

Local Market Update for June 2025

A RESEARCH TOOL PROVIDED BY THE CANOPY REALTOR® ASSOCIATION
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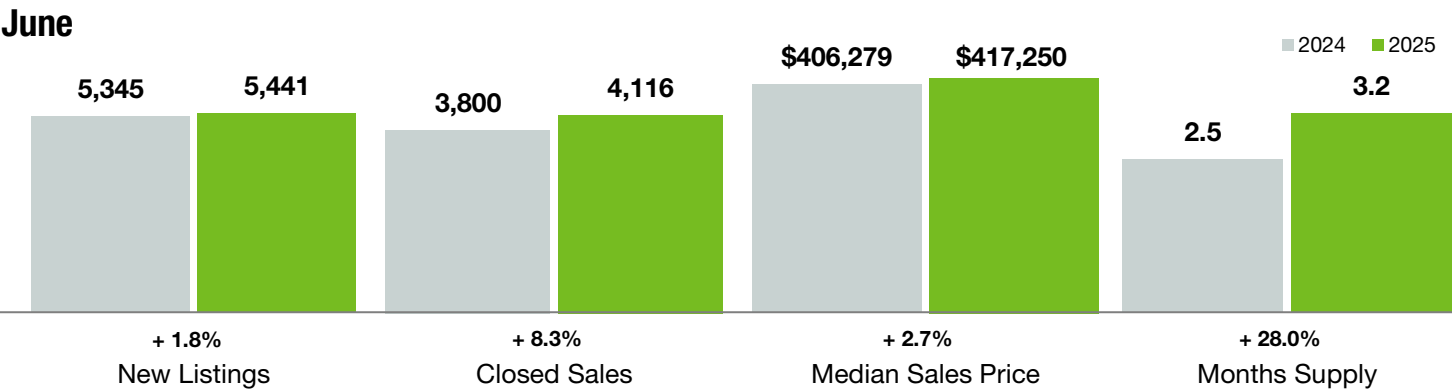


Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

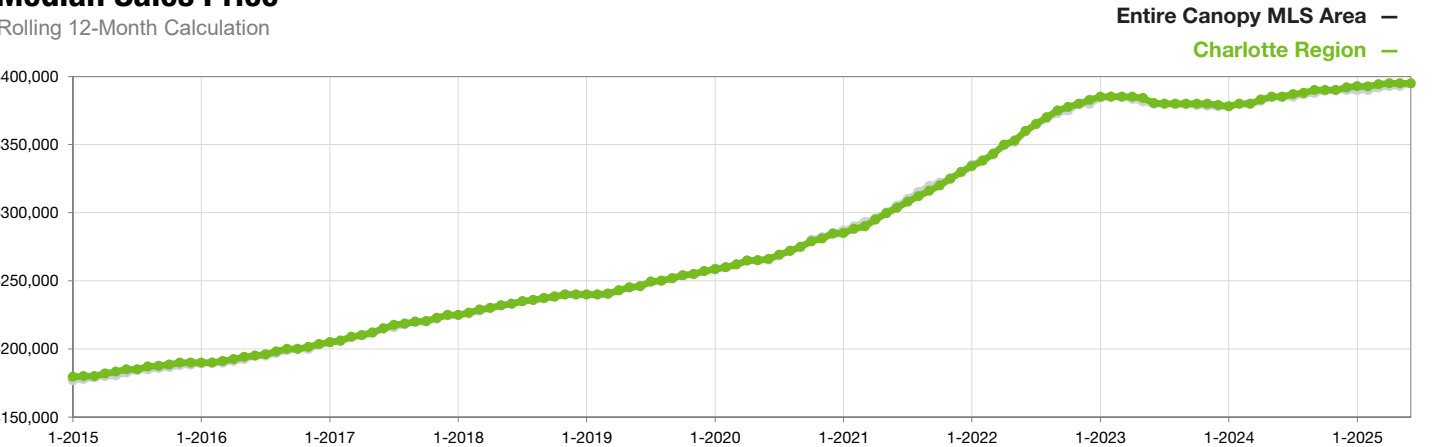
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	5,345	5,441	+ 1.8%	28,960	32,072	+ 10.7%
Pending Sales	3,873	4,169	+ 7.6%	22,633	23,482	+ 3.8%
Closed Sales	3,800	4,116	+ 8.3%	20,654	21,243	+ 2.9%
Median Sales Price*	\$406,279	\$417,250	+ 2.7%	\$390,000	\$399,000	+ 2.3%
Average Sales Price*	\$520,476	\$538,714	+ 3.5%	\$493,801	\$511,189	+ 3.5%
Percent of Original List Price Received*	97.6%	96.6%	- 1.0%	97.4%	96.3%	- 1.1%
List to Close	78	87	+ 11.5%	86	94	+ 9.3%
Days on Market Until Sale	31	42	+ 35.5%	38	49	+ 28.9%
Cumulative Days on Market Until Sale	35	46	+ 31.4%	42	56	+ 33.3%
Average List Price	\$523,981	\$548,777	+ 4.7%	\$523,492	\$552,079	+ 5.5%
Inventory of Homes for Sale	8,446	11,478	+ 35.9%	--	--	--
Months Supply of Inventory	2.5	3.2	+ 28.0%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price

Rolling 12-Month Calculation



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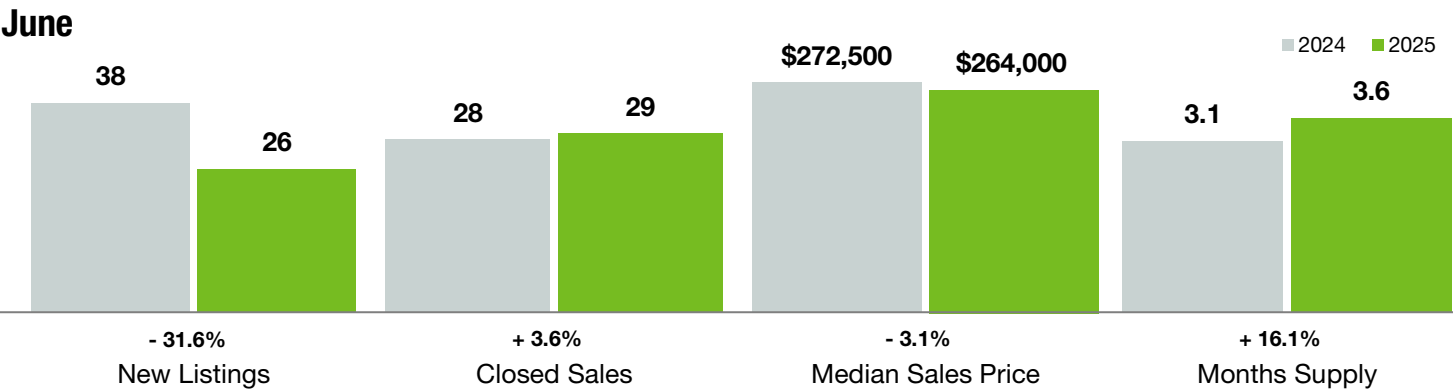


Alexander County

North Carolina

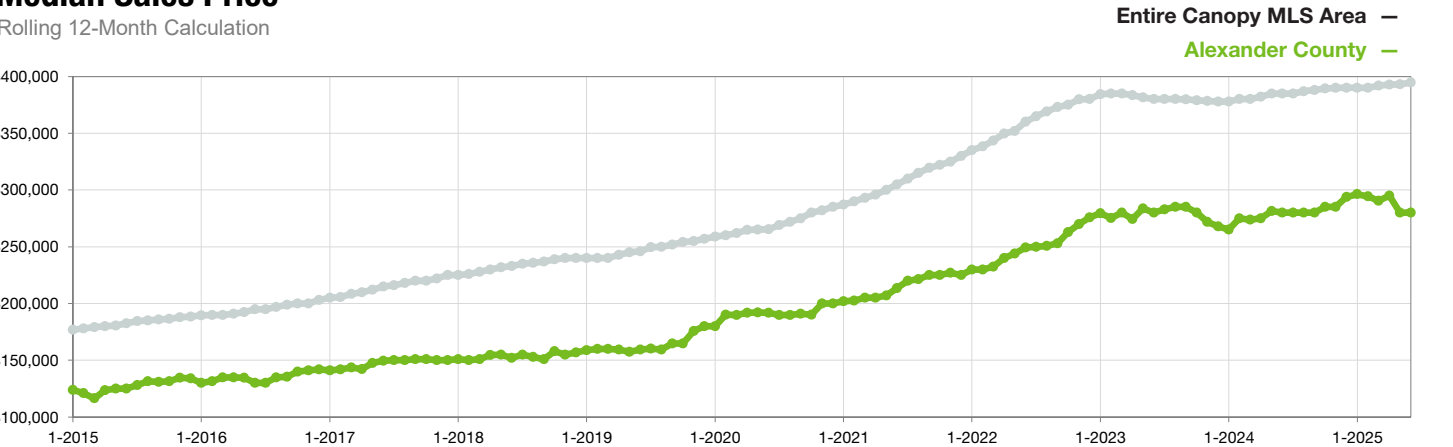
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	38	26	- 31.6%	183	182	- 0.5%
Pending Sales	25	27	+ 8.0%	135	149	+ 10.4%
Closed Sales	28	29	+ 3.6%	123	142	+ 15.4%
Median Sales Price*	\$272,500	\$264,000	- 3.1%	\$303,000	\$272,000	- 10.2%
Average Sales Price*	\$332,489	\$361,076	+ 8.6%	\$372,623	\$362,454	- 2.7%
Percent of Original List Price Received*	99.4%	95.7%	- 3.7%	97.3%	96.3%	- 1.0%
List to Close	70	76	+ 8.6%	85	95	+ 11.8%
Days on Market Until Sale	29	39	+ 34.5%	40	49	+ 22.5%
Cumulative Days on Market Until Sale	38	51	+ 34.2%	45	59	+ 31.1%
Average List Price	\$349,916	\$378,654	+ 8.2%	\$381,251	\$376,128	- 1.3%
Inventory of Homes for Sale	69	80	+ 15.9%	--	--	--
Months Supply of Inventory	3.1	3.6	+ 16.1%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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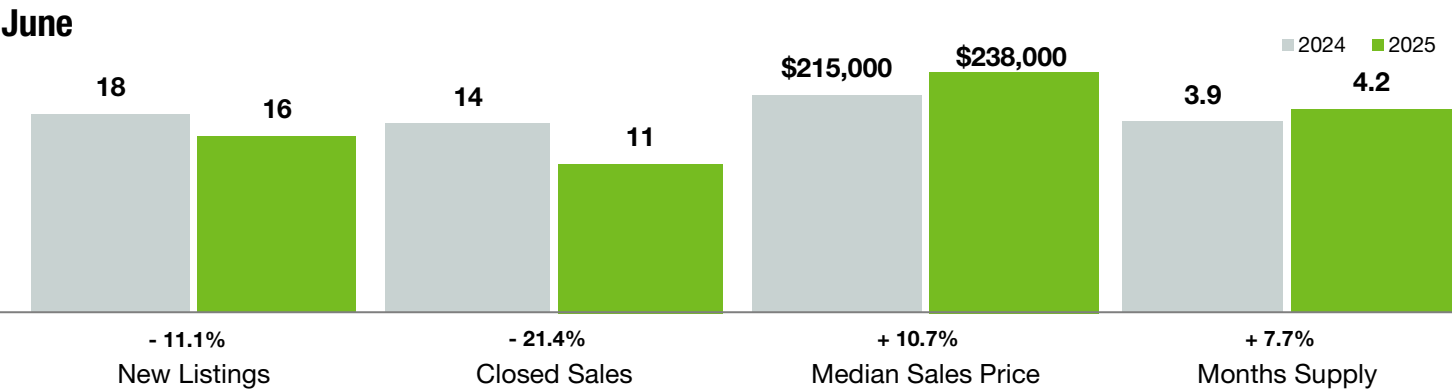


Anson County

North Carolina

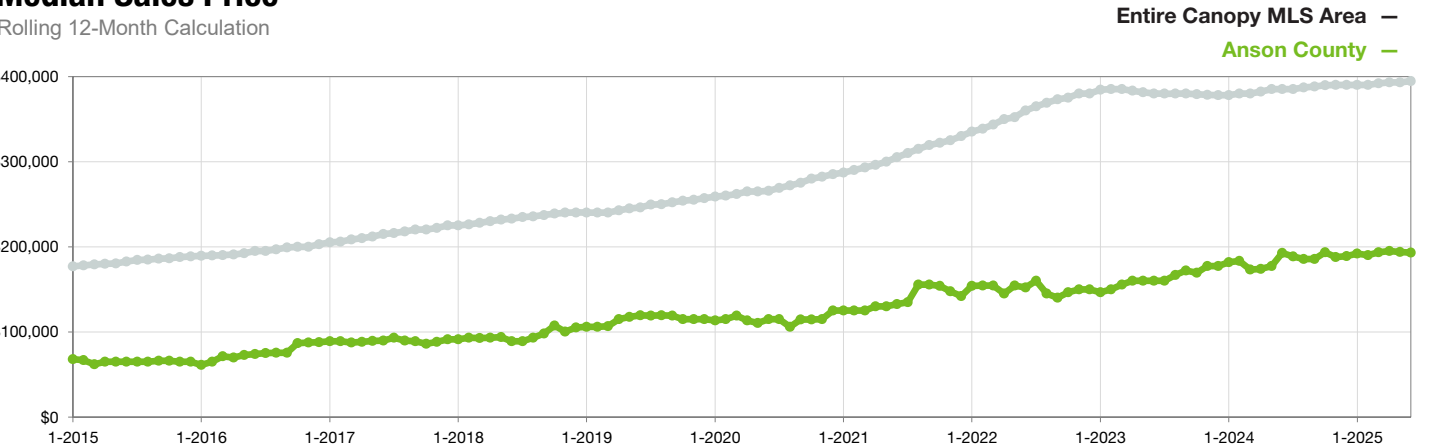
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	18	16	- 11.1%	114	125	+ 9.6%
Pending Sales	12	13	+ 8.3%	75	97	+ 29.3%
Closed Sales	14	11	- 21.4%	64	72	+ 12.5%
Median Sales Price*	\$215,000	\$238,000	+ 10.7%	\$195,000	\$199,900	+ 2.5%
Average Sales Price*	\$313,807	\$287,182	- 8.5%	\$258,502	\$262,432	+ 1.5%
Percent of Original List Price Received*	93.6%	92.7%	- 1.0%	94.1%	90.7%	- 3.6%
List to Close	149	118	- 20.8%	109	115	+ 5.5%
Days on Market Until Sale	88	72	- 18.2%	58	66	+ 13.8%
Cumulative Days on Market Until Sale	90	72	- 20.0%	63	76	+ 20.6%
Average List Price	\$214,910	\$304,419	+ 41.6%	\$227,185	\$290,639	+ 27.9%
Inventory of Homes for Sale	49	59	+ 20.4%	--	--	--
Months Supply of Inventory	3.9	4.2	+ 7.7%	--	--	--

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Median Sales Price

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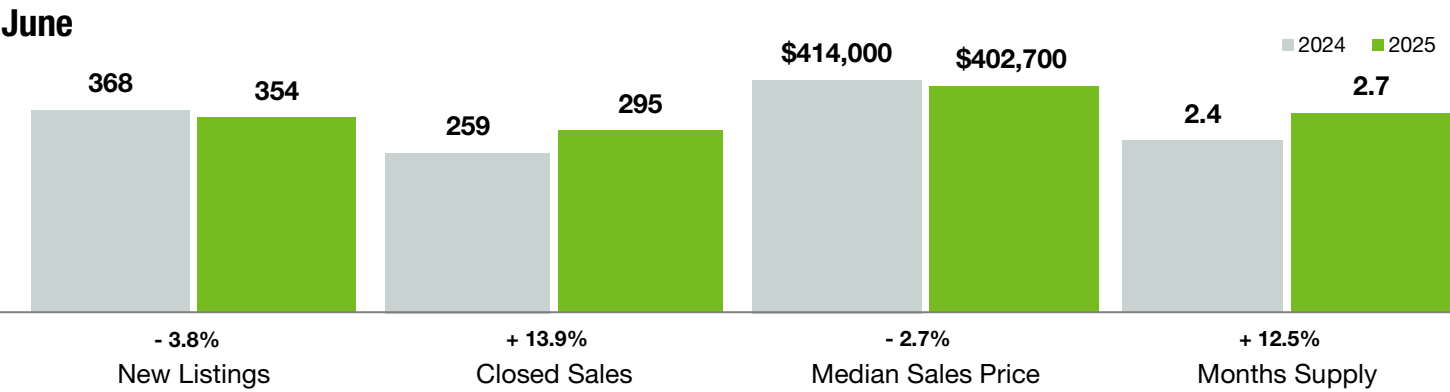


Cabarrus County

North Carolina

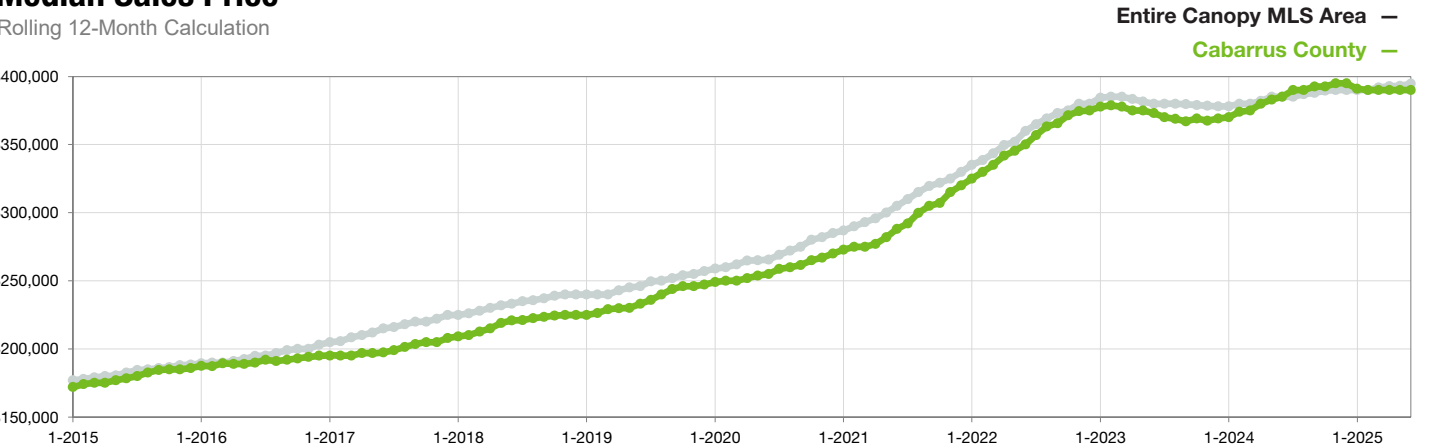
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	368	354	- 3.8%	1,990	2,078	+ 4.4%
Pending Sales	261	285	+ 9.2%	1,537	1,618	+ 5.3%
Closed Sales	259	295	+ 13.9%	1,451	1,442	- 0.6%
Median Sales Price*	\$414,000	\$402,700	- 2.7%	\$395,000	\$383,130	- 3.0%
Average Sales Price*	\$446,428	\$448,075	+ 0.4%	\$429,828	\$431,514	+ 0.4%
Percent of Original List Price Received*	97.8%	96.4%	- 1.4%	97.8%	95.8%	- 2.0%
List to Close	82	88	+ 7.3%	87	94	+ 8.0%
Days on Market Until Sale	29	47	+ 62.1%	34	51	+ 50.0%
Cumulative Days on Market Until Sale	31	47	+ 51.6%	37	57	+ 54.1%
Average List Price	\$473,547	\$455,485	- 3.8%	\$452,495	\$467,221	+ 3.3%
Inventory of Homes for Sale	557	676	+ 21.4%	--	--	--
Months Supply of Inventory	2.4	2.7	+ 12.5%	--	--	--

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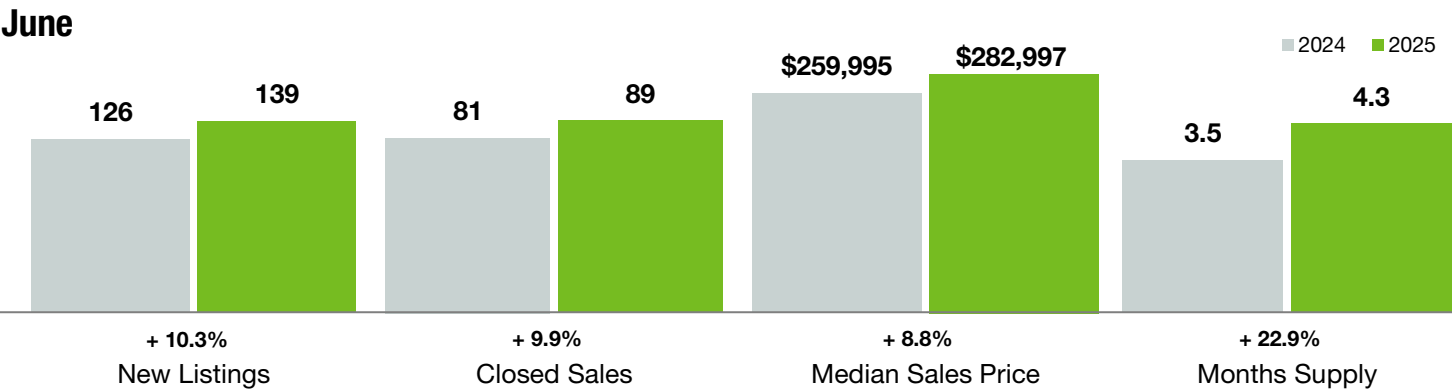


Cleveland County

North Carolina

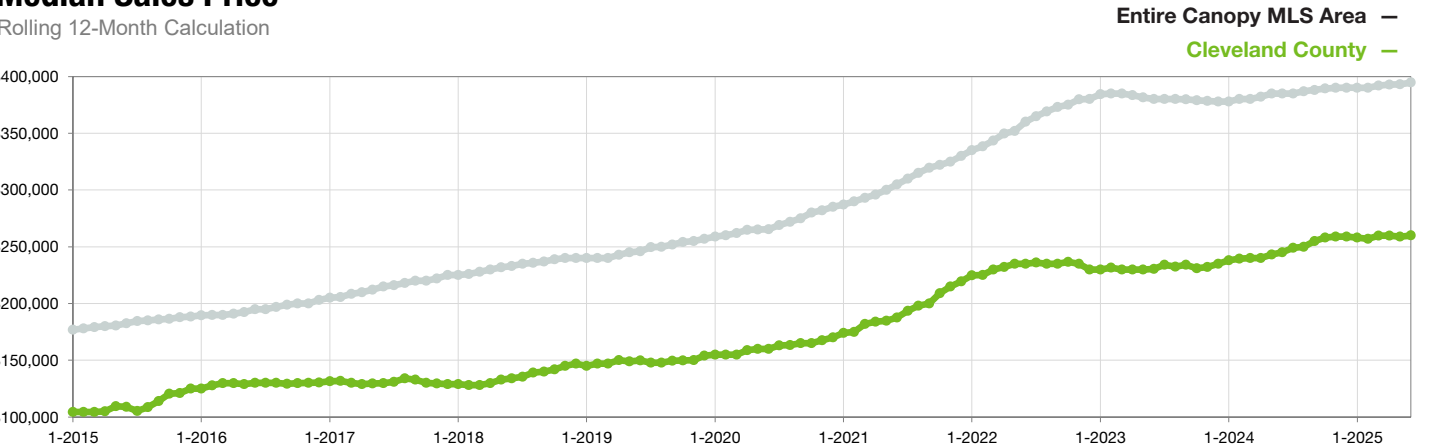
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	126	139	+ 10.3%	707	763	+ 7.9%
Pending Sales	95	105	+ 10.5%	512	570	+ 11.3%
Closed Sales	81	89	+ 9.9%	464	480	+ 3.4%
Median Sales Price*	\$259,995	\$282,997	+ 8.8%	\$251,990	\$255,000	+ 1.2%
Average Sales Price*	\$272,000	\$317,002	+ 16.5%	\$285,243	\$277,910	- 2.6%
Percent of Original List Price Received*	94.0%	95.0%	+ 1.1%	95.4%	94.0%	- 1.5%
List to Close	92	119	+ 29.3%	93	111	+ 19.4%
Days on Market Until Sale	47	74	+ 57.4%	50	68	+ 36.0%
Cumulative Days on Market Until Sale	60	87	+ 45.0%	65	82	+ 26.2%
Average List Price	\$273,527	\$326,670	+ 19.4%	\$290,532	\$315,225	+ 8.5%
Inventory of Homes for Sale	280	352	+ 25.7%	--	--	--
Months Supply of Inventory	3.5	4.3	+ 22.9%	--	--	--

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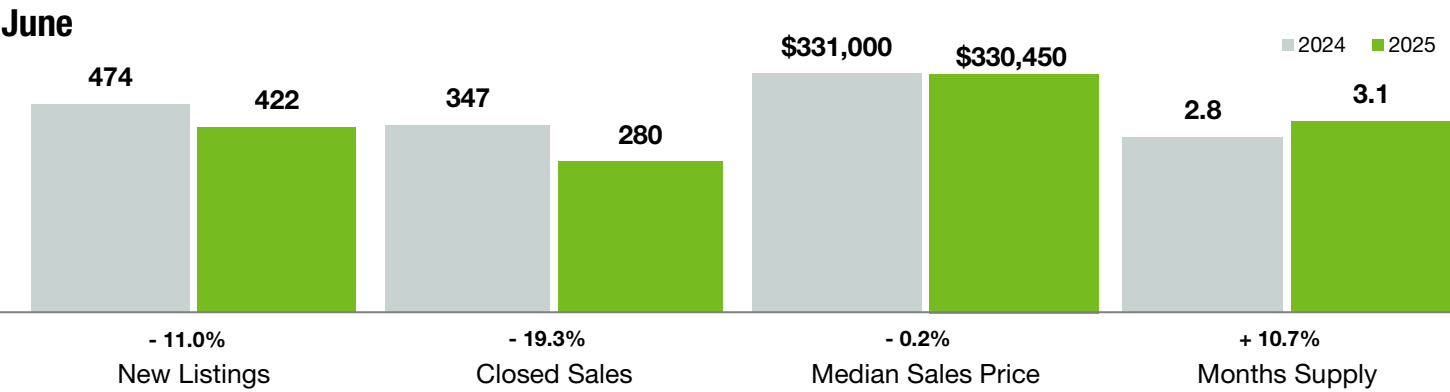


Gaston County

North Carolina

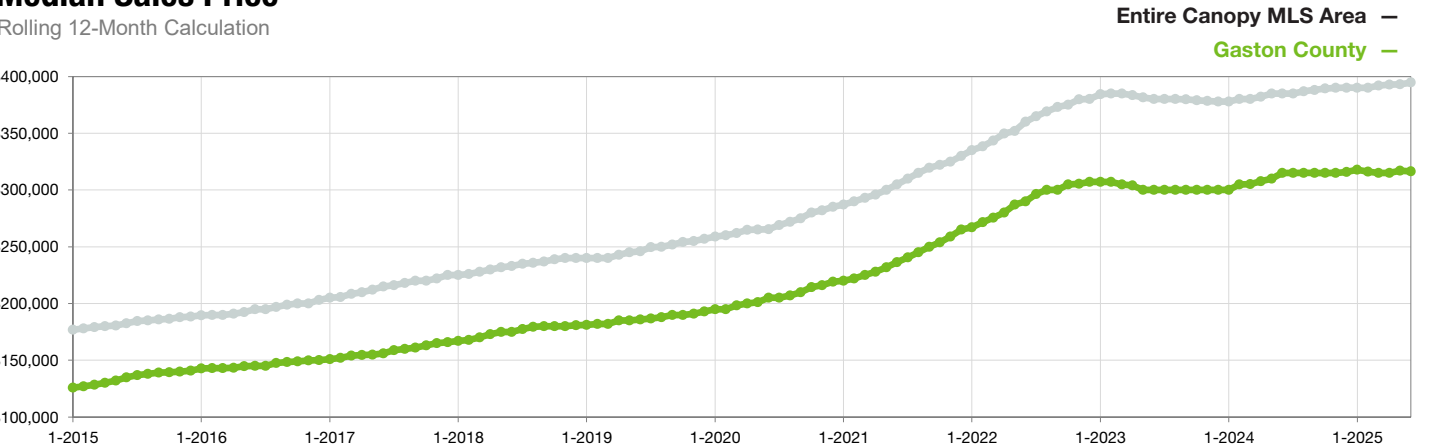
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	474	422	- 11.0%	2,541	2,512	- 1.1%
Pending Sales	341	345	+ 1.2%	1,892	1,887	- 0.3%
Closed Sales	347	280	- 19.3%	1,707	1,733	+ 1.5%
Median Sales Price*	\$331,000	\$330,450	- 0.2%	\$315,020	\$316,500	+ 0.5%
Average Sales Price*	\$361,603	\$388,736	+ 7.5%	\$353,672	\$358,107	+ 1.3%
Percent of Original List Price Received*	96.6%	96.2%	- 0.4%	96.4%	95.6%	- 0.8%
List to Close	85	96	+ 12.9%	86	98	+ 14.0%
Days on Market Until Sale	36	52	+ 44.4%	41	55	+ 34.1%
Cumulative Days on Market Until Sale	43	57	+ 32.6%	46	63	+ 37.0%
Average List Price	\$362,808	\$395,630	+ 9.0%	\$371,326	\$379,933	+ 2.3%
Inventory of Homes for Sale	796	910	+ 14.3%	--	--	--
Months Supply of Inventory	2.8	3.1	+ 10.7%	--	--	--

