

#### **Canopy MLS Orientation**

This is only the MLS portion of your professional development. You
will also need to check with your local Realtor® association about
specific membership requirements/additional classes.

# **Learning Modules**

- Canopy MLS Technology and Tools / Member Benefits
- Electronic Key and Lockbox Systems
- Canopy MLS Policies
- Matrix<sup>™</sup> 101





ShowingTime	Remine	Realist	Go CarolinaMLS
Homesnap	Realtors® Property Resource	realtor.com® Pro Search	
Statistical Analysis Module (SAM)	RatePlug	ListHub Data Syndication Platform	































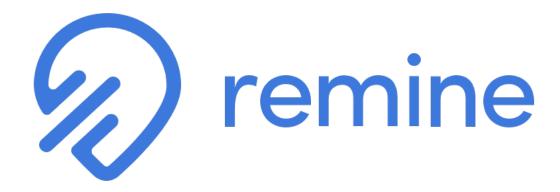


































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#### **MLS Support**

Phone: **704-940-3159 / 828-239-2900** 

Fax: **980-556-7810** 

Email: support@carolinahome.com

Canopy MLS Knowledge Base (Powered by HappyFox): https://carolinamls.happyfox.com

Monday-Friday: 8:30 a.m.-5 p.m.

Saturday: 8:30 a.m.-3 p.m.

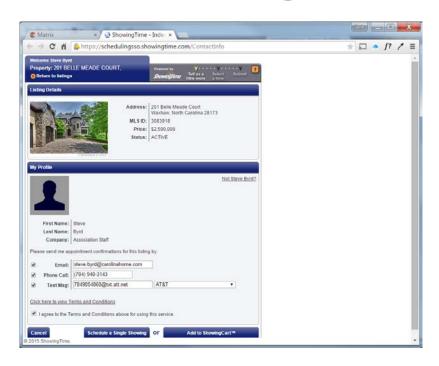


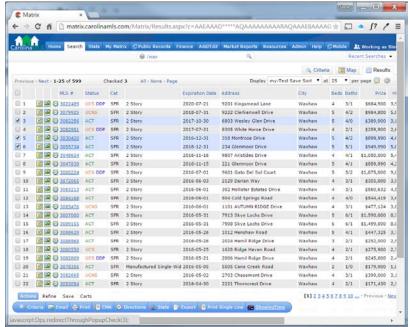


# **ShowingTime Service**

- MLS-wide showing service
- 24/7 call center
- 800-746-9464 (800-SHOWING)
- Mobile or desktop

# **ShowingTime Service**



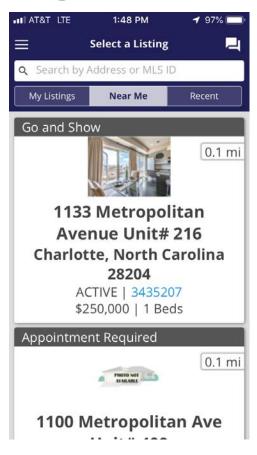


Schedule a single showing

Schedule multiple showings at once



# **ShowingTime Service**







# **Listing Syndication**

- Internet Data Exchange (117 vendors) [brokerage to brokerage]
- Office Syndication in Matrix (11 options)
- ListHub (750 websites)



#### Office Syndication

Office ID: 0522

Please select the Syndication(s) that your office requires.

#### Office Syndication

- Account Tech
  - Atlanta New Homes Directory
  - CarolinaHome.com
  - CirclePix
  - CoStar
  - Homes.com
  - IDX
  - ✓ IDX\_Address
  - Realtor.com
  - WNC Homes & Real Estate
  - Zillow Group

\* Canopy MLS does not have a contract with Zillow Group. Member Participants electing to opt in to syndication with Zillow do so at their own risk and should carefully read and consider the Zillow Terms and Conditions before agreeing to them. Canopy MLS will not be able to assist you with any questions or complaints regarding your listings on Zillow. Members should email questions for Zillow to mlssupport@zillow.com. By checking this box, you understand and agree that your listing data feed will be subject to the following Zillow Terms and Conditions: https://www.zillow.com/corp/Terms.htm



















Want to become a ListHub publisher? Learn More | View All Publishers | National Metrics Providers | Faster Fresher Publishers





Listing Syndication	Per Listing Settings by Bryan Perkins (93284)	Office Syndication Settings by Steve Byrd (12345)			
Syliuication			100		

Account

Atl New

Home Dir

Carolina

Home

Allow

Internet

Display

Settings

MLS# 3555555 (UCS)

MLS# 3555554 (ACT)

MLS# 3555195 (UCNS)

2618 Basswood Drive

10914 Park Road

926 Church Street

Allow

Address

Display

Allow

Syndication

Yes Yes Yes No No Yes No Yes No Yes Yes Yes No Yes No Yes Yes Yes No No Yes No Yes No Yes Yes Yes No Yes No Yes Yes Yes No No Yes No Yes No Yes Yes Yes No Yes No

