



2026 ACTIVITY YEAR TO DATE AND INTERNATIONAL SERVICE OVERVIEW

August 13, 2026





ABOUT CLT AIRPORT

TERMINAL OPENED
MAY 2, 1982

123
GATES



1,600
DAILY ARRIVALS & DEPARTURES

118,000
DAILY PASSENGERS

100+
CONCESSIONS

25,000
PARKING SPACES

3
TOTAL RUNWAYS

6,000
ACRES OF LAND

2.4M Sq. Ft.
TERMINAL WITH 5 CONCOURSES



NUMBERS & RANKINGS

53,574,392
PASSENGERS

574,193
ARRIVALS & DEPARTURES



224,905
TONS OF CARGO



2025 ACI RANKINGS*

7th IN ARRIVALS & *
DEPARTURES

11th IN TOTAL **
PASSENGERS

* Worldwide ACI rankings

** Nationwide ACI rankings



ECONOMIC IMPACT

\$40B
ANNUAL ECONOMIC IMPACT



5%
OF STATE GROSS PRODUCT



\$2.1B
STATE & LOCAL TAXES

Source: NC Department of Transportation Division of Aviation



AIRLINES

194
NONSTOP
DESTINATIONS

44
INTERNATIONAL
DESTINATIONS

3
US TERRITORIES

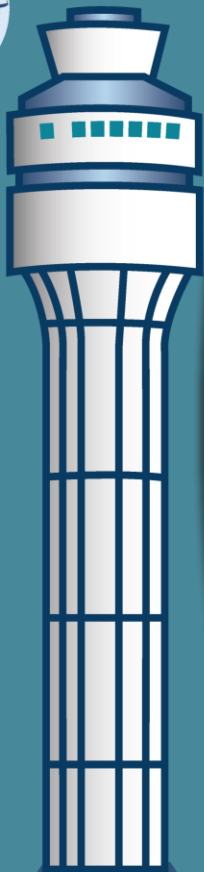


7 ★★★★★
DOMESTIC AIRLINES

4 🌐🌐🌐🌐
FOREIGN FLAG AIRLINES

August 2026





CLT ECONOMIC IMPACT

CHARLOTTE DOUGLAS INTERNATIONAL
AIRPORT CONTRIBUTES TO NC AND SC:



\$39.7B ANNUAL ECONOMIC IMPACT
184,400 AIRPORT JOBS SUPPORTED

CHARLOTTE DOUGLAS INTERNATIONAL
AIRPORT GENERATES IN NC:

\$36.6B ANNUAL ECONOMIC IMPACT
\$2.1B IN TAX REVENUE



\$15.2B IN PERSONAL INCOME

167,045 AIRPORT JOBS SUPPORTED

AMONG NC'S 72 AIRPORTS,
CLT MAKES UP:

42% ANNUAL ECONOMIC IMPACT

44% IN TAX REVENUE

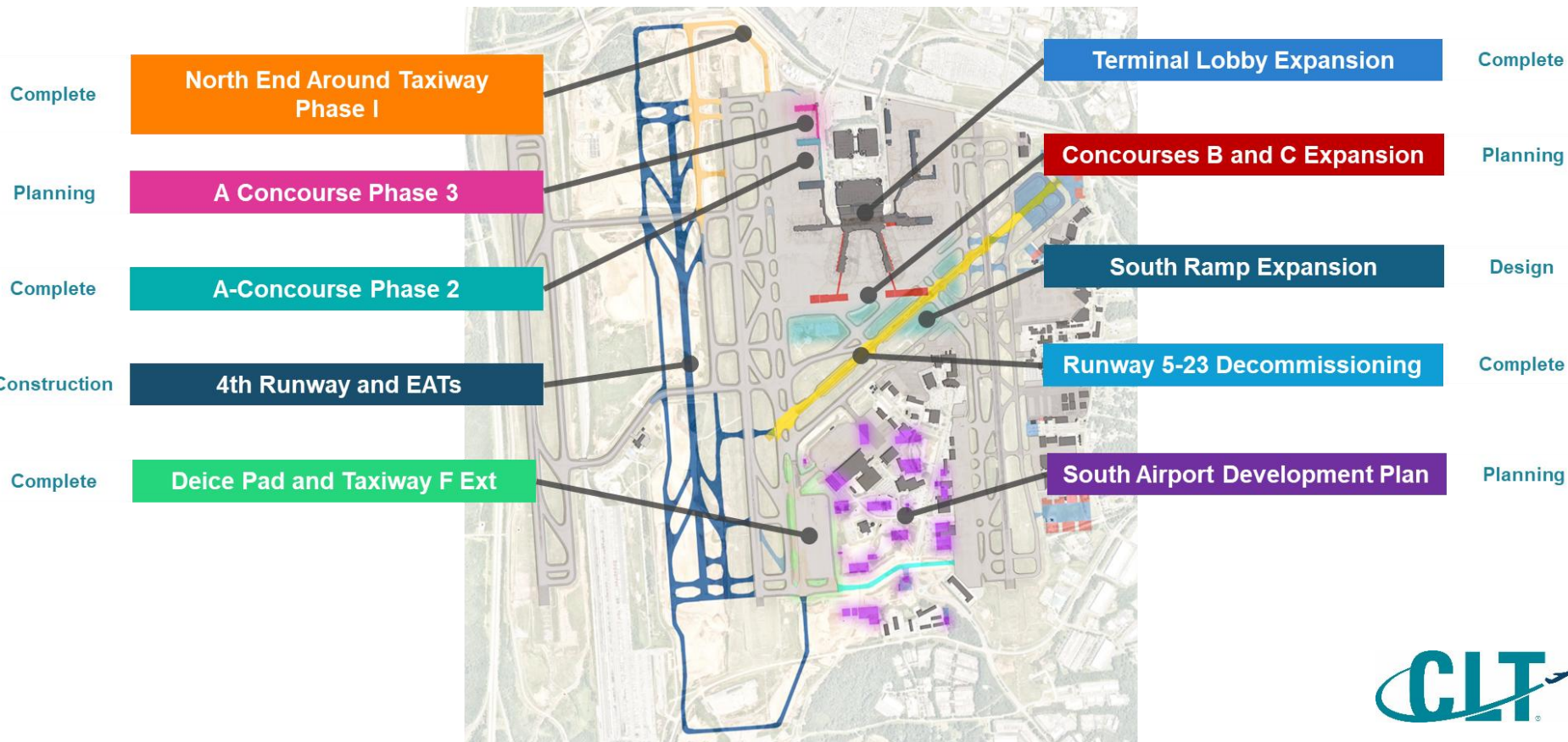
45% IN PERSONAL INCOME

39% AIRPORT JOBS SUPPORTED

5% OF GROSS STATE PRODUCT



Overview of Ongoing Airport Development



CLT Destination District with Crosland Southeast



- CLT's front door, accessible from I-85, I-485, and Charlotte's central business district
- 39 acres
- Development Plan
 - ❑ 2 Hotels
 - ❑ 2 multi-tenant retail buildings
 - ❑ 6 Food & Beverage
 - ❑ Gas station
 - ❑ 3 additional development pads
 - ❑ Future light rail alignment and station

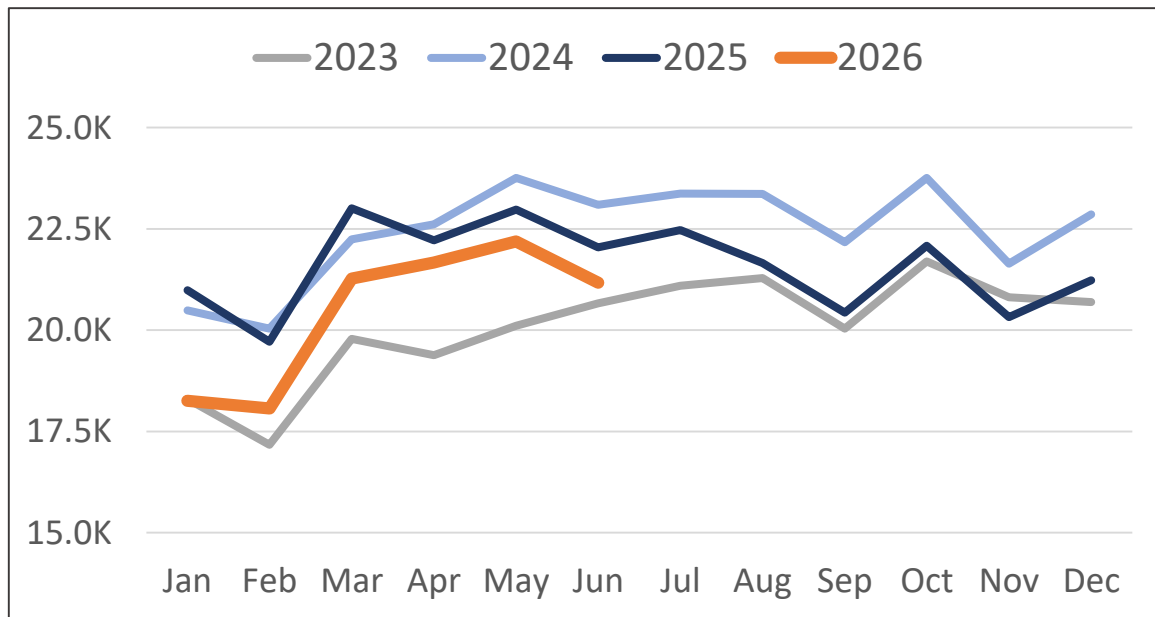
2026 Activity Year to Date

January – June 2026



Departure Flights

- From January-June 2026, CLT had **122.6K** departure flights
- Making YTD 2026 **-6% lower** than 2025 and **6% higher** than 2023
- In 2026, Etihad Airways begin operations to Abu Dhabi - adding CLT's 1st Middle East destination



