

Local Market Update for January 2026

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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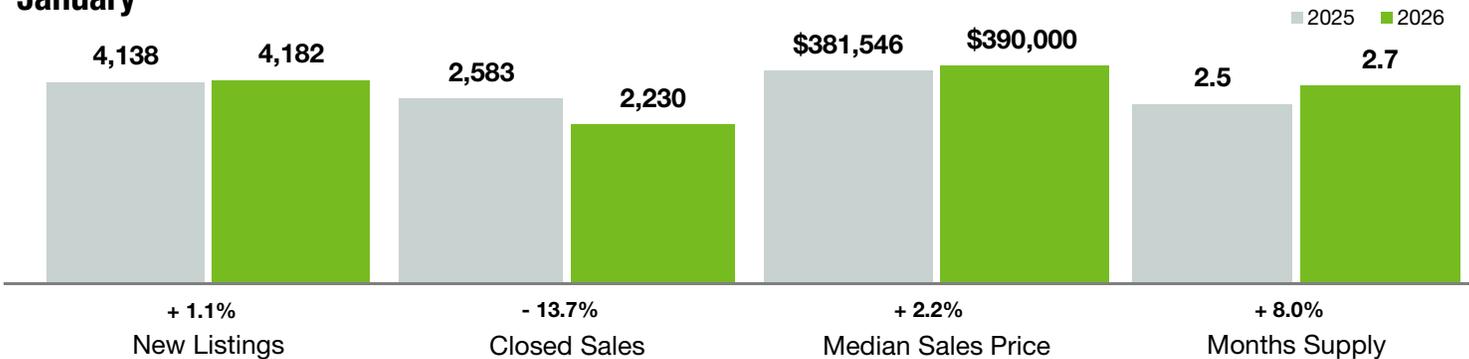
Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	4,138	4,182	+ 1.1%	4,138	4,182	+ 1.1%
Pending Sales	3,165	3,396	+ 7.3%	3,165	3,396	+ 7.3%
Closed Sales	2,583	2,230	- 13.7%	2,583	2,230	- 13.7%
Median Sales Price*	\$381,546	\$390,000	+ 2.2%	\$381,546	\$390,000	+ 2.2%
Average Sales Price*	\$487,043	\$499,167	+ 2.5%	\$487,043	\$499,167	+ 2.5%
Percent of Original List Price Received*	95.4%	94.3%	- 1.2%	95.4%	94.3%	- 1.2%
List to Close	105	114	+ 8.6%	105	114	+ 8.6%
Days on Market Until Sale	57	67	+ 17.5%	57	67	+ 17.5%
Cumulative Days on Market Until Sale	64	77	+ 20.3%	64	77	+ 20.3%
Average List Price	\$499,141	\$511,852	+ 2.5%	\$499,141	\$511,852	+ 2.5%
Inventory of Homes for Sale	8,724	9,977	+ 14.4%	--	--	--
Months Supply of Inventory	2.5	2.7	+ 8.0%	--	--	--

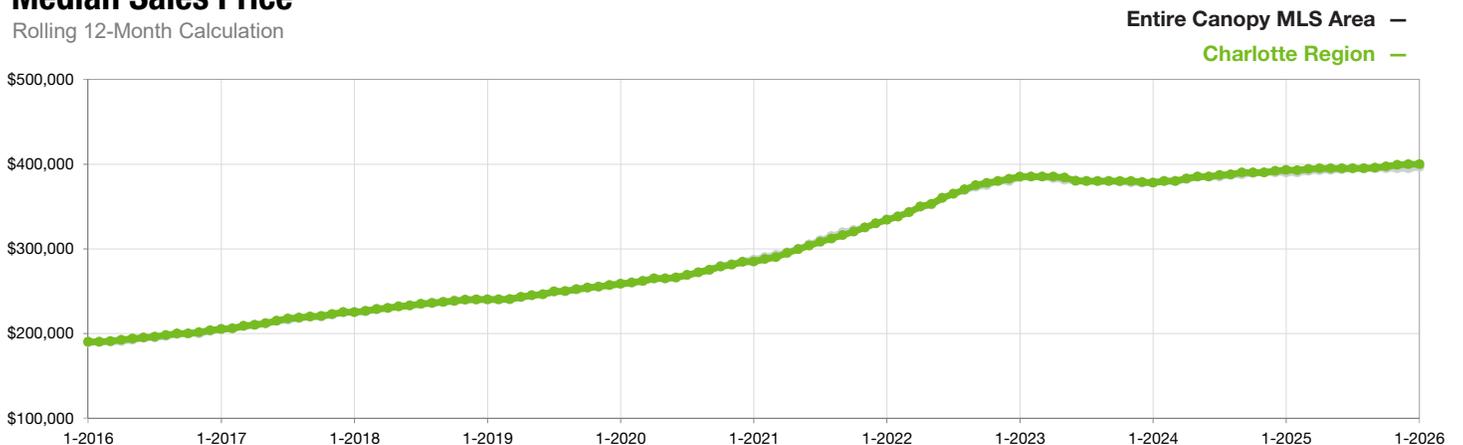
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January



Median Sales Price

Rolling 12-Month Calculation



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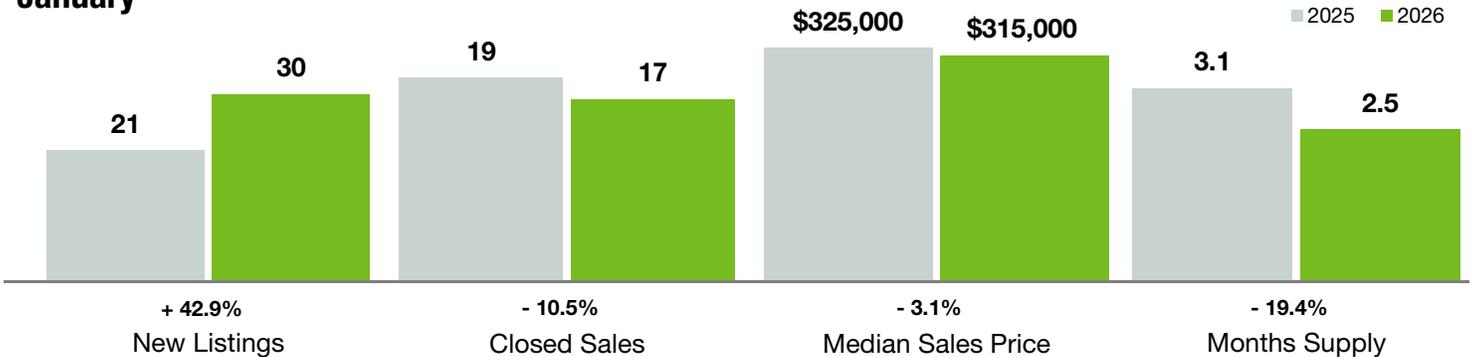
Alexander County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	21	30	+ 42.9%	21	30	+ 42.9%
Pending Sales	21	25	+ 19.0%	21	25	+ 19.0%
Closed Sales	19	17	- 10.5%	19	17	- 10.5%
Median Sales Price*	\$325,000	\$315,000	- 3.1%	\$325,000	\$315,000	- 3.1%
Average Sales Price*	\$332,900	\$327,787	- 1.5%	\$332,900	\$327,787	- 1.5%
Percent of Original List Price Received*	94.7%	93.1%	- 1.7%	94.7%	93.1%	- 1.7%
List to Close	95	127	+ 33.7%	95	127	+ 33.7%
Days on Market Until Sale	40	72	+ 80.0%	40	72	+ 80.0%
Cumulative Days on Market Until Sale	61	84	+ 37.7%	61	84	+ 37.7%
Average List Price	\$341,139	\$362,937	+ 6.4%	\$341,139	\$362,937	+ 6.4%
Inventory of Homes for Sale	67	61	- 9.0%	--	--	--
Months Supply of Inventory	3.1	2.5	- 19.4%	--	--	--

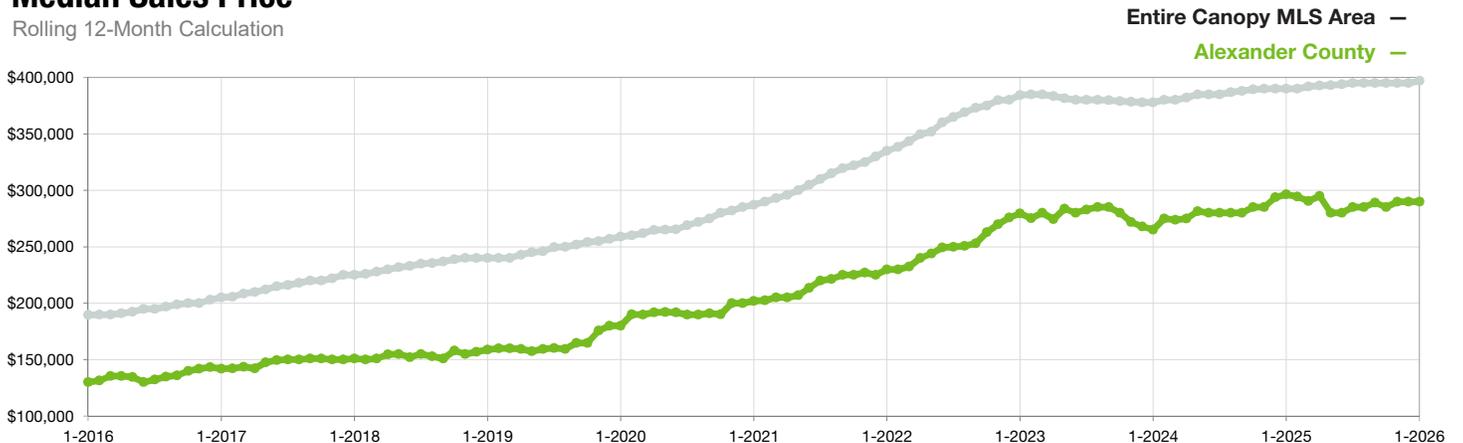
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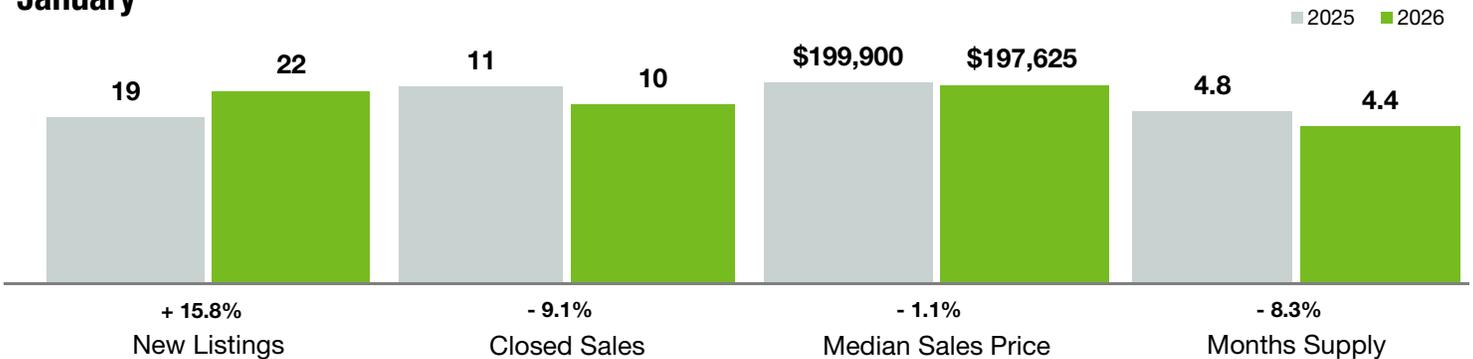
Anson County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	19	22	+ 15.8%	19	22	+ 15.8%
Pending Sales	11	15	+ 36.4%	11	15	+ 36.4%
Closed Sales	11	10	- 9.1%	11	10	- 9.1%
Median Sales Price*	\$199,900	\$197,625	- 1.1%	\$199,900	\$197,625	- 1.1%
Average Sales Price*	\$271,800	\$273,325	+ 0.6%	\$271,800	\$273,325	+ 0.6%
Percent of Original List Price Received*	90.2%	103.2%	+ 14.4%	90.2%	103.2%	+ 14.4%
List to Close	128	94	- 26.6%	128	94	- 26.6%
Days on Market Until Sale	79	52	- 34.2%	79	52	- 34.2%
Cumulative Days on Market Until Sale	88	54	- 38.6%	88	54	- 38.6%
Average List Price	\$187,900	\$238,815	+ 27.1%	\$187,900	\$238,815	+ 27.1%
Inventory of Homes for Sale	60	60	0.0%	--	--	--
Months Supply of Inventory	4.8	4.4	- 8.3%	--	--	--

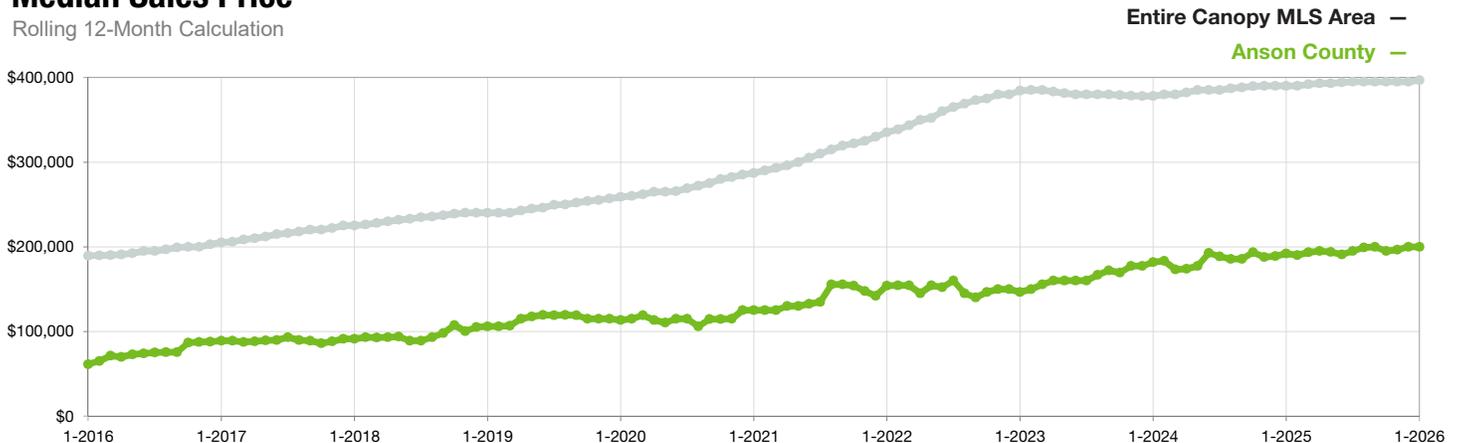
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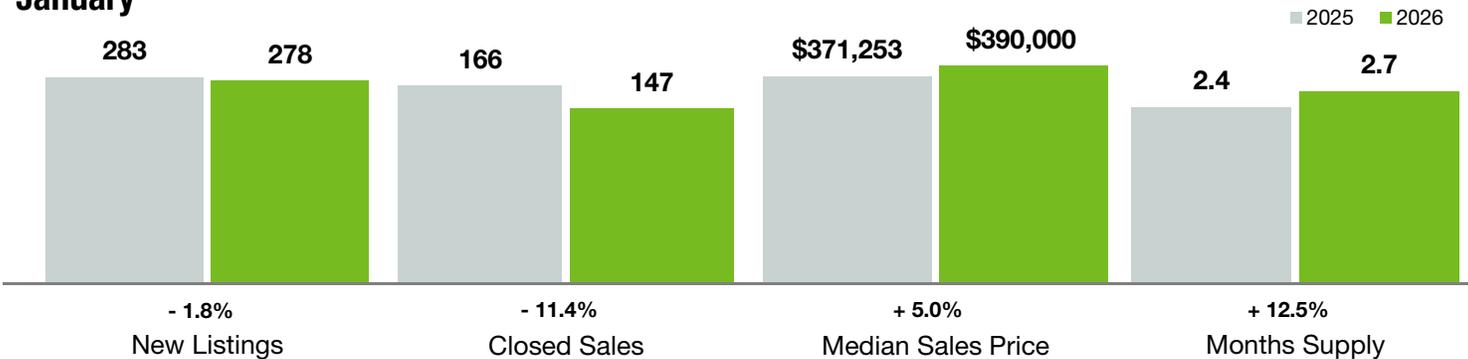
Cabarrus County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	283	278	- 1.8%	283	278	- 1.8%
Pending Sales	220	216	- 1.8%	220	216	- 1.8%
Closed Sales	166	147	- 11.4%	166	147	- 11.4%
Median Sales Price*	\$371,253	\$390,000	+ 5.0%	\$371,253	\$390,000	+ 5.0%
Average Sales Price*	\$417,810	\$440,901	+ 5.5%	\$417,810	\$440,901	+ 5.5%
Percent of Original List Price Received*	94.8%	93.8%	- 1.1%	94.8%	93.8%	- 1.1%
List to Close	97	112	+ 15.5%	97	112	+ 15.5%
Days on Market Until Sale	55	68	+ 23.6%	55	68	+ 23.6%
Cumulative Days on Market Until Sale	61	77	+ 26.2%	61	77	+ 26.2%
Average List Price	\$438,135	\$453,395	+ 3.5%	\$438,135	\$453,395	+ 3.5%
Inventory of Homes for Sale	589	653	+ 10.9%	--	--	--
Months Supply of Inventory	2.4	2.7	+ 12.5%	--	--	--

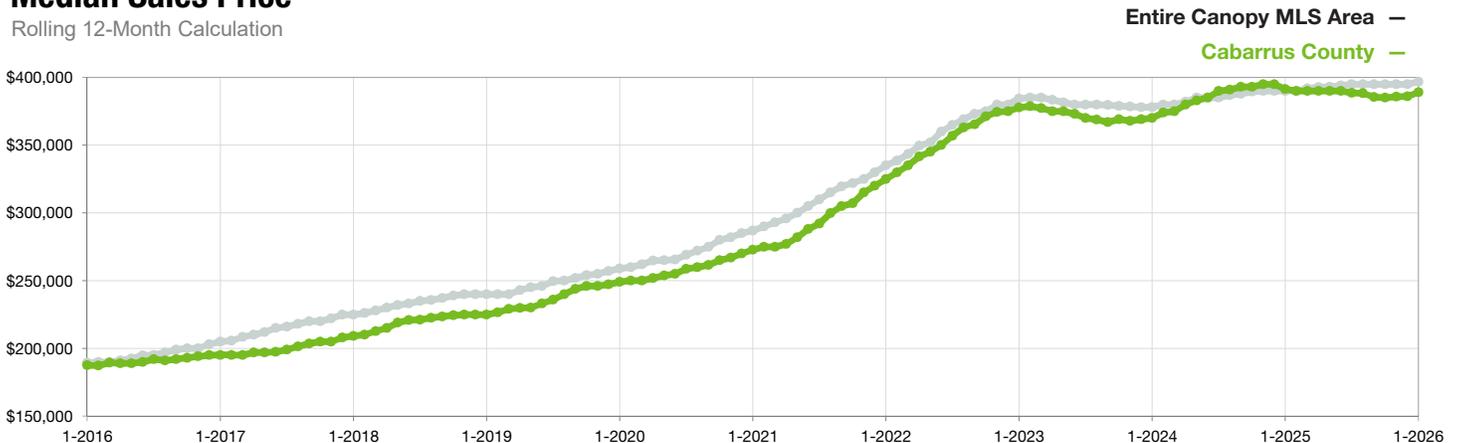
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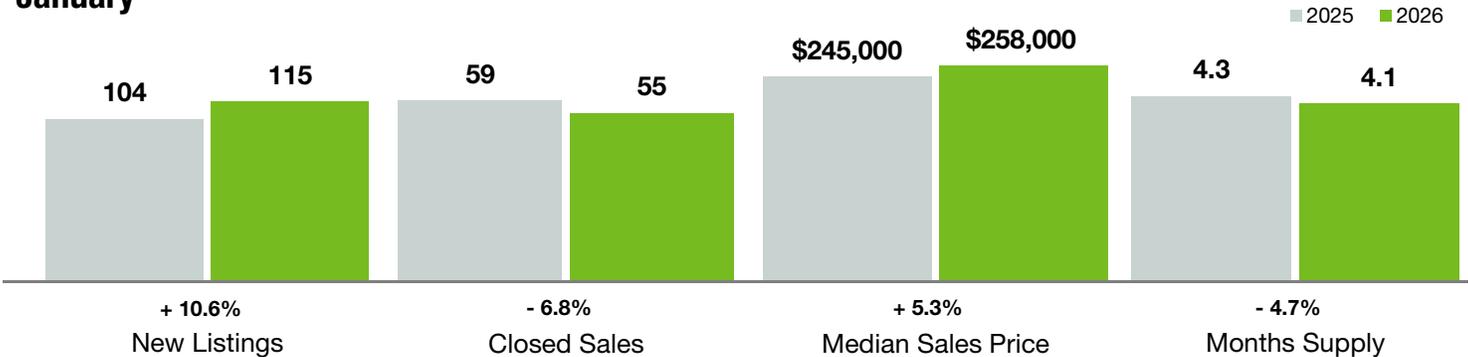
Cleveland County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	104	115	+ 10.6%	104	115	+ 10.6%
Pending Sales	80	60	- 25.0%	80	60	- 25.0%
Closed Sales	59	55	- 6.8%	59	55	- 6.8%
Median Sales Price*	\$245,000	\$258,000	+ 5.3%	\$245,000	\$258,000	+ 5.3%
Average Sales Price*	\$267,218	\$306,619	+ 14.7%	\$267,218	\$306,619	+ 14.7%
Percent of Original List Price Received*	94.3%	92.5%	- 1.9%	94.3%	92.5%	- 1.9%
List to Close	99	140	+ 41.4%	99	140	+ 41.4%
Days on Market Until Sale	63	87	+ 38.1%	63	87	+ 38.1%
Cumulative Days on Market Until Sale	78	107	+ 37.2%	78	107	+ 37.2%
Average List Price	\$282,024	\$299,997	+ 6.4%	\$282,024	\$299,997	+ 6.4%
Inventory of Homes for Sale	334	347	+ 3.9%	--	--	--
Months Supply of Inventory	4.3	4.1	- 4.7%	--	--	--

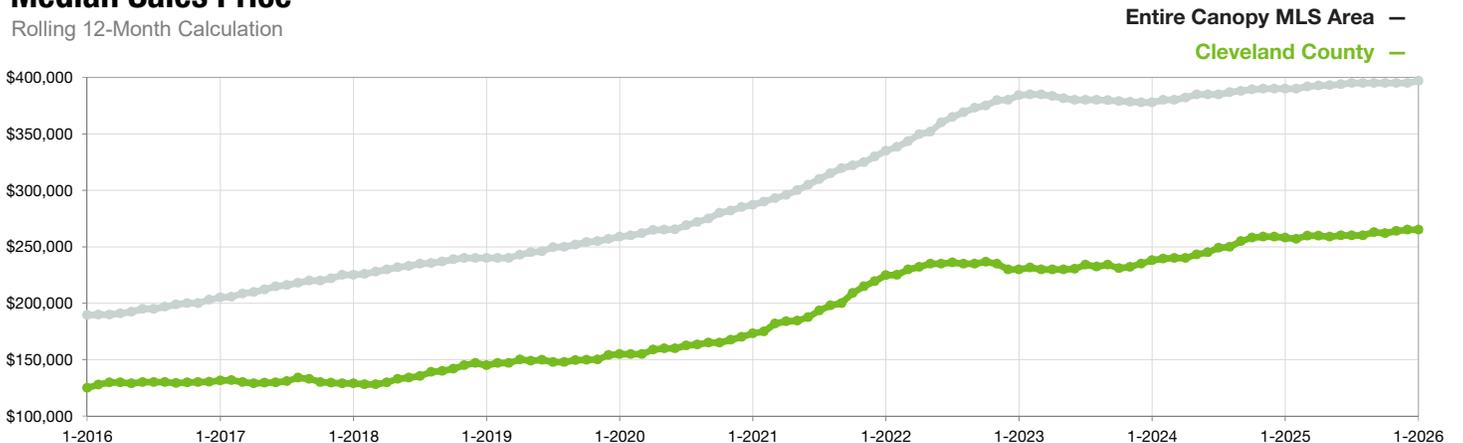
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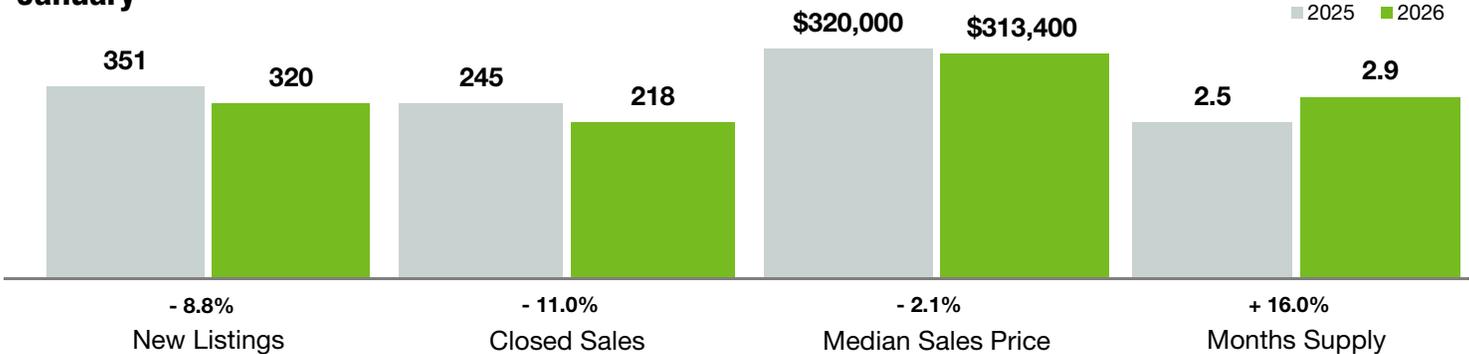
Gaston County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	351	320	- 8.8%	351	320	- 8.8%
Pending Sales	292	293	+ 0.3%	292	293	+ 0.3%
Closed Sales	245	218	- 11.0%	245	218	- 11.0%
Median Sales Price*	\$320,000	\$313,400	- 2.1%	\$320,000	\$313,400	- 2.1%
Average Sales Price*	\$345,065	\$377,664	+ 9.4%	\$345,065	\$377,664	+ 9.4%
Percent of Original List Price Received*	95.6%	93.8%	- 1.9%	95.6%	93.8%	- 1.9%
List to Close	103	113	+ 9.7%	103	113	+ 9.7%
Days on Market Until Sale	59	69	+ 16.9%	59	69	+ 16.9%
Cumulative Days on Market Until Sale	70	78	+ 11.4%	70	78	+ 11.4%
Average List Price	\$372,946	\$390,457	+ 4.7%	\$372,946	\$390,457	+ 4.7%
Inventory of Homes for Sale	752	842	+ 12.0%	--	--	--
Months Supply of Inventory	2.5	2.9	+ 16.0%	--	--	--

