

Local Market Update for June 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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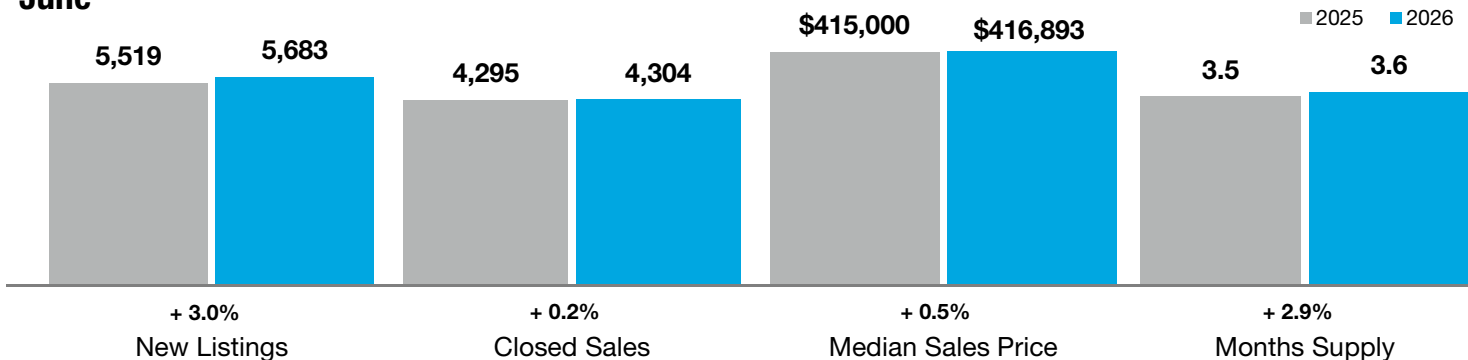
Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	5,519	5,683	+ 3.0%	32,414	33,346	+ 2.9%
Pending Sales	3,864	4,201	+ 8.7%	23,219	24,035	+ 3.5%
Closed Sales	4,295	4,304	+ 0.2%	21,498	21,109	- 1.8%
Median Sales Price*	\$415,000	\$416,893	+ 0.5%	\$398,000	\$400,000	+ 0.5%
Average Sales Price*	\$533,142	\$552,988	+ 3.7%	\$510,172	\$519,560	+ 1.8%
Percent of Original List Price Received*	96.5%	96.3%	- 0.2%	96.3%	95.7%	- 0.6%
List to Close	88	93	+ 5.7%	94	101	+ 7.4%
Days on Market Until Sale	43	47	+ 9.3%	49	56	+ 14.3%
Cumulative Days on Market Until Sale	47	53	+ 12.8%	56	66	+ 17.9%
Average List Price	\$534,036	\$561,878	+ 5.2%	\$544,630	\$562,148	+ 3.2%
Inventory of Homes for Sale	12,390	13,082	+ 5.6%	--	--	--
Months Supply of Inventory	3.5	3.6	+ 2.9%	--	--	--

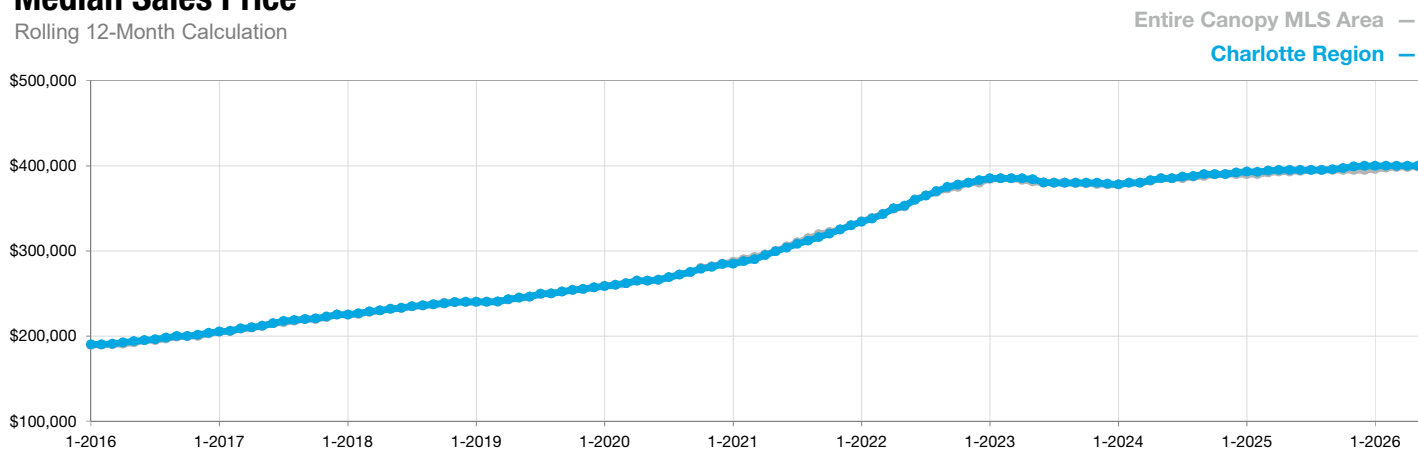
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June



Median Sales Price

Rolling 12-Month Calculation



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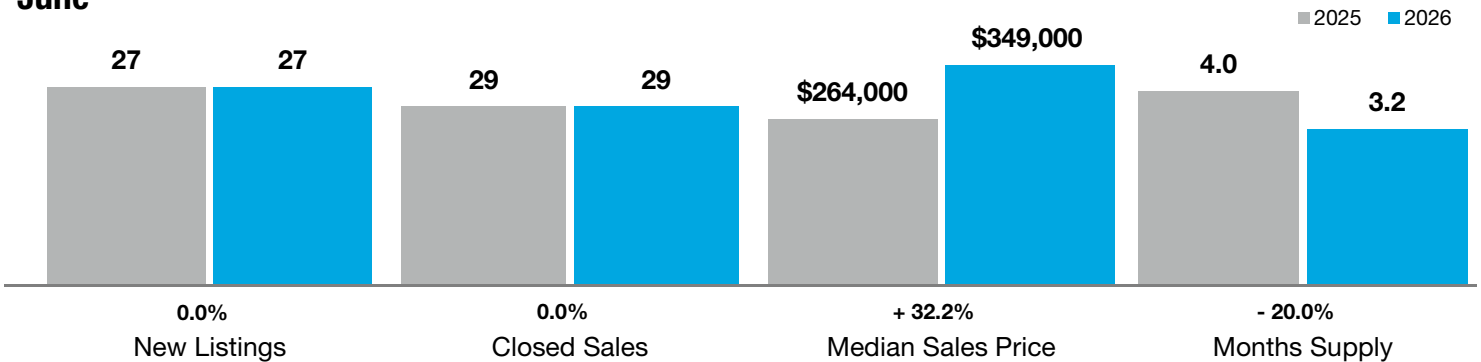
Alexander County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	27	27	0.0%	182	183	+ 0.5%
Pending Sales	22	16	- 27.3%	142	134	- 5.6%
Closed Sales	29	29	0.0%	142	132	- 7.0%
Median Sales Price*	\$264,000	\$349,000	+ 32.2%	\$272,000	\$320,000	+ 17.6%
Average Sales Price*	\$361,076	\$408,797	+ 13.2%	\$362,454	\$369,709	+ 2.0%
Percent of Original List Price Received*	95.7%	96.2%	+ 0.5%	96.3%	94.6%	- 1.8%
List to Close	76	83	+ 9.2%	95	97	+ 2.1%
Days on Market Until Sale	39	37	- 5.1%	49	52	+ 6.1%
Cumulative Days on Market Until Sale	51	39	- 23.5%	59	58	- 1.7%
Average List Price	\$372,654	\$426,050	+ 14.3%	\$363,526	\$429,546	+ 18.2%
Inventory of Homes for Sale	88	77	- 12.5%	--	--	--
Months Supply of Inventory	4.0	3.2	- 20.0%	--	--	--

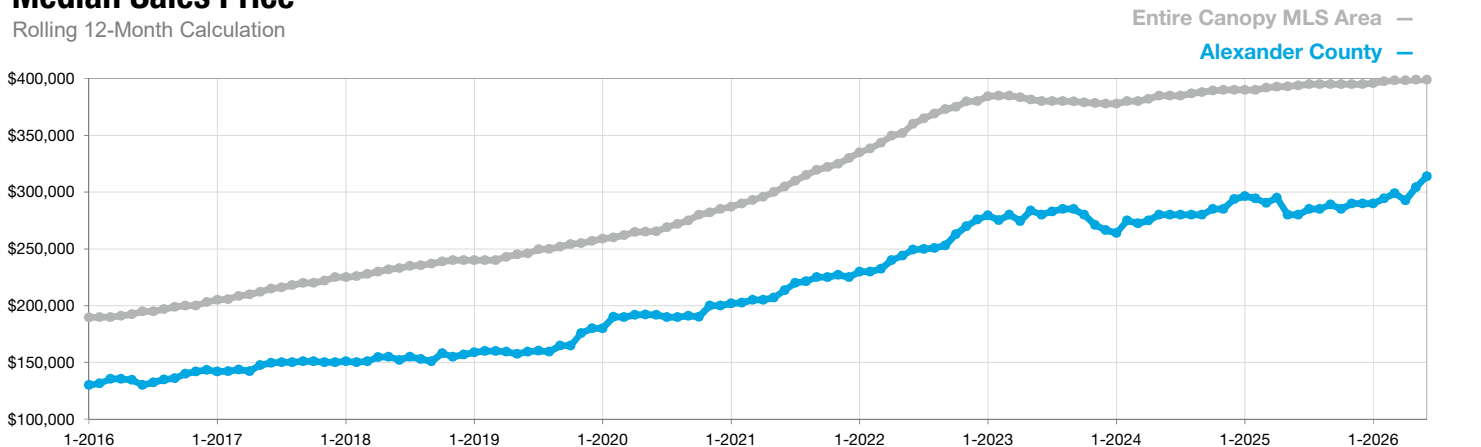
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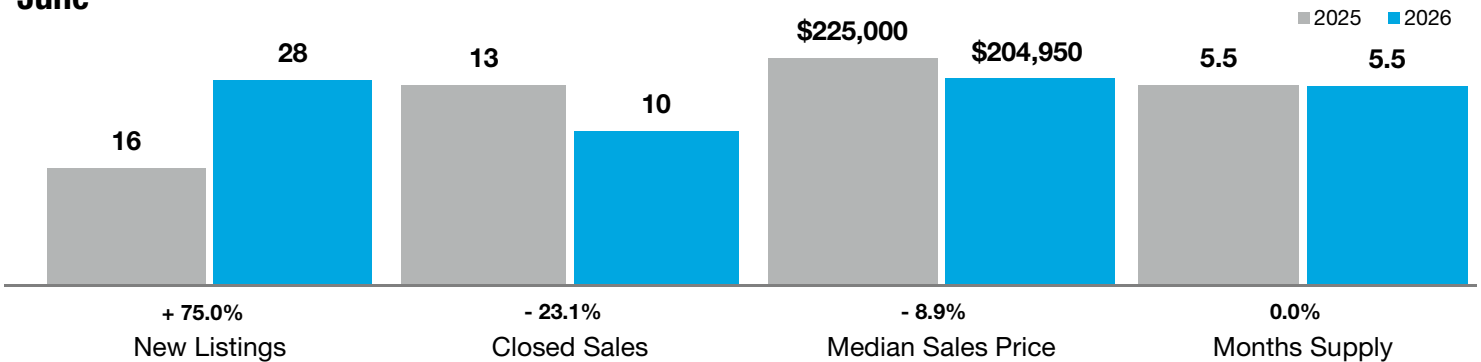
Anson County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	16	28	+ 75.0%	125	136	+ 8.8%
Pending Sales	11	22	+ 100.0%	85	83	- 2.4%
Closed Sales	13	10	- 23.1%	74	67	- 9.5%
Median Sales Price*	\$225,000	\$204,950	- 8.9%	\$199,900	\$209,000	+ 4.6%
Average Sales Price*	\$254,685	\$197,395	- 22.5%	\$257,323	\$216,828	- 15.7%
Percent of Original List Price Received*	92.3%	88.8%	- 3.8%	90.7%	92.4%	+ 1.9%
List to Close	120	158	+ 31.7%	115	123	+ 7.0%
Days on Market Until Sale	69	90	+ 30.4%	65	66	+ 1.5%
Cumulative Days on Market Until Sale	69	91	+ 31.9%	76	79	+ 3.9%
Average List Price	\$296,269	\$211,513	- 28.6%	\$230,230	\$229,577	- 0.3%
Inventory of Homes for Sale	72	72	0.0%	--	--	--
Months Supply of Inventory	5.5	5.5	0.0%	--	--	--

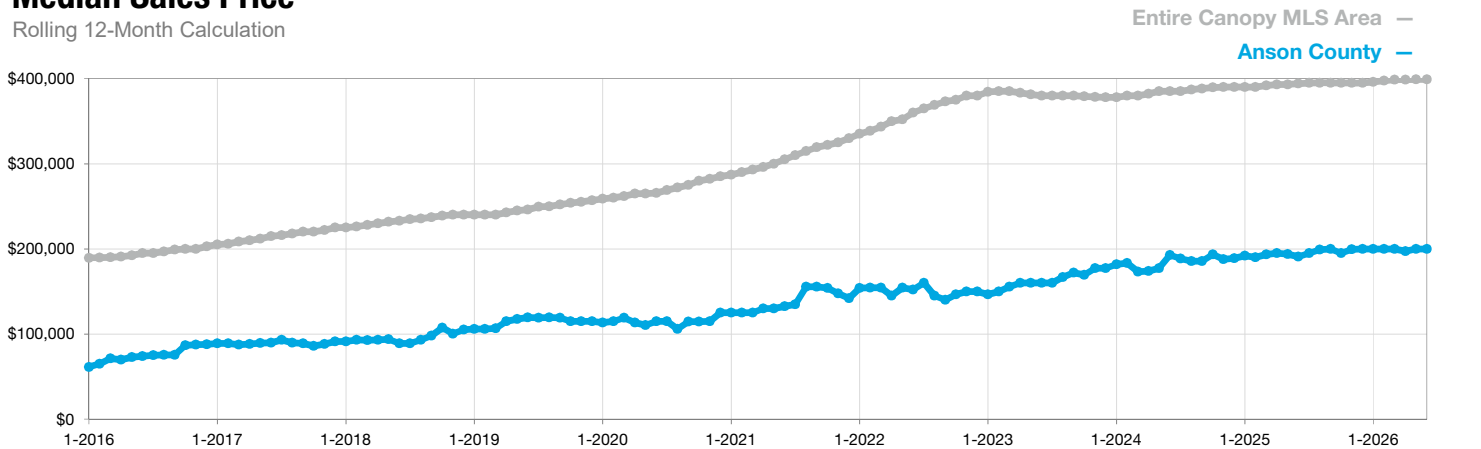
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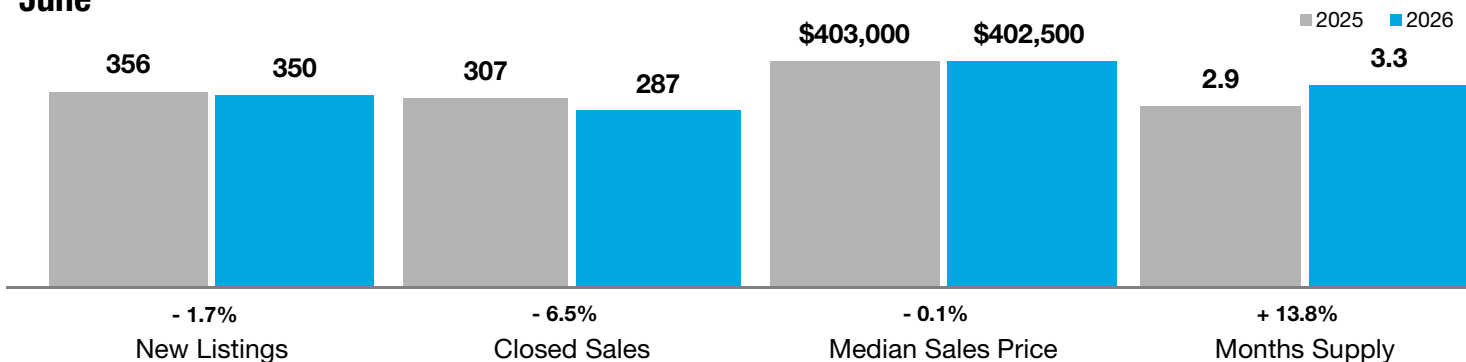
Cabarrus County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	356	350	- 1.7%	2,122	2,115	- 0.3%
Pending Sales	272	279	+ 2.6%	1,638	1,581	- 3.5%
Closed Sales	307	287	- 6.5%	1,465	1,402	- 4.3%
Median Sales Price*	\$403,000	\$402,500	- 0.1%	\$383,575	\$383,000	- 0.1%
Average Sales Price*	\$446,721	\$460,205	+ 3.0%	\$431,357	\$436,015	+ 1.1%
Percent of Original List Price Received*	96.3%	95.7%	- 0.6%	95.8%	95.4%	- 0.4%
List to Close	89	90	+ 1.1%	94	99	+ 5.3%
Days on Market Until Sale	48	48	0.0%	52	56	+ 7.7%
Cumulative Days on Market Until Sale	48	58	+ 20.8%	57	65	+ 14.0%
Average List Price	\$442,842	\$498,220	+ 12.5%	\$461,961	\$468,399	+ 1.4%
Inventory of Homes for Sale	722	780	+ 8.0%	--	--	--
Months Supply of Inventory	2.9	3.3	+ 13.8%	--	--	--

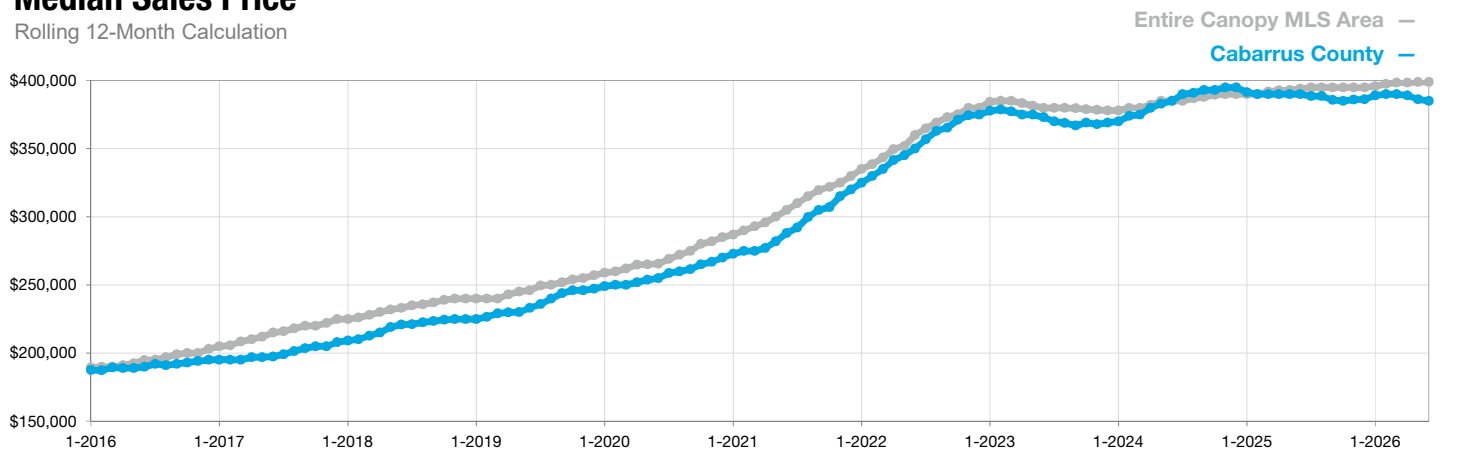
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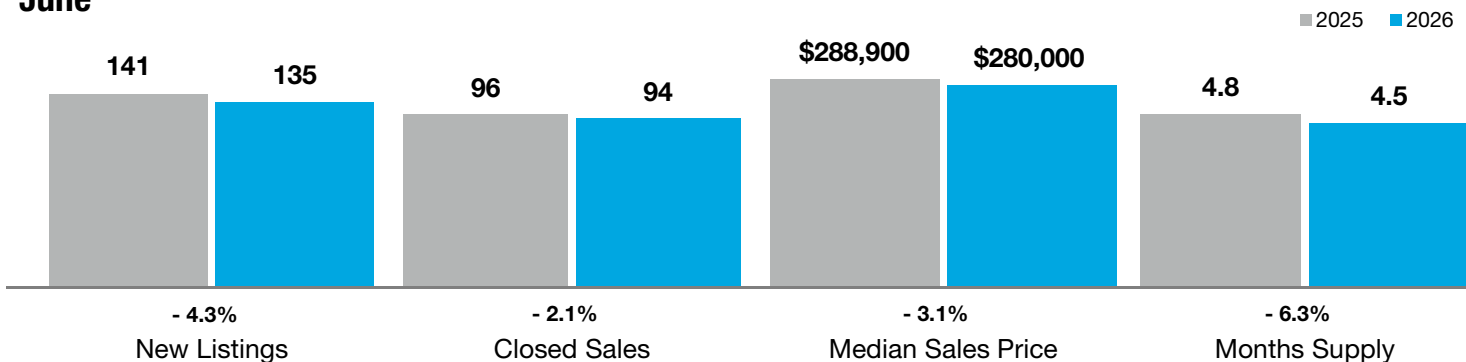
Cleveland County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	141	135	- 4.3%	767	847	+ 10.4%
Pending Sales	88	104	+ 18.2%	551	584	+ 6.0%
Closed Sales	96	94	- 2.1%	488	501	+ 2.7%
Median Sales Price*	\$288,900	\$280,000	- 3.1%	\$255,000	\$264,900	+ 3.9%
Average Sales Price*	\$317,819	\$302,347	- 4.9%	\$278,355	\$294,855	+ 5.9%
Percent of Original List Price Received*	95.2%	94.5%	- 0.7%	94.1%	93.9%	- 0.2%
List to Close	119	111	- 6.7%	111	111	0.0%
Days on Market Until Sale	75	68	- 9.3%	68	69	+ 1.5%
Cumulative Days on Market Until Sale	88	78	- 11.4%	82	84	+ 2.4%
Average List Price	\$314,989	\$354,425	+ 12.5%	\$310,269	\$313,118	+ 0.9%
Inventory of Homes for Sale	380	399	+ 5.0%	--	--	--
Months Supply of Inventory	4.8	4.5	- 6.3%	--	--	--

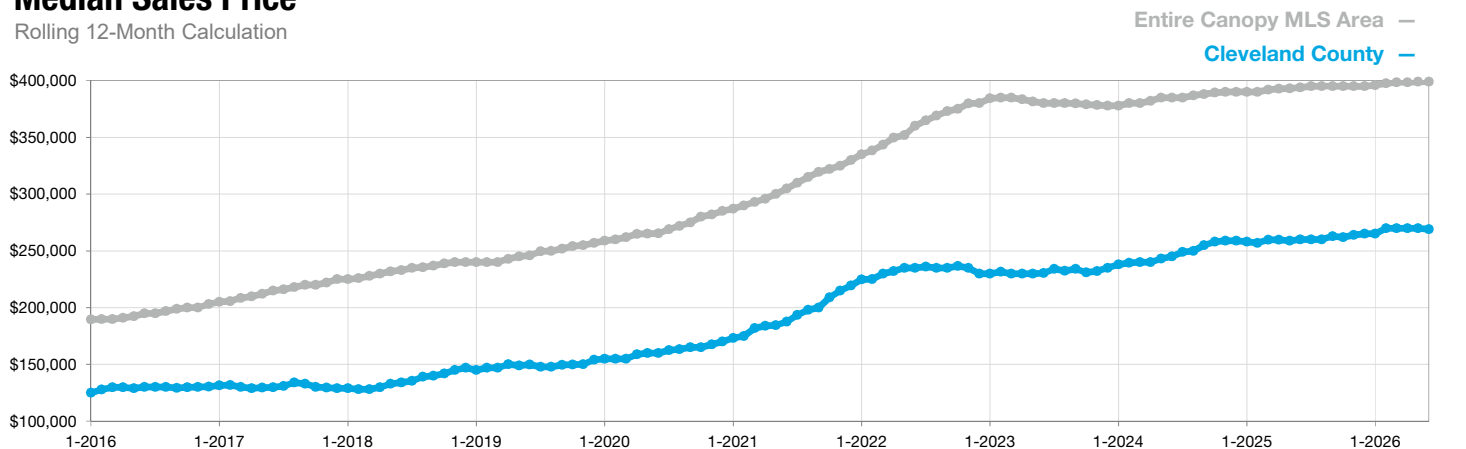
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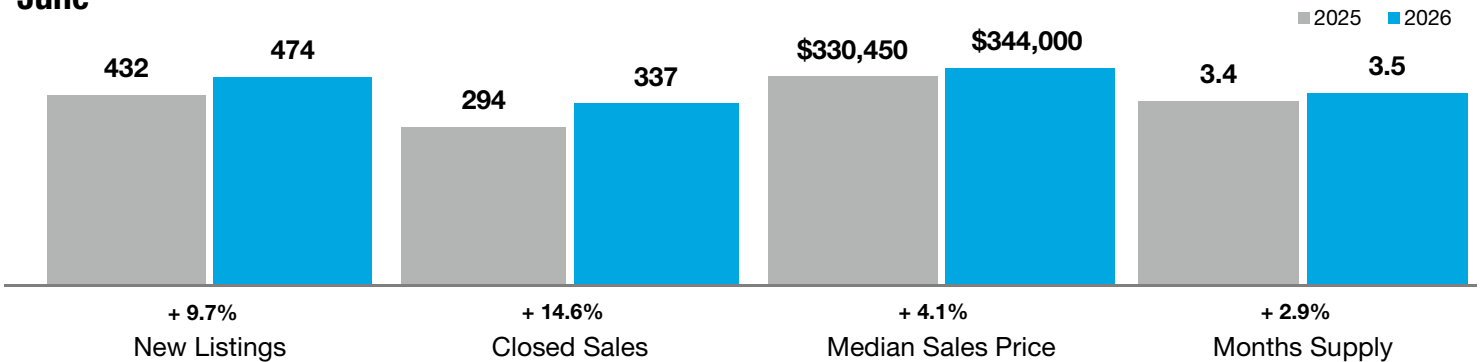
Gaston County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	432	474	+ 9.7%	2,548	2,611	+ 2.5%
Pending Sales	310	357	+ 15.2%	1,858	1,924	+ 3.6%
Closed Sales	294	337	+ 14.6%	1,747	1,722	- 1.4%
Median Sales Price*	\$330,450	\$344,000	+ 4.1%	\$316,900	\$320,000	+ 1.0%
Average Sales Price*	\$387,533	\$400,713	+ 3.4%	\$358,252	\$382,196	+ 6.7%
Percent of Original List Price Received*	96.3%	95.8%	- 0.5%	95.6%	95.2%	- 0.4%
List to Close	97	100	+ 3.1%	99	107	+ 8.1%
Days on Market Until Sale	53	53	0.0%	56	62	+ 10.7%
Cumulative Days on Market Until Sale	58	62	+ 6.9%	63	73	+ 15.9%
Average List Price	\$384,571	\$424,926	+ 10.5%	\$375,012	\$401,764	+ 7.1%
Inventory of Homes for Sale	995	1,033	+ 3.8%	--	--	--
Months Supply of Inventory	3.4	3.5	+ 2.9%	--	--	--