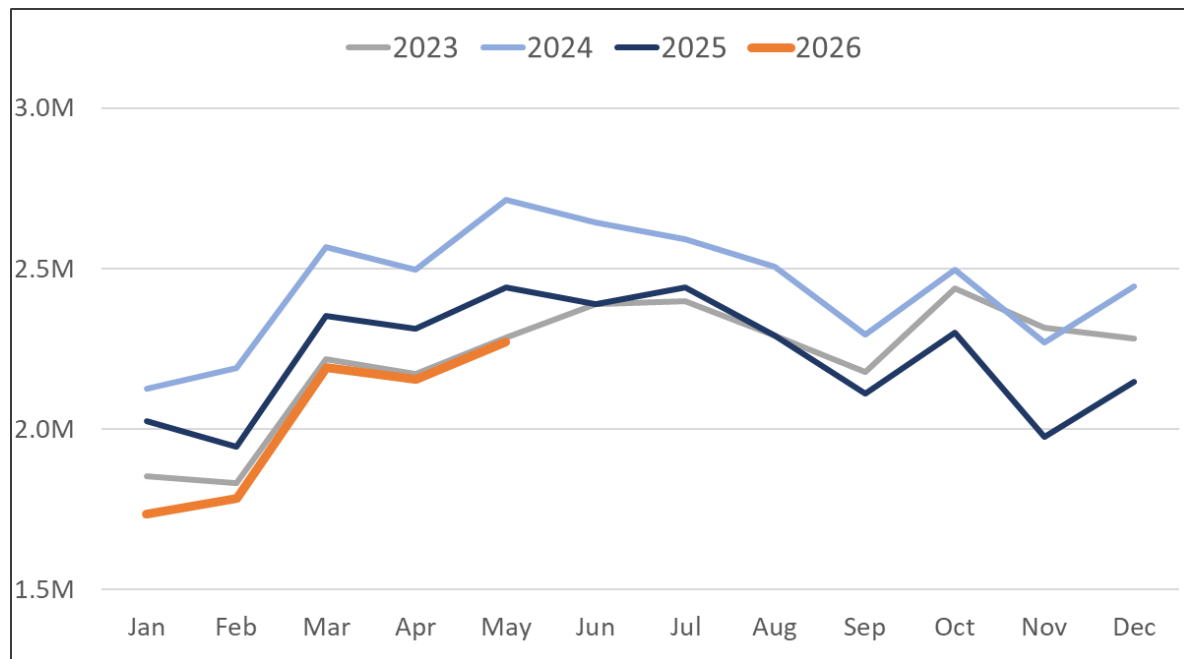
Top Destinations in 2026 (YTD)

Domestic	International
<i>by Flights</i>	<i>by Flights</i>
1. MCO - Orlando	1. YYZ - Toronto
2. LGA - New York	2. CUN - Cancun
3. ORD - Chicago	3. PUJ - Punta Cana
<i>by Passengers</i>	<i>by Passengers</i>
1. MCO - Orlando	1. LHR - London
2. DFW - Dallas	2. CUN - Cancun
3. MIA - Miami	3. PUJ - Punta Cana

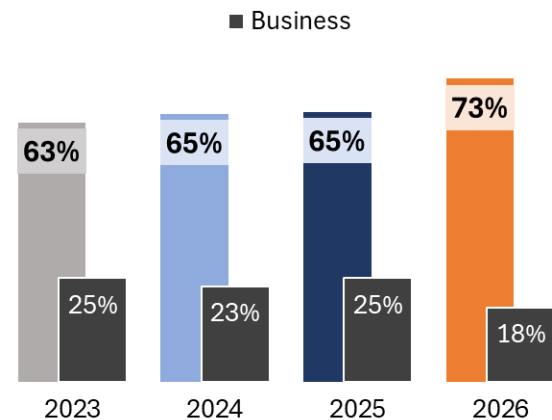


Passenger Enplanements

- From January-June 2026, CLT had **12.4M** Enplanements
- Making YTD 2026 **-8% lower** than 2025 and **-3% lower** than 2023
- Surveyed passengers increasingly report purpose of travel as Leisure vs. Business, up to **73%** in 2026