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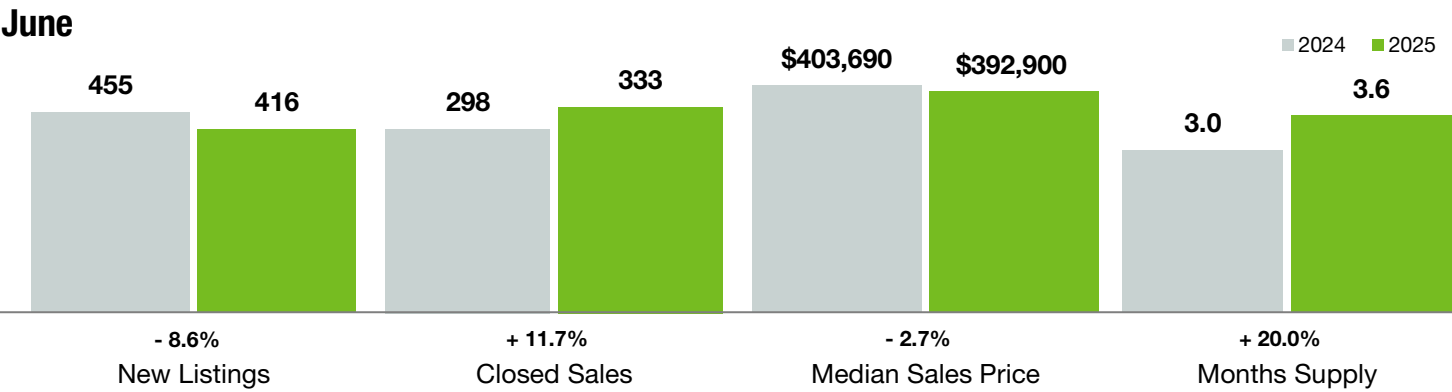


Iredell County

North Carolina

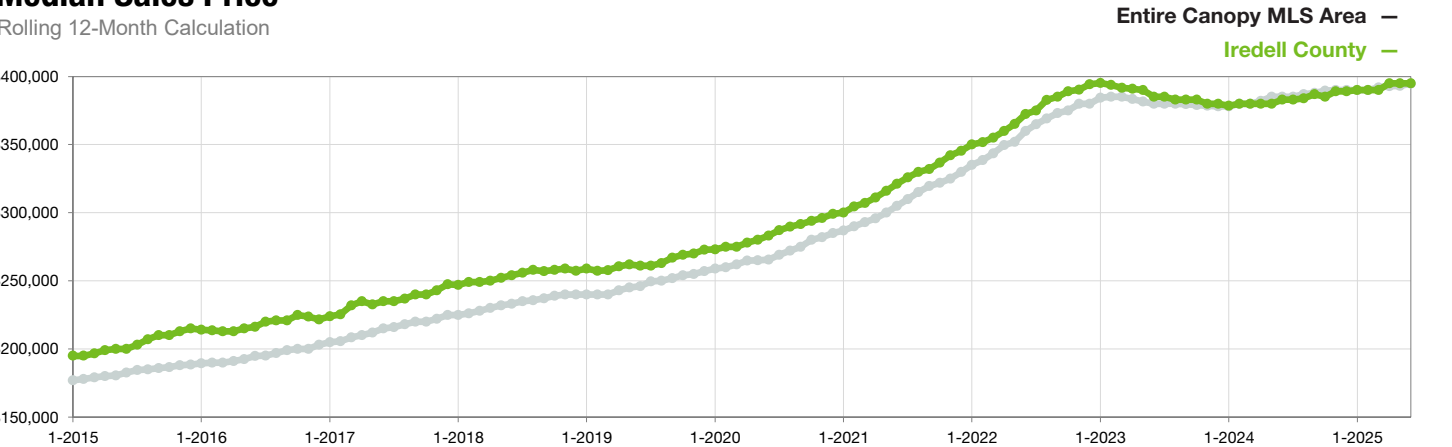
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	455	416	- 8.6%	2,351	2,525	+ 7.4%
Pending Sales	301	341	+ 13.3%	1,820	1,836	+ 0.9%
Closed Sales	298	333	+ 11.7%	1,703	1,644	- 3.5%
Median Sales Price*	\$403,690	\$392,900	- 2.7%	\$383,000	\$395,000	+ 3.1%
Average Sales Price*	\$535,172	\$567,979	+ 6.1%	\$504,772	\$532,413	+ 5.5%
Percent of Original List Price Received*	96.8%	95.6%	- 1.2%	96.1%	95.4%	- 0.7%
List to Close	86	99	+ 15.1%	100	105	+ 5.0%
Days on Market Until Sale	37	52	+ 40.5%	47	59	+ 25.5%
Cumulative Days on Market Until Sale	43	62	+ 44.2%	54	67	+ 24.1%
Average List Price	\$614,158	\$587,050	- 4.4%	\$580,630	\$632,680	+ 9.0%
Inventory of Homes for Sale	817	1,025	+ 25.5%	--	--	--
Months Supply of Inventory	3.0	3.6	+ 20.0%	--	--	--

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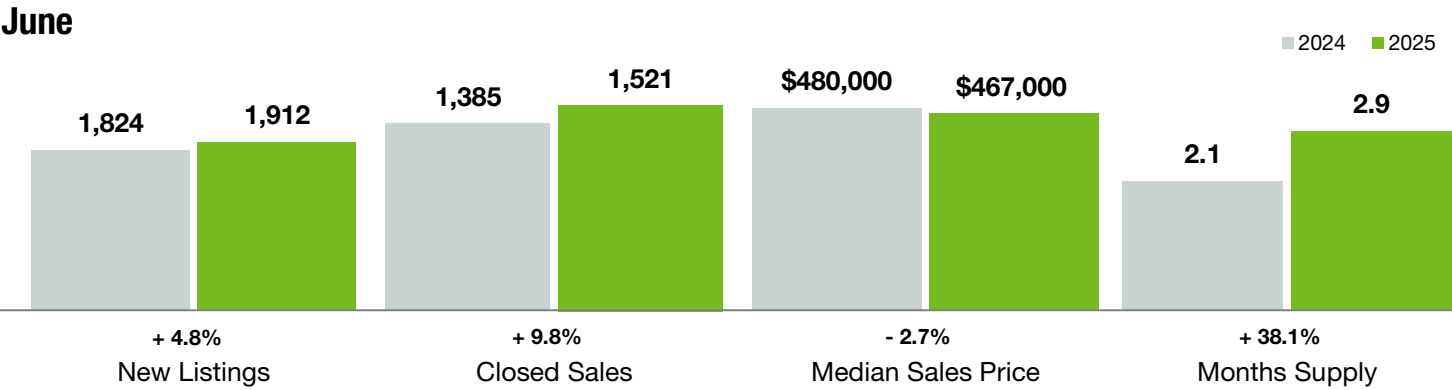


Mecklenburg County

North Carolina

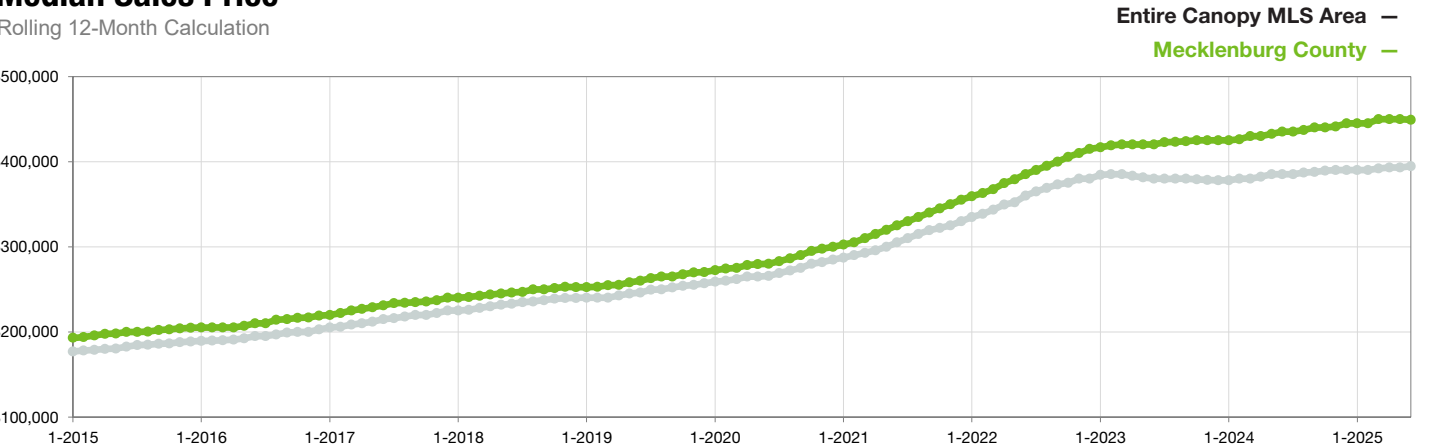
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	1,824	1,912	+ 4.8%	10,313	11,565	+ 12.1%
Pending Sales	1,396	1,410	+ 1.0%	8,316	8,484	+ 2.0%
Closed Sales	1,385	1,521	+ 9.8%	7,641	7,773	+ 1.7%
Median Sales Price*	\$480,000	\$467,000	- 2.7%	\$445,000	\$450,000	+ 1.1%
Average Sales Price*	\$637,386	\$641,947	+ 0.7%	\$594,804	\$616,740	+ 3.7%
Percent of Original List Price Received*	98.6%	97.4%	- 1.2%	98.5%	97.3%	- 1.2%
List to Close	73	79	+ 8.2%	80	87	+ 8.7%
Days on Market Until Sale	25	34	+ 36.0%	31	41	+ 32.3%
Cumulative Days on Market Until Sale	27	36	+ 33.3%	34	46	+ 35.3%
Average List Price	\$623,157	\$648,199	+ 4.0%	\$626,284	\$641,414	+ 2.4%
Inventory of Homes for Sale	2,597	3,712	+ 42.9%	--	--	--
Months Supply of Inventory	2.1	2.9	+ 38.1%	--	--	--

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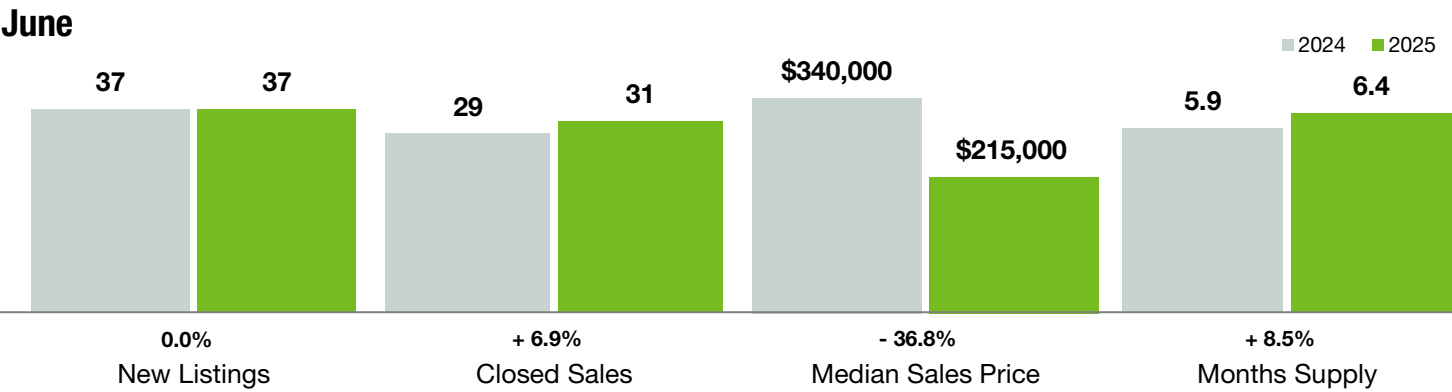


Montgomery County

North Carolina

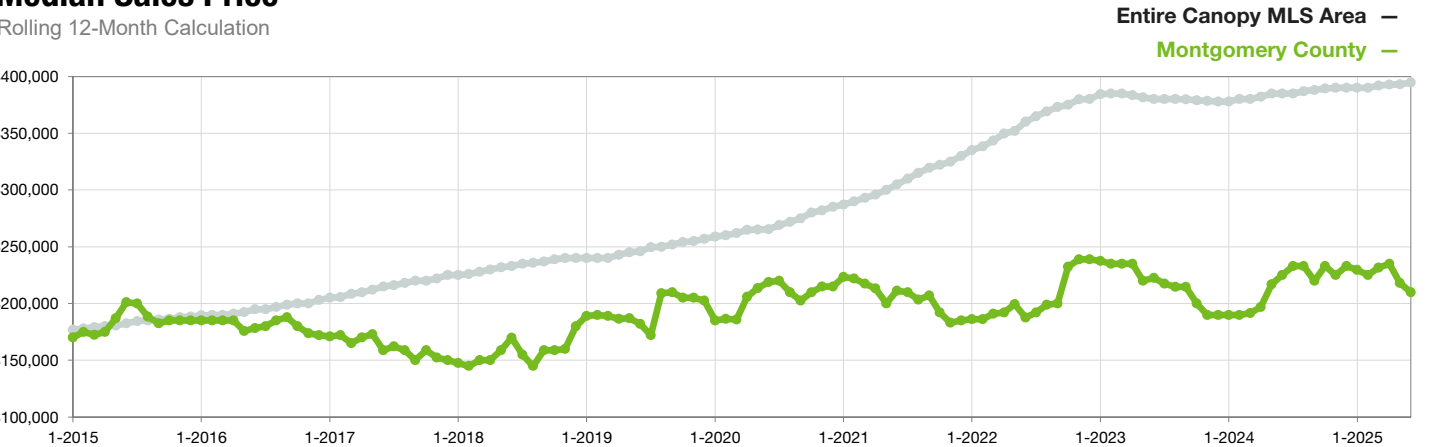
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	37	37	0.0%	255	239	- 6.3%
Pending Sales	22	38	+ 72.7%	161	161	0.0%
Closed Sales	29	31	+ 6.9%	153	145	- 5.2%
Median Sales Price*	\$340,000	\$215,000	- 36.8%	\$238,000	\$199,900	- 16.0%
Average Sales Price*	\$365,700	\$346,138	- 5.3%	\$362,374	\$302,311	- 16.6%
Percent of Original List Price Received*	91.3%	91.6%	+ 0.3%	92.1%	90.8%	- 1.4%
List to Close	103	128	+ 24.3%	108	128	+ 18.5%
Days on Market Until Sale	59	93	+ 57.6%	71	89	+ 25.4%
Cumulative Days on Market Until Sale	57	100	+ 75.4%	81	103	+ 27.2%
Average List Price	\$410,338	\$424,400	+ 3.4%	\$372,609	\$405,184	+ 8.7%
Inventory of Homes for Sale	146	148	+ 1.4%	--	--	--
Months Supply of Inventory	5.9	6.4	+ 8.5%	--	--	--

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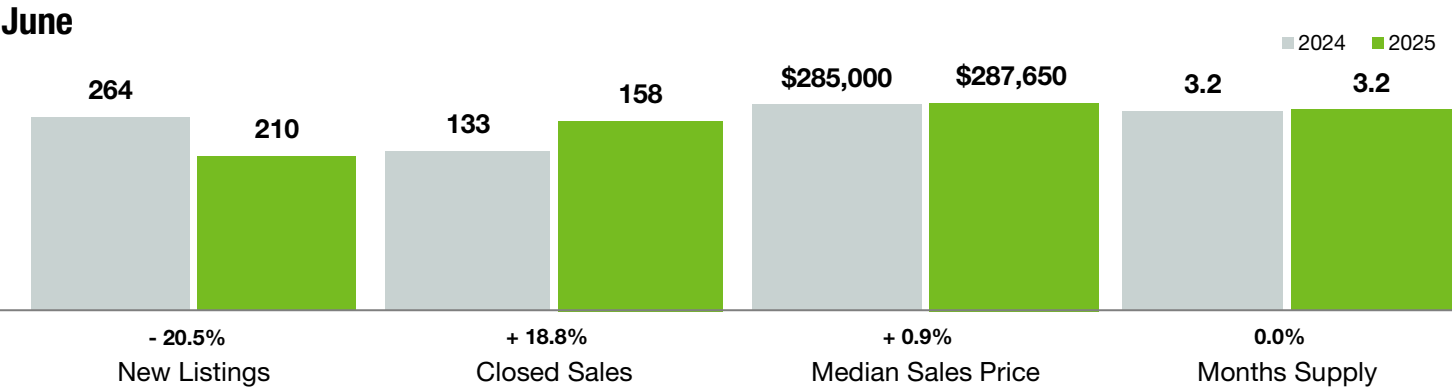


Rowan County

North Carolina

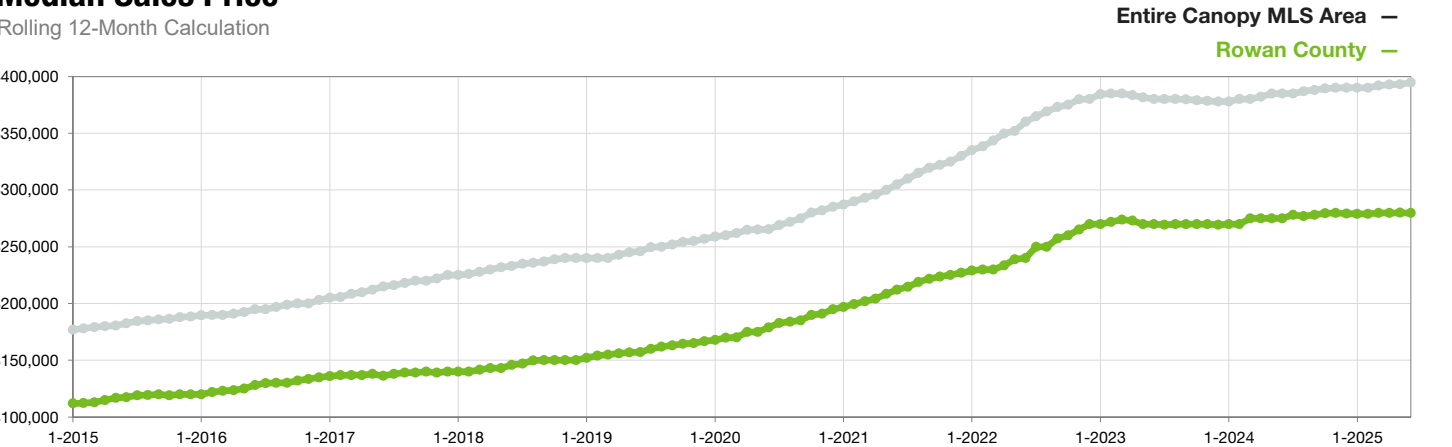
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	264	210	- 20.5%	1,169	1,287	+ 10.1%
Pending Sales	157	179	+ 14.0%	865	972	+ 12.4%
Closed Sales	133	158	+ 18.8%	779	860	+ 10.4%
Median Sales Price*	\$285,000	\$287,650	+ 0.9%	\$280,000	\$280,000	0.0%
Average Sales Price*	\$348,129	\$407,992	+ 17.2%	\$324,049	\$336,800	+ 3.9%
Percent of Original List Price Received*	94.4%	94.8%	+ 0.4%	95.1%	94.3%	- 0.8%
List to Close	86	92	+ 7.0%	92	98	+ 6.5%
Days on Market Until Sale	41	50	+ 22.0%	48	55	+ 14.6%
Cumulative Days on Market Until Sale	45	56	+ 24.4%	55	64	+ 16.4%
Average List Price	\$358,117	\$403,594	+ 12.7%	\$353,785	\$369,545	+ 4.5%
Inventory of Homes for Sale	431	490	+ 13.7%	--	--	--
Months Supply of Inventory	3.2	3.2	0.0%	--	--	--

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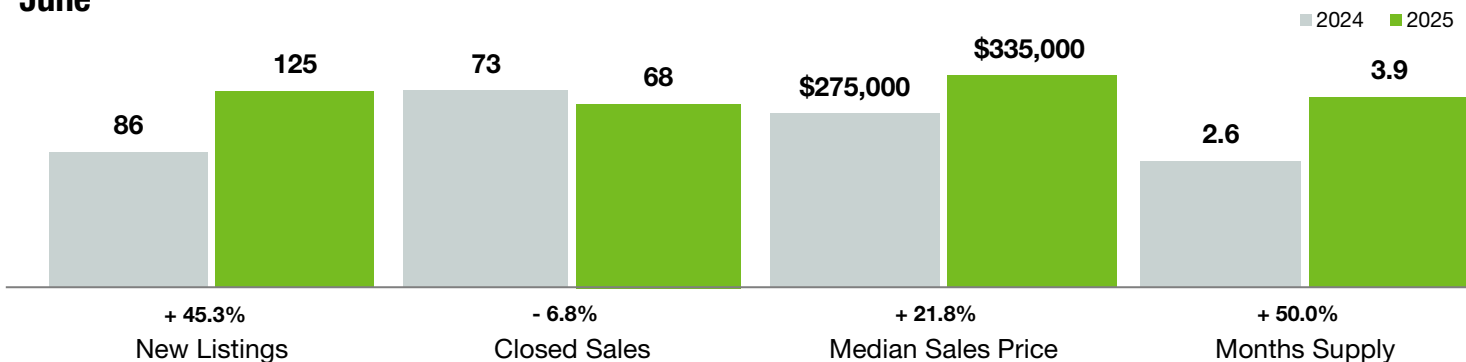
Stanly County

North Carolina

Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	86	125	+ 45.3%	553	600	+ 8.5%
Pending Sales	69	80	+ 15.9%	475	414	- 12.8%
Closed Sales	73	68	- 6.8%	447	387	- 13.4%
Median Sales Price*	\$275,000	\$335,000	+ 21.8%	\$310,000	\$300,000	- 3.2%
Average Sales Price*	\$299,767	\$344,068	+ 14.8%	\$337,504	\$339,359	+ 0.5%
Percent of Original List Price Received*	96.4%	93.3%	- 3.2%	95.2%	94.4%	- 0.8%
List to Close	76	86	+ 13.2%	102	97	- 4.9%
Days on Market Until Sale	31	42	+ 35.5%	57	55	- 3.5%
Cumulative Days on Market Until Sale	36	45	+ 25.0%	62	67	+ 8.1%
Average List Price	\$358,807	\$449,515	+ 25.3%	\$343,707	\$416,714	+ 21.2%
Inventory of Homes for Sale	192	256	+ 33.3%	--	--	--
Months Supply of Inventory	2.6	3.9	+ 50.0%	--	--	--

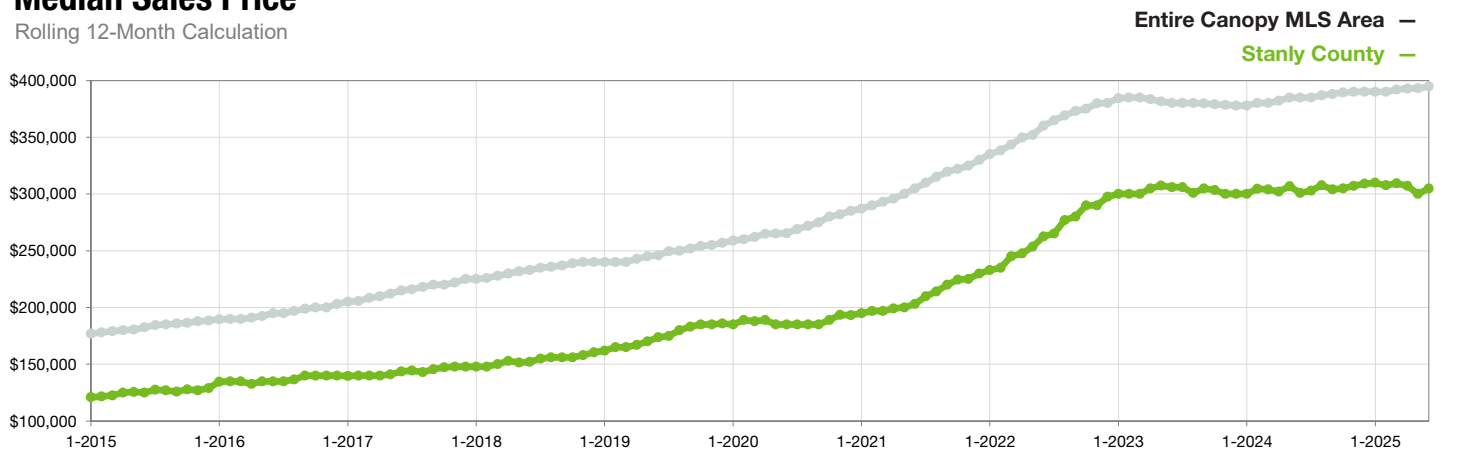
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June



Median Sales Price

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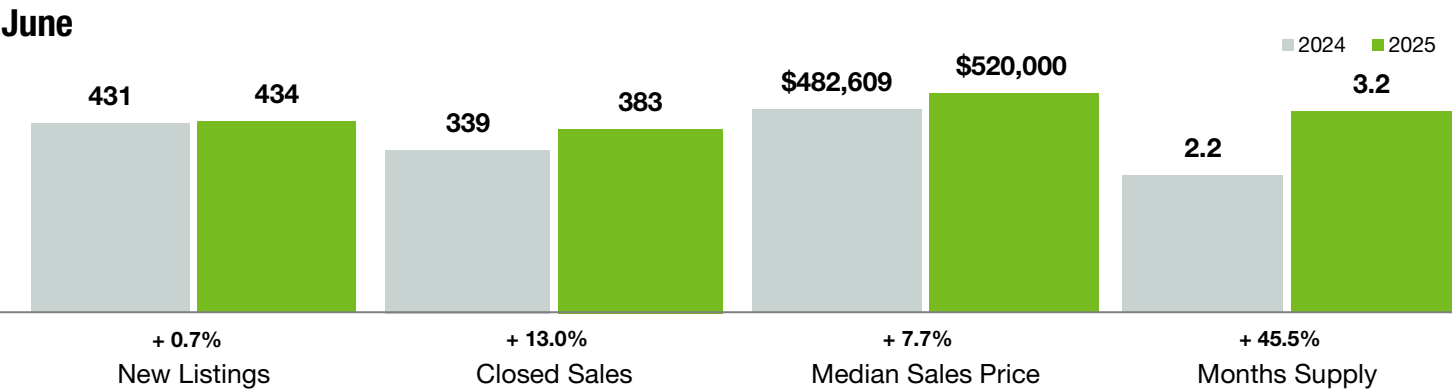


Union County

North Carolina

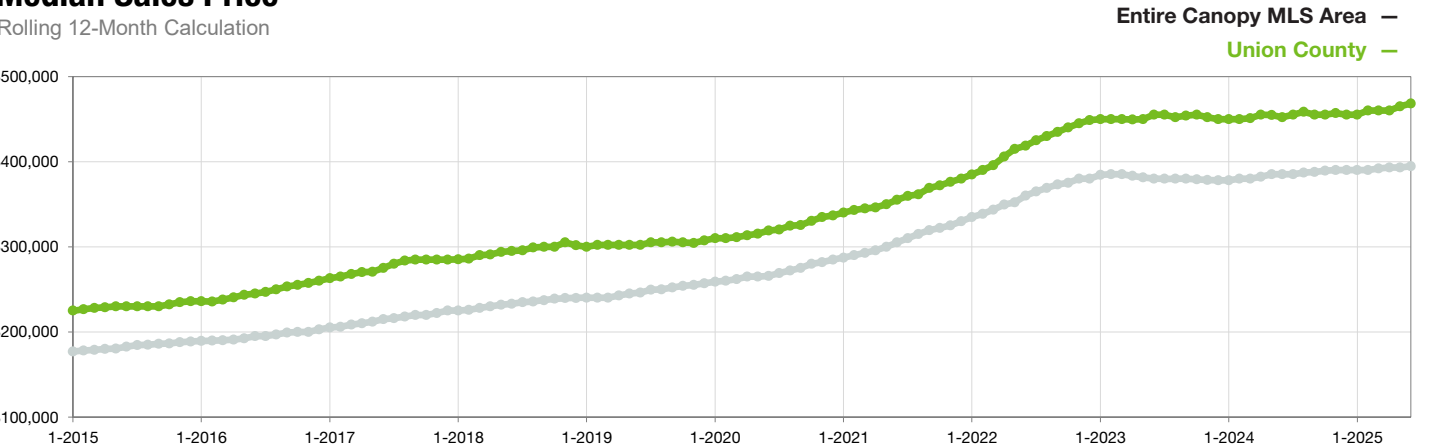
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	431	434	+ 0.7%	2,336	2,599	+ 11.3%
Pending Sales	324	337	+ 4.0%	1,845	1,920	+ 4.1%
Closed Sales	339	383	+ 13.0%	1,637	1,747	+ 6.7%
Median Sales Price*	\$482,609	\$520,000	+ 7.7%	\$459,125	\$480,000	+ 4.5%
Average Sales Price*	\$626,699	\$643,957	+ 2.8%	\$592,312	\$623,102	+ 5.2%
Percent of Original List Price Received*	98.4%	97.5%	- 0.9%	98.3%	97.3%	- 1.0%
List to Close	72	85	+ 18.1%	81	96	+ 18.5%
Days on Market Until Sale	26	42	+ 61.5%	32	51	+ 59.4%
Cumulative Days on Market Until Sale	29	40	+ 37.9%	35	51	+ 45.7%
Average List Price	\$611,365	\$674,065	+ 10.3%	\$622,922	\$691,351	+ 11.0%
Inventory of Homes for Sale	601	939	+ 56.2%	--	--	--
Months Supply of Inventory	2.2	3.2	+ 45.5%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price

Rolling 12-Month Calculation



Current as of July 5, 2025. All data from Canopy MLS, Inc. Report provided by the Canopy Realtor® Association. Report © 2025 ShowingTime Plus, LLC.