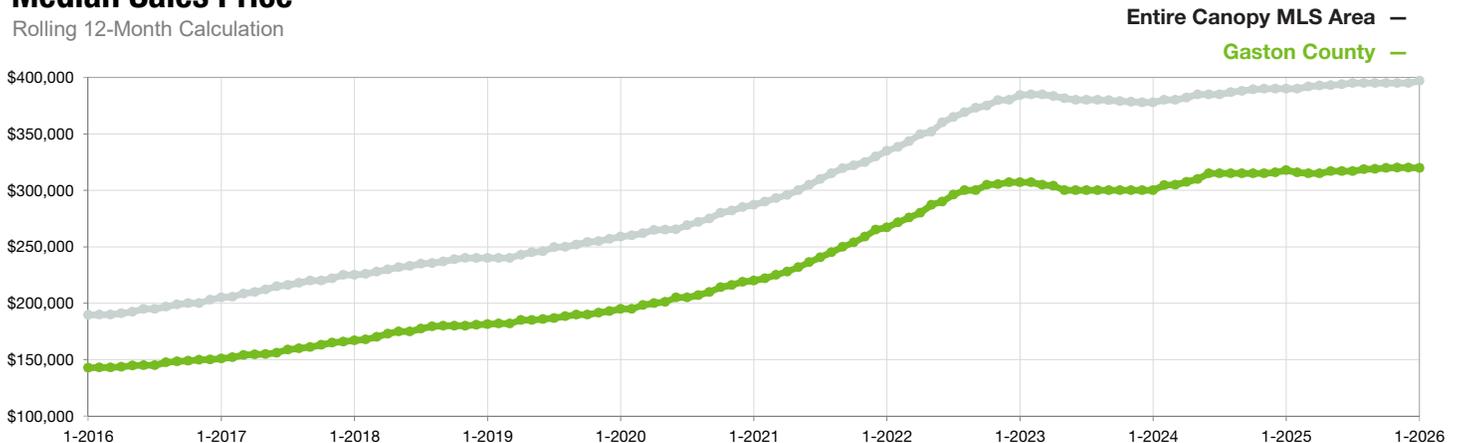
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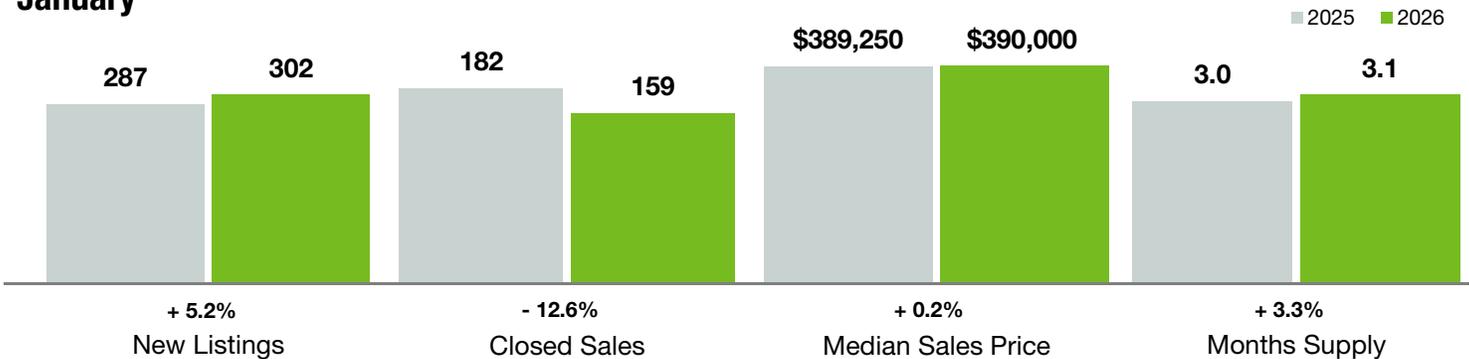
Iredell County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	287	302	+ 5.2%	287	302	+ 5.2%
Pending Sales	231	242	+ 4.8%	231	242	+ 4.8%
Closed Sales	182	159	- 12.6%	182	159	- 12.6%
Median Sales Price*	\$389,250	\$390,000	+ 0.2%	\$389,250	\$390,000	+ 0.2%
Average Sales Price*	\$517,471	\$552,335	+ 6.7%	\$517,471	\$552,335	+ 6.7%
Percent of Original List Price Received*	94.7%	93.8%	- 1.0%	94.7%	93.8%	- 1.0%
List to Close	105	112	+ 6.7%	105	112	+ 6.7%
Days on Market Until Sale	56	69	+ 23.2%	56	69	+ 23.2%
Cumulative Days on Market Until Sale	63	79	+ 25.4%	63	79	+ 25.4%
Average List Price	\$575,637	\$560,346	- 2.7%	\$575,637	\$560,346	- 2.7%
Inventory of Homes for Sale	819	844	+ 3.1%	--	--	--
Months Supply of Inventory	3.0	3.1	+ 3.3%	--	--	--

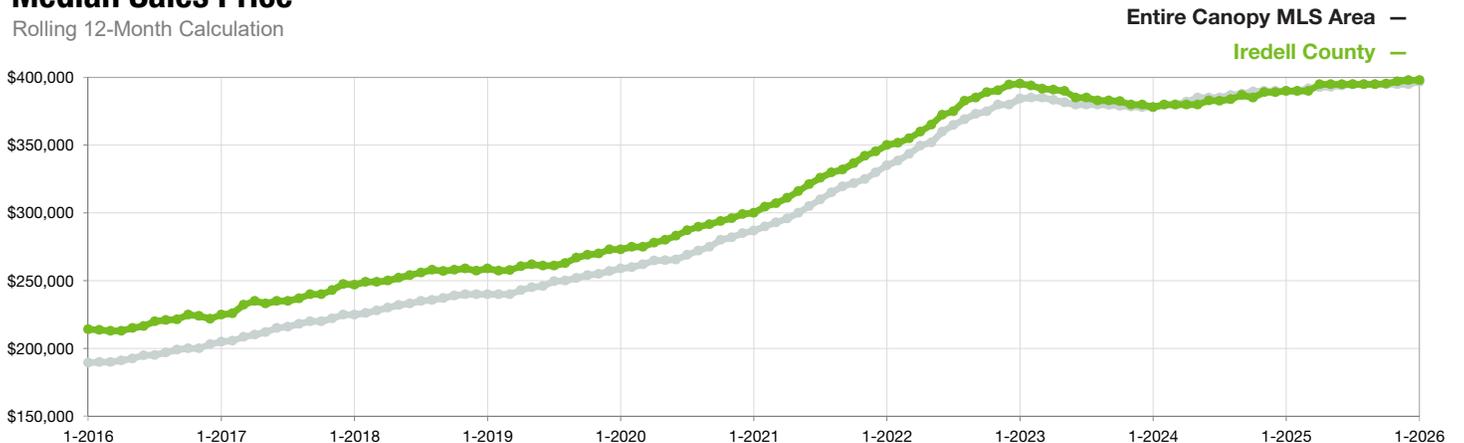
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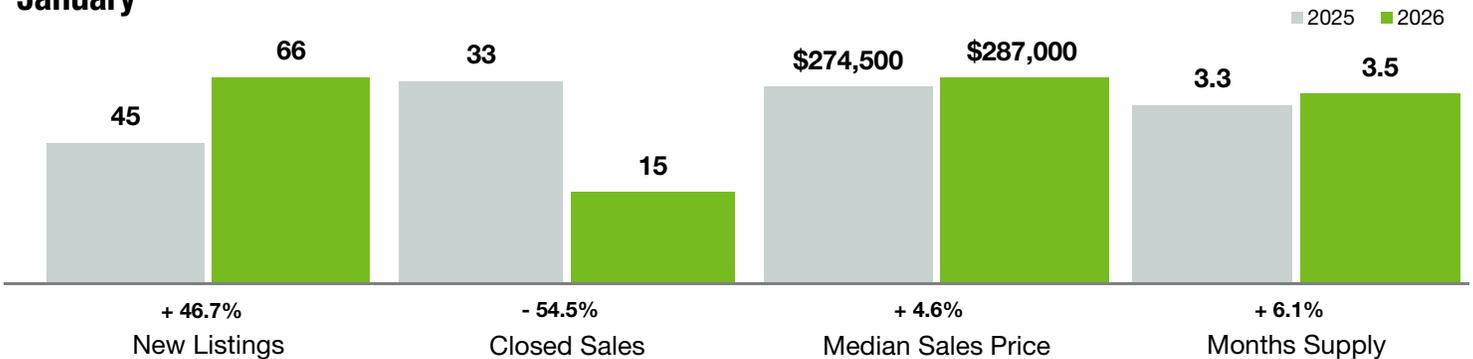
Lincoln County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	45	66	+ 46.7%	45	66	+ 46.7%
Pending Sales	41	39	- 4.9%	41	39	- 4.9%
Closed Sales	33	15	- 54.5%	33	15	- 54.5%
Median Sales Price*	\$274,500	\$287,000	+ 4.6%	\$274,500	\$287,000	+ 4.6%
Average Sales Price*	\$316,356	\$291,199	- 8.0%	\$316,356	\$291,199	- 8.0%
Percent of Original List Price Received*	93.3%	96.4%	+ 3.3%	93.3%	96.4%	+ 3.3%
List to Close	104	80	- 23.1%	104	80	- 23.1%
Days on Market Until Sale	60	35	- 41.7%	60	35	- 41.7%
Cumulative Days on Market Until Sale	71	69	- 2.8%	71	69	- 2.8%
Average List Price	\$378,211	\$343,189	- 9.3%	\$378,211	\$343,189	- 9.3%
Inventory of Homes for Sale	124	151	+ 21.8%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

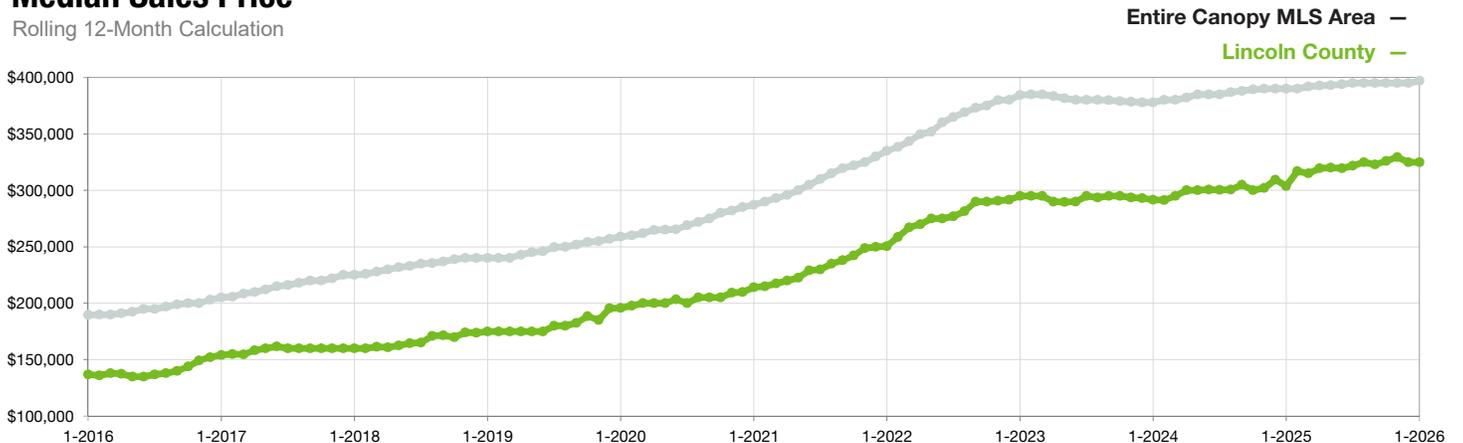
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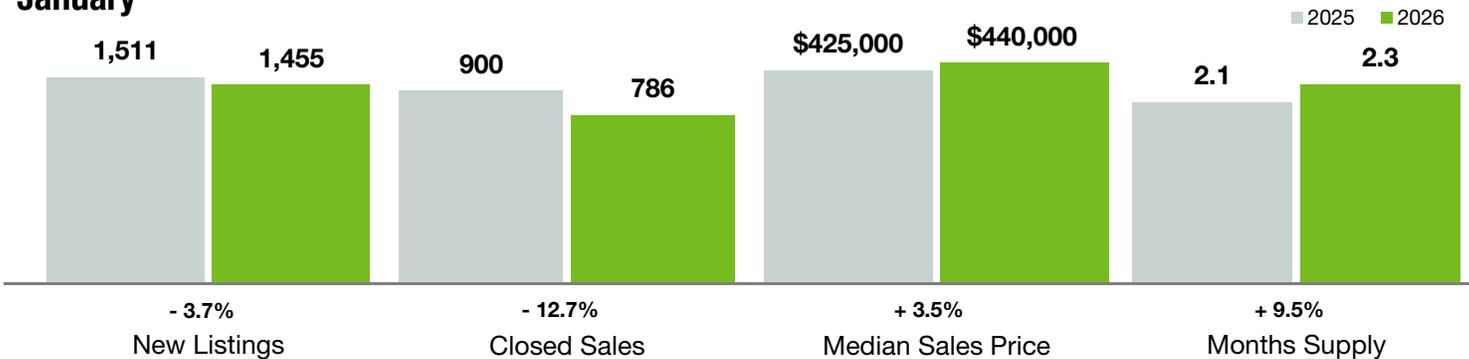
Mecklenburg County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	1,511	1,455	- 3.7%	1,511	1,455	- 3.7%
Pending Sales	1,116	1,204	+ 7.9%	1,116	1,204	+ 7.9%
Closed Sales	900	786	- 12.7%	900	786	- 12.7%
Median Sales Price*	\$425,000	\$440,000	+ 3.5%	\$425,000	\$440,000	+ 3.5%
Average Sales Price*	\$589,737	\$600,149	+ 1.8%	\$589,737	\$600,149	+ 1.8%
Percent of Original List Price Received*	96.4%	95.1%	- 1.3%	96.4%	95.1%	- 1.3%
List to Close	101	111	+ 9.9%	101	111	+ 9.9%
Days on Market Until Sale	52	64	+ 23.1%	52	64	+ 23.1%
Cumulative Days on Market Until Sale	57	73	+ 28.1%	57	73	+ 28.1%
Average List Price	\$571,643	\$590,915	+ 3.4%	\$571,643	\$590,915	+ 3.4%
Inventory of Homes for Sale	2,648	2,971	+ 12.2%	--	--	--
Months Supply of Inventory	2.1	2.3	+ 9.5%	--	--	--

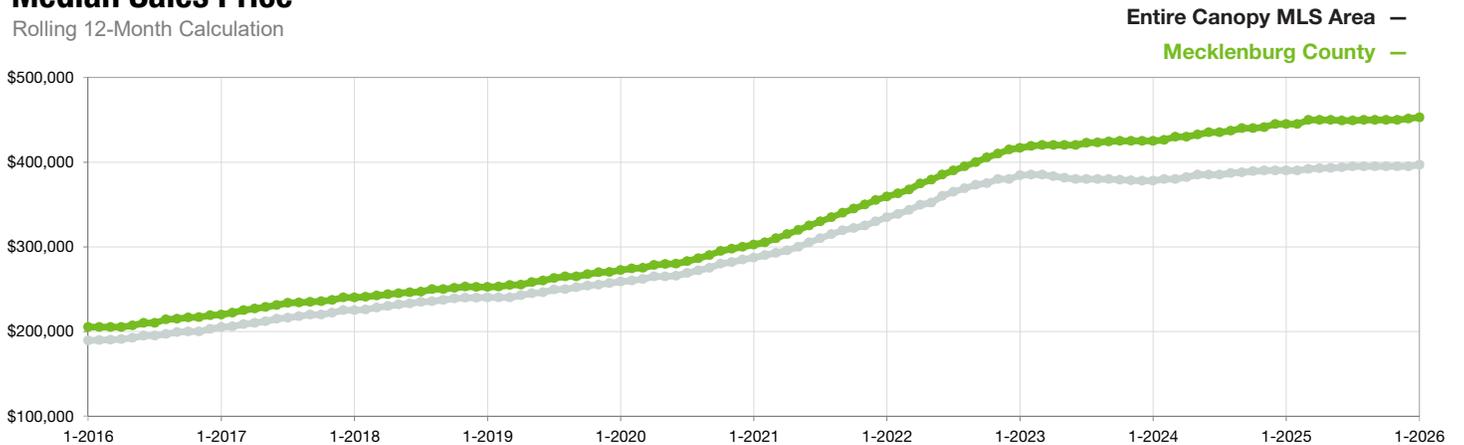
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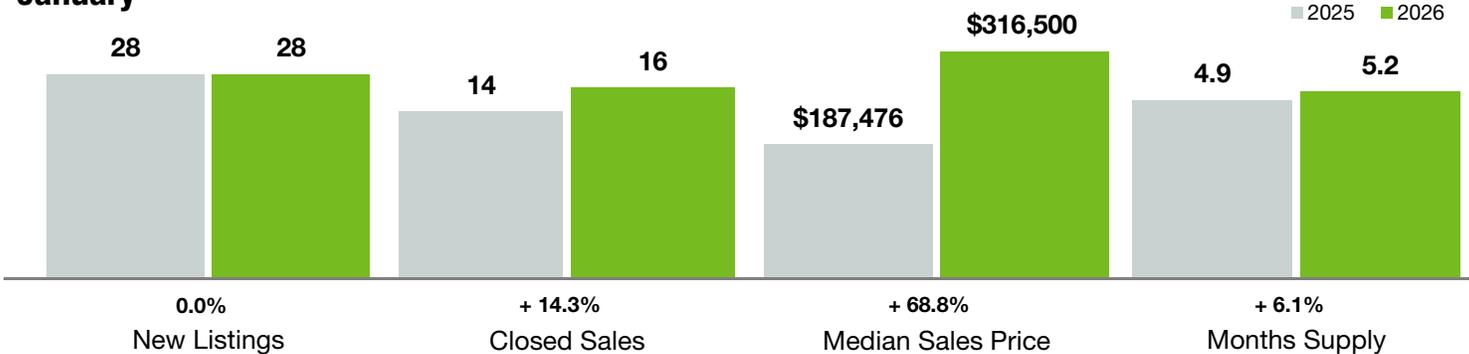
Montgomery County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	28	28	0.0%	28	28	0.0%
Pending Sales	24	18	- 25.0%	24	18	- 25.0%
Closed Sales	14	16	+ 14.3%	14	16	+ 14.3%
Median Sales Price*	\$187,476	\$316,500	+ 68.8%	\$187,476	\$316,500	+ 68.8%
Average Sales Price*	\$189,911	\$410,388	+ 116.1%	\$189,911	\$410,388	+ 116.1%
Percent of Original List Price Received*	87.5%	88.5%	+ 1.1%	87.5%	88.5%	+ 1.1%
List to Close	147	162	+ 10.2%	147	162	+ 10.2%
Days on Market Until Sale	102	98	- 3.9%	102	98	- 3.9%
Cumulative Days on Market Until Sale	131	98	- 25.2%	131	98	- 25.2%
Average List Price	\$464,171	\$307,775	- 33.7%	\$464,171	\$307,775	- 33.7%
Inventory of Homes for Sale	115	125	+ 8.7%	--	--	--
Months Supply of Inventory	4.9	5.2	+ 6.1%	--	--	--

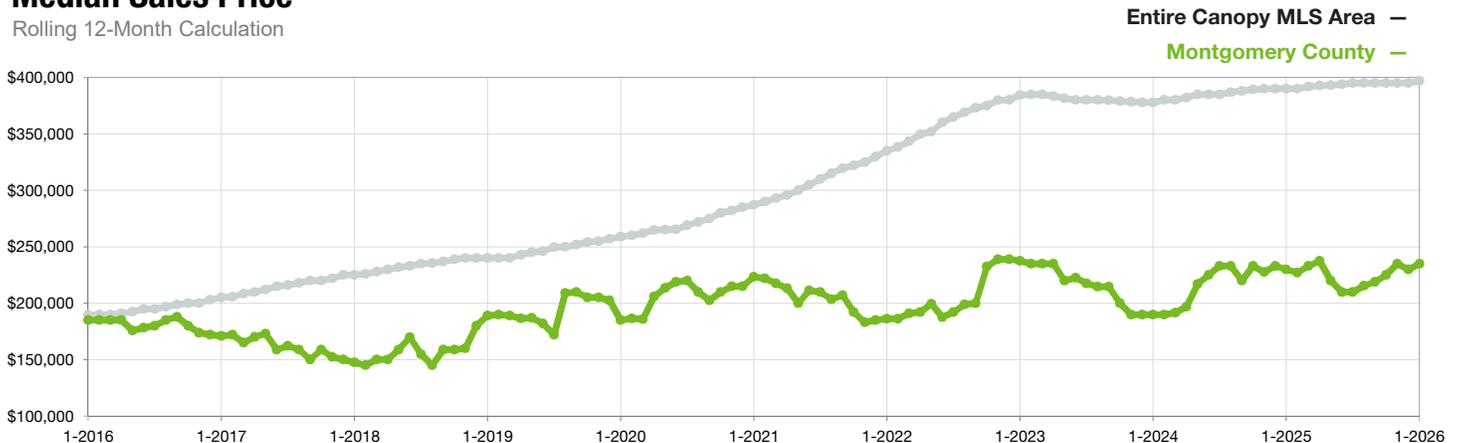
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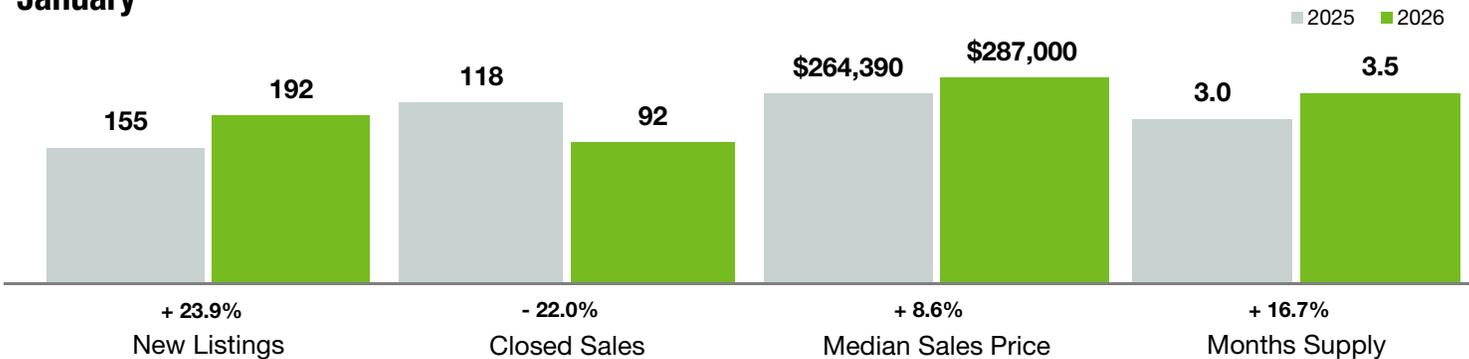
Rowan County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	155	192	+ 23.9%	155	192	+ 23.9%
Pending Sales	122	168	+ 37.7%	122	168	+ 37.7%
Closed Sales	118	92	- 22.0%	118	92	- 22.0%
Median Sales Price*	\$264,390	\$287,000	+ 8.6%	\$264,390	\$287,000	+ 8.6%
Average Sales Price*	\$309,451	\$337,126	+ 8.9%	\$309,451	\$337,126	+ 8.9%
Percent of Original List Price Received*	92.4%	93.8%	+ 1.5%	92.4%	93.8%	+ 1.5%
List to Close	108	101	- 6.5%	108	101	- 6.5%
Days on Market Until Sale	62	58	- 6.5%	62	58	- 6.5%
Cumulative Days on Market Until Sale	78	73	- 6.4%	78	73	- 6.4%
Average List Price	\$330,188	\$365,569	+ 10.7%	\$330,188	\$365,569	+ 10.7%
Inventory of Homes for Sale	436	546	+ 25.2%	--	--	--
Months Supply of Inventory	3.0	3.5	+ 16.7%	--	--	--

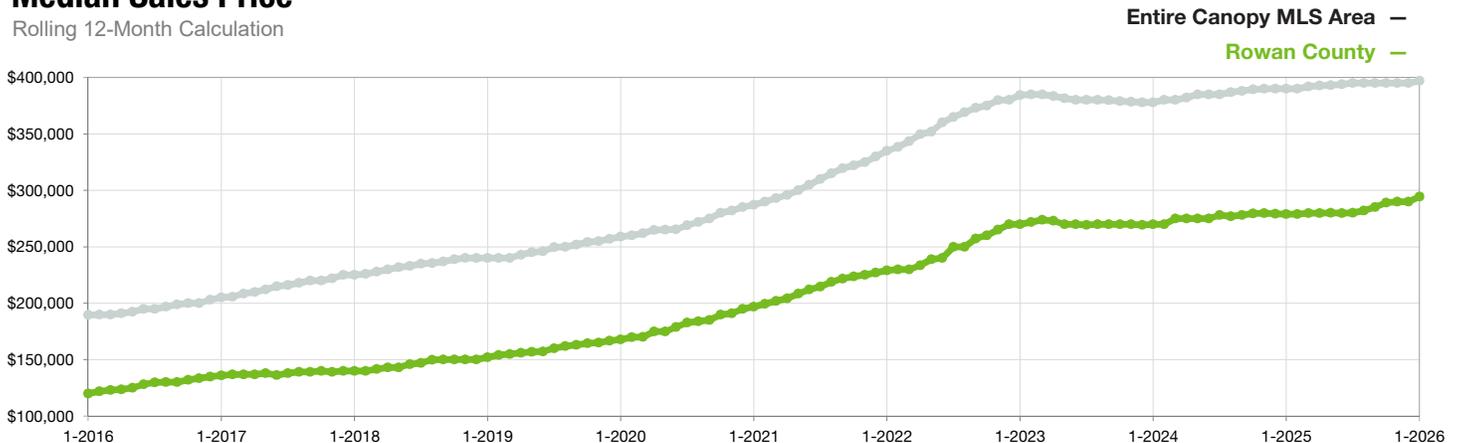
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Local Market Update for January 2026

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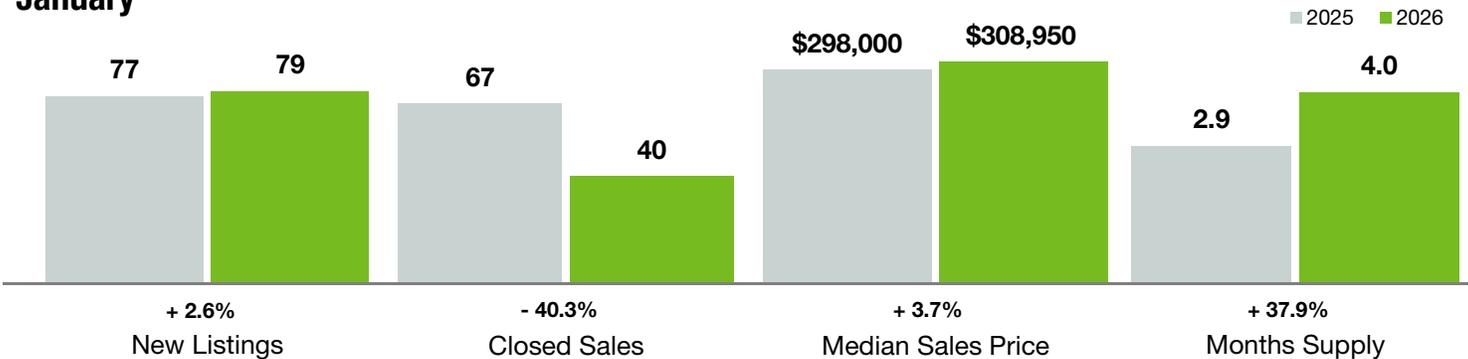
Stanly County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	77	79	+ 2.6%	77	79	+ 2.6%
Pending Sales	52	53	+ 1.9%	52	53	+ 1.9%
Closed Sales	67	40	- 40.3%	67	40	- 40.3%
Median Sales Price*	\$298,000	\$308,950	+ 3.7%	\$298,000	\$308,950	+ 3.7%
Average Sales Price*	\$357,110	\$460,651	+ 29.0%	\$357,110	\$460,651	+ 29.0%
Percent of Original List Price Received*	93.8%	92.7%	- 1.2%	93.8%	92.7%	- 1.2%
List to Close	108	121	+ 12.0%	108	121	+ 12.0%
Days on Market Until Sale	61	78	+ 27.9%	61	78	+ 27.9%
Cumulative Days on Market Until Sale	74	109	+ 47.3%	74	109	+ 47.3%
Average List Price	\$340,219	\$364,288	+ 7.1%	\$340,219	\$364,288	+ 7.1%
Inventory of Homes for Sale	195	258	+ 32.3%	--	--	--
Months Supply of Inventory	2.9	4.0	+ 37.9%	--	--	--