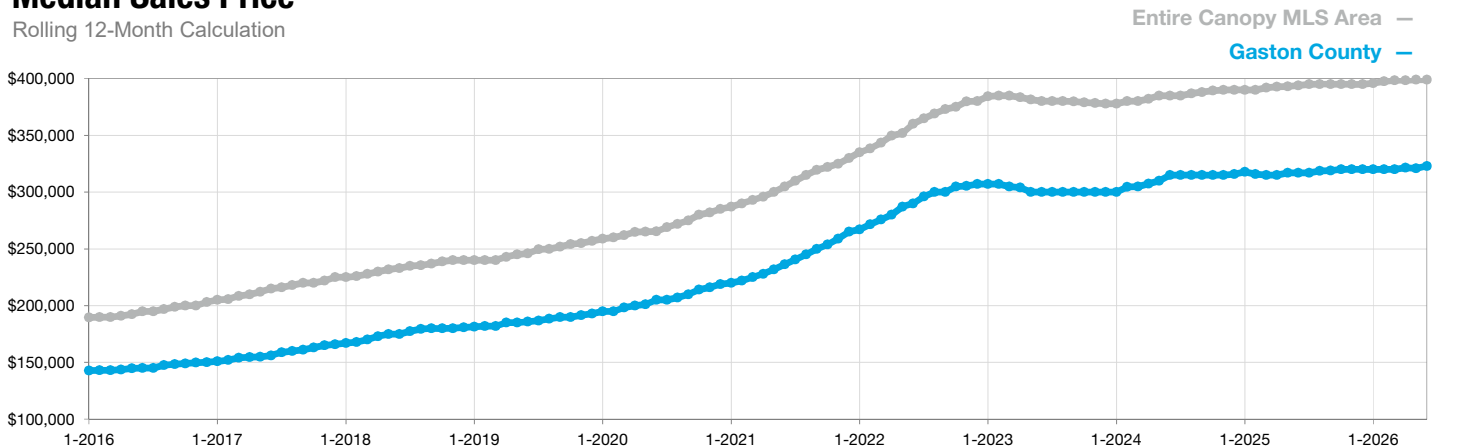
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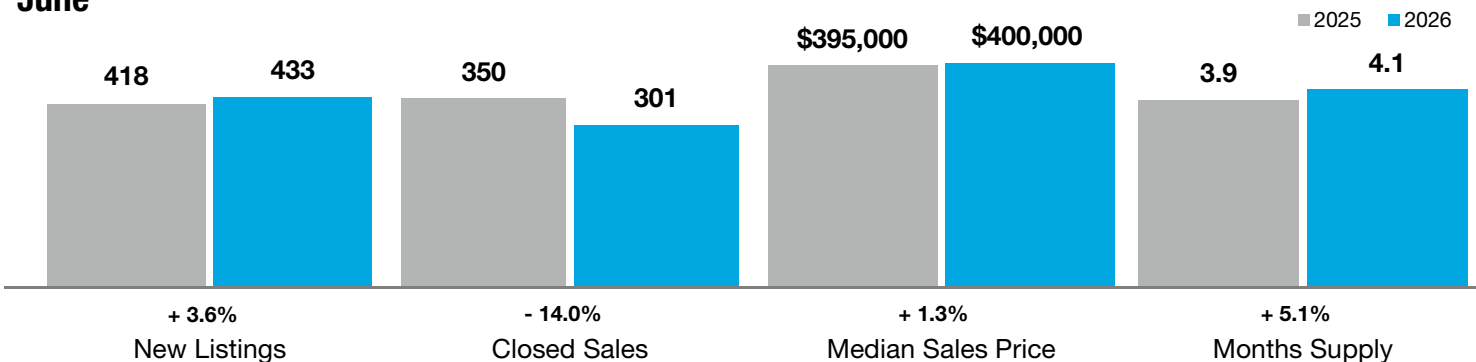
Iredell County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	418	433	+ 3.6%	2,538	2,402	- 5.4%
Pending Sales	323	335	+ 3.7%	1,813	1,687	- 6.9%
Closed Sales	350	301	- 14.0%	1,669	1,456	- 12.8%
Median Sales Price*	\$395,000	\$400,000	+ 1.3%	\$395,000	\$396,900	+ 0.5%
Average Sales Price*	\$562,409	\$593,378	+ 5.5%	\$531,725	\$559,507	+ 5.2%
Percent of Original List Price Received*	95.6%	94.9%	- 0.7%	95.3%	94.5%	- 0.8%
List to Close	99	99	0.0%	106	109	+ 2.8%
Days on Market Until Sale	52	52	0.0%	60	65	+ 8.3%
Cumulative Days on Market Until Sale	63	58	- 7.9%	68	76	+ 11.8%
Average List Price	\$569,170	\$611,732	+ 7.5%	\$620,921	\$642,531	+ 3.5%
Inventory of Homes for Sale	1,092	1,080	- 1.1%	--	--	--
Months Supply of Inventory	3.9	4.1	+ 5.1%	--	--	--

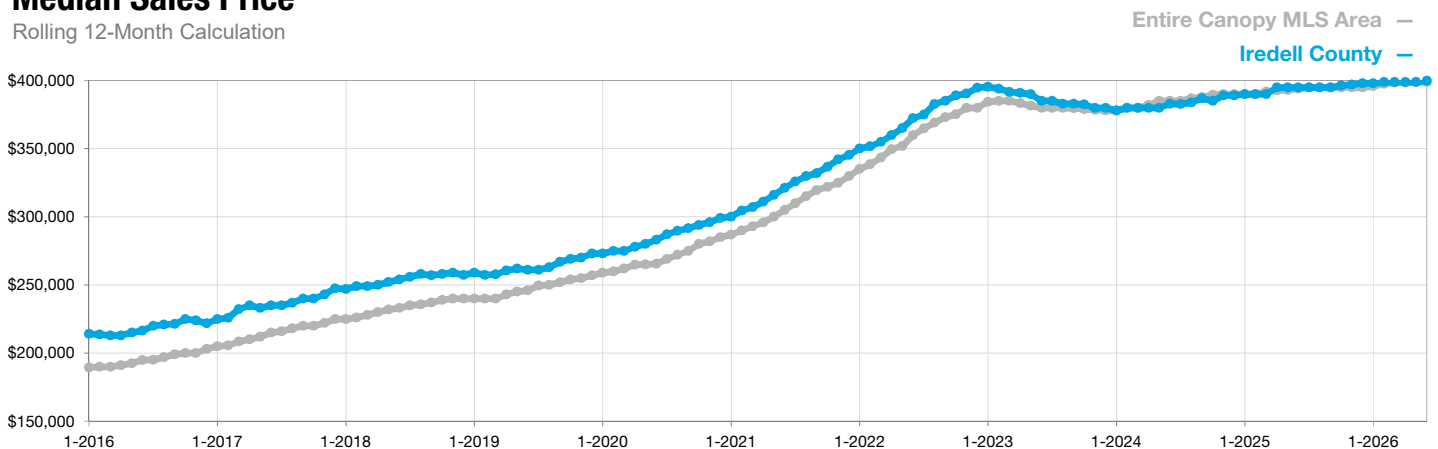
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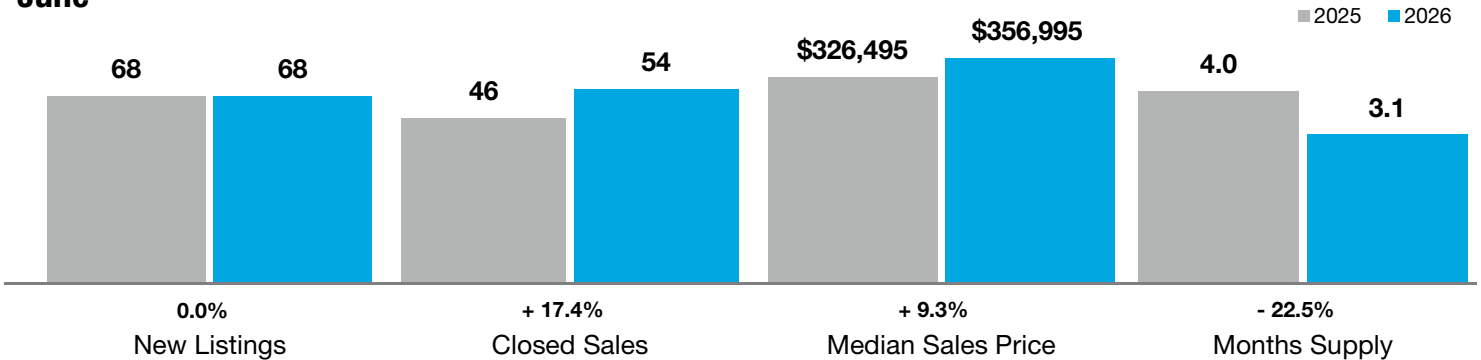
Lincoln County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	68	68	0.0%	365	391	+ 7.1%
Pending Sales	44	60	+ 36.4%	273	288	+ 5.5%
Closed Sales	46	54	+ 17.4%	258	243	- 5.8%
Median Sales Price*	\$326,495	\$356,995	+ 9.3%	\$324,990	\$326,000	+ 0.3%
Average Sales Price*	\$359,752	\$392,958	+ 9.2%	\$343,493	\$351,329	+ 2.3%
Percent of Original List Price Received*	93.9%	95.0%	+ 1.2%	95.1%	93.8%	- 1.4%
List to Close	98	96	- 2.0%	107	105	- 1.9%
Days on Market Until Sale	55	56	+ 1.8%	63	64	+ 1.6%
Cumulative Days on Market Until Sale	66	66	0.0%	76	76	0.0%
Average List Price	\$378,931	\$417,505	+ 10.2%	\$374,113	\$376,963	+ 0.8%
Inventory of Homes for Sale	167	137	- 18.0%	--	--	--
Months Supply of Inventory	4.0	3.1	- 22.5%	--	--	--

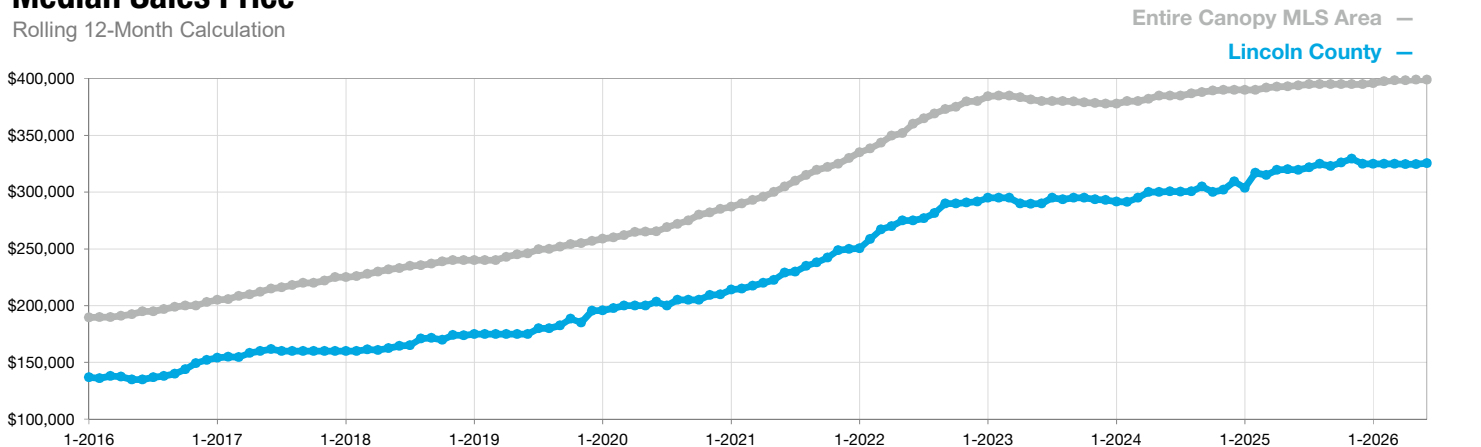
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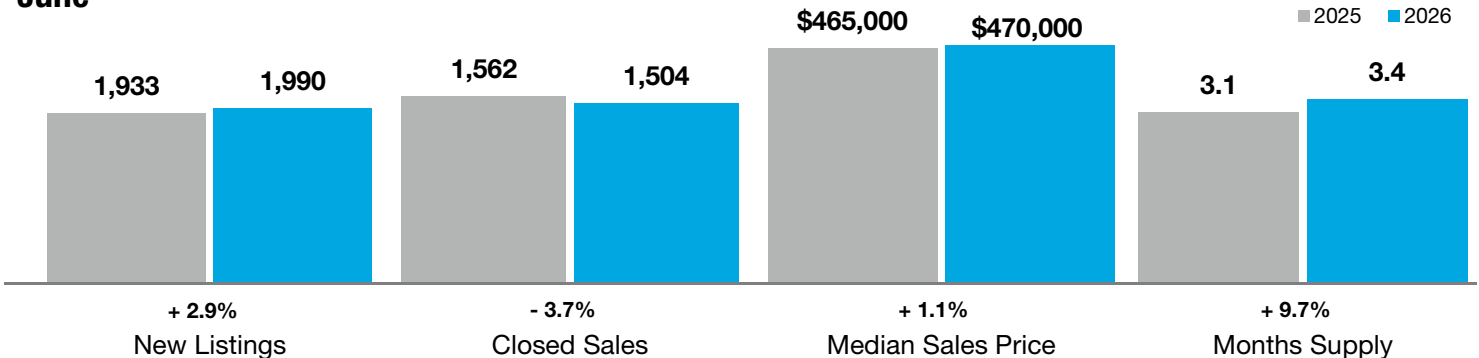
Mecklenburg County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	1,933	1,990	+ 2.9%	11,650	12,103	+ 3.9%
Pending Sales	1,325	1,466	+ 10.6%	8,395	8,591	+ 2.3%
Closed Sales	1,562	1,504	- 3.7%	7,842	7,487	- 4.5%
Median Sales Price*	\$465,000	\$470,000	+ 1.1%	\$450,000	\$456,900	+ 1.5%
Average Sales Price*	\$636,685	\$680,544	+ 6.9%	\$615,494	\$630,746	+ 2.5%
Percent of Original List Price Received*	97.4%	97.0%	- 0.4%	97.2%	96.5%	- 0.7%
List to Close	79	87	+ 10.1%	87	94	+ 8.0%
Days on Market Until Sale	34	41	+ 20.6%	41	50	+ 22.0%
Cumulative Days on Market Until Sale	36	46	+ 27.8%	47	57	+ 21.3%
Average List Price	\$632,748	\$652,596	+ 3.1%	\$634,318	\$669,328	+ 5.5%
Inventory of Homes for Sale	4,020	4,403	+ 9.5%	--	--	--
Months Supply of Inventory	3.1	3.4	+ 9.7%	--	--	--

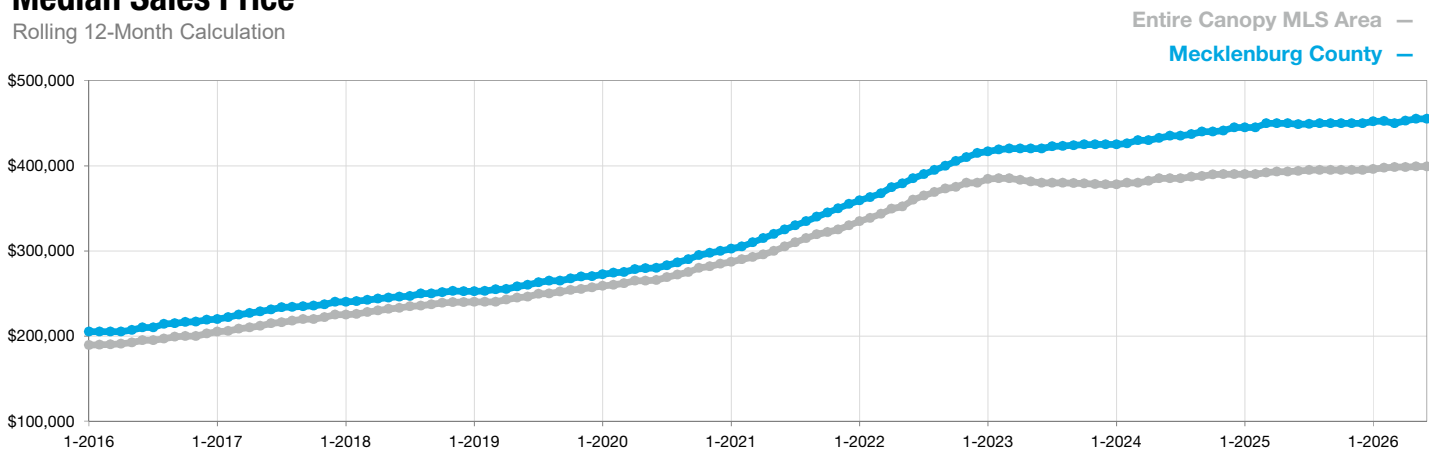
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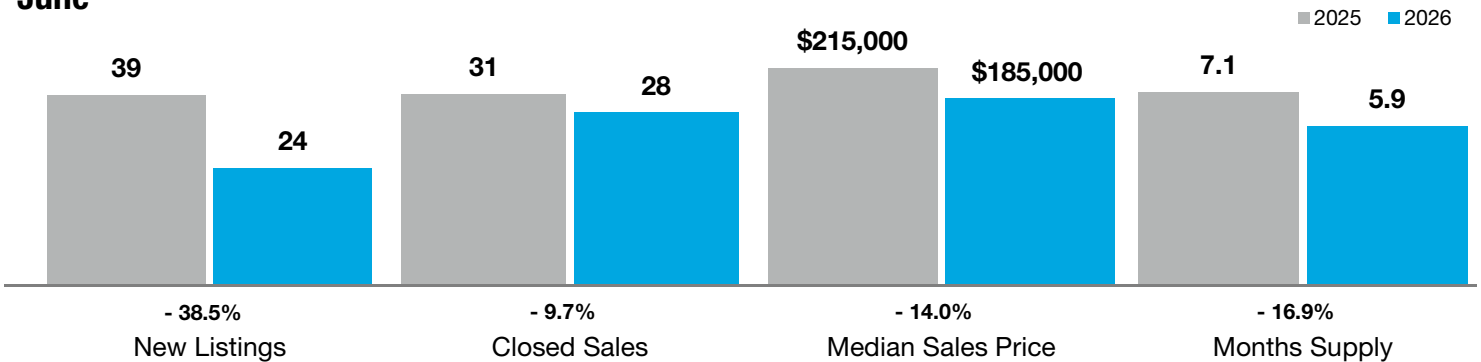
Montgomery County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	39	24	- 38.5%	242	213	- 12.0%
Pending Sales	34	30	- 11.8%	156	147	- 5.8%
Closed Sales	31	28	- 9.7%	145	138	- 4.8%
Median Sales Price*	\$215,000	\$185,000	- 14.0%	\$199,900	\$190,000	- 5.0%
Average Sales Price*	\$346,138	\$280,600	- 18.9%	\$302,311	\$327,934	+ 8.5%
Percent of Original List Price Received*	91.6%	89.9%	- 1.9%	90.8%	89.0%	- 2.0%
List to Close	128	141	+ 10.2%	128	154	+ 20.3%
Days on Market Until Sale	93	111	+ 19.4%	89	115	+ 29.2%
Cumulative Days on Market Until Sale	100	143	+ 43.0%	103	133	+ 29.1%
Average List Price	\$407,273	\$670,321	+ 64.6%	\$396,167	\$422,381	+ 6.6%
Inventory of Homes for Sale	161	140	- 13.0%	--	--	--
Months Supply of Inventory	7.1	5.9	- 16.9%	--	--	--

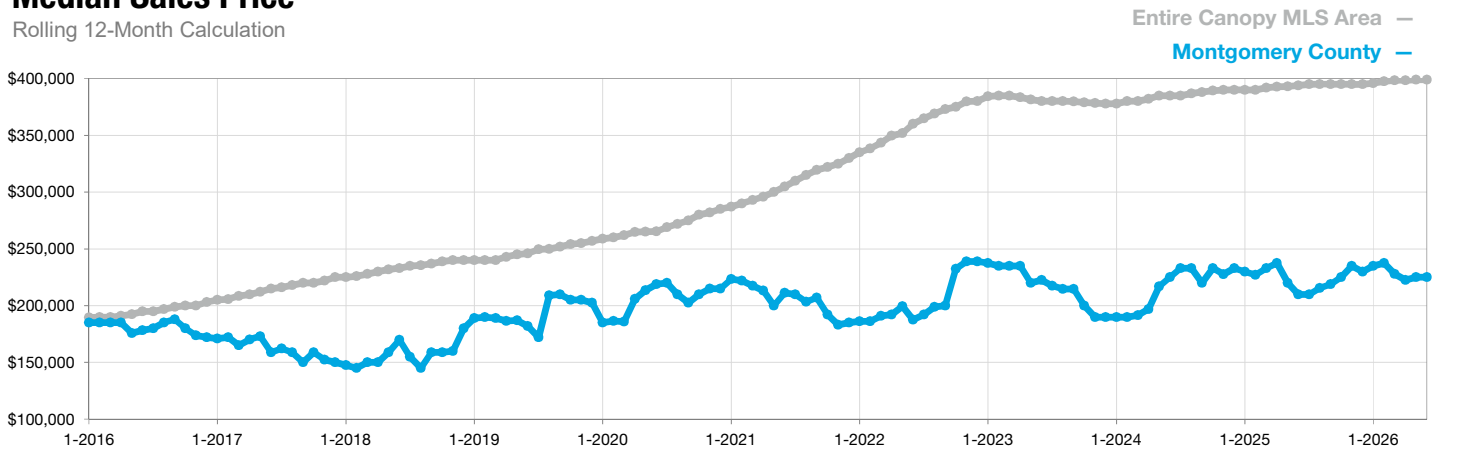
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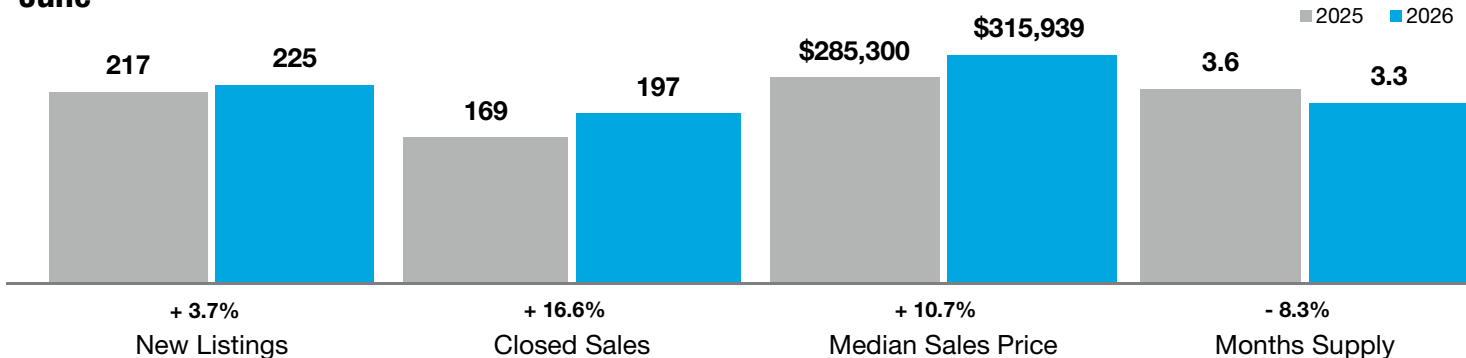
Rowan County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	217	225	+ 3.7%	1,296	1,405	+ 8.4%
Pending Sales	165	173	+ 4.8%	948	1,114	+ 17.5%
Closed Sales	169	197	+ 16.6%	876	985	+ 12.4%
Median Sales Price*	\$285,300	\$315,939	+ 10.7%	\$280,000	\$310,000	+ 10.7%
Average Sales Price*	\$401,889	\$357,858	- 11.0%	\$336,362	\$343,348	+ 2.1%
Percent of Original List Price Received*	95.0%	96.0%	+ 1.1%	94.3%	95.1%	+ 0.8%
List to Close	93	94	+ 1.1%	98	104	+ 6.1%
Days on Market Until Sale	51	50	- 2.0%	55	59	+ 7.3%
Cumulative Days on Market Until Sale	57	60	+ 5.3%	64	68	+ 6.3%
Average List Price	\$392,294	\$399,308	+ 1.8%	\$363,412	\$370,911	+ 2.1%
Inventory of Homes for Sale	536	544	+ 1.5%	--	--	--
Months Supply of Inventory	3.6	3.3	- 8.3%	--	--	--

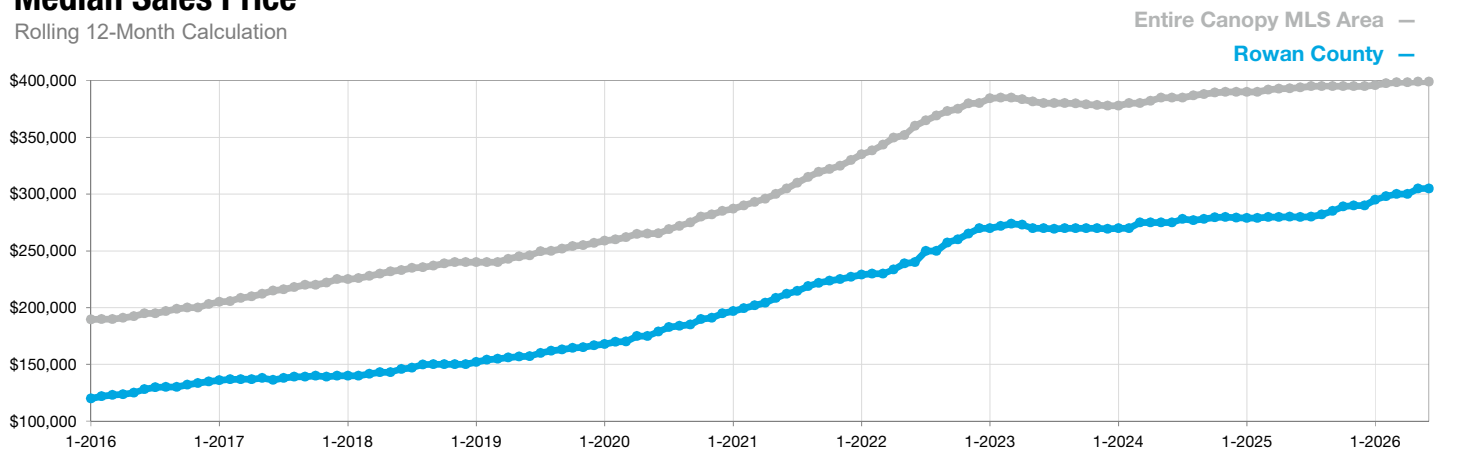
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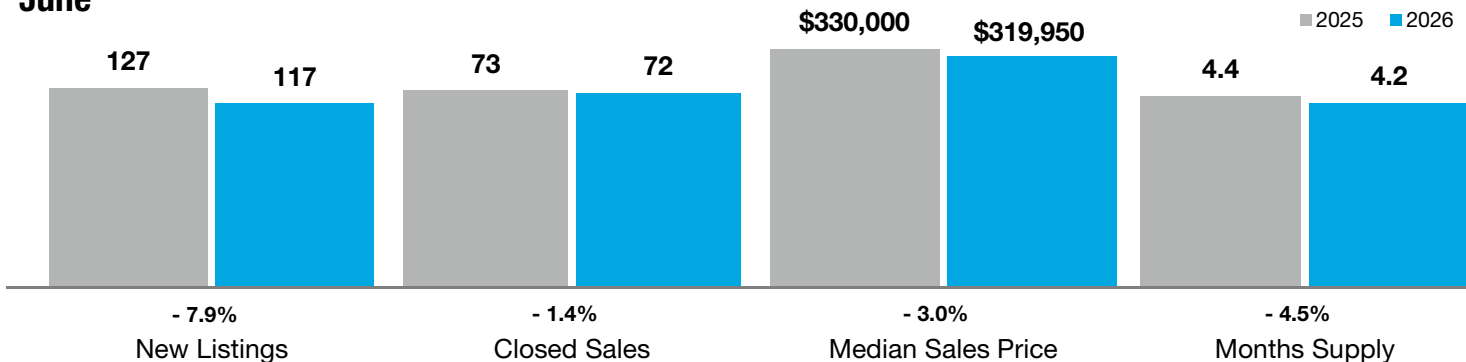
Stanly County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	127	117	- 7.9%	603	642	+ 6.5%
Pending Sales	68	84	+ 23.5%	397	451	+ 13.6%
Closed Sales	73	72	- 1.4%	392	397	+ 1.3%
Median Sales Price*	\$330,000	\$319,950	- 3.0%	\$299,900	\$325,000	+ 8.4%
Average Sales Price*	\$338,090	\$371,489	+ 9.9%	\$338,304	\$371,408	+ 9.8%
Percent of Original List Price Received*	93.5%	95.1%	+ 1.7%	94.4%	94.4%	0.0%
List to Close	86	104	+ 20.9%	97	108	+ 11.3%
Days on Market Until Sale	41	65	+ 58.5%	55	71	+ 29.1%
Cumulative Days on Market Until Sale	45	65	+ 44.4%	66	80	+ 21.2%
Average List Price	\$433,120	\$399,704	- 7.7%	\$409,893	\$392,117	- 4.3%
Inventory of Homes for Sale	279	296	+ 6.1%	--	--	--
Months Supply of Inventory	4.4	4.2	- 4.5%	--	--	--

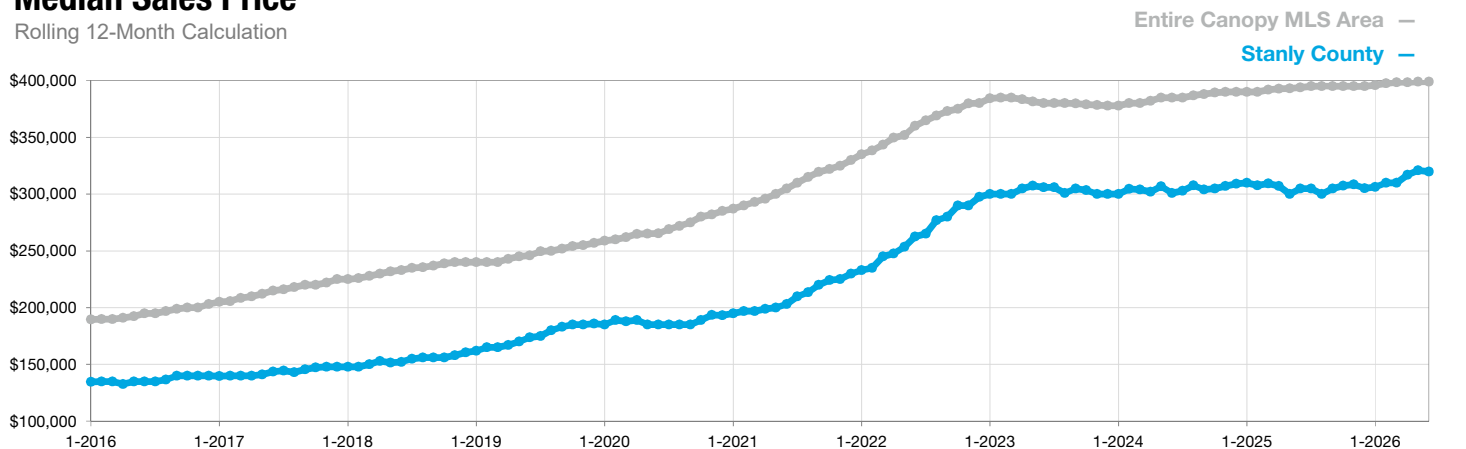
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June