Local Market Update for June 2025

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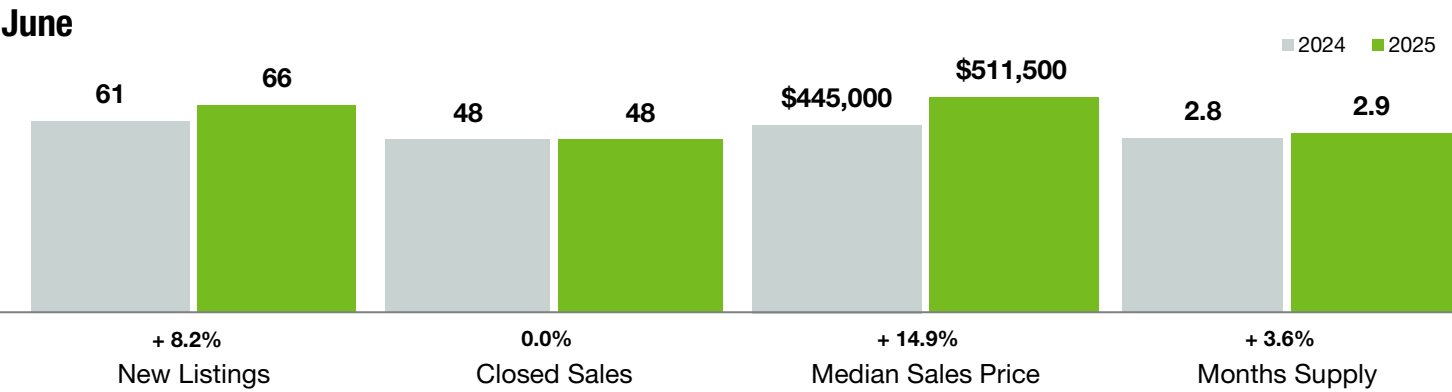


Belmont

North Carolina

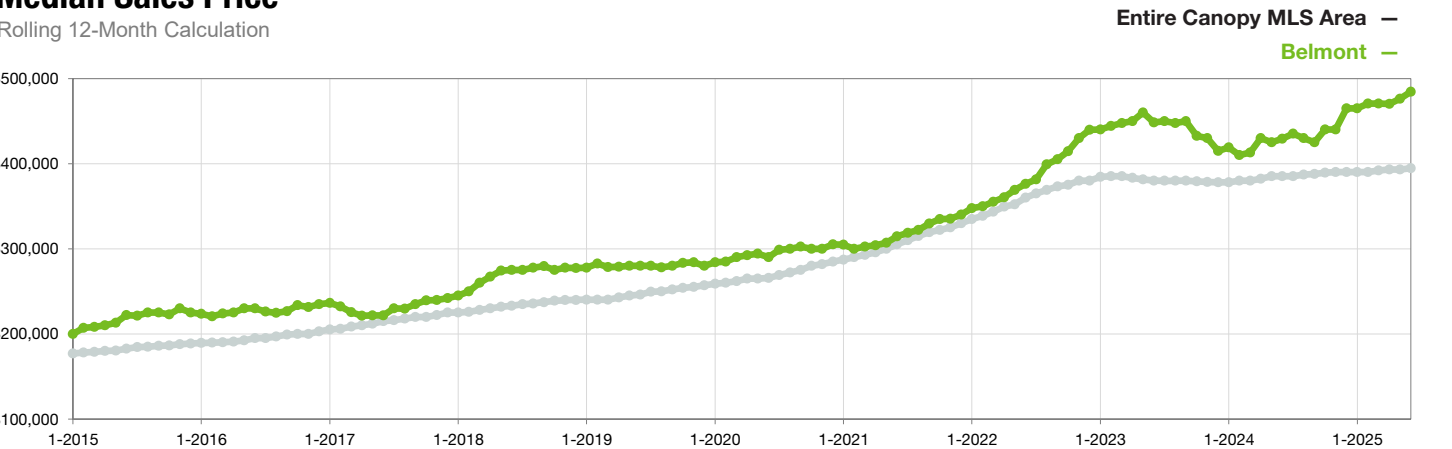
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	61	66	+ 8.2%	348	365	+ 4.9%
Pending Sales	38	48	+ 26.3%	262	275	+ 5.0%
Closed Sales	48	48	0.0%	243	255	+ 4.9%
Median Sales Price*	\$445,000	\$511,500	+ 14.9%	\$442,500	\$493,589	+ 11.5%
Average Sales Price*	\$490,097	\$589,460	+ 20.3%	\$542,680	\$560,838	+ 3.3%
Percent of Original List Price Received*	97.9%	98.2%	+ 0.3%	98.0%	96.7%	- 1.3%
List to Close	81	108	+ 33.3%	72	98	+ 36.1%
Days on Market Until Sale	31	67	+ 116.1%	33	60	+ 81.8%
Cumulative Days on Market Until Sale	34	67	+ 97.1%	33	57	+ 72.7%
Average List Price	\$564,984	\$550,521	- 2.6%	\$585,864	\$573,551	- 2.1%
Inventory of Homes for Sale	114	126	+ 10.5%	--	--	--
Months Supply of Inventory	2.8	2.9	+ 3.6%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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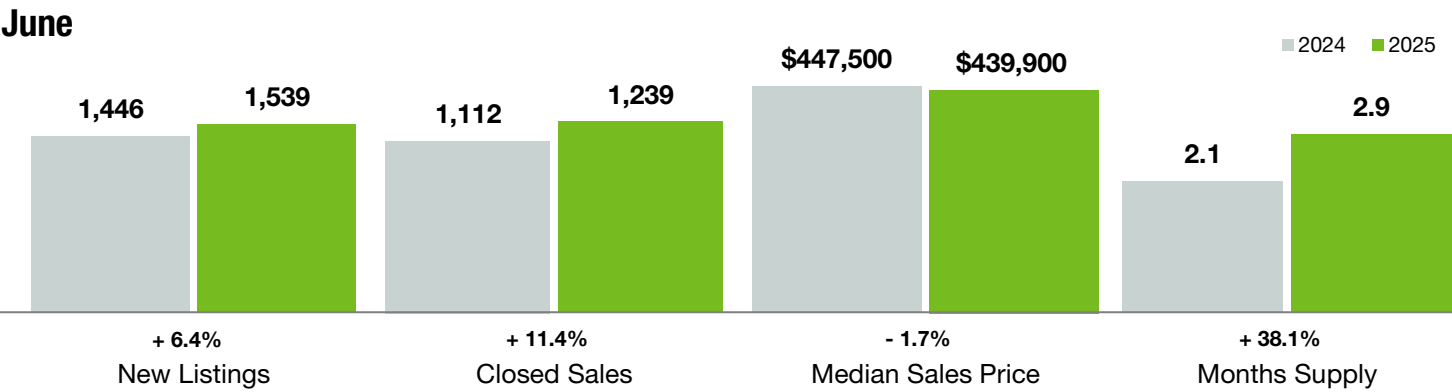


City of Charlotte

North Carolina

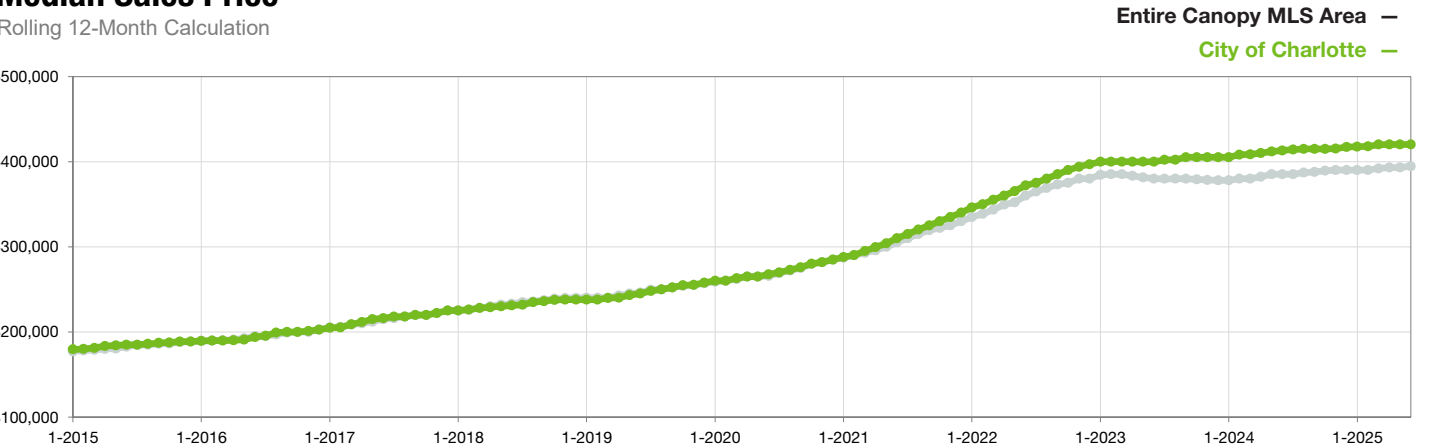
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	1,446	1,539	+ 6.4%	8,337	9,312	+ 11.7%
Pending Sales	1,109	1,121	+ 1.1%	6,709	6,837	+ 1.9%
Closed Sales	1,112	1,239	+ 11.4%	6,176	6,247	+ 1.1%
Median Sales Price*	\$447,500	\$439,900	- 1.7%	\$418,835	\$425,000	+ 1.5%
Average Sales Price*	\$621,675	\$631,353	+ 1.6%	\$580,757	\$598,546	+ 3.1%
Percent of Original List Price Received*	98.7%	97.3%	- 1.4%	98.5%	97.2%	- 1.3%
List to Close	74	80	+ 8.1%	81	87	+ 7.4%
Days on Market Until Sale	25	34	+ 36.0%	32	42	+ 31.3%
Cumulative Days on Market Until Sale	27	36	+ 33.3%	35	47	+ 34.3%
Average List Price	\$591,129	\$624,770	+ 5.7%	\$601,353	\$611,997	+ 1.8%
Inventory of Homes for Sale	2,119	2,952	+ 39.3%	--	--	--
Months Supply of Inventory	2.1	2.9	+ 38.1%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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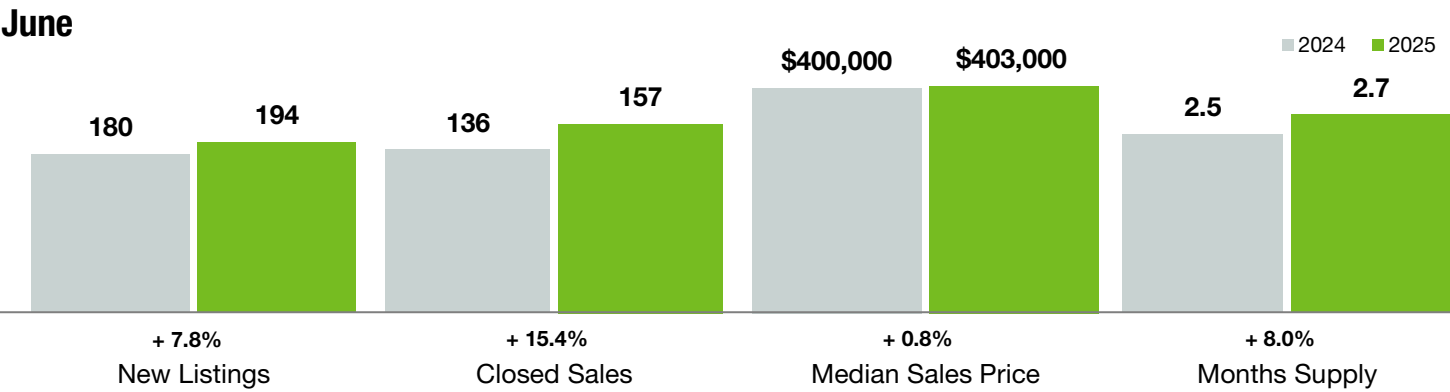


Concord

North Carolina

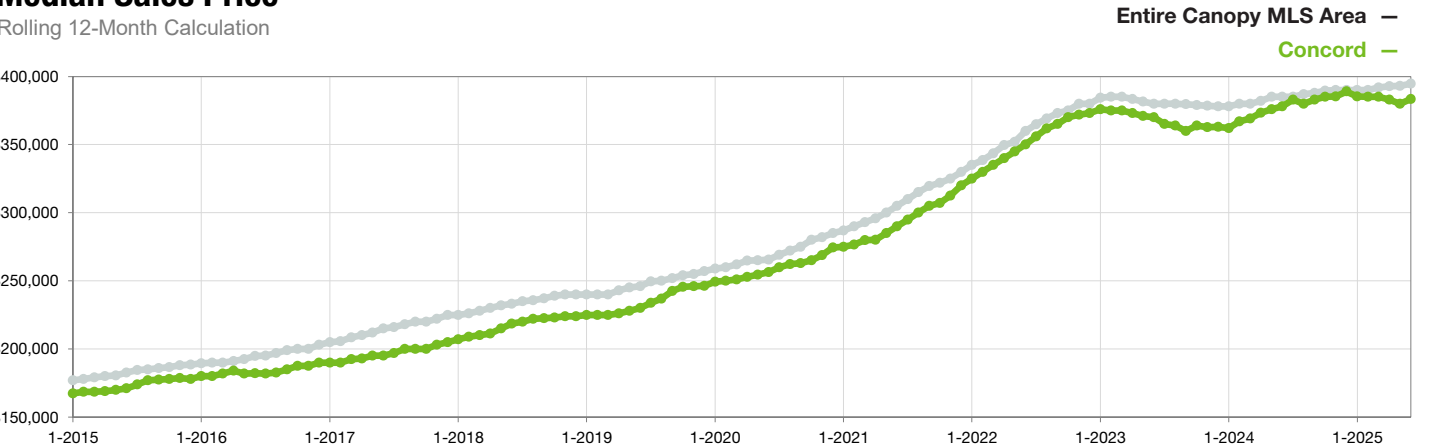
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	180	194	+ 7.8%	1,023	1,123	+ 9.8%
Pending Sales	145	160	+ 10.3%	781	857	+ 9.7%
Closed Sales	136	157	+ 15.4%	715	767	+ 7.3%
Median Sales Price*	\$400,000	\$403,000	+ 0.8%	\$388,000	\$375,500	- 3.2%
Average Sales Price*	\$444,457	\$446,862	+ 0.5%	\$437,506	\$434,149	- 0.8%
Percent of Original List Price Received*	97.6%	96.6%	- 1.0%	97.6%	95.8%	- 1.8%
List to Close	70	83	+ 18.6%	73	93	+ 27.4%
Days on Market Until Sale	28	41	+ 46.4%	32	49	+ 53.1%
Cumulative Days on Market Until Sale	29	40	+ 37.9%	35	55	+ 57.1%
Average List Price	\$474,745	\$463,330	- 2.4%	\$461,525	\$472,641	+ 2.4%
Inventory of Homes for Sale	291	362	+ 24.4%	--	--	--
Months Supply of Inventory	2.5	2.7	+ 8.0%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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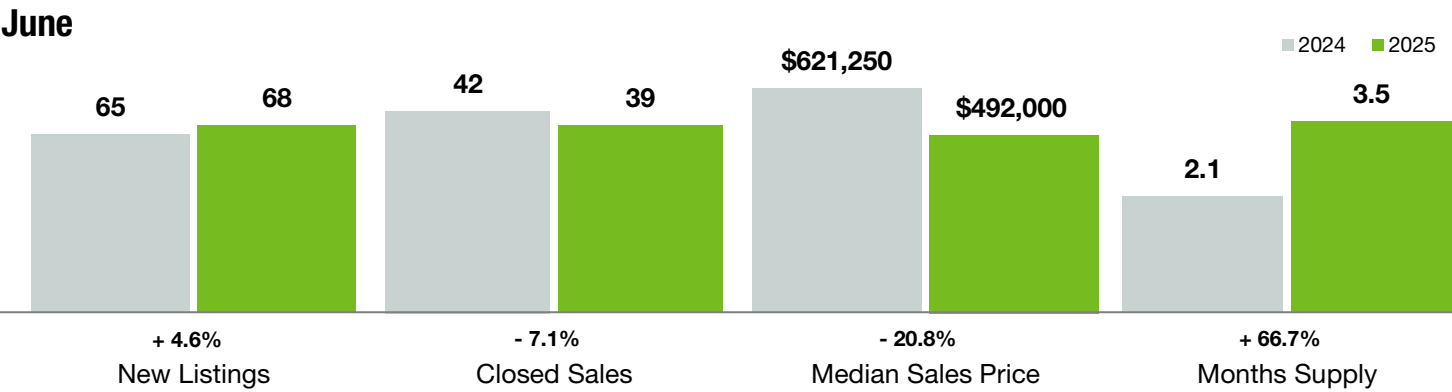


Cornelius

North Carolina

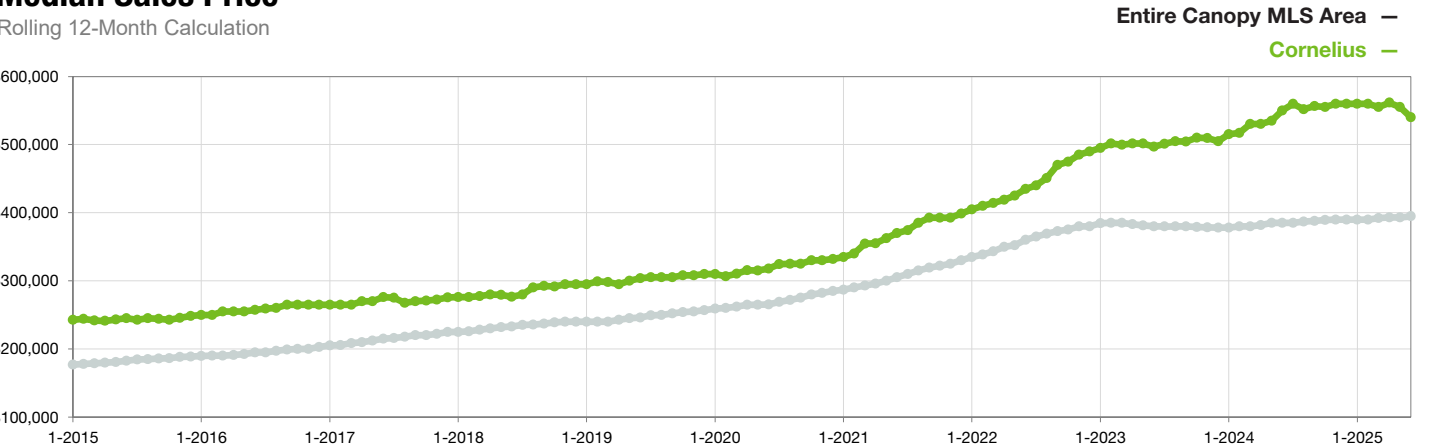
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	65	68	+ 4.6%	371	410	+ 10.5%
Pending Sales	61	43	- 29.5%	300	284	- 5.3%
Closed Sales	42	39	- 7.1%	276	274	- 0.7%
Median Sales Price*	\$621,250	\$492,000	- 20.8%	\$572,500	\$534,708	- 6.6%
Average Sales Price*	\$893,718	\$721,203	- 19.3%	\$800,125	\$805,561	+ 0.7%
Percent of Original List Price Received*	96.3%	98.6%	+ 2.4%	96.8%	96.5%	- 0.3%
List to Close	74	88	+ 18.9%	87	88	+ 1.1%
Days on Market Until Sale	37	40	+ 8.1%	46	43	- 6.5%
Cumulative Days on Market Until Sale	42	42	0.0%	42	51	+ 21.4%
Average List Price	\$1,011,060	\$910,587	- 9.9%	\$984,092	\$1,018,178	+ 3.5%
Inventory of Homes for Sale	97	162	+ 67.0%	--	--	--
Months Supply of Inventory	2.1	3.5	+ 66.7%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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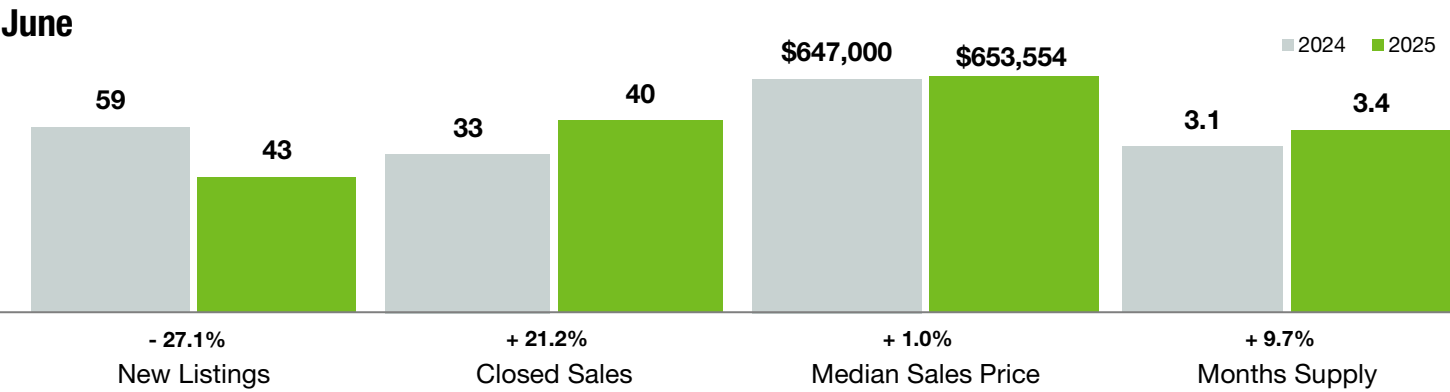


Davidson

North Carolina

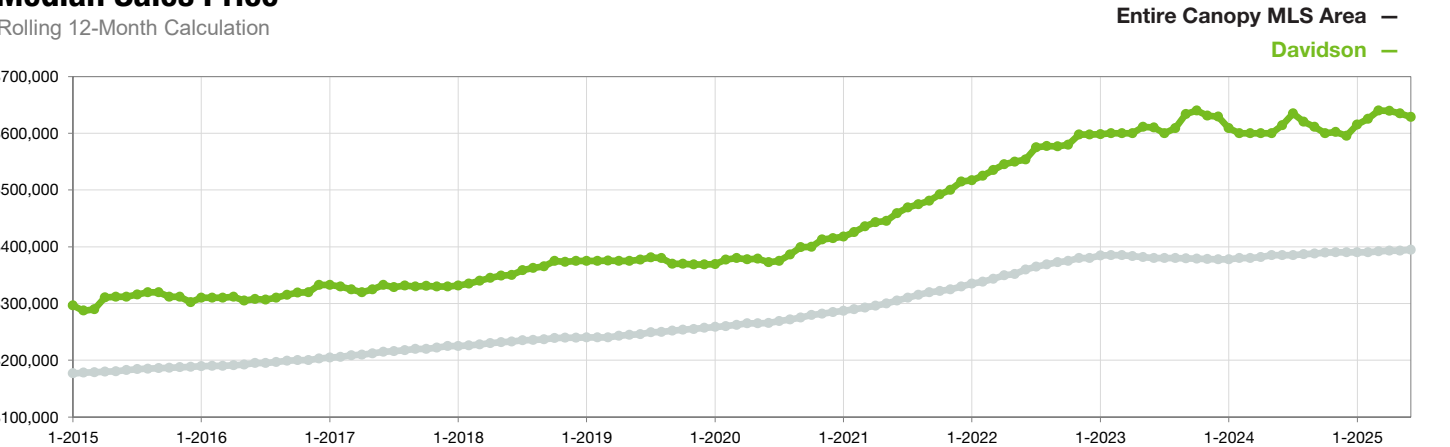
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	59	43	- 27.1%	327	343	+ 4.9%
Pending Sales	42	38	- 9.5%	240	234	- 2.5%
Closed Sales	33	40	+ 21.2%	211	222	+ 5.2%
Median Sales Price*	\$647,000	\$653,554	+ 1.0%	\$593,500	\$655,000	+ 10.4%
Average Sales Price*	\$885,988	\$858,785	- 3.1%	\$769,041	\$866,537	+ 12.7%
Percent of Original List Price Received*	97.8%	96.2%	- 1.6%	98.0%	96.4%	- 1.6%
List to Close	68	93	+ 36.8%	95	99	+ 4.2%
Days on Market Until Sale	23	52	+ 126.1%	37	46	+ 24.3%
Cumulative Days on Market Until Sale	31	66	+ 112.9%	47	57	+ 21.3%
Average List Price	\$1,068,715	\$1,061,305	- 0.7%	\$928,396	\$991,933	+ 6.8%
Inventory of Homes for Sale	105	127	+ 21.0%	--	--	--
Months Supply of Inventory	3.1	3.4	+ 9.7%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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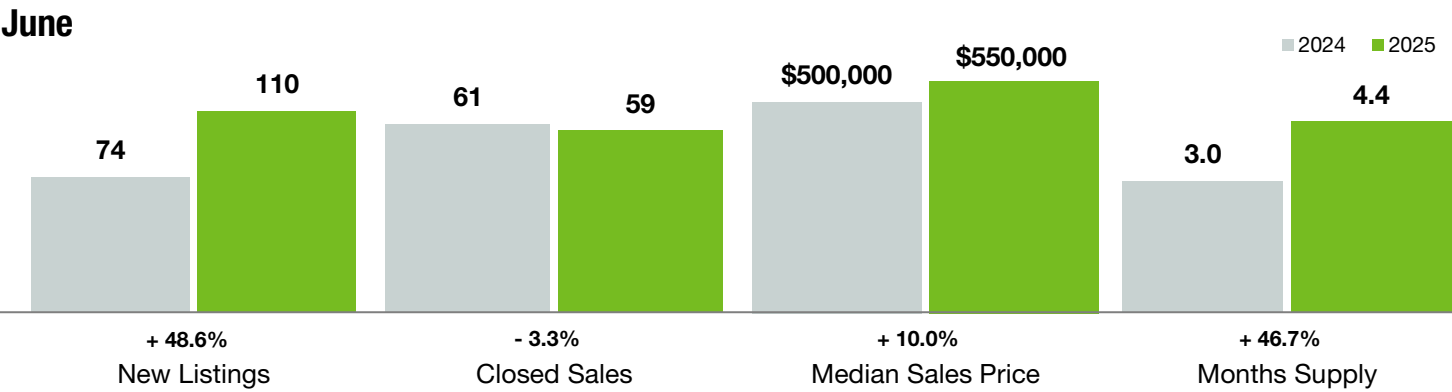