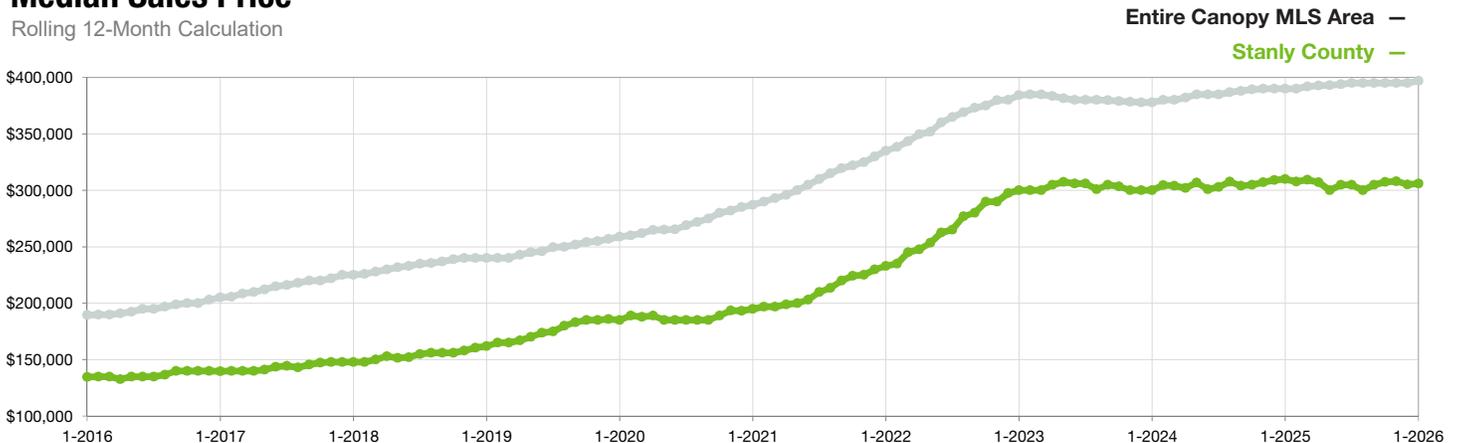
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January



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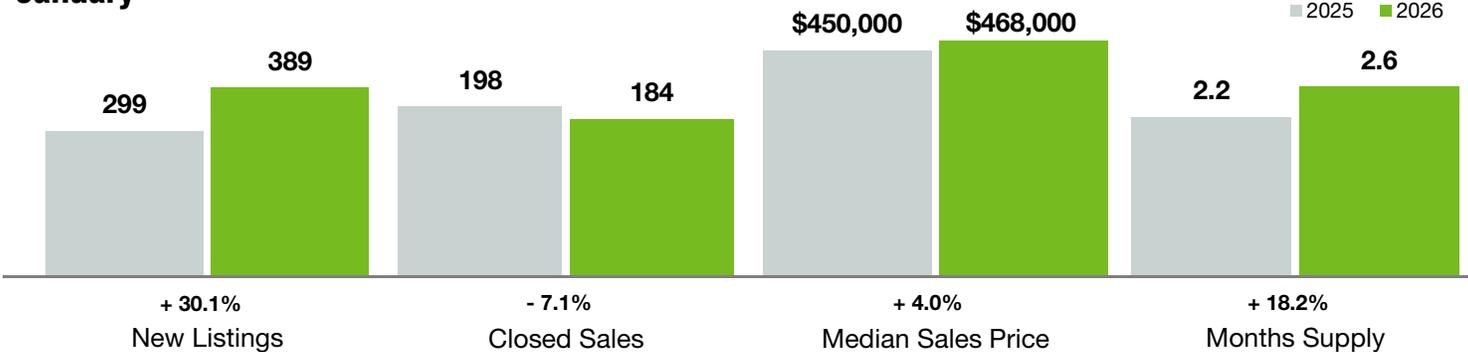
Union County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	299	389	+ 30.1%	299	389	+ 30.1%
Pending Sales	248	308	+ 24.2%	248	308	+ 24.2%
Closed Sales	198	184	- 7.1%	198	184	- 7.1%
Median Sales Price*	\$450,000	\$468,000	+ 4.0%	\$450,000	\$468,000	+ 4.0%
Average Sales Price*	\$601,194	\$541,560	- 9.9%	\$601,194	\$541,560	- 9.9%
Percent of Original List Price Received*	95.6%	94.5%	- 1.2%	95.6%	94.5%	- 1.2%
List to Close	117	114	- 2.6%	117	114	- 2.6%
Days on Market Until Sale	65	66	+ 1.5%	65	66	+ 1.5%
Cumulative Days on Market Until Sale	66	72	+ 9.1%	66	72	+ 9.1%
Average List Price	\$623,206	\$642,843	+ 3.2%	\$623,206	\$642,843	+ 3.2%
Inventory of Homes for Sale	629	833	+ 32.4%	--	--	--
Months Supply of Inventory	2.2	2.6	+ 18.2%	--	--	--

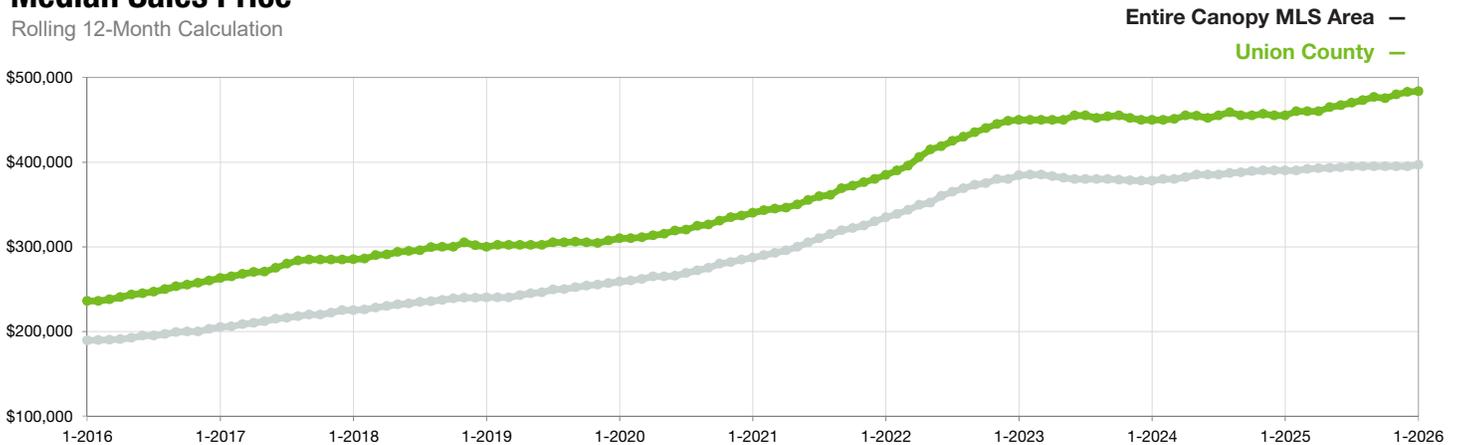
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January



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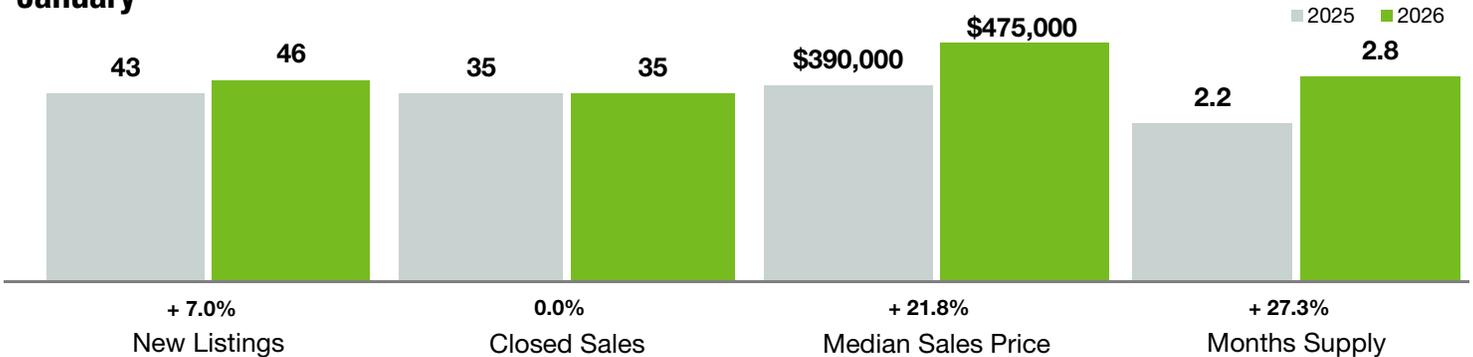
Belmont

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	43	46	+ 7.0%	43	46	+ 7.0%
Pending Sales	34	38	+ 11.8%	34	38	+ 11.8%
Closed Sales	35	35	0.0%	35	35	0.0%
Median Sales Price*	\$390,000	\$475,000	+ 21.8%	\$390,000	\$475,000	+ 21.8%
Average Sales Price*	\$510,250	\$658,482	+ 29.1%	\$510,250	\$658,482	+ 29.1%
Percent of Original List Price Received*	96.6%	94.0%	- 2.7%	96.6%	94.0%	- 2.7%
List to Close	110	97	- 11.8%	110	97	- 11.8%
Days on Market Until Sale	64	62	- 3.1%	64	62	- 3.1%
Cumulative Days on Market Until Sale	79	68	- 13.9%	79	68	- 13.9%
Average List Price	\$682,889	\$609,930	- 10.7%	\$682,889	\$609,930	- 10.7%
Inventory of Homes for Sale	93	123	+ 32.3%	--	--	--
Months Supply of Inventory	2.2	2.8	+ 27.3%	--	--	--

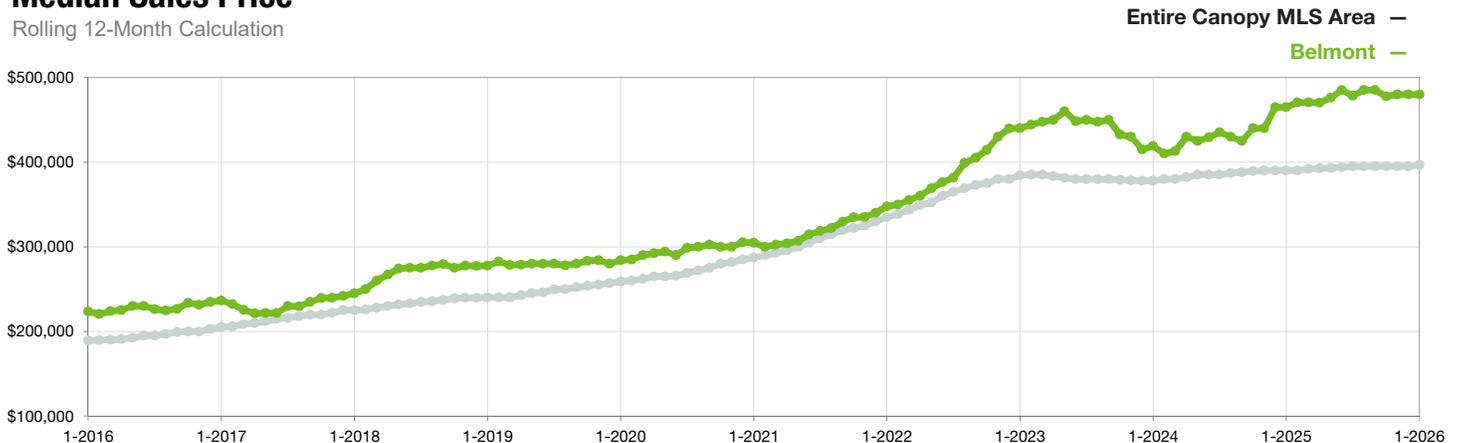
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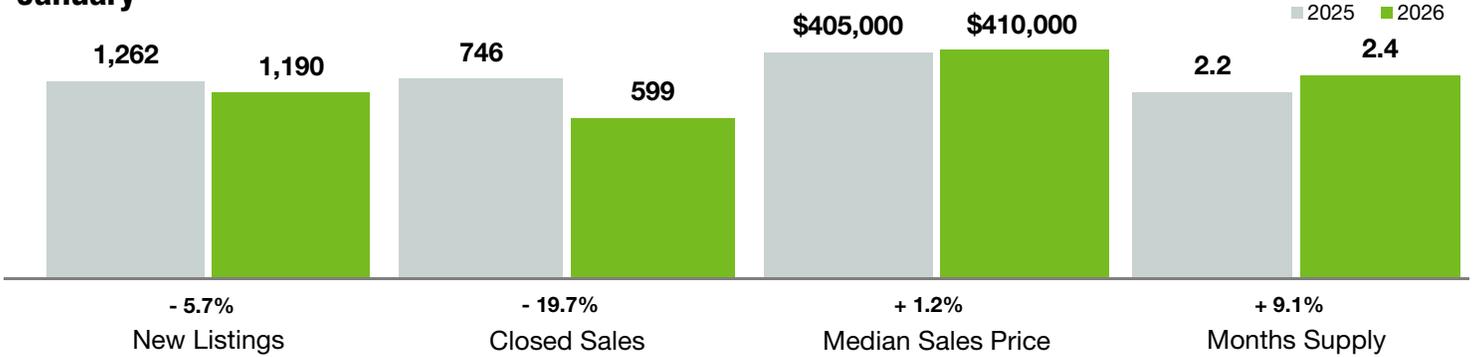
City of Charlotte

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	1,262	1,190	- 5.7%	1,262	1,190	- 5.7%
Pending Sales	907	964	+ 6.3%	907	964	+ 6.3%
Closed Sales	746	599	- 19.7%	746	599	- 19.7%
Median Sales Price*	\$405,000	\$410,000	+ 1.2%	\$405,000	\$410,000	+ 1.2%
Average Sales Price*	\$546,466	\$556,391	+ 1.8%	\$546,466	\$556,391	+ 1.8%
Percent of Original List Price Received*	96.3%	95.0%	- 1.3%	96.3%	95.0%	- 1.3%
List to Close	100	111	+ 11.0%	100	111	+ 11.0%
Days on Market Until Sale	53	63	+ 18.9%	53	63	+ 18.9%
Cumulative Days on Market Until Sale	58	72	+ 24.1%	58	72	+ 24.1%
Average List Price	\$552,356	\$576,363	+ 4.3%	\$552,356	\$576,363	+ 4.3%
Inventory of Homes for Sale	2,180	2,407	+ 10.4%	--	--	--
Months Supply of Inventory	2.2	2.4	+ 9.1%	--	--	--

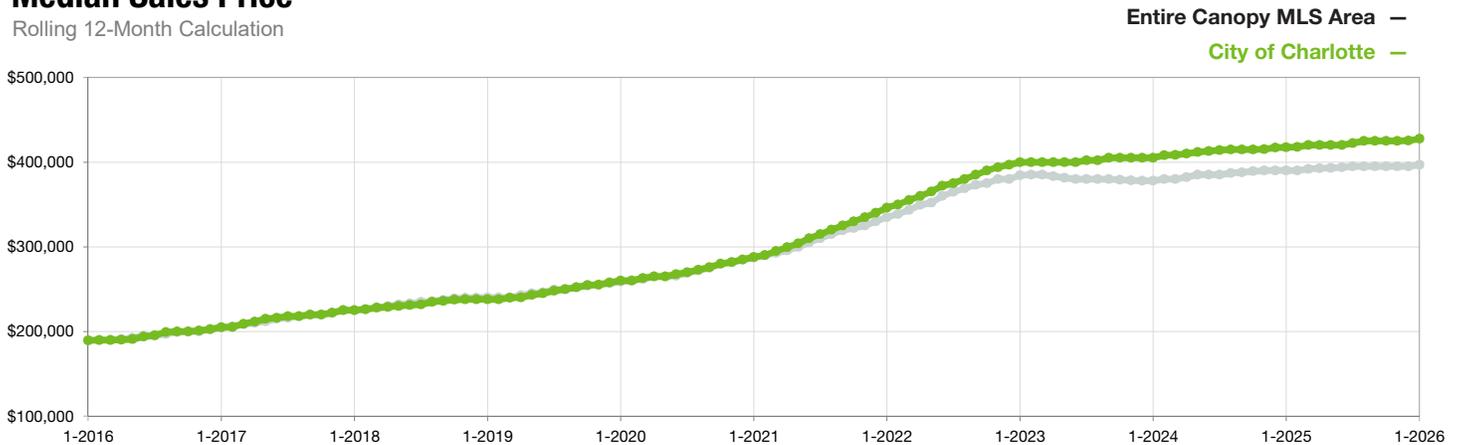
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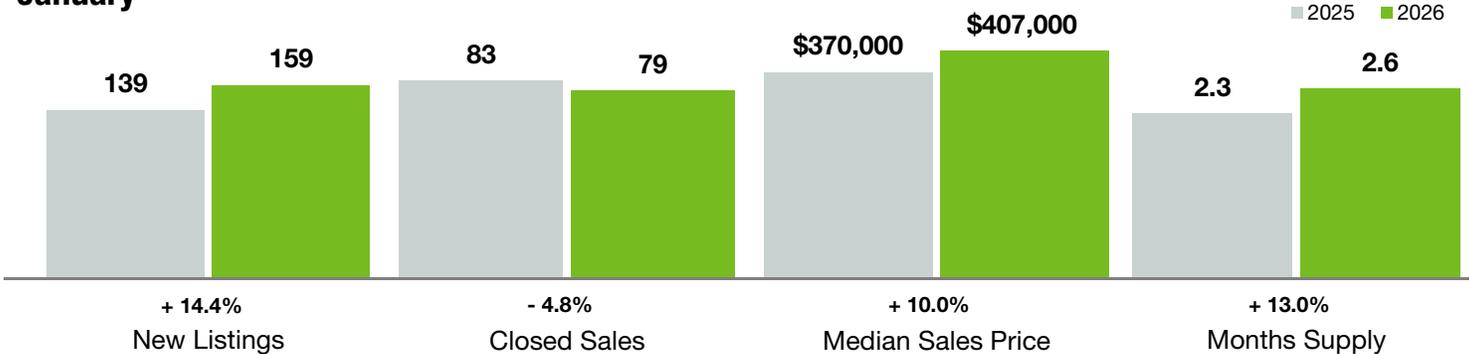
Concord

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	139	159	+ 14.4%	139	159	+ 14.4%
Pending Sales	114	115	+ 0.9%	114	115	+ 0.9%
Closed Sales	83	79	- 4.8%	83	79	- 4.8%
Median Sales Price*	\$370,000	\$407,000	+ 10.0%	\$370,000	\$407,000	+ 10.0%
Average Sales Price*	\$413,573	\$455,021	+ 10.0%	\$413,573	\$455,021	+ 10.0%
Percent of Original List Price Received*	95.3%	92.8%	- 2.6%	95.3%	92.8%	- 2.6%
List to Close	88	121	+ 37.5%	88	121	+ 37.5%
Days on Market Until Sale	45	76	+ 68.9%	45	76	+ 68.9%
Cumulative Days on Market Until Sale	50	83	+ 66.0%	50	83	+ 66.0%
Average List Price	\$428,978	\$453,816	+ 5.8%	\$428,978	\$453,816	+ 5.8%
Inventory of Homes for Sale	292	342	+ 17.1%	--	--	--
Months Supply of Inventory	2.3	2.6	+ 13.0%	--	--	--

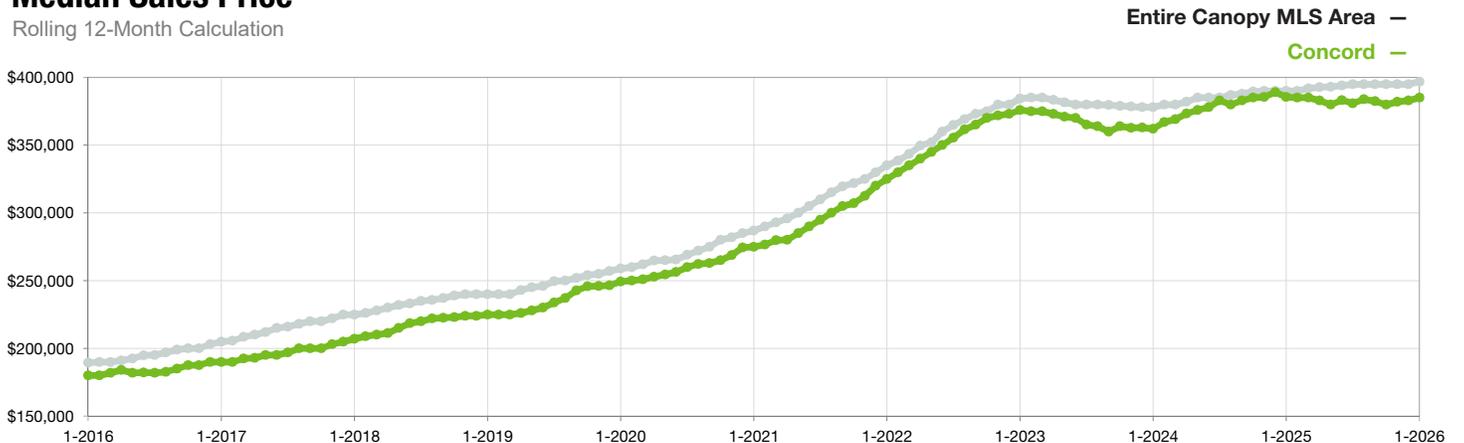
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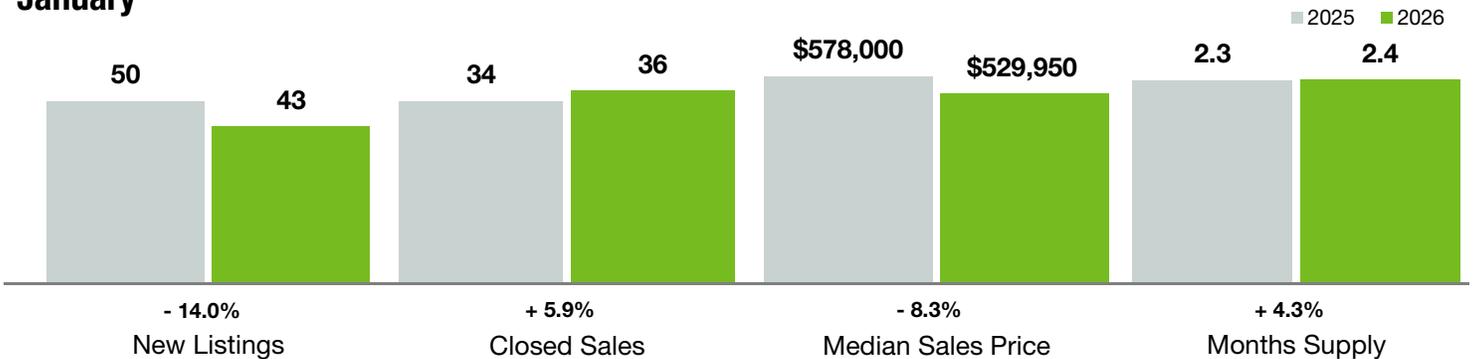
Cornelius

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	50	43	- 14.0%	50	43	- 14.0%
Pending Sales	35	31	- 11.4%	35	31	- 11.4%
Closed Sales	34	36	+ 5.9%	34	36	+ 5.9%
Median Sales Price*	\$578,000	\$529,950	- 8.3%	\$578,000	\$529,950	- 8.3%
Average Sales Price*	\$1,189,203	\$882,004	- 25.8%	\$1,189,203	\$882,004	- 25.8%
Percent of Original List Price Received*	96.5%	93.2%	- 3.4%	96.5%	93.2%	- 3.4%
List to Close	101	109	+ 7.9%	101	109	+ 7.9%
Days on Market Until Sale	41	74	+ 80.5%	41	74	+ 80.5%
Cumulative Days on Market Until Sale	54	95	+ 75.9%	54	95	+ 75.9%
Average List Price	\$789,746	\$789,880	+ 0.0%	\$789,746	\$789,880	+ 0.0%
Inventory of Homes for Sale	108	108	0.0%	--	--	--
Months Supply of Inventory	2.3	2.4	+ 4.3%	--	--	--

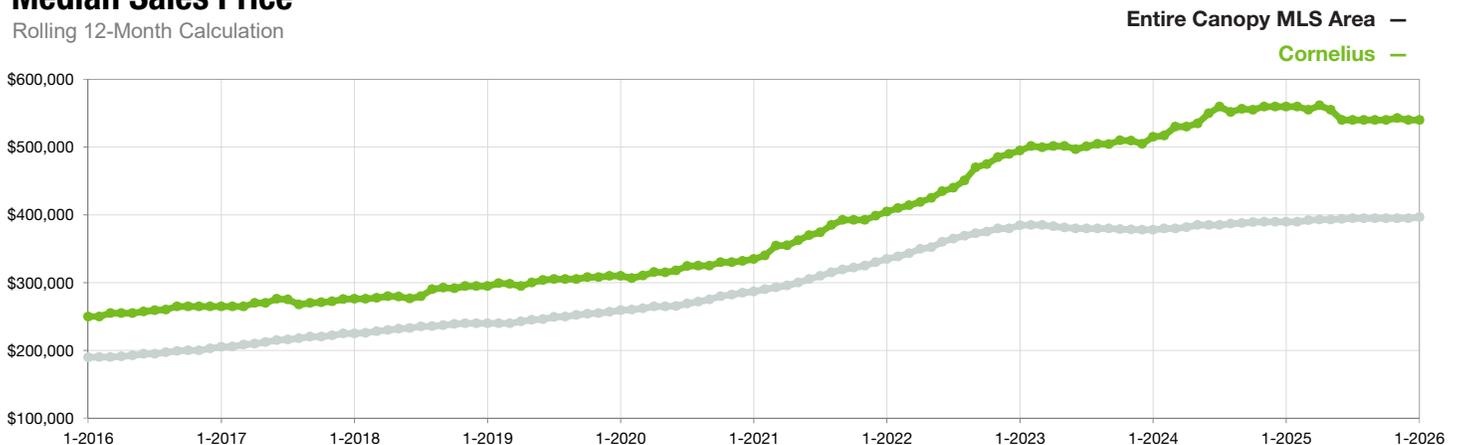
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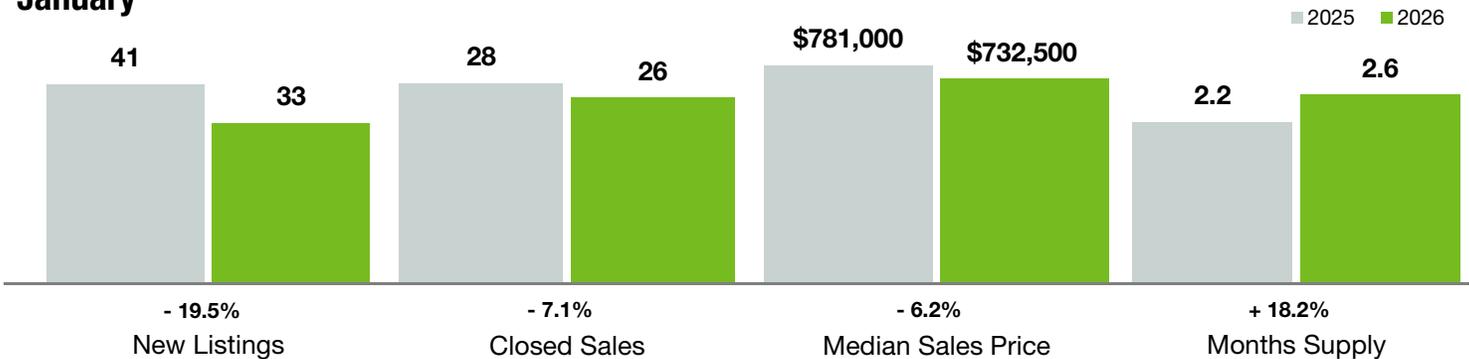
Davidson

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	41	33	- 19.5%	41	33	- 19.5%
Pending Sales	31	21	- 32.3%	31	21	- 32.3%
Closed Sales	28	26	- 7.1%	28	26	- 7.1%
Median Sales Price*	\$781,000	\$732,500	- 6.2%	\$781,000	\$732,500	- 6.2%
Average Sales Price*	\$912,172	\$1,000,192	+ 9.6%	\$912,172	\$1,000,192	+ 9.6%
Percent of Original List Price Received*	95.4%	94.7%	- 0.7%	95.4%	94.7%	- 0.7%
List to Close	114	150	+ 31.6%	114	150	+ 31.6%
Days on Market Until Sale	60	103	+ 71.7%	60	103	+ 71.7%
Cumulative Days on Market Until Sale	68	143	+ 110.3%	68	143	+ 110.3%
Average List Price	\$780,542	\$924,515	+ 18.4%	\$780,542	\$924,515	+ 18.4%
Inventory of Homes for Sale	87	93	+ 6.9%	--	--	--
Months Supply of Inventory	2.2	2.6	+ 18.2%	--	--	--