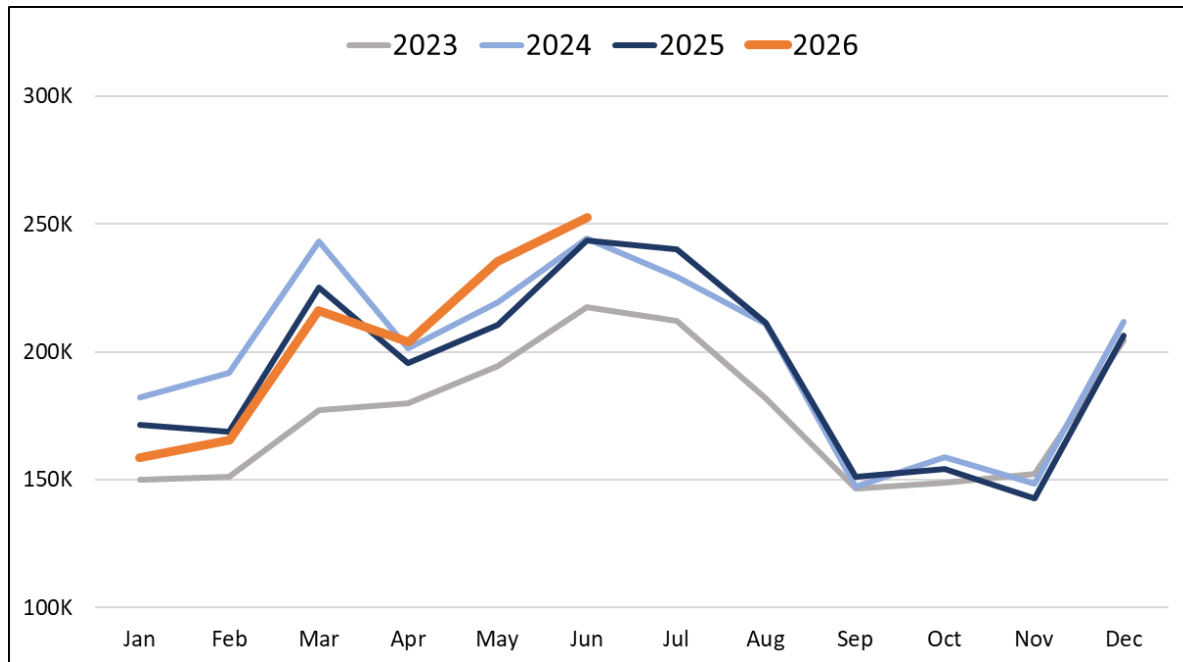


Purpose of Travel: Leisure (January-June 2023-2026)

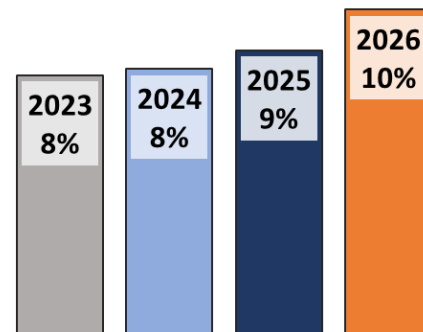


International Passengers

- From January-June 2026, **1.2M** passengers departing CLT on International flights
- Making YTD 2026 volumes **1% higher** than 2025 and **20% higher** than 2023
- International passengers continue to grow, making up **10%** of our passengers - **up from 8%** in 2023