Denver

North Carolina

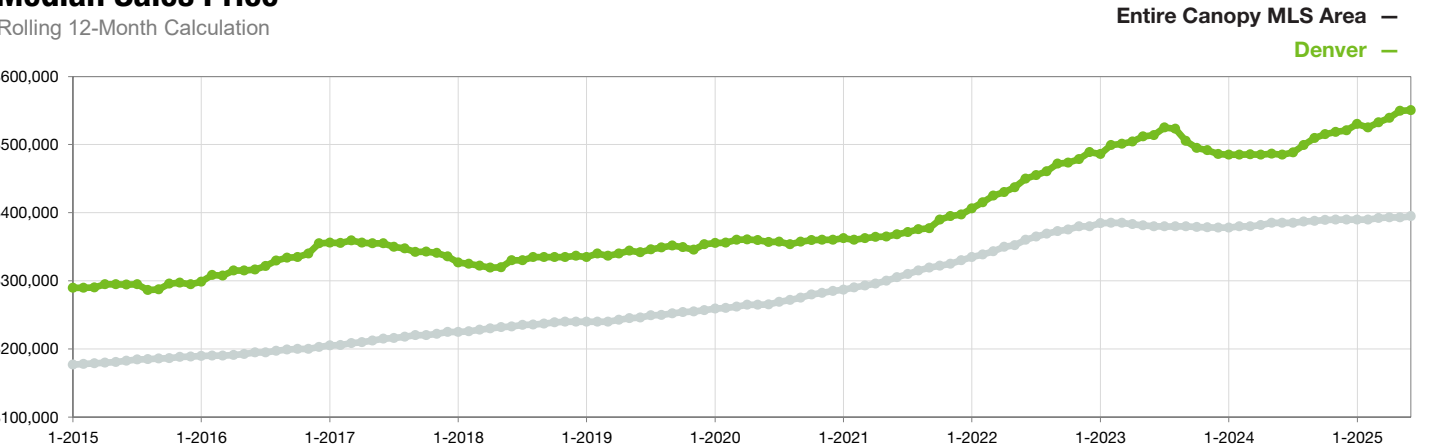
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	74	110	+ 48.6%	451	561	+ 24.4%
Pending Sales	65	81	+ 24.6%	340	339	- 0.3%
Closed Sales	61	59	- 3.3%	314	293	- 6.7%
Median Sales Price*	\$500,000	\$550,000	+ 10.0%	\$497,391	\$559,000	+ 12.4%
Average Sales Price*	\$638,033	\$624,771	- 2.1%	\$577,829	\$679,027	+ 17.5%
Percent of Original List Price Received*	98.0%	96.0%	- 2.0%	98.2%	95.5%	- 2.7%
List to Close	87	86	- 1.1%	105	97	- 7.6%
Days on Market Until Sale	39	42	+ 7.7%	46	52	+ 13.0%
Cumulative Days on Market Until Sale	36	49	+ 36.1%	46	61	+ 32.6%
Average List Price	\$925,027	\$805,697	- 12.9%	\$774,785	\$795,355	+ 2.7%
Inventory of Homes for Sale	158	241	+ 52.5%	--	--	--
Months Supply of Inventory	3.0	4.4	+ 46.7%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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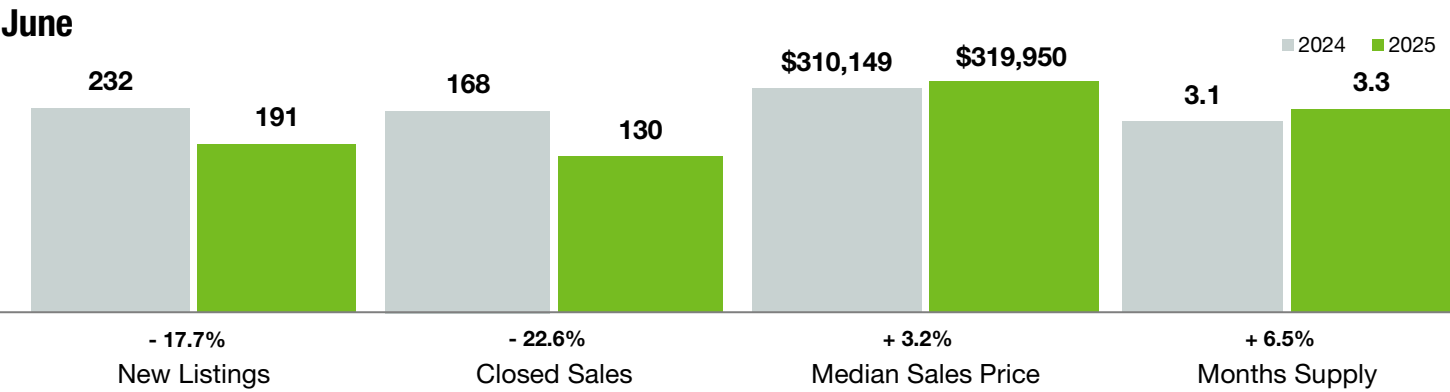


Gastonia

North Carolina

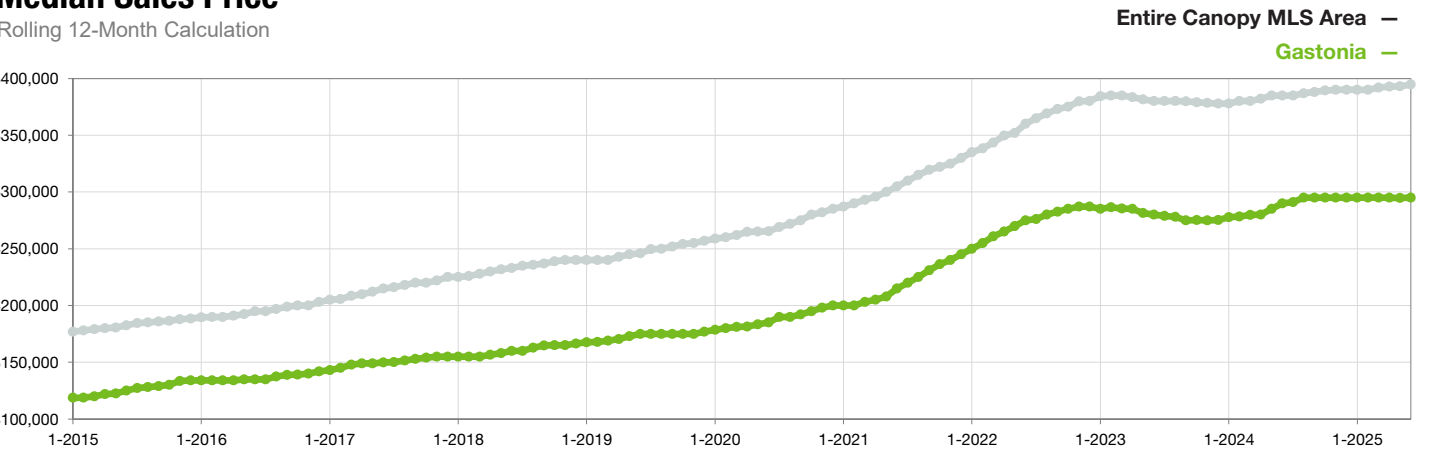
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	232	191	- 17.7%	1,233	1,220	- 1.1%
Pending Sales	167	166	- 0.6%	890	915	+ 2.8%
Closed Sales	168	130	- 22.6%	784	831	+ 6.0%
Median Sales Price*	\$310,149	\$319,950	+ 3.2%	\$295,081	\$294,000	- 0.4%
Average Sales Price*	\$327,149	\$336,249	+ 2.8%	\$309,792	\$308,328	- 0.5%
Percent of Original List Price Received*	96.2%	95.8%	- 0.4%	95.8%	95.3%	- 0.5%
List to Close	87	97	+ 11.5%	91	97	+ 6.6%
Days on Market Until Sale	35	50	+ 42.9%	44	52	+ 18.2%
Cumulative Days on Market Until Sale	44	59	+ 34.1%	51	64	+ 25.5%
Average List Price	\$330,396	\$351,042	+ 6.2%	\$331,257	\$332,303	+ 0.3%
Inventory of Homes for Sale	399	455	+ 14.0%	--	--	--
Months Supply of Inventory	3.1	3.3	+ 6.5%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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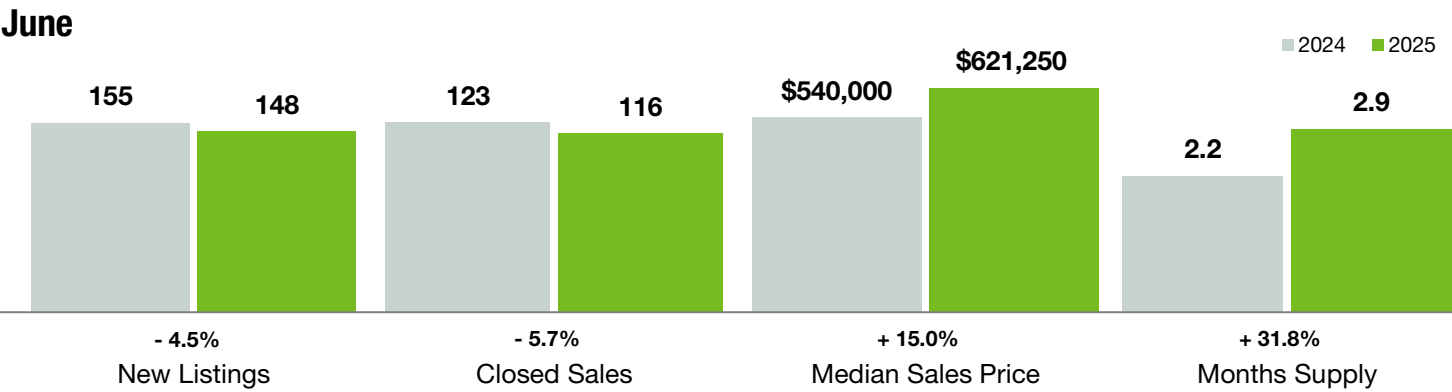


Huntersville

North Carolina

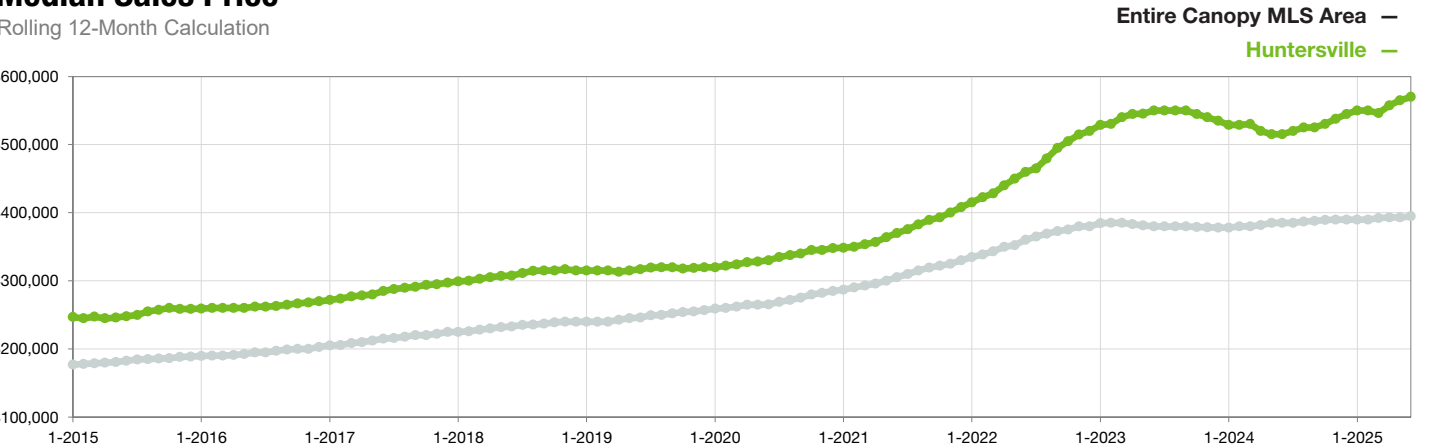
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	155	148	- 4.5%	794	892	+ 12.3%
Pending Sales	102	125	+ 22.5%	627	675	+ 7.7%
Closed Sales	123	116	- 5.7%	593	620	+ 4.6%
Median Sales Price*	\$540,000	\$621,250	+ 15.0%	\$520,000	\$580,000	+ 11.5%
Average Sales Price*	\$637,515	\$714,537	+ 12.1%	\$594,712	\$664,298	+ 11.7%
Percent of Original List Price Received*	98.5%	98.0%	- 0.5%	99.1%	97.9%	- 1.2%
List to Close	75	80	+ 6.7%	83	90	+ 8.4%
Days on Market Until Sale	19	33	+ 73.7%	24	42	+ 75.0%
Cumulative Days on Market Until Sale	21	36	+ 71.4%	26	46	+ 76.9%
Average List Price	\$614,995	\$725,110	+ 17.9%	\$621,256	\$683,960	+ 10.1%
Inventory of Homes for Sale	201	294	+ 46.3%	--	--	--
Months Supply of Inventory	2.2	2.9	+ 31.8%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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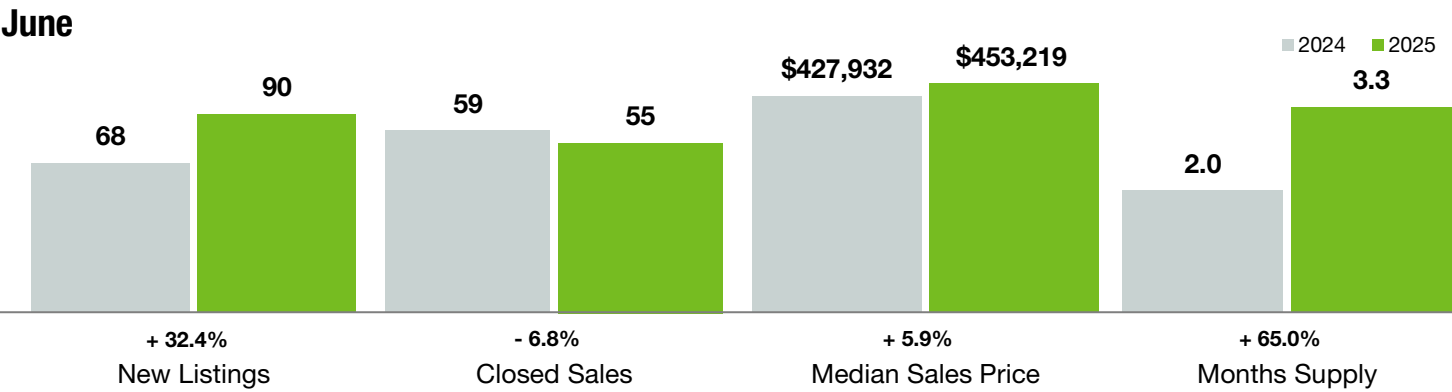


Indian Trail

North Carolina

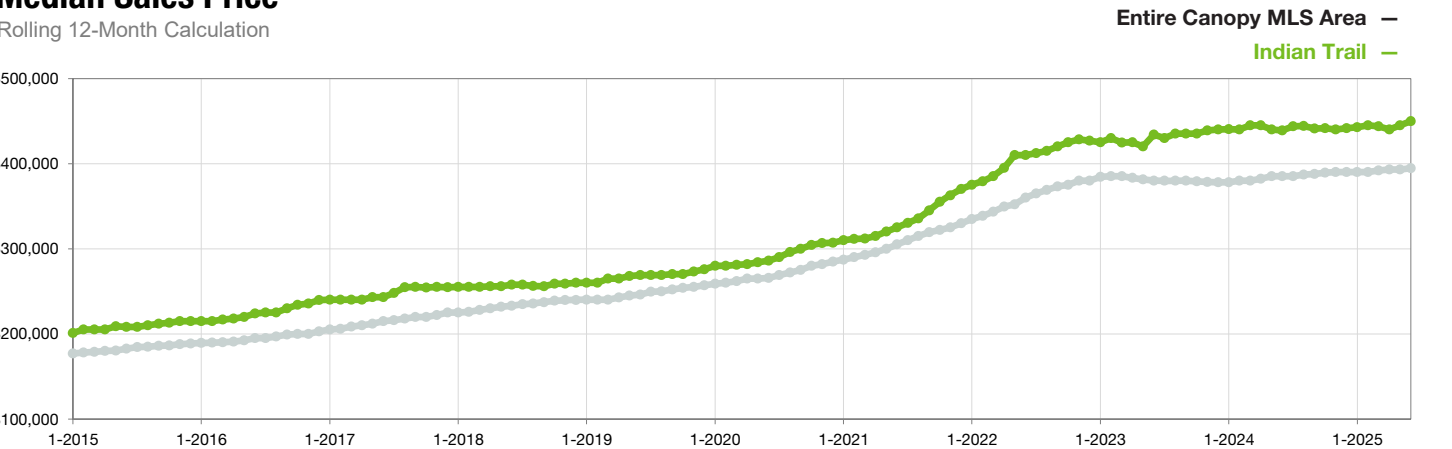
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	68	90	+ 32.4%	394	495	+ 25.6%
Pending Sales	55	68	+ 23.6%	312	361	+ 15.7%
Closed Sales	59	55	- 6.8%	288	288	0.0%
Median Sales Price*	\$427,932	\$453,219	+ 5.9%	\$440,000	\$450,000	+ 2.3%
Average Sales Price*	\$473,081	\$470,642	- 0.5%	\$462,302	\$475,410	+ 2.8%
Percent of Original List Price Received*	99.0%	97.5%	- 1.5%	98.5%	98.1%	- 0.4%
List to Close	63	73	+ 15.9%	77	85	+ 10.4%
Days on Market Until Sale	28	33	+ 17.9%	32	39	+ 21.9%
Cumulative Days on Market Until Sale	27	30	+ 11.1%	33	41	+ 24.2%
Average List Price	\$480,767	\$506,567	+ 5.4%	\$470,434	\$492,951	+ 4.8%
Inventory of Homes for Sale	94	176	+ 87.2%	--	--	--
Months Supply of Inventory	2.0	3.3	+ 65.0%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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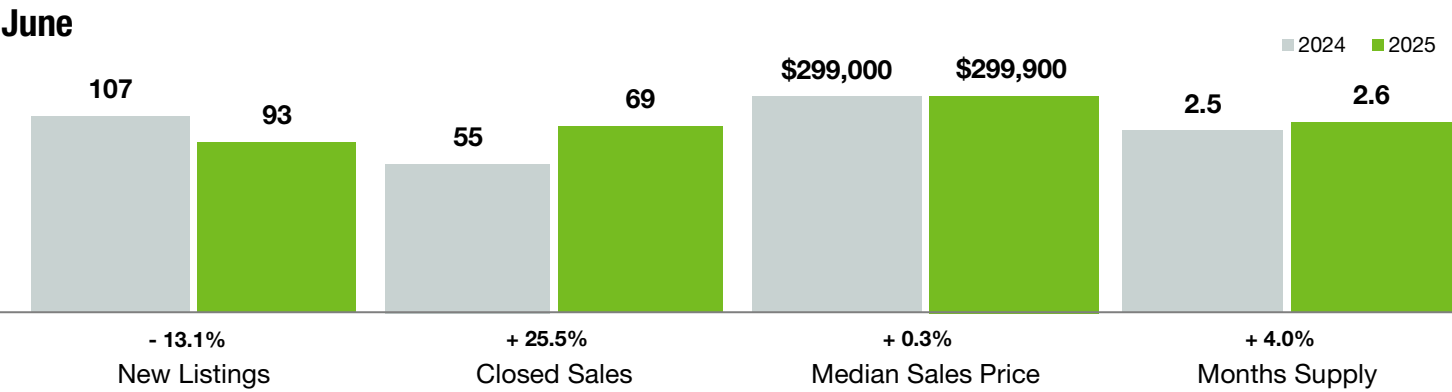


Kannapolis

North Carolina

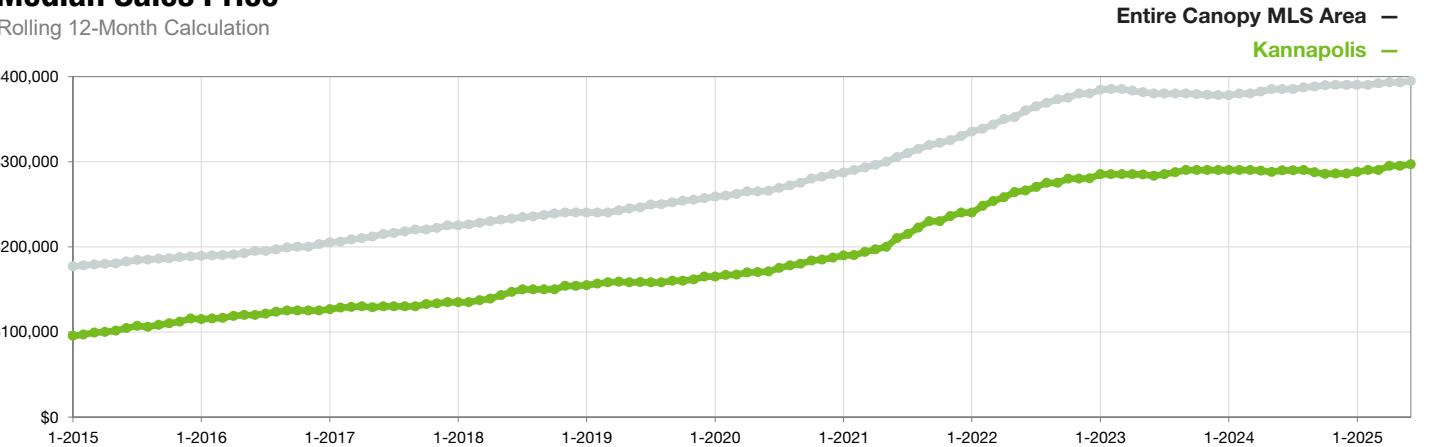
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	107	93	- 13.1%	528	566	+ 7.2%
Pending Sales	59	81	+ 37.3%	384	460	+ 19.8%
Closed Sales	55	69	+ 25.5%	371	398	+ 7.3%
Median Sales Price*	\$299,000	\$299,900	+ 0.3%	\$280,000	\$305,000	+ 8.9%
Average Sales Price*	\$331,681	\$317,202	- 4.4%	\$307,896	\$322,086	+ 4.6%
Percent of Original List Price Received*	96.0%	93.7%	- 2.4%	96.1%	94.8%	- 1.4%
List to Close	72	111	+ 54.2%	79	96	+ 21.5%
Days on Market Until Sale	28	68	+ 142.9%	36	51	+ 41.7%
Cumulative Days on Market Until Sale	31	71	+ 129.0%	41	59	+ 43.9%
Average List Price	\$337,149	\$340,213	+ 0.9%	\$317,803	\$344,531	+ 8.4%
Inventory of Homes for Sale	159	182	+ 14.5%	--	--	--
Months Supply of Inventory	2.5	2.6	+ 4.0%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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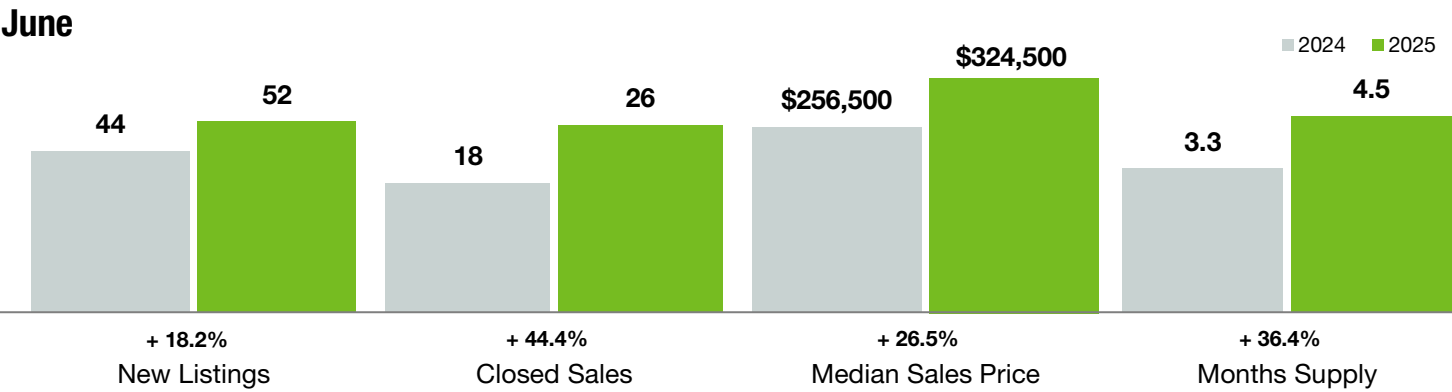


Kings Mountain

North Carolina

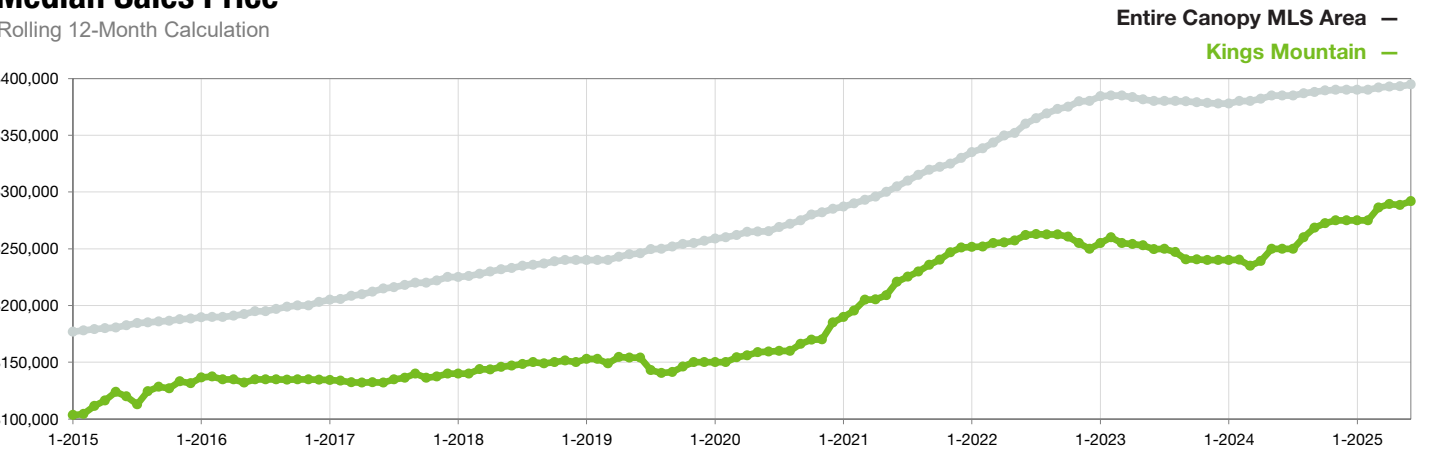
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	44	52	+ 18.2%	207	248	+ 19.8%
Pending Sales	26	32	+ 23.1%	147	167	+ 13.6%
Closed Sales	18	26	+ 44.4%	133	151	+ 13.5%
Median Sales Price*	\$256,500	\$324,500	+ 26.5%	\$260,000	\$290,952	+ 11.9%
Average Sales Price*	\$267,689	\$365,742	+ 36.6%	\$281,512	\$300,678	+ 6.8%
Percent of Original List Price Received*	90.5%	96.3%	+ 6.4%	95.0%	94.6%	- 0.4%
List to Close	102	102	0.0%	83	102	+ 22.9%
Days on Market Until Sale	57	55	- 3.5%	44	55	+ 25.0%
Cumulative Days on Market Until Sale	59	60	+ 1.7%	55	65	+ 18.2%
Average List Price	\$270,321	\$354,905	+ 31.3%	\$307,560	\$373,344	+ 21.4%
Inventory of Homes for Sale	72	116	+ 61.1%	--	--	--
Months Supply of Inventory	3.3	4.5	+ 36.4%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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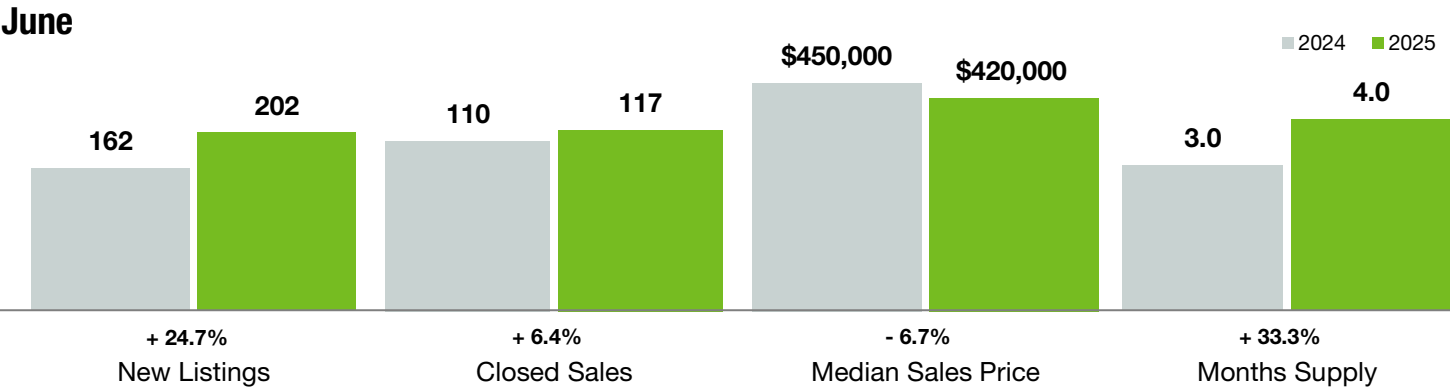