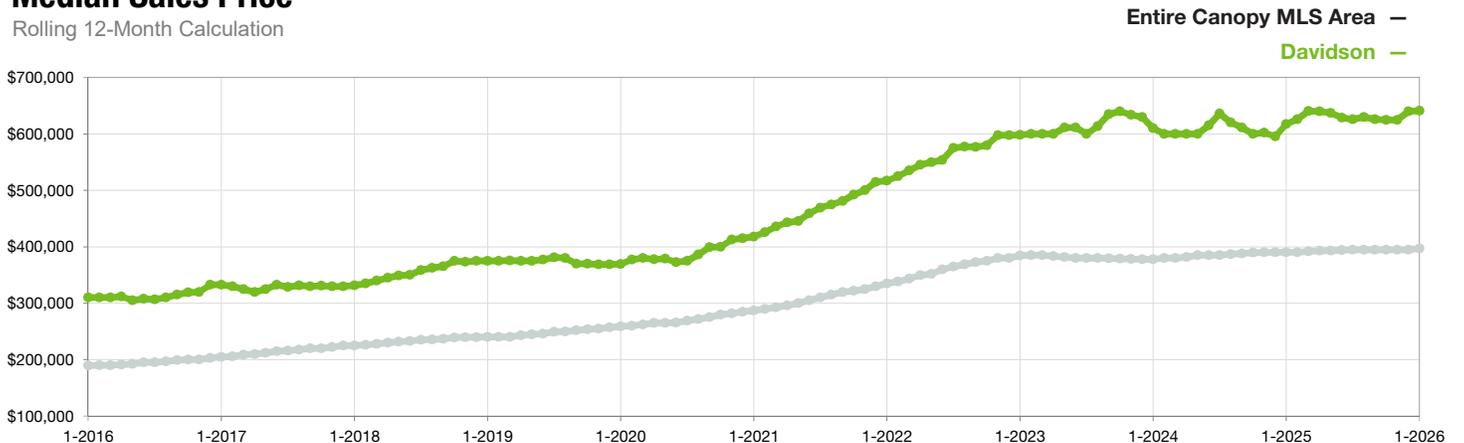
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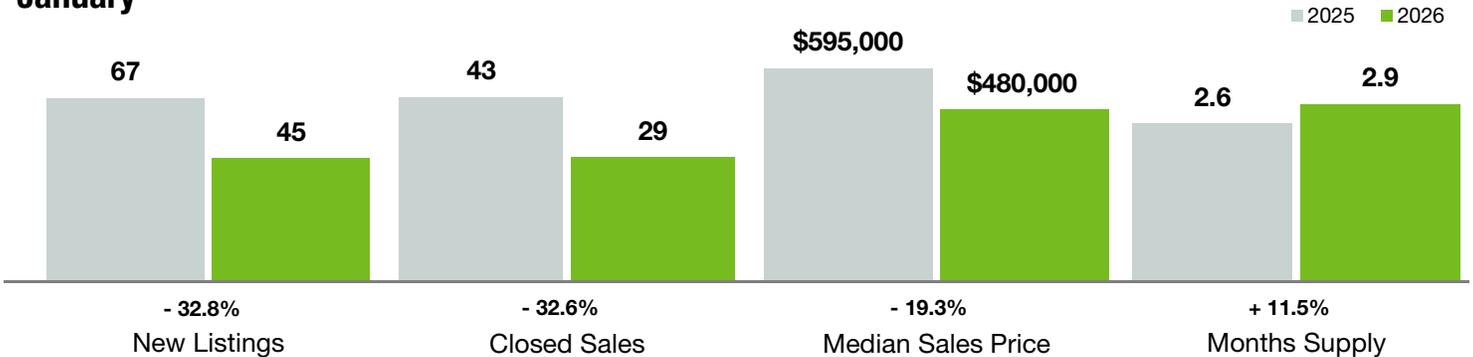
Denver

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	67	45	- 32.8%	67	45	- 32.8%
Pending Sales	41	39	- 4.9%	41	39	- 4.9%
Closed Sales	43	29	- 32.6%	43	29	- 32.6%
Median Sales Price*	\$595,000	\$480,000	- 19.3%	\$595,000	\$480,000	- 19.3%
Average Sales Price*	\$809,082	\$664,761	- 17.8%	\$809,082	\$664,761	- 17.8%
Percent of Original List Price Received*	94.2%	93.5%	- 0.7%	94.2%	93.5%	- 0.7%
List to Close	123	123	0.0%	123	123	0.0%
Days on Market Until Sale	71	61	- 14.1%	71	61	- 14.1%
Cumulative Days on Market Until Sale	84	77	- 8.3%	84	77	- 8.3%
Average List Price	\$688,365	\$688,539	+ 0.0%	\$688,365	\$688,539	+ 0.0%
Inventory of Homes for Sale	141	149	+ 5.7%	--	--	--
Months Supply of Inventory	2.6	2.9	+ 11.5%	--	--	--

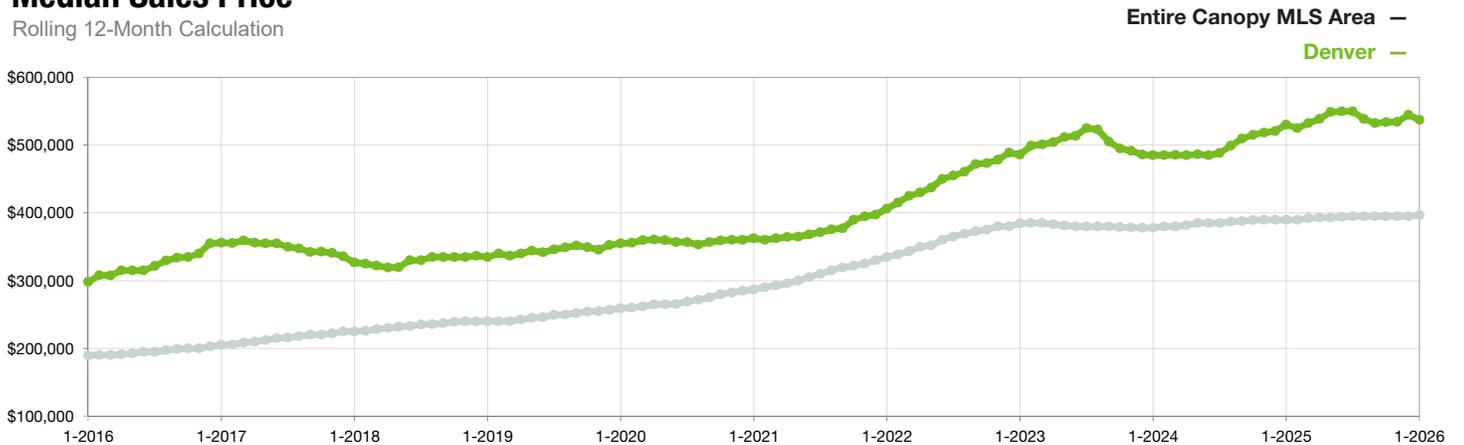
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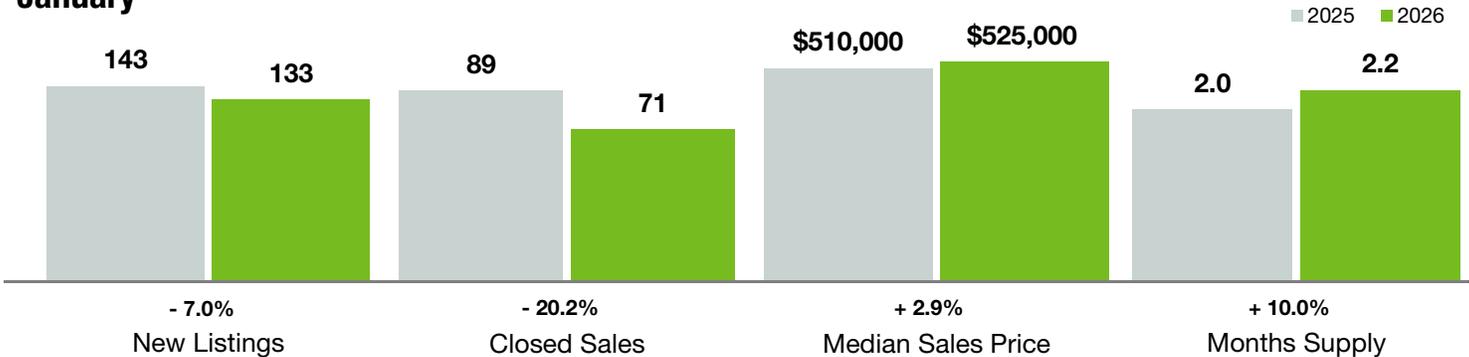
Fort Mill

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	143	133	- 7.0%	143	133	- 7.0%
Pending Sales	111	119	+ 7.2%	111	119	+ 7.2%
Closed Sales	89	71	- 20.2%	89	71	- 20.2%
Median Sales Price*	\$510,000	\$525,000	+ 2.9%	\$510,000	\$525,000	+ 2.9%
Average Sales Price*	\$560,753	\$566,174	+ 1.0%	\$560,753	\$566,174	+ 1.0%
Percent of Original List Price Received*	95.6%	95.6%	0.0%	95.6%	95.6%	0.0%
List to Close	92	110	+ 19.6%	92	110	+ 19.6%
Days on Market Until Sale	53	60	+ 13.2%	53	60	+ 13.2%
Cumulative Days on Market Until Sale	58	66	+ 13.8%	58	66	+ 13.8%
Average List Price	\$584,172	\$547,422	- 6.3%	\$584,172	\$547,422	- 6.3%
Inventory of Homes for Sale	237	294	+ 24.1%	--	--	--
Months Supply of Inventory	2.0	2.2	+ 10.0%	--	--	--

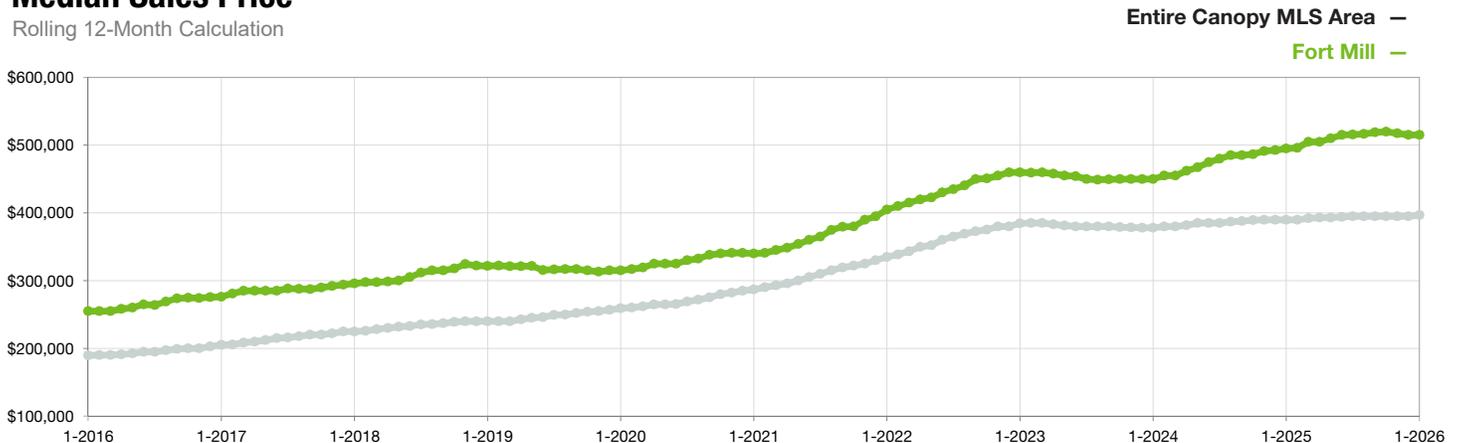
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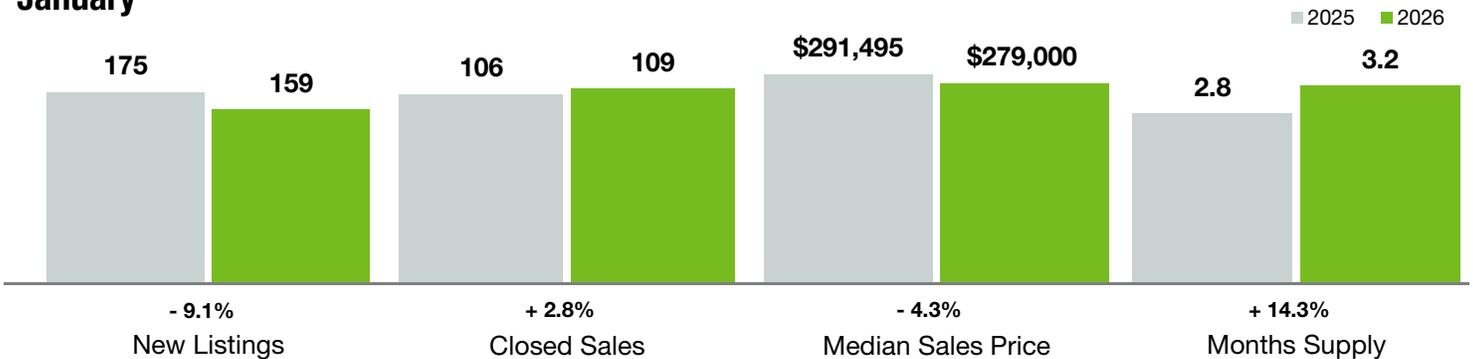
Gastonia

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	175	159	- 9.1%	175	159	- 9.1%
Pending Sales	149	148	- 0.7%	149	148	- 0.7%
Closed Sales	106	109	+ 2.8%	106	109	+ 2.8%
Median Sales Price*	\$291,495	\$279,000	- 4.3%	\$291,495	\$279,000	- 4.3%
Average Sales Price*	\$306,612	\$294,452	- 4.0%	\$306,612	\$294,452	- 4.0%
Percent of Original List Price Received*	94.9%	93.6%	- 1.4%	94.9%	93.6%	- 1.4%
List to Close	95	119	+ 25.3%	95	119	+ 25.3%
Days on Market Until Sale	52	70	+ 34.6%	52	70	+ 34.6%
Cumulative Days on Market Until Sale	61	79	+ 29.5%	61	79	+ 29.5%
Average List Price	\$305,929	\$340,739	+ 11.4%	\$305,929	\$340,739	+ 11.4%
Inventory of Homes for Sale	381	433	+ 13.6%	--	--	--
Months Supply of Inventory	2.8	3.2	+ 14.3%	--	--	--

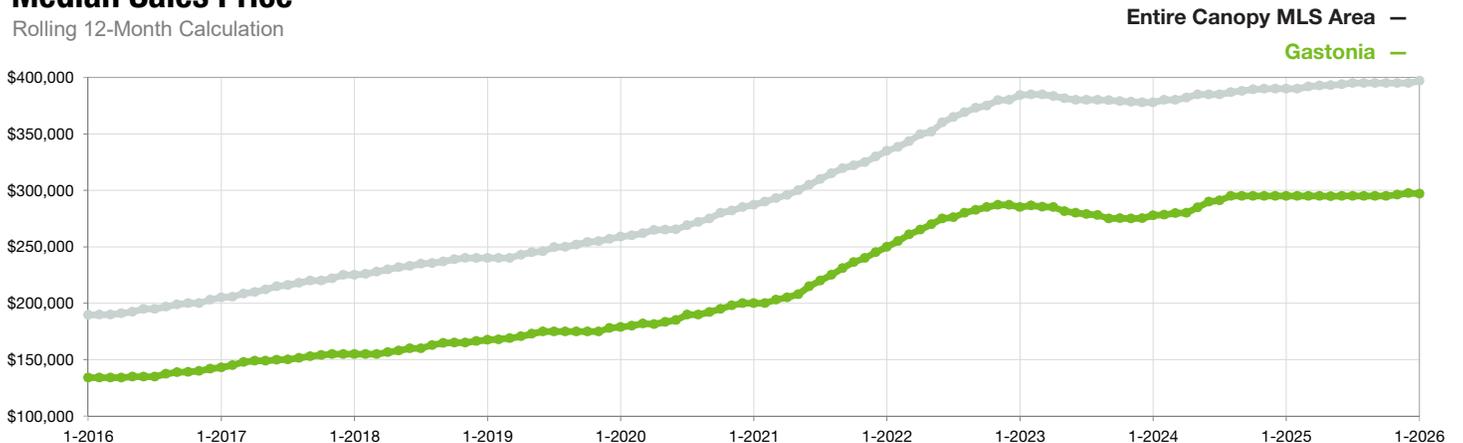
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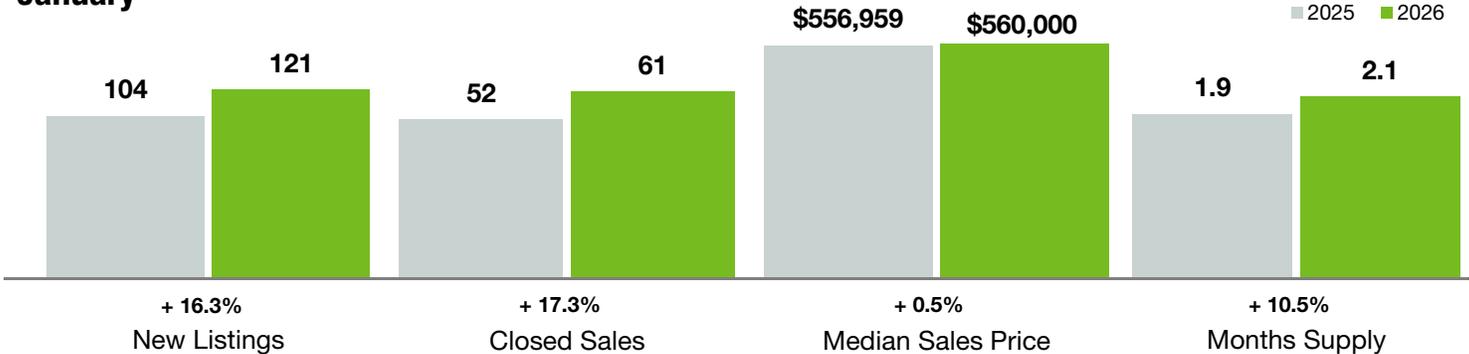
Huntersville

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	104	121	+ 16.3%	104	121	+ 16.3%
Pending Sales	87	115	+ 32.2%	87	115	+ 32.2%
Closed Sales	52	61	+ 17.3%	52	61	+ 17.3%
Median Sales Price*	\$556,959	\$560,000	+ 0.5%	\$556,959	\$560,000	+ 0.5%
Average Sales Price*	\$670,745	\$711,186	+ 6.0%	\$670,745	\$711,186	+ 6.0%
Percent of Original List Price Received*	96.7%	96.4%	- 0.3%	96.7%	96.4%	- 0.3%
List to Close	113	110	- 2.7%	113	110	- 2.7%
Days on Market Until Sale	54	57	+ 5.6%	54	57	+ 5.6%
Cumulative Days on Market Until Sale	59	72	+ 22.0%	59	72	+ 22.0%
Average List Price	\$602,939	\$620,152	+ 2.9%	\$602,939	\$620,152	+ 2.9%
Inventory of Homes for Sale	183	232	+ 26.8%	--	--	--
Months Supply of Inventory	1.9	2.1	+ 10.5%	--	--	--

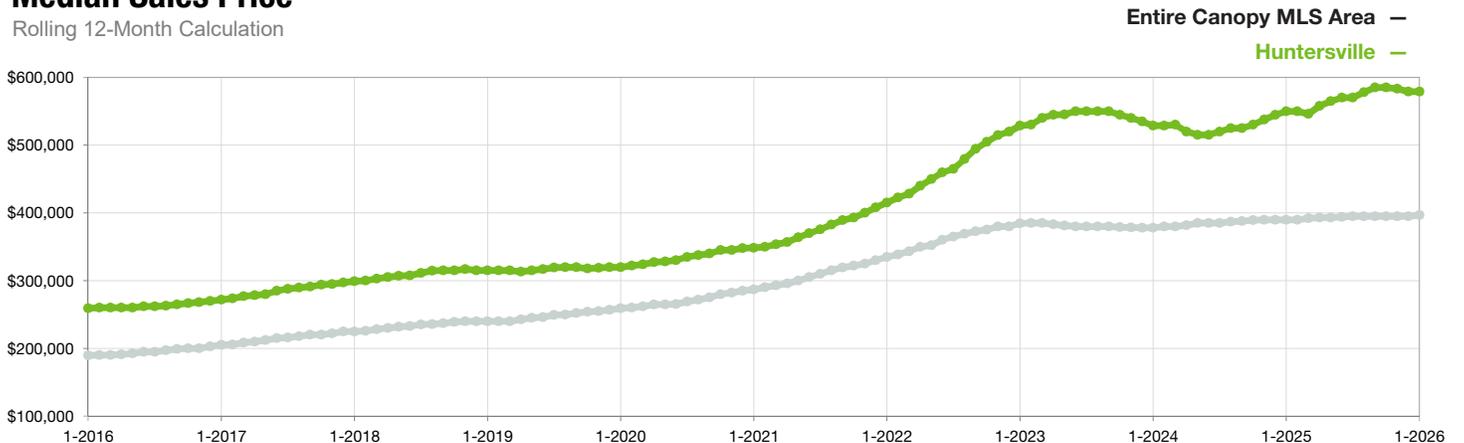
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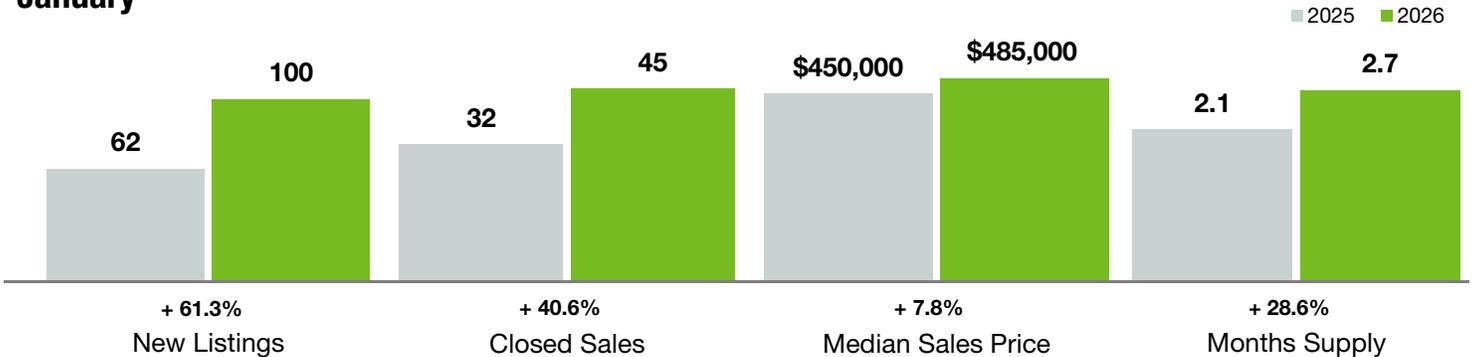
Indian Trail

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	62	100	+ 61.3%	62	100	+ 61.3%
Pending Sales	51	73	+ 43.1%	51	73	+ 43.1%
Closed Sales	32	45	+ 40.6%	32	45	+ 40.6%
Median Sales Price*	\$450,000	\$485,000	+ 7.8%	\$450,000	\$485,000	+ 7.8%
Average Sales Price*	\$436,309	\$500,496	+ 14.7%	\$436,309	\$500,496	+ 14.7%
Percent of Original List Price Received*	97.1%	94.9%	- 2.3%	97.1%	94.9%	- 2.3%
List to Close	83	112	+ 34.9%	83	112	+ 34.9%
Days on Market Until Sale	41	57	+ 39.0%	41	57	+ 39.0%
Cumulative Days on Market Until Sale	45	59	+ 31.1%	45	59	+ 31.1%
Average List Price	\$477,500	\$489,870	+ 2.6%	\$477,500	\$489,870	+ 2.6%
Inventory of Homes for Sale	107	180	+ 68.2%	--	--	--
Months Supply of Inventory	2.1	2.7	+ 28.6%	--	--	--

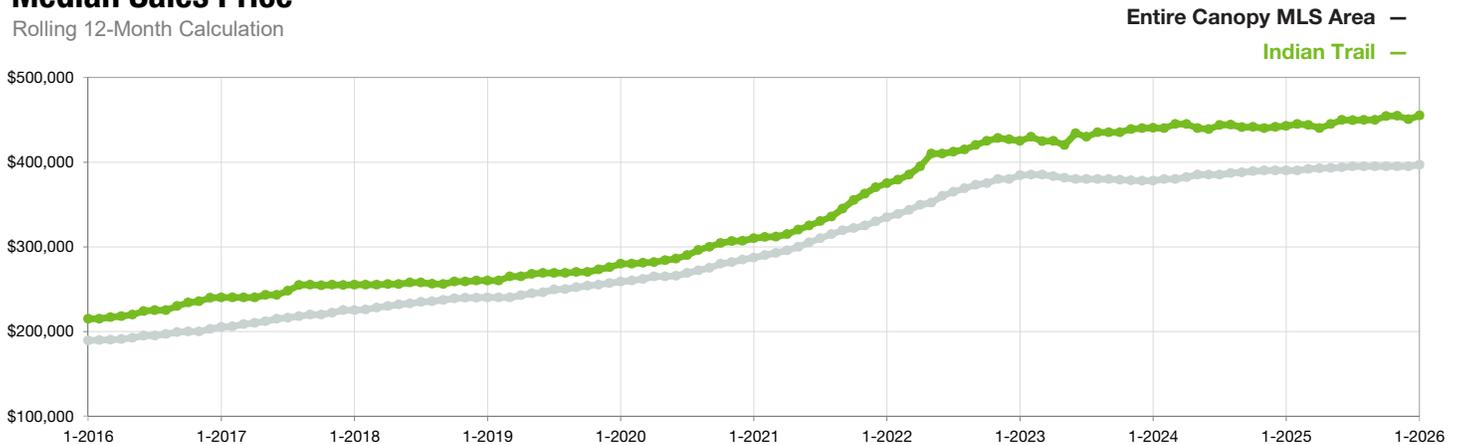
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January



Median Sales Price

Rolling 12-Month Calculation



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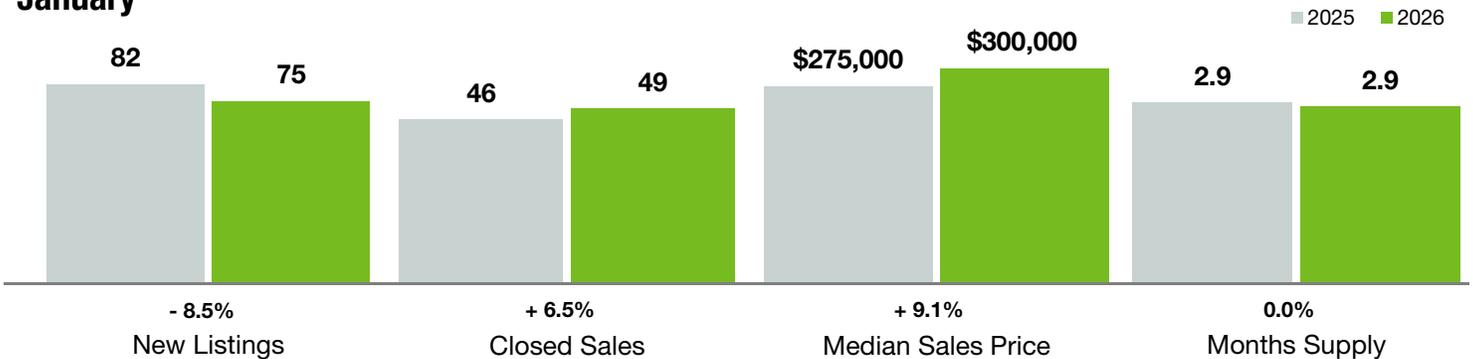
Kannapolis

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	82	75	- 8.5%	82	75	- 8.5%
Pending Sales	63	59	- 6.3%	63	59	- 6.3%
Closed Sales	46	49	+ 6.5%	46	49	+ 6.5%
Median Sales Price*	\$275,000	\$300,000	+ 9.1%	\$275,000	\$300,000	+ 9.1%
Average Sales Price*	\$324,104	\$312,345	- 3.6%	\$324,104	\$312,345	- 3.6%
Percent of Original List Price Received*	93.8%	94.8%	+ 1.1%	93.8%	94.8%	+ 1.1%
List to Close	92	98	+ 6.5%	92	98	+ 6.5%
Days on Market Until Sale	50	56	+ 12.0%	50	56	+ 12.0%
Cumulative Days on Market Until Sale	60	64	+ 6.7%	60	64	+ 6.7%
Average List Price	\$320,490	\$335,431	+ 4.7%	\$320,490	\$335,431	+ 4.7%
Inventory of Homes for Sale	189	201	+ 6.3%	--	--	--
Months Supply of Inventory	2.9	2.9	0.0%	--	--	--

