

February 2026

Charlotte Region Housing Market

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina.

Median Sales Price

\$390,000

+1.3% YoY

New Listings

-0.2% YoY

4,531

Average Sales Price

\$483,392

+2.1% YoY

Pending Sales

+1.0% YoY

3,537

Average List Price

\$553,596

+4.5% YoY

Closed Sales

-8.8% YoY

2,603

2.9

Months Supply
of Inventory

+11.5% YoY

68

Days on
Market

+23.6% YoY