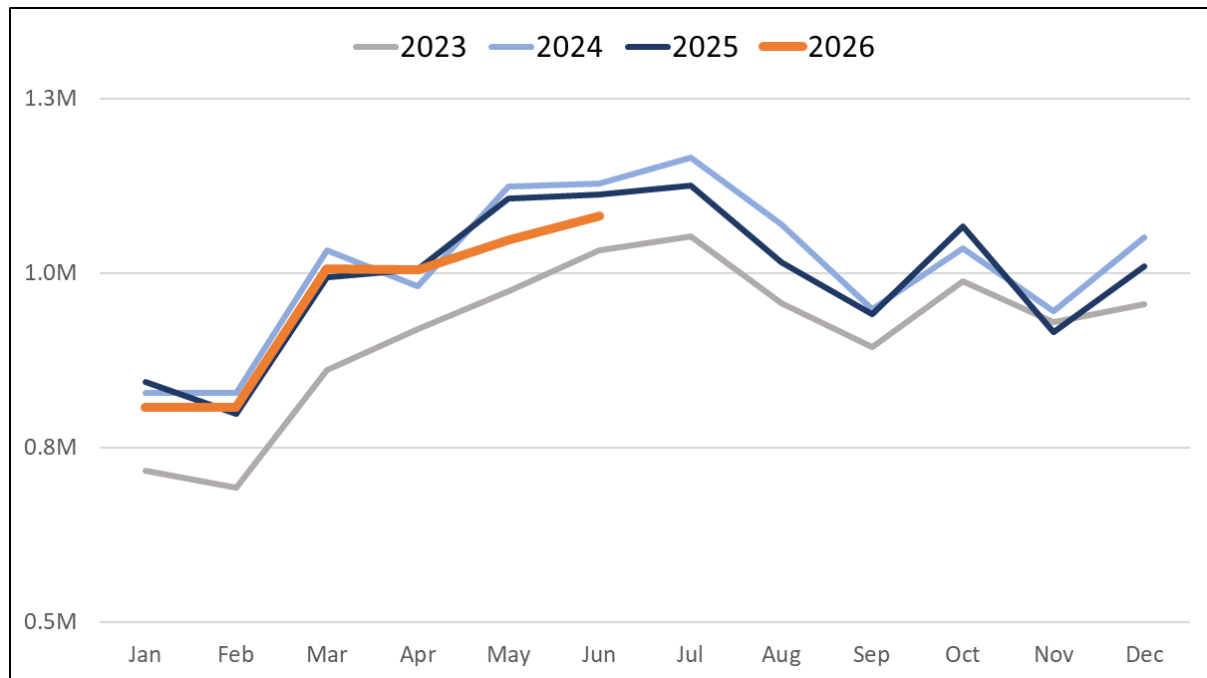


Percent Share of International Passengers at CLT

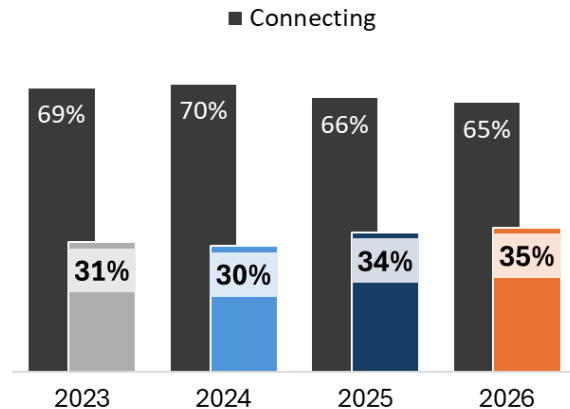


TSA Passenger Screening

- From January-June 2026, **5.8M** passengers were screened through TSA
- Making YTD 2026 volumes **-2% lower** than 2025 and **14% higher** than 2023
- O&D (local) passengers continue to grow, making up **35%** of our passengers - **up from 31%** in 2023



Percent Share of Passengers: O&D
(January–April 2023–2026)



International Traffic Overview

Calendar Year (CY) 2026



CLT International Service Overview



- 4 Foreign Flag Carriers
 - +2 in the past 8 years
- 6 Air Carriers Operating International Routes in CY26
- 46 International Destinations in CY26*
 - 32 - Caribbean & Latin America**
 - 8 - Europe & United Kingdom
 - 5 - Canada
 - 1 - Middle East

* Includes seasonal destinations

** Includes US territories



Air Carriers at CLT



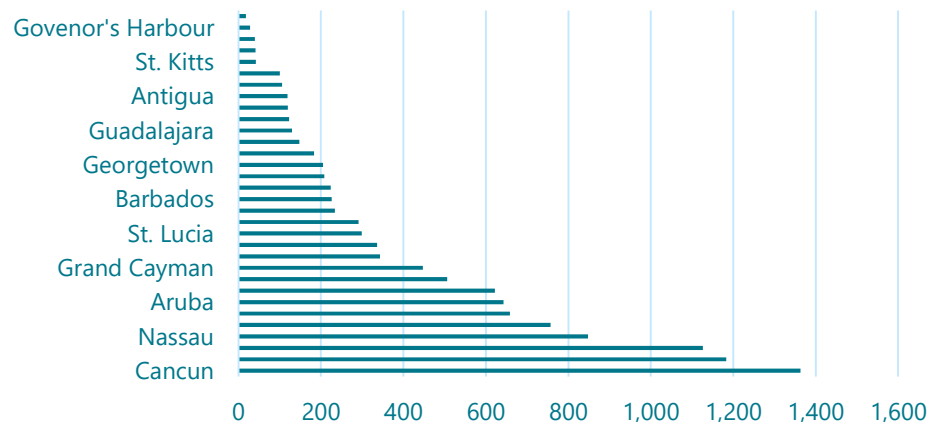
Air Carriers at CLT – Serving International Destinations



CLT International Destinations – Caribbean & Latin America **



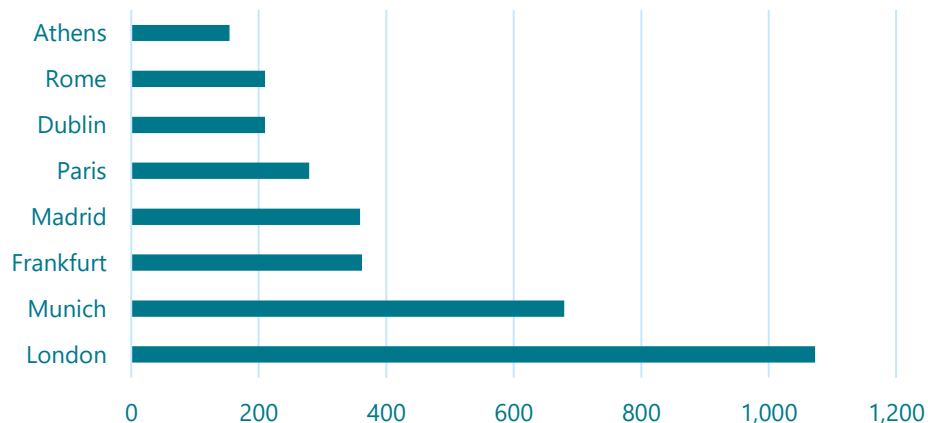
CY26 CLT to Caribbean & Latin America
Flight Frequency