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for June 2026

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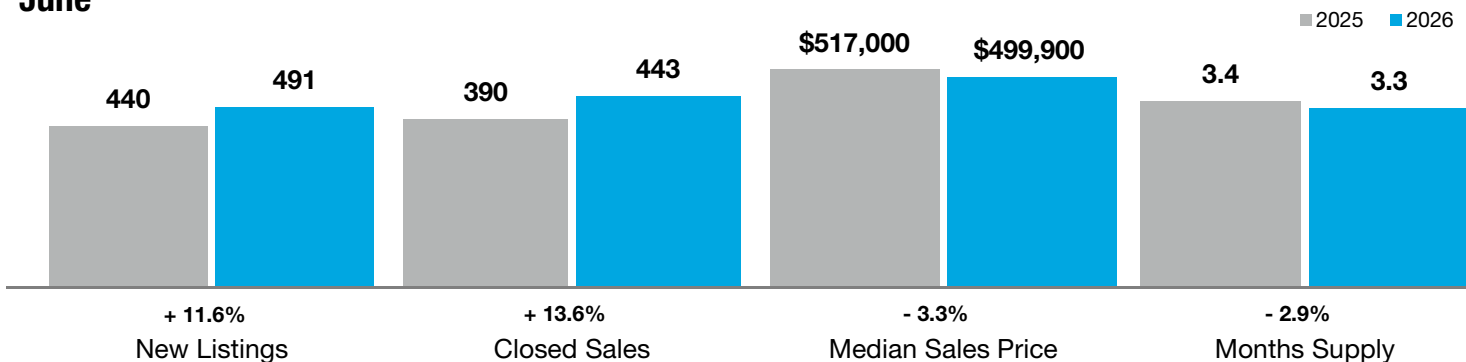
Union County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	440	491	+ 11.6%	2,661	2,942	+ 10.6%
Pending Sales	314	355	+ 13.1%	1,941	2,164	+ 11.5%
Closed Sales	390	443	+ 13.6%	1,760	1,942	+ 10.3%
Median Sales Price*	\$517,000	\$499,900	- 3.3%	\$480,000	\$475,000	- 1.0%
Average Sales Price*	\$639,407	\$645,654	+ 1.0%	\$622,277	\$604,127	- 2.9%
Percent of Original List Price Received*	97.5%	96.9%	- 0.6%	97.3%	96.4%	- 0.9%
List to Close	85	87	+ 2.4%	96	100	+ 4.2%
Days on Market Until Sale	41	41	0.0%	51	55	+ 7.8%
Cumulative Days on Market Until Sale	41	47	+ 14.6%	51	61	+ 19.6%
Average List Price	\$656,206	\$645,545	- 1.6%	\$680,988	\$663,184	- 2.6%
Inventory of Homes for Sale	999	1,091	+ 9.2%	--	--	--
Months Supply of Inventory	3.4	3.3	- 2.9%	--	--	--

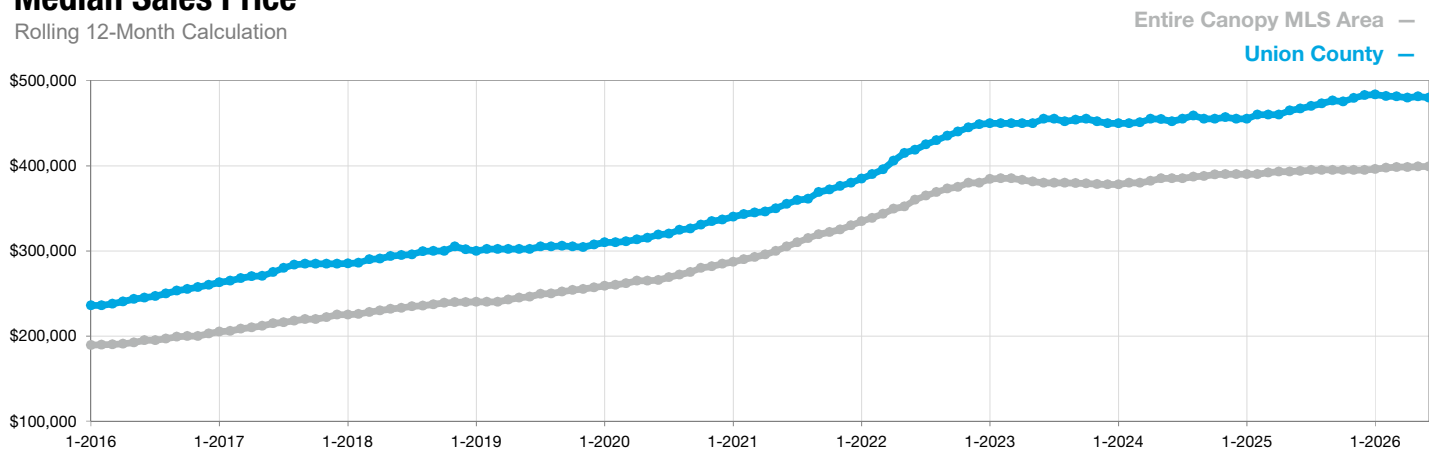
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June



Median Sales Price

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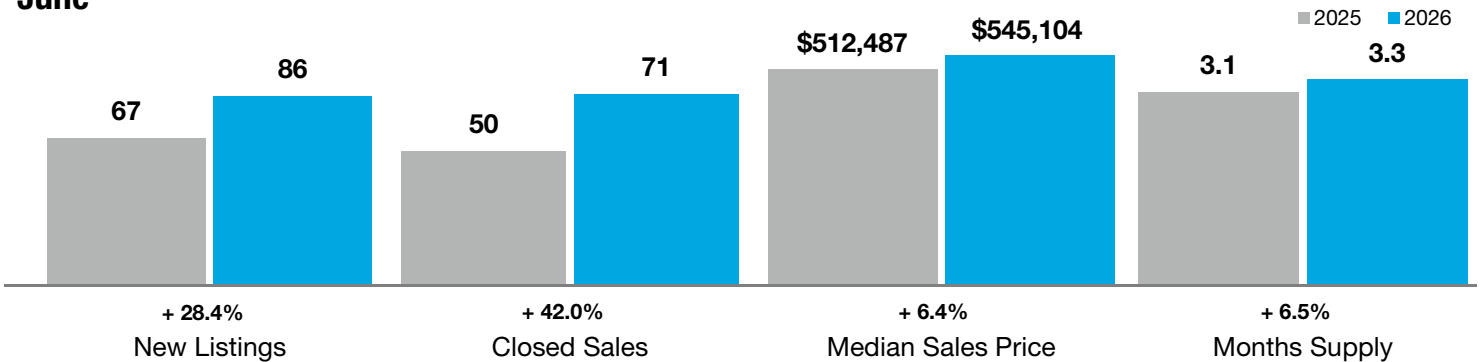
Belmont

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	67	86	+ 28.4%	378	483	+ 27.8%
Pending Sales	44	74	+ 68.2%	279	353	+ 26.5%
Closed Sales	50	71	+ 42.0%	257	323	+ 25.7%
Median Sales Price*	\$512,487	\$545,104	+ 6.4%	\$494,608	\$507,500	+ 2.6%
Average Sales Price*	\$587,778	\$643,169	+ 9.4%	\$560,734	\$608,434	+ 8.5%
Percent of Original List Price Received*	98.2%	97.4%	- 0.8%	96.7%	96.1%	- 0.6%
List to Close	108	80	- 25.9%	99	97	- 2.0%
Days on Market Until Sale	67	40	- 40.3%	60	56	- 6.7%
Cumulative Days on Market Until Sale	67	41	- 38.8%	57	60	+ 5.3%
Average List Price	\$539,493	\$617,108	+ 14.4%	\$567,385	\$597,895	+ 5.4%
Inventory of Homes for Sale	139	166	+ 19.4%	--	--	--
Months Supply of Inventory	3.1	3.3	+ 6.5%	--	--	--

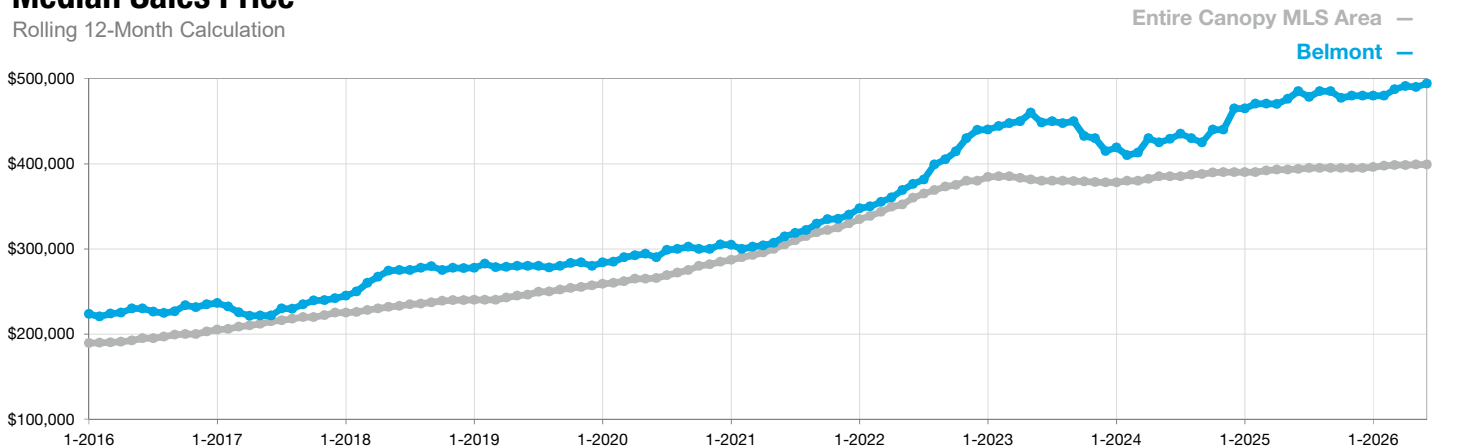
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June



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Local Market Update for June 2026

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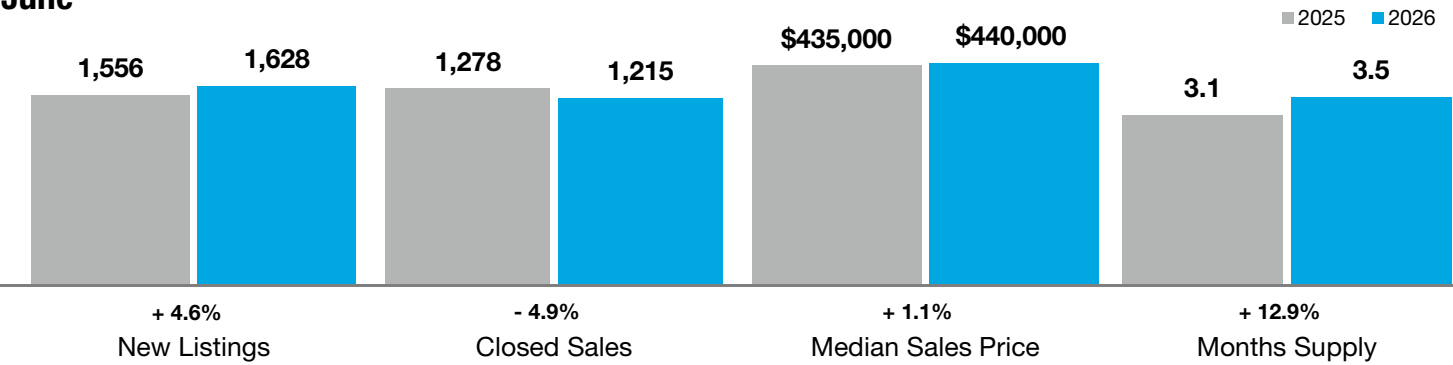
City of Charlotte

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	1,556	1,628	+ 4.6%	9,369	9,848	+ 5.1%
Pending Sales	1,059	1,176	+ 11.0%	6,756	6,899	+ 2.1%
Closed Sales	1,278	1,215	- 4.9%	6,309	5,972	- 5.3%
Median Sales Price*	\$435,000	\$440,000	+ 1.1%	\$425,000	\$430,000	+ 1.2%
Average Sales Price*	\$625,562	\$653,181	+ 4.4%	\$597,299	\$608,394	+ 1.9%
Percent of Original List Price Received*	97.2%	96.9%	- 0.3%	97.2%	96.5%	- 0.7%
List to Close	80	89	+ 11.3%	87	95	+ 9.2%
Days on Market Until Sale	34	42	+ 23.5%	42	50	+ 19.0%
Cumulative Days on Market Until Sale	37	47	+ 27.0%	47	58	+ 23.4%
Average List Price	\$609,421	\$622,954	+ 2.2%	\$605,920	\$641,381	+ 5.9%
Inventory of Homes for Sale	3,199	3,568	+ 11.5%	--	--	--
Months Supply of Inventory	3.1	3.5	+ 12.9%	--	--	--

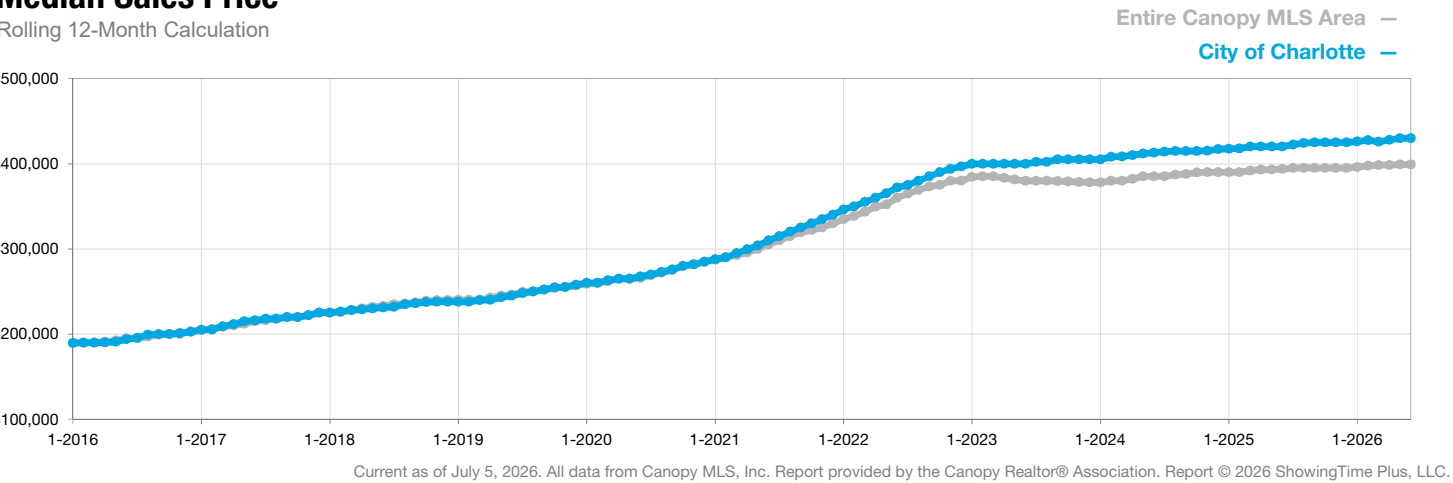
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June



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Local Market Update for June 2026

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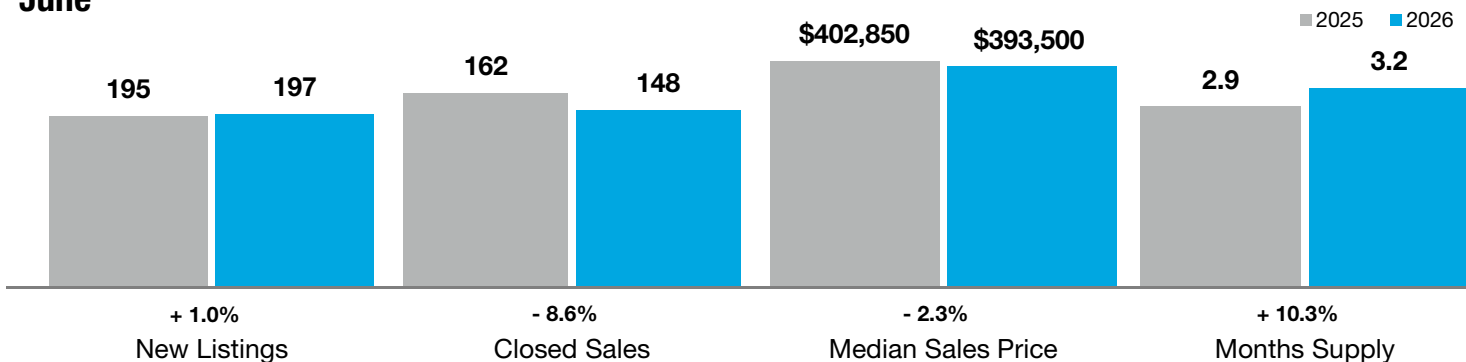
Concord

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	195	197	+ 1.0%	1,148	1,131	- 1.5%
Pending Sales	151	147	- 2.6%	865	825	- 4.6%
Closed Sales	162	148	- 8.6%	775	723	- 6.7%
Median Sales Price*	\$402,850	\$393,500	- 2.3%	\$375,290	\$375,000	- 0.1%
Average Sales Price*	\$444,154	\$479,119	+ 7.9%	\$433,814	\$439,559	+ 1.3%
Percent of Original List Price Received*	96.6%	96.3%	- 0.3%	95.9%	95.5%	- 0.4%
List to Close	84	85	+ 1.2%	93	97	+ 4.3%
Days on Market Until Sale	42	43	+ 2.4%	49	54	+ 10.2%
Cumulative Days on Market Until Sale	42	49	+ 16.7%	55	63	+ 14.5%
Average List Price	\$452,312	\$503,547	+ 11.3%	\$467,527	\$467,399	- 0.0%
Inventory of Homes for Sale	388	404	+ 4.1%	--	--	--
Months Supply of Inventory	2.9	3.2	+ 10.3%	--	--	--

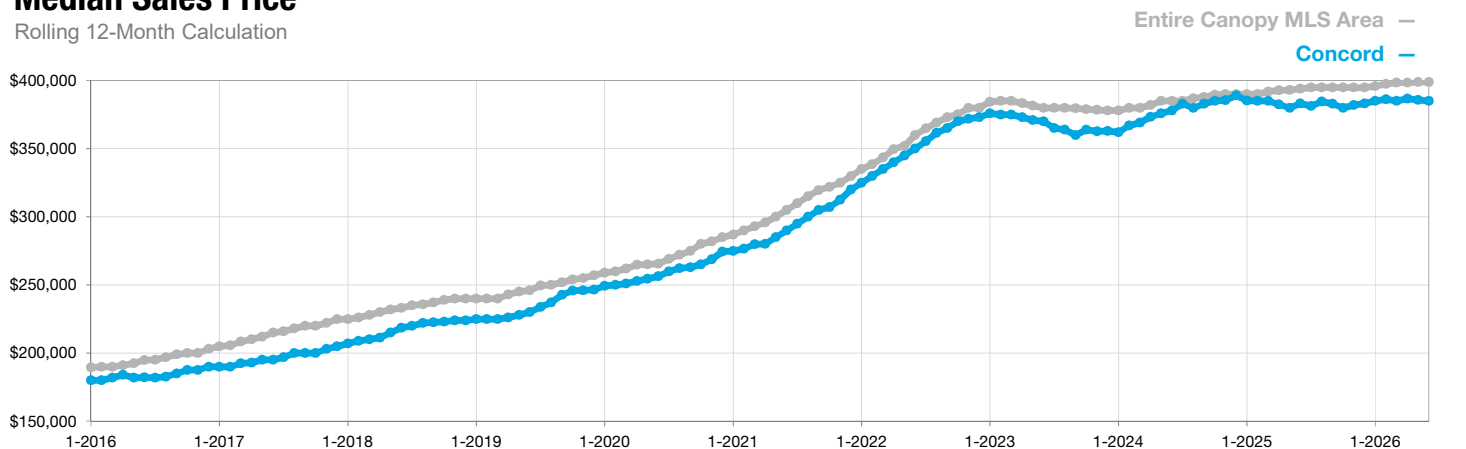
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June



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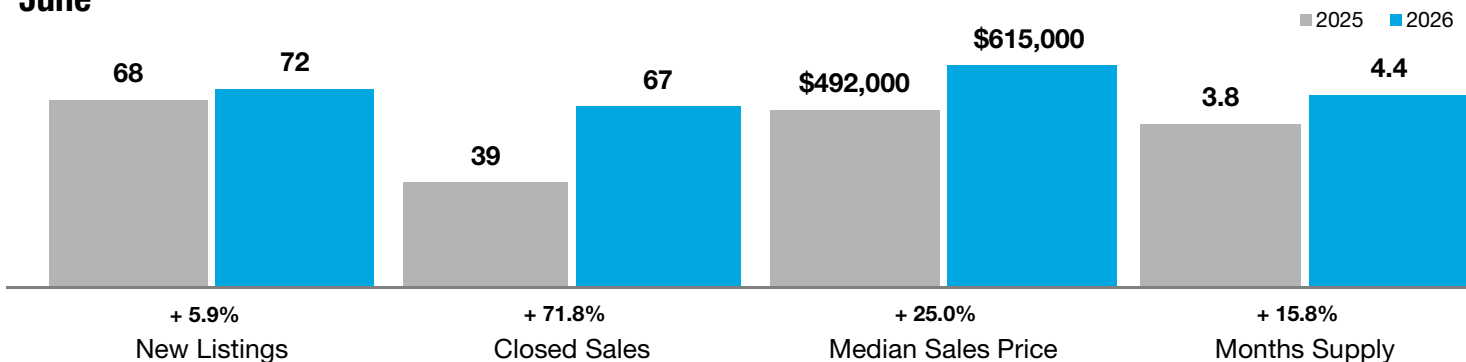
Cornelius

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	68	72	+ 5.9%	412	488	+ 18.4%
Pending Sales	40	45	+ 12.5%	282	301	+ 6.7%
Closed Sales	39	67	+ 71.8%	274	288	+ 5.1%
Median Sales Price*	\$492,000	\$615,000	+ 25.0%	\$534,708	\$600,000	+ 12.2%
Average Sales Price*	\$721,203	\$1,125,355	+ 56.0%	\$805,561	\$955,551	+ 18.6%
Percent of Original List Price Received*	98.6%	96.0%	- 2.6%	96.5%	95.6%	- 0.9%
List to Close	88	81	- 8.0%	88	85	- 3.4%
Days on Market Until Sale	40	37	- 7.5%	43	46	+ 7.0%
Cumulative Days on Market Until Sale	42	48	+ 14.3%	51	56	+ 9.8%
Average List Price	\$890,925	\$1,133,848	+ 27.3%	\$997,106	\$1,085,831	+ 8.9%
Inventory of Homes for Sale	172	211	+ 22.7%	--	--	--
Months Supply of Inventory	3.8	4.4	+ 15.8%	--	--	--

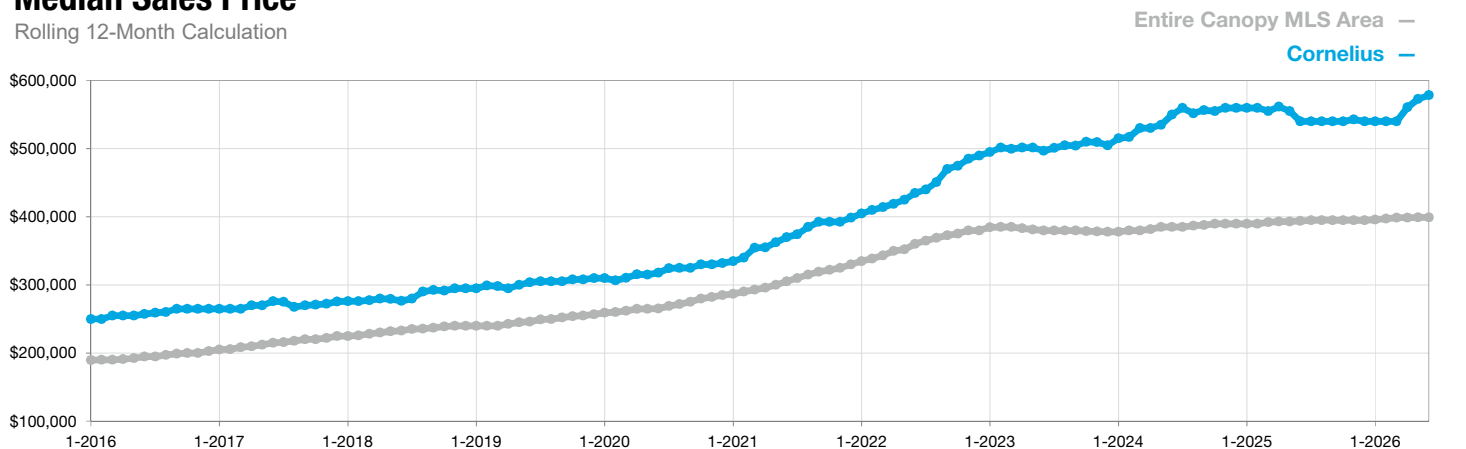
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June



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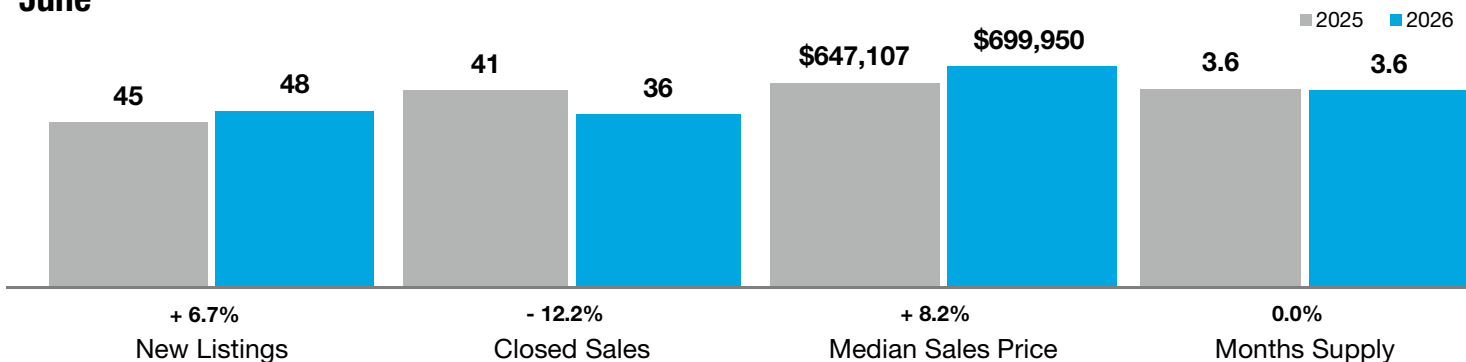
Davidson

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	45	48	+ 6.7%	345	274	- 20.6%
Pending Sales	37	39	+ 5.4%	231	189	- 18.2%
Closed Sales	41	36	- 12.2%	223	175	- 21.5%
Median Sales Price*	\$647,107	\$699,950	+ 8.2%	\$655,000	\$699,900	+ 6.9%
Average Sales Price*	\$849,754	\$866,332	+ 2.0%	\$864,842	\$911,171	+ 5.4%
Percent of Original List Price Received*	96.2%	96.4%	+ 0.2%	96.4%	95.8%	- 0.6%
List to Close	96	94	- 2.1%	100	113	+ 13.0%
Days on Market Until Sale	53	55	+ 3.8%	46	60	+ 30.4%
Cumulative Days on Market Until Sale	66	68	+ 3.0%	57	73	+ 28.1%
Average List Price	\$1,040,074	\$943,950	- 9.2%	\$981,223	\$1,054,593	+ 7.5%
Inventory of Homes for Sale	137	118	- 13.9%	--	--	--
Months Supply of Inventory	3.6	3.6	0.0%	--	--	--