CoStar

Homes

.com

<u>IDX</u>

IDX

Address

Realton

.com

**WNCHomes** 

& RE

Zillow

Yes

Yes

Yes

Group



# **Governance and Compliance**

- Bylaws
- Rules and Regulations
- Listing Data Checker
- Realtors® hold each other accountable



# Before You List Property in Matrix<sup>TM</sup>

- Must be an active member affiliated with a firm
- Must have a signed listing agreement with the seller(s)
  - Effective Date (or Marketing Date)
  - Termination/Expiration Date
- Seller must offer compensation to the buyer's side
- Co-listing with a non-subscriber is a violation





# **Cooperation and Compensation**

- Enter all Exclusive Right to Sell Listing Agreements (rental and commercial listings are optional)
- Compensation must be expressed as a percentage of the grossselling price or a definite dollar amount
- Offers are blanket, unilateral and unconditional



# **Your Role in Data Quality**

- Listing data must be complete and accurate in every detail that is reasonably ascertainable
- Never rely on data from a previous listing
- "Zero" or "N/A" is not acceptable in any required field
- If information is not readily available, call the tax office
- Canopy MLS staff proactively monitors select fields





# **Keep Originals on File**

- Listing agreements
- Offer to Purchase and Contract and addenda
- TRID/HUD statements
- Extensions, withdrawals and terminations



# **Complete and Accurate Information**

- Although the North Carolina Real Estate Commission (NCREC) does not require square footage to be reported, Canopy MLS does:
  - Must be measured according to NCREC Residential Square Footage Guidelines
  - South Carolina does not have similar standards or guidelines to North Carolina





# **Listing Statuses**

Status	Definition	Business Days to Report	DOM	IDX/ Syndication Display?
Coming Soon No Show	Up to 21 days prior to Marketing Date	Optional	No	Yes/No
Active	Currently on the market	2	Yes	Yes
Under Contract Show	Under contract, seller wants to continue to market	2	No	Yes
Under Contract No Show	Under contract, seller does not want to continue to market	2	No	Yes/No
Temporarily Off Market	Listing agreement still in place, no showings	2	No	No
Withdrawn	Listing agreement no longer in place	2	No	No
Expired	Listing contract expired	Auto	No	No
Closed	Listing sold	5	No	Yes

# Optional: Coming Soon-No Show (CSNS)

- Must have a signed listing agreement
- Must use CSNS status form
- Listing moves to active on Marketing Date (max 21 days)
- No DOM!
- IDX and VOW displays only; not syndication
- \$1,000 fine for showing a property while in CSNS status.





## Pocket/Withheld Listings

- If the Seller refuses to permit the listing to be disseminated by the Service
- Withheld listings must submit a certification signed by the Seller within two business days from the "Effective Date" (or, if applicable, the "Marketing Date" if a specific "Marketing Date" is provided in the listing agreement)



#### **Limited Service**

- Limited service = the listing broker will not provide one or more of the following services:
  - Arrange appointments
  - Accept and present to the seller(s) offers to purchase
  - Advise the seller(s)
  - Assist the seller(s) in presenting counteroffers
  - Participate on behalf of the seller(s) in negotiations
- "Full Service=No"



#### **Limited Service**

- Buyer agents must report accepted offers and prices that are fully executed to the Listing Brokerage in writing within 48 hours (excluding holidays and weekends) after the "Effective Date."
- Listing Brokerage shall report accepted offers and prices that are fully executed to the MLS within 48 hours (excluding holidays and weekends) after receiving notice from the Cooperating Brokerage.

# **Potential Fair Housing Violations**

When describing properties in the MLS you should avoid:

- Indicating a preference of one group over another
- Descriptions that relate to race, color, religion, age, familial status, national origin, sexual orientation or gender identity
- References to racial, ethnic or religious landmarks nearby

Canopy MLS checks for potential fair housing violations, but does not issue fines.





# **Inappropriate Branding**

- Any information that might lead a consumer directly back to the listing agent, listing brokerage or seller
- Branding is not allowed in public remarks, directions, photos, photo captions and unbranded virtual tours
- Branding is allowed in agent, company and syndication remarks and branded virtual tours





#### **Digital Images**

- Photo required immediately upon saving a listing as Active
- Exceptions: land, or if the seller opts out
- Take your own photos or contract with a photographer
- Do not copy other agents' photos
- Respect copyrights
- Virtual staging
- New construction: If using a photograph (excluding artist renderings) that is similar to but not a photograph of the actual listing, you must include the disclaimer "example photo" across the photograph.





## Security

- No lockbox/security system codes in the MLS (\$100)
- An agency agreement is required to install a lockbox (\$500)
- Keep your PIN private (\$500)
- Never attach PIN to Supra key or SentriKey card (\$500)
- Never loan your key (\$1,000)



# Security

- Always make an appointment (\$500)
- Make sure you're at the right house before you open the door.







## Security

- Protect your login name and password
- Immediate \$1,000 fine for sharing with anyone
- Everyone using Matrix must have their own login, including assistants and teammates
- Security software detects possible password sharing



#### **Questions?**

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