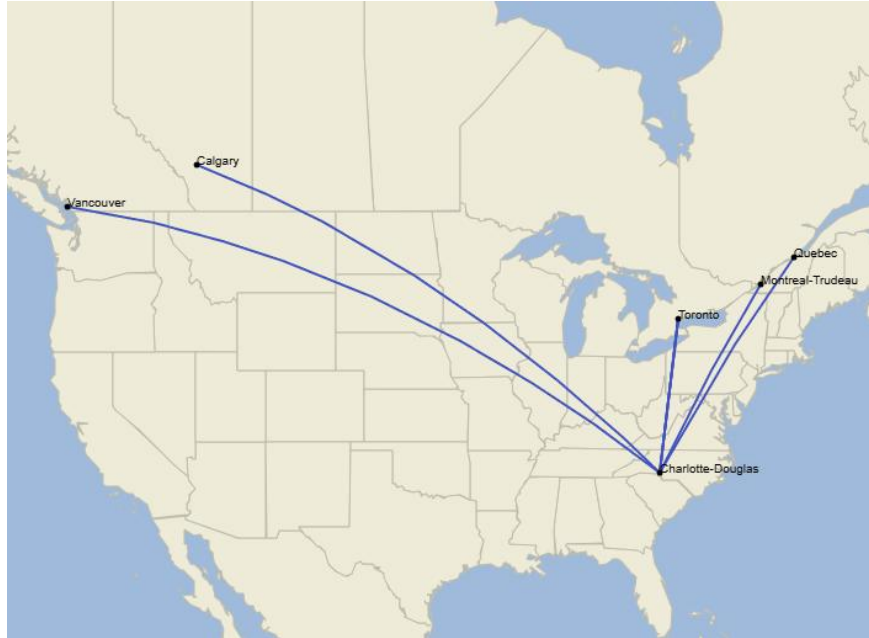
CLT International Destinations – Europe & United Kingdom



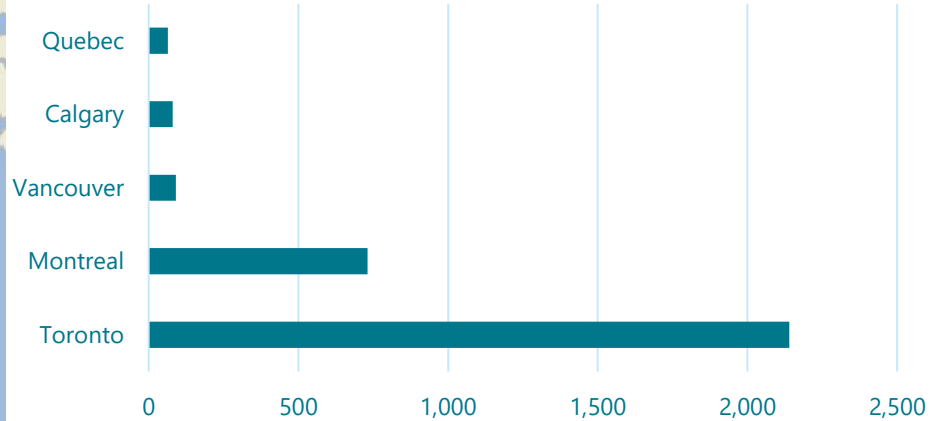
CY26 CLT to Europe & United Kingdom
Flight Frequency