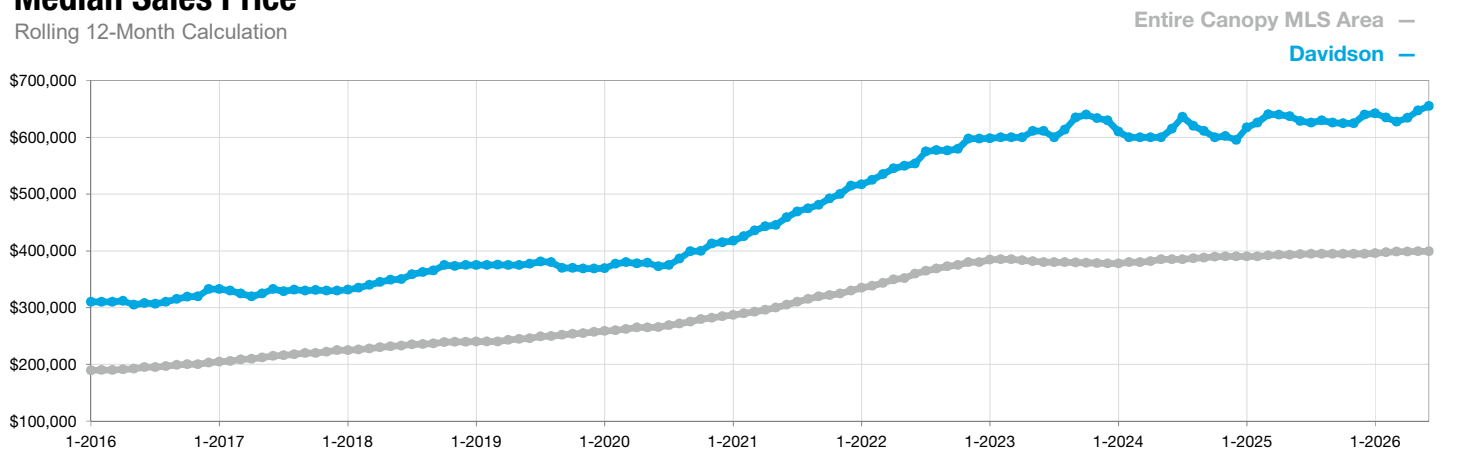
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June



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Local Market Update for June 2026

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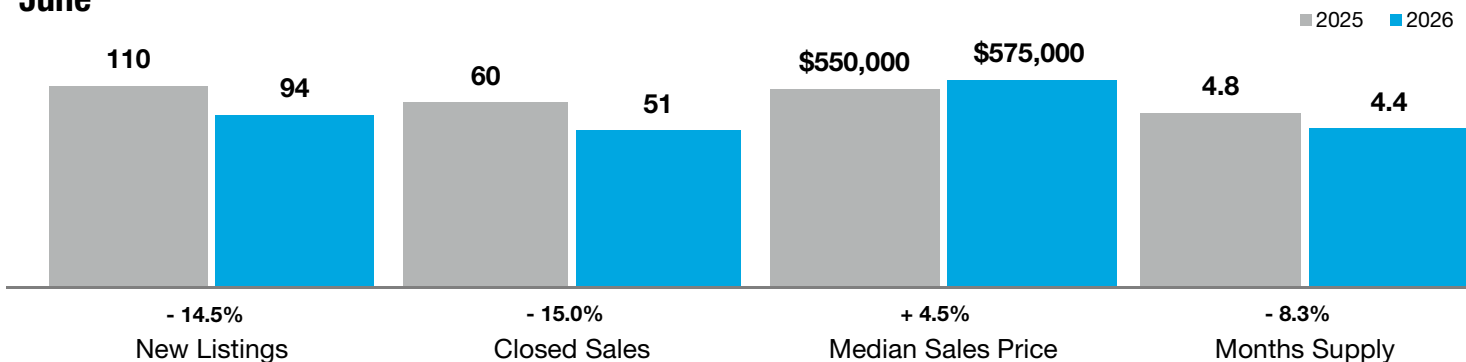
Denver

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	110	94	- 14.5%	564	488	- 13.5%
Pending Sales	63	63	0.0%	324	323	- 0.3%
Closed Sales	60	51	- 15.0%	295	276	- 6.4%
Median Sales Price*	\$550,000	\$575,000	+ 4.5%	\$555,570	\$560,528	+ 0.9%
Average Sales Price*	\$621,858	\$738,070	+ 18.7%	\$677,203	\$714,577	+ 5.5%
Percent of Original List Price Received*	96.0%	94.5%	- 1.6%	95.5%	95.3%	- 0.2%
List to Close	89	98	+ 10.1%	97	113	+ 16.5%
Days on Market Until Sale	45	51	+ 13.3%	52	68	+ 30.8%
Cumulative Days on Market Until Sale	51	59	+ 15.7%	61	83	+ 36.1%
Average List Price	\$785,833	\$832,873	+ 6.0%	\$784,022	\$811,285	+ 3.5%
Inventory of Homes for Sale	263	229	- 12.9%	--	--	--
Months Supply of Inventory	4.8	4.4	- 8.3%	--	--	--

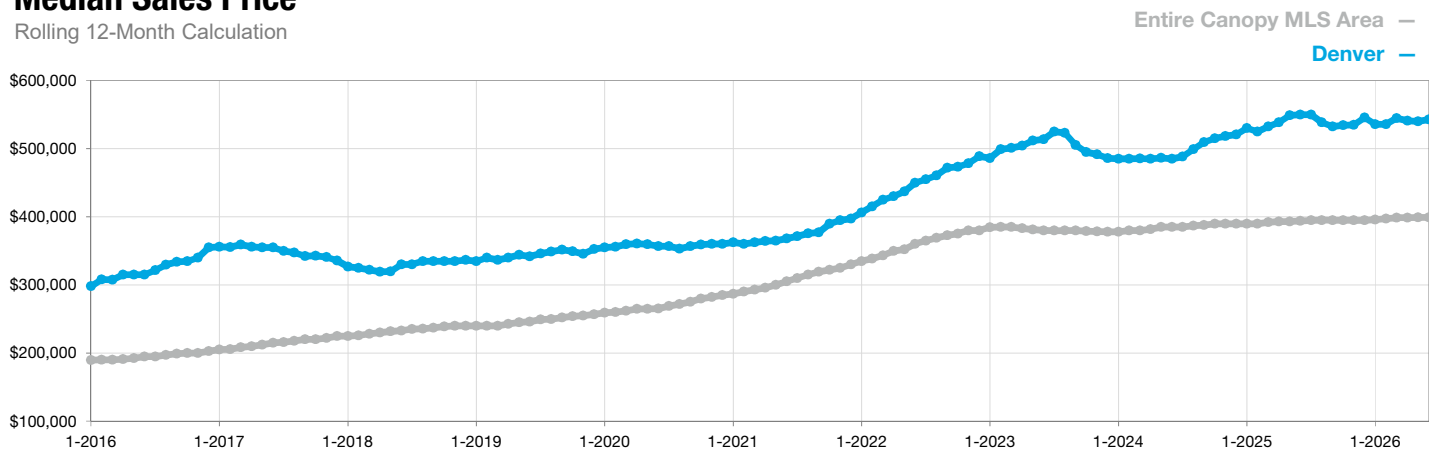
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June



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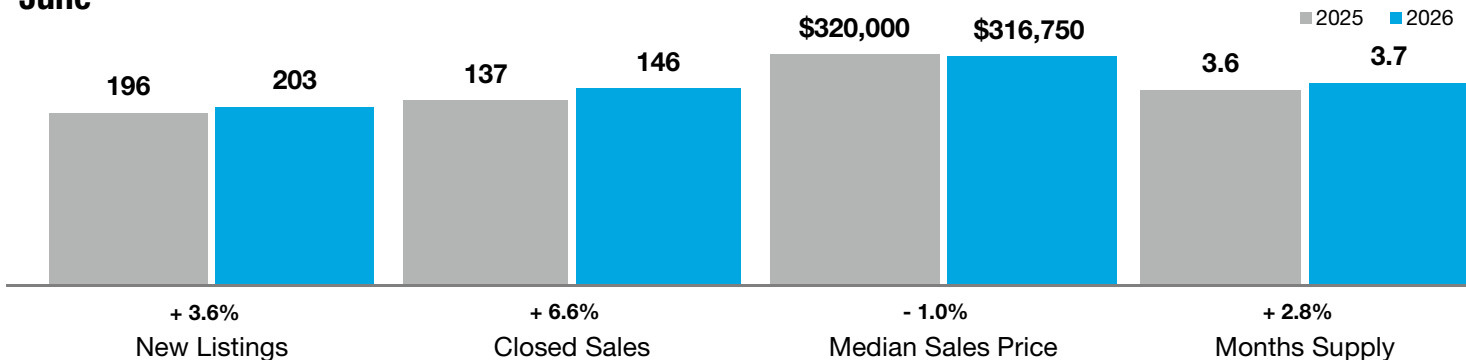
Gastonia

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	196	203	+ 3.6%	1,225	1,176	- 4.0%
Pending Sales	150	158	+ 5.3%	891	864	- 3.0%
Closed Sales	137	146	+ 6.6%	837	770	- 8.0%
Median Sales Price*	\$320,000	\$316,750	- 1.0%	\$294,000	\$292,650	- 0.5%
Average Sales Price*	\$334,740	\$341,720	+ 2.1%	\$308,468	\$315,478	+ 2.3%
Percent of Original List Price Received*	95.9%	95.2%	- 0.7%	95.4%	94.7%	- 0.7%
List to Close	97	110	+ 13.4%	97	115	+ 18.6%
Days on Market Until Sale	50	60	+ 20.0%	52	67	+ 28.8%
Cumulative Days on Market Until Sale	61	72	+ 18.0%	65	79	+ 21.5%
Average List Price	\$340,149	\$386,088	+ 13.5%	\$327,661	\$343,495	+ 4.8%
Inventory of Homes for Sale	493	493	0.0%	--	--	--
Months Supply of Inventory	3.6	3.7	+ 2.8%	--	--	--

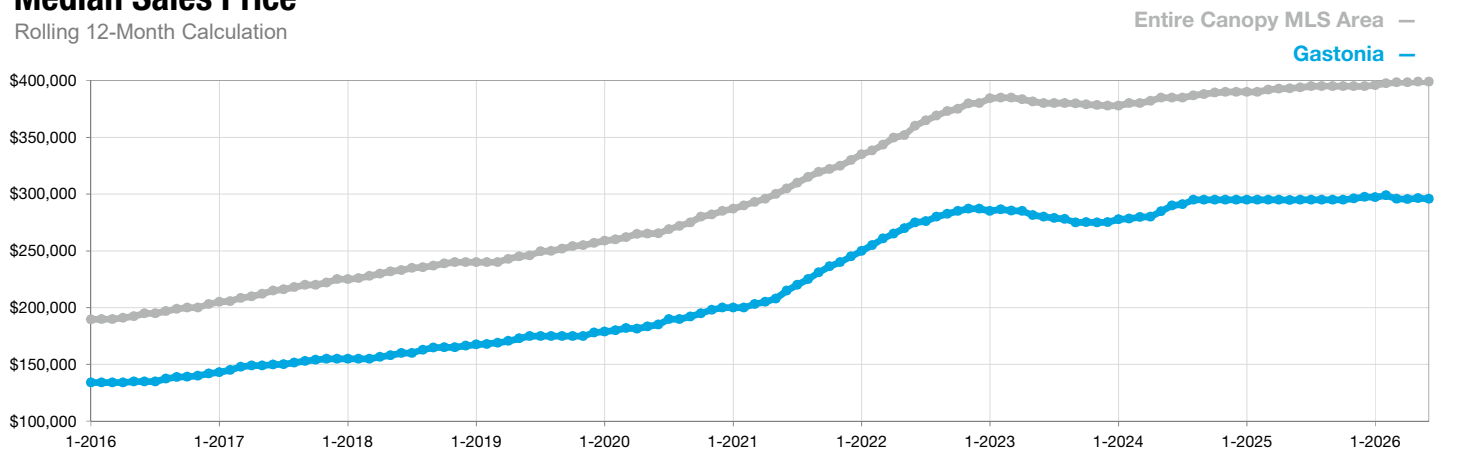
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June



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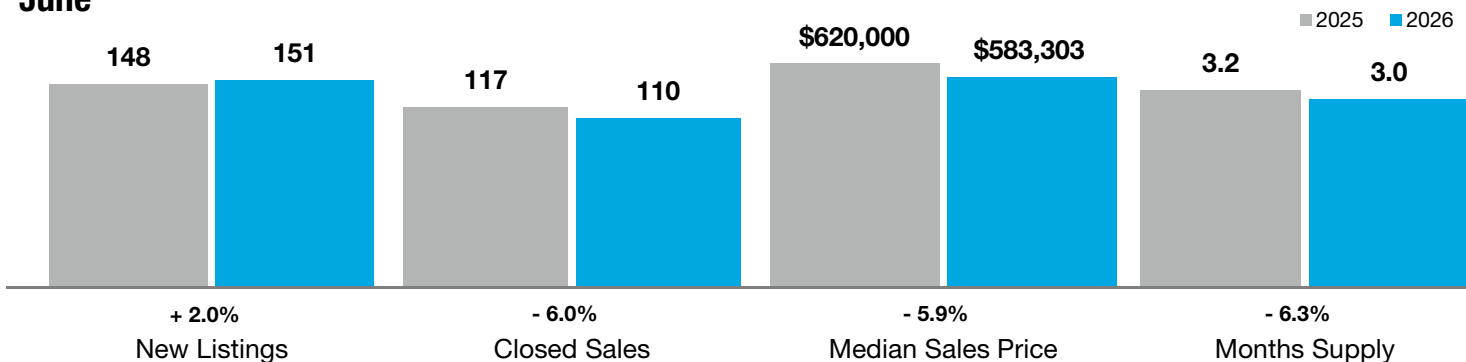
Huntersville

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	148	151	+ 2.0%	906	930	+ 2.6%
Pending Sales	113	117	+ 3.5%	673	716	+ 6.4%
Closed Sales	117	110	- 6.0%	624	617	- 1.1%
Median Sales Price*	\$620,000	\$583,303	- 5.9%	\$580,000	\$561,645	- 3.2%
Average Sales Price*	\$711,118	\$728,724	+ 2.5%	\$663,199	\$648,808	- 2.2%
Percent of Original List Price Received*	98.0%	98.1%	+ 0.1%	97.9%	97.1%	- 0.8%
List to Close	80	83	+ 3.8%	91	94	+ 3.3%
Days on Market Until Sale	33	31	- 6.1%	42	46	+ 9.5%
Cumulative Days on Market Until Sale	37	33	- 10.8%	48	55	+ 14.6%
Average List Price	\$707,895	\$663,728	- 6.2%	\$675,973	\$671,097	- 0.7%
Inventory of Homes for Sale	317	338	+ 6.6%	--	--	--
Months Supply of Inventory	3.2	3.0	- 6.3%	--	--	--

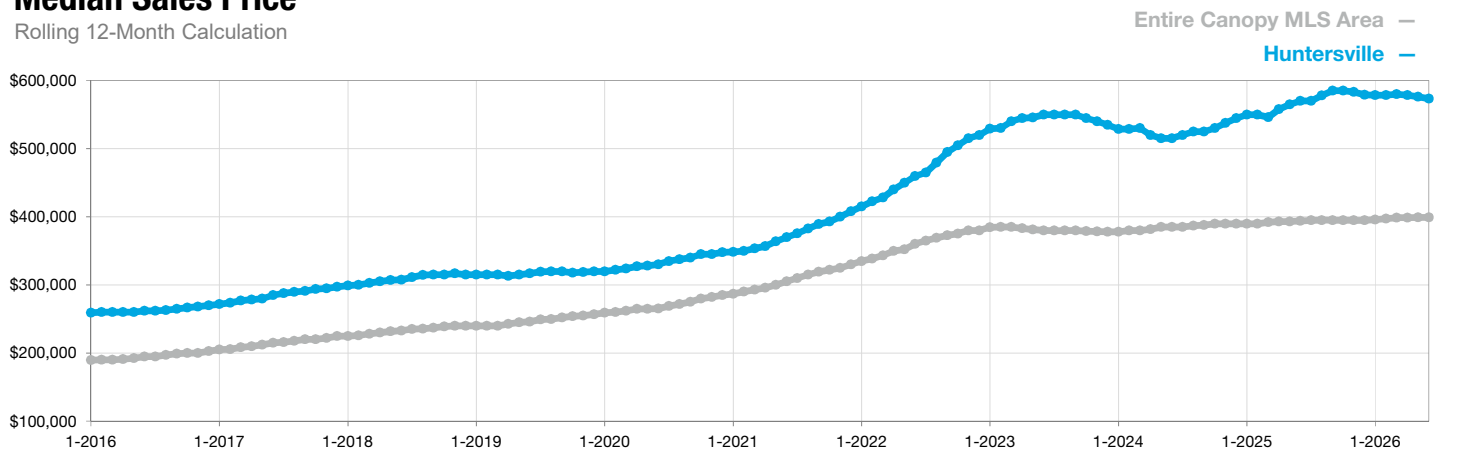
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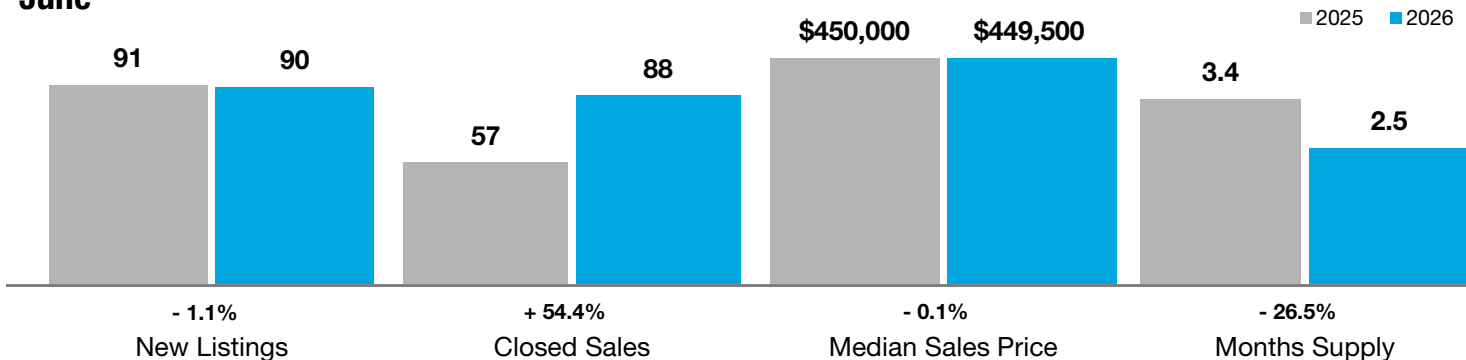
Indian Trail

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	91	90	- 1.1%	508	591	+ 16.3%
Pending Sales	63	75	+ 19.0%	366	485	+ 32.5%
Closed Sales	57	88	+ 54.4%	291	454	+ 56.0%
Median Sales Price*	\$450,000	\$449,500	- 0.1%	\$450,000	\$452,250	+ 0.5%
Average Sales Price*	\$469,133	\$460,379	- 1.9%	\$475,113	\$472,756	- 0.5%
Percent of Original List Price Received*	97.4%	97.7%	+ 0.3%	98.0%	96.8%	- 1.2%
List to Close	74	102	+ 37.8%	85	114	+ 34.1%
Days on Market Until Sale	33	42	+ 27.3%	39	58	+ 48.7%
Cumulative Days on Market Until Sale	30	47	+ 56.7%	41	63	+ 53.7%
Average List Price	\$491,466	\$489,156	- 0.5%	\$487,256	\$480,148	- 1.5%
Inventory of Homes for Sale	185	192	+ 3.8%	--	--	--
Months Supply of Inventory	3.4	2.5	- 26.5%	--	--	--

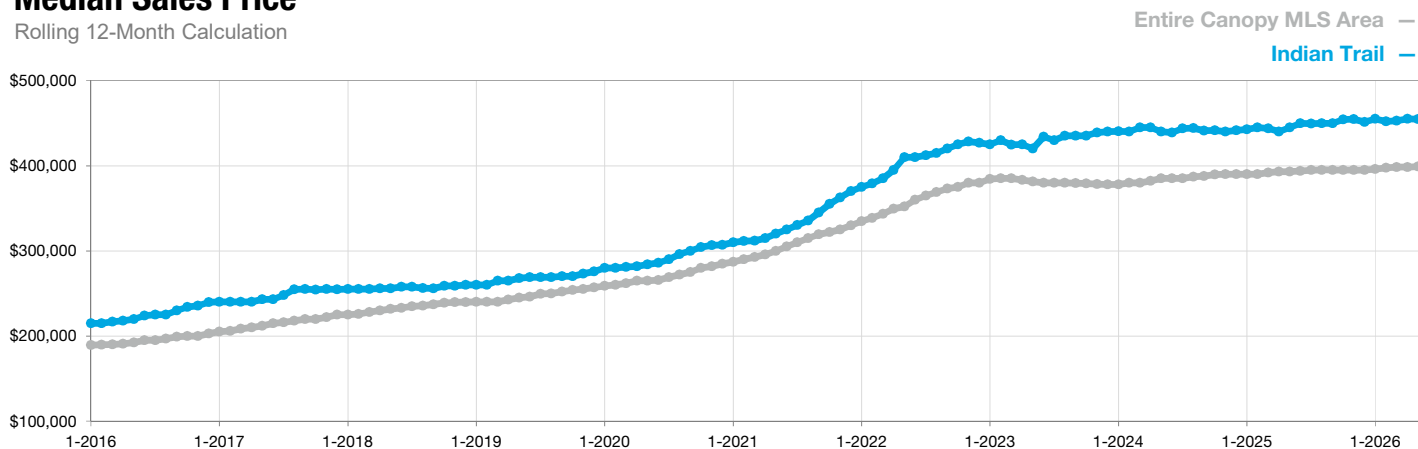
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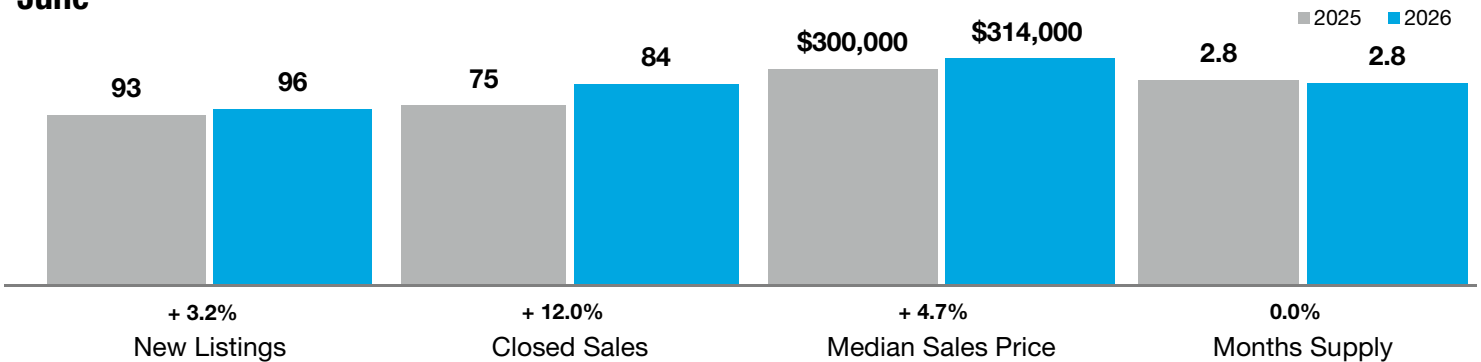
Kannapolis

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	93	96	+ 3.2%	568	604	+ 6.3%
Pending Sales	78	84	+ 7.7%	457	486	+ 6.3%
Closed Sales	75	84	+ 12.0%	411	441	+ 7.3%
Median Sales Price*	\$300,000	\$314,000	+ 4.7%	\$305,000	\$311,035	+ 2.0%
Average Sales Price*	\$321,978	\$338,834	+ 5.2%	\$323,768	\$326,960	+ 1.0%
Percent of Original List Price Received*	93.9%	95.0%	+ 1.2%	94.8%	95.0%	+ 0.2%
List to Close	112	77	- 31.3%	96	92	- 4.2%
Days on Market Until Sale	69	40	- 42.0%	52	51	- 1.9%
Cumulative Days on Market Until Sale	73	55	- 24.7%	60	58	- 3.3%
Average List Price	\$330,975	\$366,288	+ 10.7%	\$340,755	\$341,693	+ 0.3%
Inventory of Homes for Sale	196	202	+ 3.1%	--	--	--
Months Supply of Inventory	2.8	2.8	0.0%	--	--	--

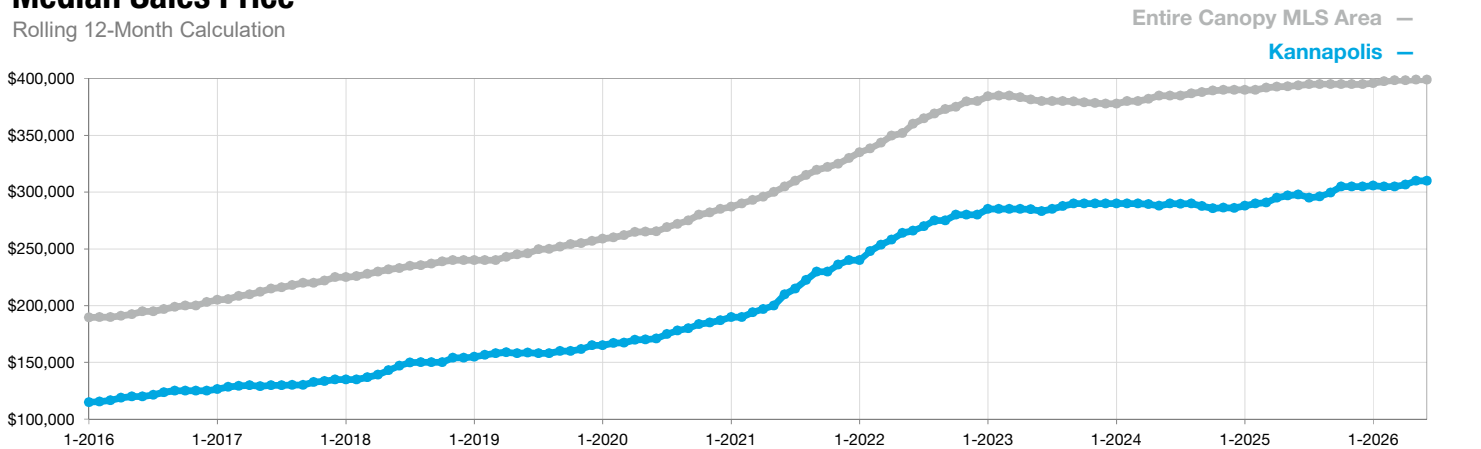
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June



Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for June 2026

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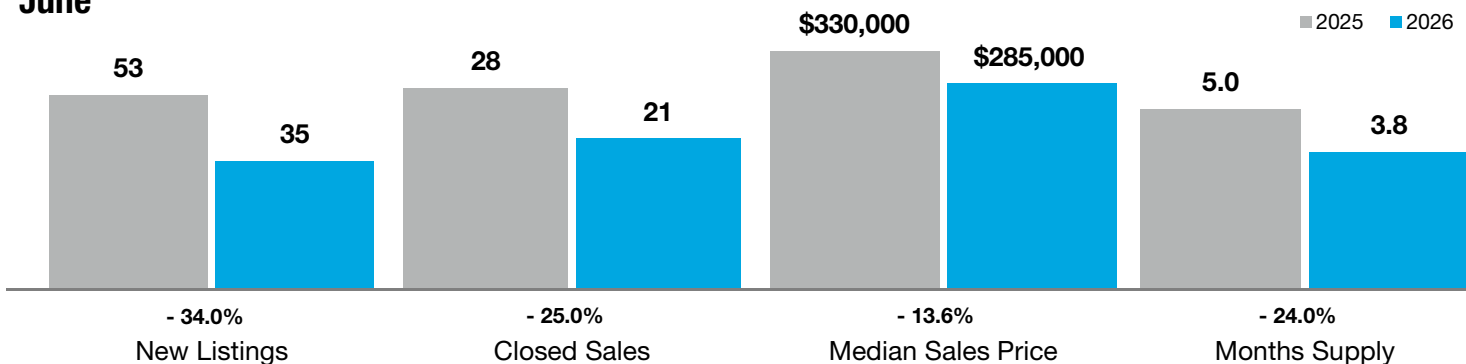
Kings Mountain

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	53	35	- 34.0%	249	205	- 17.7%
Pending Sales	28	23	- 17.9%	160	144	- 10.0%
Closed Sales	28	21	- 25.0%	153	130	- 15.0%
Median Sales Price*	\$330,000	\$285,000	- 13.6%	\$292,000	\$285,000	- 2.4%
Average Sales Price*	\$364,465	\$329,807	- 9.5%	\$301,295	\$306,743	+ 1.8%
Percent of Original List Price Received*	96.4%	93.6%	- 2.9%	94.7%	93.9%	- 0.8%
List to Close	103	112	+ 8.7%	102	119	+ 16.7%
Days on Market Until Sale	56	66	+ 17.9%	55	74	+ 34.5%
Cumulative Days on Market Until Sale	61	77	+ 26.2%	66	85	+ 28.8%
Average List Price	\$341,741	\$378,336	+ 10.7%	\$366,873	\$356,181	- 2.9%
Inventory of Homes for Sale	125	98	- 21.6%	--	--	--
Months Supply of Inventory	5.0	3.8	- 24.0%	--	--	--