Lincoln County

North Carolina

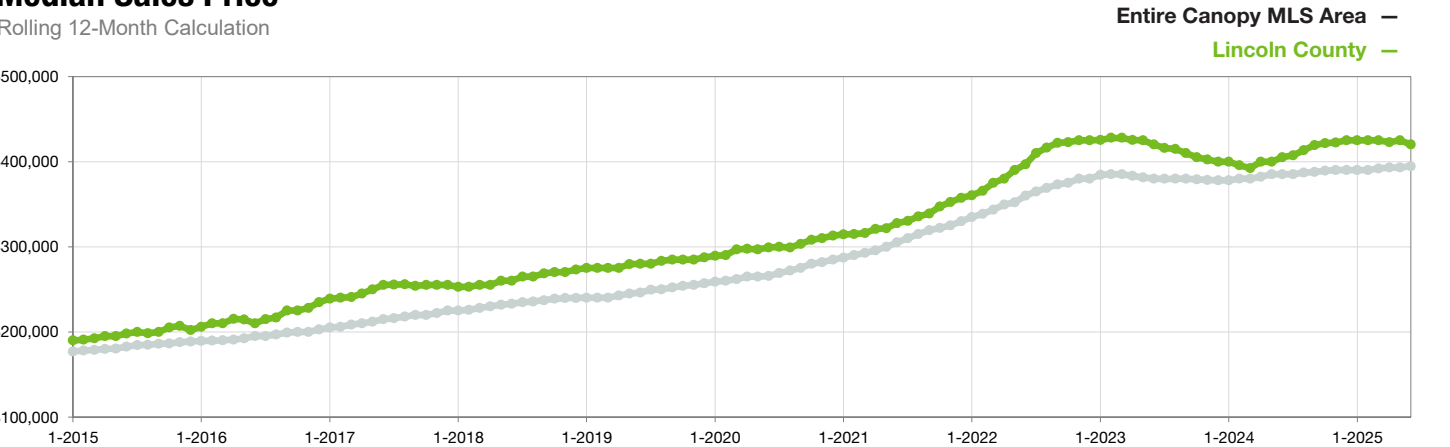
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	162	202	+ 24.7%	880	1,095	+ 24.4%
Pending Sales	127	159	+ 25.2%	647	739	+ 14.2%
Closed Sales	110	117	+ 6.4%	595	641	+ 7.7%
Median Sales Price*	\$450,000	\$420,000	- 6.7%	\$420,000	\$415,000	- 1.2%
Average Sales Price*	\$547,659	\$501,007	- 8.5%	\$488,094	\$507,873	+ 4.1%
Percent of Original List Price Received*	97.0%	95.1%	- 2.0%	97.1%	95.2%	- 2.0%
List to Close	87	87	0.0%	97	100	+ 3.1%
Days on Market Until Sale	39	44	+ 12.8%	43	56	+ 30.2%
Cumulative Days on Market Until Sale	44	51	+ 15.9%	49	67	+ 36.7%
Average List Price	\$610,157	\$604,672	- 0.9%	\$588,970	\$602,817	+ 2.4%
Inventory of Homes for Sale	312	452	+ 44.9%	--	--	--
Months Supply of Inventory	3.0	4.0	+ 33.3%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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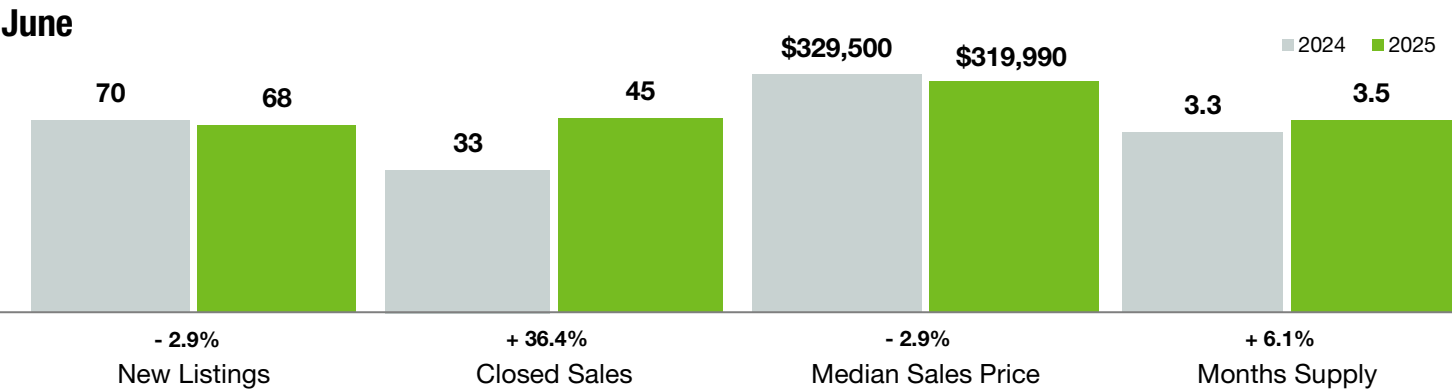


Lincolnton

North Carolina

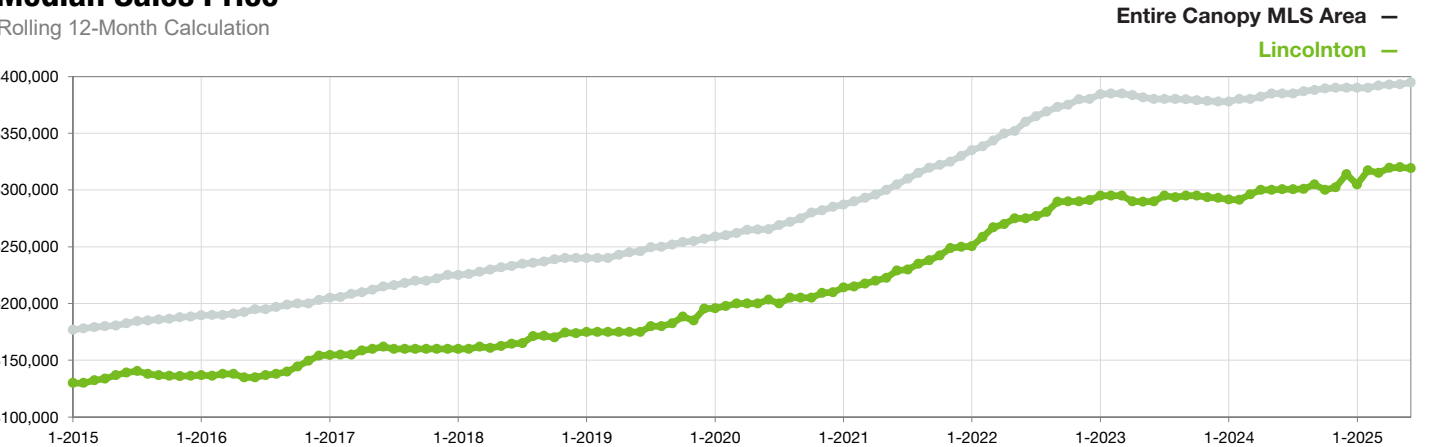
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	70	68	- 2.9%	304	365	+ 20.1%
Pending Sales	47	51	+ 8.5%	213	284	+ 33.3%
Closed Sales	33	45	+ 36.4%	186	257	+ 38.2%
Median Sales Price*	\$329,500	\$319,990	- 2.9%	\$317,500	\$324,990	+ 2.4%
Average Sales Price*	\$372,767	\$360,190	- 3.4%	\$348,003	\$343,507	- 1.3%
Percent of Original List Price Received*	95.8%	93.9%	- 2.0%	96.4%	95.1%	- 1.3%
List to Close	93	96	+ 3.2%	89	107	+ 20.2%
Days on Market Until Sale	48	53	+ 10.4%	44	63	+ 43.2%
Cumulative Days on Market Until Sale	55	64	+ 16.4%	57	75	+ 31.6%
Average List Price	\$352,174	\$392,271	+ 11.4%	\$362,107	\$380,942	+ 5.2%
Inventory of Homes for Sale	114	151	+ 32.5%	--	--	--
Months Supply of Inventory	3.3	3.5	+ 6.1%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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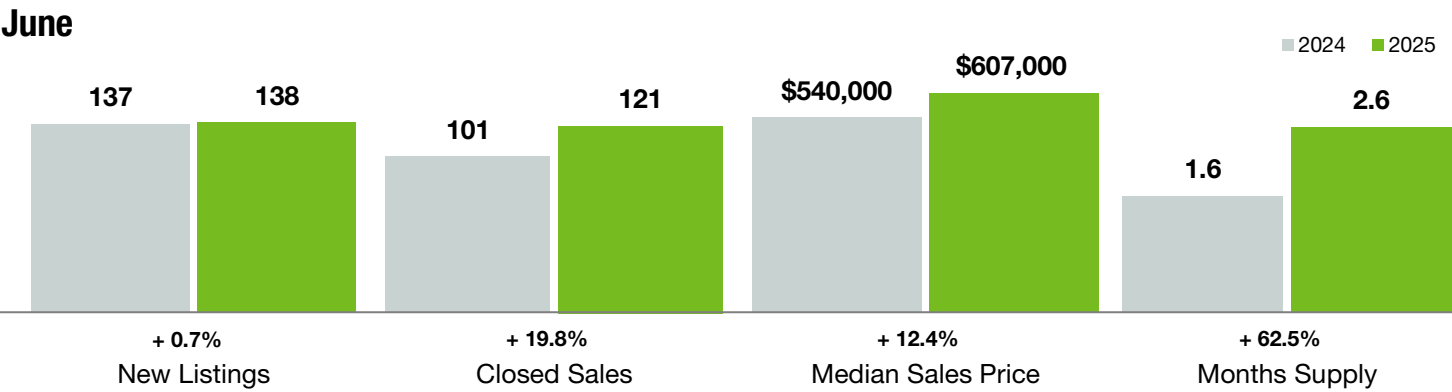


Matthews

North Carolina

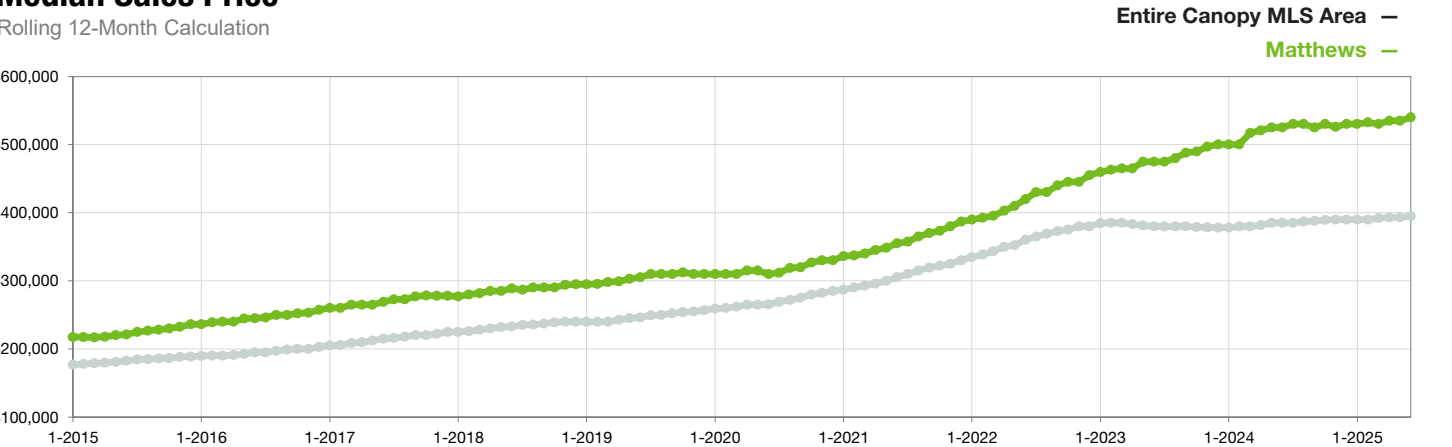
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	137	138	+ 0.7%	601	702	+ 16.8%
Pending Sales	103	98	- 4.9%	500	534	+ 6.8%
Closed Sales	101	121	+ 19.8%	418	471	+ 12.7%
Median Sales Price*	\$540,000	\$607,000	+ 12.4%	\$530,000	\$550,500	+ 3.9%
Average Sales Price*	\$612,284	\$676,875	+ 10.5%	\$633,331	\$630,482	- 0.4%
Percent of Original List Price Received*	99.6%	99.0%	- 0.6%	99.6%	98.5%	- 1.1%
List to Close	60	69	+ 15.0%	61	71	+ 16.4%
Days on Market Until Sale	21	21	0.0%	21	27	+ 28.6%
Cumulative Days on Market Until Sale	23	21	- 8.7%	22	32	+ 45.5%
Average List Price	\$609,165	\$679,199	+ 11.5%	\$647,187	\$666,168	+ 2.9%
Inventory of Homes for Sale	114	200	+ 75.4%	--	--	--
Months Supply of Inventory	1.6	2.6	+ 62.5%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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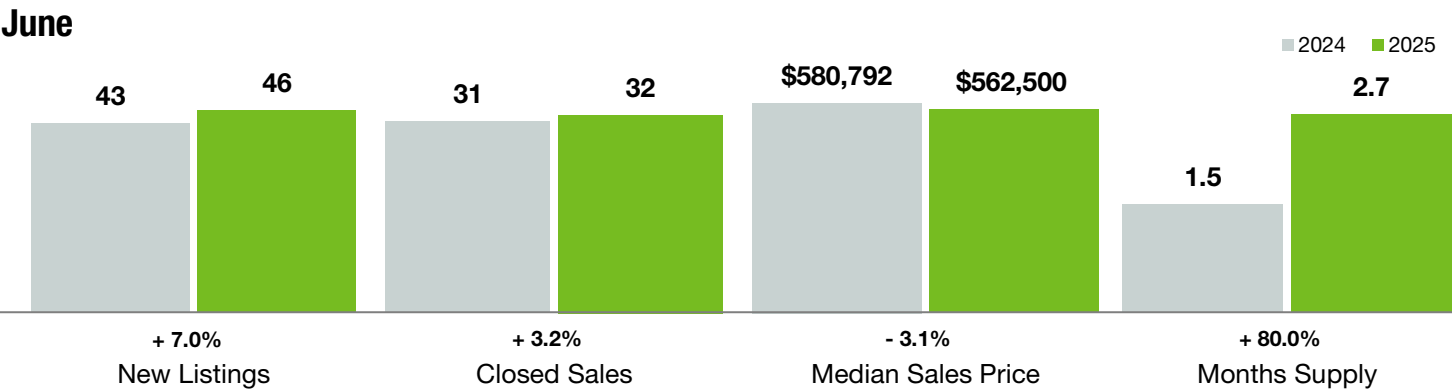


Mint Hill

North Carolina

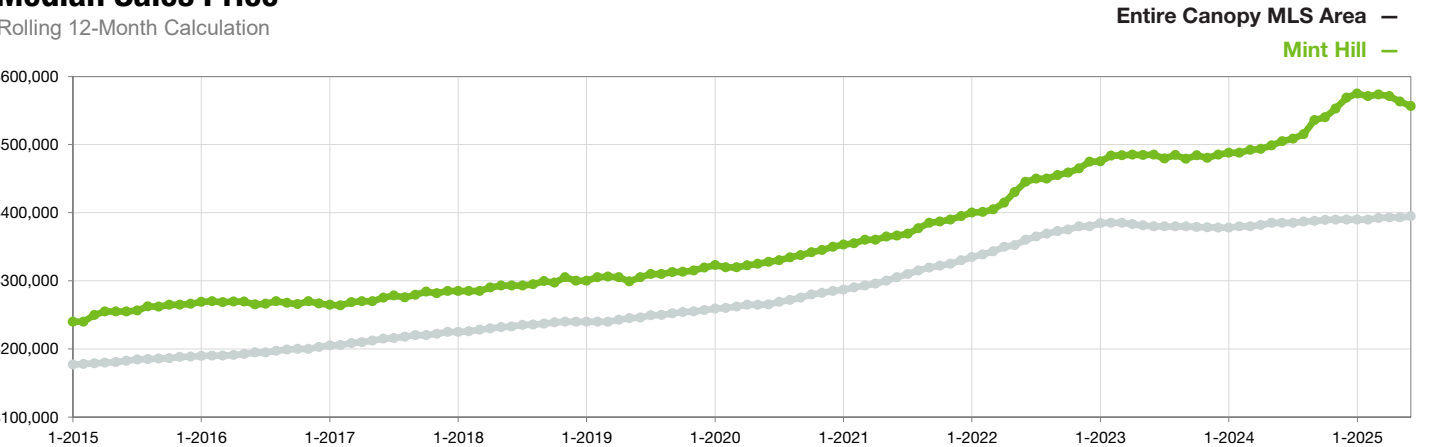
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	43	46	+ 7.0%	238	270	+ 13.4%
Pending Sales	29	41	+ 41.4%	210	204	- 2.9%
Closed Sales	31	32	+ 3.2%	209	180	- 13.9%
Median Sales Price*	\$580,792	\$562,500	- 3.1%	\$562,918	\$544,965	- 3.2%
Average Sales Price*	\$626,630	\$585,301	- 6.6%	\$571,354	\$568,799	- 0.4%
Percent of Original List Price Received*	98.6%	96.9%	- 1.7%	98.1%	97.2%	- 0.9%
List to Close	82	69	- 15.9%	87	89	+ 2.3%
Days on Market Until Sale	33	25	- 24.2%	33	45	+ 36.4%
Cumulative Days on Market Until Sale	33	34	+ 3.0%	35	52	+ 48.6%
Average List Price	\$695,469	\$660,493	- 5.0%	\$611,109	\$631,188	+ 3.3%
Inventory of Homes for Sale	55	85	+ 54.5%	--	--	--
Months Supply of Inventory	1.5	2.7	+ 80.0%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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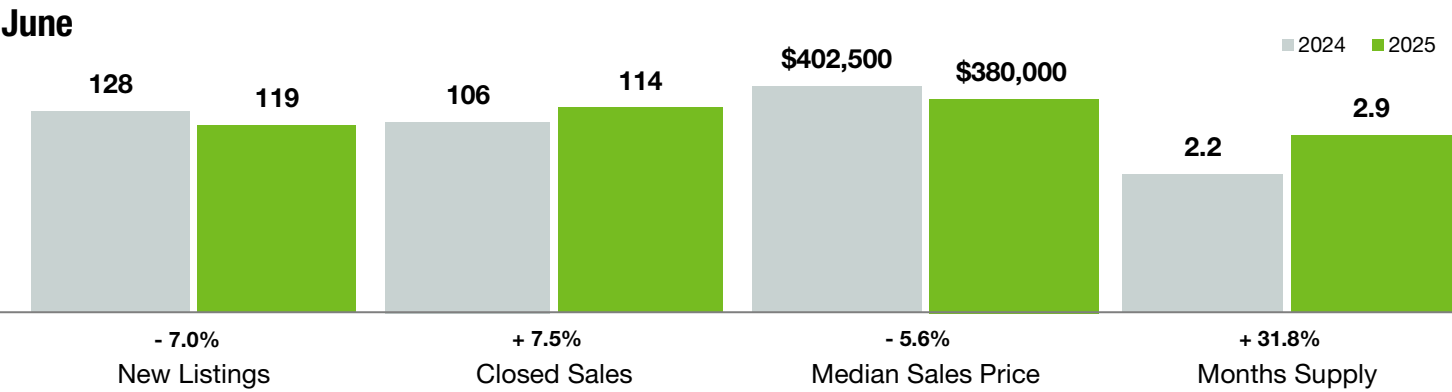


Monroe

North Carolina

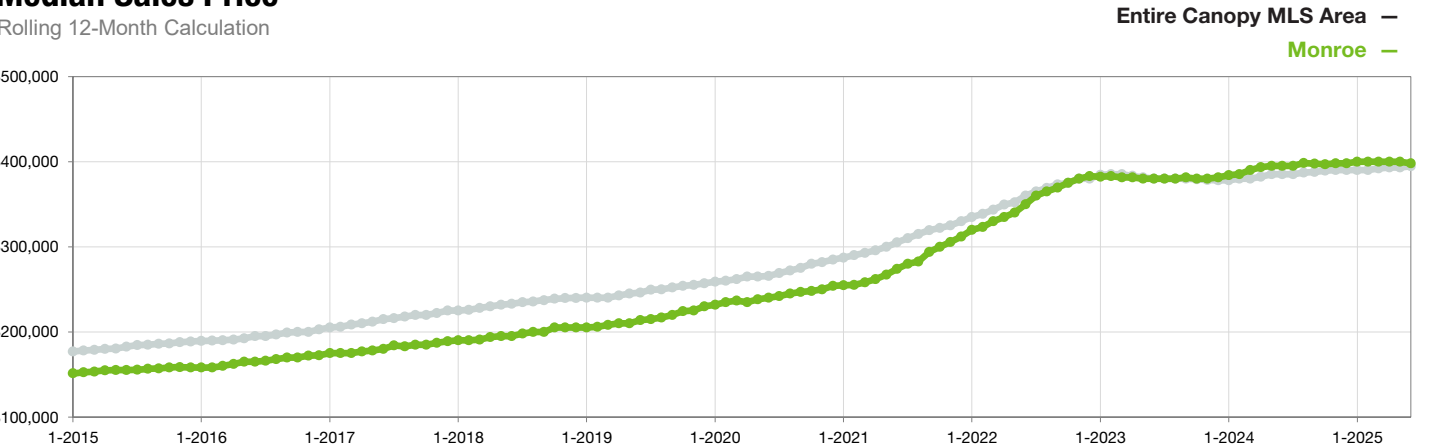
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	128	119	- 7.0%	786	801	+ 1.9%
Pending Sales	94	100	+ 6.4%	636	647	+ 1.7%
Closed Sales	106	114	+ 7.5%	600	604	+ 0.7%
Median Sales Price*	\$402,500	\$380,000	- 5.6%	\$400,000	\$400,000	0.0%
Average Sales Price*	\$428,503	\$411,946	- 3.9%	\$421,494	\$424,384	+ 0.7%
Percent of Original List Price Received*	96.6%	96.5%	- 0.1%	97.6%	96.7%	- 0.9%
List to Close	79	92	+ 16.5%	87	105	+ 20.7%
Days on Market Until Sale	32	52	+ 62.5%	36	59	+ 63.9%
Cumulative Days on Market Until Sale	39	53	+ 35.9%	41	58	+ 41.5%
Average List Price	\$452,494	\$462,808	+ 2.3%	\$448,366	\$473,607	+ 5.6%
Inventory of Homes for Sale	214	281	+ 31.3%	--	--	--
Months Supply of Inventory	2.2	2.9	+ 31.8%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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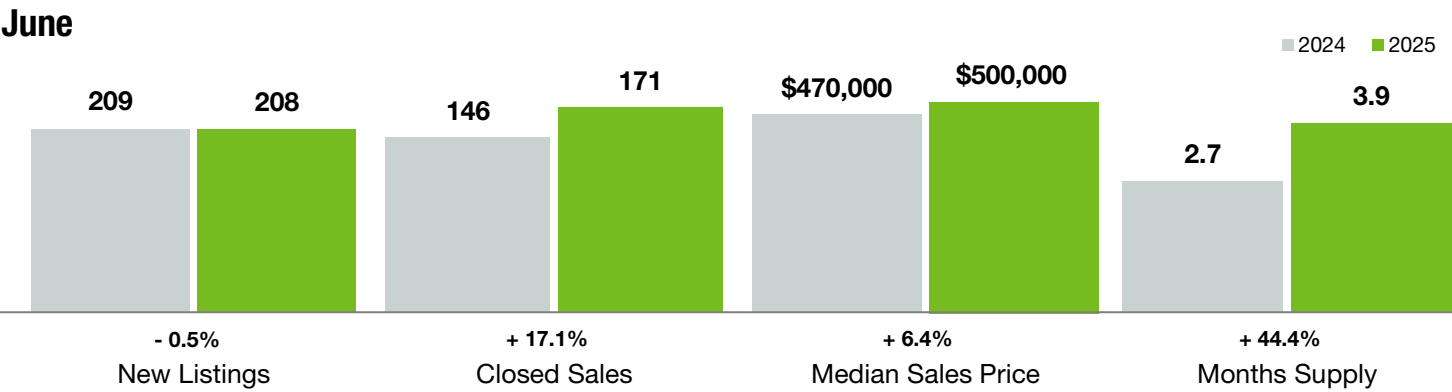


Mooreville

North Carolina

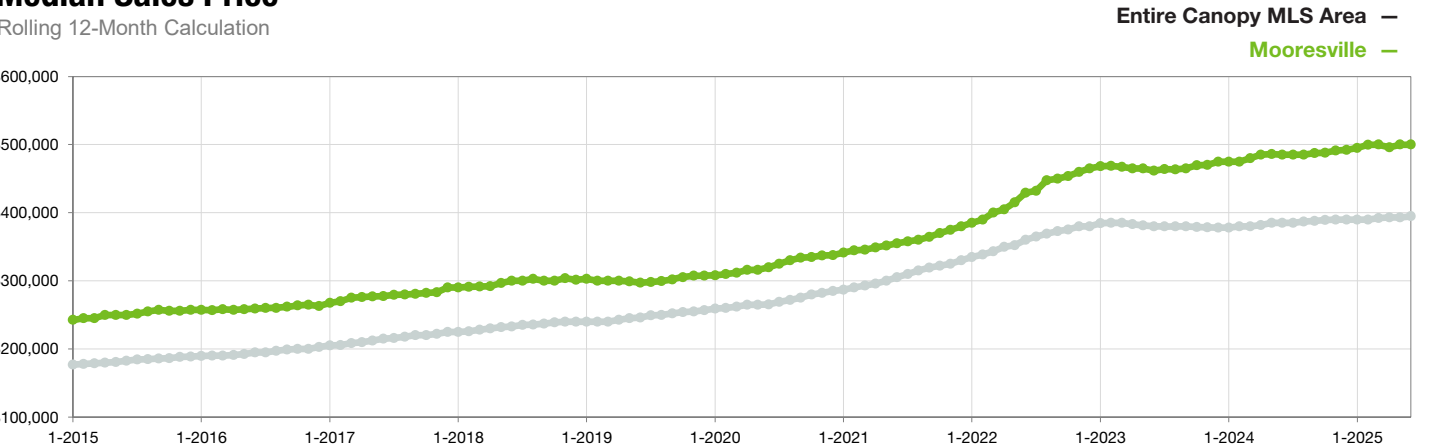
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	209	208	- 0.5%	1,014	1,257	+ 24.0%
Pending Sales	137	180	+ 31.4%	801	872	+ 8.9%
Closed Sales	146	171	+ 17.1%	740	777	+ 5.0%
Median Sales Price*	\$470,000	\$500,000	+ 6.4%	\$487,685	\$500,000	+ 2.5%
Average Sales Price*	\$656,849	\$836,569	+ 27.4%	\$688,283	\$740,105	+ 7.5%
Percent of Original List Price Received*	96.9%	95.5%	- 1.4%	96.0%	95.4%	- 0.6%
List to Close	74	82	+ 10.8%	89	95	+ 6.7%
Days on Market Until Sale	31	42	+ 35.5%	45	53	+ 17.8%
Cumulative Days on Market Until Sale	37	50	+ 35.1%	50	60	+ 20.0%
Average List Price	\$862,290	\$795,053	- 7.8%	\$810,168	\$834,961	+ 3.1%
Inventory of Homes for Sale	329	514	+ 56.2%	--	--	--
Months Supply of Inventory	2.7	3.9	+ 44.4%	--	--	--