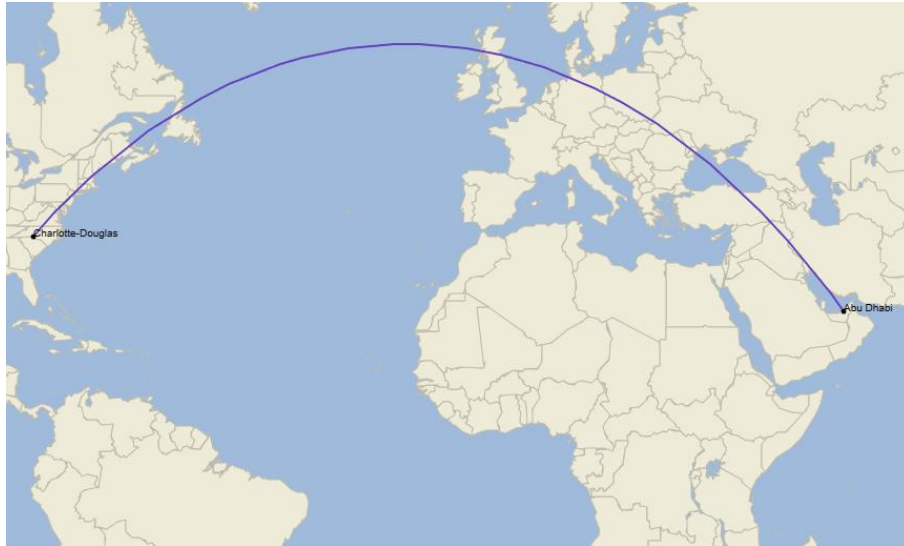
CLT International Destinations – Canada



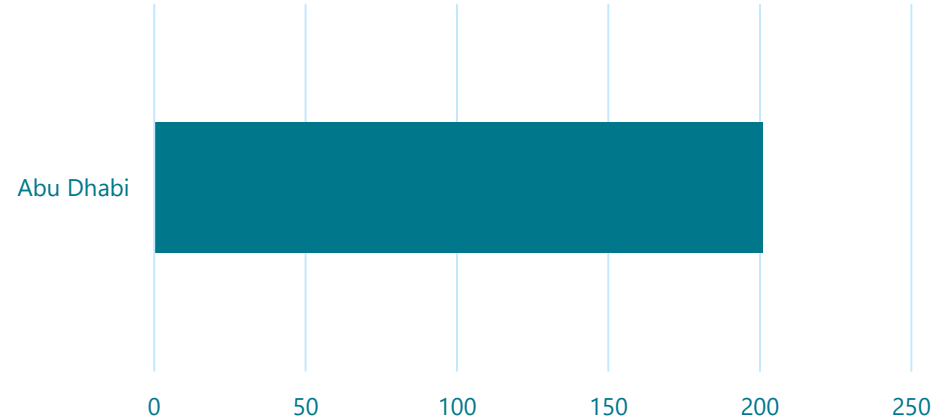
CY26 CLT to Canada
Flight Frequency



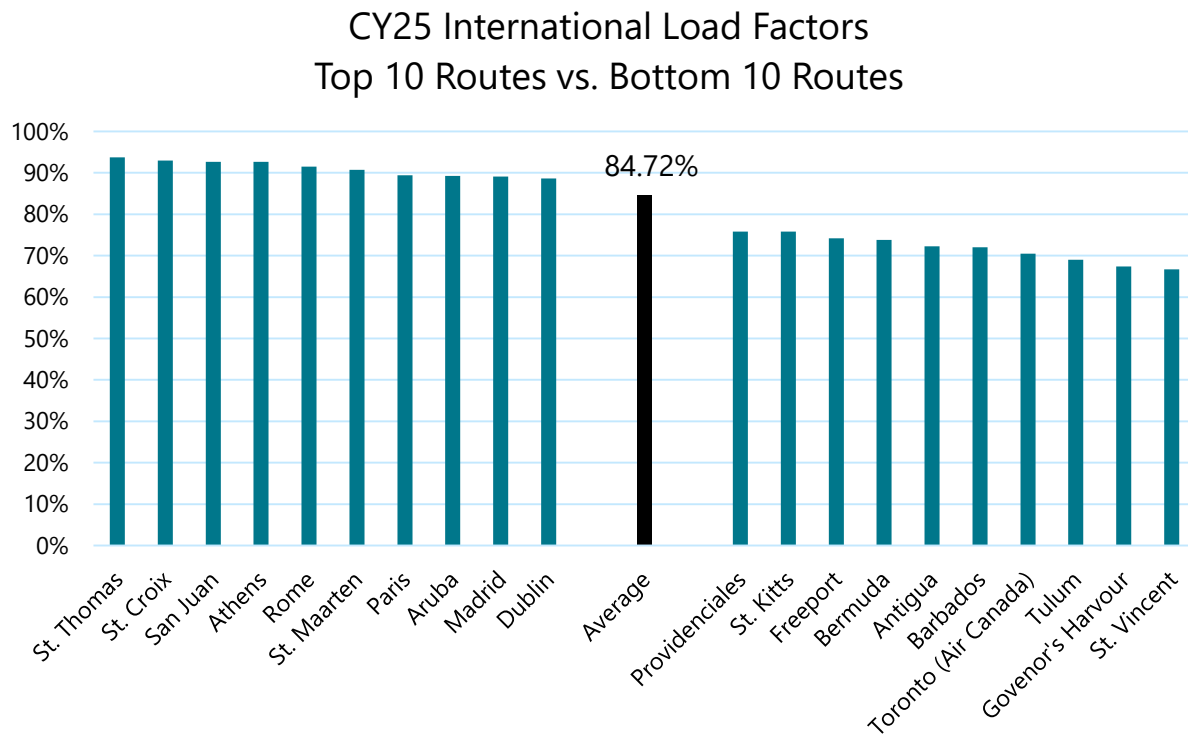
CLT International Destinations – Middle East



CY26 CLT to Middle East
Flight Frequency



CLT International Load Factors – CY25



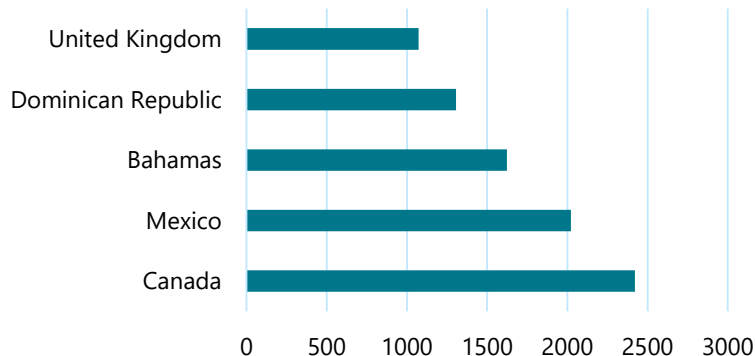
Average Domestic Load Factor – 81.74% in CY25



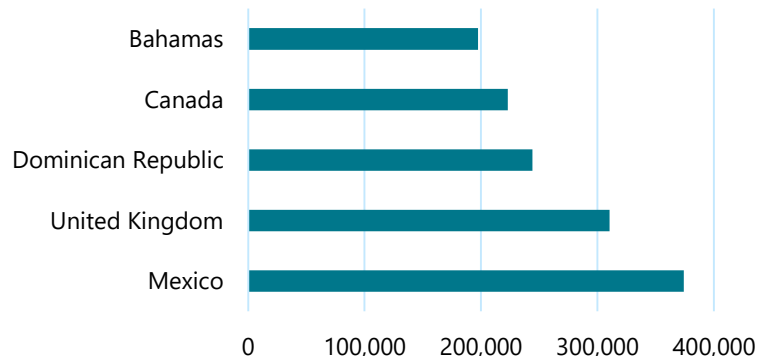
American Airlines at CLT - International