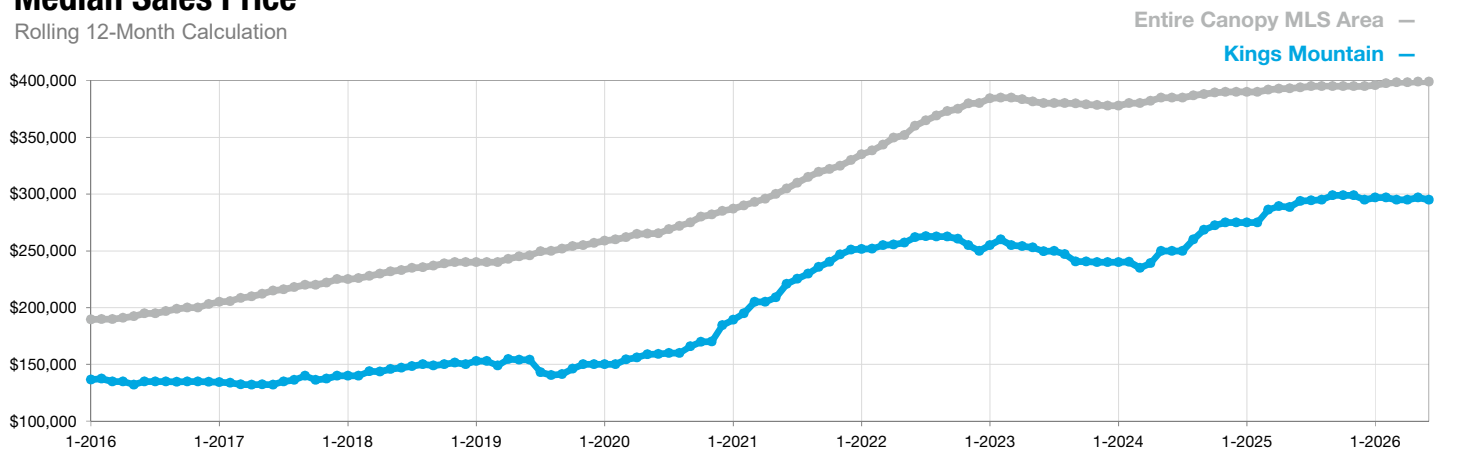
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June



Median Sales Price

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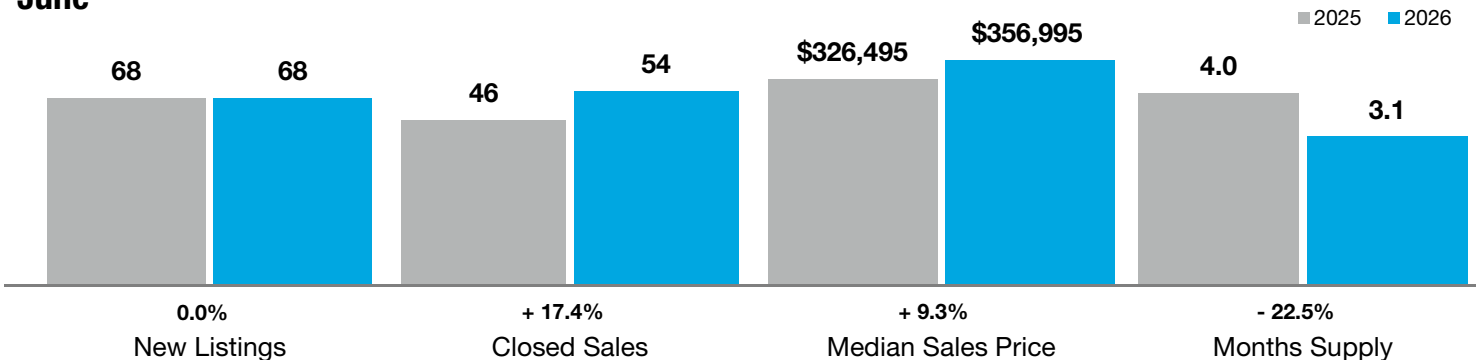
Lincolnton

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	68	68	0.0%	365	391	+ 7.1%
Pending Sales	44	60	+ 36.4%	273	288	+ 5.5%
Closed Sales	46	54	+ 17.4%	258	243	- 5.8%
Median Sales Price*	\$326,495	\$356,995	+ 9.3%	\$324,990	\$326,000	+ 0.3%
Average Sales Price*	\$359,752	\$392,958	+ 9.2%	\$343,493	\$351,329	+ 2.3%
Percent of Original List Price Received*	93.9%	95.0%	+ 1.2%	95.1%	93.8%	- 1.4%
List to Close	98	96	- 2.0%	107	105	- 1.9%
Days on Market Until Sale	55	56	+ 1.8%	63	64	+ 1.6%
Cumulative Days on Market Until Sale	66	66	0.0%	76	76	0.0%
Average List Price	\$378,931	\$417,505	+ 10.2%	\$374,113	\$376,963	+ 0.8%
Inventory of Homes for Sale	167	137	- 18.0%	--	--	--
Months Supply of Inventory	4.0	3.1	- 22.5%	--	--	--

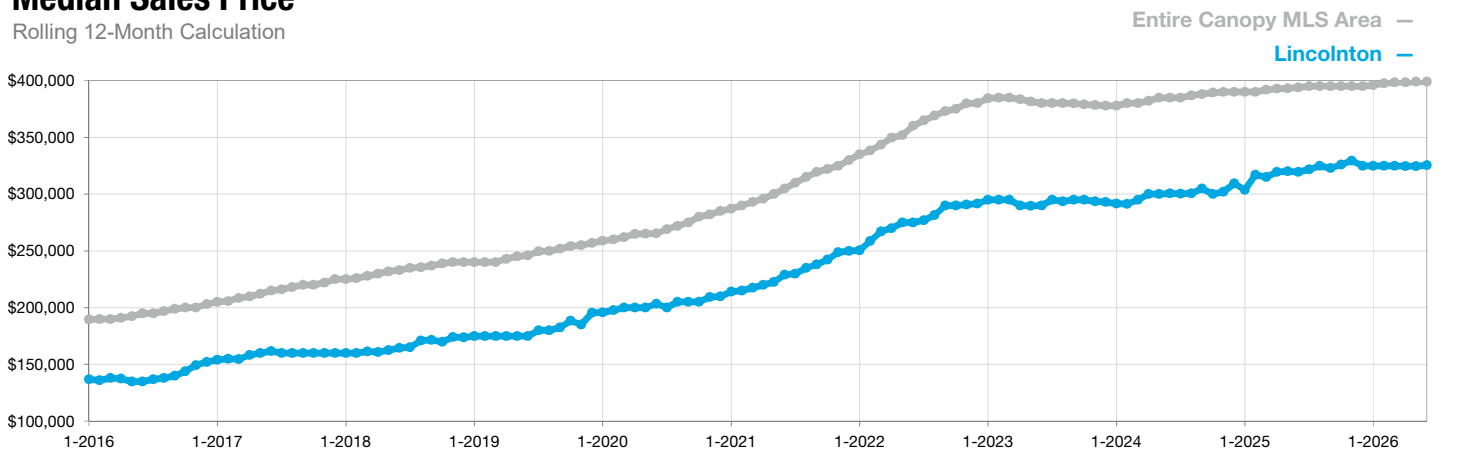
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June



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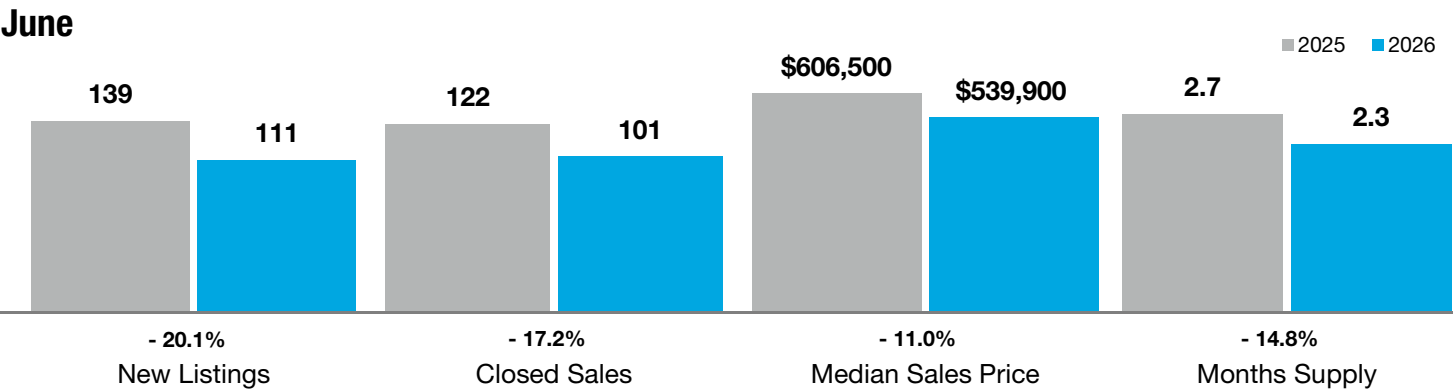


Matthews

North Carolina

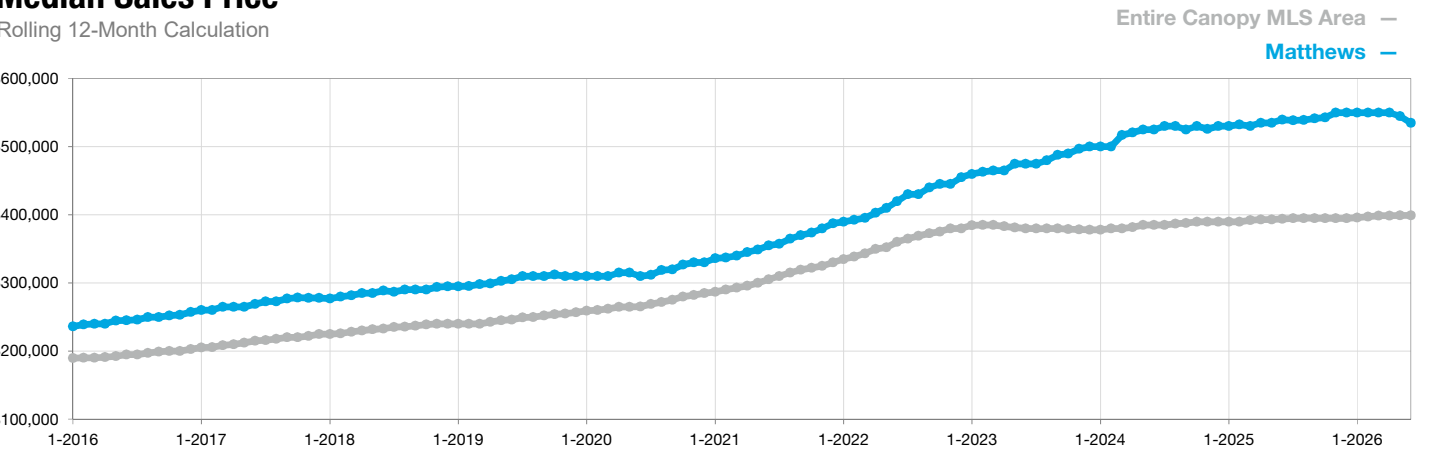
Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	139	111	- 20.1%	704	677	- 3.8%
Pending Sales	92	92	0.0%	528	544	+ 3.0%
Closed Sales	122	101	- 17.2%	474	482	+ 1.7%
Median Sales Price*	\$606,500	\$539,900	- 11.0%	\$550,000	\$519,500	- 5.5%
Average Sales Price*	\$675,507	\$704,832	+ 4.3%	\$628,987	\$641,432	+ 2.0%
Percent of Original List Price Received*	99.0%	98.6%	- 0.4%	98.5%	96.9%	- 1.6%
List to Close	69	65	- 5.8%	71	84	+ 18.3%
Days on Market Until Sale	21	23	+ 9.5%	27	44	+ 63.0%
Cumulative Days on Market Until Sale	21	25	+ 19.0%	32	52	+ 62.5%
Average List Price	\$661,720	\$633,074	- 4.3%	\$655,139	\$660,828	+ 0.9%
Inventory of Homes for Sale	212	194	- 8.5%	--	--	--
Months Supply of Inventory	2.7	2.3	- 14.8%	--	--	--

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Median Sales Price

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Local Market Update for June 2026

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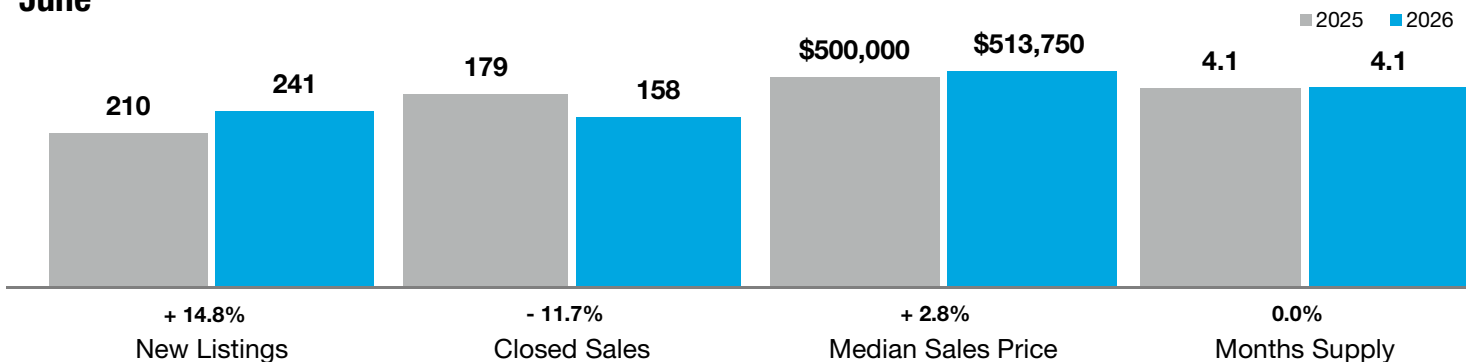
Mooreville

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	210	241	+ 14.8%	1,265	1,228	- 2.9%
Pending Sales	175	174	- 0.6%	867	870	+ 0.3%
Closed Sales	179	158	- 11.7%	793	750	- 5.4%
Median Sales Price*	\$500,000	\$513,750	+ 2.8%	\$504,000	\$500,000	- 0.8%
Average Sales Price*	\$824,228	\$781,401	- 5.2%	\$736,445	\$720,024	- 2.2%
Percent of Original List Price Received*	95.4%	95.3%	- 0.1%	95.3%	94.9%	- 0.4%
List to Close	85	89	+ 4.7%	96	105	+ 9.4%
Days on Market Until Sale	44	46	+ 4.5%	55	62	+ 12.7%
Cumulative Days on Market Until Sale	52	51	- 1.9%	62	73	+ 17.7%
Average List Price	\$773,208	\$733,997	- 5.1%	\$821,855	\$837,035	+ 1.8%
Inventory of Homes for Sale	540	557	+ 3.1%	--	--	--
Months Supply of Inventory	4.1	4.1	0.0%	--	--	--

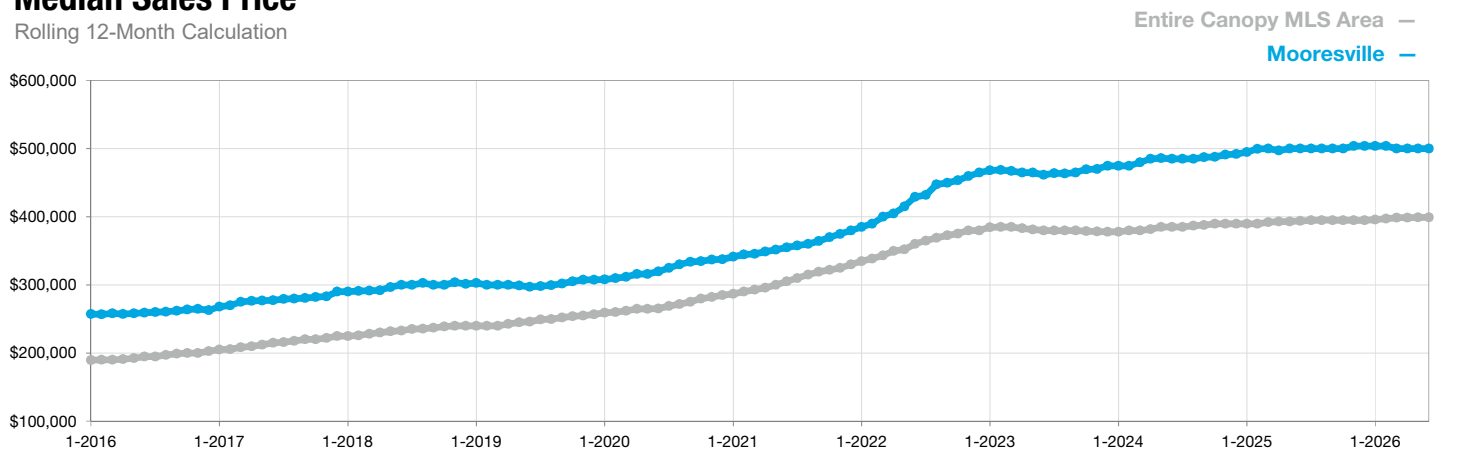
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June



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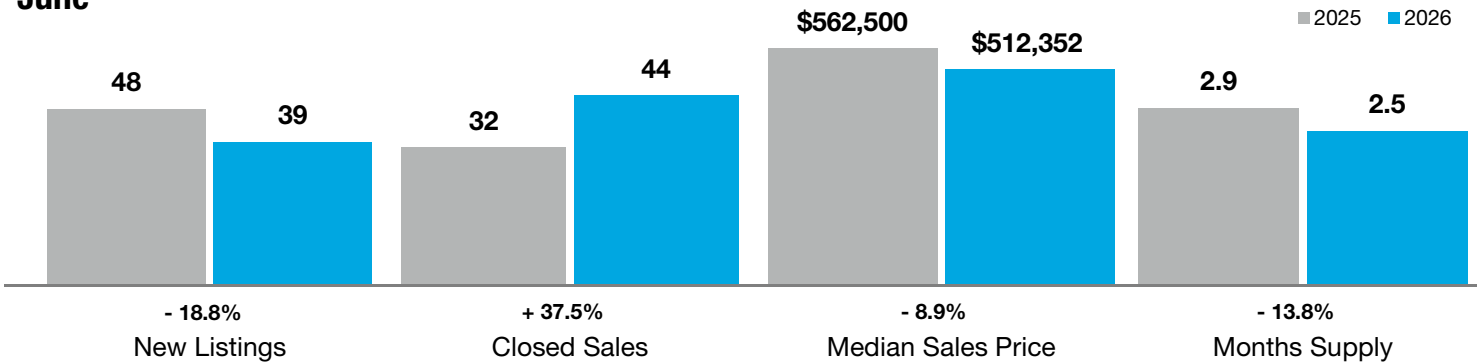
Mint Hill

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	48	39	- 18.8%	280	288	+ 2.9%
Pending Sales	42	50	+ 19.0%	213	244	+ 14.6%
Closed Sales	32	44	+ 37.5%	182	219	+ 20.3%
Median Sales Price*	\$562,500	\$512,352	- 8.9%	\$541,215	\$555,000	+ 2.5%
Average Sales Price*	\$585,301	\$526,157	- 10.1%	\$568,235	\$621,132	+ 9.3%
Percent of Original List Price Received*	96.9%	97.0%	+ 0.1%	97.1%	96.5%	- 0.6%
List to Close	69	74	+ 7.2%	90	98	+ 8.9%
Days on Market Until Sale	25	37	+ 48.0%	46	53	+ 15.2%
Cumulative Days on Market Until Sale	34	34	0.0%	53	53	0.0%
Average List Price	\$637,762	\$778,699	+ 22.1%	\$624,436	\$659,246	+ 5.6%
Inventory of Homes for Sale	91	90	- 1.1%	--	--	--
Months Supply of Inventory	2.9	2.5	- 13.8%	--	--	--

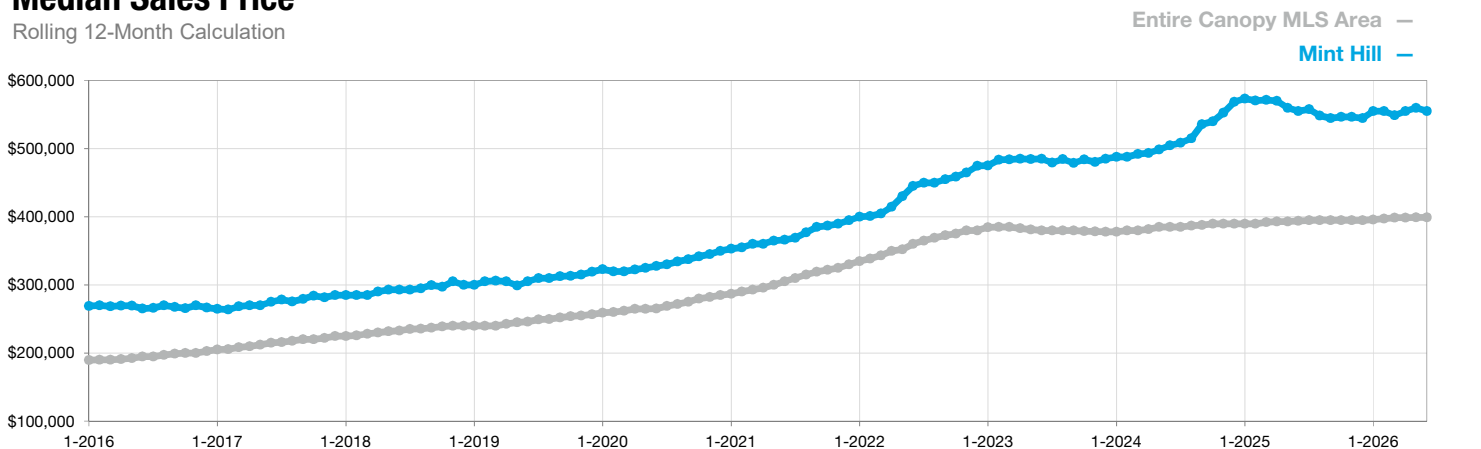
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June



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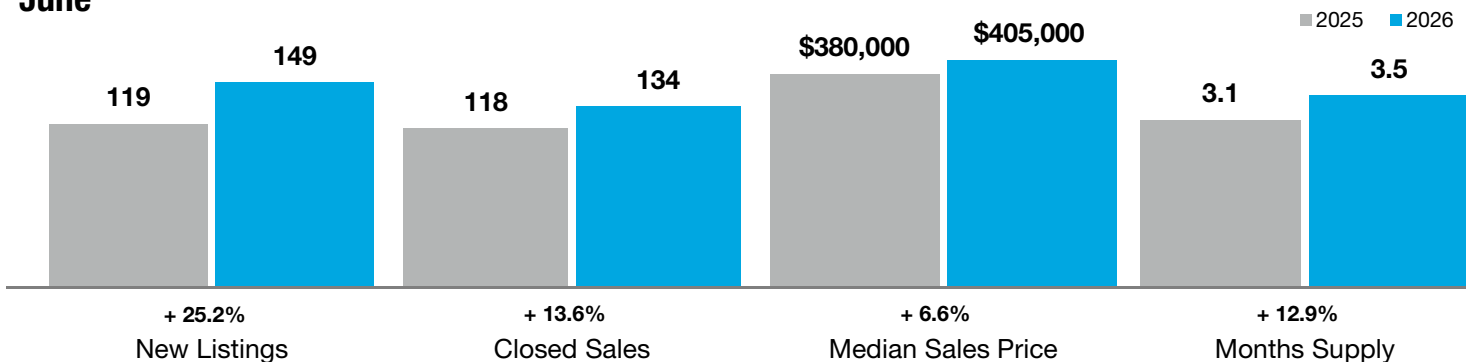
Monroe

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	119	149	+ 25.2%	815	919	+ 12.8%
Pending Sales	89	118	+ 32.6%	646	654	+ 1.2%
Closed Sales	118	134	+ 13.6%	610	589	- 3.4%
Median Sales Price*	\$380,000	\$405,000	+ 6.6%	\$399,995	\$396,500	- 0.9%
Average Sales Price*	\$412,194	\$439,576	+ 6.6%	\$423,965	\$435,607	+ 2.7%
Percent of Original List Price Received*	96.5%	96.0%	- 0.5%	96.7%	96.1%	- 0.6%
List to Close	95	87	- 8.4%	106	100	- 5.7%
Days on Market Until Sale	54	46	- 14.8%	59	56	- 5.1%
Cumulative Days on Market Until Sale	54	55	+ 1.9%	58	62	+ 6.9%
Average List Price	\$447,945	\$446,845	- 0.2%	\$467,148	\$456,872	- 2.2%
Inventory of Homes for Sale	303	364	+ 20.1%	--	--	--
Months Supply of Inventory	3.1	3.5	+ 12.9%	--	--	--

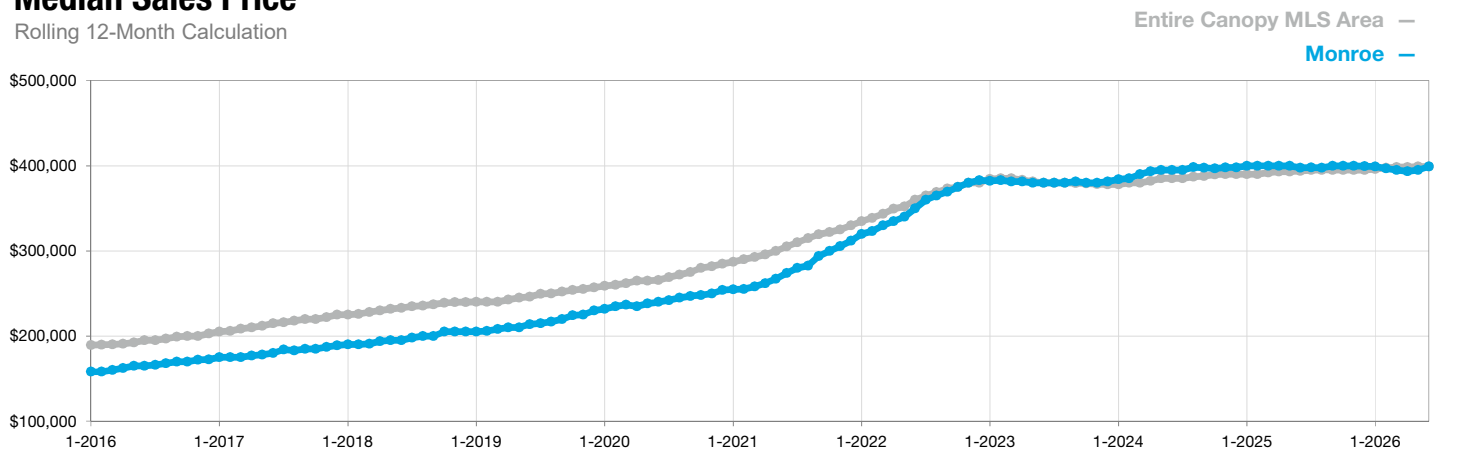
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June



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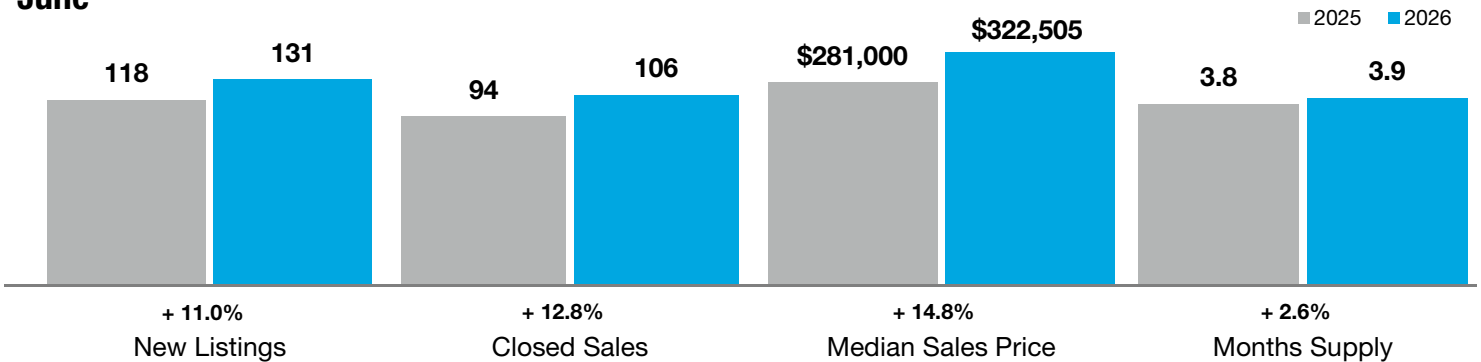
Salisbury

