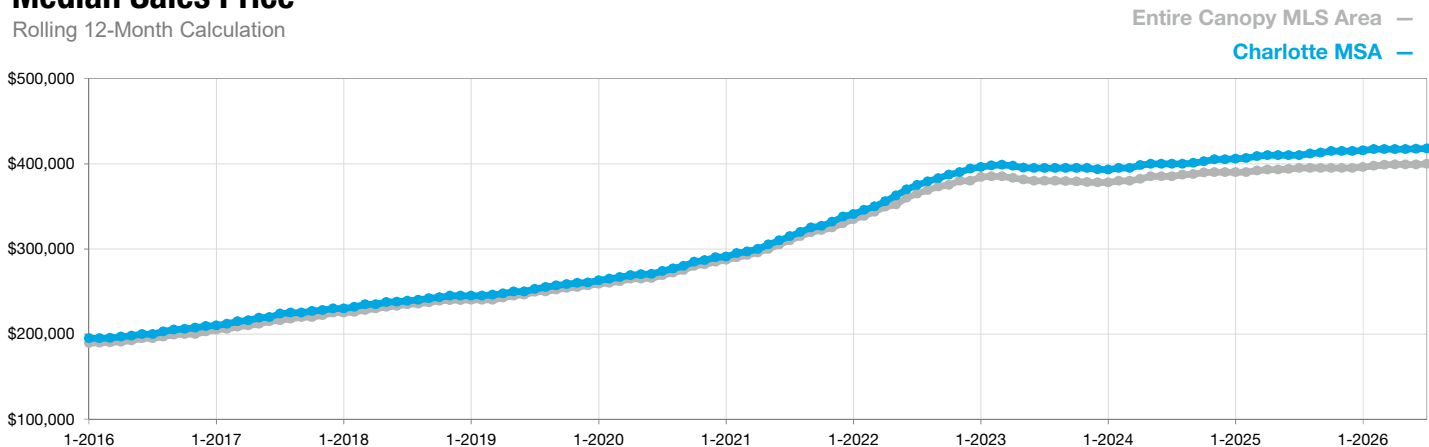
Key Metrics	July			Year to Date		
	2025	2026	Percent Change	Thru 7-2025	Thru 7-2026	Percent Change
New Listings	4,330	4,429	+ 2.3%	30,620	31,735	+ 3.6%
Pending Sales	3,088	3,163	+ 2.4%	21,994	22,674	+ 3.1%
Closed Sales	3,284	3,396	+ 3.4%	20,787	20,926	+ 0.7%
Median Sales Price*	\$426,775	\$425,000	- 0.4%	\$415,000	\$420,000	+ 1.2%
Average Sales Price*	\$535,040	\$564,553	+ 5.5%	\$530,956	\$541,557	+ 2.0%
Percent of Original List Price Received*	96.2%	96.2%	0.0%	96.5%	96.0%	- 0.5%
List to Close	85	93	+ 9.4%	91	99	+ 8.8%
Days on Market Until Sale	42	45	+ 7.1%	47	53	+ 12.8%
Cumulative Days on Market Until Sale	46	52	+ 13.0%	52	62	+ 19.2%
Average List Price	\$516,309	\$553,960	+ 7.3%	\$553,012	\$573,164	+ 3.6%
Inventory of Homes for Sale	9,924	10,763	+ 8.5%	--	--	--
Months Supply of Inventory	3.4	3.6	+ 5.9%	--	--	--

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