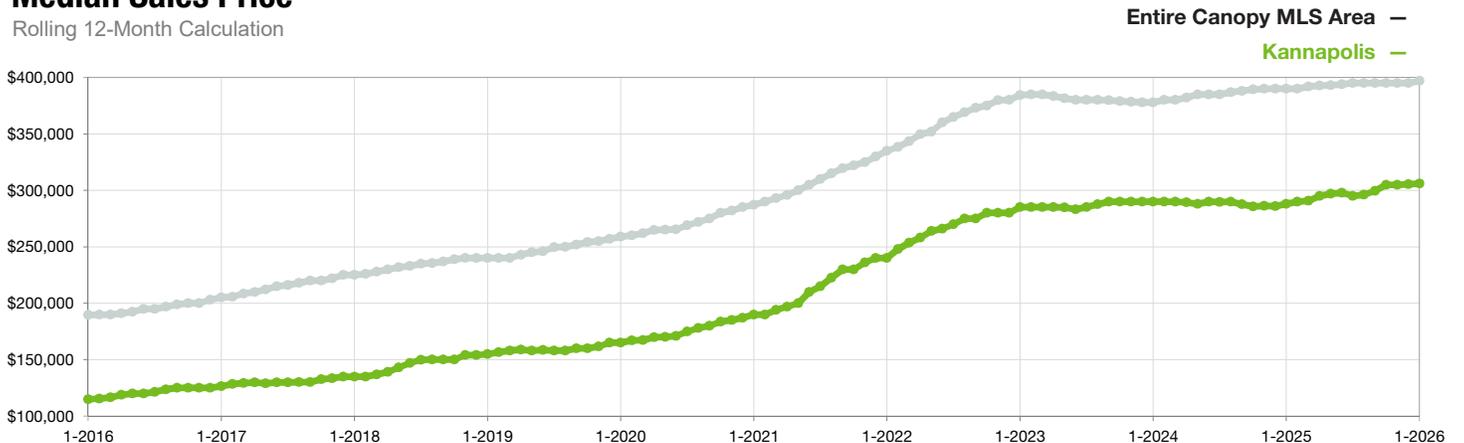
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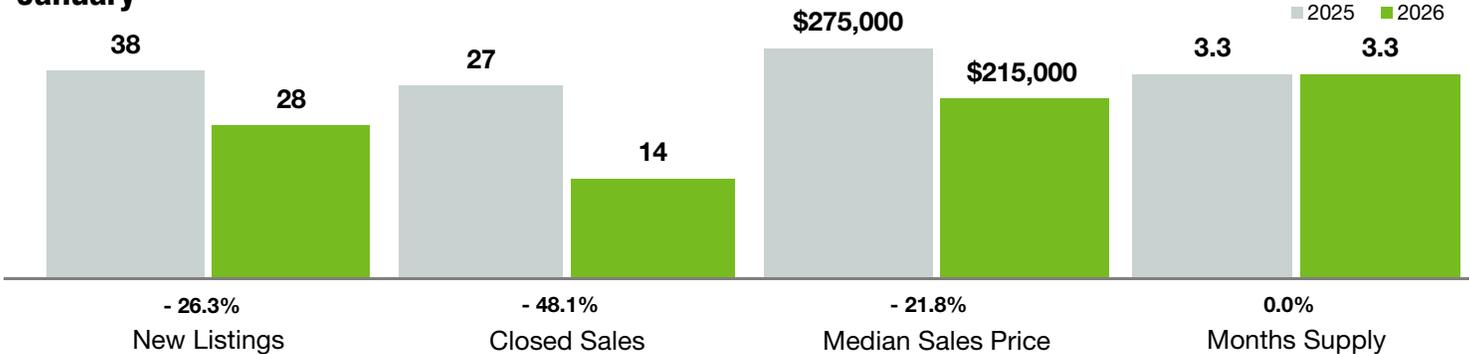
Kings Mountain

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	38	28	- 26.3%	38	28	- 26.3%
Pending Sales	27	21	- 22.2%	27	21	- 22.2%
Closed Sales	27	14	- 48.1%	27	14	- 48.1%
Median Sales Price*	\$275,000	\$215,000	- 21.8%	\$275,000	\$215,000	- 21.8%
Average Sales Price*	\$290,603	\$256,700	- 11.7%	\$290,603	\$256,700	- 11.7%
Percent of Original List Price Received*	94.2%	91.9%	- 2.4%	94.2%	91.9%	- 2.4%
List to Close	81	154	+ 90.1%	81	154	+ 90.1%
Days on Market Until Sale	48	115	+ 139.6%	48	115	+ 139.6%
Cumulative Days on Market Until Sale	67	144	+ 114.9%	67	144	+ 114.9%
Average List Price	\$328,383	\$356,068	+ 8.4%	\$328,383	\$356,068	+ 8.4%
Inventory of Homes for Sale	81	89	+ 9.9%	--	--	--
Months Supply of Inventory	3.3	3.3	0.0%	--	--	--

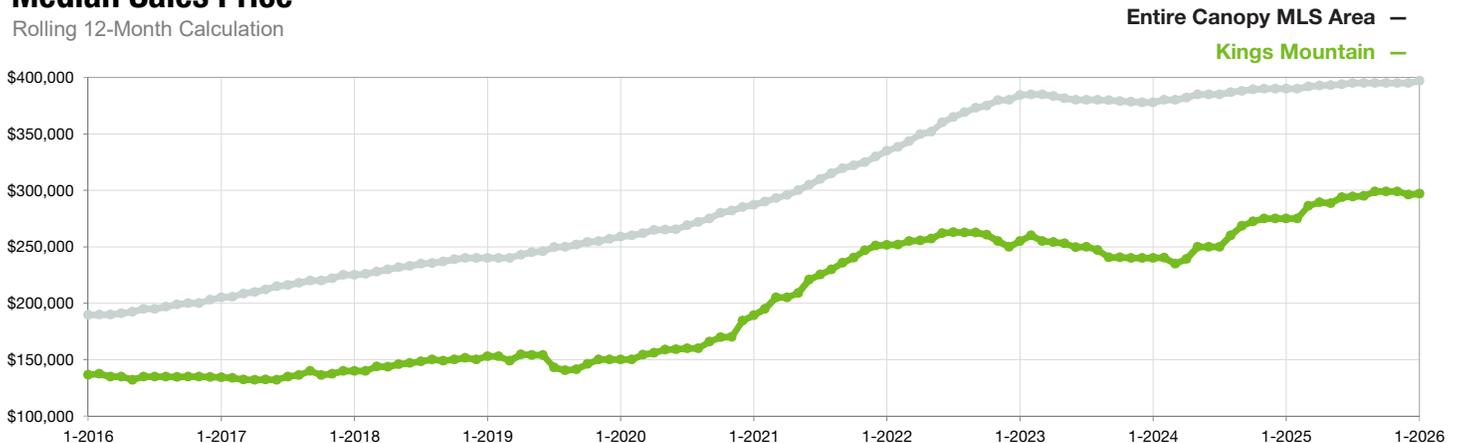
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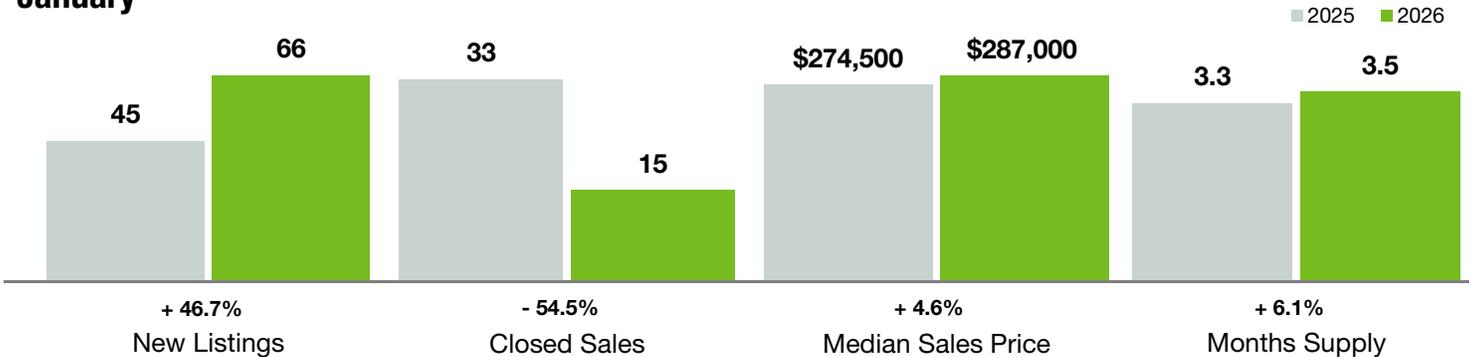
Lincolnton

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	45	66	+ 46.7%	45	66	+ 46.7%
Pending Sales	41	39	- 4.9%	41	39	- 4.9%
Closed Sales	33	15	- 54.5%	33	15	- 54.5%
Median Sales Price*	\$274,500	\$287,000	+ 4.6%	\$274,500	\$287,000	+ 4.6%
Average Sales Price*	\$316,356	\$291,199	- 8.0%	\$316,356	\$291,199	- 8.0%
Percent of Original List Price Received*	93.3%	96.4%	+ 3.3%	93.3%	96.4%	+ 3.3%
List to Close	104	80	- 23.1%	104	80	- 23.1%
Days on Market Until Sale	60	35	- 41.7%	60	35	- 41.7%
Cumulative Days on Market Until Sale	71	69	- 2.8%	71	69	- 2.8%
Average List Price	\$378,211	\$343,189	- 9.3%	\$378,211	\$343,189	- 9.3%
Inventory of Homes for Sale	124	151	+ 21.8%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

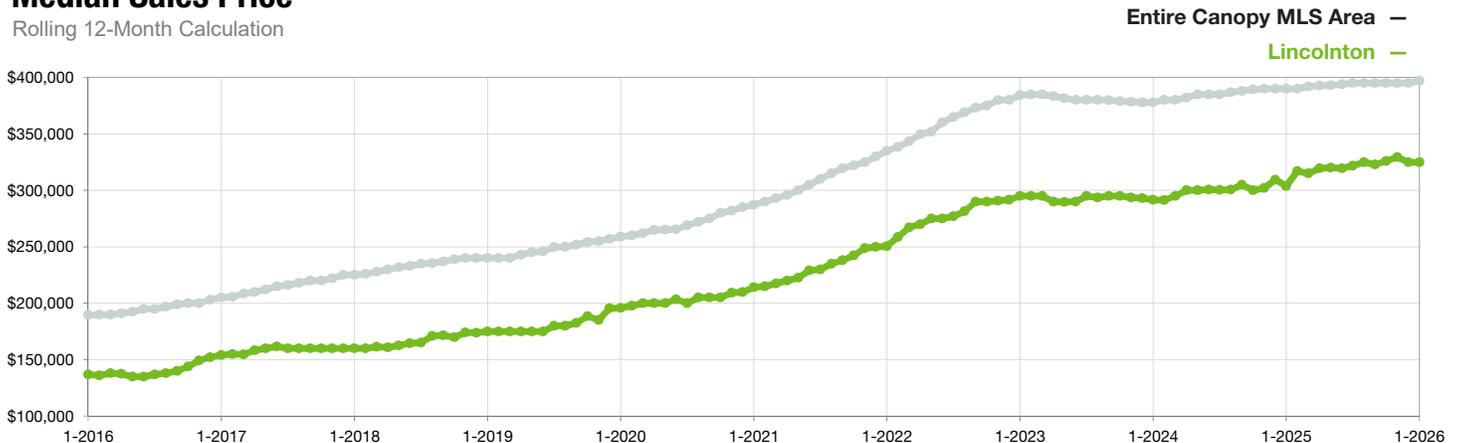
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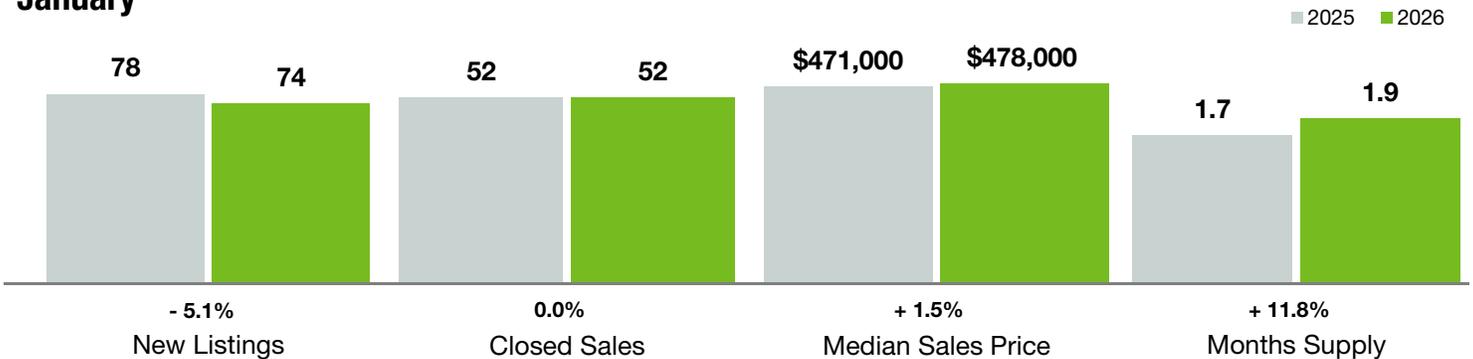
Matthews

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	78	74	- 5.1%	78	74	- 5.1%
Pending Sales	59	60	+ 1.7%	59	60	+ 1.7%
Closed Sales	52	52	0.0%	52	52	0.0%
Median Sales Price*	\$471,000	\$478,000	+ 1.5%	\$471,000	\$478,000	+ 1.5%
Average Sales Price*	\$537,382	\$522,900	- 2.7%	\$537,382	\$522,900	- 2.7%
Percent of Original List Price Received*	96.6%	94.0%	- 2.7%	96.6%	94.0%	- 2.7%
List to Close	88	105	+ 19.3%	88	105	+ 19.3%
Days on Market Until Sale	38	58	+ 52.6%	38	58	+ 52.6%
Cumulative Days on Market Until Sale	42	69	+ 64.3%	42	69	+ 64.3%
Average List Price	\$604,339	\$609,858	+ 0.9%	\$604,339	\$609,858	+ 0.9%
Inventory of Homes for Sale	127	156	+ 22.8%	--	--	--
Months Supply of Inventory	1.7	1.9	+ 11.8%	--	--	--

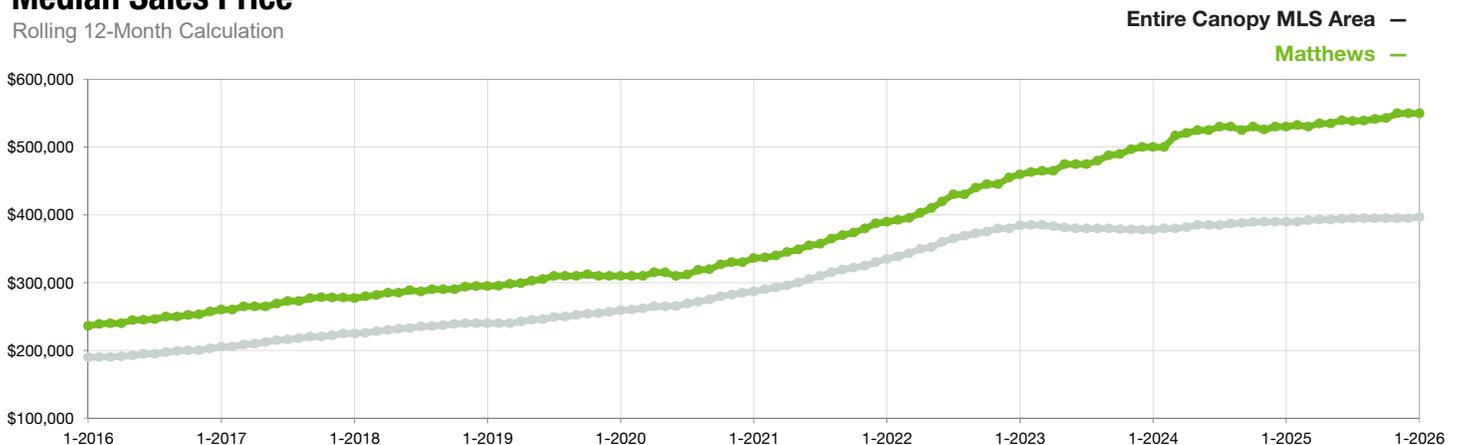
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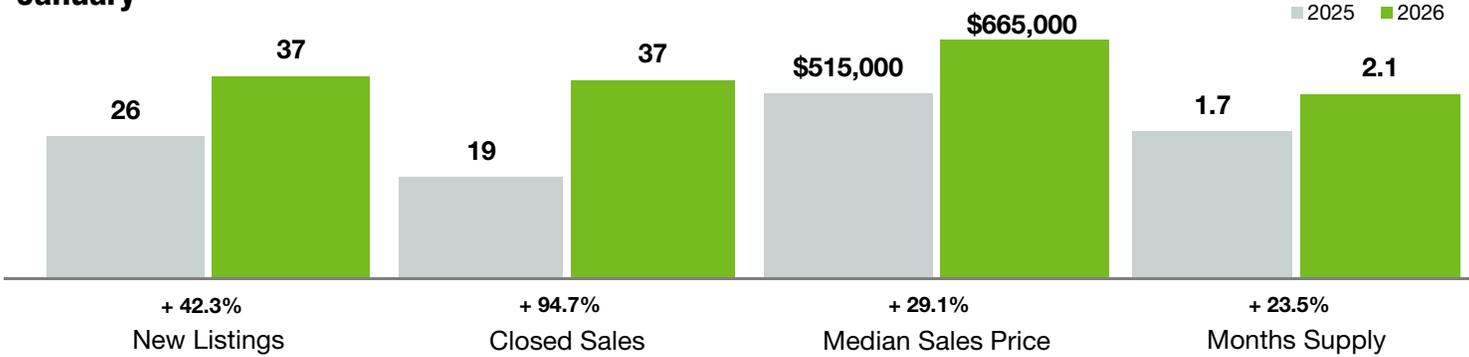
Mint Hill

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	26	37	+ 42.3%	26	37	+ 42.3%
Pending Sales	31	41	+ 32.3%	31	41	+ 32.3%
Closed Sales	19	37	+ 94.7%	19	37	+ 94.7%
Median Sales Price*	\$515,000	\$665,000	+ 29.1%	\$515,000	\$665,000	+ 29.1%
Average Sales Price*	\$579,975	\$770,632	+ 32.9%	\$579,975	\$770,632	+ 32.9%
Percent of Original List Price Received*	101.2%	96.1%	- 5.0%	101.2%	96.1%	- 5.0%
List to Close	104	120	+ 15.4%	104	120	+ 15.4%
Days on Market Until Sale	66	70	+ 6.1%	66	70	+ 6.1%
Cumulative Days on Market Until Sale	69	53	- 23.2%	69	53	- 23.2%
Average List Price	\$612,449	\$608,430	- 0.7%	\$612,449	\$608,430	- 0.7%
Inventory of Homes for Sale	53	73	+ 37.7%	--	--	--
Months Supply of Inventory	1.7	2.1	+ 23.5%	--	--	--

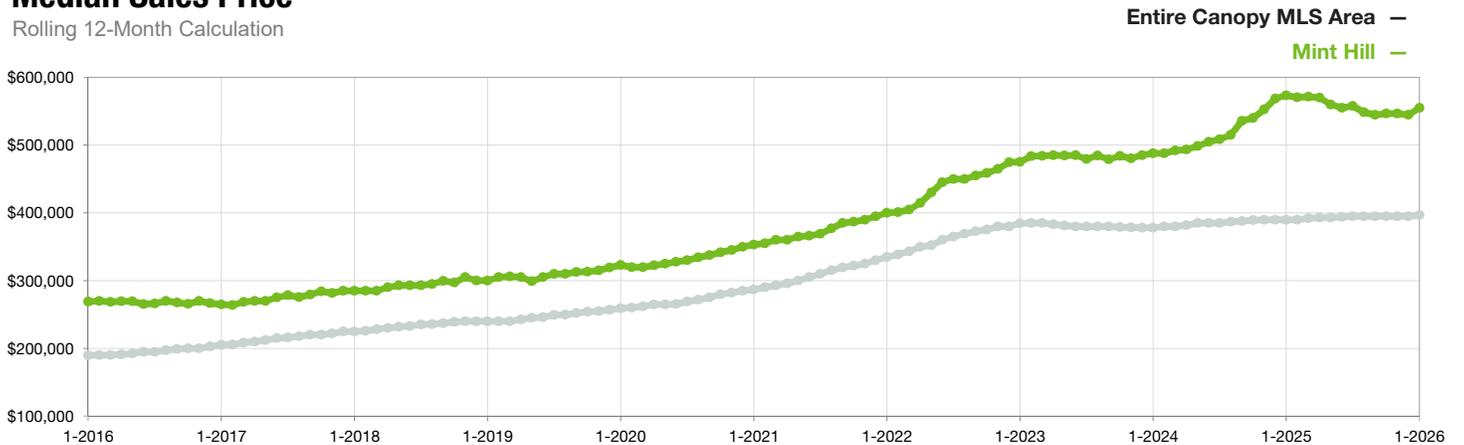
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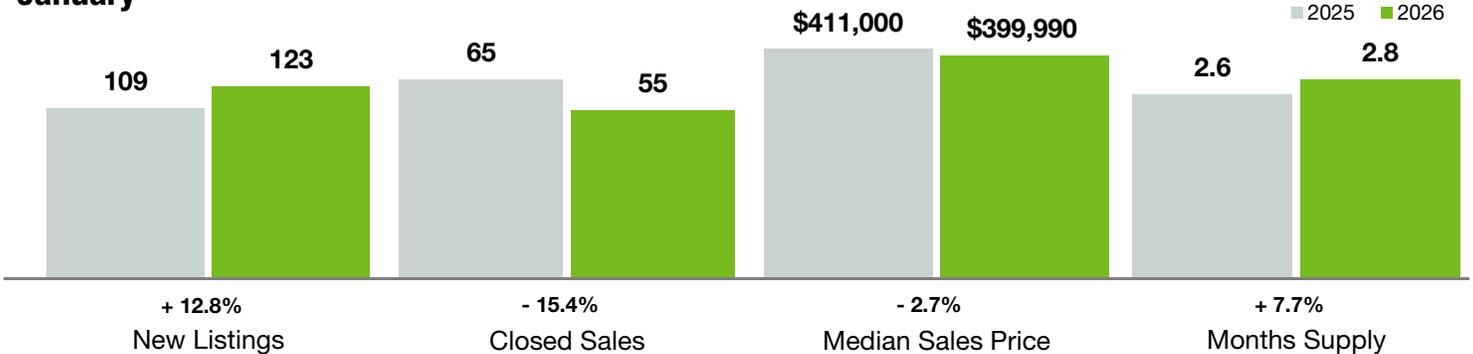
Monroe

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	109	123	+ 12.8%	109	123	+ 12.8%
Pending Sales	94	105	+ 11.7%	94	105	+ 11.7%
Closed Sales	65	55	- 15.4%	65	55	- 15.4%
Median Sales Price*	\$411,000	\$399,990	- 2.7%	\$411,000	\$399,990	- 2.7%
Average Sales Price*	\$426,804	\$411,308	- 3.6%	\$426,804	\$411,308	- 3.6%
Percent of Original List Price Received*	96.1%	94.5%	- 1.7%	96.1%	94.5%	- 1.7%
List to Close	119	114	- 4.2%	119	114	- 4.2%
Days on Market Until Sale	61	65	+ 6.6%	61	65	+ 6.6%
Cumulative Days on Market Until Sale	66	75	+ 13.6%	66	75	+ 13.6%
Average List Price	\$472,140	\$417,065	- 11.7%	\$472,140	\$417,065	- 11.7%
Inventory of Homes for Sale	249	286	+ 14.9%	--	--	--
Months Supply of Inventory	2.6	2.8	+ 7.7%	--	--	--

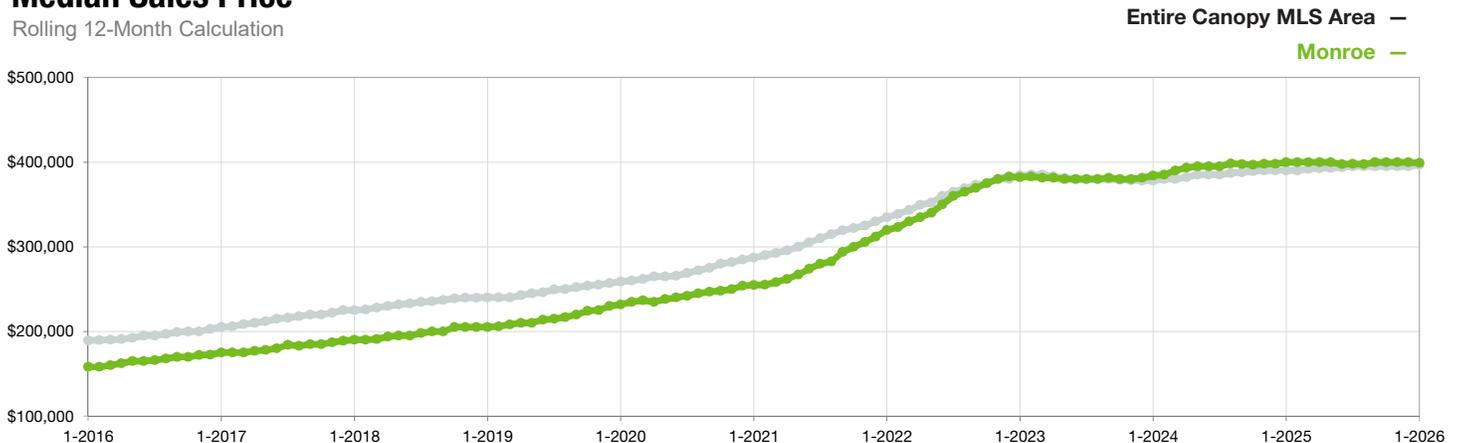
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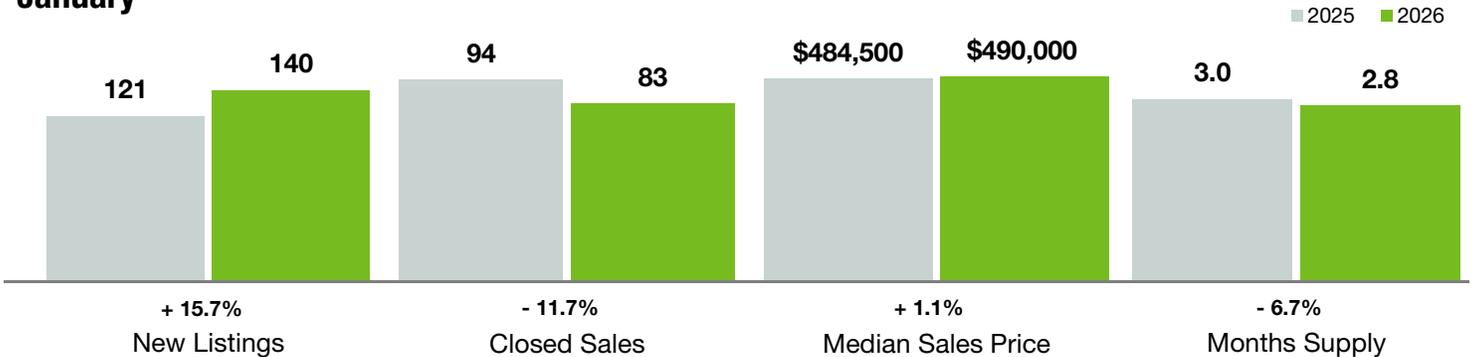
Mooreville