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	118	131	+ 11.0%	716	796	+ 11.2%
Pending Sales	94	94	0.0%	528	608	+ 15.2%
Closed Sales	94	106	+ 12.8%	488	546	+ 11.9%
Median Sales Price*	\$281,000	\$322,505	+ 14.8%	\$290,000	\$313,000	+ 7.9%
Average Sales Price*	\$321,382	\$337,034	+ 4.9%	\$322,114	\$345,313	+ 7.2%
Percent of Original List Price Received*	95.3%	96.1%	+ 0.8%	94.1%	94.9%	+ 0.9%
List to Close	87	110	+ 26.4%	100	111	+ 11.0%
Days on Market Until Sale	45	62	+ 37.8%	58	64	+ 10.3%
Cumulative Days on Market Until Sale	54	68	+ 25.9%	66	70	+ 6.1%
Average List Price	\$331,701	\$422,267	+ 27.3%	\$346,171	\$365,037	+ 5.4%
Inventory of Homes for Sale	301	347	+ 15.3%	--	--	--
Months Supply of Inventory	3.8	3.9	+ 2.6%	--	--	--

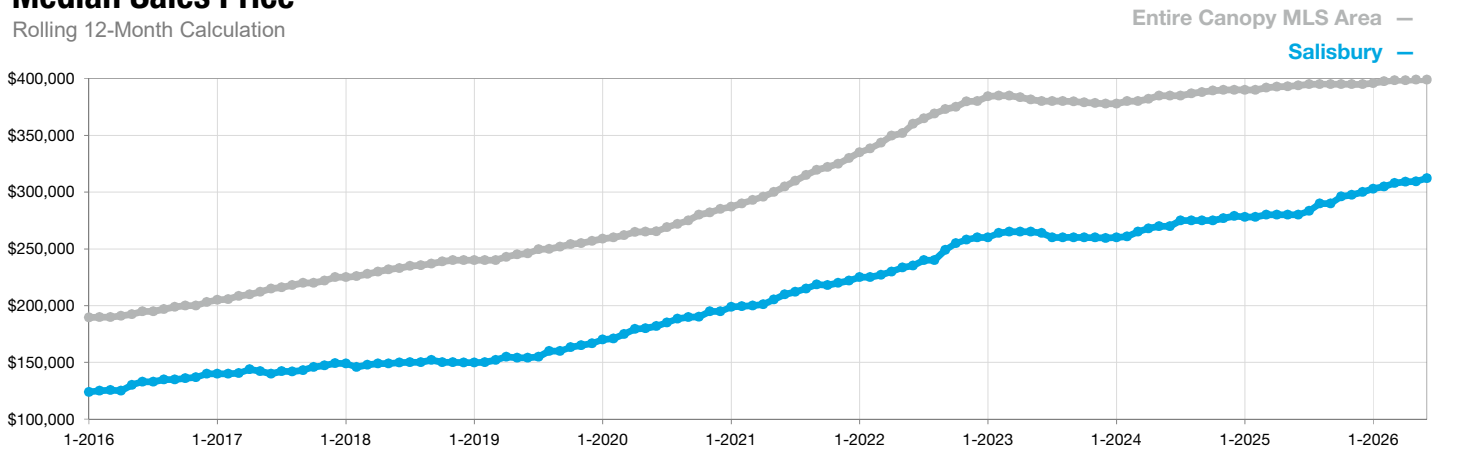
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June



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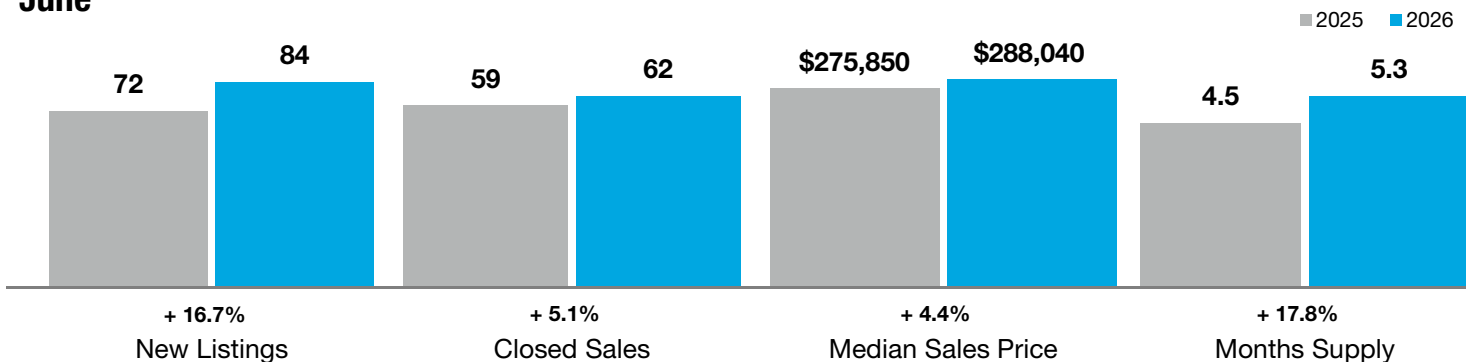
Shelby

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	72	84	+ 16.7%	432	529	+ 22.5%
Pending Sales	46	65	+ 41.3%	330	352	+ 6.7%
Closed Sales	59	62	+ 5.1%	294	295	+ 0.3%
Median Sales Price*	\$275,850	\$288,040	+ 4.4%	\$250,000	\$258,000	+ 3.2%
Average Sales Price*	\$301,420	\$296,065	- 1.8%	\$273,858	\$289,342	+ 5.7%
Percent of Original List Price Received*	94.3%	94.8%	+ 0.5%	93.9%	93.9%	0.0%
List to Close	133	114	- 14.3%	118	111	- 5.9%
Days on Market Until Sale	91	71	- 22.0%	77	69	- 10.4%
Cumulative Days on Market Until Sale	109	80	- 26.6%	93	87	- 6.5%
Average List Price	\$309,797	\$344,332	+ 11.1%	\$296,651	\$300,835	+ 1.4%
Inventory of Homes for Sale	215	263	+ 22.3%	--	--	--
Months Supply of Inventory	4.5	5.3	+ 17.8%	--	--	--

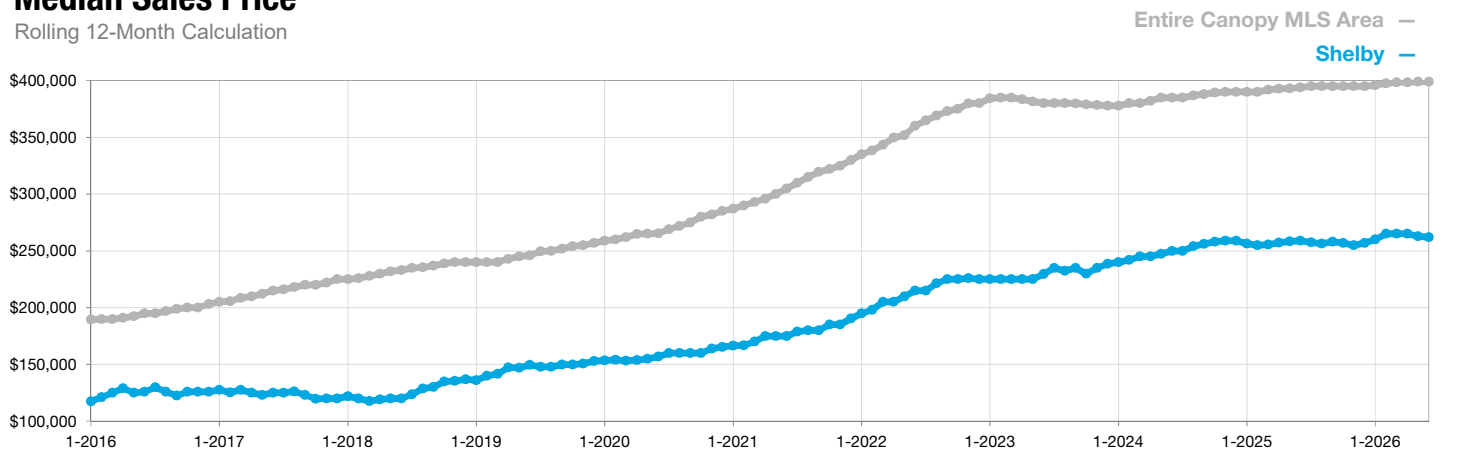
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June



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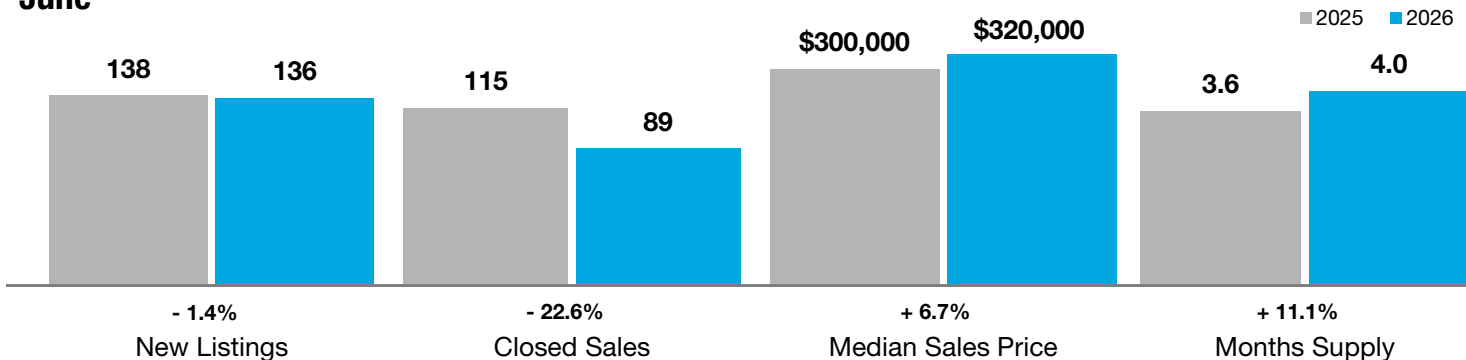
Statesville

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	138	136	- 1.4%	819	791	- 3.4%
Pending Sales	87	104	+ 19.5%	605	545	- 9.9%
Closed Sales	115	89	- 22.6%	568	465	- 18.1%
Median Sales Price*	\$300,000	\$320,000	+ 6.7%	\$310,000	\$314,725	+ 1.5%
Average Sales Price*	\$316,577	\$351,040	+ 10.9%	\$326,842	\$346,834	+ 6.1%
Percent of Original List Price Received*	94.4%	94.0%	- 0.4%	94.9%	93.7%	- 1.3%
List to Close	105	103	- 1.9%	107	113	+ 5.6%
Days on Market Until Sale	58	58	0.0%	62	71	+ 14.5%
Cumulative Days on Market Until Sale	73	66	- 9.6%	73	84	+ 15.1%
Average List Price	\$363,435	\$372,743	+ 2.6%	\$371,421	\$366,028	- 1.5%
Inventory of Homes for Sale	350	346	- 1.1%	--	--	--
Months Supply of Inventory	3.6	4.0	+ 11.1%	--	--	--

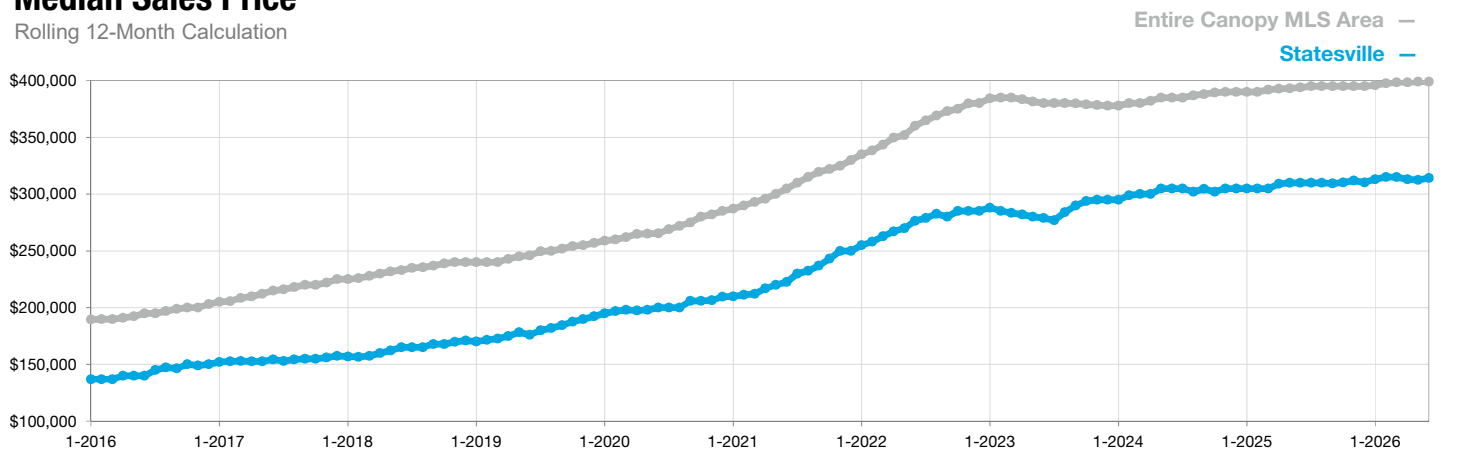
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June



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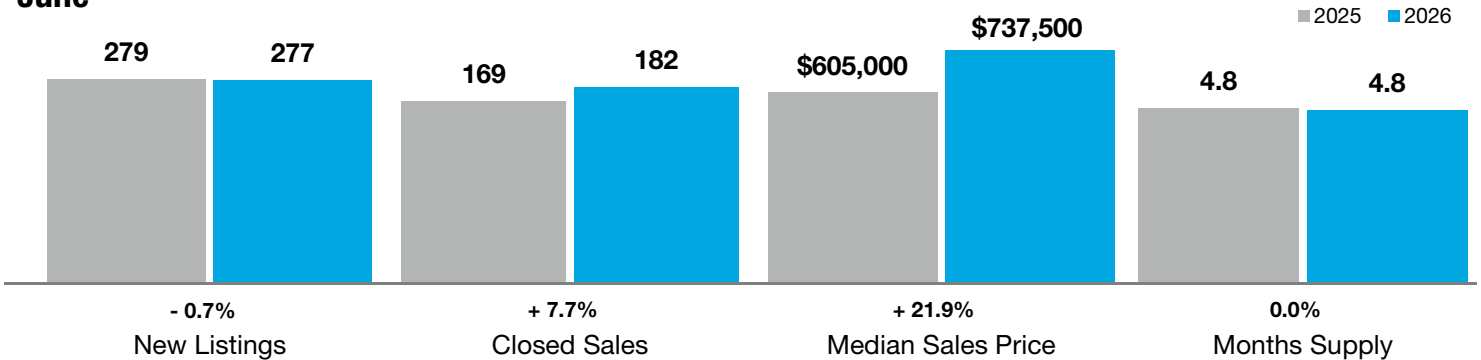
Lake Norman

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	279	277	- 0.7%	1,686	1,610	- 4.5%
Pending Sales	204	191	- 6.4%	1,051	1,017	- 3.2%
Closed Sales	169	182	+ 7.7%	956	903	- 5.5%
Median Sales Price*	\$605,000	\$737,500	+ 21.9%	\$580,000	\$630,000	+ 8.6%
Average Sales Price*	\$928,251	\$1,128,266	+ 21.5%	\$880,755	\$956,581	+ 8.6%
Percent of Original List Price Received*	94.9%	95.4%	+ 0.5%	94.7%	94.9%	+ 0.2%
List to Close	88	91	+ 3.4%	102	103	+ 1.0%
Days on Market Until Sale	44	46	+ 4.5%	58	60	+ 3.4%
Cumulative Days on Market Until Sale	59	56	- 5.1%	70	72	+ 2.9%
Average List Price	\$893,475	\$1,038,085	+ 16.2%	\$1,009,420	\$1,099,642	+ 8.9%
Inventory of Homes for Sale	804	783	- 2.6%	--	--	--
Months Supply of Inventory	4.8	4.8	0.0%	--	--	--

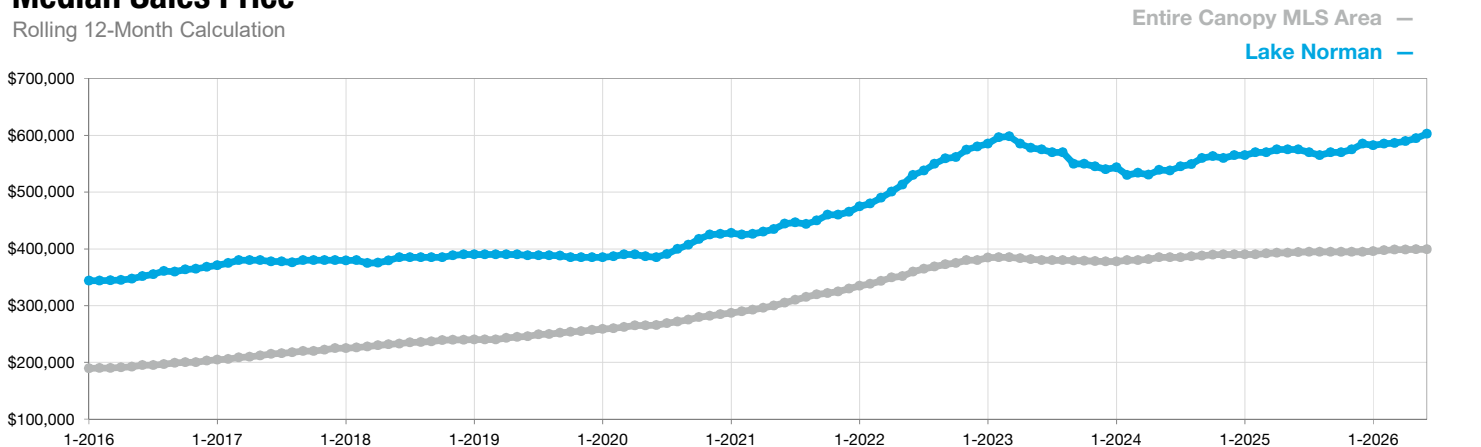
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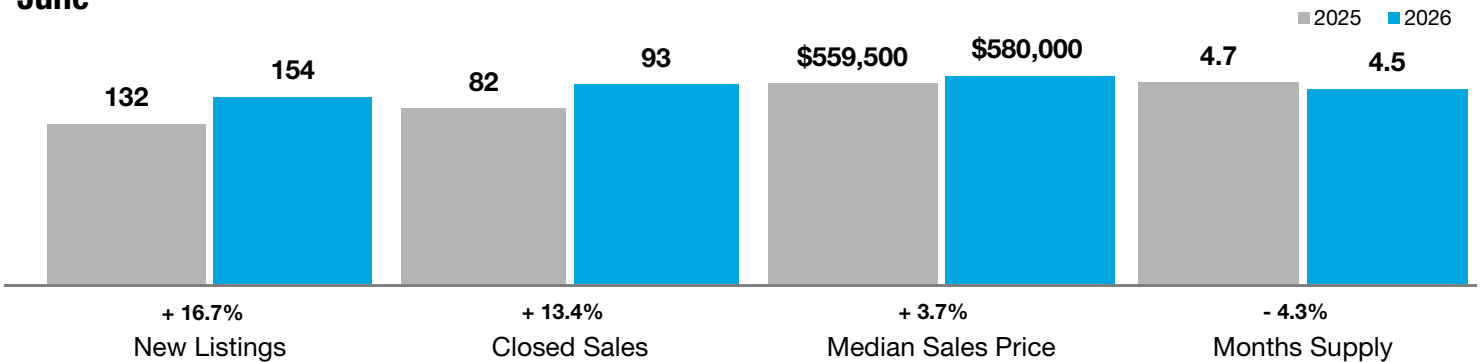
Lake Wylie

North Carolina and South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	132	154	+ 16.7%	773	841	+ 8.8%
Pending Sales	78	105	+ 34.6%	468	542	+ 15.8%
Closed Sales	82	93	+ 13.4%	453	466	+ 2.9%
Median Sales Price*	\$559,500	\$580,000	+ 3.7%	\$567,500	\$580,000	+ 2.2%
Average Sales Price*	\$622,309	\$748,956	+ 20.4%	\$677,162	\$713,828	+ 5.4%
Percent of Original List Price Received*	96.8%	96.2%	- 0.6%	96.5%	95.6%	- 0.9%
List to Close	88	108	+ 22.7%	99	103	+ 4.0%
Days on Market Until Sale	42	57	+ 35.7%	59	60	+ 1.7%
Cumulative Days on Market Until Sale	45	65	+ 44.4%	61	71	+ 16.4%
Average List Price	\$779,254	\$1,087,417	+ 39.5%	\$759,137	\$811,989	+ 7.0%
Inventory of Homes for Sale	351	364	+ 3.7%	--	--	--
Months Supply of Inventory	4.7	4.5	- 4.3%	--	--	--

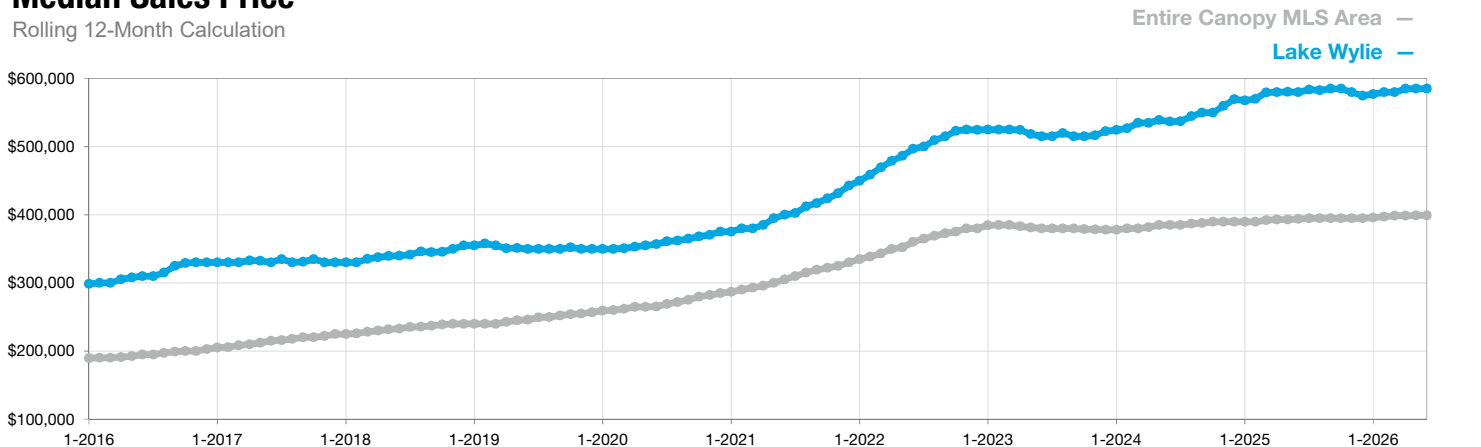
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June



Median Sales Price

Rolling 12-Month Calculation



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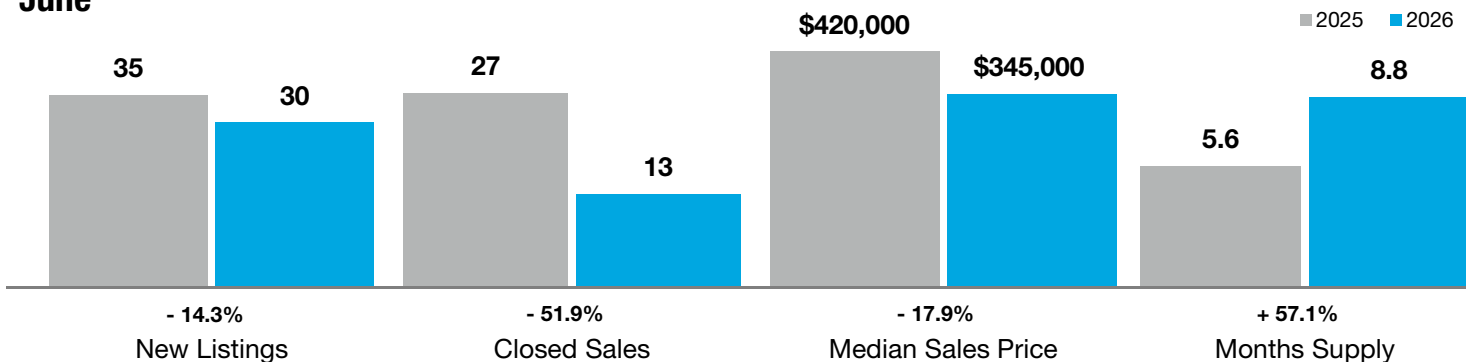
Uptown Charlotte

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	35	30	- 14.3%	201	238	+ 18.4%
Pending Sales	13	15	+ 15.4%	122	110	- 9.8%
Closed Sales	27	13	- 51.9%	117	105	- 10.3%
Median Sales Price*	\$420,000	\$345,000	- 17.9%	\$415,000	\$375,000	- 9.6%
Average Sales Price*	\$513,435	\$338,754	- 34.0%	\$499,377	\$425,293	- 14.8%
Percent of Original List Price Received*	95.6%	94.1%	- 1.6%	95.2%	94.3%	- 0.9%
List to Close	76	127	+ 67.1%	96	112	+ 16.7%
Days on Market Until Sale	32	96	+ 200.0%	56	75	+ 33.9%
Cumulative Days on Market Until Sale	47	121	+ 157.4%	76	99	+ 30.3%
Average List Price	\$627,483	\$603,277	- 3.9%	\$521,975	\$480,366	- 8.0%
Inventory of Homes for Sale	104	140	+ 34.6%	--	--	--
Months Supply of Inventory	5.6	8.8	+ 57.1%	--	--	--

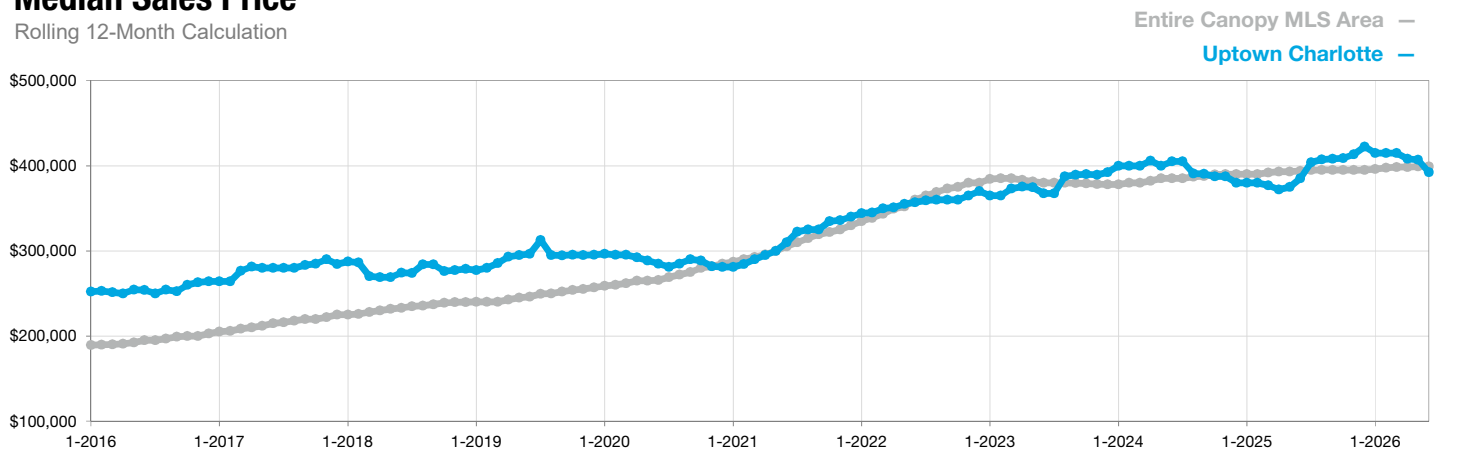
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June



Median Sales Price

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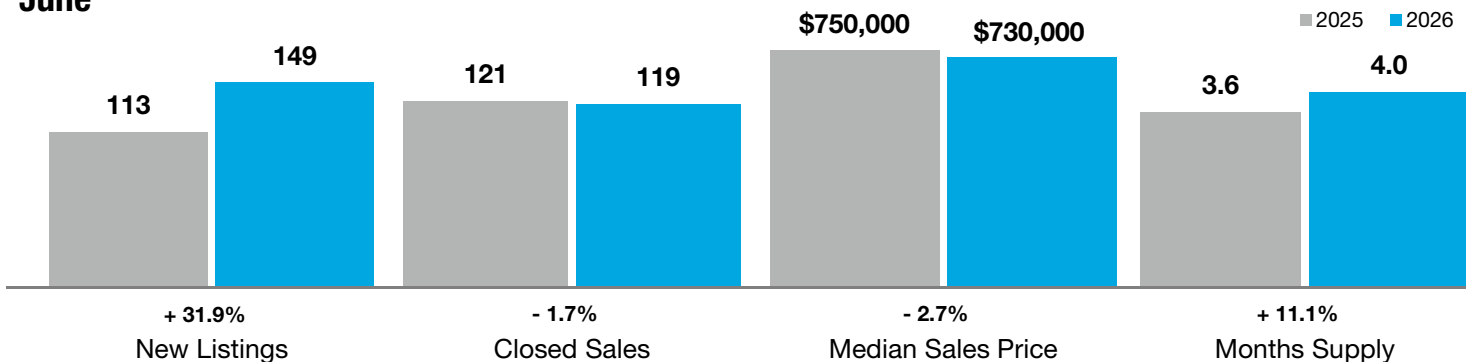
Waxhaw