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Median Sales Price

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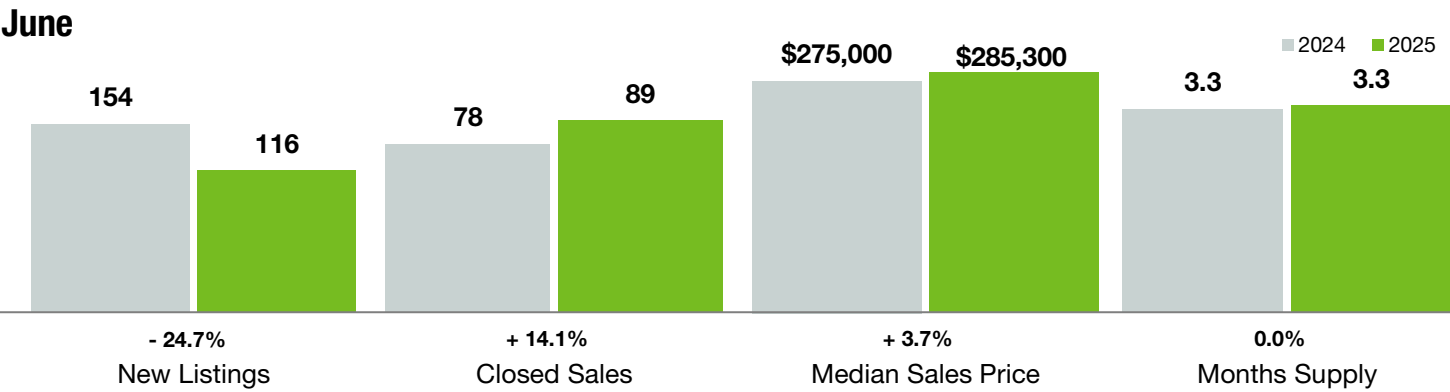


Salisbury

North Carolina

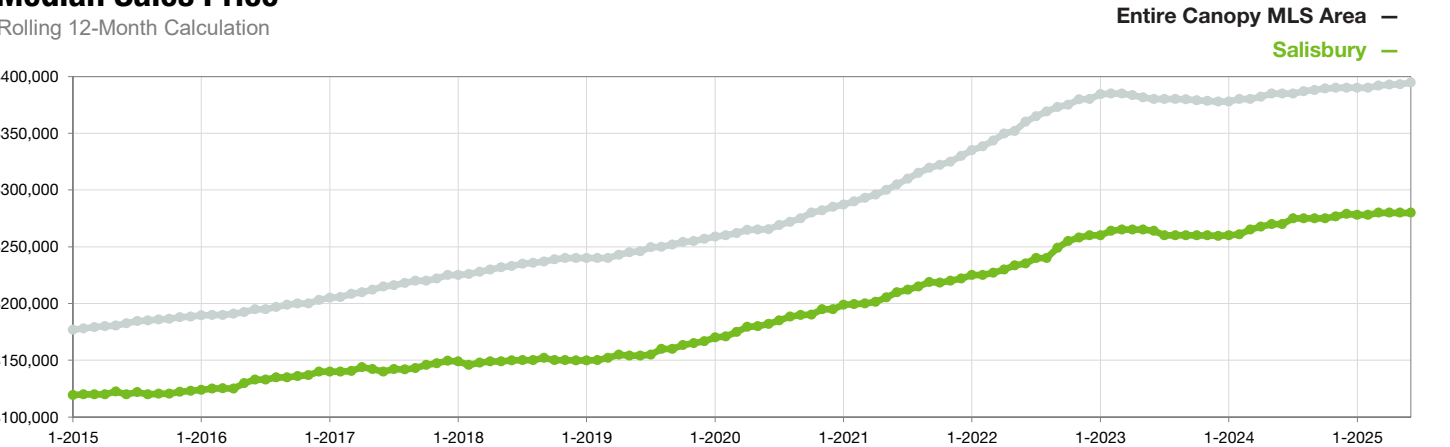
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	154	116	- 24.7%	635	715	+ 12.6%
Pending Sales	85	107	+ 25.9%	463	549	+ 18.6%
Closed Sales	78	89	+ 14.1%	406	482	+ 18.7%
Median Sales Price*	\$275,000	\$285,300	+ 3.7%	\$279,710	\$290,000	+ 3.7%
Average Sales Price*	\$321,909	\$321,712	- 0.1%	\$319,177	\$322,270	+ 1.0%
Percent of Original List Price Received*	93.3%	95.1%	+ 1.9%	95.3%	94.0%	- 1.4%
List to Close	93	86	- 7.5%	91	100	+ 9.9%
Days on Market Until Sale	48	43	- 10.4%	48	58	+ 20.8%
Cumulative Days on Market Until Sale	50	53	+ 6.0%	53	66	+ 24.5%
Average List Price	\$352,316	\$344,177	- 2.3%	\$343,586	\$352,624	+ 2.6%
Inventory of Homes for Sale	240	273	+ 13.8%	--	--	--
Months Supply of Inventory	3.3	3.3	0.0%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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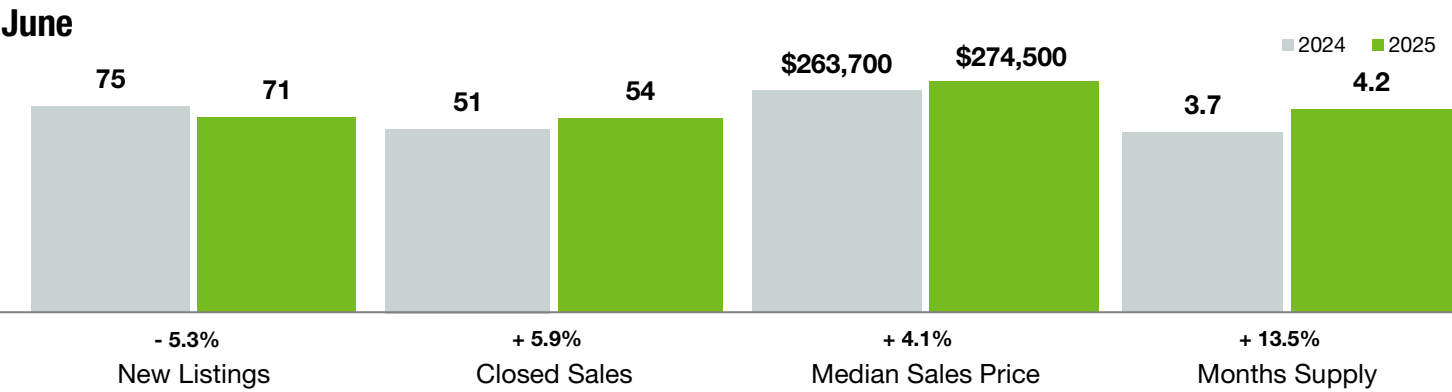


Shelby

North Carolina

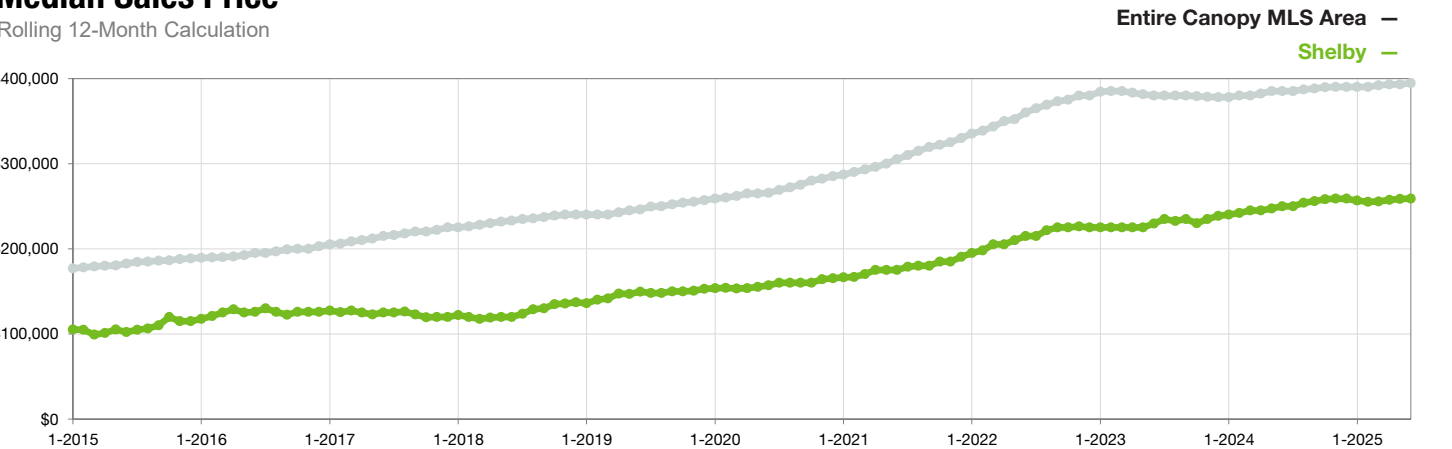
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	75	71	- 5.3%	457	430	- 5.9%
Pending Sales	62	54	- 12.9%	318	338	+ 6.3%
Closed Sales	51	54	+ 5.9%	283	289	+ 2.1%
Median Sales Price*	\$263,700	\$274,500	+ 4.1%	\$253,990	\$249,950	- 1.6%
Average Sales Price*	\$279,401	\$299,972	+ 7.4%	\$286,551	\$273,204	- 4.7%
Percent of Original List Price Received*	94.4%	94.0%	- 0.4%	95.4%	93.8%	- 1.7%
List to Close	88	134	+ 52.3%	95	118	+ 24.2%
Days on Market Until Sale	44	89	+ 102.3%	52	77	+ 48.1%
Cumulative Days on Market Until Sale	58	108	+ 86.2%	70	92	+ 31.4%
Average List Price	\$279,176	\$319,795	+ 14.5%	\$288,256	\$301,699	+ 4.7%
Inventory of Homes for Sale	188	202	+ 7.4%	--	--	--
Months Supply of Inventory	3.7	4.2	+ 13.5%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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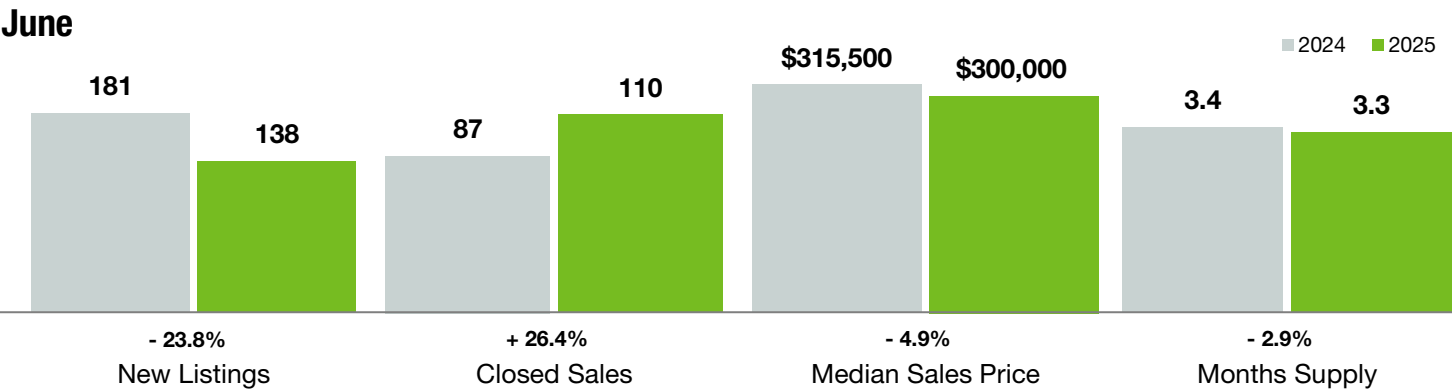


Statesville

North Carolina

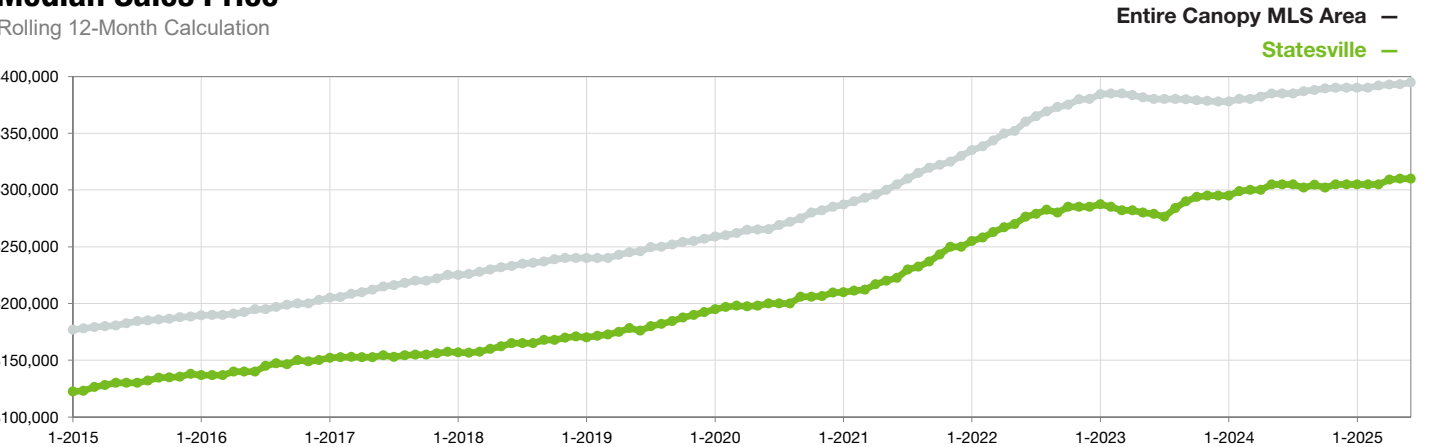
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	181	138	- 23.8%	877	817	- 6.8%
Pending Sales	105	96	- 8.6%	651	619	- 4.9%
Closed Sales	87	110	+ 26.4%	617	563	- 8.8%
Median Sales Price*	\$315,500	\$300,000	- 4.9%	\$304,999	\$310,000	+ 1.6%
Average Sales Price*	\$362,219	\$313,855	- 13.4%	\$322,044	\$326,402	+ 1.4%
Percent of Original List Price Received*	95.7%	94.3%	- 1.5%	95.5%	94.9%	- 0.6%
List to Close	79	105	+ 32.9%	90	107	+ 18.9%
Days on Market Until Sale	39	59	+ 51.3%	46	63	+ 37.0%
Cumulative Days on Market Until Sale	43	74	+ 72.1%	51	73	+ 43.1%
Average List Price	\$357,988	\$375,596	+ 4.9%	\$350,246	\$377,058	+ 7.7%
Inventory of Homes for Sale	341	325	- 4.7%	--	--	--
Months Supply of Inventory	3.4	3.3	- 2.9%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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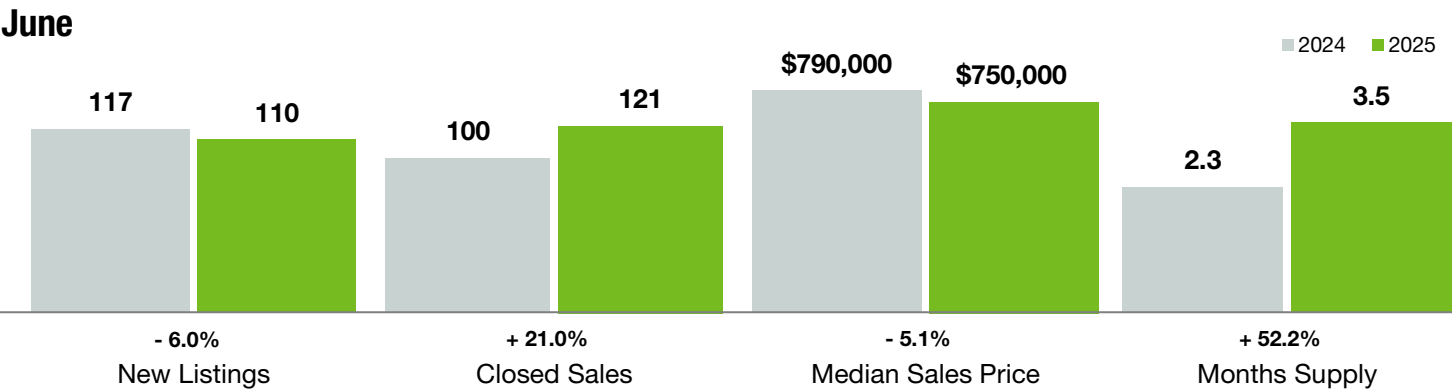


Waxhaw

North Carolina

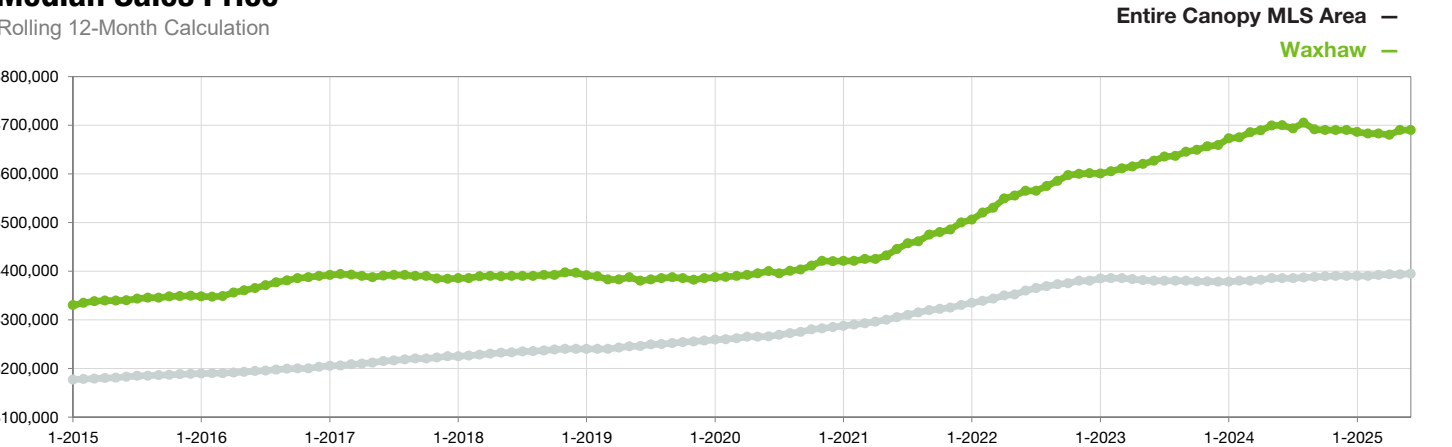
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	117	110	- 6.0%	621	718	+ 15.6%
Pending Sales	93	90	- 3.2%	471	494	+ 4.9%
Closed Sales	100	121	+ 21.0%	393	464	+ 18.1%
Median Sales Price*	\$790,000	\$750,000	- 5.1%	\$740,000	\$725,000	- 2.0%
Average Sales Price*	\$867,563	\$856,727	- 1.2%	\$863,077	\$859,879	- 0.4%
Percent of Original List Price Received*	99.4%	97.9%	- 1.5%	99.3%	97.5%	- 1.8%
List to Close	67	79	+ 17.9%	74	90	+ 21.6%
Days on Market Until Sale	18	41	+ 127.8%	29	53	+ 82.8%
Cumulative Days on Market Until Sale	20	35	+ 75.0%	27	49	+ 81.5%
Average List Price	\$786,945	\$938,543	+ 19.3%	\$844,170	\$955,424	+ 13.2%
Inventory of Homes for Sale	152	261	+ 71.7%	--	--	--
Months Supply of Inventory	2.3	3.5	+ 52.2%	--	--	--

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Median Sales Price

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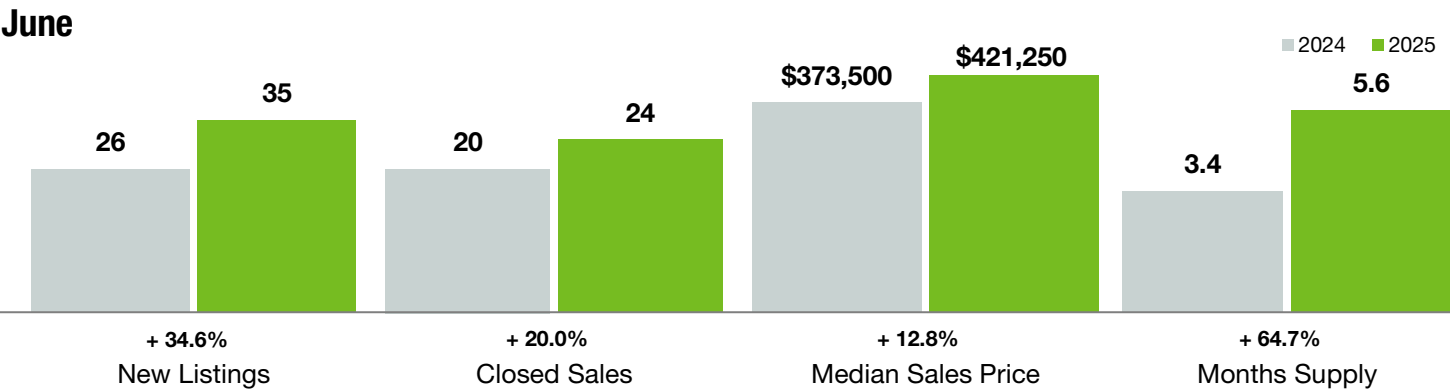


Uptown Charlotte

North Carolina

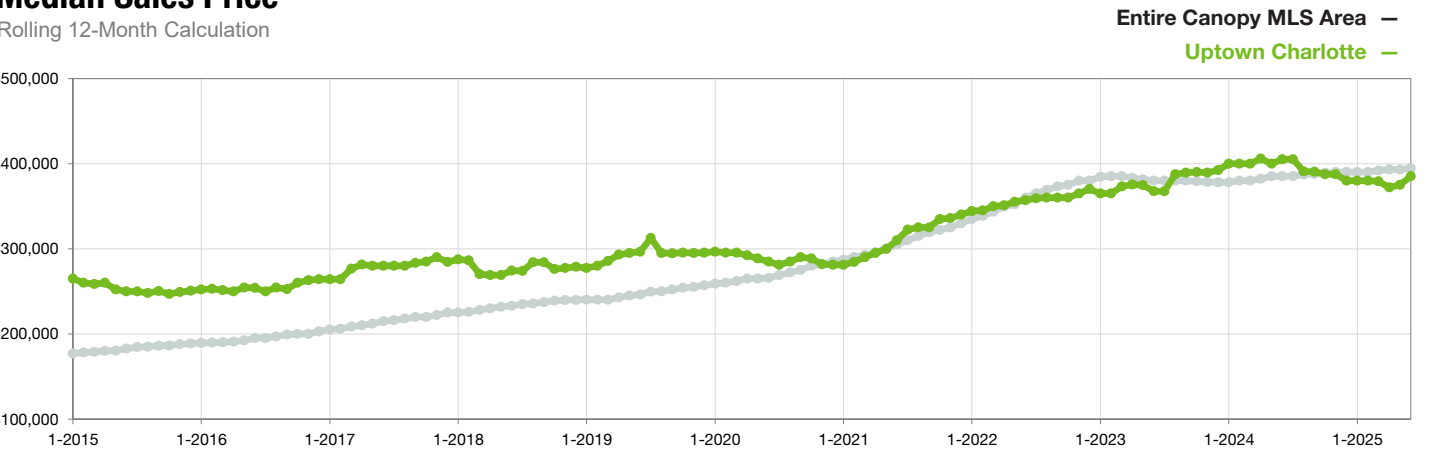
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	26	35	+ 34.6%	211	199	- 5.7%
Pending Sales	16	13	- 18.8%	142	120	- 15.5%
Closed Sales	20	24	+ 20.0%	136	113	- 16.9%
Median Sales Price*	\$373,500	\$421,250	+ 12.8%	\$407,500	\$420,000	+ 3.1%
Average Sales Price*	\$439,315	\$512,448	+ 16.6%	\$492,850	\$500,736	+ 1.6%
Percent of Original List Price Received*	97.8%	95.7%	- 2.1%	97.4%	95.2%	- 2.3%
List to Close	65	75	+ 15.4%	64	96	+ 50.0%
Days on Market Until Sale	29	31	+ 6.9%	30	57	+ 90.0%
Cumulative Days on Market Until Sale	29	46	+ 58.6%	40	77	+ 92.5%
Average List Price	\$484,523	\$663,740	+ 37.0%	\$490,574	\$533,828	+ 8.8%
Inventory of Homes for Sale	75	103	+ 37.3%	--	--	--
Months Supply of Inventory	3.4	5.6	+ 64.7%	--	--	--

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Median Sales Price

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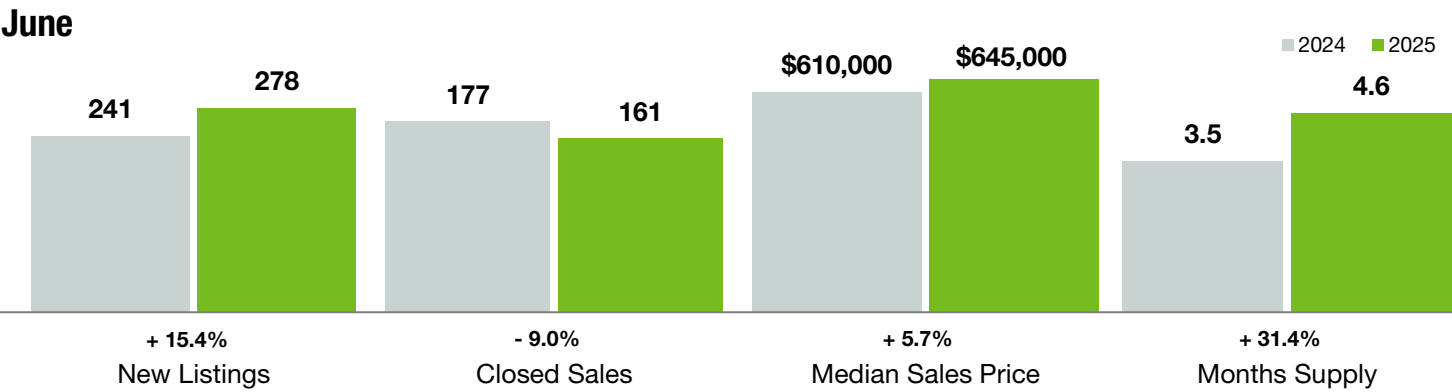


Lake Norman

North Carolina

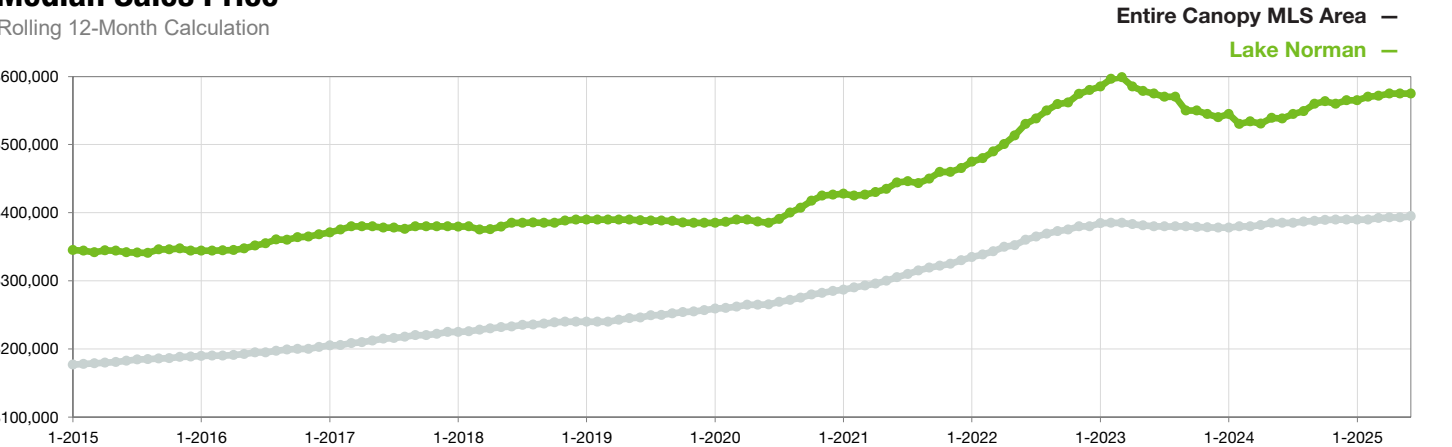
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	241	278	+ 15.4%	1,429	1,673	+ 17.1%
Pending Sales	184	212	+ 15.2%	1,014	1,064	+ 4.9%
Closed Sales	177	161	- 9.0%	903	943	+ 4.4%
Median Sales Price*	\$610,000	\$645,000	+ 5.7%	\$550,000	\$591,000	+ 7.5%
Average Sales Price*	\$854,962	\$955,187	+ 11.7%	\$826,188	\$887,307	+ 7.4%
Percent of Original List Price Received*	96.4%	95.1%	- 1.3%	95.8%	94.8%	- 1.0%
List to Close	88	86	- 2.3%	98	102	+ 4.1%
Days on Market Until Sale	38	41	+ 7.9%	49	57	+ 16.3%
Cumulative Days on Market Until Sale	47	54	+ 14.9%	53	70	+ 32.1%
Average List Price	\$1,139,355	\$918,639	- 19.4%	\$993,779	\$1,027,451	+ 3.4%
Inventory of Homes for Sale	532	765	+ 43.8%	--	--	--
Months Supply of Inventory	3.5	4.6	+ 31.4%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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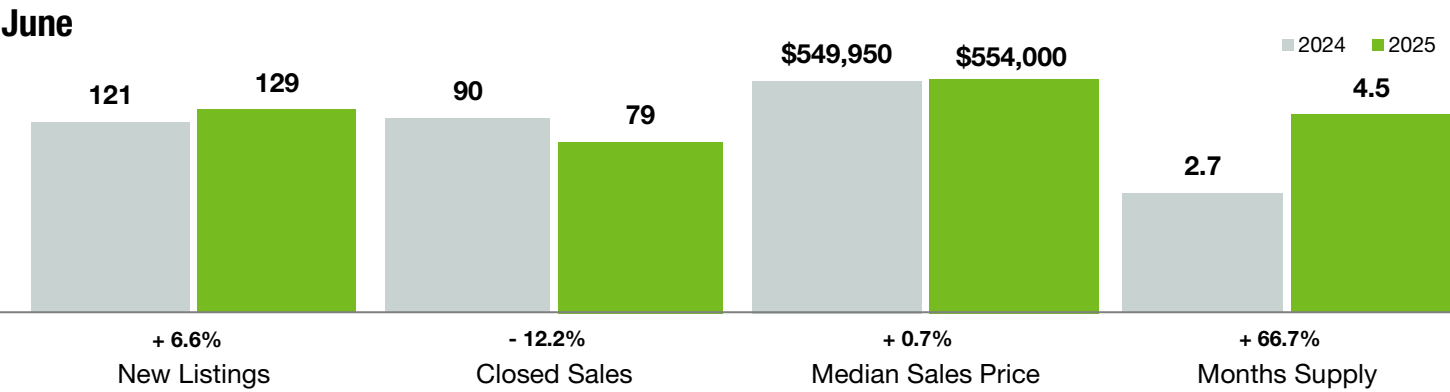