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	121	140	+ 15.7%	121	140	+ 15.7%
Pending Sales	92	127	+ 38.0%	92	127	+ 38.0%
Closed Sales	94	83	- 11.7%	94	83	- 11.7%
Median Sales Price*	\$484,500	\$490,000	+ 1.1%	\$484,500	\$490,000	+ 1.1%
Average Sales Price*	\$669,912	\$663,935	- 0.9%	\$669,912	\$663,935	- 0.9%
Percent of Original List Price Received*	94.7%	94.4%	- 0.3%	94.7%	94.4%	- 0.3%
List to Close	106	100	- 5.7%	106	100	- 5.7%
Days on Market Until Sale	56	59	+ 5.4%	56	59	+ 5.4%
Cumulative Days on Market Until Sale	59	68	+ 15.3%	59	68	+ 15.3%
Average List Price	\$875,181	\$756,557	- 13.6%	\$875,181	\$756,557	- 13.6%
Inventory of Homes for Sale	362	391	+ 8.0%	--	--	--
Months Supply of Inventory	3.0	2.8	- 6.7%	--	--	--

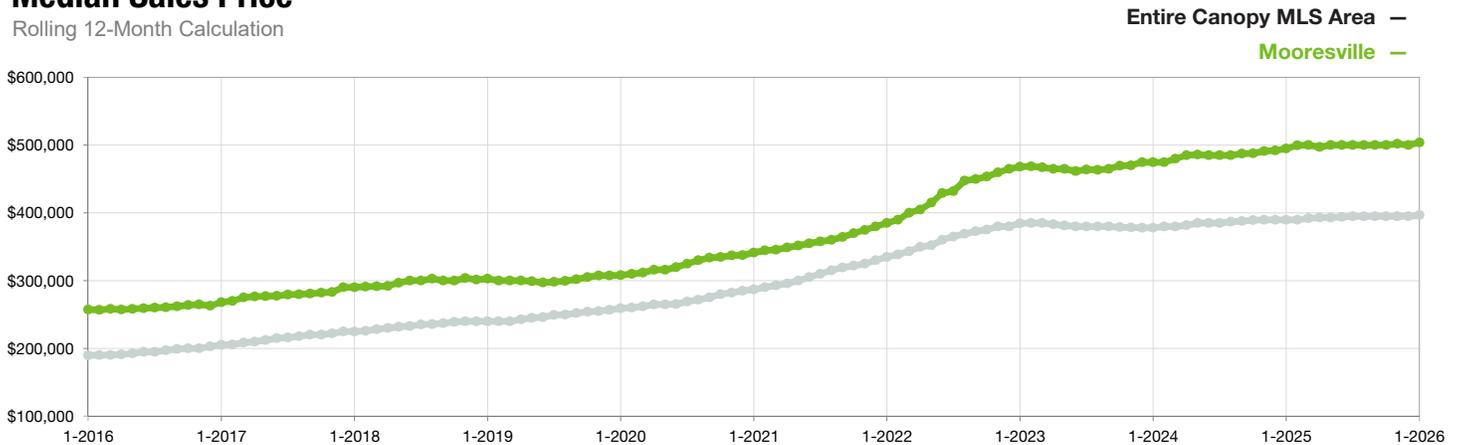
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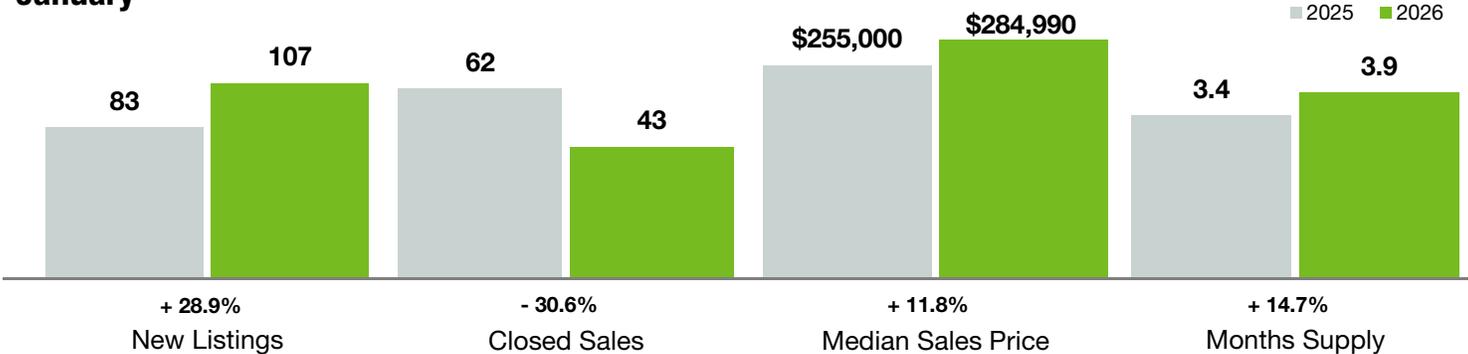
Salisbury

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	83	107	+ 28.9%	83	107	+ 28.9%
Pending Sales	65	92	+ 41.5%	65	92	+ 41.5%
Closed Sales	62	43	- 30.6%	62	43	- 30.6%
Median Sales Price*	\$255,000	\$284,990	+ 11.8%	\$255,000	\$284,990	+ 11.8%
Average Sales Price*	\$283,843	\$345,625	+ 21.8%	\$283,843	\$345,625	+ 21.8%
Percent of Original List Price Received*	91.5%	94.0%	+ 2.7%	91.5%	94.0%	+ 2.7%
List to Close	116	106	- 8.6%	116	106	- 8.6%
Days on Market Until Sale	71	61	- 14.1%	71	61	- 14.1%
Cumulative Days on Market Until Sale	79	71	- 10.1%	79	71	- 10.1%
Average List Price	\$329,310	\$331,084	+ 0.5%	\$329,310	\$331,084	+ 0.5%
Inventory of Homes for Sale	255	333	+ 30.6%	--	--	--
Months Supply of Inventory	3.4	3.9	+ 14.7%	--	--	--

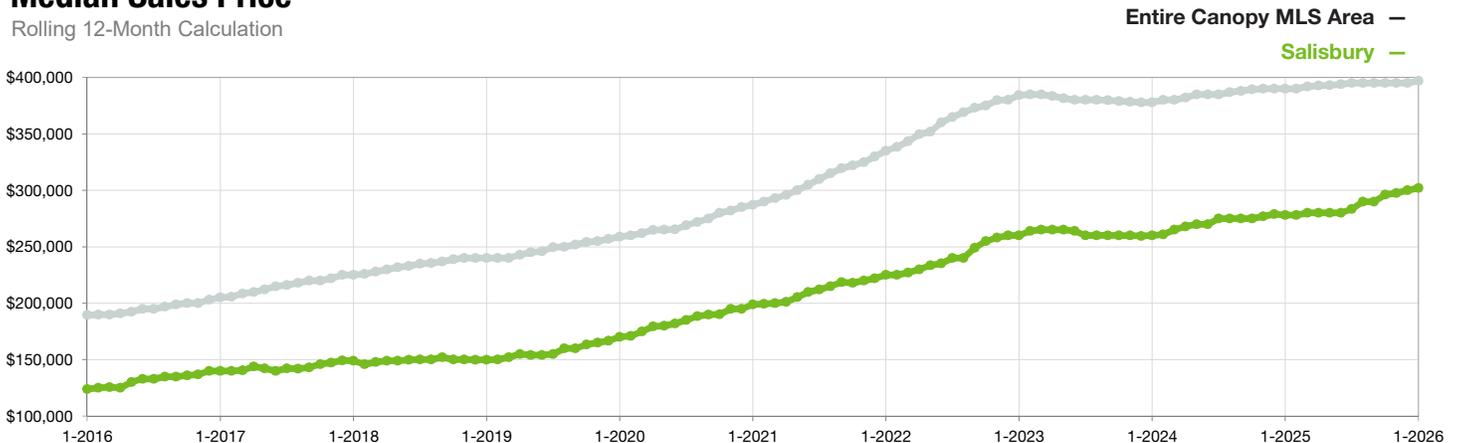
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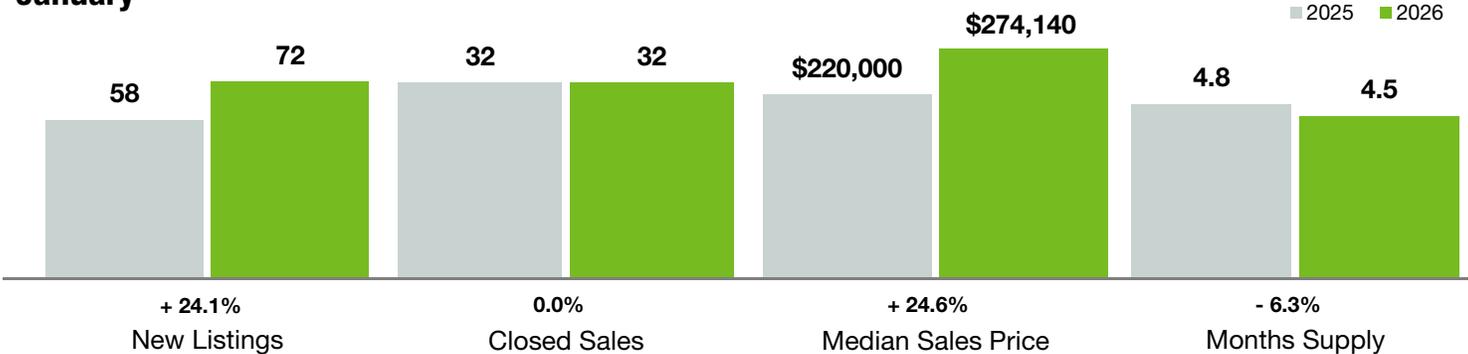
Shelby

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	58	72	+ 24.1%	58	72	+ 24.1%
Pending Sales	40	33	- 17.5%	40	33	- 17.5%
Closed Sales	32	32	0.0%	32	32	0.0%
Median Sales Price*	\$220,000	\$274,140	+ 24.6%	\$220,000	\$274,140	+ 24.6%
Average Sales Price*	\$267,453	\$315,553	+ 18.0%	\$267,453	\$315,553	+ 18.0%
Percent of Original List Price Received*	95.0%	92.8%	- 2.3%	95.0%	92.8%	- 2.3%
List to Close	122	141	+ 15.6%	122	141	+ 15.6%
Days on Market Until Sale	83	79	- 4.8%	83	79	- 4.8%
Cumulative Days on Market Until Sale	97	99	+ 2.1%	97	99	+ 2.1%
Average List Price	\$268,206	\$286,645	+ 6.9%	\$268,206	\$286,645	+ 6.9%
Inventory of Homes for Sale	227	216	- 4.8%	--	--	--
Months Supply of Inventory	4.8	4.5	- 6.3%	--	--	--

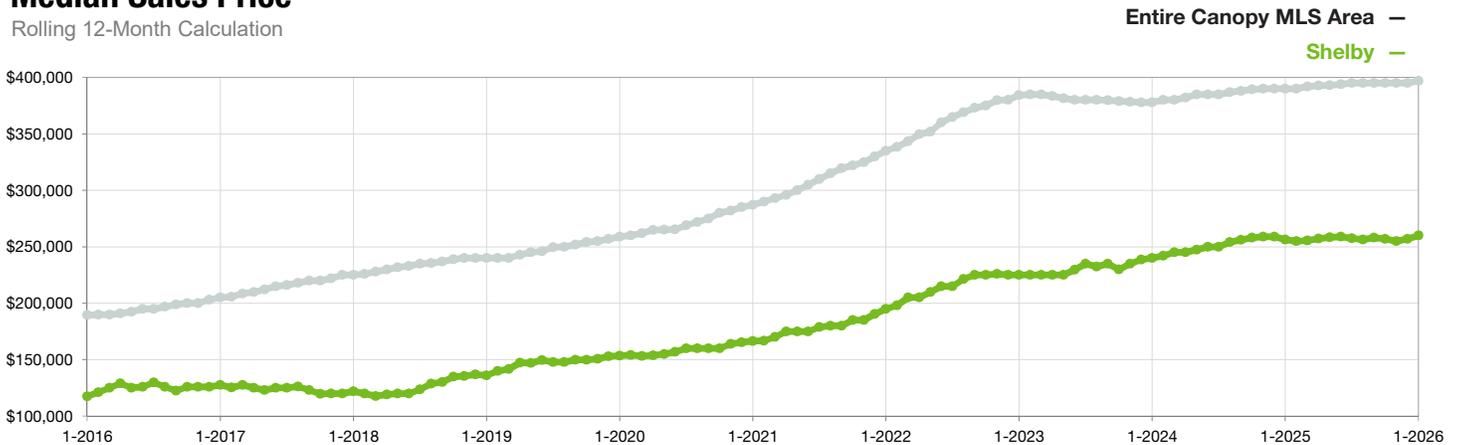
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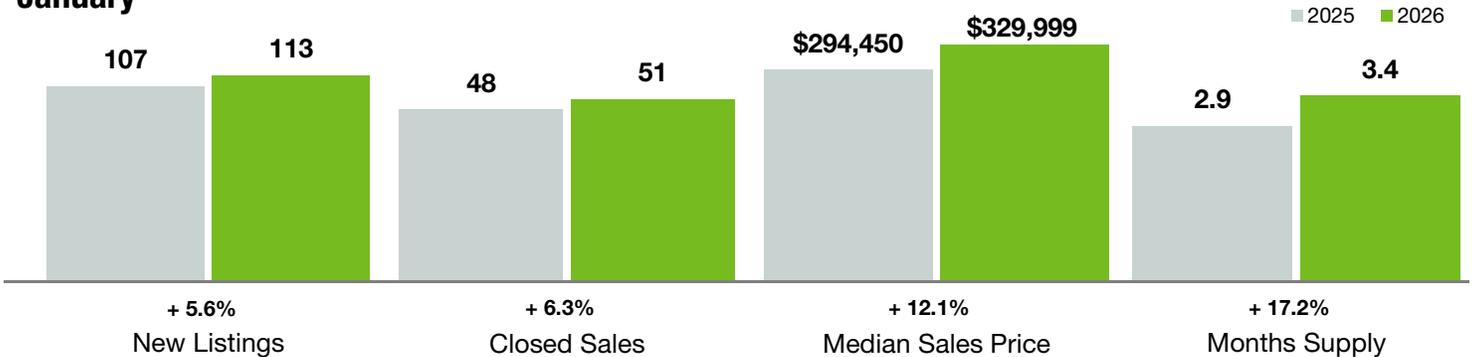
Statesville

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	107	113	+ 5.6%	107	113	+ 5.6%
Pending Sales	89	76	- 14.6%	89	76	- 14.6%
Closed Sales	48	51	+ 6.3%	48	51	+ 6.3%
Median Sales Price*	\$294,450	\$329,999	+ 12.1%	\$294,450	\$329,999	+ 12.1%
Average Sales Price*	\$301,368	\$350,764	+ 16.4%	\$301,368	\$350,764	+ 16.4%
Percent of Original List Price Received*	94.2%	93.2%	- 1.1%	94.2%	93.2%	- 1.1%
List to Close	98	110	+ 12.2%	98	110	+ 12.2%
Days on Market Until Sale	59	65	+ 10.2%	59	65	+ 10.2%
Cumulative Days on Market Until Sale	72	80	+ 11.1%	72	80	+ 11.1%
Average List Price	\$341,493	\$357,707	+ 4.7%	\$341,493	\$357,707	+ 4.7%
Inventory of Homes for Sale	288	310	+ 7.6%	--	--	--
Months Supply of Inventory	2.9	3.4	+ 17.2%	--	--	--

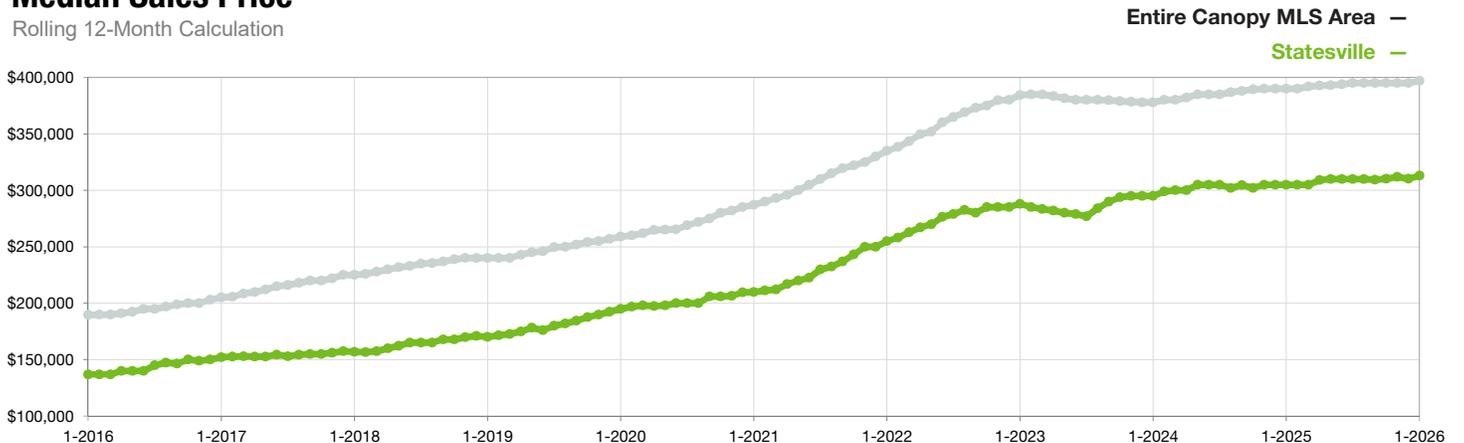
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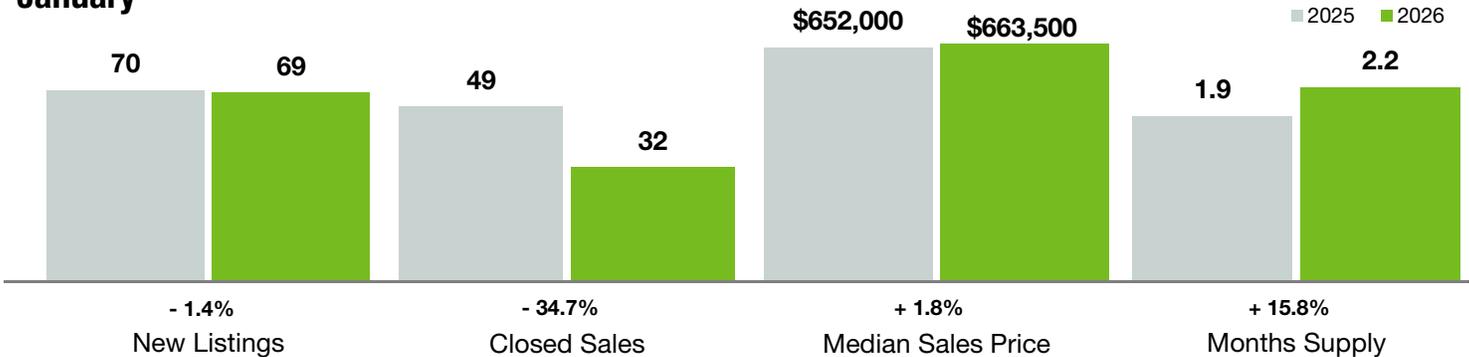
Waxhaw

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	70	69	- 1.4%	70	69	- 1.4%
Pending Sales	47	67	+ 42.6%	47	67	+ 42.6%
Closed Sales	49	32	- 34.7%	49	32	- 34.7%
Median Sales Price*	\$652,000	\$663,500	+ 1.8%	\$652,000	\$663,500	+ 1.8%
Average Sales Price*	\$891,285	\$826,814	- 7.2%	\$891,285	\$826,814	- 7.2%
Percent of Original List Price Received*	93.7%	94.1%	+ 0.4%	93.7%	94.1%	+ 0.4%
List to Close	129	126	- 2.3%	129	126	- 2.3%
Days on Market Until Sale	89	87	- 2.2%	89	87	- 2.2%
Cumulative Days on Market Until Sale	92	88	- 4.3%	92	88	- 4.3%
Average List Price	\$849,198	\$814,433	- 4.1%	\$849,198	\$814,433	- 4.1%
Inventory of Homes for Sale	139	175	+ 25.9%	--	--	--
Months Supply of Inventory	1.9	2.2	+ 15.8%	--	--	--

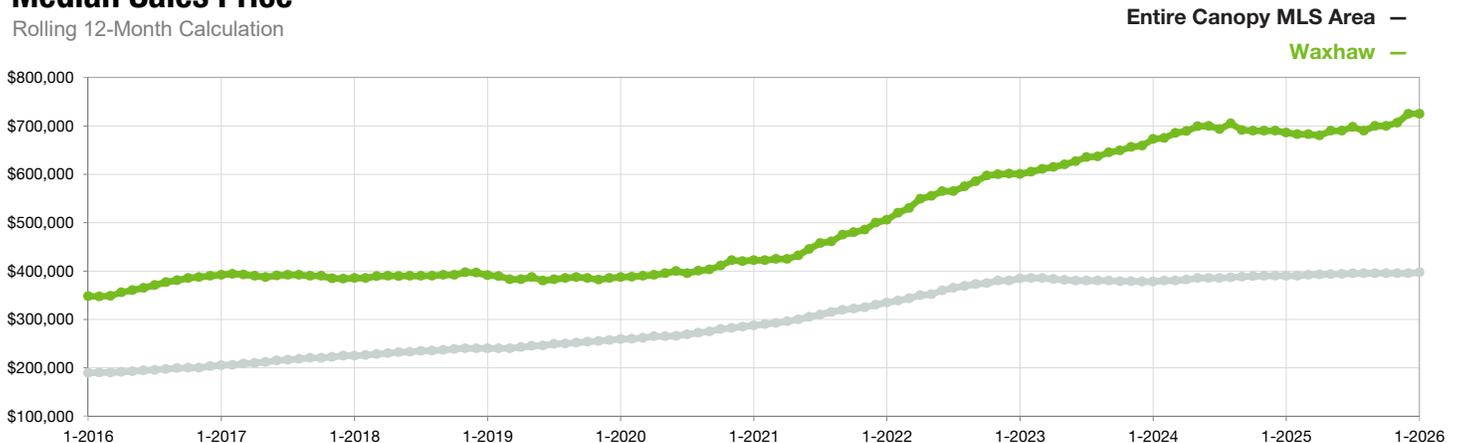
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January



Median Sales Price

Rolling 12-Month Calculation



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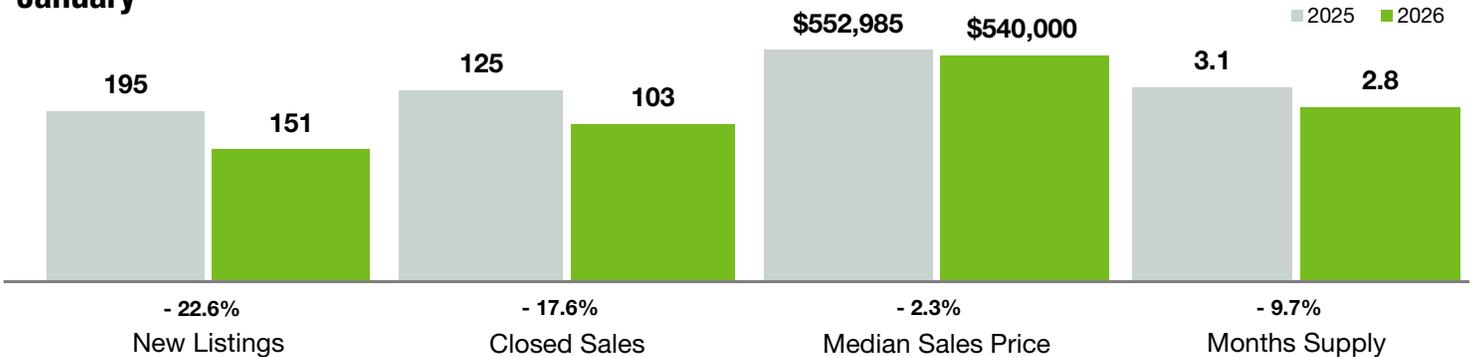
Lake Norman

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	195	151	- 22.6%	195	151	- 22.6%
Pending Sales	148	145	- 2.0%	148	145	- 2.0%
Closed Sales	125	103	- 17.6%	125	103	- 17.6%
Median Sales Price*	\$552,985	\$540,000	- 2.3%	\$552,985	\$540,000	- 2.3%
Average Sales Price*	\$954,864	\$877,840	- 8.1%	\$954,864	\$877,840	- 8.1%
Percent of Original List Price Received*	95.2%	93.6%	- 1.7%	95.2%	93.6%	- 1.7%
List to Close	113	110	- 2.7%	113	110	- 2.7%
Days on Market Until Sale	60	68	+ 13.3%	60	68	+ 13.3%
Cumulative Days on Market Until Sale	71	86	+ 21.1%	71	86	+ 21.1%
Average List Price	\$909,155	\$941,497	+ 3.6%	\$909,155	\$941,497	+ 3.6%
Inventory of Homes for Sale	512	469	- 8.4%	--	--	--
Months Supply of Inventory	3.1	2.8	- 9.7%	--	--	--

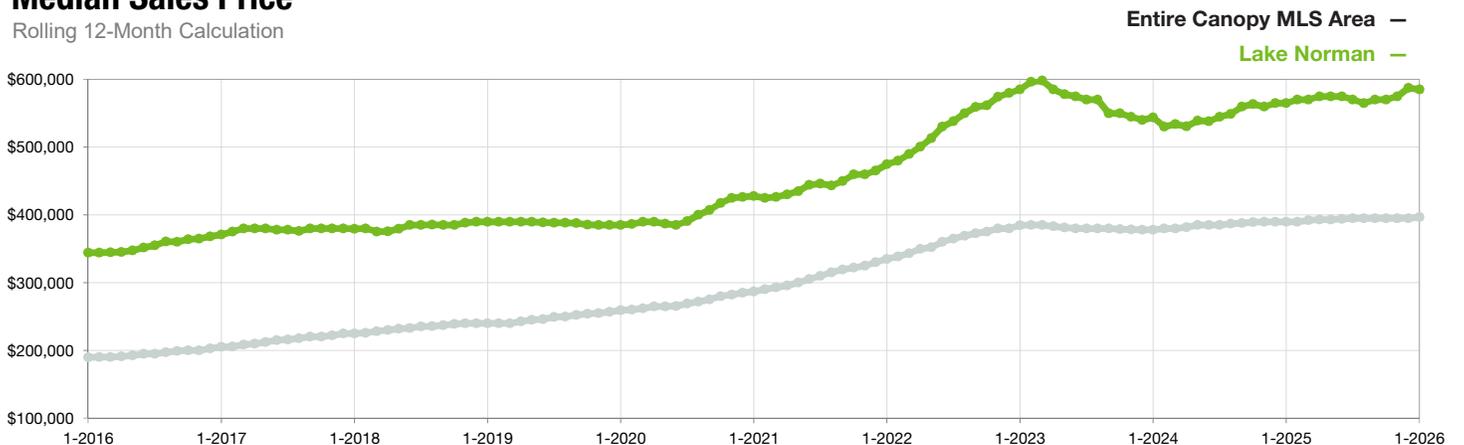
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January



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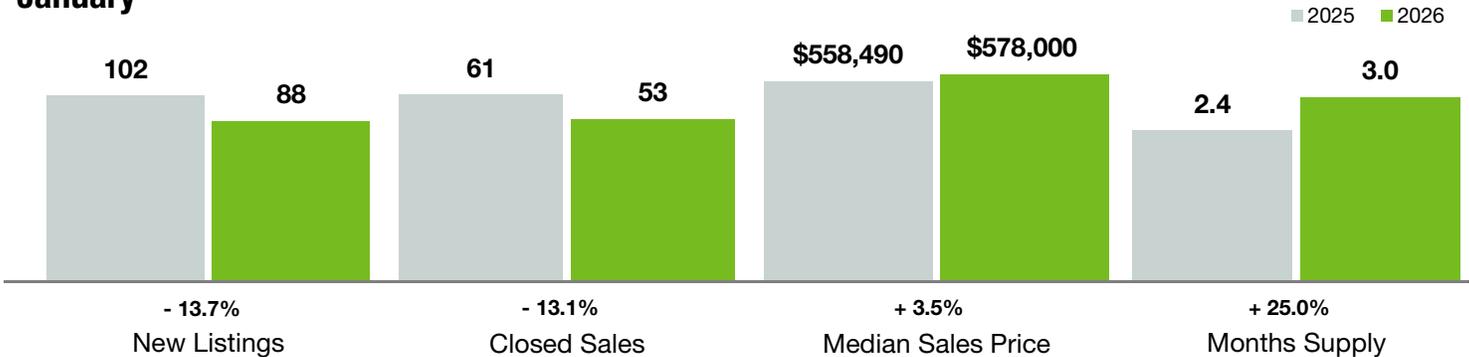
Lake Wylie