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	113	149	+ 31.9%	743	791	+ 6.5%
Pending Sales	85	82	- 3.5%	510	544	+ 6.7%
Closed Sales	121	119	- 1.7%	465	473	+ 1.7%
Median Sales Price*	\$750,000	\$730,000	- 2.7%	\$725,000	\$715,000	- 1.4%
Average Sales Price*	\$853,348	\$865,814	+ 1.5%	\$857,742	\$843,805	- 1.6%
Percent of Original List Price Received*	98.2%	96.6%	- 1.6%	97.6%	96.6%	- 1.0%
List to Close	74	78	+ 5.4%	89	94	+ 5.6%
Days on Market Until Sale	36	40	+ 11.1%	51	55	+ 7.8%
Cumulative Days on Market Until Sale	35	48	+ 37.1%	49	59	+ 20.4%
Average List Price	\$912,427	\$890,178	- 2.4%	\$937,412	\$923,605	- 1.5%
Inventory of Homes for Sale	276	323	+ 17.0%	--	--	--
Months Supply of Inventory	3.6	4.0	+ 11.1%	--	--	--

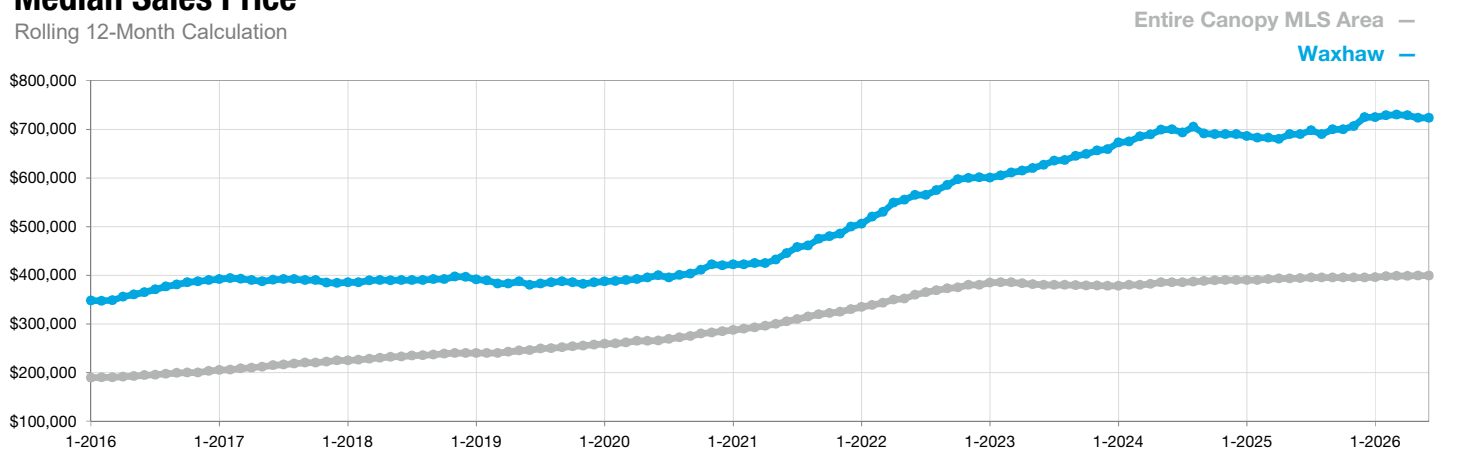
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June



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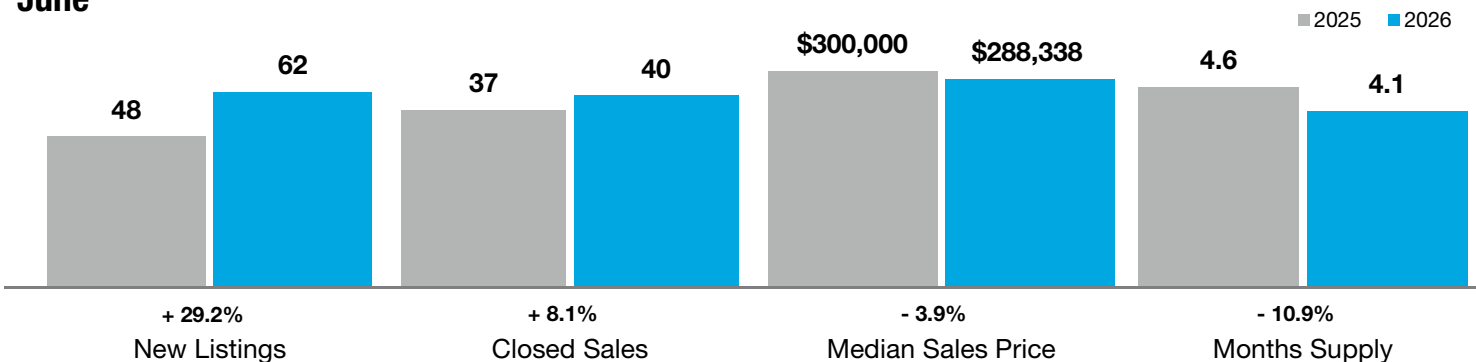
Chester County

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	48	62	+ 29.2%	340	318	- 6.5%
Pending Sales	20	46	+ 130.0%	191	229	+ 19.9%
Closed Sales	37	40	+ 8.1%	177	190	+ 7.3%
Median Sales Price*	\$300,000	\$288,338	- 3.9%	\$290,750	\$288,425	- 0.8%
Average Sales Price*	\$288,428	\$286,898	- 0.5%	\$283,002	\$297,079	+ 5.0%
Percent of Original List Price Received*	91.6%	92.7%	+ 1.2%	93.7%	92.7%	- 1.1%
List to Close	92	128	+ 39.1%	92	126	+ 37.0%
Days on Market Until Sale	42	72	+ 71.4%	47	74	+ 57.4%
Cumulative Days on Market Until Sale	69	93	+ 34.8%	70	92	+ 31.4%
Average List Price	\$276,208	\$335,516	+ 21.5%	\$290,110	\$335,408	+ 15.6%
Inventory of Homes for Sale	145	147	+ 1.4%	--	--	--
Months Supply of Inventory	4.6	4.1	- 10.9%	--	--	--

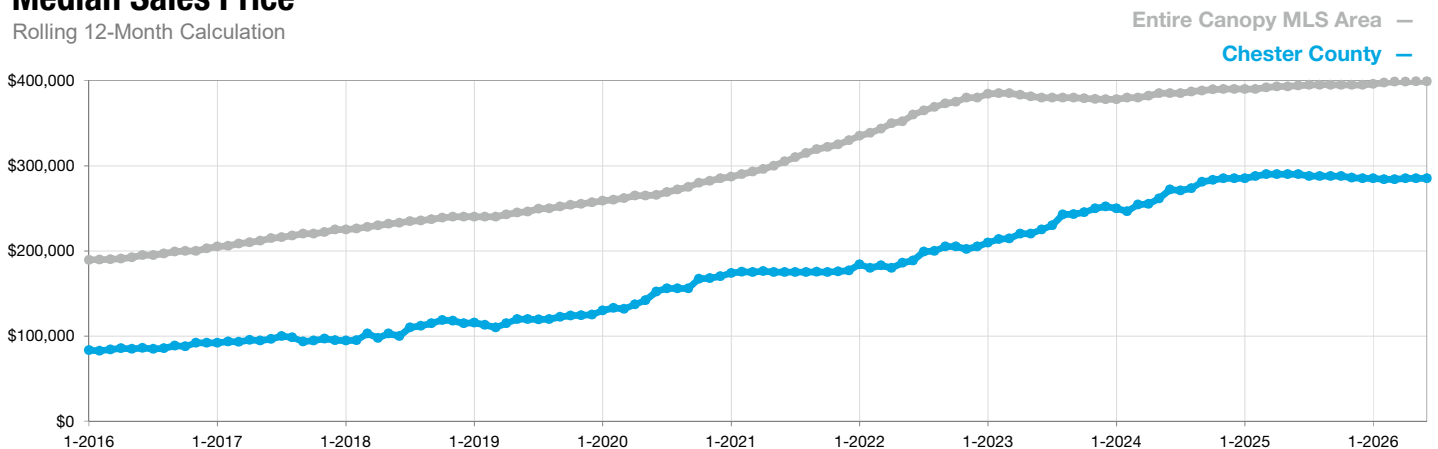
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June



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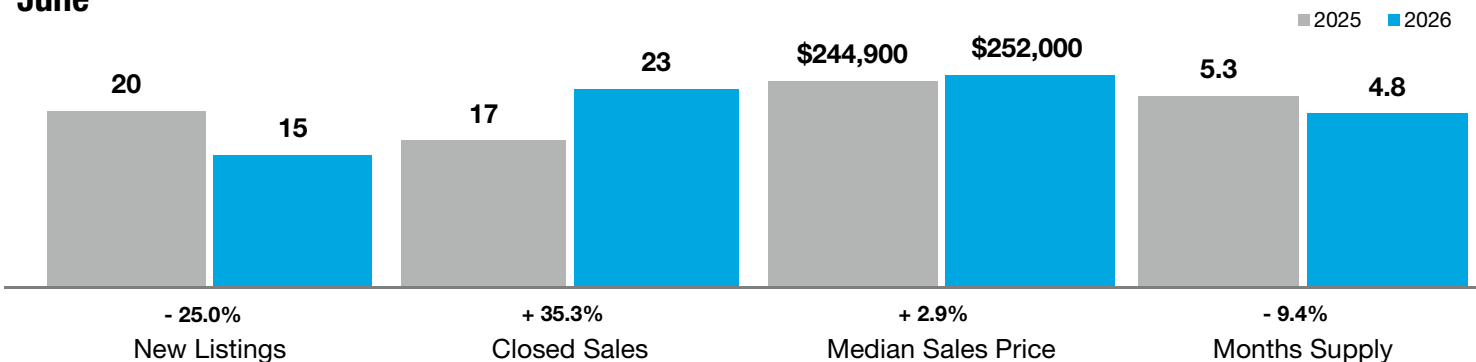
Chesterfield County

North Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	20	15	- 25.0%	133	133	0.0%
Pending Sales	12	20	+ 66.7%	91	94	+ 3.3%
Closed Sales	17	23	+ 35.3%	81	87	+ 7.4%
Median Sales Price*	\$244,900	\$252,000	+ 2.9%	\$244,900	\$270,000	+ 10.2%
Average Sales Price*	\$262,665	\$268,967	+ 2.4%	\$259,924	\$268,998	+ 3.5%
Percent of Original List Price Received*	95.8%	92.3%	- 3.7%	94.4%	95.0%	+ 0.6%
List to Close	128	152	+ 18.8%	124	137	+ 10.5%
Days on Market Until Sale	69	77	+ 11.6%	76	64	- 15.8%
Cumulative Days on Market Until Sale	99	92	- 7.1%	89	86	- 3.4%
Average List Price	\$255,649	\$327,892	+ 28.3%	\$264,694	\$326,735	+ 23.4%
Inventory of Homes for Sale	67	70	+ 4.5%	--	--	--
Months Supply of Inventory	5.3	4.8	- 9.4%	--	--	--

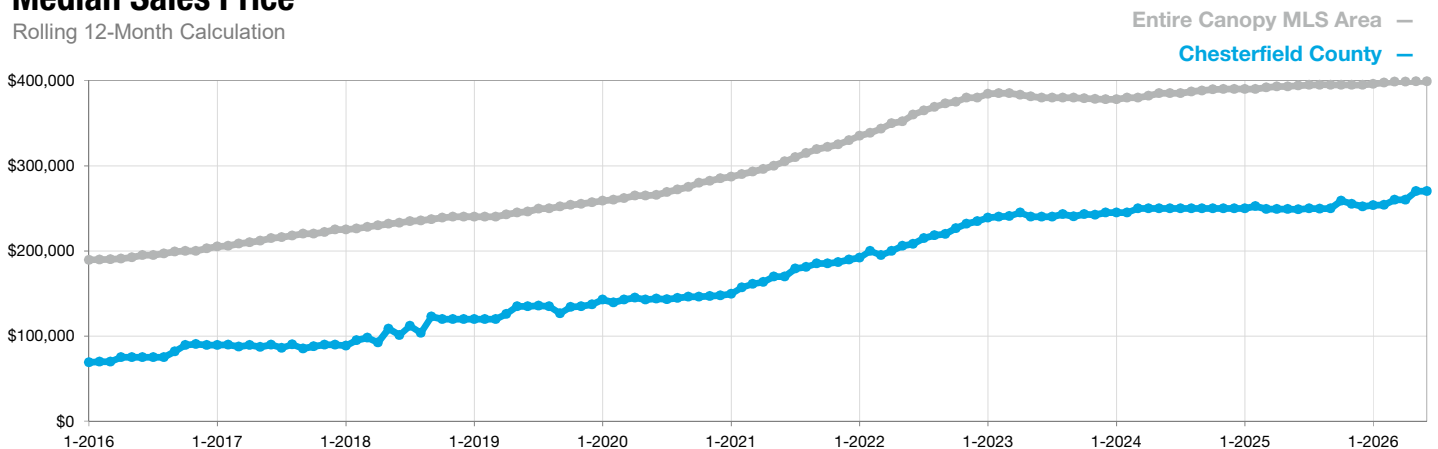
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June



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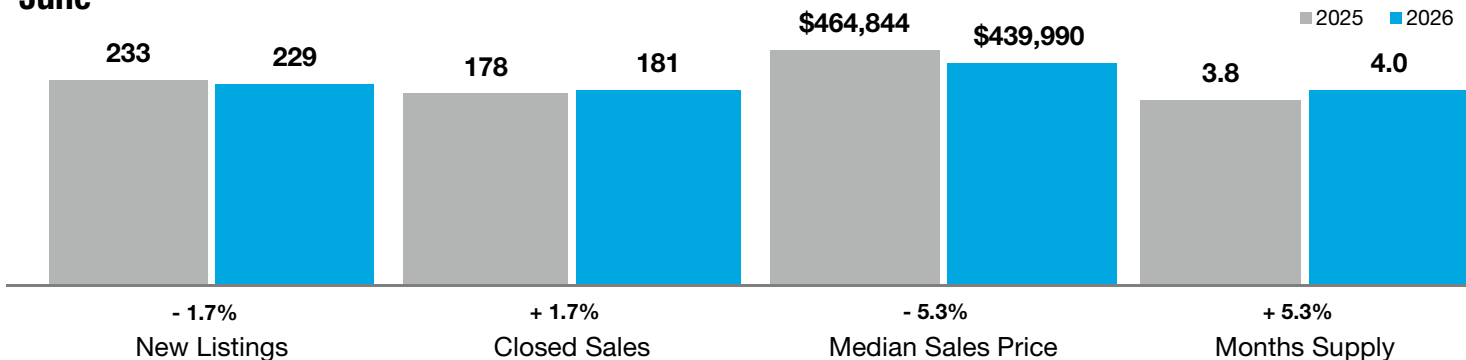
Lancaster County

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	233	229	- 1.7%	1,291	1,305	+ 1.1%
Pending Sales	148	170	+ 14.9%	868	968	+ 11.5%
Closed Sales	178	181	+ 1.7%	813	860	+ 5.8%
Median Sales Price*	\$464,844	\$439,990	- 5.3%	\$449,750	\$434,900	- 3.3%
Average Sales Price*	\$488,678	\$490,646	+ 0.4%	\$476,747	\$472,219	- 0.9%
Percent of Original List Price Received*	97.4%	96.9%	- 0.5%	96.7%	95.9%	- 0.8%
List to Close	91	99	+ 8.8%	101	116	+ 14.9%
Days on Market Until Sale	44	48	+ 9.1%	51	69	+ 35.3%
Cumulative Days on Market Until Sale	50	53	+ 6.0%	56	78	+ 39.3%
Average List Price	\$489,524	\$527,837	+ 7.8%	\$499,639	\$506,616	+ 1.4%
Inventory of Homes for Sale	527	590	+ 12.0%	--	--	--
Months Supply of Inventory	3.8	4.0	+ 5.3%	--	--	--

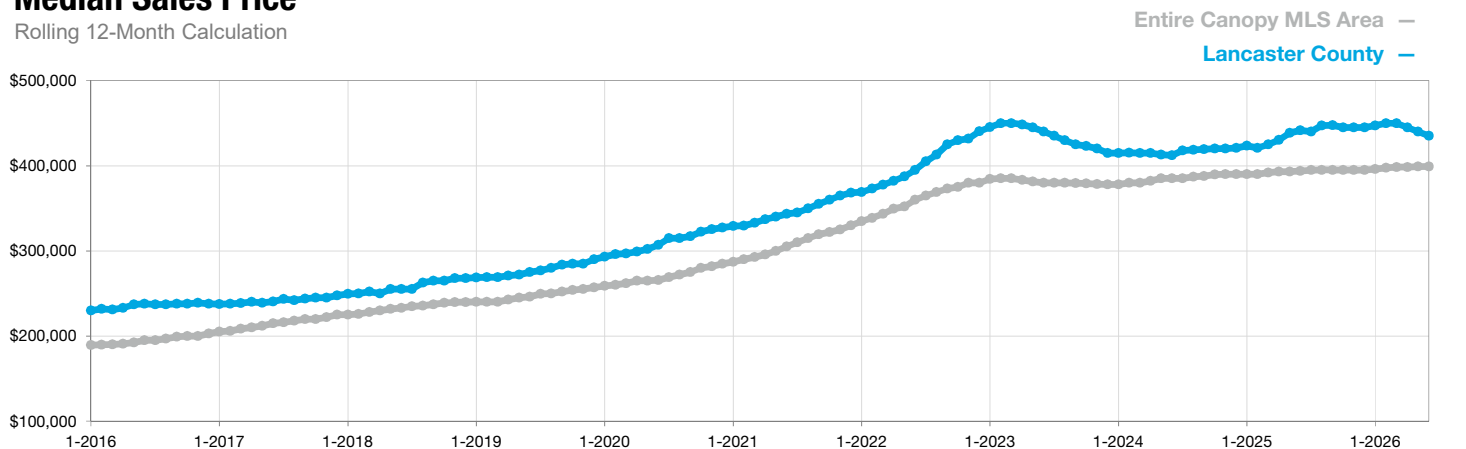
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June



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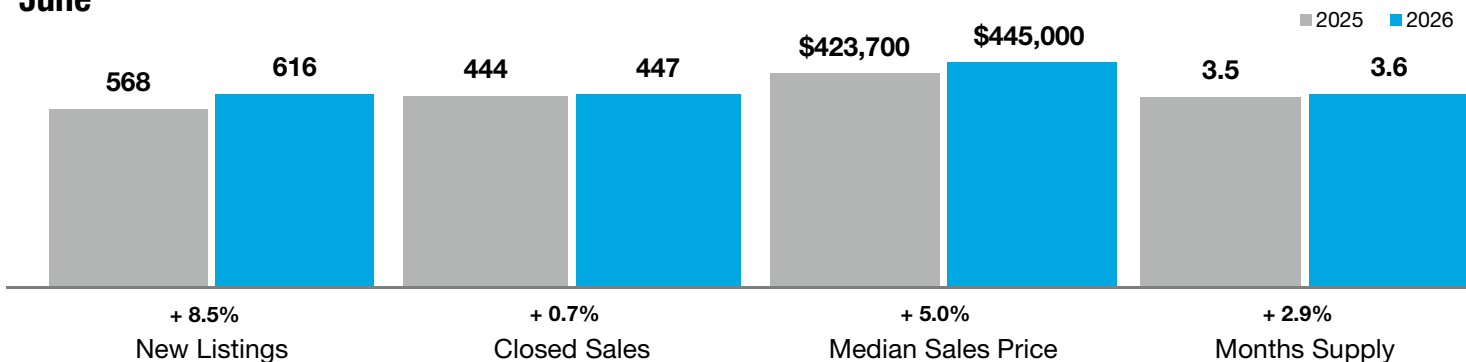
York County

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	568	616	+ 8.5%	3,261	3,378	+ 3.6%
Pending Sales	403	421	+ 4.5%	2,339	2,439	+ 4.3%
Closed Sales	444	447	+ 0.7%	2,175	2,122	- 2.4%
Median Sales Price*	\$423,700	\$445,000	+ 5.0%	\$410,000	\$415,000	+ 1.2%
Average Sales Price*	\$476,040	\$510,015	+ 7.1%	\$477,798	\$481,362	+ 0.7%
Percent of Original List Price Received*	96.3%	96.8%	+ 0.5%	96.3%	96.0%	- 0.3%
List to Close	87	93	+ 6.9%	94	98	+ 4.3%
Days on Market Until Sale	41	47	+ 14.6%	50	55	+ 10.0%
Cumulative Days on Market Until Sale	45	55	+ 22.2%	56	65	+ 16.1%
Average List Price	\$498,798	\$551,055	+ 10.5%	\$515,945	\$515,959	+ 0.0%
Inventory of Homes for Sale	1,234	1,329	+ 7.7%	--	--	--
Months Supply of Inventory	3.5	3.6	+ 2.9%	--	--	--

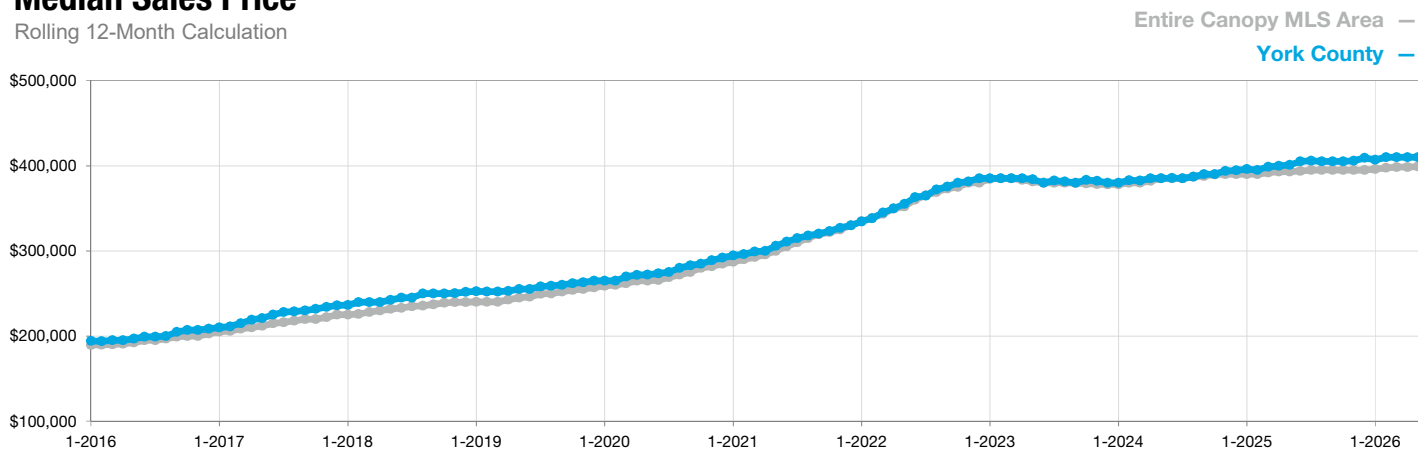
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June



Median Sales Price

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Local Market Update for June 2026

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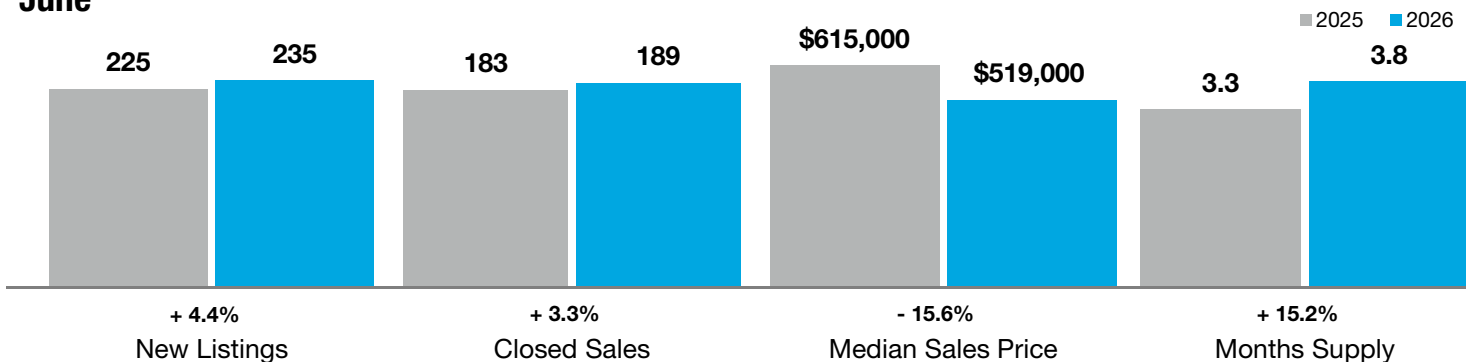
Fort Mill

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	225	235	+ 4.4%	1,234	1,328	+ 7.6%
Pending Sales	155	159	+ 2.6%	881	924	+ 4.9%
Closed Sales	183	189	+ 3.3%	814	804	- 1.2%
Median Sales Price*	\$615,000	\$519,000	- 15.6%	\$535,000	\$500,000	- 6.5%
Average Sales Price*	\$616,006	\$590,692	- 4.1%	\$587,434	\$565,195	- 3.8%
Percent of Original List Price Received*	97.4%	97.0%	- 0.4%	97.2%	96.8%	- 0.4%
List to Close	76	82	+ 7.9%	89	90	+ 1.1%
Days on Market Until Sale	35	39	+ 11.4%	43	48	+ 11.6%
Cumulative Days on Market Until Sale	36	50	+ 38.9%	47	58	+ 23.4%
Average List Price	\$555,386	\$655,687	+ 18.1%	\$611,675	\$599,806	- 1.9%
Inventory of Homes for Sale	427	512	+ 19.9%	--	--	--
Months Supply of Inventory	3.3	3.8	+ 15.2%	--	--	--

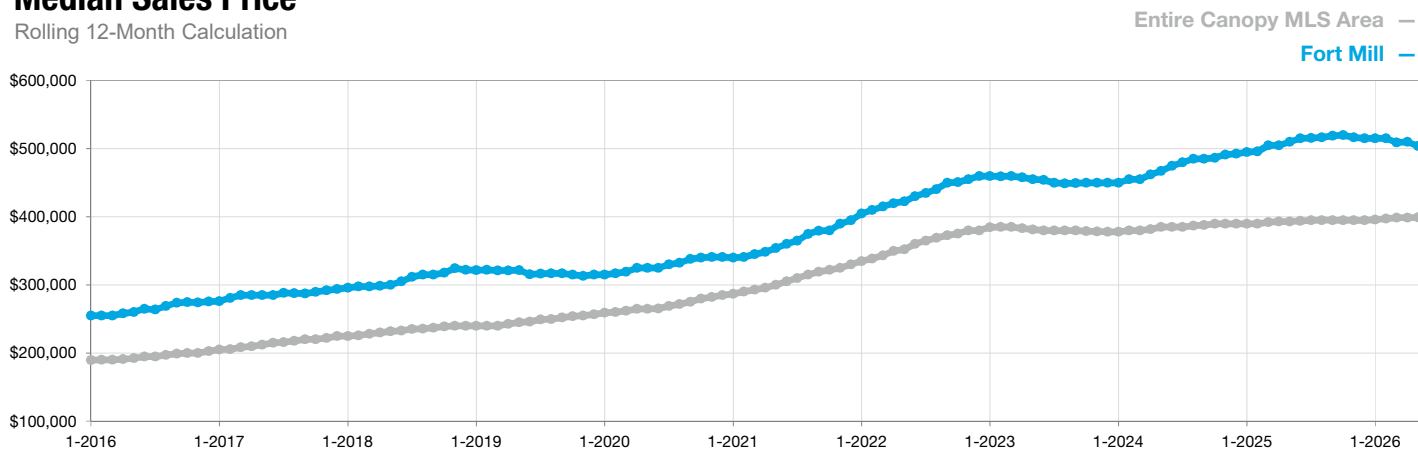
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June