- AA operates 44 of 46 international destinations from CLT
- For CY26, AA operates 92% of all scheduled international flights
 - Compared to operating 89% of all scheduled domestic flights

Top International Countries Served (Flights)



Top International Countries Served (Seats)



Etihad Airways at CLT

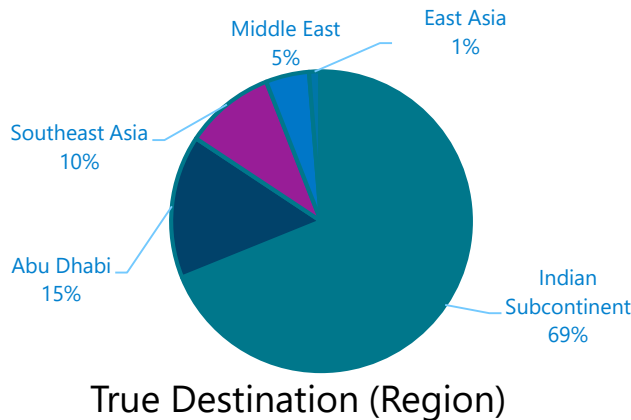
- Flag Carrier of the United Arab Emirates (UAE)
- Abu Dhabi – CLT Service
 - Announced: May 2025
 - Planned Launch: May 2026
 - Official Launch: March 2026 (early)
- Flight Frequency
 - 4x weekly (initial)
 - 1x daily for Summer 2026 (expanded)
 - 1x daily for Winter 2026 (scheduled)



Connecting beyond Abu Dhabi (AUH)

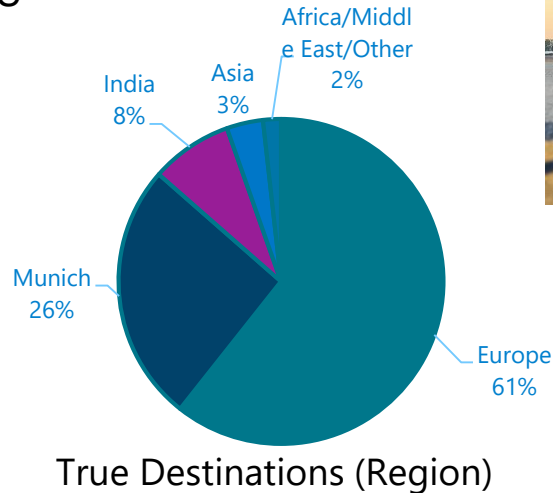
- May 2026
 - 4,511 passengers flew CLT-AUH
 - 18 flights operated (4x weekly)
 - Average: 251 passengers per flight
- Top 5 True Destinations for CLT-AUH Passengers
 - Abu Dhabi, UAE
 - Hyderabad, IN
 - Kochi, IN
 - Ahmedabad, IN
 - Chennai, IN

"Charlotte will enjoy seamless one-stop connections to destinations across the Middle East, the Indian Subcontinent, and Asia."
(Etihad, 2025)



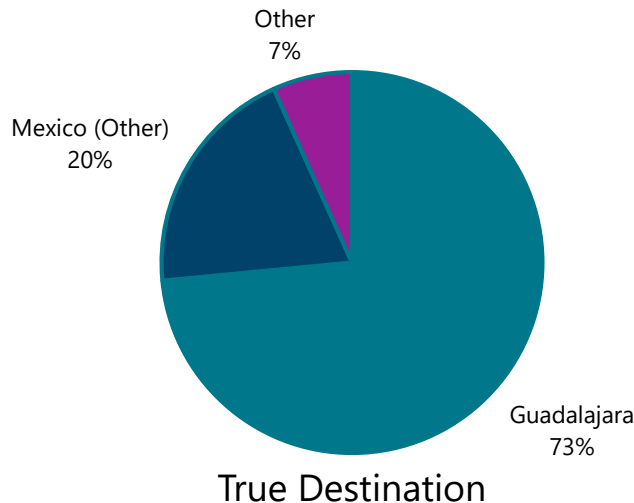
Lufthansa at CLT

- Flag Carrier of Germany
- Serving Charlotte to Munich, DE since 2004
- Top 5 Destinations for CLT-MUC Passengers
 - Munich, DE
 - Budapest, HU
 - Milan, IT
 - Florence, IT
 - Venice, IT



Volaris at CLT

- Mexican Ultra Low-Cost Carrier
- Serving Charlotte to Guadalajara, MX since 2018
- Targeting Visiting Family/Relatives (VFR) traffic
 - Heavy Origin & Destination (O&D) route



Customs and Border Protection (CBP) – Enhanced Passenger Processing (EPP)

- CBP Airport Modernization
 - Replaces manual systems with technology enhancements
 - Queue segmentation process for U.S. citizens entering the United States