North Carolina and South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	102	88	- 13.7%	102	88	- 13.7%
Pending Sales	68	73	+ 7.4%	68	73	+ 7.4%
Closed Sales	61	53	- 13.1%	61	53	- 13.1%
Median Sales Price*	\$558,490	\$578,000	+ 3.5%	\$558,490	\$578,000	+ 3.5%
Average Sales Price*	\$746,888	\$679,880	- 9.0%	\$746,888	\$679,880	- 9.0%
Percent of Original List Price Received*	95.1%	93.4%	- 1.8%	95.1%	93.4%	- 1.8%
List to Close	113	129	+ 14.2%	113	129	+ 14.2%
Days on Market Until Sale	85	82	- 3.5%	85	82	- 3.5%
Cumulative Days on Market Until Sale	92	89	- 3.3%	92	89	- 3.3%
Average List Price	\$709,695	\$680,907	- 4.1%	\$709,695	\$680,907	- 4.1%
Inventory of Homes for Sale	198	224	+ 13.1%	--	--	--
Months Supply of Inventory	2.4	3.0	+ 25.0%	--	--	--

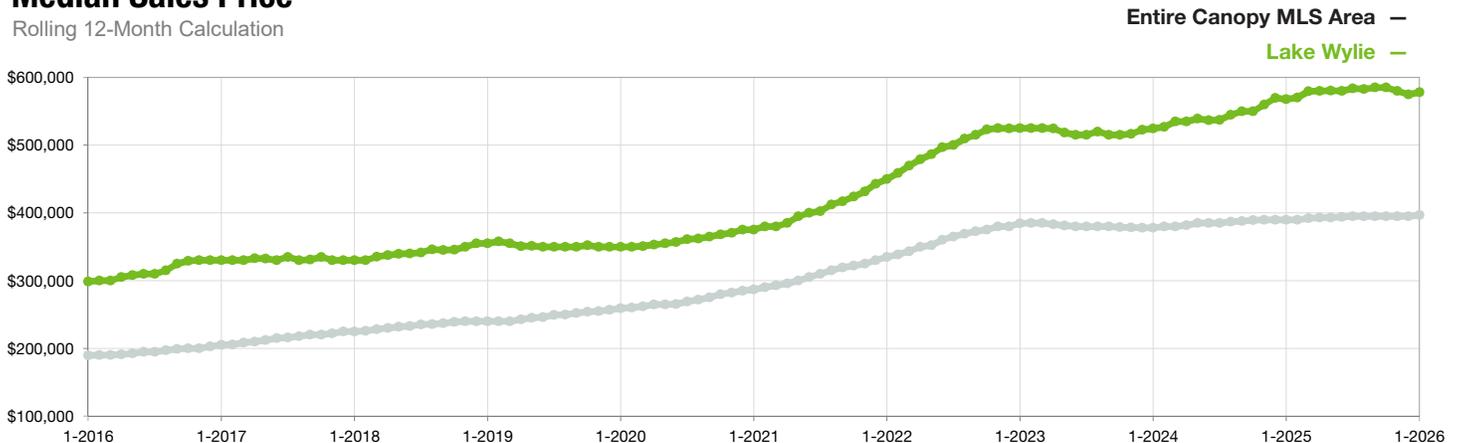
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January



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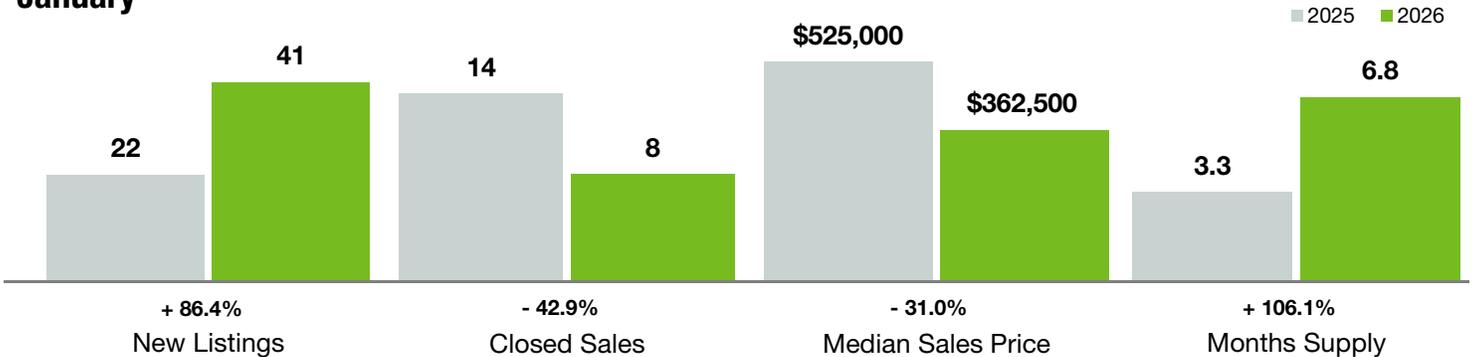
Uptown Charlotte

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	22	41	+ 86.4%	22	41	+ 86.4%
Pending Sales	24	10	- 58.3%	24	10	- 58.3%
Closed Sales	14	8	- 42.9%	14	8	- 42.9%
Median Sales Price*	\$525,000	\$362,500	- 31.0%	\$525,000	\$362,500	- 31.0%
Average Sales Price*	\$489,529	\$466,875	- 4.6%	\$489,529	\$466,875	- 4.6%
Percent of Original List Price Received*	95.6%	95.4%	- 0.2%	95.6%	95.4%	- 0.2%
List to Close	103	114	+ 10.7%	103	114	+ 10.7%
Days on Market Until Sale	66	74	+ 12.1%	66	74	+ 12.1%
Cumulative Days on Market Until Sale	87	123	+ 41.4%	87	123	+ 41.4%
Average List Price	\$428,373	\$391,005	- 8.7%	\$428,373	\$391,005	- 8.7%
Inventory of Homes for Sale	65	108	+ 66.2%	--	--	--
Months Supply of Inventory	3.3	6.8	+ 106.1%	--	--	--

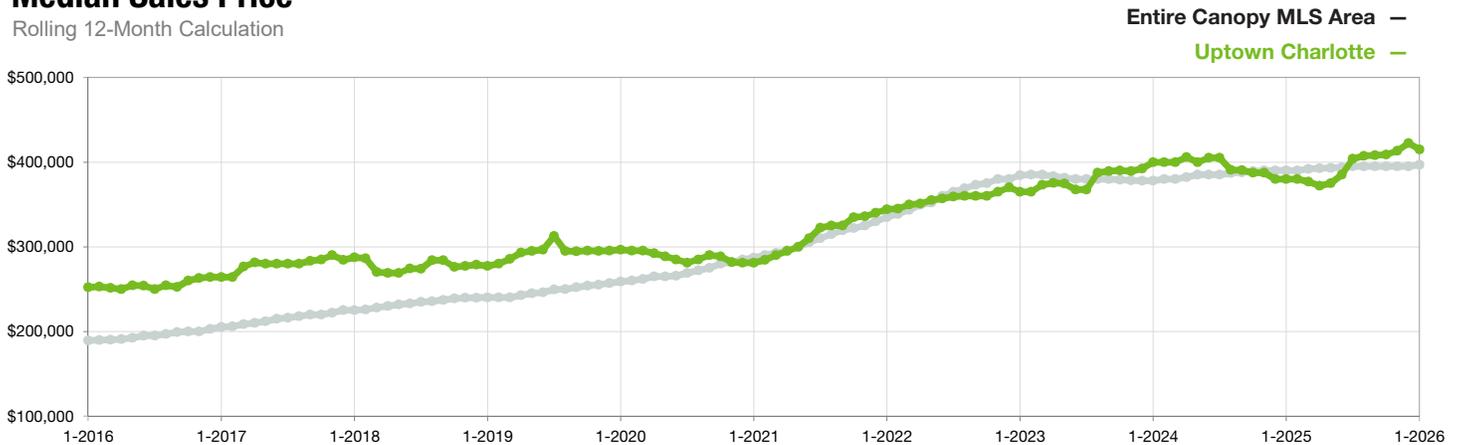
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January



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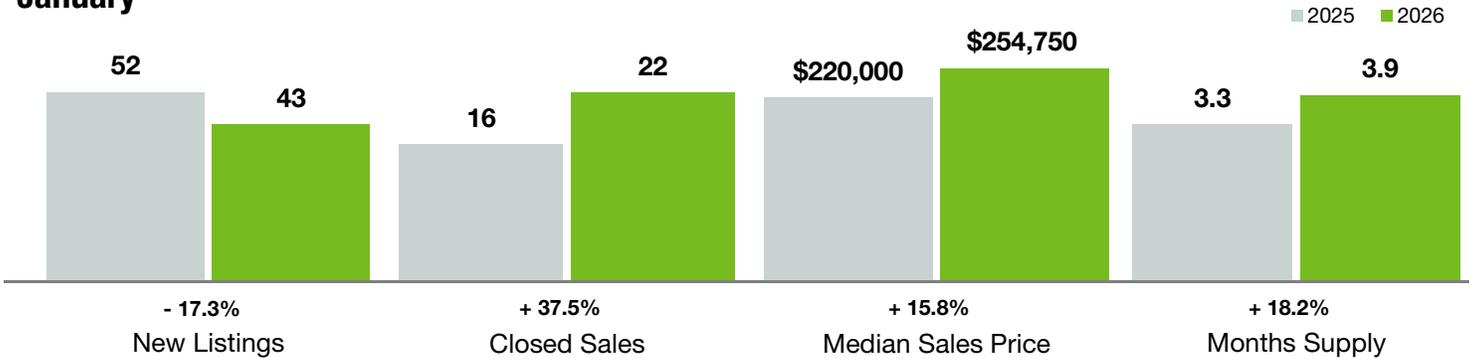
Chester County

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	52	43	- 17.3%	52	43	- 17.3%
Pending Sales	32	33	+ 3.1%	32	33	+ 3.1%
Closed Sales	16	22	+ 37.5%	16	22	+ 37.5%
Median Sales Price*	\$220,000	\$254,750	+ 15.8%	\$220,000	\$254,750	+ 15.8%
Average Sales Price*	\$227,862	\$297,191	+ 30.4%	\$227,862	\$297,191	+ 30.4%
Percent of Original List Price Received*	93.8%	88.4%	- 5.8%	93.8%	88.4%	- 5.8%
List to Close	117	129	+ 10.3%	117	129	+ 10.3%
Days on Market Until Sale	56	79	+ 41.1%	56	79	+ 41.1%
Cumulative Days on Market Until Sale	101	81	- 19.8%	101	81	- 19.8%
Average List Price	\$290,209	\$364,602	+ 25.6%	\$290,209	\$364,602	+ 25.6%
Inventory of Homes for Sale	104	130	+ 25.0%	--	--	--
Months Supply of Inventory	3.3	3.9	+ 18.2%	--	--	--

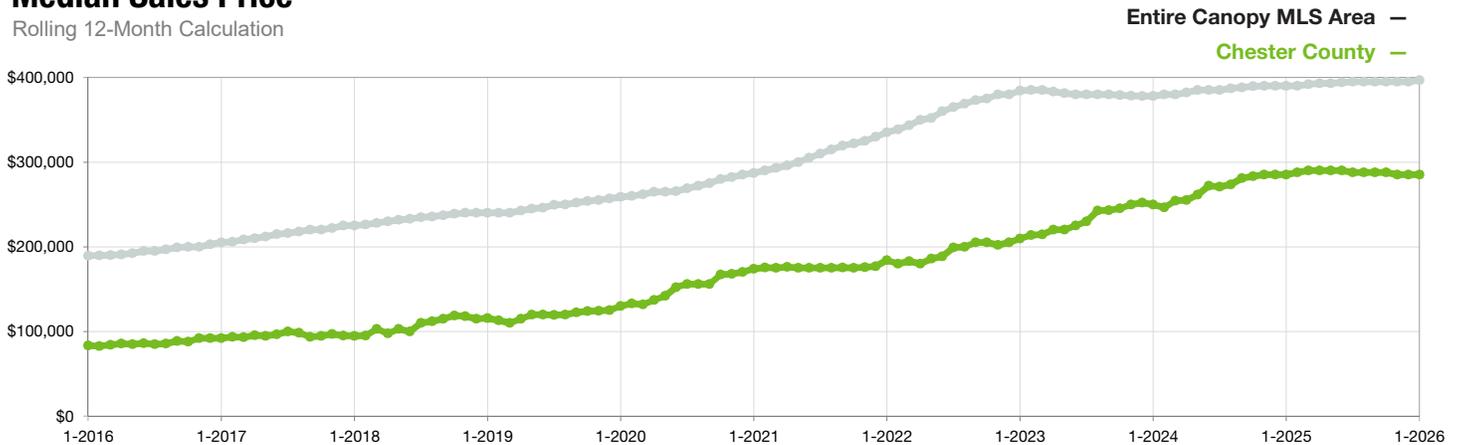
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January



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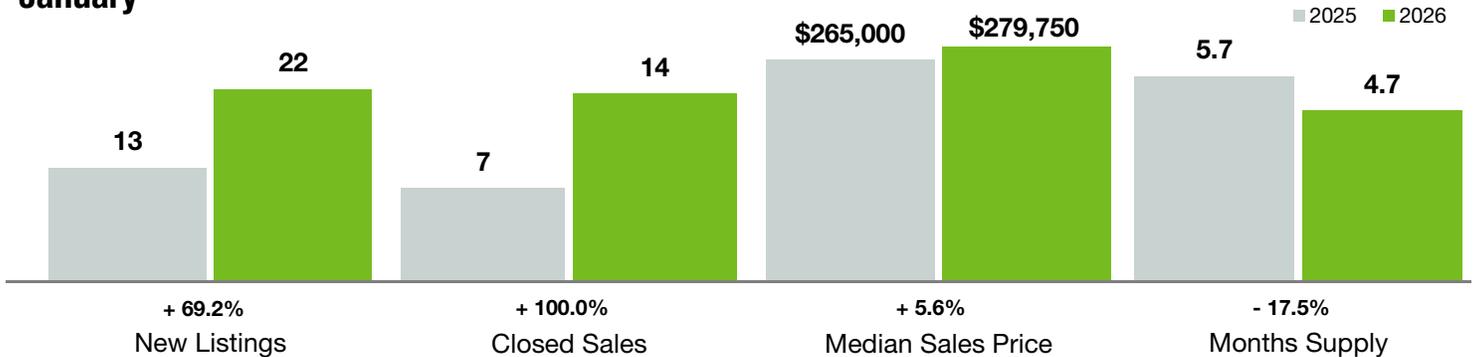
Chesterfield County

North Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	13	22	+ 69.2%	13	22	+ 69.2%
Pending Sales	9	12	+ 33.3%	9	12	+ 33.3%
Closed Sales	7	14	+ 100.0%	7	14	+ 100.0%
Median Sales Price*	\$265,000	\$279,750	+ 5.6%	\$265,000	\$279,750	+ 5.6%
Average Sales Price*	\$279,993	\$276,064	- 1.4%	\$279,993	\$276,064	- 1.4%
Percent of Original List Price Received*	101.4%	97.7%	- 3.6%	101.4%	97.7%	- 3.6%
List to Close	147	130	- 11.6%	147	130	- 11.6%
Days on Market Until Sale	80	69	- 13.8%	80	69	- 13.8%
Cumulative Days on Market Until Sale	89	105	+ 18.0%	89	105	+ 18.0%
Average List Price	\$229,263	\$396,560	+ 73.0%	\$229,263	\$396,560	+ 73.0%
Inventory of Homes for Sale	56	70	+ 25.0%	--	--	--
Months Supply of Inventory	5.7	4.7	- 17.5%	--	--	--

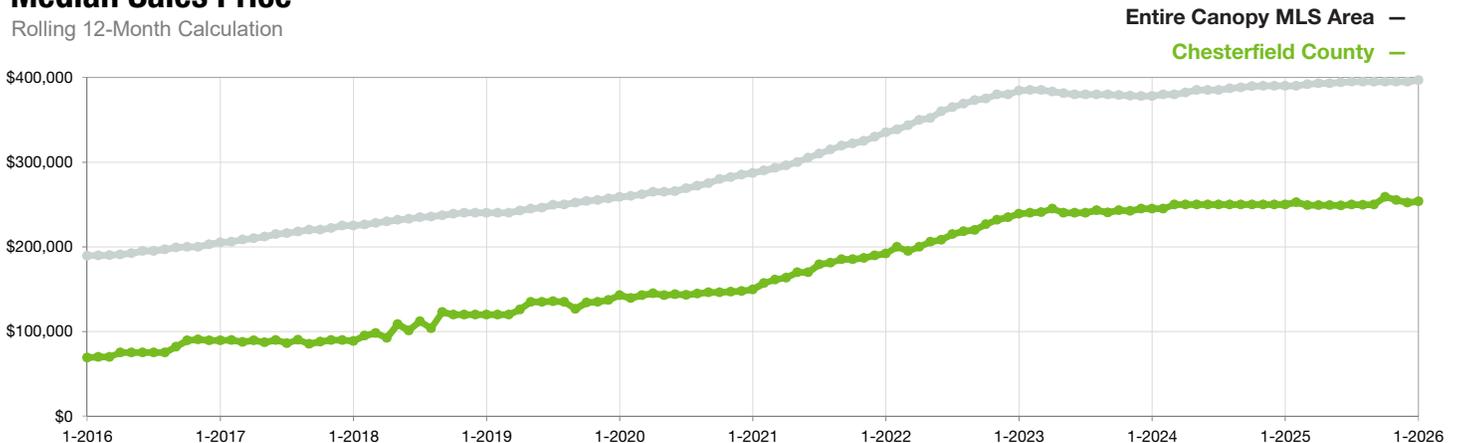
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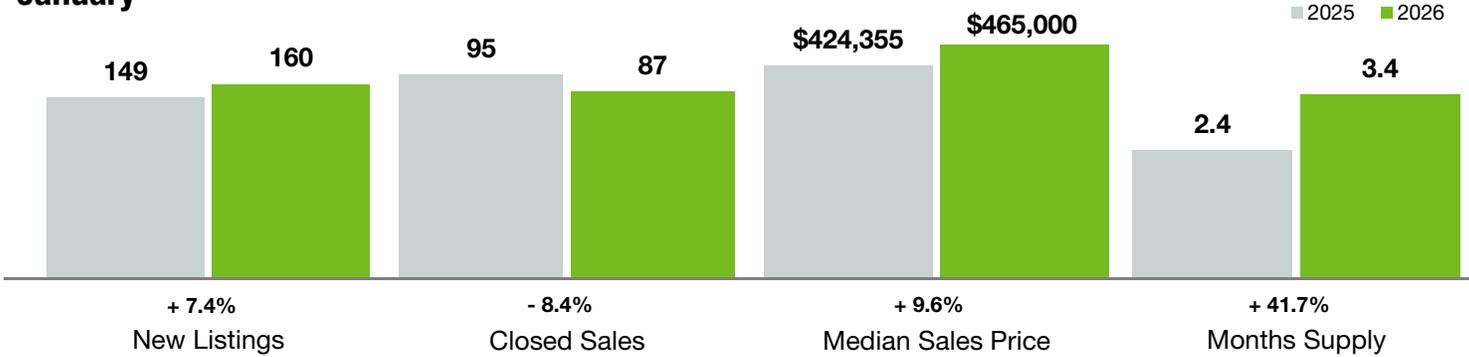
Lancaster County

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	149	160	+ 7.4%	149	160	+ 7.4%
Pending Sales	114	129	+ 13.2%	114	129	+ 13.2%
Closed Sales	95	87	- 8.4%	95	87	- 8.4%
Median Sales Price*	\$424,355	\$465,000	+ 9.6%	\$424,355	\$465,000	+ 9.6%
Average Sales Price*	\$461,390	\$514,874	+ 11.6%	\$461,390	\$514,874	+ 11.6%
Percent of Original List Price Received*	95.6%	95.4%	- 0.2%	95.6%	95.4%	- 0.2%
List to Close	114	142	+ 24.6%	114	142	+ 24.6%
Days on Market Until Sale	56	88	+ 57.1%	56	88	+ 57.1%
Cumulative Days on Market Until Sale	58	77	+ 32.8%	58	77	+ 32.8%
Average List Price	\$505,087	\$486,581	- 3.7%	\$505,087	\$486,581	- 3.7%
Inventory of Homes for Sale	322	471	+ 46.3%	--	--	--
Months Supply of Inventory	2.4	3.4	+ 41.7%	--	--	--

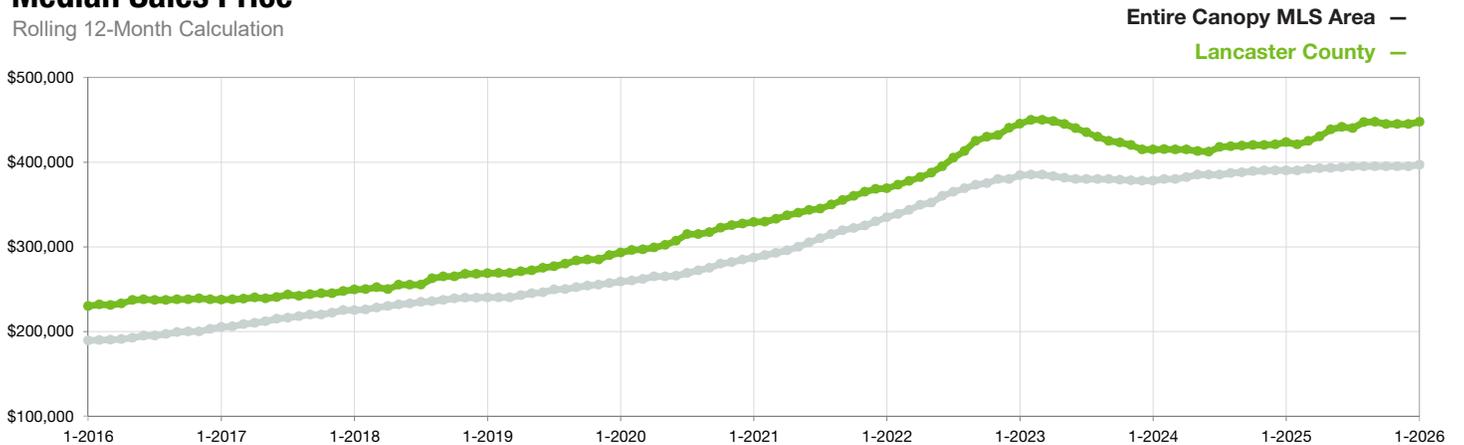
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January



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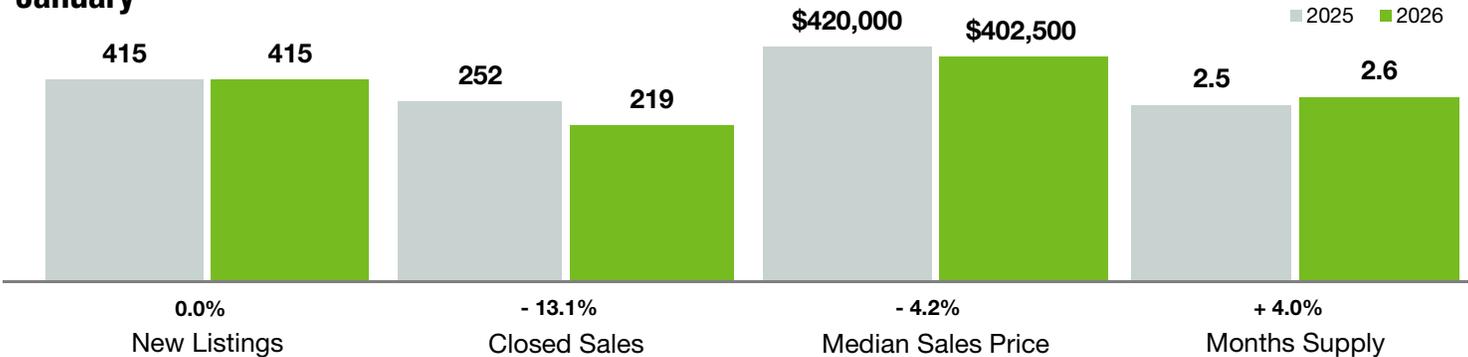
York County

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	415	415	0.0%	415	415	0.0%
Pending Sales	320	362	+ 13.1%	320	362	+ 13.1%
Closed Sales	252	219	- 13.1%	252	219	- 13.1%
Median Sales Price*	\$420,000	\$402,500	- 4.2%	\$420,000	\$402,500	- 4.2%
Average Sales Price*	\$472,225	\$452,145	- 4.3%	\$472,225	\$452,145	- 4.3%
Percent of Original List Price Received*	95.3%	93.8%	- 1.6%	95.3%	93.8%	- 1.6%
List to Close	108	115	+ 6.5%	108	115	+ 6.5%
Days on Market Until Sale	61	70	+ 14.8%	61	70	+ 14.8%
Cumulative Days on Market Until Sale	68	79	+ 16.2%	68	79	+ 16.2%
Average List Price	\$479,067	\$463,691	- 3.2%	\$479,067	\$463,691	- 3.2%
Inventory of Homes for Sale	839	944	+ 12.5%	--	--	--
Months Supply of Inventory	2.5	2.6	+ 4.0%	--	--	--

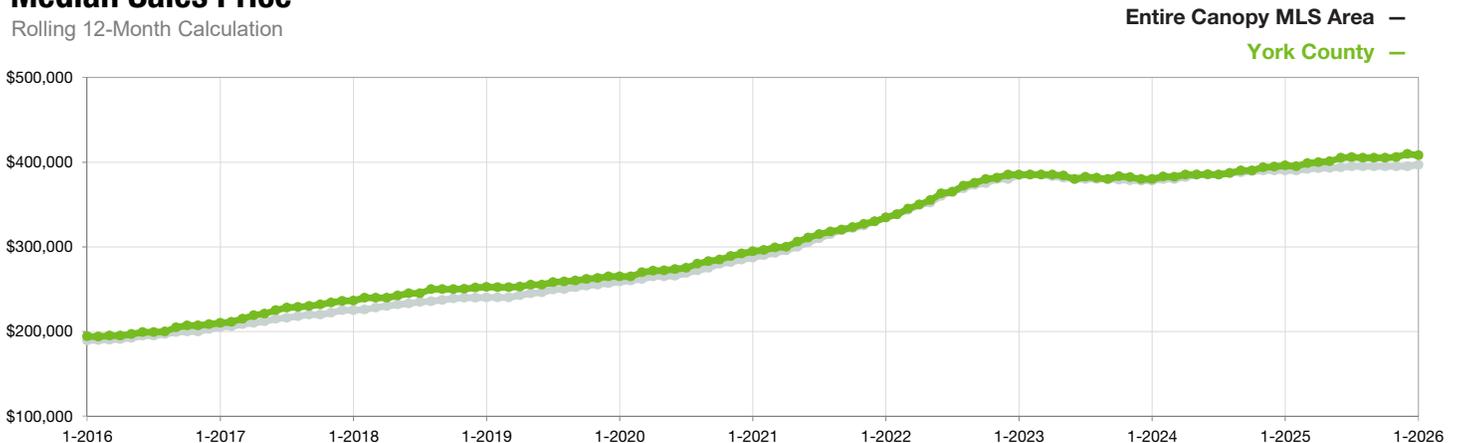
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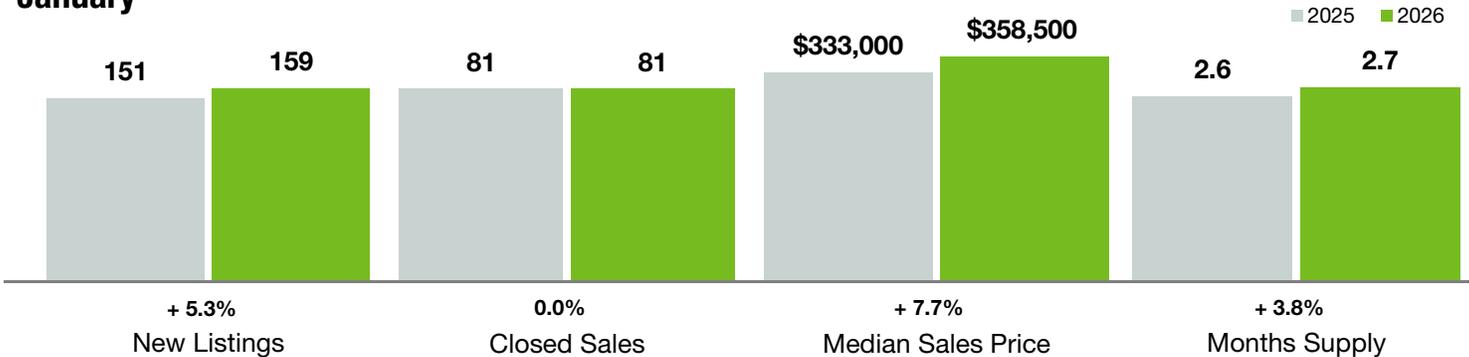
Rock Hill