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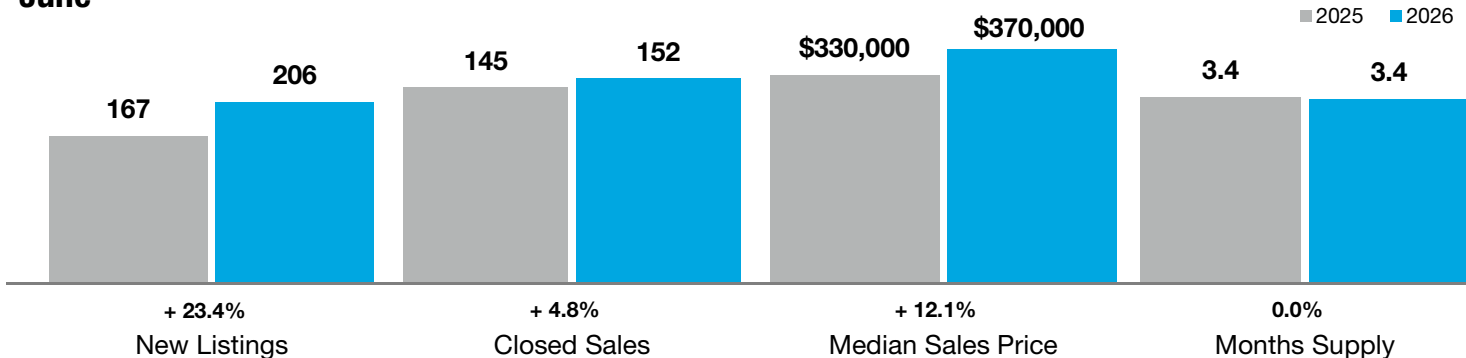
Rock Hill

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	167	206	+ 23.4%	1,113	1,096	- 1.5%
Pending Sales	125	141	+ 12.8%	773	796	+ 3.0%
Closed Sales	145	152	+ 4.8%	724	712	- 1.7%
Median Sales Price*	\$330,000	\$370,000	+ 12.1%	\$335,000	\$349,000	+ 4.2%
Average Sales Price*	\$363,423	\$401,226	+ 10.4%	\$375,279	\$385,449	+ 2.7%
Percent of Original List Price Received*	96.0%	96.5%	+ 0.5%	95.7%	95.6%	- 0.1%
List to Close	81	84	+ 3.7%	86	94	+ 9.3%
Days on Market Until Sale	39	45	+ 15.4%	44	54	+ 22.7%
Cumulative Days on Market Until Sale	45	54	+ 20.0%	55	69	+ 25.5%
Average List Price	\$403,594	\$426,455	+ 5.7%	\$413,462	\$415,755	+ 0.6%
Inventory of Homes for Sale	411	419	+ 1.9%	--	--	--
Months Supply of Inventory	3.4	3.4	0.0%	--	--	--

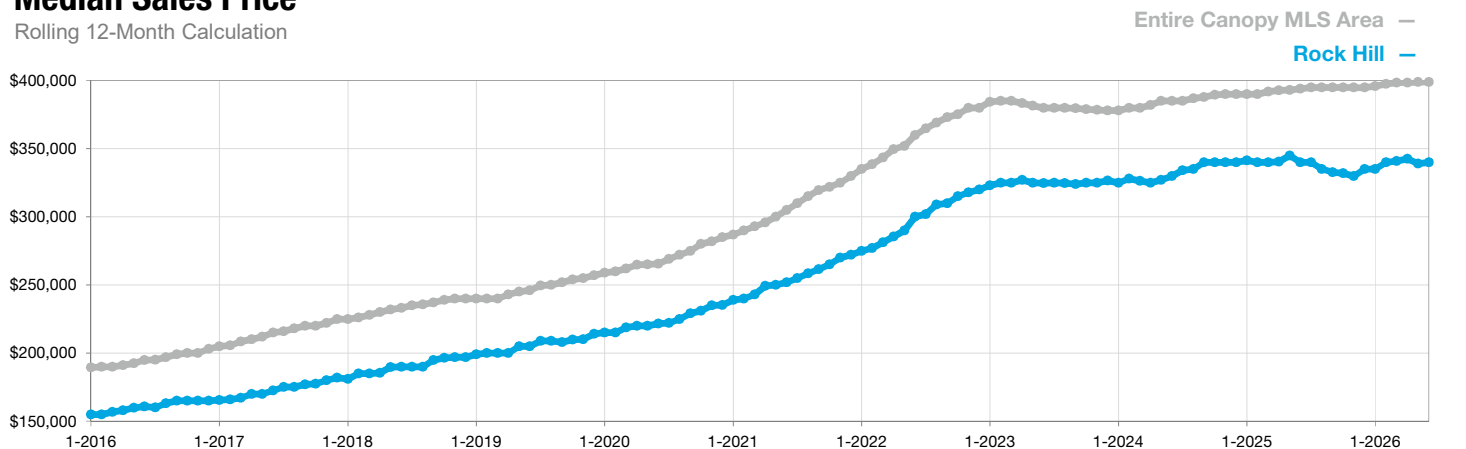
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June



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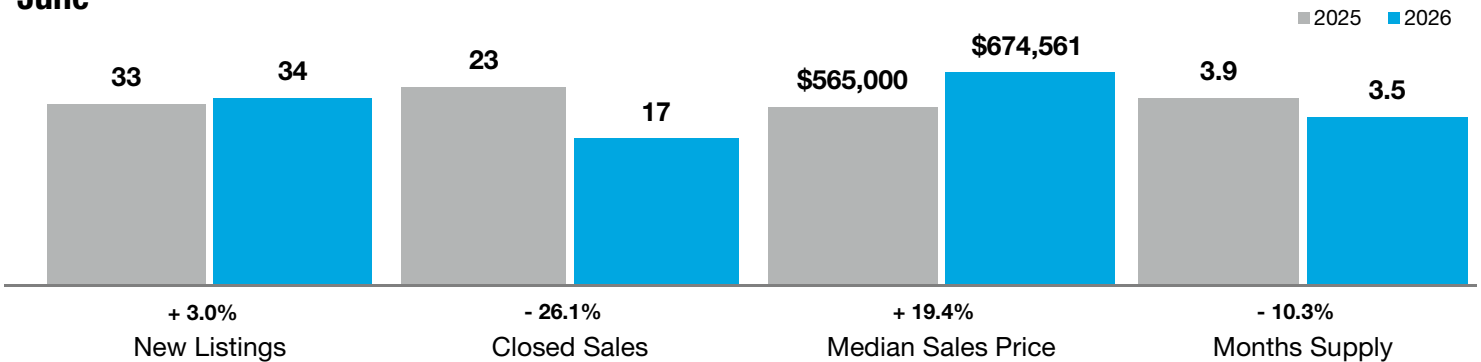
Tega Cay

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	33	34	+ 3.0%	156	149	- 4.5%
Pending Sales	21	27	+ 28.6%	107	106	- 0.9%
Closed Sales	23	17	- 26.1%	104	88	- 15.4%
Median Sales Price*	\$565,000	\$674,561	+ 19.4%	\$540,250	\$597,325	+ 10.6%
Average Sales Price*	\$632,642	\$640,380	+ 1.2%	\$609,147	\$637,206	+ 4.6%
Percent of Original List Price Received*	95.9%	97.5%	+ 1.7%	96.6%	96.9%	+ 0.3%
List to Close	99	93	- 6.1%	100	107	+ 7.0%
Days on Market Until Sale	59	47	- 20.3%	55	58	+ 5.5%
Cumulative Days on Market Until Sale	55	53	- 3.6%	55	62	+ 12.7%
Average List Price	\$698,209	\$671,552	- 3.8%	\$683,066	\$639,408	- 6.4%
Inventory of Homes for Sale	63	65	+ 3.2%	--	--	--
Months Supply of Inventory	3.9	3.5	- 10.3%	--	--	--

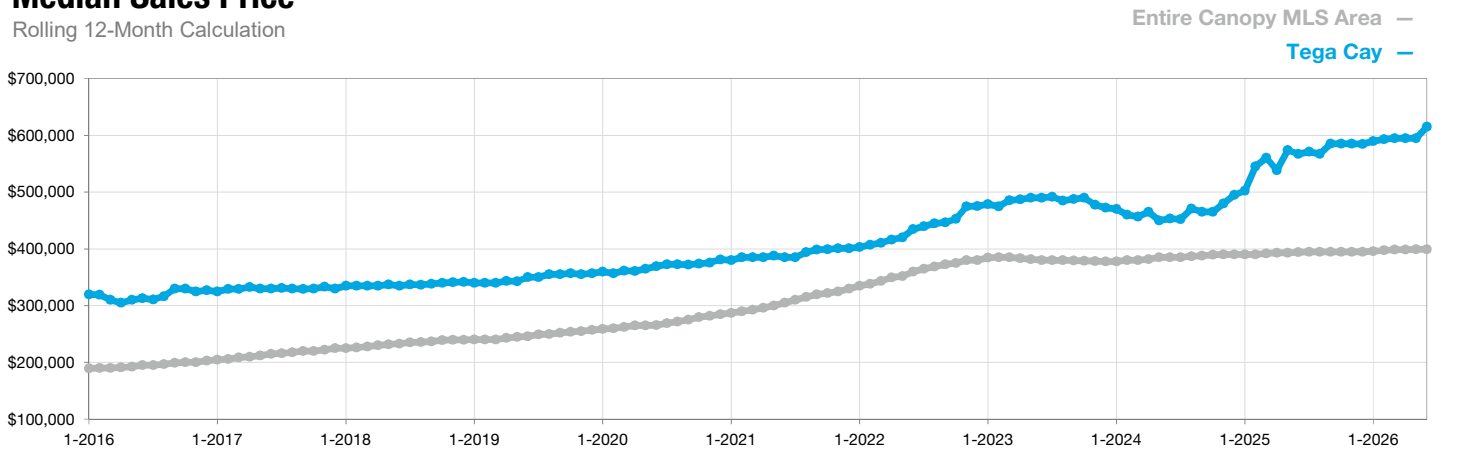
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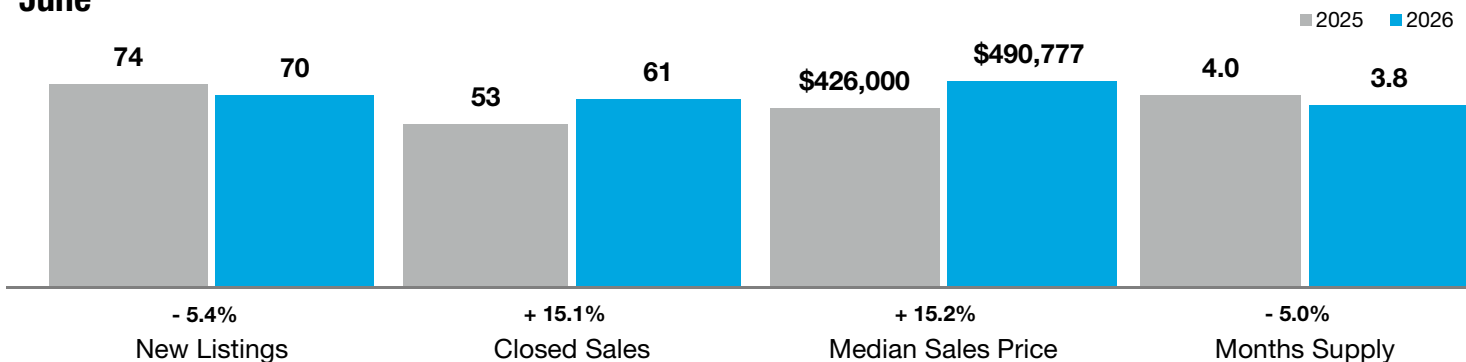
Town of Clover

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	74	70	- 5.4%	418	417	- 0.2%
Pending Sales	52	48	- 7.7%	290	305	+ 5.2%
Closed Sales	53	61	+ 15.1%	265	256	- 3.4%
Median Sales Price*	\$426,000	\$490,777	+ 15.2%	\$430,000	\$417,000	- 3.0%
Average Sales Price*	\$457,654	\$537,034	+ 17.3%	\$511,047	\$500,289	- 2.1%
Percent of Original List Price Received*	96.3%	95.9%	- 0.4%	96.4%	96.2%	- 0.2%
List to Close	93	100	+ 7.5%	100	108	+ 8.0%
Days on Market Until Sale	46	52	+ 13.0%	56	63	+ 12.5%
Cumulative Days on Market Until Sale	58	56	- 3.4%	64	72	+ 12.5%
Average List Price	\$532,053	\$610,291	+ 14.7%	\$512,168	\$562,796	+ 9.9%
Inventory of Homes for Sale	165	174	+ 5.5%	--	--	--
Months Supply of Inventory	4.0	3.8	- 5.0%	--	--	--

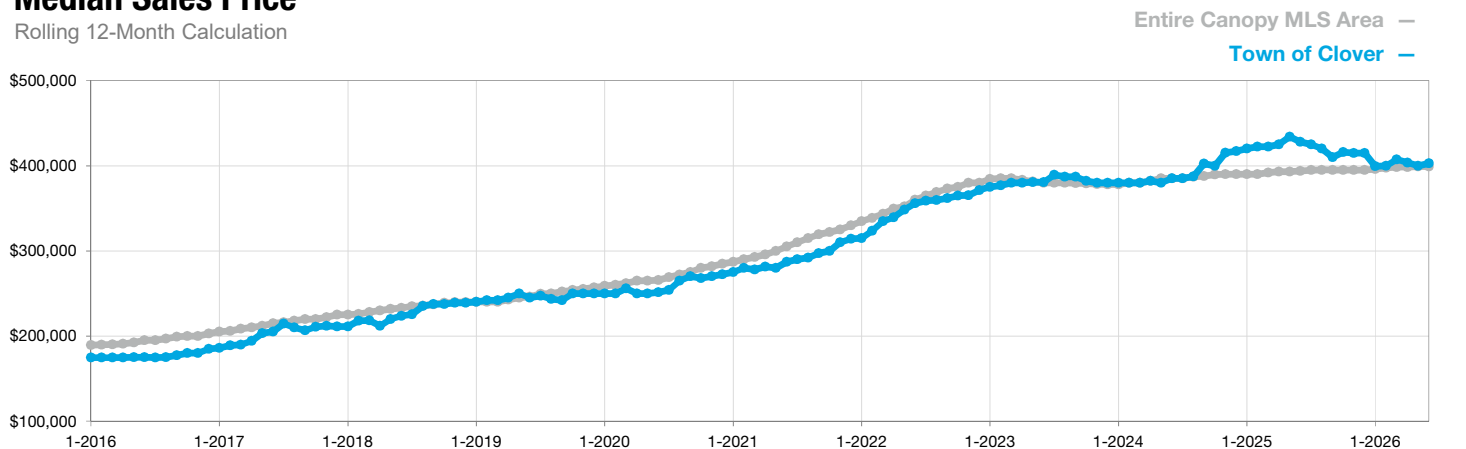
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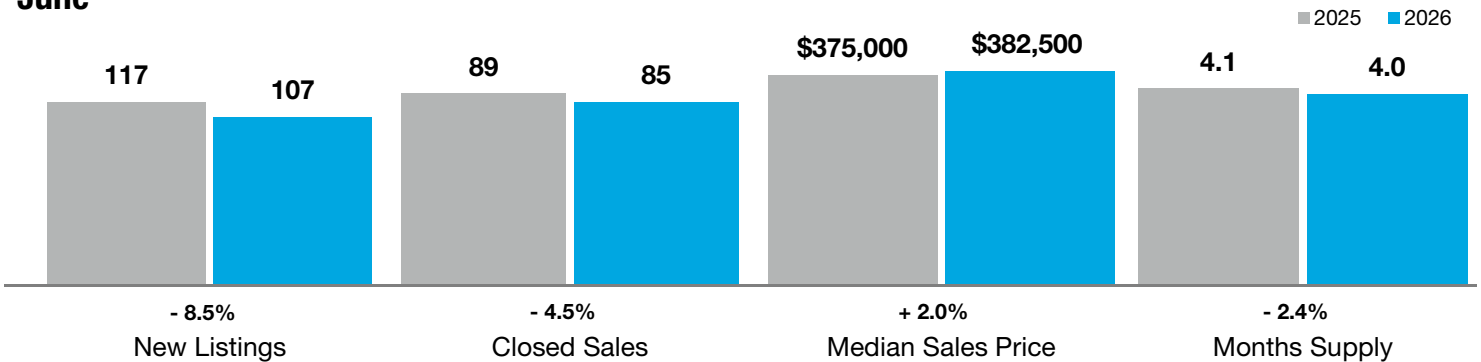
Town of Lancaster

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	117	107	- 8.5%	644	632	- 1.9%
Pending Sales	65	89	+ 36.9%	433	471	+ 8.8%
Closed Sales	89	85	- 4.5%	385	419	+ 8.8%
Median Sales Price*	\$375,000	\$382,500	+ 2.0%	\$329,130	\$379,999	+ 15.5%
Average Sales Price*	\$422,160	\$422,976	+ 0.2%	\$390,135	\$412,705	+ 5.8%
Percent of Original List Price Received*	97.4%	97.1%	- 0.3%	96.4%	95.7%	- 0.7%
List to Close	93	109	+ 17.2%	99	119	+ 20.2%
Days on Market Until Sale	42	57	+ 35.7%	53	74	+ 39.6%
Cumulative Days on Market Until Sale	51	53	+ 3.9%	58	81	+ 39.7%
Average List Price	\$435,033	\$476,178	+ 9.5%	\$437,707	\$430,630	- 1.6%
Inventory of Homes for Sale	274	284	+ 3.6%	--	--	--
Months Supply of Inventory	4.1	4.0	- 2.4%	--	--	--

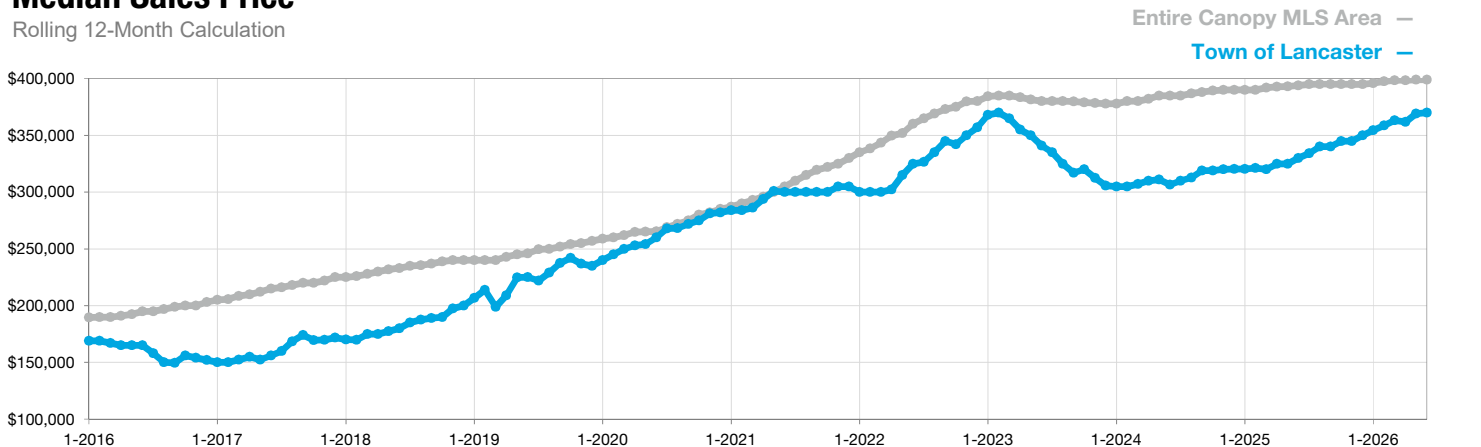
* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

June



Median Sales Price

Rolling 12-Month Calculation



Current as of July 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

Local Market Update for June 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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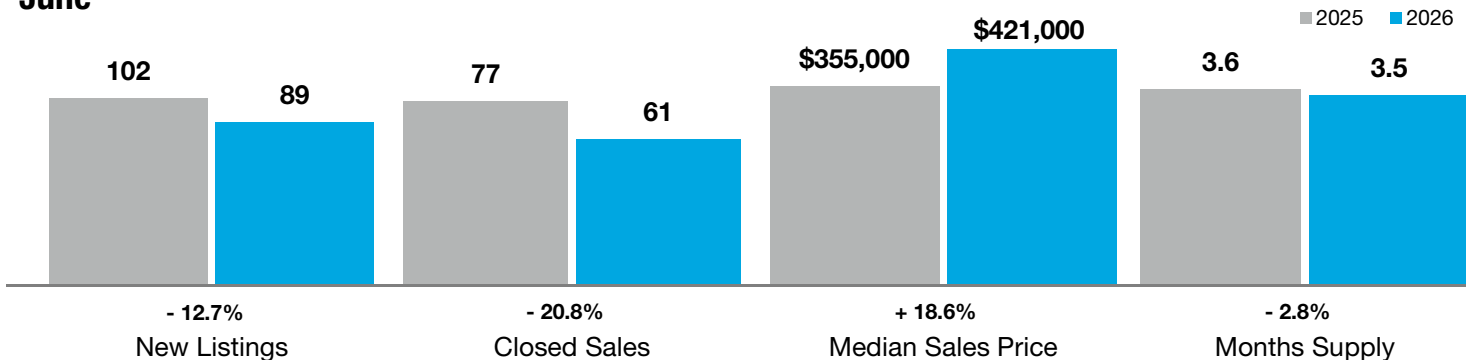
Town of York

South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	102	89	- 12.7%	520	563	+ 8.3%
Pending Sales	73	58	- 20.5%	401	419	+ 4.5%
Closed Sales	77	61	- 20.8%	373	365	- 2.1%
Median Sales Price*	\$355,000	\$421,000	+ 18.6%	\$357,990	\$380,000	+ 6.1%
Average Sales Price*	\$390,263	\$483,246	+ 23.8%	\$415,799	\$459,207	+ 10.4%
Percent of Original List Price Received*	95.7%	97.6%	+ 2.0%	96.2%	95.3%	- 0.9%
List to Close	110	124	+ 12.7%	107	112	+ 4.7%
Days on Market Until Sale	47	56	+ 19.1%	61	66	+ 8.2%
Cumulative Days on Market Until Sale	54	59	+ 9.3%	66	75	+ 13.6%
Average List Price	\$462,768	\$486,028	+ 5.0%	\$477,168	\$474,399	- 0.6%
Inventory of Homes for Sale	218	227	+ 4.1%	--	--	--
Months Supply of Inventory	3.6	3.5	- 2.8%	--	--	--

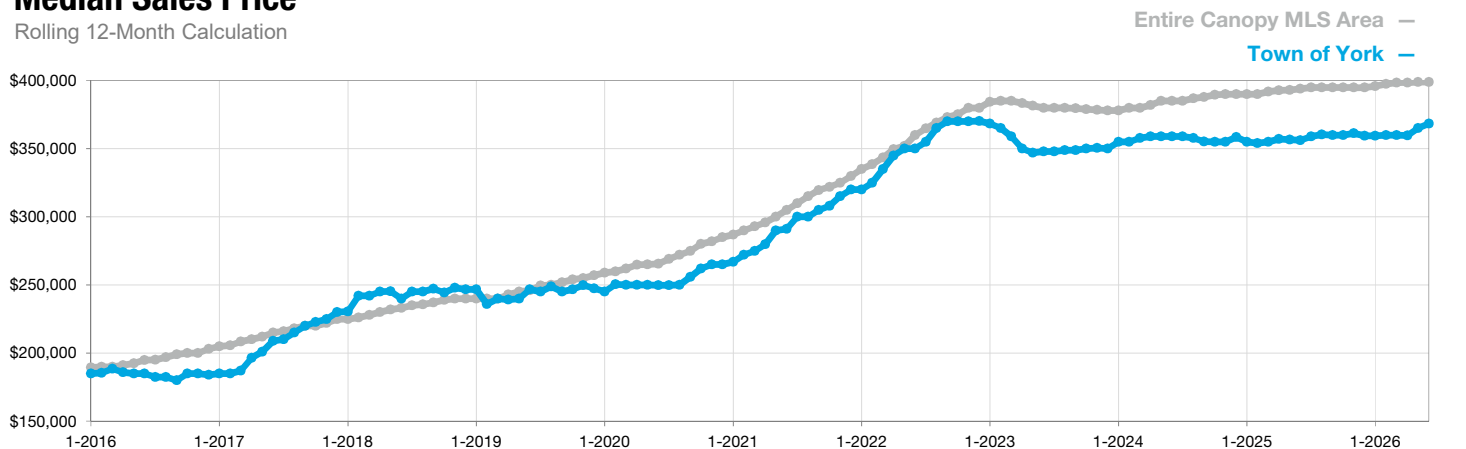
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June



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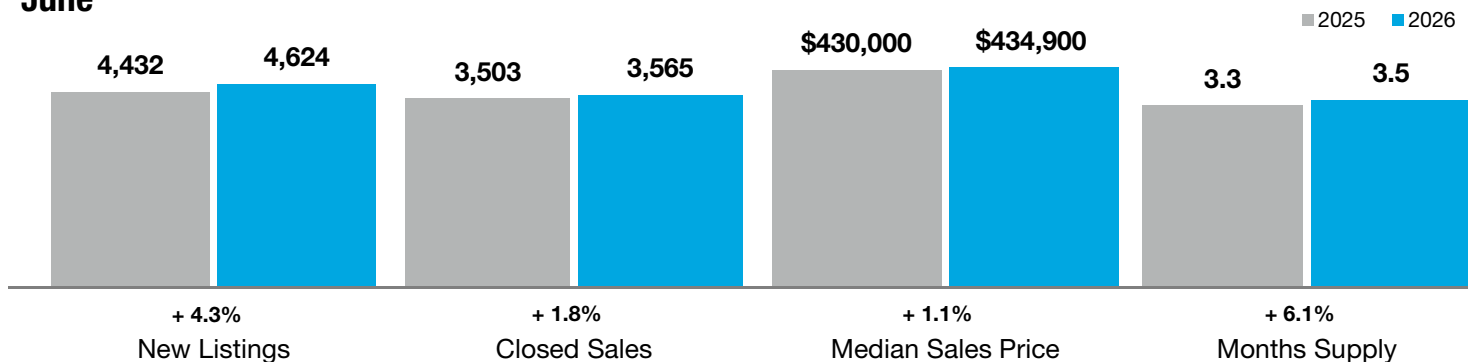
Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

Key Metrics	June			Year to Date		
	2025	2026	Percent Change	Thru 6-2025	Thru 6-2026	Percent Change
New Listings	4,432	4,624	+ 4.3%	26,288	27,253	+ 3.7%
Pending Sales	3,091	3,412	+ 10.4%	18,904	19,770	+ 4.6%
Closed Sales	3,503	3,565	+ 1.8%	17,503	17,378	- 0.7%
Median Sales Price*	\$430,000	\$434,900	+ 1.1%	\$415,000	\$415,950	+ 0.2%
Average Sales Price*	\$551,756	\$574,036	+ 4.0%	\$530,190	\$537,371	+ 1.4%
Percent of Original List Price Received*	96.8%	96.6%	- 0.2%	96.6%	96.0%	- 0.6%
List to Close	85	91	+ 7.1%	92	100	+ 8.7%
Days on Market Until Sale	40	45	+ 12.5%	47	55	+ 17.0%
Cumulative Days on Market Until Sale	44	52	+ 18.2%	53	64	+ 20.8%
Average List Price	\$553,570	\$579,683	+ 4.7%	\$559,103	\$578,626	+ 3.5%
Inventory of Homes for Sale	9,679	10,355	+ 7.0%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

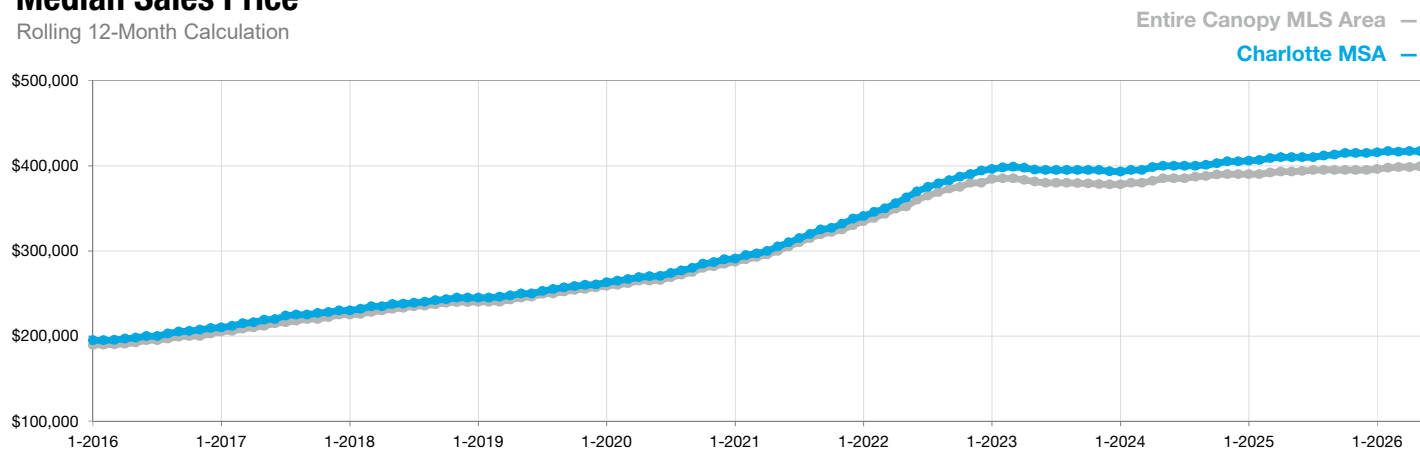
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