Lake Wylie

North Carolina and South Carolina

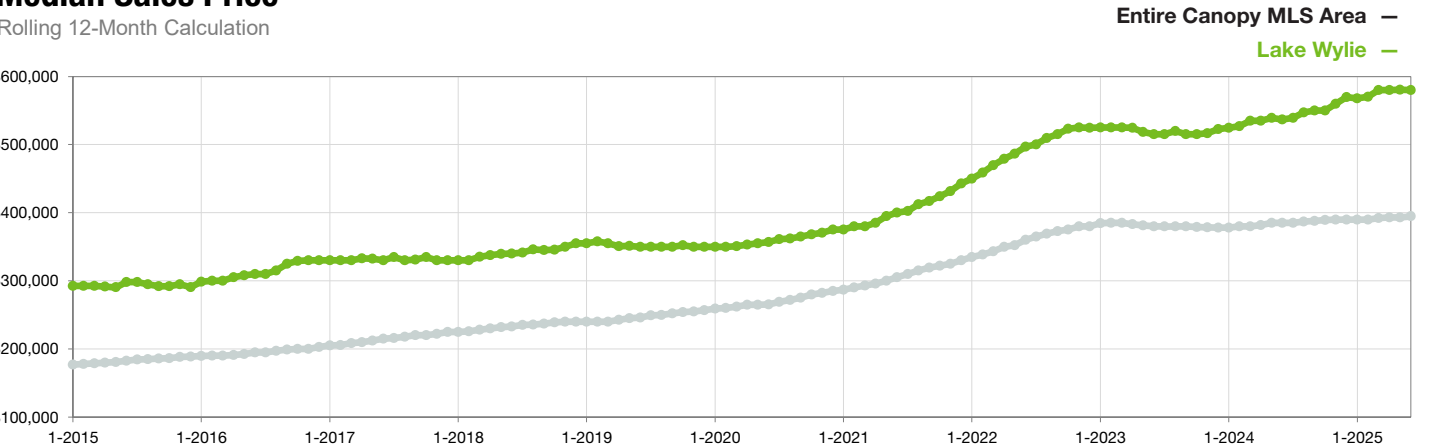
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	121	129	+ 6.6%	730	766	+ 4.9%
Pending Sales	89	83	- 6.7%	556	469	- 15.6%
Closed Sales	90	79	- 12.2%	511	449	- 12.1%
Median Sales Price*	\$549,950	\$554,000	+ 0.7%	\$530,000	\$566,000	+ 6.8%
Average Sales Price*	\$702,790	\$623,755	- 11.2%	\$652,658	\$676,061	+ 3.6%
Percent of Original List Price Received*	97.8%	96.8%	- 1.0%	97.0%	96.6%	- 0.4%
List to Close	82	88	+ 7.3%	93	99	+ 6.5%
Days on Market Until Sale	39	41	+ 5.1%	46	60	+ 30.4%
Cumulative Days on Market Until Sale	36	44	+ 22.2%	46	61	+ 32.6%
Average List Price	\$831,109	\$805,591	- 3.1%	\$758,294	\$771,565	+ 1.8%
Inventory of Homes for Sale	223	341	+ 52.9%	--	--	--
Months Supply of Inventory	2.7	4.5	+ 66.7%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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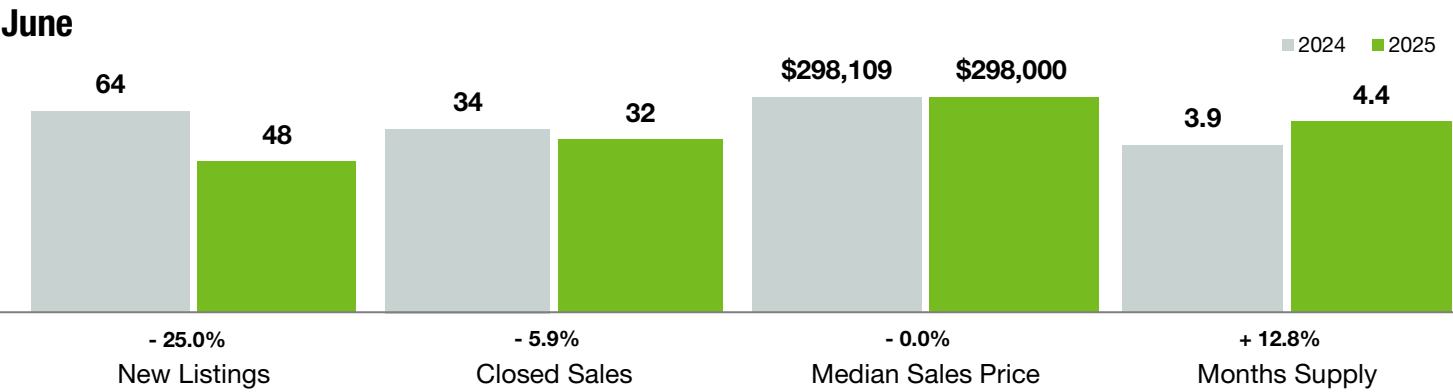


Chester County

South Carolina

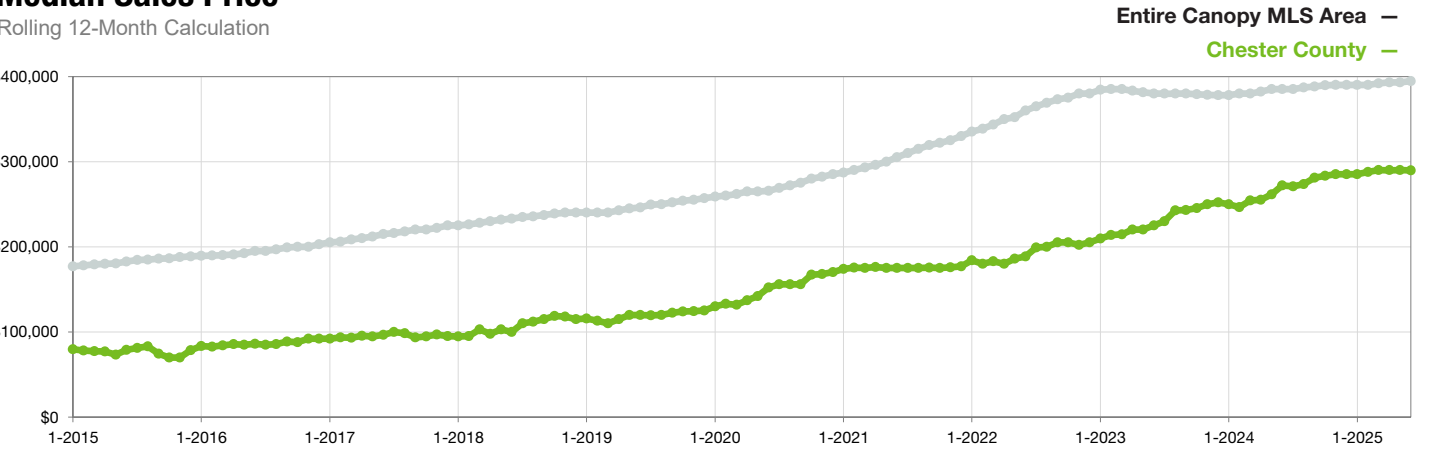
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	64	48	- 25.0%	315	337	+ 7.0%
Pending Sales	31	20	- 35.5%	187	193	+ 3.2%
Closed Sales	34	32	- 5.9%	156	170	+ 9.0%
Median Sales Price*	\$298,109	\$298,000	- 0.0%	\$269,900	\$290,000	+ 7.4%
Average Sales Price*	\$297,595	\$283,187	- 4.8%	\$258,393	\$281,468	+ 8.9%
Percent of Original List Price Received*	95.1%	92.3%	- 2.9%	94.9%	93.8%	- 1.2%
List to Close	118	94	- 20.3%	97	93	- 4.1%
Days on Market Until Sale	51	43	- 15.7%	42	48	+ 14.3%
Cumulative Days on Market Until Sale	64	74	+ 15.6%	59	72	+ 22.0%
Average List Price	\$302,020	\$287,455	- 4.8%	\$287,364	\$293,416	+ 2.1%
Inventory of Homes for Sale	109	139	+ 27.5%	--	--	--
Months Supply of Inventory	3.9	4.4	+ 12.8%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for June 2025

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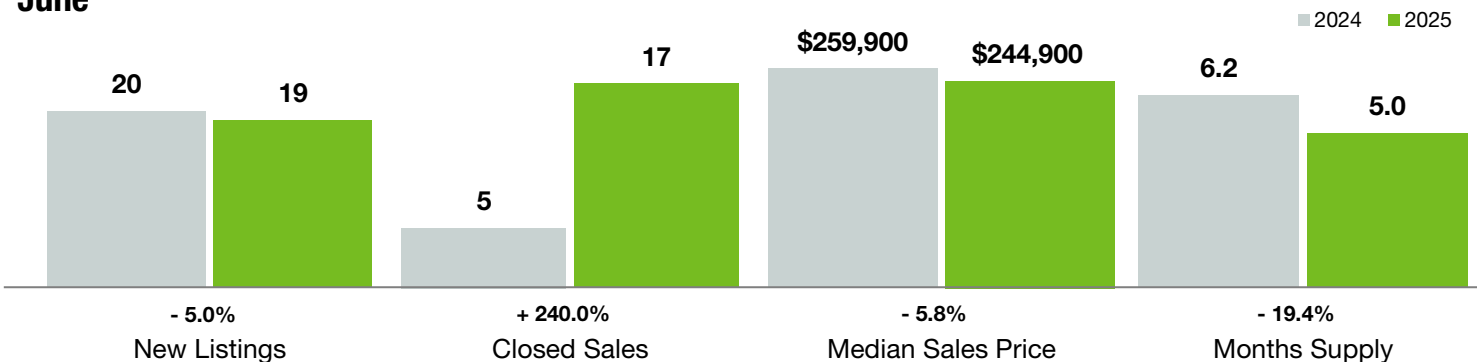
Chesterfield County

North Carolina

Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	20	19	- 5.0%	78	131	+ 67.9%
Pending Sales	9	11	+ 22.2%	57	90	+ 57.9%
Closed Sales	5	17	+ 240.0%	49	81	+ 65.3%
Median Sales Price*	\$259,900	\$244,900	- 5.8%	\$255,000	\$244,900	- 4.0%
Average Sales Price*	\$221,780	\$262,665	+ 18.4%	\$249,983	\$259,924	+ 4.0%
Percent of Original List Price Received*	90.2%	95.8%	+ 6.2%	94.1%	94.4%	+ 0.3%
List to Close	159	128	- 19.5%	164	124	- 24.4%
Days on Market Until Sale	89	69	- 22.5%	118	76	- 35.6%
Cumulative Days on Market Until Sale	90	99	+ 10.0%	130	89	- 31.5%
Average List Price	\$333,595	\$260,055	- 22.0%	\$316,253	\$268,815	- 15.0%
Inventory of Homes for Sale	50	63	+ 26.0%	--	--	--
Months Supply of Inventory	6.2	5.0	- 19.4%	--	--	--

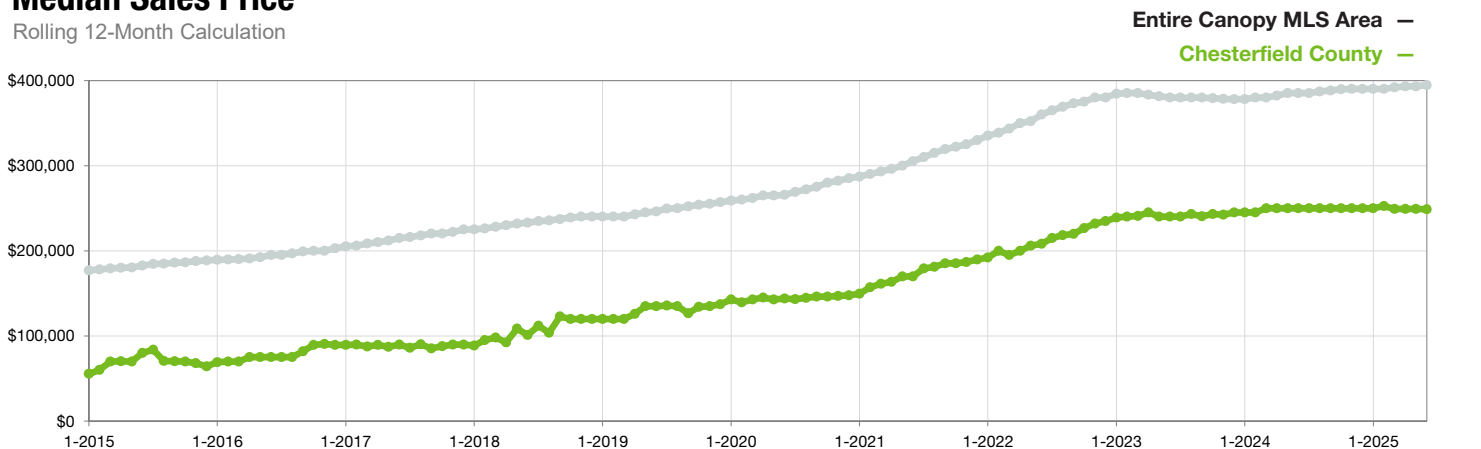
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June



Median Sales Price

Rolling 12-Month Calculation



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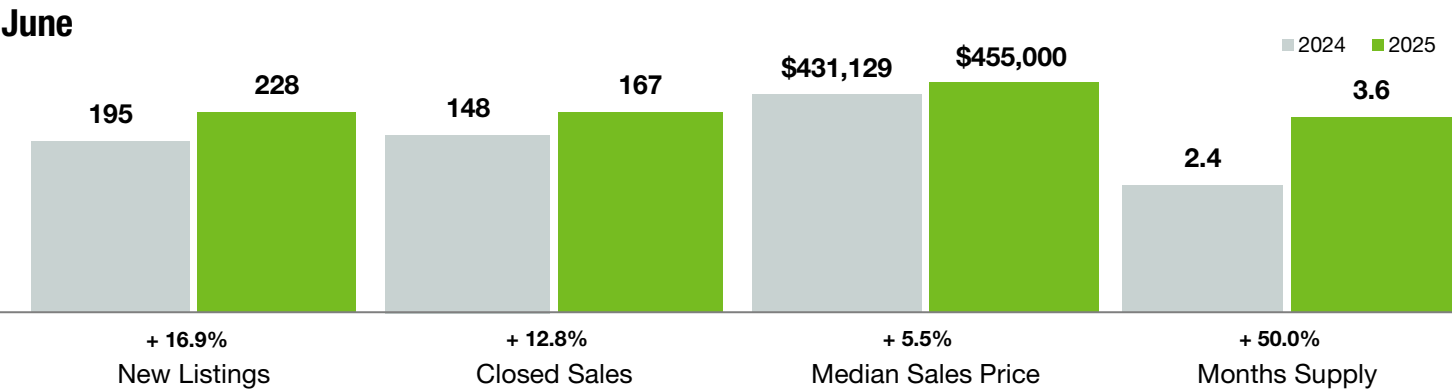


Lancaster County

South Carolina

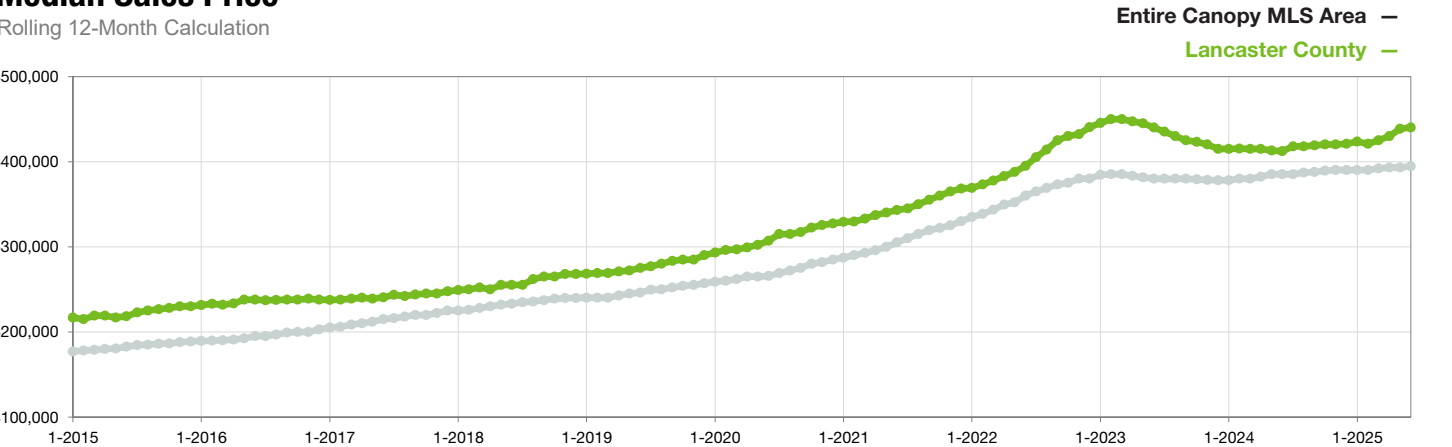
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	195	228	+ 16.9%	1,054	1,278	+ 21.3%
Pending Sales	131	159	+ 21.4%	870	880	+ 1.1%
Closed Sales	148	167	+ 12.8%	784	802	+ 2.3%
Median Sales Price*	\$431,129	\$455,000	+ 5.5%	\$405,062	\$447,838	+ 10.6%
Average Sales Price*	\$434,646	\$479,860	+ 10.4%	\$436,325	\$475,399	+ 9.0%
Percent of Original List Price Received*	98.1%	97.6%	- 0.5%	97.3%	96.7%	- 0.6%
List to Close	78	91	+ 16.7%	87	101	+ 16.1%
Days on Market Until Sale	34	43	+ 26.5%	40	51	+ 27.5%
Cumulative Days on Market Until Sale	39	48	+ 23.1%	44	56	+ 27.3%
Average List Price	\$453,803	\$503,317	+ 10.9%	\$460,698	\$506,256	+ 9.9%
Inventory of Homes for Sale	301	495	+ 64.5%	--	--	--
Months Supply of Inventory	2.4	3.6	+ 50.0%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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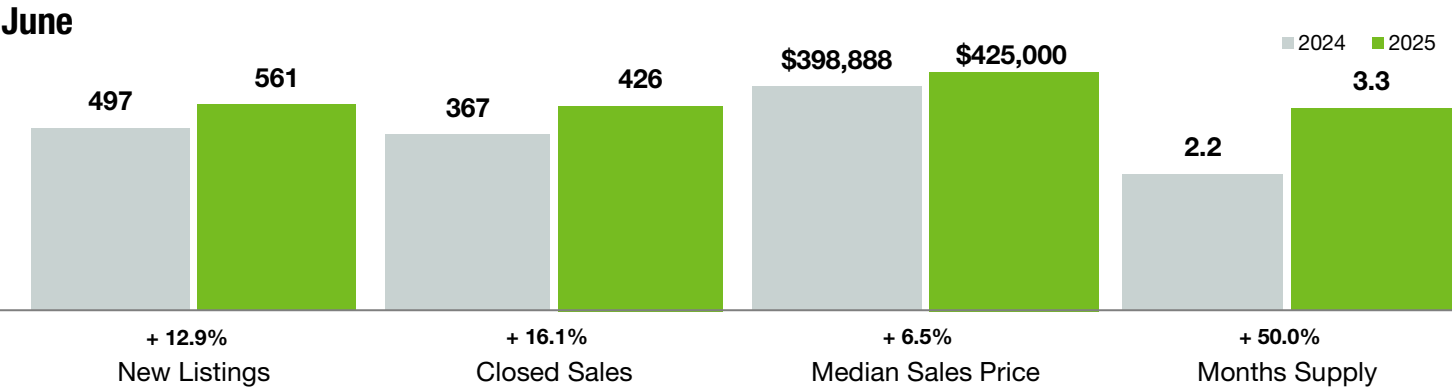


York County

South Carolina

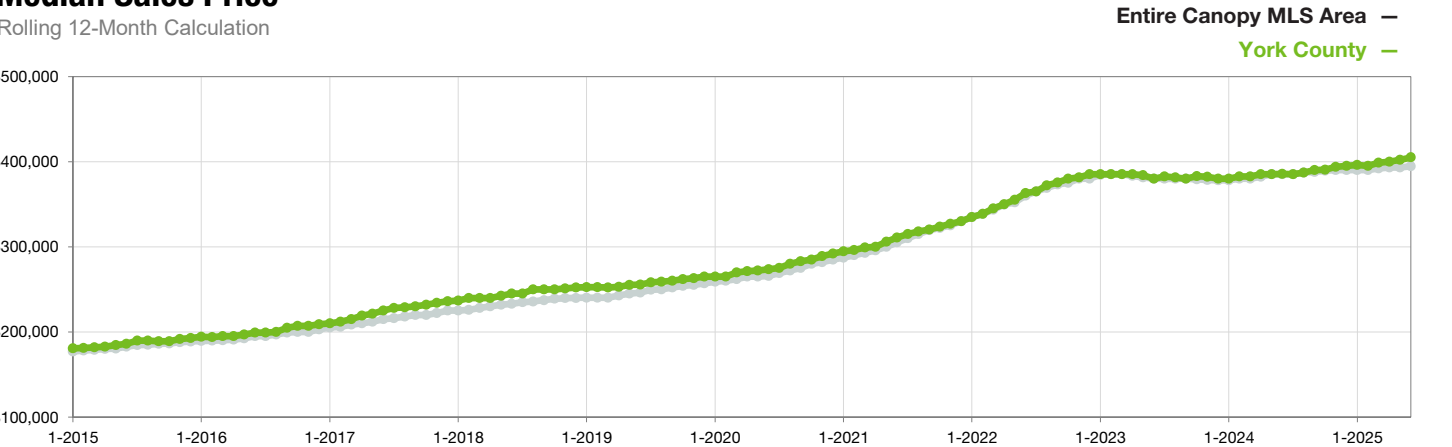
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	497	561	+ 12.9%	2,795	3,239	+ 15.9%
Pending Sales	391	436	+ 11.5%	2,235	2,377	+ 6.4%
Closed Sales	367	426	+ 16.1%	2,003	2,150	+ 7.3%
Median Sales Price*	\$398,888	\$425,000	+ 6.5%	\$385,000	\$410,000	+ 6.5%
Average Sales Price*	\$470,450	\$478,482	+ 1.7%	\$454,911	\$478,376	+ 5.2%
Percent of Original List Price Received*	97.9%	96.2%	- 1.7%	97.2%	96.3%	- 0.9%
List to Close	71	86	+ 21.1%	81	94	+ 16.0%
Days on Market Until Sale	29	40	+ 37.9%	37	50	+ 35.1%
Cumulative Days on Market Until Sale	30	45	+ 50.0%	39	56	+ 43.6%
Average List Price	\$524,515	\$512,672	- 2.3%	\$490,139	\$521,730	+ 6.4%
Inventory of Homes for Sale	748	1,155	+ 54.4%	--	--	--
Months Supply of Inventory	2.2	3.3	+ 50.0%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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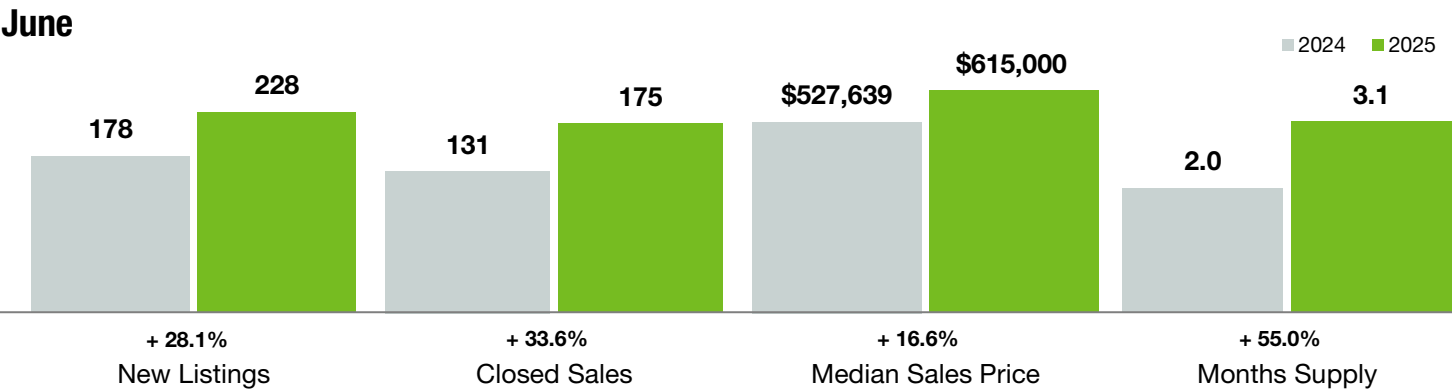