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	151	159	+ 5.3%	151	159	+ 5.3%
Pending Sales	105	122	+ 16.2%	105	122	+ 16.2%
Closed Sales	81	81	0.0%	81	81	0.0%
Median Sales Price*	\$333,000	\$358,500	+ 7.7%	\$333,000	\$358,500	+ 7.7%
Average Sales Price*	\$391,097	\$395,421	+ 1.1%	\$391,097	\$395,421	+ 1.1%
Percent of Original List Price Received*	94.5%	93.4%	- 1.2%	94.5%	93.4%	- 1.2%
List to Close	108	110	+ 1.9%	108	110	+ 1.9%
Days on Market Until Sale	58	65	+ 12.1%	58	65	+ 12.1%
Cumulative Days on Market Until Sale	67	77	+ 14.9%	67	77	+ 14.9%
Average List Price	\$393,078	\$405,002	+ 3.0%	\$393,078	\$405,002	+ 3.0%
Inventory of Homes for Sale	302	332	+ 9.9%	--	--	--
Months Supply of Inventory	2.6	2.7	+ 3.8%	--	--	--

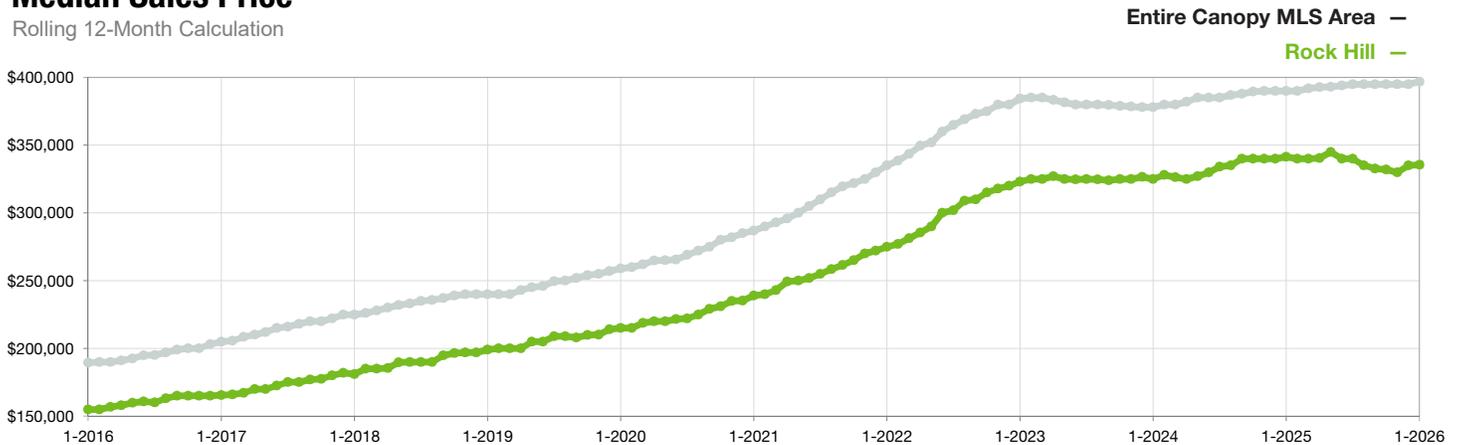
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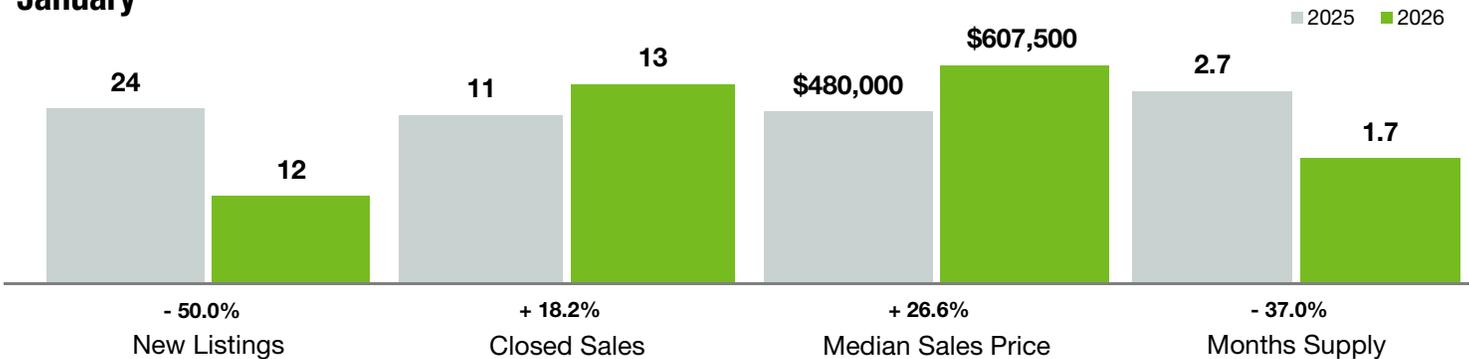
Tega Cay

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	24	12	- 50.0%	24	12	- 50.0%
Pending Sales	15	22	+ 46.7%	15	22	+ 46.7%
Closed Sales	11	13	+ 18.2%	11	13	+ 18.2%
Median Sales Price*	\$480,000	\$607,500	+ 26.6%	\$480,000	\$607,500	+ 26.6%
Average Sales Price*	\$518,126	\$611,192	+ 18.0%	\$518,126	\$611,192	+ 18.0%
Percent of Original List Price Received*	95.7%	95.3%	- 0.4%	95.7%	95.3%	- 0.4%
List to Close	80	115	+ 43.8%	80	115	+ 43.8%
Days on Market Until Sale	34	57	+ 67.6%	34	57	+ 67.6%
Cumulative Days on Market Until Sale	39	57	+ 46.2%	39	57	+ 46.2%
Average List Price	\$636,780	\$560,566	- 12.0%	\$636,780	\$560,566	- 12.0%
Inventory of Homes for Sale	47	34	- 27.7%	--	--	--
Months Supply of Inventory	2.7	1.7	- 37.0%	--	--	--

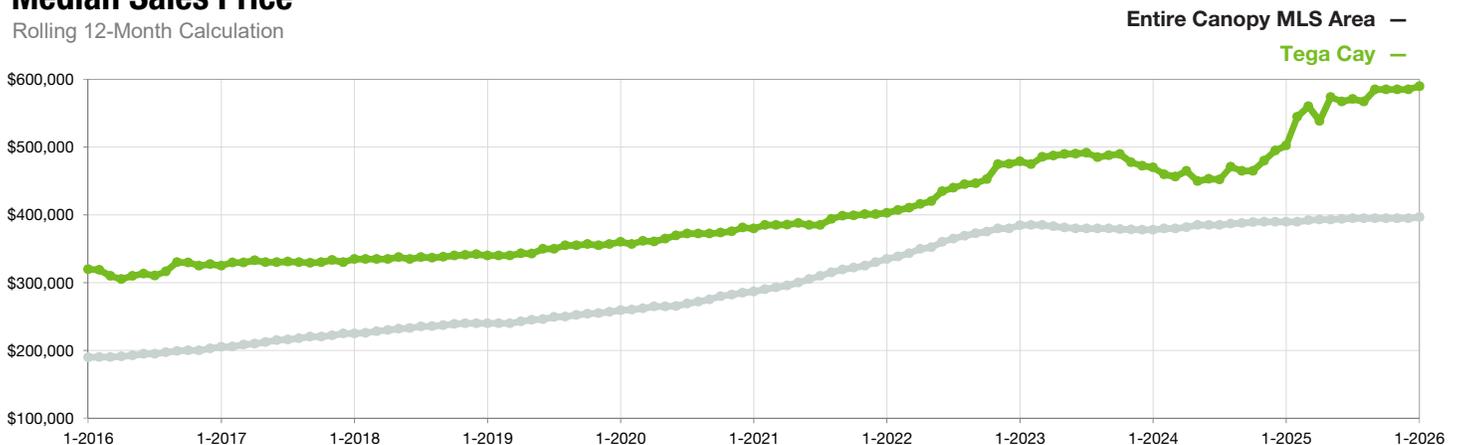
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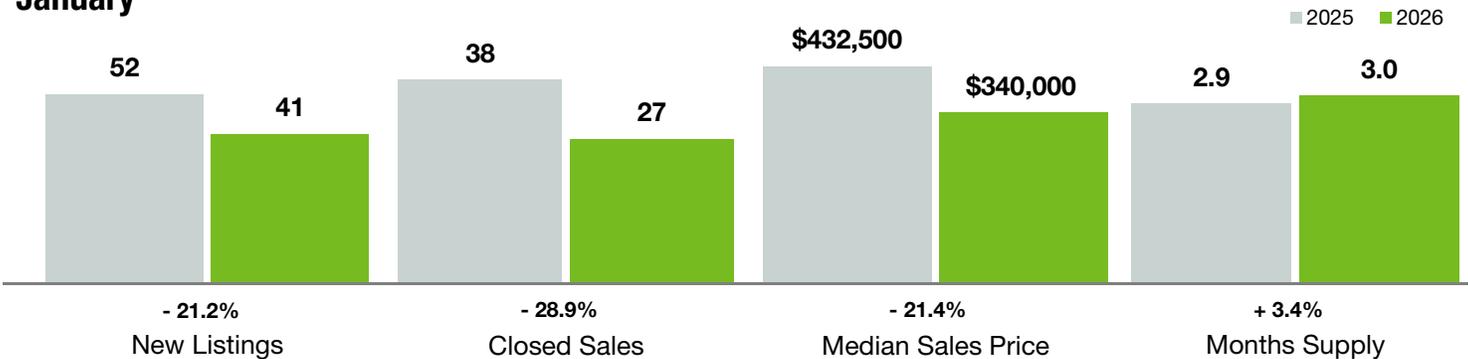
Town of Clover

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	52	41	- 21.2%	52	41	- 21.2%
Pending Sales	44	30	- 31.8%	44	30	- 31.8%
Closed Sales	38	27	- 28.9%	38	27	- 28.9%
Median Sales Price*	\$432,500	\$340,000	- 21.4%	\$432,500	\$340,000	- 21.4%
Average Sales Price*	\$539,045	\$391,613	- 27.4%	\$539,045	\$391,613	- 27.4%
Percent of Original List Price Received*	95.4%	95.4%	0.0%	95.4%	95.4%	0.0%
List to Close	134	125	- 6.7%	134	125	- 6.7%
Days on Market Until Sale	85	72	- 15.3%	85	72	- 15.3%
Cumulative Days on Market Until Sale	99	83	- 16.2%	99	83	- 16.2%
Average List Price	\$427,516	\$401,444	- 6.1%	\$427,516	\$401,444	- 6.1%
Inventory of Homes for Sale	107	133	+ 24.3%	--	--	--
Months Supply of Inventory	2.9	3.0	+ 3.4%	--	--	--

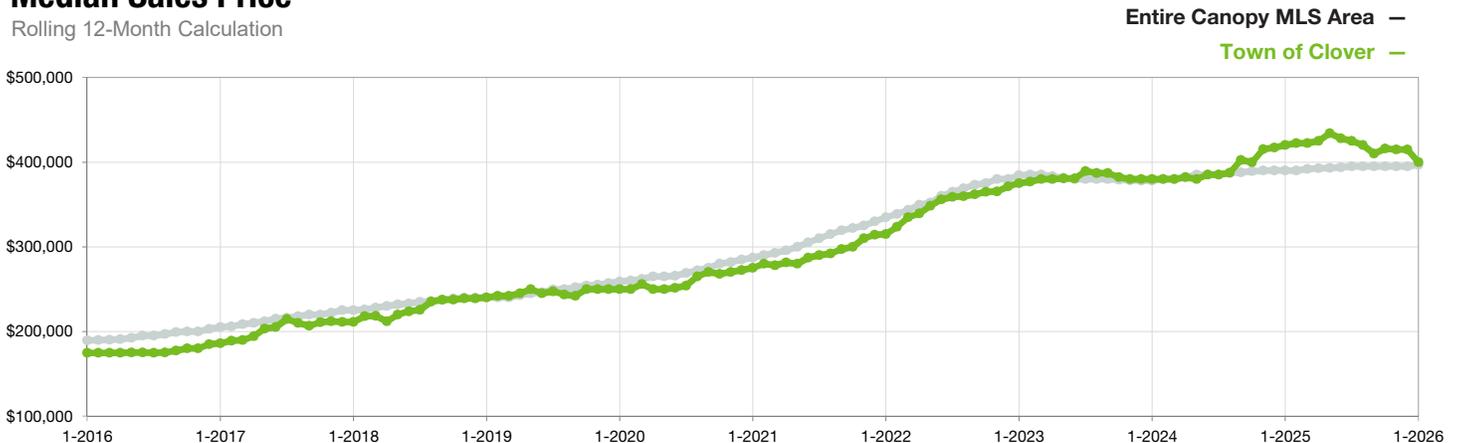
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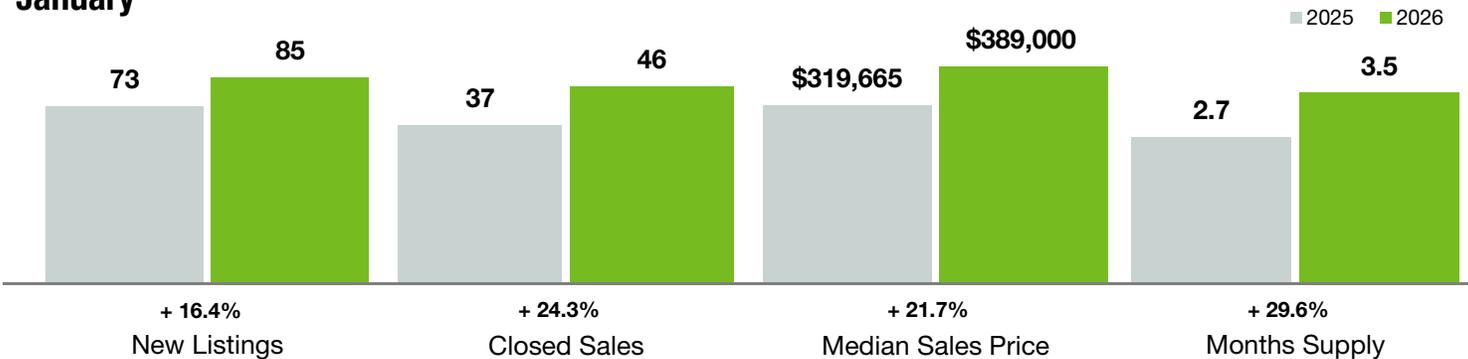
Town of Lancaster

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	73	85	+ 16.4%	73	85	+ 16.4%
Pending Sales	63	66	+ 4.8%	63	66	+ 4.8%
Closed Sales	37	46	+ 24.3%	37	46	+ 24.3%
Median Sales Price*	\$319,665	\$389,000	+ 21.7%	\$319,665	\$389,000	+ 21.7%
Average Sales Price*	\$326,184	\$438,298	+ 34.4%	\$326,184	\$438,298	+ 34.4%
Percent of Original List Price Received*	95.8%	95.5%	- 0.3%	95.8%	95.5%	- 0.3%
List to Close	100	144	+ 44.0%	100	144	+ 44.0%
Days on Market Until Sale	52	92	+ 76.9%	52	92	+ 76.9%
Cumulative Days on Market Until Sale	55	85	+ 54.5%	55	85	+ 54.5%
Average List Price	\$462,556	\$432,157	- 6.6%	\$462,556	\$432,157	- 6.6%
Inventory of Homes for Sale	177	241	+ 36.2%	--	--	--
Months Supply of Inventory	2.7	3.5	+ 29.6%	--	--	--

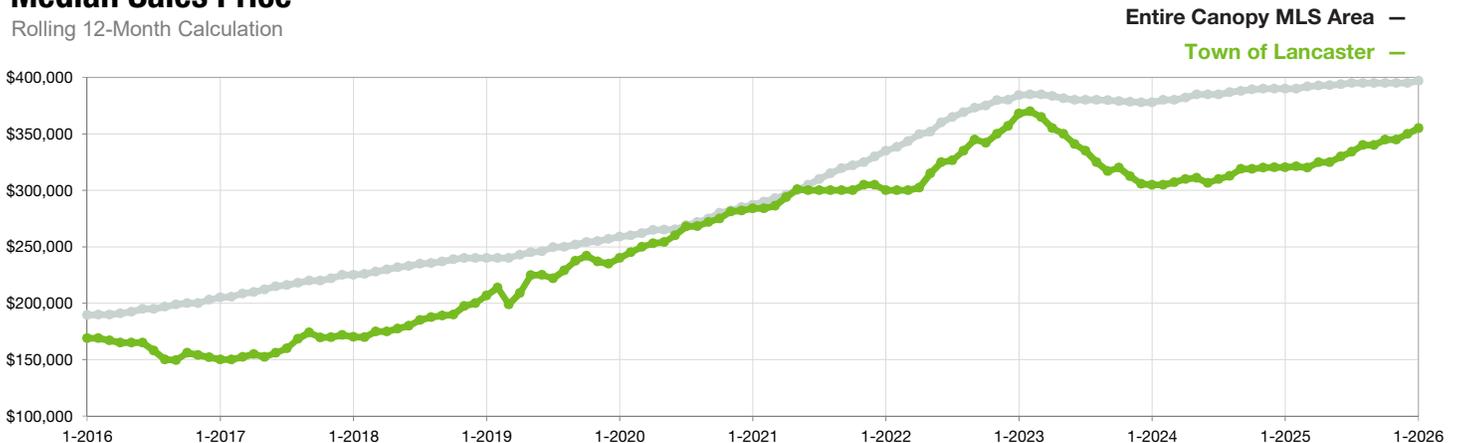
* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

January



Median Sales Price

Rolling 12-Month Calculation



Current as of February 5, 2026. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2026 ShowingTime Plus, LLC.

Local Market Update for January 2026

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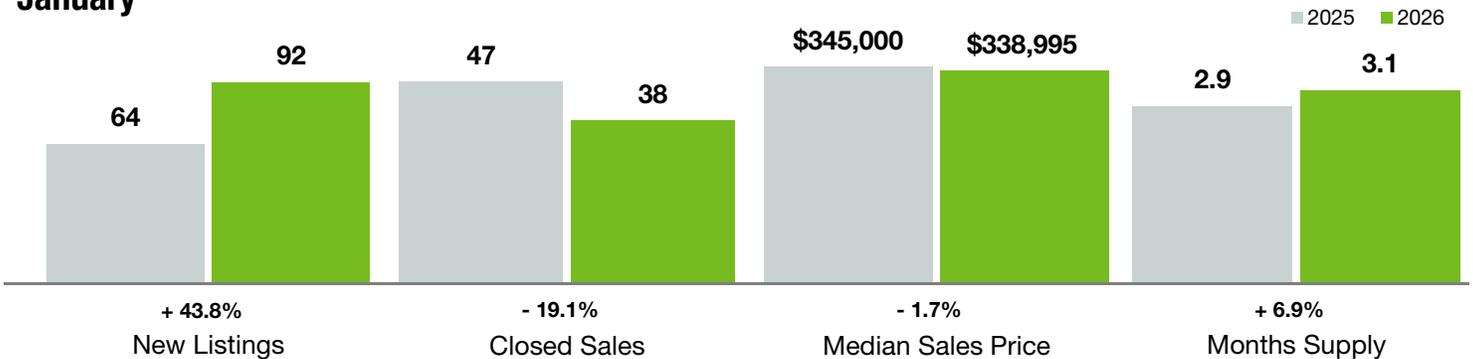
Town of York

South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	64	92	+ 43.8%	64	92	+ 43.8%
Pending Sales	55	70	+ 27.3%	55	70	+ 27.3%
Closed Sales	47	38	- 19.1%	47	38	- 19.1%
Median Sales Price*	\$345,000	\$338,995	- 1.7%	\$345,000	\$338,995	- 1.7%
Average Sales Price*	\$393,580	\$419,469	+ 6.6%	\$393,580	\$419,469	+ 6.6%
Percent of Original List Price Received*	96.7%	90.7%	- 6.2%	96.7%	90.7%	- 6.2%
List to Close	105	133	+ 26.7%	105	133	+ 26.7%
Days on Market Until Sale	60	95	+ 58.3%	60	95	+ 58.3%
Cumulative Days on Market Until Sale	59	111	+ 88.1%	59	111	+ 88.1%
Average List Price	\$433,520	\$504,534	+ 16.4%	\$433,520	\$504,534	+ 16.4%
Inventory of Homes for Sale	164	202	+ 23.2%	--	--	--
Months Supply of Inventory	2.9	3.1	+ 6.9%	--	--	--

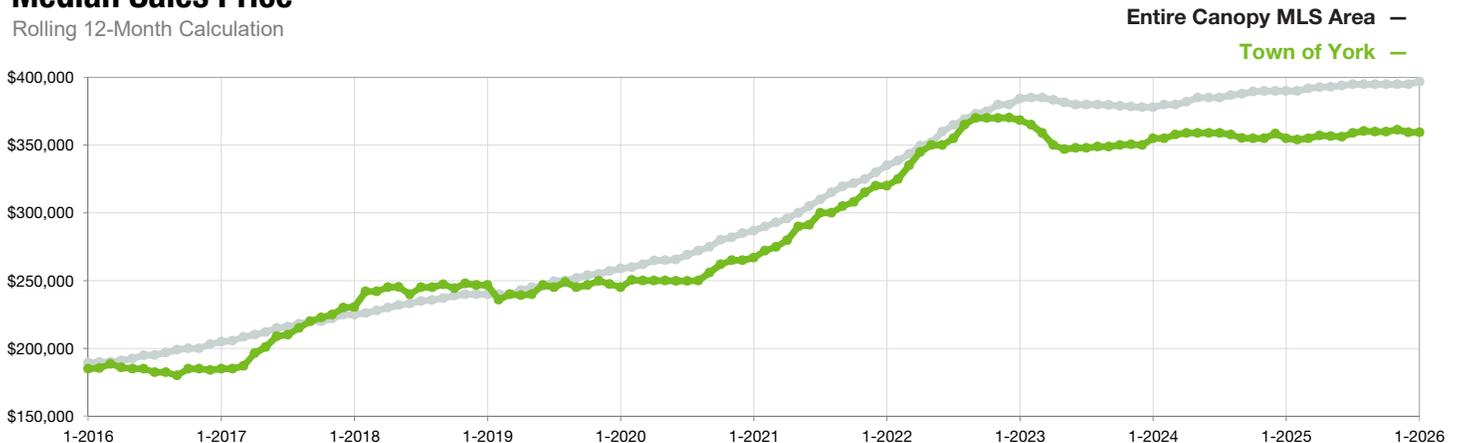
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January



Median Sales Price

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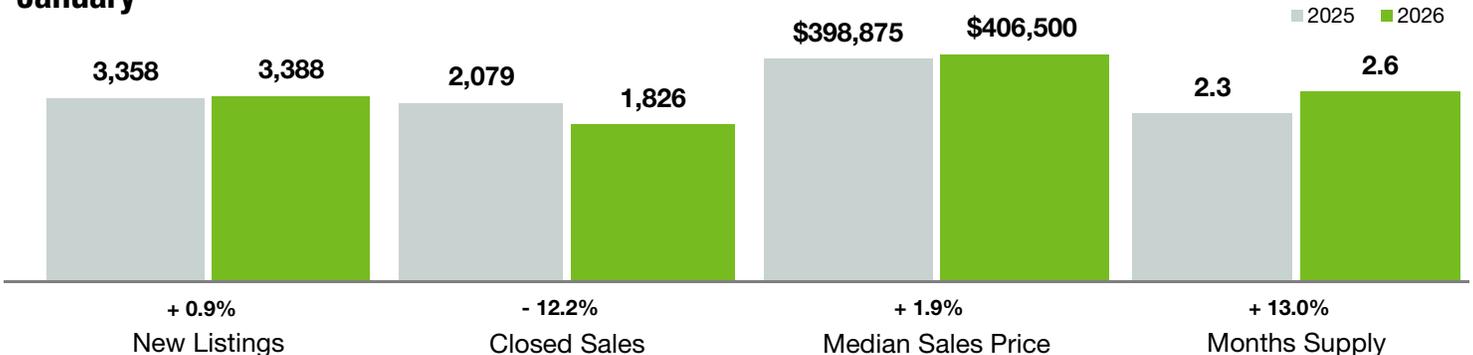
Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

Key Metrics	January			Year to Date		
	2025	2026	Percent Change	Thru 1-2025	Thru 1-2026	Percent Change
New Listings	3,358	3,388	+ 0.9%	3,358	3,388	+ 0.9%
Pending Sales	2,569	2,805	+ 9.2%	2,569	2,805	+ 9.2%
Closed Sales	2,079	1,826	- 12.2%	2,079	1,826	- 12.2%
Median Sales Price*	\$398,875	\$406,500	+ 1.9%	\$398,875	\$406,500	+ 1.9%
Average Sales Price*	\$508,597	\$513,510	+ 1.0%	\$508,597	\$513,510	+ 1.0%
Percent of Original List Price Received*	95.6%	94.4%	- 1.3%	95.6%	94.4%	- 1.3%
List to Close	105	114	+ 8.6%	105	114	+ 8.6%
Days on Market Until Sale	57	67	+ 17.5%	57	67	+ 17.5%
Cumulative Days on Market Until Sale	63	76	+ 20.6%	63	76	+ 20.6%
Average List Price	\$512,345	\$526,417	+ 2.7%	\$512,345	\$526,417	+ 2.7%
Inventory of Homes for Sale	6,636	7,756	+ 16.9%	--	--	--
Months Supply of Inventory	2.3	2.6	+ 13.0%	--	--	--

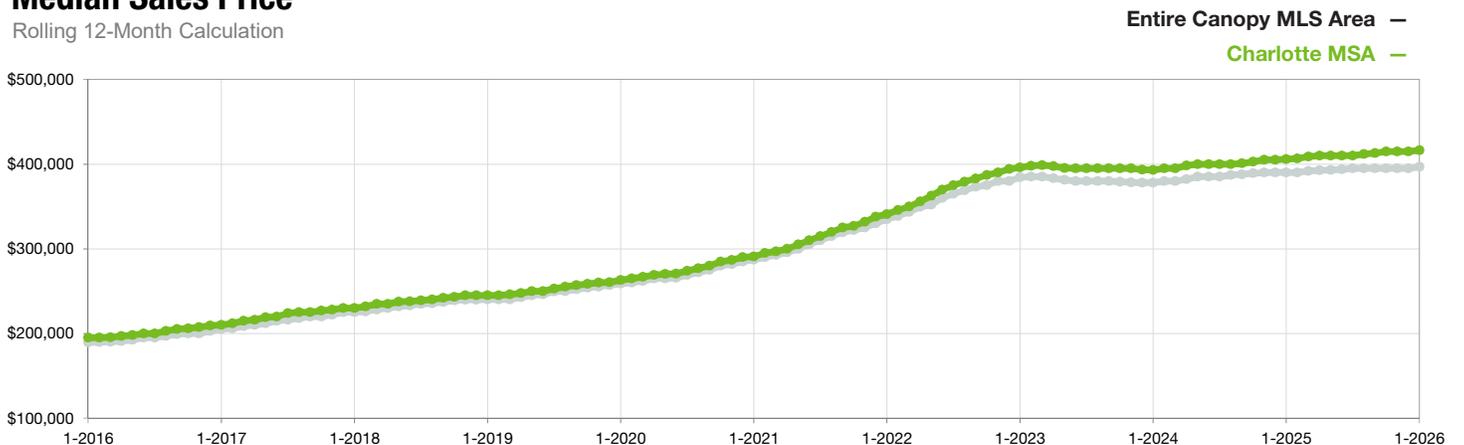
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