Fort Mill

South Carolina

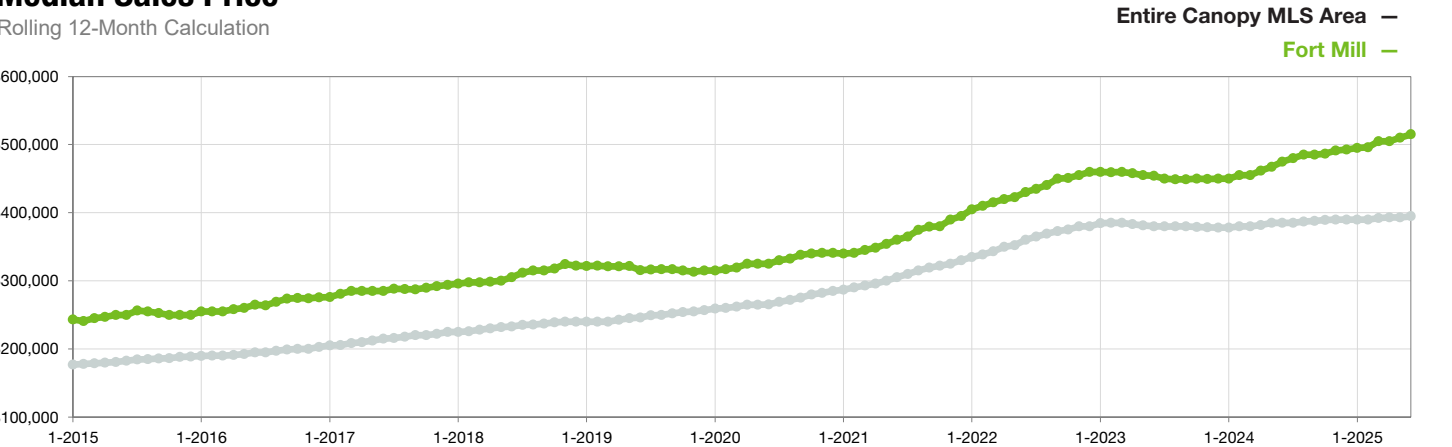
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	178	228	+ 28.1%	892	1,239	+ 38.9%
Pending Sales	139	171	+ 23.0%	712	901	+ 26.5%
Closed Sales	131	175	+ 33.6%	588	806	+ 37.1%
Median Sales Price*	\$527,639	\$615,000	+ 16.6%	\$485,000	\$535,000	+ 10.3%
Average Sales Price*	\$549,706	\$621,123	+ 13.0%	\$547,460	\$588,263	+ 7.5%
Percent of Original List Price Received*	98.4%	97.2%	- 1.2%	98.1%	97.1%	- 1.0%
List to Close	66	75	+ 13.6%	75	89	+ 18.7%
Days on Market Until Sale	22	35	+ 59.1%	27	43	+ 59.3%
Cumulative Days on Market Until Sale	22	36	+ 63.6%	29	47	+ 62.1%
Average List Price	\$594,563	\$571,807	- 3.8%	\$581,855	\$617,489	+ 6.1%
Inventory of Homes for Sale	203	406	+ 100.0%	--	--	--
Months Supply of Inventory	2.0	3.1	+ 55.0%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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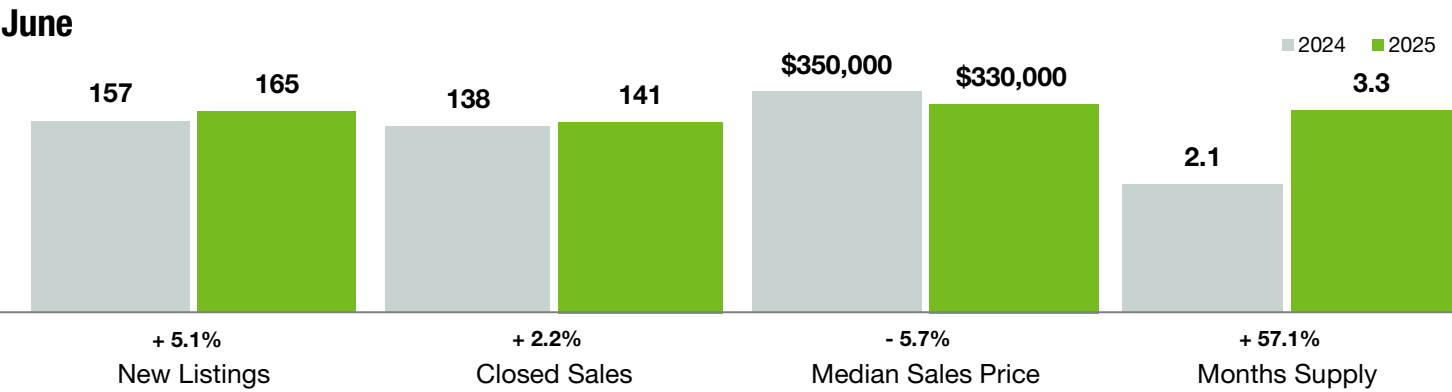


Rock Hill

South Carolina

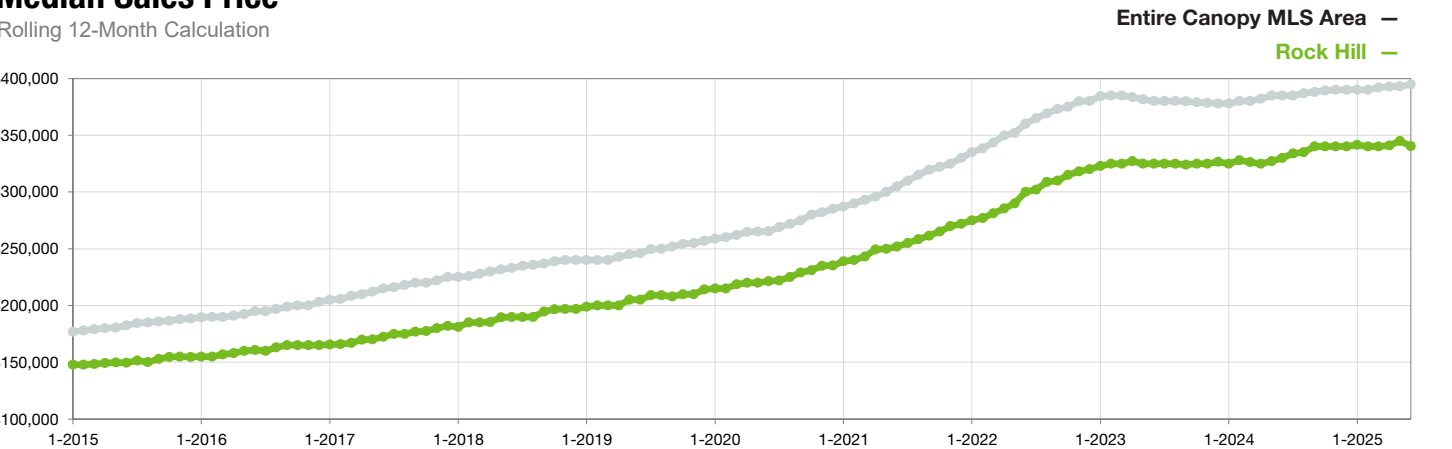
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	157	165	+ 5.1%	957	1,109	+ 15.9%
Pending Sales	128	132	+ 3.1%	759	780	+ 2.8%
Closed Sales	138	141	+ 2.2%	707	715	+ 1.1%
Median Sales Price*	\$350,000	\$330,000	- 5.7%	\$330,000	\$335,000	+ 1.5%
Average Sales Price*	\$399,714	\$363,528	- 9.1%	\$368,646	\$374,958	+ 1.7%
Percent of Original List Price Received*	98.2%	96.0%	- 2.2%	97.3%	95.8%	- 1.5%
List to Close	69	80	+ 15.9%	76	86	+ 13.2%
Days on Market Until Sale	27	37	+ 37.0%	34	45	+ 32.4%
Cumulative Days on Market Until Sale	29	43	+ 48.3%	34	56	+ 64.7%
Average List Price	\$430,978	\$414,155	- 3.9%	\$390,803	\$418,205	+ 7.0%
Inventory of Homes for Sale	245	392	+ 60.0%	--	--	--
Months Supply of Inventory	2.1	3.3	+ 57.1%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



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Local Market Update for June 2025

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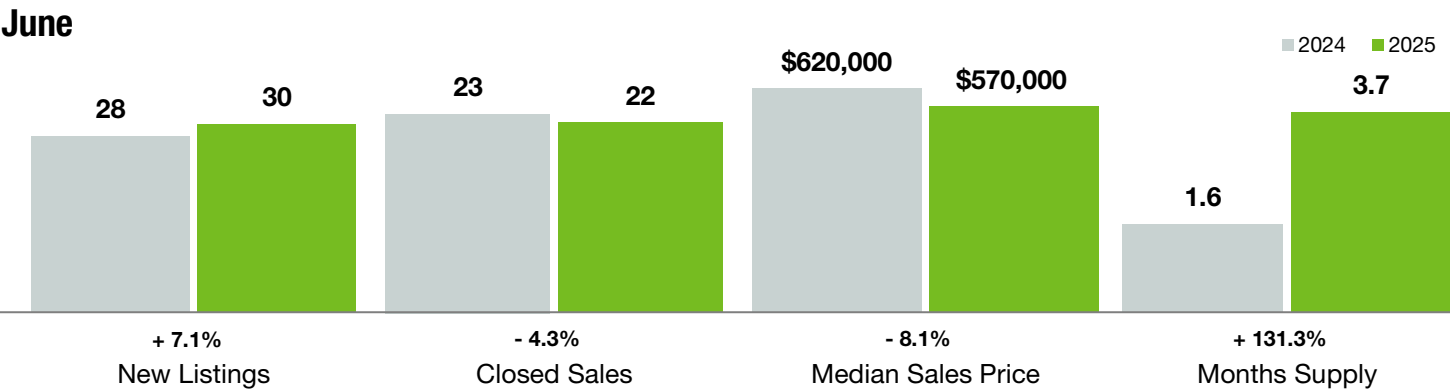


Tega Cay

South Carolina

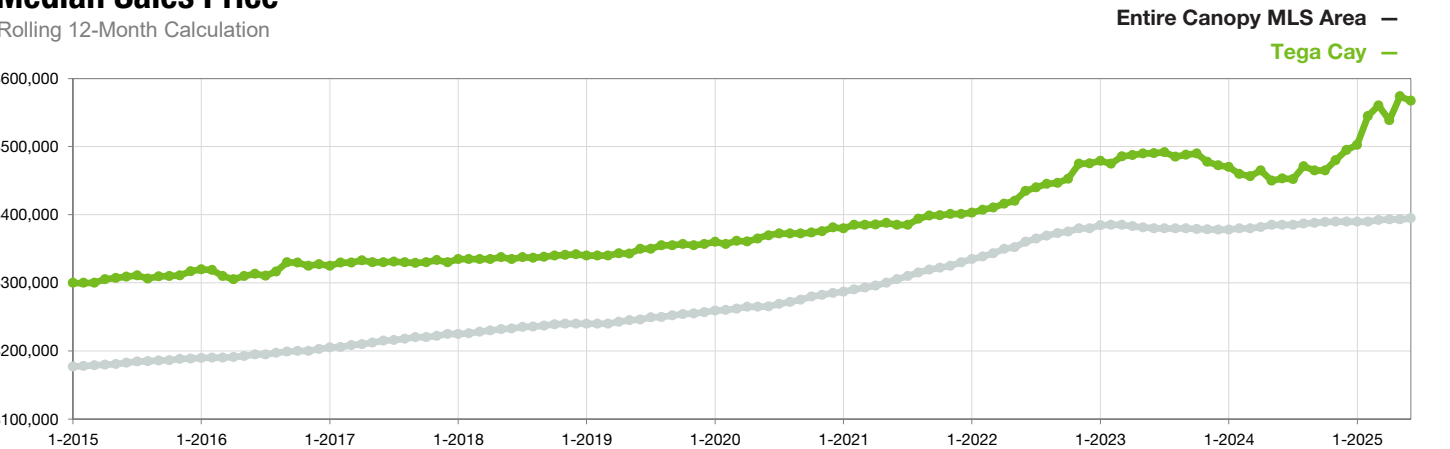
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	28	30	+ 7.1%	160	150	- 6.3%
Pending Sales	17	21	+ 23.5%	133	106	- 20.3%
Closed Sales	23	22	- 4.3%	132	103	- 22.0%
Median Sales Price*	\$620,000	\$570,000	- 8.1%	\$451,053	\$542,000	+ 20.2%
Average Sales Price*	\$640,859	\$639,808	- 0.2%	\$541,122	\$610,449	+ 12.8%
Percent of Original List Price Received*	95.9%	95.8%	- 0.1%	97.1%	96.6%	- 0.5%
List to Close	84	99	+ 17.9%	72	100	+ 38.9%
Days on Market Until Sale	48	60	+ 25.0%	33	55	+ 66.7%
Cumulative Days on Market Until Sale	31	55	+ 77.4%	36	55	+ 52.8%
Average List Price	\$660,574	\$721,996	+ 9.3%	\$650,531	\$690,053	+ 6.1%
Inventory of Homes for Sale	34	58	+ 70.6%	--	--	--
Months Supply of Inventory	1.6	3.7	+ 131.3%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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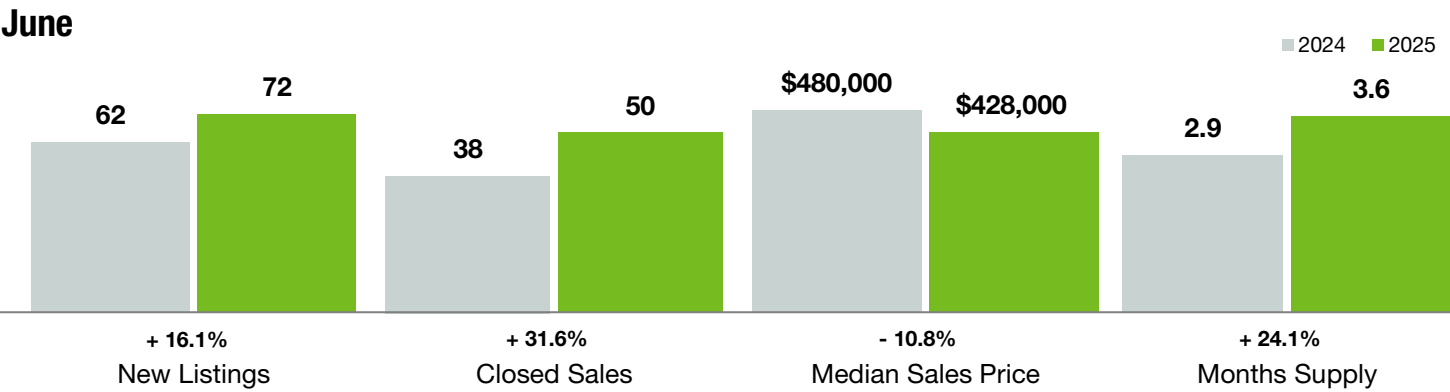


Town of Clover

South Carolina

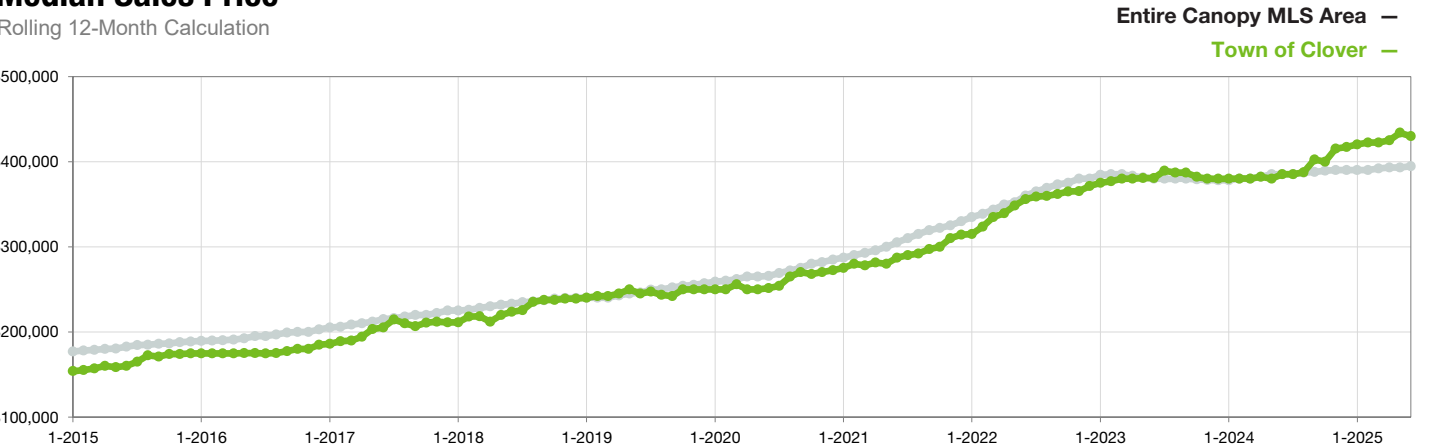
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	62	72	+ 16.1%	308	415	+ 34.7%
Pending Sales	46	58	+ 26.1%	227	298	+ 31.3%
Closed Sales	38	50	+ 31.6%	203	262	+ 29.1%
Median Sales Price*	\$480,000	\$428,000	- 10.8%	\$412,500	\$430,000	+ 4.2%
Average Sales Price*	\$548,242	\$464,215	- 15.3%	\$476,567	\$512,911	+ 7.6%
Percent of Original List Price Received*	98.5%	96.1%	- 2.4%	96.9%	96.4%	- 0.5%
List to Close	60	91	+ 51.7%	86	100	+ 16.3%
Days on Market Until Sale	24	46	+ 91.7%	42	56	+ 33.3%
Cumulative Days on Market Until Sale	24	59	+ 145.8%	51	64	+ 25.5%
Average List Price	\$512,759	\$552,731	+ 7.8%	\$509,510	\$526,628	+ 3.4%
Inventory of Homes for Sale	100	152	+ 52.0%	--	--	--
Months Supply of Inventory	2.9	3.6	+ 24.1%	--	--	--

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Median Sales Price

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Local Market Update for June 2025

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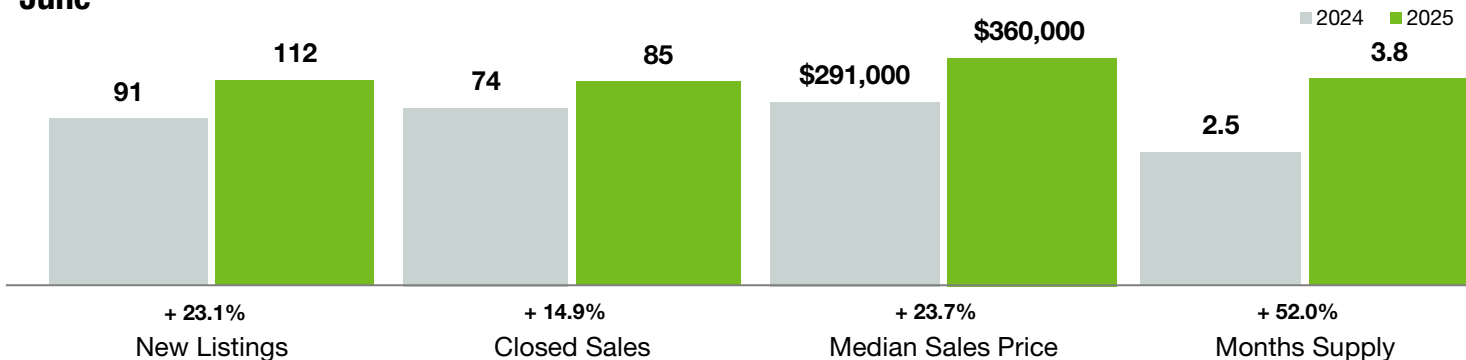
Town of Lancaster

South Carolina

Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	91	112	+ 23.1%	490	636	+ 29.8%
Pending Sales	57	66	+ 15.8%	410	439	+ 7.1%
Closed Sales	74	85	+ 14.9%	377	382	+ 1.3%
Median Sales Price*	\$291,000	\$360,000	+ 23.7%	\$305,000	\$328,815	+ 7.8%
Average Sales Price*	\$324,915	\$413,685	+ 27.3%	\$345,465	\$389,617	+ 12.8%
Percent of Original List Price Received*	97.5%	97.5%	0.0%	96.7%	96.4%	- 0.3%
List to Close	86	94	+ 9.3%	94	100	+ 6.4%
Days on Market Until Sale	46	42	- 8.7%	47	53	+ 12.8%
Cumulative Days on Market Until Sale	56	48	- 14.3%	55	57	+ 3.6%
Average List Price	\$352,827	\$445,408	+ 26.2%	\$365,311	\$444,343	+ 21.6%
Inventory of Homes for Sale	151	257	+ 70.2%	--	--	--
Months Supply of Inventory	2.5	3.8	+ 52.0%	--	--	--

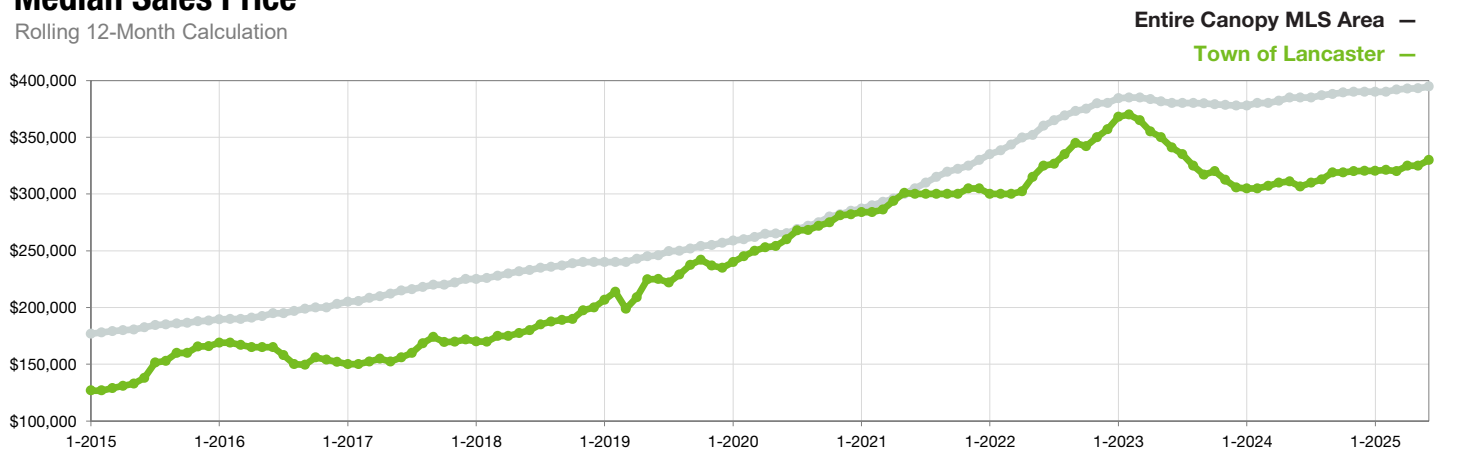
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June



Median Sales Price

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Local Market Update for June 2025

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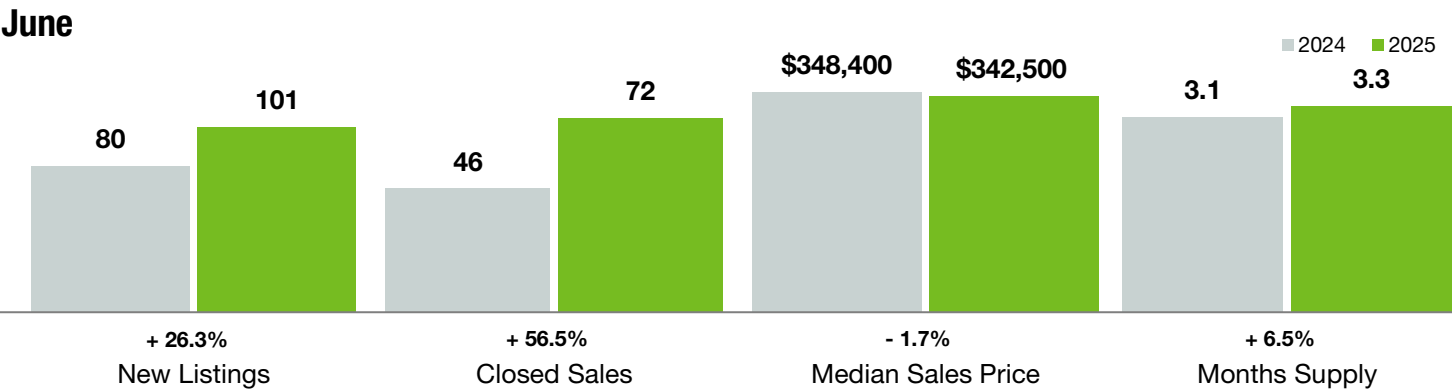


Town of York

South Carolina

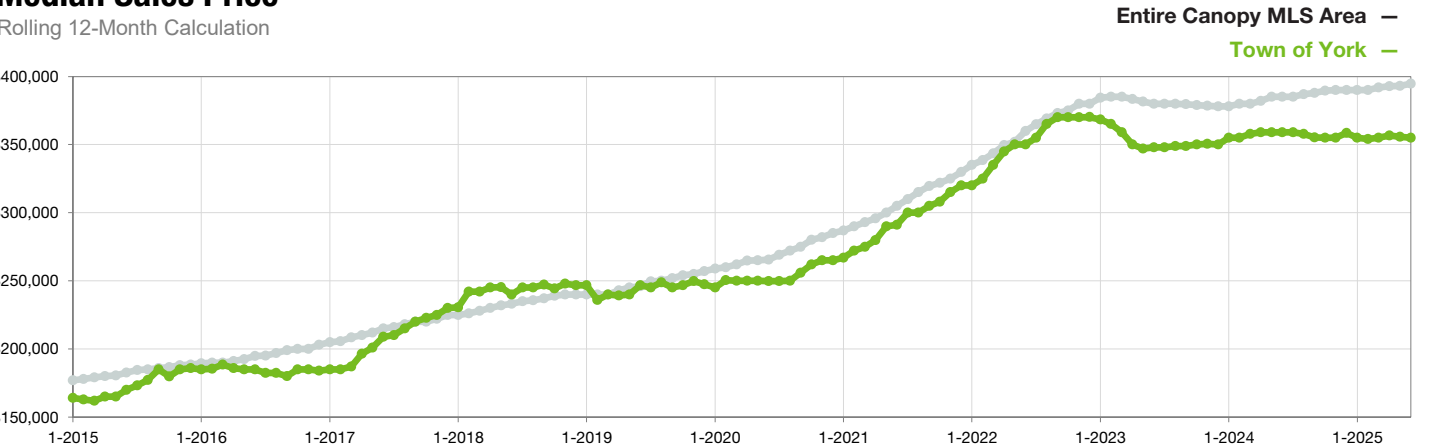
Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	80	101	+ 26.3%	458	515	+ 12.4%
Pending Sales	63	79	+ 25.4%	360	408	+ 13.3%
Closed Sales	46	72	+ 56.5%	302	366	+ 21.2%
Median Sales Price*	\$348,400	\$342,500	- 1.7%	\$359,185	\$355,650	- 1.0%
Average Sales Price*	\$361,469	\$382,471	+ 5.8%	\$404,769	\$414,133	+ 2.3%
Percent of Original List Price Received*	96.8%	95.6%	- 1.2%	96.5%	96.2%	- 0.3%
List to Close	80	110	+ 37.5%	97	107	+ 10.3%
Days on Market Until Sale	39	47	+ 20.5%	54	61	+ 13.0%
Cumulative Days on Market Until Sale	43	54	+ 25.6%	55	67	+ 21.8%
Average List Price	\$500,471	\$475,911	- 4.9%	\$458,429	\$484,195	+ 5.6%
Inventory of Homes for Sale	164	202	+ 23.2%	--	--	--
Months Supply of Inventory	3.1	3.3	+ 6.5%	--	--	--

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Median Sales Price

Rolling 12-Month Calculation



Local Market Update for June 2025

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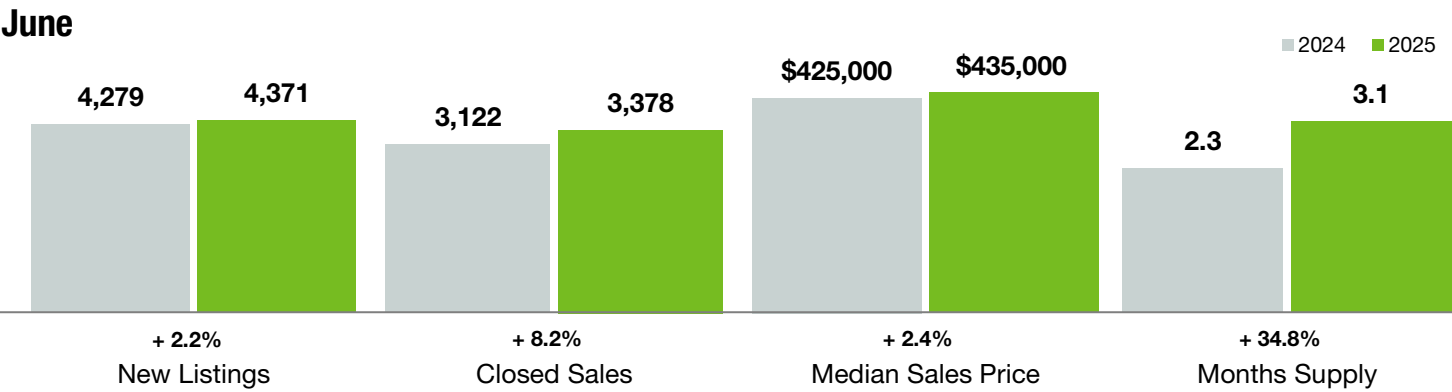


Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	4,279	4,371	+ 2.2%	23,392	25,988	+ 11.1%
Pending Sales	3,159	3,330	+ 5.4%	18,393	19,068	+ 3.7%
Closed Sales	3,122	3,378	+ 8.2%	16,752	17,316	+ 3.4%
Median Sales Price*	\$425,000	\$435,000	+ 2.4%	\$405,000	\$415,000	+ 2.5%
Average Sales Price*	\$541,370	\$556,510	+ 2.8%	\$512,036	\$531,163	+ 3.7%
Percent of Original List Price Received*	97.9%	96.8%	- 1.1%	97.8%	96.6%	- 1.2%
List to Close	76	84	+ 10.5%	83	92	+ 10.8%
Days on Market Until Sale	29	40	+ 37.9%	35	47	+ 34.3%
Cumulative Days on Market Until Sale	32	43	+ 34.4%	39	53	+ 35.9%
Average List Price	\$539,244	\$568,254	+ 5.4%	\$539,827	\$566,023	+ 4.9%
Inventory of Homes for Sale	6,452	8,967	+ 39.0%	--	--	--
Months Supply of Inventory	2.3	3.1	+ 34.8%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price

Rolling 12-Month Calculation

